

Docket #0782 Date Filed: 05/16/2019

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re

WAYPOINT LEASING
HOLDINGS LTD., *et al.*,

Debtors.¹
-----X

:
:
:
:
:
:
:

Chapter 11

Case No. 18-13648 (SMB)

(Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF NADIA KETTANI,
ON BEHALF OF KETTANI LAW FIRM

COUNTRY OF MOROCCO :
PROVINCE OF CASABLANCA

KETTANI LAW FIRM, being duly sworn, upon his oath, deposes and says as follows:

1. I am a NADIA KETTANI of KETTANI LAW FIRM, located at 8, Rue Lahcen Basri, 2000 Casablanca (the "**Firm**").

2. Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases, have requested that the Firm provide Legal Assistance services to the Debtors, and the Firm has consented to provide such services (the "**Services**").

3. The Services include, but are not limited to, the following:

- i. Review of the documentation pertaining to the transfers of four (4) helicopters;
- ii. Completion of registration formalities before the Moroccan Civil Aviation Directorate in relation with the abovementioned transfers.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are set forth on Exhibit A to the Motion.



181364819051600000000004

4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

7. As of the commencement of this chapter 11 case, the Debtors owed the Firm no amounts in respect of prepetition services rendered to the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of this inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Affidavit and Disclosure Statement was executed on May 16th, 2019, at Casablanca.

KETTANI LAW FIRM
Represented by NADIA KETTANI



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	
WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
-----X		

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases.

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

KETTANI LAW FIRM, 8 Rue Lahcen Basri – 20000 Casablanca, Morocco

2. Date of retention: 11 February 2019

3. Type of services to be provided:

Review of legal documentation.

Formalities’ completion.

4. Brief description of services to be provided:

i. Review of the documentation pertaining to the transfers of four (4) helicopters;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on Exhibit A to the Motion.

- ii. Completion of registration formalities before the Moroccan Civil Aviation Directorate in relation with the abovementioned transfers.

5. Arrangements for compensation (hourly, contingent, etc.):

Global fee quote of € 17.820 corresponding to \$ 19.958,58.

(a) Average hourly rate (if applicable): 300 euros.

(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition):

Non-applicable as there is no "monthly" compensation.

6. Prepetition claims against the Debtors held by the company:

Amount of claim: None

Date claim arose: Non-applicable.

Nature of claim: Non-applicable.

7. Prepetition claims against the Debtors held individually by any member, associate, or employee of the company:

None.

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the professional is to be employed:

None.

9. Name and title of individual completing this form:

Nadia Kettani, representing KETTANI LAW FIRM

Dated: May 16th, 2019

