

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
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WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
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**ORDER PURSUANT TO 11 U.S.C. §§ 521 AND 105(a) AND
FED. R. BANKR. P. 1007(c), 2015.3, AND 9006(b) (I) EXTENDING TIME TO
FILE SCHEDULES OF ASSETS AND LIABILITIES, SCHEDULES OF EXECUTORY
CONTRACTS AND UNEXPIRED LEASES, AND STATEMENTS OF FINANCIAL
AFFAIRS AND (II) GRANTING ADDITIONAL TIME TO FILE 2015.3 REPORTS**

Upon the motion (the “**Motion**”),² dated November 25, 2018 [ECF No. 5], of Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 521 and 105(a) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rules 1007(c), 2015.3, and 9006(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), for entry of an order (i) extending the fourteen (14) day period to file their (a) schedules of assets and liabilities, (b) schedules of executory contracts and unexpired leases, and (c) statements of financial affairs (collectively, the “**Schedules**”), and (ii) granting additional time to file reports of financial information in respect of entities in which the Debtors’ estates hold a controlling or substantial interest or a modification of such reporting requirements (the “**2015.3 Reports**”), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on Exhibit A to the Motion.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.



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requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided to the Notice Parties; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing to consider the relief requested in the Motion (the “**Hearing**”); and upon the First Day Declarations, filed contemporaneously with the Motion, and the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Motion is granted to the extent set forth herein.
2. Pursuant to sections 521 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 1007(c) and 9006(b), the time by which the Debtors shall file their Schedules is extended by an additional forty-five (45) days, through and including January 23, 2019, without prejudice to the Debtors’ right to seek further extensions upon a showing of cause therefor.
3. Pursuant to Bankruptcy Rule 2015.3(d), the Debtors are granted an extension until thirty (30) days after the 341 Meeting to file their initial 2015.3 Reports or to file a motion seeking a modification to or an additional extension of time of such reporting requirements, for cause, without prejudice to the Debtors’ right to seek further extensions of such date.

4. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.

5. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: **December 12, 2018**
New York, New York

/s/ STUART M. BERNSTEIN
HONORABLE STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE