

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

-----X	
<i>In re</i>	: Chapter 11
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹	: Case No. 08-12229 (MFW)
Debtors.	: (Jointly Administered)
-----X	
	Re: D.I. 10506, 10664

**FIRST ORDER GRANTING WMI LIQUIDATING TRUST'S
EIGHTY-FIRST OMNIBUS (SUBSTANTIVE) OBJECTION TO CLAIMS**

Upon the objection, dated August 15, 2012 (the "Eighty-First Omnibus Objection"),² of WMI Liquidating Trust ("WMILT"), as successor in interest to Washington Mutual, Inc. ("WMI") and WMI Investment Corp., formerly debtors and debtors in possession (collectively, the "Debtors"), for entry of an order disallowing or reducing, as the case may be, certain claims filed against the Debtors' estates, all as more fully set forth in the Eighty-First Omnibus Objection; and upon the *Declaration of John Maciel Pursuant to Local Rule 3007-1 in Support of the WMI Liquidating Trust's Eighty-First Omnibus (Substantive) Objection to Claims*, dated as of August 15, 2012; and the Court having jurisdiction to consider the Eighty-First Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Eighty-First Omnibus Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Eighty-First Omnibus Objection

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMILT, as defined herein, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

² Capitalized terms used, but otherwise not defined herein, shall have the meanings ascribed to them in the Eighty-First Omnibus Objection.



having been provided to those parties identified therein, and no other or further notice being required; and responsive pleadings to the Eighty-First Omnibus Objections have been filed by certain claimants (the “Responding Claimants”); and the Court having determined that the relief sought in the Eighty-First Omnibus Objection is in the best interest of WMILT, the Debtors’ creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Eighty-First Omnibus Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Eighty-First Omnibus Objection is GRANTED as set forth herein; and it is further

ORDERED that each claim listed on Exhibit A hereto is hereby disallowed in its entirety; and it is further

ORDERED that each claim listed on Exhibit B hereto is hereby reduced to and allowed as a general unsecured claim in the amount set forth in Exhibit B in the column “Allowed Claim Amount”; and it is further

ORDERED that each claim listed on Exhibit C hereto is hereby disallowed in its entirety; and it is further

ORDERED that Kurtzman Carson Consultants, LLC, WMILT’s court-appointed claims and noticing agent, is authorized and directed to (a) delete the claims listed in Exhibits A and C from the official claims register in these chapter 11 cases and (b) reduce the claims listed in Exhibit B as specified above in such claims register; and it is further

ORDERED that, with respect to the claims listed on Exhibit D hereto, the hearing to consider the Eighty-First Omnibus Objection shall be held in this Court on a date to be determined; and it is further

ORDERED that nothing contained herein (a) shall be, or shall be deemed to be, a determination that JPMorgan Chase Bank, N.A. or any of its affiliates or subsidiaries ("JPMC"), Washington Mutual Bank ("WMB") or any of WMB's subsidiaries, or any person other than the Debtors is or is not liable or responsible in any way for any of the claims that are the subject of this Order or (b) shall prejudice any of JPMC's rights, claims or defenses against any third-parties asserting the claims that are the subject of this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: September 19, 2012
Wilmington, Delaware



THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

Claims to be Disallowed

Claimant	Claim Number	Debtor
Richard Careaga	2837	WMI
Armando Milo	1046	WMI
Debra Kegel	3059	WMI
Douglas Crocker	3527	WMI
Frankie D. Rebiskie	715	WMI
Anne M. Zani	774	WMI
Radha Thompson	1217	WMI
James Daley	2684	WMI

Exhibit B

Claims to be Reduced and Allowed

Claimant	Claim Number	Debtor	Allowed Claim Amount
John F. Robinson	573	WMI	\$77,467.40
Marc B. Wright	3552	WMI	\$40,278.17

Exhibit C

Claims to be Disallowed

Claimant	Claim Number	Debtor
Timothy J. Maimone	231	WMI
Barbara Egner	903	WMI
Caroline Gerardo Barbeau & The Gerardo Childrens Trust & The Blair Carson Living Trust & Caroline G. Barbeau Trustee	1036	WMI
Marcella Frios	1718	WMI
Jean M. DeFond	2311	WMI
Jean M. DeFond	2315	WMI
Jean M. DeFond	2317	WMI
Dwayne Dawson	2857	WMI
Thomas Mascitelli	3199	WMI
Sharon Press	3828	WMI

Exhibit D

Claims to be Adjudged

Claimant	Claim Number	Debtor
Mary L. Somerfeldt	1295	WMI
Joe Anthony Melo	3165	WMI
Jacqueline Ferguson	3829	WMI
John H. Murphy	2031	WMI
Kathy H. Yeu	2354	WMI