

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
 :
 WASHINGTON MUTUAL, INC., et al.,¹ : Case No. 08-12229 (MFW)
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 Debtors. : (Jointly Administered)
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**NOTICE OF AMOUNTS PAID BY WMI LIQUIDATING TRUST
PURSUANT TO THE LIQUIDATING TRUST AGREEMENT FOR CERTAIN
COMPENSATION AND FOR SERVICES RENDERED AND EXPENSES INCURRED
BY TRUST PROFESSIONALS FOR THE PERIOD ENDING DECEMBER 31, 2013**

PLEASE TAKE NOTICE that, in accordance with Section 6.8(b) of that certain WMI Liquidating Trust Agreement, dated as of March 6, 2012 (as amended, the “Liquidating Trust Agreement”),² attached hereto as **Exhibit A** is a chart reflecting amounts paid by the Liquidating Trust during the calendar quarter ending December 31, 2013 for certain compensation and for services rendered and expenses incurred by Trust Professionals.

Dated: January 29, 2014
Wilmington, Delaware

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Attorneys to WMI Liquidating Trust

Attorneys to WMI Liquidating Trust

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (1) Washington Mutual, Inc. (3725), and (2) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor in interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Liquidating Trust Agreement.



Exhibit A

WMI Liquidating TrustSchedule of Professional Fees Paid
Quarter Ending December 31, 2013

Payee	Period Covered	Amount Paid		
		10/01/13 - 12/31/13		
		Fees	Expense	Total
Akin Gump Strauss Hauer & Feld LLP	09/01/13 - 11/30/13	\$ 74,297.00	\$ 195.65	\$ 74,492.65
Alvarez & Marsal	09/01/13 - 11/30/13	1,603,185.50	39,195.26	1,642,380.76
Beacon Law Advisors, PLLC	09/01/13 - 09/30/13	1,264.00	-	1,264.00
Cousins Chipman & Brown, LLP	09/01/13 - 10/31/13	5,314.50	971.69	6,286.19
Grant & Eisenhofer	10/01/13 - 10/31/13	14,925.24	-	14,925.24
Joelle Frank, Wilkinson Brimmer Katcher	10/01/13 - 11/30/13	587.50	770.72	1,358.22
Kurtzman Carson Consultants LLC	07/01/13 - 11/30/13	147,444.91	326,256.24	473,701.15
Milliman	09/01/13 - 09/30/13	3,115.00	-	3,115.00
Perkins Coie LLP	06/01/13 - 11/30/13	21,384.10	1,194.65	22,578.75
Quinn Emanuel Urquhart & Sullivan, LLP	08/01/13 - 11/30/13	76,074.50	2,751.60	78,826.10
Richards, Layton & Finger P.A.	09/01/13 - 11/30/13	69,304.00	6,776.49	76,080.49
Susman Godfrey LLP	09/01/13 - 11/30/13	29,955.00	871.79	30,826.79
Valuation Research Corporation	04/01/13 - 09/30/13	40,000.00	-	40,000.00
Weil, Gotshal & Manges LLP	08/01/13 - 10/31/13	3,171,437.00	141,292.07	3,312,729.07
TAB - Arnie Kastenbaum ⁽¹⁾	09/01/13 - 11/30/13	10,000.00	-	10,000.00
TAB - Douglas K. Southard ⁽¹⁾	09/01/13 - 11/30/13	12,500.00	-	12,500.00
TAB - Joe McInnis ⁽¹⁾	09/01/13 - 11/30/13	12,500.00	-	12,500.00
TAB - Marc S. Kirschner ⁽¹⁾	09/01/13 - 11/30/13	12,500.00	-	12,500.00
TAB - Matthew Cantor ⁽¹⁾	09/01/13 - 11/30/13	10,000.00	-	10,000.00
TAB - Mayur Lakhani ^{(1),(2)}	03/19/12 - 11/01/13	120,402.43	-	120,402.43
TAB - Michael Willingham ⁽¹⁾	09/01/13 - 11/30/13	12,500.00	-	12,500.00
TAB - Michael Zaitzeff ^{(1),(3)}	09/01/13 - 11/01/13	6,666.66	-	6,666.66
TAB - Wells Fargo Bank, N.A. (TAB) ⁽¹⁾	09/01/13 - 11/30/13	10,000.00	-	10,000.00
		\$ 5,465,357.34	\$ 520,276.16	\$ 5,985,633.50

Notes:

- (1) Trust Advisory Board (the "TAB") compensation variances are due to additional annual compensation fees as a dual member of the TAB and Litigation Subcommittee.
- (2) Mr. Lakhani's tenure on the TAB ended when Tranche 3 was paid in full on November 1, 2013. Upon his departure all TAB fees and annual bonuses, accrued since the Effective Date, were paid in full.
- (3) Mr. Zaitzeff's tenure on the TAB ended when Tranche 3 was paid in full on November 1, 2013.