

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹	:	Case No. 08-12229 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	Re: D.I. 12438

**ORDER AUTHORIZING
WMI LIQUIDATING TRUST TO EXTEND
THREE-YEAR TERM OF WMI LIQUIDATING TRUST**

Upon the motion, dated December 4, 2017 (the "Motion"),² of WMI Liquidating Trust ("WMILT" or the "Trust"), pursuant to sections 105(a) and 1142 of title 11 of the United States Code (the "Bankruptcy Code"), Sections 27.14(d) and 38.1 of the Plan, decretal paragraph 83 of the Confirmation Order and Section 3.2 of the Liquidating Trust Agreement for an order authorizing WMILT to extend the term of the Trust; and the Court having jurisdiction to consider this matter and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, Sections 27.14(d) and 38.1 of the Plan and decretal paragraph 83 of the Confirmation Order; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to those parties identified therein, and no other or further notice being required; and the Court having determined that the relief sought in the Motion is in the best interest of WMILT, the Debtors' creditors, and all

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMILT, as defined herein, are located at 800 Fifth Avenue, Suite 4100, Seattle, Washington 98104.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is GRANTED, as set forth herein; and it is further

ORDERED that the term of the Trust is extended for three (3) years from March 19, 2018 to March 19, 2021; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: December 20, 2017
Wilmington, Delaware



THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE