

Michael Brasky

From: Wender, David <David.Wender@alston.com>
Sent: Thursday, May 09, 2019 3:52 PM
To: Maass, Evan; NYSBml_Bernstein's_Chambers_Staff
Cc: Lomazow, Tyson; Lemons, Robert; DiBlasi, Kelly; Weiss, John; Hao, William; Salcedo, Leslie
Subject: RE: In re Waypoint Leasing Holdings Ltd. - Objection Deadline Extension Request

Dear Chambers:

To clarify the request, the Steering Committee's Request was for itself and its lenders, including the WAC7 Lenders. To the extent a separate request is needed, the WAC7 Agent requests an extension of its deadline to object to the Motion of Debtors for Entry of an Order (I) Approving (A) Proposed Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (II) Granting Related Relief [Docket No. 699] until Friday, May 10, 2019 at 5:00 p.m. EST (a later time approved by the Debtors).

The Debtors have consented to the extension.

Thank you,

David A. Wender
ALSTON & BIRD LLP
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One Atlantic Center
Atlanta, Georgia 30309-3424
Direct Dial: (404) 881-7354 | Facsimile: (404) 253-8563 | Email: david.wender@alston.com

*Granted
sub
5/9/19*

From: Maass, Evan [mailto:EMaass@milbank.com]
Sent: Thursday, May 9, 2019 3:04 PM
To: bernstein.chambers@nysb.uscourts.gov
Cc: Lomazow, Tyson <TLomazow@milbank.com>; Wender, David <David.Wender@alston.com>; Lemons, Robert <robert.lemons@weil.com>; DiBlasi, Kelly <Kelly.DiBlasi@weil.com>
Subject: In re Waypoint Leasing Holdings Ltd. - Objection Deadline Extension Request

EXTERNAL SENDER – Proceed with caution

Dear Chambers,

The Steering Committee of certain Prepetition Lenders respectfully requests an extension of its deadline to object to the Motion of Debtors for Entry of an Order (I) Approving (A) Proposed Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (II) Granting Related Relief [Docket No. 699] until Friday, May 10, 2019 at 12:00 p.m. EST.

The Debtors have consented to the extension.



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Respectfully submitted,
Evan Maass

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