

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re</p> <p>WASHINGTON MUTUAL, INC., <u>et al.</u>,</p> <p>Debtors.</p>
<p>ALICE GRIFFIN,</p> <p>Appellant,</p> <p>v.</p> <p>WMI LIQUIDATING TRUST,</p> <p>Appellee.</p>

Chapter 11

Case No. 08-12229 (MFW)

(Jointly Administered)

Civil Action No. 19-775 (RGA)

BAP No. 19-27

JOINDER OF MORGAN STANLEY & CO., INCORPORATED, CREDIT SUISSE SECURITIES (USA) LLC, AND GOLDMAN, SACHS & CO. IN THE WMI LIQUIDATING TRUST’S COUNTER-STATEMENT OF THE ISSUES AND COUNTER-DESIGNATION OF THE RECORD REGARDING APPEAL BY ALICE GRIFFIN

Morgan Stanley & Co., Inc., Goldman, Sachs & Co., and Credit Suisse Securities (USA) LLC, on behalf of a group of underwriters (collectively, the “Underwriters”) hereby submit this joinder (the “Joinder”) to the *WMI Liquidating Trust’s Counter-Statement of the Issues and Counter-Designation of the Record Regarding Appeal by Alice Griffin*, filed on May 24, 2019 (the “WMILT Counter-Designation and Counter-Statement”).¹ In support of this Joinder, the Underwriters respectfully represent as follows:

¹ Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the WMILT Counter-Designation and Counter-Statement.



JOINDER

The Underwriters hereby join in the WMILT Counter-Designation and Counter-Statement, and join in and incorporate herein by reference the WMILT's (a) counter-statement of the issues to be presented on the appeal (the "Appeal") of Alice Griffin from that certain *Order Overruling First Omnibus Objection of Alice Griffin with Respect to Allowed Claims of Morgan Stanley & Co., Incorporated, Credit Suisse Securities (USA) LLC, Goldman, Sachs & Co., On Behalf of Themselves and Certain Underwriters*, dated April 24, 2019 [Docket No. 12619], of the Honorable Mary F. Walrath, United States Bankruptcy Judge, of the United States Bankruptcy Court of the District of Delaware and (b) counter-designation of additional items for inclusion in the record on the Appeal.

Dated: May 24, 2019
Wilmington, Delaware

ASHBY & GEDDES, P.A.

/s/ William P. Bowden

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-and-

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Sachs & Co., and Credit Suisse Securities (USA) LLC*

CERTIFICATE OF SERVICE

I, William P. Bowden, hereby certify that, on May 24, 2019, I caused one copy of the foregoing to be served upon the parties below on the attached service list via email and first class mail.

Alice Griffin 121 East 12th Street, #7C New York, NY 10003	Proskauer Rose LLP Brian S. Rosen Eleven Times Square New York, New York 10036
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/s/ William P. Bowden

William P. Bowden (#2553)