

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

WAYPOINT LEASING HOLDINGS LTD., *et al.*,
Debtors.

Chapter 11

Case No. 18-13648 (SMB)

**ORDER TO SHOW CAUSE SCHEDULING A HEARING ON SHORTENED NOTICE
TO CONSIDER DISMISSING CHAPTER 11 CASES FOR (A) MSN 4466 TRUST: CASE
NO. 18-13718, AND (B) MSN 1251 TRUST: CASE NO. 18-13751, EFFECTIVE AS OF
CLOSING DATE UNDER MACQUARIE PURCHASE AGREEMENT**

Upon the filing of (i) the Macquarie Rotorcraft Leasing Holdings Limited (“**Macquarie**”),¹ for entry of an order dismissing the chapter 11 cases for MSN 4466 Trust and MSN 1251 Trust (collectively, the “**Macquarie Trusts**”) effective as of the Closing Date under the Macquarie Purchase Agreement (the “**Motion**”) and (ii) the Declaration of Michael J. Edelman, in Support of an Order to Show Cause Scheduling a Hearing on Shortened Notice to Consider the Motion (“**Edelman Declaration**”); the Court having jurisdiction to consider the Motion pursuant to section 1334 of title 28 of the United States Code and the Amended Standing Order of Reference dated January 31, 2012, General Order M-431 (Preska, C.J.); consideration of the Motion and the relief requested therein being a core proceeding pursuant to section 157 of title 28 of the United States Code; venue being proper before the Court pursuant to sections 1408 and 1409 of title 28; the Court having reviewed the Motion, the Edelman Declaration and all proceedings heretofore had before the Court; the Court having found and determined that the scheduling of a hearing on shortened notice pursuant to Bankruptcy Rules 2002 and 9006 and Local Bankruptcy Rules 9006-1 and 9077-1 to consider relief requested in the Motion is in the best interests of the Debtors, their

¹ Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.



estates, their creditors and all other parties in interest and that the legal and factual bases set forth in the Motion and the Edelman Declaration establish just cause for the relief granted herein; after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that a hearing (the “**Hearing**”) on the Motion shall be held on **March 28th, 2019 at 10:00 a.m. (prevailing Eastern time)**, or as soon thereafter as counsel may be heard, before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Courtroom 723, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004; and it is further

ORDERED that objections, if any, to the Motion and the relief requested **maybe raised orally at the Hearing** ~~therein must be filed and served so as to be actually received by the Debtors and Macquarie by no later than March [___], 2019 at 5:00 p.m. (prevailing Eastern time) (the “Objection Deadline”)~~; and it is further[SMB: 3/25/19]

ORDERED that **by March 25th, 2019**, ~~within business one day after entry of this Order~~, Macquarie shall give notice of the Motion, the Edelman Declaration, this Order, the Hearing and the Objection Deadline by serving a copy of this Order, the Motion and the Edelman Declaration by email, facsimile and/or overnight mail on the Debtors, the Office of the United States Trustee for Region 2 and the other persons and entities identified on the Master Service List as of the date hereof, including the Rule 2002 Parties, pursuant to the Final Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c), 2002(m) and 9007 Implementing Certain Notice and Case Management Procedures [Docket No. 155], which service shall constitute good and sufficient notice thereof; and it is further [SMB: 3/25/19]

ORDERED that Macquarie is hereby authorized to take such actions as may be necessary to implement and effectuate the relief granted in this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the interpretation or enforcement of this Order.

Dated: March 25th, 2019
New York, New York

/s/ STUART M. BERNSTEIN
HONORABLE STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE