

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
 : **Chapter 11**
WAYPOINT LEASING HOLDINGS :
LTD., *et al.*, : **Case No. 18-13648 (SMB)**
 :
Debtors.¹ : **(Jointly Administered)**
-----X

AFFIDAVIT OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 26, 2019, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors** [Docket No. 731]
- **Disclosure Statement for Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors** [Docket No. 732]

(Continued on Next Page)

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



- **Notice of Filing of Redlines for Amended Disclosure Statement and Amended Chapter 11 Plan of Liquidation [Docket No. 733]**

Dated: April 29, 2019


Stanley Y. Martinez

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 29th day of April, 2019, by Stanley Y. Martinez, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

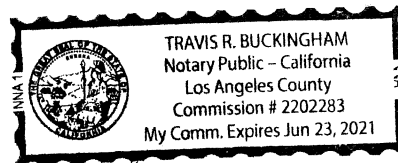


Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	MSN 920022 Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783
Waypoint 2916 Business Trust	N/A		

Exhibit B

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	rdailey@akingump.com; renee.dailey@akingump.com; kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	jay.hopkins@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Attorneys for 19 OKH LLC	Diserio Martin O'Connor & Castiglioni LLP	Scott M Harington	sharrington@dmoc.com

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Edward Washecka	Halperin Battaglia Benzija, L.L.P.	Walter Benzija, Scott A. Ziluck and Julie Dyas Goldberg	wbenzija@halperinlaw.net; jgoldberg@halperinlaw.net; sziluck@halperinlaw.net
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Kathryn A. Coleman and Erin E. Diers	katie.coleman@hugheshubbard.com; erin.diers@hugheshubbard.com
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Frederick D Hyman, Scott Zemser, and Christine A Walsh	fhyman@mayerbrown.com; cwalsh@mayerbrown.com
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	ddunne@milbank.com; tlomazow@milbank.com; mprice@milbank.com
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc., Macquarie PF LLC, and Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Counsel to Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Mark D. Pollack, Esq. and Michael C. Whalen, Esq.	markpollack@paulhastings.com; michaelwhalen@paulhastings.com
Attorneys for creditor Pryor Cashman LLP	Pryor Cashman LLP	Andrew S. Richmond and Conrad K. Chiu	arichmond@pryorcashman.com; cchiu@pryorcashman.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A.. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfliaman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	bpisella@winston.com; cschreiber@winston.com

Exhibit C

Exhibit C

Top 30 (including Top 20 Unsecured Creditors)
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AJJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	ldnacccredcontrol@twobirds.com
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxy aerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc and Okeoma Moronu	Robert.Kyc@heli-one.com; Okeoma.Moronu@chcheli.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

Exhibit D

Master Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway		New York	NY	10007-1866
Federal Communications Commission	Federal Communications Commission		445 12th Street SW		Washington	DC	20554
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl		New York	NY	10271
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol		Albany	NY	12224-0341
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor		New York	NY	10007
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz	Albany	NY	12231-0001
Secretary of the State	Secretary of State		123 William St		New York	NY	10038-3804
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW		Washington	DC	20530
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW		Washington	DC	20460