

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re :  
 : **Chapter 11**  
WAYPOINT LEASING HOLDINGS :  
LTD., *et al.*, : **Case No. 18-13648 (SMB)**  
 :  
Debtors.<sup>1</sup> : **(Jointly Administered)**  
-----X

**AFFIDAVIT OF SERVICE**

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 29, 2019, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; and via Overnight Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

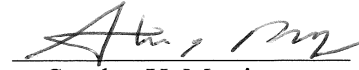
- **Debtors' Omnibus Reply to Objections to Debtors' Disclosure Statement**  
[Docket No. 801]
- **Second Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors** [Docket No. 802]
- **Disclosure Statement for Second Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors** [Docket No. 803]
- **Supplemental Declaration of Joe O'Mara in Support of Application of Debtors Pursuant to 11 U.S.C. § 327, Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authority to Employ and Retain KPMG as Auditors, Financial Reporting Advisors and Tax Advisors for the Debtors from the Petition Date Through January 29, 2019** [Docket No. 804]
- **Notice of Filing of Revised Proposed Order Authorizing the Employment of KPMG as Auditors, Financial Reporting Advisors and Tax Advisors for the Debtors *Nunc Pro Tunc* from the Petition Date to January 29, 2019** [Docket No. 805]
- **Notice of Filing of Revised Proposed Order (I) Approving (A) Proposed Disclosure Statement, (B) Solicitation and Voting Procedures, (C) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (II) Granting Related Relief**  
[Docket No. 806]

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



- **Notice of Filing of Redlines for Second Amended Chapter 11 Plan of Liquidation and Newly-Filed Disclosure Statement** [Docket No. 807]
- **Notice of Amended Agenda for Matters Scheduled for Hearing on May 30, 2019 at 10:00 a.m.** [Docket No. 808]

Dated: May 29, 2019

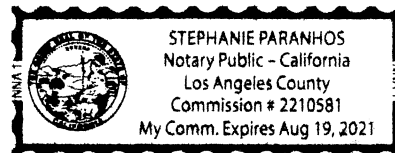
  
Stanley Y. Martinez

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 29<sup>th</sup> day of May, 2019, by Stanley Y. Martinez, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



# Exhibit A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Exhibit A  
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Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Exhibit A  
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Debtors

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

# Exhibit B

Exhibit B

Master Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	rdailey@akingump.com; renee.dailey@akingump.com; kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	jay.hopkins@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Attorneys for 19 OKH LLC	Diserio Martin O'Connor & Castiglioni LLP	Scott M Harington	sharrington@dmoc.com



Exhibit BMaster Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Edward Washecka	Halperin Battaglia Benzija, L.L.P.	Walter Benzija, Scott A. Ziluck and Julie Dyas Goldberg	wbenzija@halperinlaw.net; jgoldberg@halperinlaw.net; sziluck@halperinlaw.net
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Kathryn A. Coleman and Erin E. Diers	katie.coleman@hugheshubbard.com; erin.diers@hugheshubbard.com
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Brian Trust, Scott Zemser, and Christine A Walsh	cwalsh@mayerbrown.com; BTrust@mayerbrown.com
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	ddunne@milbank.com; tlomazow@milbank.com; mprice@milbank.com
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc., Macquarie PF LLC, and Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Counsel to Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Mark D. Pollack, Esq. and Michael C. Whalen, Esq.	markpollack@paulhastings.com; michaelwhalen@paulhastings.com
Attorneys for creditor Pryor Cashman LLP	Pryor Cashman LLP	Andrew S. Richmond and Conrad K. Chiu	arichmond@pryorcashman.com; cchiu@pryorcashman.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov

Exhibit BMaster Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A.. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfiliman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	bpisella@winston.com; cschreiber@winston.com

# Exhibit C

**Exhibit C**

Top 30 (including Top 20 Unsecured Creditors)  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AJJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	ldnacccredcontrol@twobirds.com
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc and Okeoma Moronu	Robert.Kyc@heli-one.com; Okeoma.Moronu@chcheli.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

# Exhibit D

Exhibit D  
Master Service List  
Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	100 Pearl Street	14th Floor		Hartford	CT	06103	
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	One Bryant Park			New York	NY	10036	
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	Bank of America Plaza	101 South Tryon Street	Suite 4000	Charlotte	NC	28280-4000	
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	90 Park Avenue	15th Floor		New York	NY	10016-1387	
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	One Atlantic Center	1201 West Peachtree Street	Suite 4900	Atlanta	GA	30309-3424	
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	214 North Main Street			Concord	NH	03301	
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	811 Main Street, Suite 1100			Houston	TX	77002	
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	45 Rockefeller Plaza			New York	NY	10111	
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	31 West 52nd Street			New York	NY	10019-6131	
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	919 Third Avenue			New York	NY	10022	
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	1221 Avenue of the Americas			New York	NY	10020	
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	950 Pennsylvania Ave NW			Washington	DC	20530	
Attorneys for 19 OKH LLC	Diserio Martin O'Connor & Castiglioni LLP	Scott M Harington	One Atlantic Street			Stamford	CT	06901	
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway			New York	NY	10007-1866	
Federal Communications Commission	Federal Communications Commission		445 12th Street SW			Washington	DC	20554	

Exhibit D  
Master Service List  
Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Counsel for Edward Washecka	Halperin Battaglia Benzija, L.L.P.	Walter Benzija, Scott A. Ziluck and Julie Dyas Goldberg	40 Wall Street, 37th Floor			New York	NY	10005	
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Kathryn A. Coleman and Erin E. Diers	One Battery Park Plaza			New York	NY	10004-1482	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	601 Lexington Avenue			New York	NY	10022	
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Ropemaker Place, 28 Ropemaker Street			London		EC2Y 9HD	United Kingdom
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Brian Trust, Scott Zemser, and Christine A Walsh	1221 Avenue of the Americas			New York	NY	10020-1001	
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	1221 Avenue of the Americas			New York	NY	10020-1001	
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	55 Hudson Yards			New York	NY	10001	
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	1301 Avenue of the Americas			New York	NY	10019	
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341	
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007	
Attorneys for Macquarie PF Inc., Macquarie PF LLC, and Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	71 South Wacker Drive Suite 4500			Chicago	IL	60606	
Counsel to Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Mark D. Pollack, Esq. and Michael C. Whalen, Esq.	71 South Wacker Drive Suite 4500			Chicago	IL	60606	
Attorneys for creditor Pryor Cashman LLP	Pryor Cashman LLP	Andrew S. Richmond and Conrad K. Chiu	7 Times Square			New York	NY	10036-6569	
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	865 S. Figueroa Street, 10th Floor			Los Angeles	CA	90017	
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	191 North Wacker, Suite 2700			Chicago	IL	60606	
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	599 Lexington Avenue, FL 28			New York	NY	10022	
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer	Three Logan Square, Suite 3100	1717 Arch Street		Philadelphia	PA	19103	
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804	
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A., and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	2550 M. Street, NW			Washington	DC	20037	

Exhibit D  
Master Service List  
Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	180 Maiden Lane			New York	NY	10038	
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	1 New Fetter Lane			London		EC4A 1AN	United Kingdom
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane			London		EC4A 1AN	United Kingdom
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW			Washington	DC	20530	
US Trustee	US Department of Justice	Office of the United States Trustee	William K Harrington	Attn Andrea B Schwartz Esq	201 Varick Street, Room 1006	New York	NY	10014	
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW			Washington	DC	20460	
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	222 N. LaSalle St., Ste. 2600			Chicago	IL	60601	
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	222 North LaSalle Street			Chicago	IL	60601	
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	1633 Broadway 47th Floor			New York	NY	10019	
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	9062 Old Annapolis Road	MAC: R1204-010		Columbia	MD	21045	
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	787 Seventh Avenue			New York	NY	10019-6099	
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	200 Park Ave			New York	NY	10166-4193	



# Exhibit E

Exhibit E

Top 30 (including Top 20 Unsecured Creditors)

Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Ummi Nadia	Old Cargo Complex	SAAS Airport	Selangor Darul Ehsan	Subang		47200	Malaysia
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	Industriestrasse 4			Donauwoerth		86609	Germany
Top 30	Al Tamimi & Company	Hanouf Al Juaid	Sky Tower, South Tower S.2.A	9th Floor, King Fahad Road	PO Box 300400	Riyadh		11372	Saudi Arabia
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	600 Madison Avenue, 8th Floor			New York	NY	10022	
Top 30	Arendt & Medernach	Sandra Bitterkleit	14 Rue Erasme			Luxembourg		L-2082	Luxembourg
Top 30	AS Aerospace	Tammy Brazier	Hangar I	Hangar Road	Denham Airfield	Uxbridge Middlesex		UB9 5DF	United Kingdom
Top 30	Baker Donelson	Robert Van de Vuurst	100 Med Tech Parkway, Suite 200			Johnson City	TN	37604	
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	Vestre Lufthavnsvej 54	Esbjerg Airport		Esbjerg East		DK-6705	Denmark
Top 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane			London		EC4A 1JP	United Kingdom
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	c/o CHC Helicopter	Luchthavenweg 18		Den Helder		1786 PP	The Netherlands
Top 30	DART Aerospace	Deirdre Kennedy	1270 Aberdeen Street			Hawkesbury	ON	K6A 1K7	Canada
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	80 Raffles Place	33-00 UOB Plaza 1		Singapore		048624	Singapore
Top 30	Dentons UK MEA LLP	Sarah Dyke	One Fleet Place			London		EC4M 7WS	United Kingdom
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	823 McTavish Road NE			Calgary	AB	T2E 7G9	Canada
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	Av Almirante Barroso	52 22 Andar		Rio De Janeiro	RJ	20050-006	Brazil
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	No 11-14, Helicopter Centre	Malaysia International Aerospace Centre	Sultan Abdul Aziz Shah International Airport	Selangor Darul Ehsan	Subang	47200	Malaysia
Top 30	Goldman Sachs & Co.	Joseph Ryan	200 West Street			New York	NY	10282	
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	4 More London	Riverside		London		SE1 2AU	United Kingdom
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	40 Wall St. 53rd Floor			New York	NY	10005	
Top 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc and Okeoma Moronu	Jasionka 947			Jasionka		36-002	Poland
Top 30	Heli-One Canada Inc.	Karen Rida	4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Top 30	Holman Fenwick Willan LLP	Zohar Zik	Friary Court	65 Crutched Friars		London		EC3N 2AE	United Kingdom
Top 30	Hub Digital Limited	David Roberts	34 Tenby Street			Birmingham		B1 3EE	United Kingdom
Top 30	Leonardo SPA	Berardino Pietro	Piazza Monte Grappa, 4			Rome		00195	Italy
Top 30	Lombard North Central PLC	Allen Noad	280 Bishopsgate (1st Floor)			London		EC2M 4RB	United Kingdom
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	Av, da Liberdade, 224	Edificio Eurolex		Lisboa		1250-148	Portugal
Top 30	Pratt & Whitney	Santosh Kumar	1000 Boulevard Marie-Victorin			Longueuil	QC	J4G 1A1	Canada
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	Av. San Felipe Nro. 758	Jesus Maria		Lima		15072	Peru
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	6300 Sagewood Dr., Ste. H503			Park City	UT	84098	
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	51 West 52nd Street			New York	NY	10019	