

Fill in this information to identify the case:

Debtor Waypoint Leasing Holdings Ltd.

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 18-13648

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Baker, Donelson, Bearman, Caldwell and Berkowitz, P.C.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? See summary page Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone <u>901-526-2000</u> Contact email <u>rdrumwright@bakerdonelson.com</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ (see summary page for notice party information) Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>2926845</u>
7. How much is the claim?	\$ <u>42,031.64</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>Legal services rendered</u></p>
9. Is all or part of the claim secured?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____</div> Basis for perfection: _____ <small>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</small> Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <div><input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div></div>
10. Is this claim based on a lease?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>
11. Is this claim subject to a right of setoff?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 04/24/2019
MM / DD / YYYY

/s/Robert Van de Vuurst
Signature

Print the name of the person who is completing and signing this claim:

Name Robert Van de Vuurst
First name Middle name Last name

Title Attorney

Company Baker, Donelson, Bearman, Caldwell and Berkowitz
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1446 | International (310) 751-2635

Debtor: 18-13648 - Waypoint Leasing Holdings Ltd. District: Southern District of New York, New York Division		
Creditor: Baker, Donelson, Bearman, Caldwell and Berkowitz, P.C. Attn Ronnie Drumwright 165 Madison Avenue, Suite 2000 Memphis, TN, 38103 Phone: 901-526-2000 Phone 2: Fax: Email: rdrumwright@bakerdonelson.com	Has Supporting Documentation: Yes, please mail physical supporting documentation Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Disbursement/Notice Parties: Robert Van de Vuurst 100 Med Tech Parkway Suite 200 Johnson City, Tennessee, 37604 United States Phone: 4239280181 Phone 2: Fax: E-mail: rvandevuurst@bakerdonelson.com		
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Legal services rendered	Last 4 Digits: Yes - 2926845	Uniform Claim Identifier:
Total Amount of Claim: 42,031.64	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Robert Van de Vuurst on 24-Apr-2019 9:55:51 a.m. Eastern Time Title: Attorney Company: Baker, Donelson, Bearman, Caldwell and Berkowitz		

BAKER DONELSON

100 MED TECH PARKWAY • SUITE 200 • JOHNSON CITY, TENNESSEE 37604 • 423.928.0181 • bakerdonelson.com

SUMMARY OF BAKER DONELSON OUTSTANDING INVOICES

Bill #	Date	Status	Total AR
8492559	6/15/2018	Outstanding	\$11,987.85
8504645	7/17/2018	Outstanding	\$84.00
8504656	7/17/2018	Outstanding	\$2,468.00
8504658	7/17/2018	Outstanding	\$700.00
8504660	7/17/2018	Outstanding	\$910.50
8504661	7/17/2018	Outstanding	\$936.00
8504664	7/17/2018	Outstanding	\$1,380.50
8504665	7/17/2018	Outstanding	\$176.43
8504667	7/17/2018	Outstanding	\$360.00
8514650	8/15/2018	Outstanding	\$592.00
8514651	8/15/2018	Outstanding	\$220.00
8514652	8/15/2018	Outstanding	\$404.07
8514657	8/15/2018	Outstanding	\$3,669.50
8514660	8/15/2018	Outstanding	\$278.96
8514672	8/15/2018	Outstanding	\$120.00
8514674	8/15/2018	Outstanding	\$60.00
8526767	9/18/2018	Outstanding	\$649.50
8526769	9/18/2018	Outstanding	\$40.00
8526771	9/18/2018	Outstanding	\$14.67
8526775	9/18/2018	Outstanding	\$8,460.00
8526778	9/18/2018	Outstanding	\$20.00
8534598	10/12/2018	Outstanding	\$150.34
8534599	10/12/2018	Outstanding	\$921.32
8534600	10/12/2018	Outstanding	\$2,020.00
8534609	10/12/2018	Outstanding	\$240.00
8549530	11/21/2018	Outstanding	\$40.00
8549531	11/21/2018	Outstanding	\$4,218.00
8549532	11/21/2018	Outstanding	\$40.00
8549533	11/21/2018	Outstanding	\$324.00
8549534	11/21/2018	Outstanding	\$546.00
			\$42,031.64

RECEIVED

APR 29 2019

KURTZMAN CARSON CONSULTANTS