

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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: **Chapter 11**
: **Case No. 08-12229 (MFW)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
: **(Jointly Administered)**
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**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND
RELATED PLEADINGS AND (II) FIRST-DAY HEARING THEREON**

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that on September 26, 2008, WMI Investment Corp. and Washington Mutual, Inc., (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “First Day Motions”):

- A. Declaration of Stewart M. Landefeld in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 13; filed 10/2/08]
- B. First Day Motions
 - 1. Motion of Debtors for Order Directing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 12; filed 10/2/08]
 - 2. Motion of Debtors for (I) A Waiver of the Requirement for Filing List Of Creditors and an Extension of Time to File A List of Creditors, and (II) Authority to Establish Procedures for Notifying Creditors of Commencement of Debtors’ Chapter 11 Cases [Docket No. 14; filed 10/2/08]




3. Motion of Debtors Pursuant to Bankruptcy Rules 1007(c) and 2002(d) and Local Rule 1007-1(b) for (I) an Extension of Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs and (II) a Waiver of the Requirements to File the Equity List and Provide Notice to Equity Security Holders [Docket No. 15; filed 10/2/08]
4. Motion of Debtors for (I) Authorization to Maintain Existing Bank Accounts and Business Forms, and (II) For an Extension of Time to Comply With Section 345(b) of the Bankruptcy Code [Docket No. 16; filed 10/2/08]

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) with respect to the First Day Motions is scheduled for **October 3, 2008 at 9:30 a.m. (Prevailing Eastern Time)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: October 2, 2008
Wilmington, Delaware



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PROPOSED ATTORNEYS TO THE DEBTORS
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