

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11**  
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**WAYPOINT LEASING** : **Case No. 18-13648 (SMB)**  
**HOLDINGS LTD., et al.,** :  
:  
:  
**Debtors.**<sup>1</sup> : **(Jointly Administered)**  
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**SUPPLEMENTAL NOTICE OF  
ASSUMPTION, ASSIGNMENT AND CURE AMOUNT WITH  
RESPECT TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF DEBTORS**

Pursuant to the order of the Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), dated December 21, 2018 [ECF No. 159] (the “**Bidding Procedures Order**”),<sup>2</sup> Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with the sale of substantially all of their assets.

On December 27, 2018, the Debtors filed the *Notice of Assumption, Assignment, and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors*, [ECF No. 180] (the “**Cure Notice**”), notifying counterparties that the Debtors were seeking to assume and assign certain Contracts, annexed to the Cure Notice as Schedule 1, to Macquarie Rotorcraft Leasing Holdings Limited (“**Macquarie**,” and such schedule, the “**Assumed Macquarie Contract Schedule**”) and identifying associated Cure Costs. As set forth in the Cure Notice, Contracts may be added or removed from the Assumed Macquarie Contract Schedule by the Debtors filing a supplemental notice.

On January 23, 2019, the Debtors filed the *Notice and Identities of Successful Credit Bidders* [ECF No. 297] (the “**Credit Bid Notice**”), announcing that the Credit Bids received by (i) Wells Fargo Bank, National Association, as WAC Facility Agent for the WAC 2 Lenders (the “**WAC 2 Credit Bid**”); (ii) Lombard North Central plc as WAC Facility Agent for the WAC 9 Lenders (the “**WAC 9 Credit Bid**”); and (iii) Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Banking Corporation Europe Limited, as WAC Facility Agents for the WAC 12 Lenders (the “**WAC 12**

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached to the Motion as **Exhibit A**.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order.

**Credit Bid**”), was each deemed to be a Successful Credit Bid in accordance with the Bidding Procedures, subject to certain conditions set forth in the Credit Bid Notice.<sup>3</sup>

**You are receiving this Supplemental Cure Notice because you may be a party to an executory contract or unexpired lease that:**

- (i) is hereby being added to the Assumed Macquarie Contract Schedule and, therefore, may be assumed and assigned to Macquarie;
- (ii) is hereby being removed from the Assumed Macquarie Contract Schedule and, therefore, is no longer being assumed and assigned at this time;
- (iii) is hereby being removed from the Assumed Macquarie Contract Schedule and added to the WAC 2 Assumed Contract Schedule (as defined below) and, therefore, may be assumed or assigned to the WAC 2 Facility Agent, as the buyer under the WAC 2 Credit Bid; or
- (iv) was not included on the Assumed Macquarie Contract Schedule and hereby is being added to the WAC 2 Assumed Contract Schedule and, therefore, may be assumed and assigned to the WAC 2 Facility Agent, as the buyer under the WAC 2 Credit Bid.

#### **Supplemental and Removed Macquarie Contracts**

The Contracts annexed to this Supplemental Cure Notice as **Schedule 1** (the “**Supplemental Macquarie Contracts**”) are hereby added to the Assumed Macquarie Contract Schedule and may be assumed and assigned to Macquarie in accordance with the terms and conditions of the Macquarie APA.

The Contracts annexed to this Supplemental Cure Notice as **Schedule 2** (the “**Removed Macquarie Contracts**”) are hereby removed from the Assumed Macquarie Contract Schedule and are no longer being assumed and assigned to Macquarie or any other party at this time.

Pursuant to section 2.04 of the Macquarie APA, Macquarie may, until five (5) Business Days prior to the Closing Date, further amend or revise the Assumed Macquarie Contract Schedule to eliminate any Contract therefrom or add any Contract thereto. Contracts may be added or removed from the Assumed Macquarie Contract Schedule by filing additional supplemental notices at any time until the Closing Date, and any previously filed schedule or schedules shall be deemed to be updated accordingly.

The Debtors have determined the Cure Costs under each Supplemental Macquarie Contract and have listed the applicable Cure Costs on **Schedule 1** hereto. The Cure Costs are the only amounts

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<sup>3</sup> The WAC 2 Credit Bid is a 363(k) Credit Bid for both assets and equity of certain of the Debtors and provides for the assumption and assignment of certain executory contracts and unexpired leases. The WAC 9 Credit Bid and WAC 12 Credit Bid are Streamlined Credit Bids for the equity interests of certain Debtors, among other things, and do not provide for the assumption and assignment of executory contracts and unexpired leases.

proposed to be paid upon the assumption and assignment of the Supplemental Macquarie Contracts. For the avoidance of doubt, Cure Costs will not be paid for any Removed Macquarie Contracts.

### **WAC 2 Contracts**

The Contracts annexed to this Supplemental Cure Notice as **Schedule 3** are hereby removed from the Assumed Macquarie Contract Schedule and may be assumed and assigned to the WAC 2 Facility Agent in accordance with the terms and conditions of that certain *Asset Purchase Agreement* by and between Waypoint Asset Company Number 2 (Ireland) Limited and the WAC 2 Facility Agent (the “**WAC 2 APA**”).<sup>4</sup>

The Contracts annexed to this Supplemental Cure Notice as **Schedule 4** (together with **Schedule 3**, the “**WAC 2 Assumed Contract Schedule**,” and the Contracts listed on **Schedule 3** and **Schedule 4**, collectively, the “**WAC 2 Contracts**”) may also be assumed and assigned to the WAC 2 Facility Agent in accordance with the terms and conditions of the WAC 2 APA. Pursuant to section 2.03 of the WAC 2 APA, the WAC 2 Facility Agent may, until five (5) Business Days prior to the Closing Date, amend or revise the WAC 2 Assumed Contract Schedule to eliminate any Contract therefrom or add any Contract thereto. Contracts may be added or removed from the WAC 2 Assumed Contract Schedule by the Debtors filing supplemental notices at any time until the Closing Date, and any previously filed schedule or schedules shall be deemed to be updated accordingly.

The Debtors have determined the Cure Costs under each WAC 2 Contract and have listed the applicable Cure Costs on **Schedule 3** and **Schedule 4**, as applicable. The Cure Costs are the only amounts proposed to be paid upon the assumption and assignment of the WAC 2 Contracts. For the avoidance of doubt, Cure Costs will not be paid for any Contracts removed from the WAC 2 Assumed Contract Schedule by a supplemental notice.

### **Provisions Applicable to Macquarie and WAC 2 Contracts**

**To the extent that a non-Debtor party objects to the applicable Cure Cost of any Supplemental Macquarie Contract or WAC 2 Contract (together, the “Supplemental Contracts”)<sup>5</sup> or to the assumption and assignment of such party’s Supplemental Contract on the basis of failure to provide adequate assurance of future performance, the non-Debtor party must file and serve an objection by February 5, 2019 at 5:00 p.m. (ET); *provided, however, that any objection filed with respect to the WAC 2 Contracts on Schedule 3 (which were included on the prior Cure Notice) may only be on the basis of failure to provide adequate assurance of future performance.***

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<sup>4</sup> The WAC 2 APA will be filed prior to the Sale Hearing.

<sup>5</sup> To the extent Waypoint Asset Co 9 Limited (and its subsidiaries) (collectively, the “**WAC 9 Debtors**”) or Waypoint Asset Co 12 Limited (and its subsidiaries) (collectively, the “**WAC 12 Debtors**”) are parties to the Supplemental Contracts, the Debtors only seek to assume and assign the contractual rights of the non-WAC 9 Debtors or non-WAC 12 Debtors, as applicable.

**If no objection is timely received, (i) the non-Debtor party to a Supplemental Contract shall be deemed to have consented to the assumption and assignment of the Supplemental Contract and shall be forever barred from asserting any objection with regard to such assumption or assignment and (ii) the Cure Costs set forth on the applicable schedule attached hereto shall be controlling, notwithstanding anything to the contrary in any Supplemental Contract, or any other document, and the non-Debtor party to a Supplemental Contract shall be deemed to have consented to the Cure Costs and shall be forever barred from asserting any other claims related to such Supplemental Contract against the Debtors or the transferee, or the property of any of them.**

The Debtors will seek to assume and assign the Supplemental Contracts at a hearing on February 12, 2019 before the Honorable Stuart M. Bernstein in the United States Bankruptcy Court for the Southern District of New York, 1 Bowling Green, New York, New York 10004 (the “**Sale Hearing**”) as determined by the Debtors and in accordance with the Bidding Procedures Order. Objections, if any, will be heard at the Sale Hearing or at a later hearing, as determined by the Debtors in accordance with the Bidding Procedures Order.

The inclusion of any contract or lease on any schedule hereto shall not constitute or be deemed a determination or admission by the Debtors that such contract or other document is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

Notwithstanding the inclusion of any lease or contract on any schedule hereto, neither Macquarie nor the WAC 2 Facility Agent is bound to accept assignment of any Supplemental Contract, and may amend the Assumed Macquarie Contract Schedule or WAC 2 Assumed Contract Schedule, as applicable, to remove any contract or lease five (5) Business Days prior to the consummation of the applicable sale transaction or credit bid by causing the Debtors to file a further supplemental notice.

Dated: January 25, 2019  
New York, New York

/s/ Kelly DiBlasi  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
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Gary T. Holtzer  
Robert J. Lemons  
Kelly DiBlasi  
Matthew P. Goren

*Attorneys for Debtors  
and Debtors in Possession*

**Schedule 1**

**Supplemental Macquarie Contracts**

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
1	Aircraft Lease	Operating Lease Agreement	Waypoint Leasing Labuan 1A Limited	Agustawestland Malaysia Sdn. Bhd	\$0.00
2	Aircraft Lease	Aircraft Specific Lease Agreement No 18950-005	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L CHC Helicopters Netherlands Bv	\$0.00
3	Aircraft Lease	Lease of Helicopter	Waypoint Asset Co 3 Limited	Eagle Copters Ltd	\$0.00
4	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 10 Limited	Global Helicopter Services GMBH	\$0.00
5	Aircraft Lease	Lease of One (1) Sikorsky S92A Helicopter With Manufacturer's Serial Number 920110	Waypoint Asset Co 3 Limited	Heli-One Canada Ulc	\$0.00
6	Aircraft Lease	Aircraft Lease	MSN 2826 Trust	International Aviation Leasing Limited	\$0.00
7	Aircraft Lease	Aircraft Lease	MSN 2879 Trust	International Aviation Leasing Limited	\$0.00
8	Aircraft Lease	Aircraft Lease	Waypoint Asset Company Number 1 (Ireland) Limited	Omni Taxi Aereo S.A.	\$0.00
9	Aircraft Lease	Aircraft Lease	Waypoint Asset Company Number 1 (Ireland) Limited	Omni Taxi Aereo S.A.	\$0.00
10	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
11	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
12	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
13	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
14	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
15	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
16	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
17	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
18	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
19	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 3 Limited	Waypoint Asset Malta Ltd	\$0.00
20	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 3 Limited	Waypoint Asset Malta Ltd	\$0.00
21	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 3 Limited	Waypoint Leasing Labuan 3A Limited	\$0.00
22	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 1K Limited	Waypoint Leasing UK 1B Limited	\$0.00
23	Aircraft Lease	Head Lease Agreement	Waypoint Asset Euro 1G Limited	Waypoint Leasing UK 1B Limited	\$0.00
24	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 1N Limited	Waypoint Leasing UK 1C Limited	\$0.00
25	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 5 Limited	WAYPOINT LEASING UK 5A LIMITED	\$0.00
26	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 8 Limited	Waypoint Leasing UK 8A Limited	\$0.00
27	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 8 Limited	Waypoint Leasing US 8A LLC	\$0.00
28	Consignment Agreement	Agreement for Waypoint Asset Co 8 Ltd to consign replacement parts and components to Titan Helicopters Pty Ltd., as amended, restated, modified, or supplemented	Waypoint Asset Co 8 Limited	Titan Helicopters Pty Ltd.	\$0.00
29	Corporate Secretarial	Service Agreement for the provision of Directorship Services to Waypoint Asset Malta 1A Limited	Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (Services) Malta Limited	\$0.00
30	Corporate Secretarial	Service Agreement for the provision of Directorship Services to Waypoint Asset Malta Limited	Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (Services) Malta Limited	\$0.00
31	Corporate Secretarial	Service Agreement for the provision of Directorship Services to Waypoint Holdings Malta Limited	Waypoint Leasing (Ireland) Limited	Alter Domus (Services) Malta Limited	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
32	Corporate Secretarial	Domiciliation Agreement (Malta) For Corporate Secretarial Services for Waypoint Asset Malta Limited	Waypoint Asset Malta Ltd	Alter Domus (Services) Malta Limited	\$0.00
33	Corporate Secretarial	Administration Agreement for Domiciliation and Corporate Secretarial Services to Waypoint Leasing Services UK Limited	Waypoint Leasing (Ireland) Limited	Alter Domus (UK) Limited	\$0.00
34	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 8A Limited	Waypoint Leasing UK 8A Limited Waypoint Asset Co 8 Limited	Alter Domus (UK) Limited	\$0.00
35	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 3A Limited	Waypoint Leasing UK 3A Limited Waypoint Asset Co 3 Limited	Alter Domus (UK) Limited	\$0.00
36	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 1B Limited	Waypoint Leasing UK 1B Limited Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (UK) Limited	\$0.00
37	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 1C Limited	Waypoint Leasing UK 1C Limited Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (UK) Limited	\$0.00
38	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 5A Limited	Waypoint Leasing UK 5A Limited Waypoint Asset Co 5 Limited	Alter Domus (UK) Limited	\$0.00
39	Corporate Secretarial	Administration Agreement For Corporate Secretarial Services and Directorship Services to Waypoint Leasing Services Australia Pty Ltd	Waypoint Leasing (Ireland) Limited	Alter Domus Australia Pty Limited	\$0.00
40	Corporate Secretarial	Directorship Service Agreement for Waypoint Leasing Services Germany GmbH	Waypoint Leasing (Ireland) Limited	Alter Domus Deutschland GmbH	\$0.00
41	Corporate Secretarial	Domiciliation and Corporate Services Agreement for Waypoint Leasing Services Germany GmbH	Waypoint Leasing (Ireland) Limited	Alter Domus Deutschland GmbH	\$0.00
42	Corporate Secretarial	Domiciliation and Corporate Services Agreement for Waypoint Leasing (Luxembourg) S.à r.l.	Waypoint Leasing (Luxembourg) S.à r.l.	Alter Domus Luxembourg S.à r.l.	\$0.00
43	Corporate Secretarial	Domiciliation and Corporate Services Agreement	Waypoint Leasing (Luxembourg) Euro S.à r.l.	Alter Domus Luxembourg S.à r.l.	\$0.00
44	Corporate Secretarial	Directorship Service Agreement	Waypoint Leasing Holdings Ltd.	Alter Domus Luxembourg S.à r.l.	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
45	Corporate Secretarial	Directorship Service Agreement	Waypoint Leasing (Luxembourg) S.à r.l.	Alter Domus Luxembourg S.à r.l.	\$0.00
46	Corporate Secretarial	MSN 1251 Trust	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00
47	Corporate Secretarial	MSN 14786 Trust	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00
48	Corporate Secretarial	MSN 20159 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Bank of Utah	\$0.00
49	Corporate Secretarial	MSN 2047 Trust	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00
50	Corporate Secretarial	MSN 2057 Trust	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00
51	Corporate Secretarial	MSN 31041 Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
52	Corporate Secretarial	MSN 31042 Trust	Waypoint Asset Co 6 Limited	Bank of Utah	\$0.00
53	Corporate Secretarial	MSN 31046 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Bank of Utah	\$0.00
54	Corporate Secretarial	MSN 31141 Trust	Waypoint Asset Co 3 Limited	Bank of Utah	\$0.00
55	Corporate Secretarial	MSN 31295 Trust	Waypoint Asset Co 6 Limited	Bank of Utah	\$0.00
56	Corporate Secretarial	MSN 31308 Trust	Waypoint Asset Co 6 Limited	Bank of Utah	\$0.00
57	Corporate Secretarial	MSN 31578 Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
58	Corporate Secretarial	MSN 760543 Trust	Waypoint Asset Co 3 Limited	Bank of Utah	\$0.00
59	Corporate Secretarial	MSN 760765 Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
60	Corporate Secretarial	MSN 920112 Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
61	Corporate Secretarial	MSN 920113 Trust	Waypoint Asset Co 6 Limited	Bank of Utah	\$0.00
62	Corporate Secretarial	MSN 920119 Trust	Waypoint Asset Co 6 Limited	Bank of Utah	\$0.00
63	Corporate Secretarial	MSN 920141 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Bank of Utah	\$0.00
64	Corporate Secretarial	MSN 920152 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Bank of Utah	\$0.00
65	Corporate Secretarial	MSN 920153 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Bank of Utah	\$0.00
66	Corporate Secretarial	Waypoint 206 Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
67	Corporate Secretarial	Waypoint 2916 Business Trust	Waypoint Asset Co 10 Limited	Bank of Utah	\$0.00
68	Corporate Secretarial	Waypoint 407 Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
69	Corporate Secretarial	Waypoint 760626 Business Trust	Waypoint Asset Co 8 Limited	Bank of Utah	\$0.00
70	Corporate Secretarial	Services Agreement for Provision of Directorship Services to Waypoint Leasing Services (UK) Limited, Waypoint Leasing UK 1A Limited, Waypoint Leasing UK 1B Limited, Waypoint Leasing UK 1C Limited, Waypoint Leasing UK 3A Limited, Waypoint Leasing UK 3A Limited, Waypoint Leasing UK 5A Limited, Waypoint Leasing UK 5A Limited, Waypoint Leasing UK 8A Limited and Waypoint Leasing UK 9A Limited, as amended from time to time	Waypoint Leasing Services (UK) Limited Waypoint Leasing UK 1A Limited Waypoint Leasing UK 1B Limited Waypoint Leasing UK 1C Limited Waypoint Leasing UK 3A Limited Waypoint Leasing UK 5A Limited Waypoint Leasing UK 8A Limited Waypoint Leasing UK 9A Limited	Centralis Administrative Services (UK) Limited	\$0.00
71	Corporate Secretarial	Service Agreement for the provision of Directors for Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	Centralis Ireland Limited	\$0.00



No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
72	Corporate Secretarial	Services Agreement For Accounting Services, Domiciliation and Company Secretary Services for MSN 9229 AS, amended from time to time	Waypoint Leasing (Ireland) Limited MSN 9229 AS	Corpnordic Norway AS Corpnordic Accounting AS	\$0.00
73	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Leasing Services LLC	Waypoint Leasing Services LLC	Corporation Service Company	\$0.00
74	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 1 LLC	Waypoint Asset Funding 1 LLC	Corporation Service Company	\$0.00
75	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 3 LLC	Waypoint Asset Funding 3 LLC	Corporation Service Company	\$0.00
76	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 6 LLC	Waypoint Asset Funding 6 LLC	Corporation Service Company	\$0.00
77	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 8 LLC	Waypoint Asset Funding 8 LLC	Corporation Service Company	\$0.00
78	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Leasing UK 8A LLC	Waypoint Leasing UK 8A LLC	Corporation Service Company	\$0.00
79	Corporate Secretarial	Directorship Service Agreement	Waypoint Leasing Holdings Ltd.	D. Taylor	\$0.00
80	Corporate Secretarial	Provision of Services For Documentation of Incorporation, Resident Secretary, Company Secretarial Services, Registered office, Filing of Tax Return, Bank Accounts for Waypoint Leasing Labuan 1A Limited	Waypoint Asset Co 1A Limited	Itmc Fiduciary Limited	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
81	Corporate Secretarial	Provision of Services For Documentation of Incorporation, Resident Secretary, Company Secretarial Services, Registered office, Filing of Tax Return, Bank Accounts for Waypoint Leasing Labuan 3A Limited	Waypoint Asset Co 1A Limited	Itmc Fiduciary Limited	\$0.00
82	Corporate Secretarial	Agency Service Agreement for provision of Directors for Waypoint Leasing Singapore 1 Pte. Limited	Waypoint Leasing Holdings Ltd.	MPCSL Nominees Limited	\$0.00
83	Corporate Secretarial	Non-Shareholder Management Argeement with Pascal Marty for Waypoint Leasing France 1A EURL	Waypoint Asset Company Number 1 (Ireland) Limited	Pascal Marty	\$0.00
84	Corporate Secretarial	Non-Shareholder Management Argeement with Patrick Herbin-le-Duc for Waypoint Leasing France 1A EURL	Waypoint Asset Company Number 1 (Ireland) Limited	Patrick Herbin-le-Duc	\$0.00
85	Corporate Secretarial	Corporate Services Agreement for Domiciliation, Directorship Services and Payroll, as amended from time to time, to Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	TMF Administration Services Limited	\$4,000.00
86	Corporate Secretarial	Service Agreement For Corporate Secretarial, Domiciliation and Management Services, Bookkeeping, Tax and Payroll Services for Waypoint Leasing Services SA (Pty) LTD	Waypoint Leasing (Ireland) Limited	Tmf Corporate Services (South Africa) (Pty) Ltd.	\$1,757.38
87	Corporate Secretarial	Agreement For The Provision of Corporate Services for payroll services in the UK for Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	TMf Management (UK) Limited	\$0.00
88	Corporate Secretarial	Directorship Service Agreement	Waypoint Leasing Holdings Ltd.	W. Transier	\$0.00
89	Corporate Secretarial	Service Agreement For Trust Portfolio Reporting Services	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Bank, N.A.	\$0.00
90	Corporate Secretarial	MSN 20012 Trust	Waypoint Asset Euro 1C Limited	Wells Fargo Trust Company, National Association	\$0.00
91	Corporate Secretarial	MSN 20022 Trust	Waypoint Asset Euro 1C Limited	Wells Fargo Trust Company, National Association	\$0.00
92	Corporate Secretarial	MSN 20025 Trust	Waypoint Asset Euro 1C Limited	Wells Fargo Trust Company, National Association	\$0.00
93	Corporate Secretarial	MSN 2826 Trust	Waypoint Asset Co 10 Limited	Wells Fargo Trust Company, National Association	\$0.00
94	Corporate Secretarial	MSN 2879 Trust	Waypoint Asset Co 10 Limited	Wells Fargo Trust Company, National Association	\$0.00
95	Corporate Secretarial	MSN 2905 Trust	Waypoint Asset Co 11 Limited	Wells Fargo Trust Company, National Association	\$0.00
96	Corporate Secretarial	MSN 31203 Trust	Waypoint Asset Co 8 Limited	Wells Fargo Trust Company, National Association	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
97	Corporate Secretarial	MSN 31492 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
98	Corporate Secretarial	MSN 36458 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
99	Corporate Secretarial	MSN 41371 Trust	Waypoint Asset Co 3A Limited	Wells Fargo Trust Company, National Association	\$0.00
100	Corporate Secretarial	MSN 41511 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
101	Corporate Secretarial	MSN 4466 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
102	Corporate Secretarial	MSN 4469 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
103	Corporate Secretarial	MSN 6655 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
104	Corporate Secretarial	MSN 6658 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
105	Corporate Secretarial	MSN 7152 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
106	Corporate Secretarial	MSN 7172 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
107	Corporate Secretarial	MSN 760551 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
108	Corporate Secretarial	MSN 760581 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
109	Corporate Secretarial	MSN 760608 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
110	Corporate Secretarial	MSN 760617 Trust	Waypoint Asset Co 8 Limited	Wells Fargo Trust Company, National Association	\$0.00
111	Corporate Secretarial	MSN 760624 Trust	Waypoint Asset Co 8 Limited	Wells Fargo Trust Company, National Association	\$0.00
112	Corporate Secretarial	MSN 760626 Trust	Waypoint Asset Co 8 Limited	Wells Fargo Trust Company, National Association	\$0.00
113	Corporate Secretarial	MSN 760628 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
114	Corporate Secretarial	MSN 760631 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
115	Corporate Secretarial	MSN 760682 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
116	Corporate Secretarial	MSN 89007 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
117	Corporate Secretarial	MSN 920022 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
118	Corporate Secretarial	MSN 920062 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
119	Corporate Secretarial	MSN 920063 Trust	Waypoint Asset Co 8 Limited	Wells Fargo Trust Company, National Association	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
120	Corporate Secretarial	MSN 920125 Trust	Waypoint Asset Co 3 Limited	Wells Fargo Trust Company, National Association	\$0.00
121	Corporate Secretarial	MSN 920273 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
122	Corporate Secretarial	MSN 920281 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
123	Corporate Secretarial	MSN 9205 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
124	Corporate Secretarial	MSN 9229 Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
125	Employee Benefits	Adoption Agreement	Waypoint Leasing Services LLC	Ambrose Employer Group	\$0.00
126	Employee Benefits	Client Service Agreement	Waypoint Leasing Services LLC	Ambrose Employer Group	\$0.00
127	Employment Agreement	A. Jenkins - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	A. Jenkins	\$0.00
128	Employment Agreement	D. Cantillon - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	D. Cantillon	\$0.00
129	Employment Agreement	D. Gorsky - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC	D. Gorsky	\$0.00
130	Employment Agreement	D. Hanrahan - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	D. Hanrahan	\$0.00
131	Employment Agreement	D. Lignon - Agreement - WLIL	Waypoint Leasing (Ireland) Limited	D. Lignon	\$0.00
132	Employment Agreement	H. Yazhari - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC Waypoint Leasing Holdings Ltd.	H. Yazhari	\$0.00
133	Employment Agreement	I. Gurekian - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC	I. Gurekian	\$0.00
134	Employment Agreement	K. Dowling - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	K. Dowling	\$0.00
135	Employment Agreement	K. Nolan - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	K. Nolan	\$0.00
136	Employment Agreement	L. Reid - Employment Agreement - Waypoint	Waypoint Leasing (Ireland) Limited	L. Reid	\$0.00
137	Employment Agreement	L. Reid - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	L. Reid	\$0.00
138	Employment Agreement	M. Casey - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	M. Casey	\$0.00
139	Employment Agreement	M. Schechter - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC	M. Schechter	\$0.00
140	Employment Agreement	M. Tiago Offer Letter	Waypoint Leasing Services LLC	M. Tiago	\$0.00
141	Employment Agreement	Mike Egan - Agreement - WLIL	Waypoint Leasing (Ireland) Limited	Mike Egan	\$0.00
142	Employment Agreement	O. Althoff - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC	O. Althoff	\$0.00
143	Employment Agreement	P. Dahm - Contract for Services - WLIL	Waypoint Leasing (Ireland) Limited	P. Dahm	\$0.00
144	Employment Agreement	P. Stransky - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC	P. Stransky	\$0.00
145	Employment Agreement	P. Stransky - Secondment Agreement - Waypoint US	Waypoint Leasing Services LLC	P. Stransky	\$0.00
146	Employment Agreement	R. Callaghan - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	R. Callaghan	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
147	Employment Agreement	R. Likely - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	R. Likely	\$0.00
148	Employment Agreement	S. Leonard - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	S. Leonard	\$0.00
149	Employment Agreement	S. O'Conner - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	S. O'Conner	\$0.00
150	Employment Agreement	S. Sheehy - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	S. Sheehy	\$0.00
151	Employment Agreement	S. Ward - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	S. Ward	\$0.00
152	Employment Agreement	T. Islei - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	T. Islei	\$0.00
153	Employment Agreement	T. Kelly - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	T. Kelly	\$0.00
154	Employment Agreement	T. O'Connor - Employment Agreement - WLIL	Waypoint Leasing (Ireland) Limited	T. O'Connor	\$0.00
155	Employment Agreement	T. Wolynski - Employment Agreement - Waypoint US	Waypoint Leasing Services LLC	T. Wolynski	\$0.00
156	IP Agreement	Managed services - Increased Hours per month (011337)	Waypoint Leasing (Ireland) Limited	ActionPoint	\$0.00
157	IP Agreement	Action Point Managed Services Agreement (2.5)	Waypoint Leasing (Ireland) Limited	ActionPoint	\$0.00
158	IP Agreement	General Terms Agreement	Waypoint Leasing (Ireland) Limited	Aerdata B.V.	\$0.00
159	IP Agreement	(Chill) AIG Office Package (ROP0011475)	Waypoint Leasing (Ireland) Limited	AIG Europe Limited	\$0.00
160	IP Agreement	Services Agreement For Licensing and Implementation of Imanage	Waypoint Leasing (Ireland) Limited	Ascrtus Limited	\$0.00
161	IP Agreement	Bloomberg Agreement For The Supply of Equipment (Bloomberg Terminal) and Services	Waypoint Leasing (Ireland) Limited	Bloomberg Finance LP	\$0.00
162	IP Agreement	Sales & Service Agreement	Waypoint Leasing (Ireland) Limited	Cantec	\$0.00
163	IP Agreement	General Terms and Conditions of Business of cleverbridge AG and cleverbridge, Inc.	Waypoint Leasing (Ireland) Limited	cleverbridge AG cleverbridge, Inc.	\$0.00
164	IP Agreement	Terms and Conditions Agreement	Waypoint Leasing (Ireland) Limited	Clifford Maintenance	\$0.00
165	IP Agreement	Standard License and Maintenance Agreement	Waypoint Leasing (Ireland) Limited	Core Financial Systems Limited	\$0.00
166	IP Agreement	SEPA Direct Debit Mandate (6000008416)	Waypoint Leasing (Ireland) Limited	Digiweb Limited (Viatel)	\$0.00
167	IP Agreement	Customer Order Form	Waypoint Leasing (Ireland) Limited	Digiweb Limited (Viatel)	\$0.00
168	IP Agreement	Energy Supply Contract	Waypoint Leasing (Ireland) Limited	Energia	\$0.00
169	IP Agreement	Travel Management Agreement	Waypoint Leasing Services LLC	FT Travel Inc., d/b/a FROSCHE	\$0.00
170	IP Agreement	Equipment Lease For Km Br C 227	Waypoint Leasing (Ireland) Limited	Great America Financial Services	\$0.00
171	IP Agreement	Agreement Number 0031386233000	Waypoint Leasing (Ireland) Limited	Great America Financial Svcs.	\$0.00
172	IP Agreement	Non Regulated Minimum Term Hire Agreement	Waypoint Leasing Services UK Limited	Grenke Leasing Limited	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
173	IP Agreement	Terms of Business Acceptance	Waypoint Leasing (Ireland) Limited	Hays Specialist Recruitment (Ireland) Ltd	\$0.00
174	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	HUB	\$0.00
175	IP Agreement	Blueprint Oneworld Hosted Services Subscription Agreement	Waypoint Leasing (Ireland) Limited	Icsa Software International Limited	\$0.00
176	IP Agreement	Storage and Service Agreement	Waypoint Leasing (Ireland) Limited	Kefron Limited t/a Kefron Filestores	\$0.00
177	IP Agreement	Maintenance Service Agreement	Waypoint Leasing (Ireland) Limited	Kelly RAC	\$0.00
178	IP Agreement	Avaya PABX Maintenance Contract	Waypoint Leasing (Ireland) Limited	Lantel Networks Ltd	\$0.00
179	IP Agreement	Invoice 1207412984	Waypoint Leasing Services, LLC	LogMeIn USA, Inc.	\$0.00
180	IP Agreement	Maintenance Contract via Lease	Waypoint Leasing (Ireland) Limited	M&C Property Management	\$0.00
181	IP Agreement	Service Agreement	Waypoint Leasing (Ireland) Limited	Media Temple	\$0.00
182	IP Agreement	Alarm Monitoring Contract	Waypoint Leasing (Ireland) Limited	Morbury Ltd T/A Top Security Ltd	\$0.00
183	IP Agreement	Directors Desk Upgrade Service Order Between Nasdaq Nordic, Ltd. and Customer	Waypoint Leasing (Ireland) Limited	Nasdaq Nordic, Ltd.	\$0.00
184	IP Agreement	Sales Order & Service Agreement	Waypoint Leasing Services UK Limited	Paragon Document Solutions Limited	\$0.00
185	IP Agreement	Customer Service Agreement	Waypoint Leasing (Ireland) Limited	Shred-it	\$0.00
186	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	STAR	\$0.00
187	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	Three	\$0.00
188	IP Agreement	Agreement for the Provision of SME Services	Waypoint Leasing (Ireland) Limited	UPC Communications Ireland Limited	\$0.00
189	IP Agreement	Terms and Conditions of Business	Waypoint Leasing	Xcel Xecutive Cleaners Ltd.	\$0.00
190	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing (Ireland) Limited	Atlanta Hall Management	\$0.00
191	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing Services LLC	HAI Heli-Expo 2019	\$0.00
192	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing Services LLC	OnPeak/ Marriott Marquis	\$0.00
193	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing (Ireland) Limited	RAI Amsterdam	\$0.00
194	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing (Ireland) Limited	Star Incorporated	\$0.00
195	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
196	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
197	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
198	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
199	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
200	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	NDA Counterparty	\$0.00
201	NDA	Non Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
202	NDA	Non Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
203	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
204	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
205	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
206	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
207	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
208	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
209	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
210	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
211	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
212	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
213	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
214	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00



No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
215	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
216	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
217	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
218	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Company Number 1 (Ireland) Limited	Potential Bidder	\$0.00
219	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
220	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
221	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
222	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
223	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
224	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
225	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
226	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
227	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
228	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
229	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
230	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
231	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
232	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
233	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
234	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
235	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
236	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
237	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
238	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
239	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
240	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
241	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Funding 1 LLC Waypoint Asset Funding 3 LLC Waypoint Asset Co 3 Limited Waypoint Asset Company Number 1 (Ireland) Limited	Potential Bidder	\$0.00
242	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
243	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
244	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
245	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
246	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
247	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
248	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
249	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
250	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
251	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
252	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
253	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
254	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
255	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
256	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
257	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
258	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
259	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
260	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
261	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
262	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
263	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
264	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
265	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
266	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
267	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
268	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
269	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
270	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
271	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
272	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
273	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
274	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
275	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
276	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
277	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Co 7 Limited Waypoint Asset Euro 7A Limited Waypoint Asset Funding 2 LLC Waypoint Asset Funding 1 LLC Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Company Number 2 (Ireland) Limited	Potential Bidder	\$0.00
278	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
279	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
280	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
281	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
282	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
283	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
284	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
285	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
286	NDA	Bilateral Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
287	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
288	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
289	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
290	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
291	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
292	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00



No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
293	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
294	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
295	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
296	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
297	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
298	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
299	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
300	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
301	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
302	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
303	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
304	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
305	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
306	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
307	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
308	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
309	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
310	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
311	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
312	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
313	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
314	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
315	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
316	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
317	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
318	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
319	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
320	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
321	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
322	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
323	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
324	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
325	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
326	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
327	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
328	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
329	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
330	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
331	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
332	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
333	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
334	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
335	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
336	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
337	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
338	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
339	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
340	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Funding 3 LLC Waypoint Asset Co 3 Limited Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Funding 1 LLC	Potential Bidder	\$0.00
341	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
342	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
343	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
344	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
345	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
346	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing (Ireland) Limited Waypoint Asset Funding 2 LLC Waypoint Asset Company Number 2 (Ireland) Limited	Potential Bidder	\$0.00
347	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
348	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	NDA Counterparty	\$0.00
349	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
350	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
351	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
352	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
353	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
354	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
355	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
356	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
357	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
358	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
359	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
360	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
361	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
362	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
363	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
364	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
365	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
366	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
367	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
368	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
369	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
370	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
371	NDA	Confidentiality Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
372	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
373	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
374	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
375	Office Lease Agreement	19 Old Kingsway Highway South, Darien Connecticut Lease Agreement	Waypoint Leasing Services LLC	19 Okh, LLC	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
376	Office Lease Agreement	Lease Agreement	Waypoint Leasing (Ireland) Limited	Seamus Martin, Meave Martin and John Martin	\$0.00
377	PBH	Aw139 Stand-By Full Components Plan	Waypoint Asset Company Number 1 (Ireland) Limited	Agustawestland Malaysia Sdn. Bhd	\$256,500.00
378	PBH	Aw139 Stand-By Full Components Plan	Waypoint Asset Company Number 1 (Ireland) Limited	Agustawestland Malaysia Sdn. Bhd	\$298,809.30
379	PBH	PBH Side Letter	Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
380	PBH	PBH Side Letter	MSN 20022 Trust Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
381	PBH	PBH Side Letter	MSN 20012 Trust Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
382	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter A/S Airbus Helicopters	\$0.00
383	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited MSN 6658 Trust	Dancopter A/S Airbus Helicopters	\$0.00
384	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter A/S Airbus Helicopters	\$0.00
385	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter Airbus Helicopters	\$0.00
386	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited MSN 6658 Trust	Dancopter Airbus Helicopters	\$0.00
387	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter Airbus Helicopters	\$0.00
388	PBH	Maintenance Cost Per Hour (MCPH) Engine Services Agreement	Waypoint Leasing (Ireland) Limited	General Electric Company (GE)	\$0.00
389	PBH	Standby Full Component Plan Agreement Entry Fee — MSN 31255	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited Leonardo S.P.A.	\$934,275.00
390	PBH	Parts By The Hour Agreement Cnr-19650	Waypoint Leasing (Ireland) Limited	Heli-One Canada Inc.	\$0.00
391	PBH	Multi Year Avionics Protection Plan (Happ) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc.	\$0.00
392	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	International Aviation Leasing Limited Bond Helicopters Australia Pty Ltd Airbus Helicopters	\$0.00
393	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	International Aviation Leasing Limited Bond Helicopters Australia Pty Ltd Airbus Helicopters	\$0.00
394	PBH	PBH Side Letter	Waypoint Asset Company Number 1 (Ireland) Limited	Omni Taxi Aereo S.A. Airbus Helicopters	\$0.00
395	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Scandinavian Medicopter Ab Airbus Helicopters	\$0.00
396	PBH	Stand-by Complete Overhaul and Material Program	Waypoint Asset Co 8 Limited	Agusta Westland S.p.a	\$93,969.71

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
397	PBH	Complete Overhaul and Material Program	Waypoint Asset Co 3 Limited	Agusta Westland S.p.a	\$170,253.51
398	PBH	Honeywell Five Year Avionics Protection Plan (HAPP) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc	\$80,325.06
399	PBH	Specific Engine Repair Agreement	Waypoint Leasing (Ireland) Limited	Pratt & Whitney Canada Corp	\$79,068.41
400	PBH	Specific Engine Repair Agreement	Waypoint Asset Co 3 Limited / Waypoint Leasing (Ireland) Ltd.	Pratt & Whitney Canada Corp	\$229,550.14
401	PBH Assignment Document	MSN 1261 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
402	PBH Assignment Document	MSN 1268 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
403	PBH Assignment Document	MSN 6655 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
404	PBH Assignment Document	MSN 6658 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
405	PBH Assignment Document	MSN 6828 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
406	PBH Assignment Document	MSN 20012 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
407	PBH Assignment Document	MSN 20022 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
408	PBH Assignment Document	MSN 20025 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
409	PBH Assignment Document	MSN 20161 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
410	PBH Assignment Document	MSN 20181 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
411	PBH Assignment Document	MSN 20185 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
412	PBH Assignment Document	MSN 20191 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
413	PBH Assignment Document	MSN 57207 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Bell Helicopters	\$0.00
414	PBH Assignment Document	MSN 920062 Engines PBH Assignment	Waypoint Asset Co 3 Limited	GE Aircraft Engines	\$0.00
415	PBH Assignment Document	MSN 920063 Engines PBH Assignment	Waypoint Asset Co 8 Limited	GE Aircraft Engines	\$0.00
416	PBH Assignment Document	MSN 920273 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
417	PBH Assignment Document	MSN 920281 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
418	PBH Assignment Document	MSN 49029 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
419	PBH Assignment Document	MSN 89007 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
420	PBH Assignment Document	MSN 760612 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
421	PBH Assignment Document	MSN 760682 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
422	PBH Assignment Document	MSN 760533 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Heli-One	\$0.00
423	PBH Assignment Document	MSN 760551 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
424	PBH Assignment Document	MSN 31100 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	JSSI	\$0.00
425	PBH Assignment Document	MSN 31100 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	JSSI	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
426	PBH Assignment Document	MSN 31295 Airframe PBH Assignment	Waypoint Asset Co 6 Limited	JSSI	\$0.00
427	PBH Assignment Document	MSN 31295 Engines PBH Assignment	Waypoint Asset Co 6 Limited	JSSI	\$0.00
428	PBH Assignment Document	MSN 31588 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
429	PBH Assignment Document	MSN 41360 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
430	PBH Assignment Document	MSN 31578 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
431	PBH Assignment Document	MSN 41359 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
432	PBH Assignment Document	MSN 41511 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
433	PBH Assignment Document	MSN 49029 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
434	PBH Assignment Document	MSN 31576 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
435	PBH Assignment Document	MSN 41357 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
436	PBH Assignment Document	MSN 31141 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
437	PBH Assignment Document	MSN 31255 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
438	PBH Assignment Document	MSN 31414 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
439	PBH Assignment Document	MSN 31418 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
440	PBH Assignment Document	MSN 31798 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
441	PBH Assignment Document	MSN 69048 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
442	PBH Assignment Document	MSN 69074 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
443	PBH Assignment Document	MSN 69076 Airframe PBH Assignment	Waypoint Asset Co 5 Limited	Leonardo Helicopters	\$0.00
444	PBH Assignment Document	MSN 89007 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
445	PBH Assignment Document	MSN 31588 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
446	PBH Assignment Document	MSN 41360 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
447	PBH Assignment Document	MSN 31578 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
448	PBH Assignment Document	MSN 41359 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
449	PBH Assignment Document	MSN 41511 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
450	PBH Assignment Document	MSN 31576 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
451	PBH Assignment Document	MSN 41357 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
452	PBH Assignment Document	MSN 57207 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
453	PBH Assignment Document	MSN 31141 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
454	PBH Assignment Document	MSN 31255 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
455	PBH Assignment Document	MSN 31414 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
456	PBH Assignment Document	MSN 31418 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
457	PBH Assignment Document	MSN 31798 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
458	PBH Assignment Document	MSN 69048 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
459	PBH Assignment Document	MSN 69074 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
460	PBH Assignment Document	MSN 69076 Engines PBH Assignment	Waypoint Asset Co 5 Limited	Pratt & Whitney Canada	\$0.00
461	PBH Assignment Document	MSN 920062 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Sikorsky (HSI)	\$0.00
462	PBH Assignment Document	MSN 920063 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Sikorsky (HSI)	\$0.00



No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
463	PBH Assignment Document	MSN 920273 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Sikorsky (HSI)	\$0.00
464	PBH Assignment Document	MSN 920281 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Sikorsky (HSI)	\$0.00
465	PBH Assignment Document	MSN 760543 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Sikorsky (HSI)	\$0.00
466	PBH Assignment Document	MSN 1261 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
467	PBH Assignment Document	MSN 49029 APU PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
468	PBH Assignment Document	MSN 760612 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
469	PBH Assignment Document	MSN 760682 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
470	PBH Assignment Document	MSN 1241 Engine PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
471	PBH Assignment Document	MSN 4517 Engine PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
472	PBH Assignment Document	MSN 9205 Engine PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
473	PBH Assignment Document	MSN 760533 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
474	PBH Assignment Document	MSN 760628 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
475	PBH Assignment Document	MSN 760631 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
476	PBH Assignment Document	MSN 1268 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
477	PBH Assignment Document	MSN 6655 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
478	PBH Assignment Document	MSN 6658 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
479	PBH Assignment Document	MSN 6828 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
480	PBH Assignment Document	MSN 20012 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
481	PBH Assignment Document	MSN 20022 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
482	PBH Assignment Document	MSN 20025 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
483	PBH Assignment Document	MSN 760551 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
484	PBH Assignment Document	MSN 9229 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
485	PBH Assignment Document	MSN 20159 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
486	PBH Assignment Document	MSN 20161 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
487	PBH Assignment Document	MSN 20181 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
488	PBH Assignment Document	MSN 20185 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
489	PBH Assignment Document	MSN 20191 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
490	PBH Assignment Document	MSN 89007 APU PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
491	PBH Assignment Document	MSN 760543 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
492	PBH Assignment Document	MSN 760626 Engine PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
493	PO# 2018-002 / PO# 2018-042	Cargo Hook & Hoist Purchase and Installation	Waypoint Leasing Services LLC	Eagle	\$232,850.00
494	PO# 2018-03	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Heli One Poland	\$25,280.00
495	PO# 2018-048	Short term storage support	Waypoint Leasing Services LLC	Heli-One Canada ULC	\$328,623.00
496	PO# 2018-051	4 Year Inspection - Labour and Replacement Parts	Waypoint Leasing Services LLC	Everett Aviation	\$121,170.90
497	PO# 2018-063	Maintenance to retain flyable storage	Waypoint Leasing (Ireland) Limited	Bel Air Helicopters	\$17,304.14
498	PO# 2018-064	Return to Service Maintenance	Waypoint Leasing (Ireland) Limited	AS Aerospace	\$118,100.72

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
499	PO# 2018-065	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Heli One Poland	\$23,996.55
500	PO#2016-024	High Frequency Radio Kit			\$22,556.63
501	PO#2017-052	Fuel Control Unit	Waypoint Leasing (Ireland) Limited	Eagle	\$2,416.06
502	PO#2017-073	Return to Service Maintenance	Waypoint Leasing Services LLC	Bel Air	\$59,213.15
503	PO#2018-01	Light Maintenance and aircraft Reassembly	Waypoint Leasing Services LLC	Pratt & Whitney	\$12,248.80
504	PO#2018-019	Aircraft Transport	Waypoint Leasing Services LLC	H.I.S.S.	\$33,752.06
505	PO#2018-019	Aircraft Transport	Waypoint Leasing Services LLC	H.I.S.S.	\$33,752.06
506	PO#2018-023	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$30,000.00
507	PO#2018-026	Materials to install Kits, Cargo Hook, Cargo Hook Camera, and single rescue Hoist	Waypoint Leasing (Ireland) Limited	Leonardo Italy	\$63,803.33
508	PO#2018-027	Emergency float system	Waypoint Leasing (Ireland) Limited	DART	\$45,000.00
509	PO#2018-049	Life Rafts	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$54,703.24
510	PO#2018-061	Supply of Fuel Control Units	Waypoint Leasing (Ireland) Limited	Eagle	\$60,000.00
511	PO#2018-062	Supply of Float Bottle	Waypoint Leasing (Ireland) Limited	Eagle	\$14,802.45
512	Purchase Agreement	Original Framework Agreement (and Amendments) and associated contracts for the purchase of 2x AW139s, 2x AW189s, and 1x AW169	Waypoint Asset Co 4 Limited	AgustaWestland S.p.A. (now Leonardo S.p.A)	\$28,745,958.59
513	Purchase Agreement	Framework Agreement N° H135/ H145 / H175 -2017 December 08, 2017 (Which supersedes the original Purchase Agreements and the Contract Amendments with respect to the H135 and H145)	Waypoint Asset Co 5 Limited Waypoint Asset Co 4 Limited	Airbus Helicopters and Airbus Helicopters Deutschland	\$7,270,229.95
514	Storage	Storage Framework Agreement - Agreed to store by email only with reference to storage agreement	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$109,095.95
515	Storage	Storage Framework Agreement - No formal agreement	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$13,604.40
516	Storage	Storage Framework Agreement - Amendment No. 17 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$108,302.36
517	Storage	Storage Framework Agreement - Amendment No. 18 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$117,258.59
518	Storage	Storage Framework Agreement - Amendment No. 19 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$108,302.36

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
519	Storage	Quotation for Storage	Waypoint Asset Co 3 Limited	Aircontact Services AS	\$6,000.00
520	Storage	Quotation for Storage	Waypoint Asset Co 8 Limited	Aircontact Services AS	\$8,200.00
521	Storage	Quotation for Storage of S-92 Helicopter, SN 920022	Waypoint Asset Co 3 Limited	Aircontact Services AS	\$6,000.00
522	Storage	Part M Support Contract - Continuing Airworthiness Management Support Contract	Waypoint Leasing (Ireland) Limited	As Aerospace	\$15,953.43
523	Storage	Continuing Airworthiness Management Support Contract	Waypoint Asset Euro 1A Limited	AS Aerospace	\$7,688.40
524	Storage	Continuing Airworthiness Management Support Contract	Waypoint Asset Euro 1A Limited	AS Aerospace Ltd.	\$0.00
525	Storage	Continuing Airworthiness Maintenance Agreement	Waypoint Asset Co 6 Limited	Bel Air Aviation	\$0.00
526	Storage	Commercial Proposal for Storage	Waypoint Leasing (Ireland) Limited	CHC Helicopters NL BV	\$0.00
527	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$31,270.00
528	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$3,000.00
529	Storage	Tenancy Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Galaxy Aerospace (M) SDN BHD	\$10,518.22
530	Storage	Draft Agreement (Not Signed) - PO for maintenance while in storage WP 2018-071 for €12,456 issued by Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	Global Helicopter Services GMBH	\$9,069.60
531	Storage	Commercial Proposal for Storage	Waypoint Leasing (Ireland) Limited	Heli-One (Poland) SP. Z.O.O.	\$295,227.47
532	Storage	Heli-One (Poland) SP. Z.O.O. Technical to Provide	Waypoint Leasing (Ireland) Limited	Heli-One (Poland) SP. Z.O.O.	\$63,223.70
533	Storage	Service Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	SFS Aviation Co. Ltd.	\$0.00
534	Storage	Supplemental Service Agreement 06	Waypoint Asset Company Number 1 (Ireland) Limited	SFS Aviation Co. Ltd.	\$0.00
535	Storage	Supplemental Service Agreement 07	Waypoint Asset Company Number 1 (Ireland) Limited	SFS Aviation Co. Ltd.	\$0.00
536	Storage	Contract For The Provision of Helicopter Support Services	Waypoint Asset Euro 1G Limited	Specialist Aviation Services	\$0.00



**Schedule 2**

**Removed Macquarie Contracts**

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
1	Aircraft Lease	Aircraft Lease	Waypoint Asset Euro 1F Limited	DRF Stiftung Luftrettung Gemeinnutzige Ag	\$0.00
2	Aircraft Lease	Aircraft Lease	Waypoint Asset Euro 1F Limited	DRF Stiftung Luftrettung Gemeinnutzige Ag	\$0.00
3	Aircraft Lease	Aircraft Lease	Waypoint Asset Malta 1A Limited	TAF Helicopters SL	\$0.00
4	Aircraft Lease	Aircraft Lease	Waypoint Asset Malta 1A Limited	TAF Helicopters SL	\$0.00
5	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 9A Limited	TAF Helicopters SL	\$0.00
6	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 1A Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	\$0.00
7	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 1A Limited	Elance Helicopter Global Services SL	\$0.00
8	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 1A Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	\$0.00
9	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 12 Limited	NHV Danmark / Dancopter AS	\$0.00
10	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 9A Limited	Babcock Mission Critical Services Espana SAU	\$0.00
11	Aircraft Lease	Aircraft Lease	Waypoint Asset Euro 1E Limited	Scandinavian MediCopter AB	\$0.00
12	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 9A Limited	TAF Helicopters SL	\$0.00
13	Aircraft Lease	Aircraft Lease	Waypoint Leasing Singapore 1 PTE. Limited	Pacific Helicopters Limited	\$102,169.60
14	Aircraft Lease	Aircraft Lease	MSN 20052 Trust	Babcock Mission Critical Services Onshore Limited	\$0.00
15	Aircraft Lease	Aircraft Lease	Waypoint Asset Malta 1A Limited	TAF Helicopters SL	\$0.00
16	Aircraft Lease	Aircraft Lease	Waypoint Asset Malta 1A Limited	TAF Helicopters SL	\$0.00
17	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 9A Limited	TAF Helicopters SL	\$0.00
18	Aircraft Lease	Aircraft Lease	MSN 20093 Trust	Servicios Aereos de Los Andes SAC	\$0.00
19	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 9A Limited	Babcock Mission Critical Services Espana SAU	\$0.00
20	Aircraft Lease	Aircraft Lease	Waypoint Leasing UK 9A Limited	Babcock Mission Critical Services Espana SAU	\$0.00
21	Aircraft Lease	Aircraft Lease	Waypoint Asset Euro 1F Limited	Acher Aviation Helicopters (Pty) Ltd	\$0.00
22	Aircraft Lease	Aircraft Lease	MSN 31312 Trust	Bristow US LLC	\$0.00
23	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 12 Limited	CHC Leasing S.A.R.L	\$0.00
24	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 12 Limited	Heliconia Industries Trade and Leasing Limited	\$0.00
25	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 9 Limited	Babcock Mission Critical Services Italia S.P.A	\$0.00
26	Aircraft Lease	Aircraft Lease	MSN 41202 Trust	Bristow US LLC	\$0.00
27	Aircraft Lease	Aircraft Lease	MSN 41272 Trust	Ornge Global Air Inc	\$0.00
28	Aircraft Lease	Aircraft Lease	MSN 41329 Trust	Bristow US LLC	\$0.00
29	Aircraft Lease	Aircraft Lease	MSN 760538 Trust	OHI Finance II S.A.	\$0.00
30	Aircraft Lease	Aircraft Lease	MSN 760539 Trust	OHI Finance II S.A.	\$0.00
31	Aircraft Lease	Aircraft Lease	MSN 760541 Trust	OHI Finance II S.A.	\$0.00
32	Aircraft Lease	Aircraft Lease	MSN 760542 Trust	OHI Finance II S.A.	\$0.00
33	Aircraft Lease	Aircraft Lease	MSN 920280 Trust	Lider International Aviation B.V.	\$0.00

**Schedule 3**

**WAC 2 Contracts – Removed from Assumed Macquarie Contract Schedule**

Schedule 3  
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No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
1	Aircraft Lease	Aircraft Lease	MSN 760734 Trust	OHI Finance II S.A.	\$0.00
2	Aircraft Lease	Aircraft Lease	MSN 920024 Trust	CHC Leasing S.A.R.L	\$0.00
3	Aircraft Lease	Aircraft Lease	Waypoint Asset Company Number 2 (Ireland) Limited	CHC Leasing S.A.R.L	\$150,000.00
4	Aircraft Lease	Aircraft Lease	Waypoint Asset Company Number 2 (Ireland) Limited	CHC Leasing S.A.R.L	\$0.00

**Schedule 4**

**WAC 2 Contracts – Not Listed on Assumed Macquarie Contract Schedule**

Schedule 4  
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No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
1	Aircraft Lease	Lease of Helicopter	Waypoint Asset Company Number 2 (Ireland) Limited	Eagle Copters Ltd	\$0.00
2	Corporate Secretarial	International Registry Services Agreement for Waypoint Asset Company Number 2 (Ireland) Limited	Waypoint Asset Company Number 2 (Ireland) Limited	AIC Title Company	\$0.00
3	Corporate Secretarial	Service Agreement For Trust Portfolio Reporting Service	Waypoint Asset Company Number 2 (Ireland) Limited	Wells Fargo Bank, N.A.	\$0.00
4	Corporate Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 2 LLC	Waypoint Asset Funding 2 LLC	Corporation Service Company	\$0.00
5	Corporate Secretarial	MSN 31431 Trust	Waypoint Asset Company Number 2 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
6	Corporate Secretarial	MSN 760734 Trust	Waypoint Asset Company Number 2 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
7	Corporate Secretarial	MSN 920024 Trust	Waypoint Asset Company Number 2 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
8	Corporate Secretarial	MSN 920030 Trust	Waypoint Asset Company Number 2 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
9	PO# 2018-041	MRB Repair Work	Waypoint Leasing (Ireland) Limited	Eagle Copters	\$36,750.00
10	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$4,500.00