

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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*In re* : **Chapter 11**  
 :  
 WASHINGTON MUTUAL, INC., et al.,<sup>1</sup> : **Case No. 08-12229 (MFW)**  
 :  
 Debtors. : **(Jointly Administered)**  
 :  
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**NOTICE OF AMOUNTS PAID BY WMI LIQUIDATING TRUST  
PURSUANT TO THE LIQUIDATING TRUST AGREEMENT FOR CERTAIN  
COMPENSATION AND FOR SERVICES RENDERED AND EXPENSES INCURRED  
BY TRUST PROFESSIONALS FOR THE PERIOD ENDING DECEMBER 31, 2012**

**PLEASE TAKE NOTICE** that, in accordance with Section 6.8(b) of that certain WMI Liquidating Trust Agreement, dated as of March 6, 2012 (as amended, the "Liquidating Trust Agreement"),<sup>2</sup> attached hereto as **Exhibit A** is a chart reflecting amounts paid by the Liquidating Trust for certain compensation and for services rendered and expenses incurred by Trust Professionals for the calendar quarter ending December 31, 2012.

Dated: January 25, 2013  
Wilmington, Delaware

/s/ Amanda R. Steele  
 Mark D. Collins (No. 2981)  
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 Amanda R. Steele (No. 5530)  
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*Attorneys to WMI Liquidating Trust*

*Attorneys to WMI Liquidating Trust*

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (1) Washington Mutual, Inc. (3725), and (2) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor in interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Liquidating Trust Agreement.



**Exhibit A**

**WMI Liquidating Trust**Schedule of Professional Fees Paid  
Quarter Ending December 31, 2012

Payee	Period Covered	Amount Paid		
		10/1/12 - 12/31/12		
		Fees	Expense	Total
Akin Gump Strauss Hauer & Feld LLP	7/1/12 - 7/31/12, 9/1/12 - 11/30/12	\$ 242,943.00	\$ 6,463.15	\$ 249,406.15
Alvarez & Marsal	9/1/12 - 11/30/12	1,897,772.01	46,687.06	1,944,459.06
Arent Fox LLP	4/1/12 - 6/30/12	54,348.50	428.66	54,777.16
Cousins Chipman & Brown, LLP	8/1/12 - 11/30/12	18,924.50	1,069.79	19,994.29
Joele Frank, Wilkinson Brimmer Katcher	9/1/12 - 10/31/12	2,625.25	-	2,625.25
Klee, Tuchin, Bogdanoff & Stern LLP	8/1/12 - 11/30/12	232,715.50	4,092.90	236,808.40
Kurtzman Carson Consultants LLC	7/1/12 - 9/30/12	269,841.31	392,952.80	660,690.74
LVL Claims Services, LLC	3/19/12 - 8/31/12	79,014.92	-	79,014.92
Pepper Hamilton LLP	8/1/12 - 9/30/12	1,089.00	1,183.58	2,272.58
Perkins Coie LLP	8/1/12 - 10/1/12	16,764.50	1,036.69	17,801.19
Polsinelli Shughart pc	4/1/12 - 6/30/12	1,706.50	117.20	1,823.70
Quinn Emanuel Urquhart & Sullivan, LLP	8/1/12 - 10/1/12	74,816.50	2,329.87	77,146.37
Richards, Layton & Finger P.A.	8/1/12 - 10/1/12	108,928.00	18,030.67	126,958.67
Simpson Thacher & Bartlett LLP	8/1/12 - 8/31/12	2,988.50	87.23	3,075.73
Sonecon	10/1/12 - 10/31/12	20,000.00	-	20,000.00
Susman Godfrey LLP	8/1/12 - 8/31/12, 10/1/12 - 12/31/12	150,000.00	1,114.20	151,114.20
Weil, Gotshal & Manges LLP	8/1/12 - 11/30/12	1,972,641.50	89,430.09	2,062,071.59
Wilmington Trust Company	4/1/12 - 6/30/12	15,000.00	50.00	15,050.00
TAB - Arnie Kastenbaum <sup>(1)</sup>	9/1/12 - 11/30/12	10,000.00	-	10,000.00
TAB - Douglas K. Southard <sup>(1)</sup>	9/1/12 - 11/30/12	12,500.00	-	12,500.00
TAB - Joe McInnis <sup>(1)</sup>	9/1/12 - 11/30/12	12,500.00	-	12,500.00
TAB - Joel Klein <sup>(1)(2)</sup>	9/1/12 - 11/30/12	12,500.00	-	12,500.00
TAB - Marc S. Kirshner <sup>(1)</sup>	9/1/12 - 11/30/12	12,500.00	-	12,500.00
TAB - Matthew Cantor	9/1/12 - 11/30/12	10,000.00	-	10,000.00
TAB - Michael Willingham <sup>(1)</sup>	9/1/12 - 11/30/12	12,500.00	-	12,500.00
TAB - Michael Zaitzeff <sup>(1)</sup>	9/1/12 - 11/30/12	10,000.00	-	10,000.00
TAB - Wells Fargo Bank, N.A. (TAB) <sup>(1)</sup>	9/1/12 - 11/30/12	10,000.00	-	10,000.00
		<b>\$ 5,264,619.49</b>	<b>\$ 565,073.89</b>	<b>\$ 5,827,590.00</b>

<sup>(1)</sup>Trust Advisory Board compensation variances are due to additional annual compensation fees as a dual member of the Trust Advisory Board & Litigation Subcommittee.<sup>(2)</sup>Compensation was distributed to several accounts upon the direction of Joel Klein.