

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :

Chapter 11

WAYPOINT LEASING  
HOLDINGS LTD., *et al.*,

:  
Case No. 18 – 13648 (SMB)

Debtors.<sup>1</sup>  
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:  
(Jointly Administered)

**EMERGENCY BRIDGE ORDER AUTHORIZING  
EXTENSION OF TIME TO COMPLY WITH 11 U.S.C. § 345(b)**

WHEREAS, on November 25, 2018 (the “**Petition Date**”), Waypoint Leasing Holdings Ltd. and its affiliated debtors (collectively, the “**Debtors**”), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with this court (the “**Chapter 11 Cases**”).

WHEREAS, on the Petition Date, the Debtors filed a motion requesting joint administration of their Chapter 11 Cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

WHEREAS, the Debtors have not yet scheduled a hearing (the “**First Day Hearing**”) to consider the various motions filed by the Debtors requesting “first day” relief, including the *Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363(c), 364(a), and 503(b) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, and (C) Continue Intercompany Transactions and Provide Administrative Expense Priority for Postpetition Intercompany Claims; (II) Extending Time to*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on Exhibit A to the Cash Management Motion (as herein defined).



*Comply with 11 U.S.C. § 345(b); and (III) Granting Related Relief* (the “**Cash Management Motion**”).

WHEREAS, pursuant to the Cash Management Motion, the Debtors have requested that the Court allow the Debtors forty-five (45) days from the date of entry of an interim order approving the Cash Management Motion to comply with section 345(b) of the Bankruptcy Code, subject to further extensions as agreed to by the Office of the United States Trustee (the “**U.S. Trustee**”) or a waiver from the Court on a final basis “for cause”, all as further described in the Cash Management Motion.

WHEREAS, the Debtors require an immediate extension of the time to comply with section 345(b) of the Bankruptcy Code in order to operate their businesses and comply with the Bankruptcy Code in between the Petition Date and the First Day Hearing.

WHEREAS, the U.S. Trustee does not object to the entry of this Order.

**IT IS HEREBY ORDERED THAT**

1. The time for the Debtors to comply with section 345(b) of the Bankruptcy Code shall be extended pending entry of a subsequent order related to the Cash Management Motion, and in no event later than 45 days from the date hereof without further order of the Court.

2. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, and 9014, this Order shall be immediately effective and enforceable upon its entry.

Dated: **November 26<sup>th</sup>, 2018**  
New York, New York

**/s/ STUART M. BERNSTEIN**  
UNITED STATES BANKRUPTCY JUDGE

NO OBJECTION

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE – REGION 2

By /s/ Andrea B. Schwartz  
Andrea B. Schwartz  
Trial Attorney