Pg 1 of 18

UNITED STATES BANKRUPTCY CON SOUTHERN DISTRICT OF NEW YOR		
	X	
In re	:	
	:	Chapter 11
WAYPOINT LEASING HOLDINGS	:	-
LTD., et al.,	:	Case No. 18-13648 (SMB)
	. :	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	X	

Filed 06/10/19

### **AFFIDAVIT OF SERVICE**

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 4, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

• Notice of Filing of Redlines for Second Amended Modified Chapter 11 Plan of Liquidation and Disclosure Statement Solicitation Version [Docket No. 820]

Dated: June 5, 2019

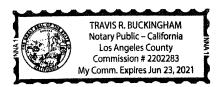
18-13648-smb Doc 825

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 5<sup>th</sup> day of June, 2019, by Stanley Y. Martinez, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:



<sup>&</sup>lt;sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



## Exhibit A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

# Exhibit B

Pg 7 of 18 <u>Exhibit B</u>	
Master Service List	

Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as			
administrative agent under that certain Credit Agreement, dated			
as of April 16, 2014, and that certain Note Purchase Agreement,			
dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC	Akin Gump Strauss Hauer &	Atnn Renee M Dailey and	rdailey@akingump.com; renee.dailey@akingump.com;
8 Noteholders	Feld LLP	Katherine L Lindsay	kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as			
administrative agent under that certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that certain Amended and Restated			
Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as			
administrative agent under that certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that certain Amended and Restated			
Credit Agreement, dated as of		Rick Blumen, David Wender,	rick.blumen@alston.com;
April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Alex Clamon	david.wender@alston.com
		Jay Hopkins, Michael Fey, Lisa	jay.hopkins@ankura.com; michael.fey@ankura.com;
DIP Agent	Ankura Trust Company, LLC	Price	Lisa.Price@ankura.com
Counsel to NHV, A/S Counsel to NHV, A/S	Baker & Hostetler LLP Baker & Hostetler, LLP	Bradley K. Jones Ferve Khan	bkjones@bakerlaw.com fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui			
Banking Corporation, Brussels Branch, as administrative agent			
under that certain Credit Agreement, dated as of August 2,			John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com;
2017; Steering Committee of WAC		John Howitt, Jennifer DeMarco,	Robert.Johnson@CliffordChance.com;
Lenders Counsel to CHC Helicopters	Clifford Chance US LLP	Robert Johnson, William P. Reily	william.reily@cliffordchance.com
Netherlands B.V., Heli-One			
(Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing			
S.A.R.L., CHC Leasing (Ireland)			
DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados)			
Limited, and Heliworld Leasing	Deboueige & Dimeter LLD	looming Roll	ikall@dabayaiaa.aam
Limited Attorneys for Airbus Helicopters	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Financial Services Limited, as agent under that certain Euro			
Term Loan Facility Agreement,			
dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com

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Master Service List	

Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
	Department of Justice US		
US Department of Justice	Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
	Diserio Martin O'Connor &		
Attorneys for 19 OKH LLC	Castiglioni LLP	Scott M Harington	sharrington@dmoc.com
			wbenzija@halperinlaw.net;
	Halperin Battaglia Benzija,	Walter Benzija, Scott A. Ziluck	jgoldberg@halperinlaw.net;
Counsel for Edward Washecka	L.L.P	and Julie Dyas Goldberg	sziluck@halperinlaw.net
		Kathryn A. Coleman and Erin E.	katie.coleman@hugheshubbard.com;
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Diers	erin.diers@hugheshubbard.com
Counsel for Fortress Credit			Ŭ
Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
	Macquarie Rotorcraft Leasing		Stephen.Cook@macquarie.com;
Attorneys for Macquarie	Holdings Limited	Stephen Cook and Tim Durham	Tim.Durham@macquarierail.com
		Otephen Cook and Thin Duman	Thin.Duman@macquanciali.com
Attorneys for Wells Fargo Bank,			
National Association, as			
administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase Agreement,			
dated as of July 29, 2015; Steering		Attn Brian Trust, Scott Zemser,	cwalsh@mayerbrown.com;
Committee of WAC Lenders	Mayer Brown LLP	and Christine A Walsh	BTrust@mayerbrown.com
Attorneys for BNP Paribas, as			
administrative agent under that			
certain Credit Agreement, dated			
as of August 6, 2014; Steering			szemser@mayerbrown.com;
Committee of WAC Lenders; Glas		Scott Zemser, George Miller,	gmiller@mayerbrown.com;
Trust Company LLC	Mayer Brown LLP	Brian Trust	btrust@mayerbrown.com
Counsel to Steering Committee of			
WAC Lenders; Steering			ddunne@milbank.com;
Committee of Certain Prepetition		Dennis F Dunne, Tyson M	tlomazow@milbank.com;
Lenders and DIP Lenders	Milbank LLP	Lomazow, Michael W Price	mprice@milbank.com
Attorneys for Bank of Utah, as			
administrative agent under that			
certain Credit Agreement, dated			
as of March 23, 2015; Steering		Attn Howard S. Beltzer and	howard.beltzer@nortonrosefulbright.com;
Committee of WAC Lenders	Norton Rose Fulbright US LLP	James A. Copeland	james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc.,			Jamooroopolana Onoroonooolaisiigineeen
Macquarie PF LLC, and Macquarie			
Rotorcraft Leasing Holdings		Chris Dickerson and Nathan	chrisdickerson@paulhastings.com;
Limited	Roul Hostings LLR		nathangimpel@paulhastings.com
	Paul Hastings LLP	Gimpel	namanyimpere paunasings.com
Counsel to Macquarie Rotorcraft		Mark D. Dallask, Fair and	madenalla al @navilha - the second
Leasing	Developer the second second	Mark D. Pollack, Esq. and	markpollack@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Michael C. Whalen, Esq.	michaelwhalen@paulhastings.com
Attorneys for creditor Pryor		Andrew S. Richmond and	arichmond@pryorcashman.com;
Cashman LLP	Pryor Cashman LLP	Conrad K. Chiu	cchiu@pryorcashman.com
Counsel for Emerald Heath			
Designated Activity Company,			
Kings Forest S.a.r.I., Emerald			
Meadow Designated Activity			
Company, Queens Gate S.a.r.l.,			
Emerald Moor Designated Activity	Quinn Emanuel Urguhart &	Eric Winston and Bennett	ericwinston@quinnemanuel.com;
Company, and Rathgar S.a.r.l.	Sullivin LLP	Murphy	bennettmurphy@quinnemanuel.com
company, and Raingal O.a.I.i.			sermetandiphy equiniendituel.com
Counsel for Emerald Heath			
Designated Activity Company,			
Kings Forest S.a.r.I., Emerald			
Meadow Designated Activity			
Company, Queens Gate S.a.r.l.,			
	Quinn Emanuel Urquhart &		

### Pg 9 of 18 Exhibit B aster Service List

Master Service List Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Siemens Financial			
Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial			
Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange	Securities and Exchange		
Commission Headquarters	Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange	Securities and Exchange		
Commission New York Regional	Commission NY Regional	Andrew Calamari Regional	hankrunteunetiaaachr@aaa.gou
Office	Office	Director	bankruptcynoticeschr@sec.gov
Counsel for OHI Finance II S.A.,			
Omni Helicopters International,			
S.A., and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
			Christopher.giainto@squirepb.com
Counsel to Banc of America Credit			
Products, Inc., Cross Ocean AGG			dfliman@stroock.com;
Company I, Deutsche Bank AG		Daniel A. Fliman, Erez E. Gilad,	egilad@stroock.com;
Cayman Islands Branch and Royal		Emily L. Kuznick, Matthew G.	ekuznick@stroock.com;
Bank of Canada	Stroock & Stroock & Lavan LLP	Garofalo	mgarofalo@stroock.com
Attorneys for Lombard North			
Central PLC, as administrative			
agent under that certain Credit			
Agreement, dated as of March 24,			
2016; Steering Committee of WAC		Christopher J. Howard, Presley	howardcj@sullcrom.com;
Lenders	Sullivan & Cromwell LLP	L. Warner	warnerp@sullcrom.com
Attorneys for Lombard North			
Central PLC, as administrative			
agent under that certain Credit			
Agreement, dated as of March 24,			
2016; Steering Committee of WAC			
Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
		Office of the United States	
US Trustee	US Department of Justice	Trustee	andrea.b.schwartz@usdoj.gov
		Geoffrey Kass and Douglas	GKass@VedderPrice.com;
Attorneys for Macquarie	Vedder Price P.C.	Lipke	DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as			
administrative agent under that certain Amended and Restated			
Credit Agreement, dated as of			
March 30, 2018; Steering			
Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as			maraz @vedderprice.com
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
March 30, 2018; Macquarie			
Rotorcraft Leasing Holdings			
Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase Agreement,			
dated as of July 29, 2015; Steering			
Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Committee of WAC Lenders Attorneys for the Sponsors (MSD		Attn William Fay	bill.fay@wellstargo.com
Committee of WAC Lenders Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic		·	
Committee of WAC Lenders Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian	Wells Fargo Bank, N.A.	Attn William Fay Attn Leonard Klingbaum, Jason	bill.tay@wellstargo.com lklingbaum@willkie.com;
Committee of WAC Lenders Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)		Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Committee of WAC Lenders Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian	Wells Fargo Bank, N.A.	Attn Leonard Klingbaum, Jason	lklingbaum@willkie.com;

## Exhibit C

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Top 30 (including Top 20 Unsecured Creditors) Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
	AgustaWestland Malaysia		
Тор 30	Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
-	Airbus Helicopters Deutchland		
Тор 30	GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AlJuaid@tamimi.com
-	Alvarez & Marsal Securities,		
Тор 30	LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	Idnacccredcontrol@twobirds.com
•	CHC Helicopters Netherlands		
Тор 30	BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
•	Dentons Rodyk & Davidson	Ť	
Тор 30	LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
•	Eagle Copters Maintenance		· · · · ·
Тор 30	Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
•		Kawana Tayla Serzoski	• •
Тор 30	Felsberg Advogados	Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
	Harris, St. Laurent &		
Тор 30	Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
		Robert Kyc and Okeoma	Robert.Kyc@heli-one.com;
Тор 30	Heli-One (Poland) SP. Z O.O.	Moronu	Okeoma.Moronu@chcheli.com
Тор 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Тор 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Тор 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Тор 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advocados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
	Rodrigo,Elias & Medrano		
Тор 30	Abogados	Paola Razetto	prm@estudiorodrigo.com
Тор 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
	Wachtell,Lipton,Rosen and		
Тор 30	Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

# Exhibit D

# 18-13648-smb Doc 825 Filed 06/10/19 Entered 06/10/19 16:52:19 Main Document Pg 13 of 18 Master Service List

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS	CITY	STATE	ZIP	COUNTRY
Attorneys for Wells Fargo Bank,									
National Association, as									
administrative agent under that									
certain Credit Agreement, dated as									
of April 16, 2014, and that certain									
Note Purchase Agreement, dated as									
of July 29, 2015; Steering									
Committee of WAC Lenders; WAC	Akin Gump Strauss Hauer &	Atnn Renee M Dailey and							
8 Noteholders	Feld LLP	Katherine L Lindsay	100 Pearl Street	14th Floor		Hartford	СТ	06103	
	Akin Gump Strauss Hauer &								
Counsel to the WAC 8 Noteholders	Feld LLP	Attn David H Botter	One Bryant Park			New York	NY	10036	
Attorneys for SunTrust Bank, as									
administrative agent under that									
certain Amended and Restated									
Credit Agreement, dated as of									
November 8, 2013, and that certain									
Amended and Restated Credit									
Agreement, dated as of April 28,									
2017	Alston & Bird LLP	Antone Little	Bank of America Plaza	101 South Tryon Street	Suite 4000	Charlotte	NC	28280-4000	
Attorneys for SunTrust Bank, as									
administrative agent under that									
certain Amended and Restated									
Credit Agreement, dated as of									
November 8, 2013, and that certain									
Amended and Restated Credit									
Agreement, dated as of April 28,									
2017	Alston & Bird LLP	John Weiss and William Hao	90 Park Avenue	15th Floor		New York	NY	10016-1387	
Attorneys for SunTrust Bank, as									
administrative agent under that									
certain Amended and Restated									
Credit Agreement, dated as of									
November 8, 2013, and that certain									
Amended and Restated Credit									
Agreement, dated as of April 28,									
2017; Steering Committee of WAC		Rick Blumen, David Wender,		1201 West Peachtree					
Lenders	Alston & Bird LLP		One Atlantic Center	Street	Suite 4900	Atlanta	GA	30309-3424	
		Jay Hopkins, Michael Fey, Lisa							
DIP Agent	Ankura Trust Company, LLC		214 North Main Street			Concord	NH	03301	
	Baker & Hostetler LLP		811 Main Street, Suite 1100			Houston	TX	77002	
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	45 Rockefeller Plaza			New York	NY	10111	
, , , , , , , , , , , , , , , , , , , ,								-	
Attorneys for Sumitomo Mitsui									
Banking Corporation, Brussels									
Branch, as administrative agent									
under that certain Credit Agreement,		John Howitt, Jennifer DeMarco,							
dated as of August 2, 2017; Steering		Robert Johnson, William P.							
Committee of WAC Lenders	Clifford Chance US LLP		31 West 52nd Street			New York	NY	10019-6131	
		,		1	1		1.4.		

### Pg 14 of 18 Master Service List

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Counsel to CHC Helicopters									
Netherlands B.V., Heli-One (Poland)									
Sp. z o.o., and Heli-One Canada	·								
Inc.; CHC Leasing S.A.R.L., CHC									
Leasing (Ireland) DAC, CHC									
Helicopters (Barbados) SRL, CHC									
Helicopters (Barbados) Limited, and									
Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	919 Third Avenue			New York	NY	10022	
Attorneys for Airbus Helicopters									
Financial Services Limited, as agent									
under that certain Euro Term Loan									
Facility Agreement, dated February									
21, 2017	Dentons LLP	Attn Lee P. Whidden	1221 Avenue of the Americas			New York	NY	10020	
	Department of Justice US								
US Department of Justice	Attorney General	Commercial Litigation Branch	950 Pennsylvania Ave NW			Washington	DC	20530	
	Diserio Martin O'Connor &	-				-			
Attorneys for 19 OKH LLC	Castiglioni LLP	Scott M Harington	One Atlantic Street			Stamford	СТ	06901	
Environmental Protection Agency	Environmental Protection								
(Regional)	Agency		290 Broadway			New York	NY	10007-1866	
Federal Communications	Federal Communications								
Commission	Commission		445 12th Street SW			Washington	DC	20554	
	Halperin Battaglia Benzija,	Walter Benzija, Scott A. Ziluck							
Counsel for Edward Washecka	L.L.P	and Julie Dyas Goldberg	40 Wall Street, 37th Floor			New York	NY	10005	
		Kathryn A. Coleman and Erin							
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	E. Diers	One Battery Park Plaza			New York	NY	10004-1482	
		Centralized Insolvency							
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel for Fortress Credit Advisors									
LLC	Kirkland & Ellis LLP	Christopher T Greco PC	601 Lexington Avenue			New York	NY	10022	
	Macquarie Rotorcraft Leasing	Stephen Cook and Tim	Ropemaker Place, 28						
Attorneys for Macquarie	Holdings Limited	Durham	Ropemaker Street			London		EC2Y 9HD	United Kingdom
Attorneys for Wells Fargo Bank,									
National Association, as									
administrative agent under that									
certain Credit Agreement, dated as									
of April 16, 2014, and that certain									
Note Purchase Agreement, dated as	5	Atta Drian Truck Coott Zamaan							
of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Brian Trust, Scott Zemser, and Christine A Walsh	1221 Avenue of the Americas			New York	NY	10020-1001	
Attorneys for BNP Paribas, as	IVIAYEI DIOWII LLP		1221 Avenue of the Americas			INEW TOPK	INT	10020-1001	
administrative agent under that							1		
certain Credit Agreement, dated as							1		
of August 6, 2014; Steering									
Committee of WAC Lenders; Glas		Scott Zemser, George Miller,							
Trust Company LLC	Mayer Brown LLP	Brian Trust	1221 Avenue of the Americas			New York	NY	10020-1001	
Counsel to Steering Committee of			1221 Avenue of the Americas			INCW IUK		10020-1001	
WAC Lenders; Steering Committee							1		
of Certain Prepetition Lenders and		Dennis F Dunne, Tyson M							
DIP Lenders	Milbank LLP	Lomazow, Michael W Price	55 Hudson Yards			New York	NY	10001	
		Lomazow, witchael w FILE			I	NOW TOIL		10001	<u> </u>

### Pg 15 of 18 Master Service List

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Attorneys for Bank of Utah, as									
administrative agent under that									
certain Credit Agreement, dated as									
of March 23, 2015; Steering		Attn Howard S. Beltzer and							
Committee of WAC Lenders	Norton Rose Fulbright US LLP	James A. Copeland	1301 Avenue of the Americas			New York	NY	10019	
Committee of WAC Lenders	9	James A. Copelanu	1301 Avenue of the Americas			New TOIK	INT	10019	
	Office of the NY Attorney	A.H. 0 1					ND/	40074	
New York Attorney General	General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
	Office of the NY Attorney								
New York Attorney General	General	Attorney General	The Capitol			Albany	NY	12224-0341	
United States Attorney's Office									
SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007	
Attorneys for Macquarie PF Inc.,									
Macquarie PF LLC, and Macquarie		Chris Dickerson and Nathan	71 South Wacker Drive Suite						
Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Gimpel	4500			Chicago	IL	60606	
Counsel to Macquarie Rotorcraft	<u> </u>								
Leasing		Mark D. Pollack, Esg. and	71 South Wacker Drive Suite				1		
Holdings Limited	Paul Hastings LLP	Michael C. Whalen, Esq.	4500			Chicago	IL	60606	
Attorneys for creditor Pryor	go ==	Andrew S. Richmond and				2			
Cashman LLP	Pryor Cashman LLP	Conrad K. Chiu	7 Times Square			New York	NY	10036-6569	
Counsel for Emerald Heath						New York		10000 0000	
Designated Activity Company, Kings									
Forest S.a.r.I., Emerald Meadow	5								
Designated Activity Company,									
Queens Gate S.a.r.I., Emerald Moor									
Designated Activity Company, and	Quinn Emanuel Urquhart &	Eric Winston and Bennett	865 S. Figueroa Street, 10th				~ .		
Rathgar S.a.r.l.	Sullivin LLP	Murphy	Floor			Los Angeles	CA	90017	
Counsel for Emerald Heath									
Designated Activity Company, Kings	6								
Forest S.a.r.I., Emerald Meadow									
Designated Activity Company,									
Queens Gate S.a.r.I., Emerald Moor	r								
Designated Activity Company, and	Quinn Emanuel Urquhart &		191 North Wacker, Suite						
Rathgar S.a.r.l.	Sullivin LLP	Kaitlin Sheehan	2700			Chicago	IL	60606	
Counsel for Siemens Financial						-			
Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	599 Lexington Avenue, FL 28			New York	NY	10022	
Counsel for Siemens Financial			Three Logan Square, Suite						
Services, Inc.	Reed Smith LLP	Claudia Z. Springer	3100	1717 Arch Street		Philadelphia	PA	19103	
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804	
Securities and Exchange	Securities and Exchange						1		
Commission Headquarters	Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Counsel for OHI Finance II S.A.,						vvasnington	50	20043	
Omni Helicopters International, S.A.									
		Christenhar I Cisima	DEED M. Street NW			Washington	DC	20027	
and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Chinstopher J. Glaimo	2550 M. Street, NW			Washington	DC	20037	
Counsel to Banc of America Credit							1		
Products, Inc., Cross Ocean AGG							1		
Company I, Deutsche Bank AG		Daniel A. Fliman, Erez E.							
Cayman Islands Branch and Royal		Gilad, Emily L. Kuznick,							
Bank of Canada	Stroock & Stroock & Lavan LLP	Matthew G. Garofalo	180 Maiden Lane			New York	NY	10038	

### Pg 16 of 18 Master Service List

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Attorneys for Lombard North Central									
PLC, as administrative agent under									
that certain Credit Agreement, dated as of March 24, 2016; Steering		Christopher J. Howard, Presley							
						Leveler		504A 4AN	Linite di Kin e de m
Committee of WAC Lenders	Sullivan & Cromwell LLP	L. Warner	1 New Fetter Lane			London		EC4A 1AN	United Kingdom
Attorneys for Lombard North Central									
PLC, as administrative agent under									
that certain Credit Agreement, dated									
as of March 24, 2016; Steering									
Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane			London		EC4A 1AN	United Kingdom
Counsel to Federal Communications			Thew Feller Lane			LONGON		EC4A TAN	United Kingdom
Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW			Washington	DC	20530	
Environmental Protection Agency	US Environmental Protection	Office of General Counsel	950 Pennsylvania Ave NW			Washington	DC	20530	
		2310A	1200 Pennsylvania Ave NW			Washington	DC	20460	
(US)	Agency	Geoffrey Kass and Douglas	1200 Pennsylvania Ave NVV			washington	DC	20400	
Attorneys for Macquarie	Vedder Price P.C.		222 N. LaSalle St., Ste. 2600			Chicago	IL	60601	
Attorneys for KeyBank N.A., as	vedder Flice F.C.	Црке	222 N. LaSalle St., Ste. 2000			Chicago		00001	
administrative agent under that									
certain Amended and Restated									
Credit Agreement, dated as of									
March 30, 2018; Steering	VedderPrice	Michael E. Draz	222 North LaSalle Street			Chieses		60601	
Committee of WAC Lenders	VedderPrice	Michael E. Draz	222 North LaSalle Street			Chicago	IL	60601	
Attorneys for KeyBank N.A., as									
administrative agent under that									
certain Amended and Restated									
Credit Agreement, dated as of									
March 30, 2018; Macquarie									
Rotorcraft Leasing Holdings Limited	VedderBrieg	Michael J. Edelman	1622 Broadway 17th Floor			New York	NY	10019	
Totororan Leasing Holdings Limited		IVIICITAEI J. EUEIITIAIT	1633 Broadway 47th Floor		-	INCW TUR	INT	10019	
Administrative agent under that									
certain Credit Agreement, dated as									
of April 16, 2014, and that certain									
Note Purchase Agreement, dated as									
of July 29, 2015; Steering									
Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	9062 Old Annapolis Road	IAC: R1204-010		Columbia	MD	21045	
Attorneys for the Sponsors (MSD	Weils Falgo Ballk, N.A.			INO. N1204-010	+	Columbia		21040	
Capital, L.P., Quantum Strategic									
Partners Ltd., and Cartesian Capital		Attn Leonard Klingbaum,							
Group LLC)	Willkie Farr & Gallagher LLP	0	787 Seventh Avenue			New York	NY	10019-6099	
Counsel for DIP Agent Ankura Trust	vvilikie Fall & Gallagher LLP		ror Sevenin Avenue			INEW TOIK	INT	10019-0099	
	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	200 Park Ave			New York	NY	10166-4193	
Company, LLC	WINSION & SURWITLEP	FISEIId	200 Faik Ave			INEW TOIK	INT	10100-4193	1

# Exhibit E

## 18-13648-smb Doc 825 Filed 06/10/19 Entered 06/10/19 16:52:19 Main Document Pg 18 of 18 Exhibit E

Top 30 (including Top 20 Unsecured Creditors)

DESCRIPTION		CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
	AgustaWestland Malaysia Sdn.				Selangor Darul				
Тор 30	Bhd Aistac Haliaantan Daatah land	Mohd Asli Ummi Nadia	Old Cargo Complex	SAAS Airport	Ehsan	Subang		47200	Malaysia
Top 30	Airbus Helicopters Deutchland GMBH	Alain Vigneau	Industriestrasse 4			Donauwoerth		86609	Germany
			Sky Tower, South Tower	9th Floor, King Fahad					
Тор 30	Al Tamimi & Company	Hanouf Al Juaid	S.2.A	Road	PO Box 300400	Rivadh		11372	Saudi Arabia
-1	Alvarez & Marsal Securities,		600 Madison Avenue, 8th						
Top 30	LLC	George Varughese	Floor			New York	NY	10022	
Top 30	Arendt & Medernach	Sandra Bitterkleit	14 Rue Erasme			Luxembourg		L-2082	Luxembourg
						Uxbridge			
Тор 30	AS Aerospace	Tammy Brazier	Hangar I	Hangar Road	Denham Airfield	Middlesex		UB9 5DF	United Kingdom
			100 Med Tech Parkway,						
Тор 30	Baker Donelson	Robert Van de Vuurst	Suite 200			Johnson City	TN	37604	
Тор 30	Bel Air Aviation A/S	Dorte Juhl Petersen	Vestre Lufthavnsvej 54	Esbjerg Airport		Esbjerg East		DK-6705	Denmark
Тор 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane			London		EC4A 1JP	United Kingdom
	CHC Helicopters Netherlands								
Тор 30	BV	Danielle Smeenk	c/o CHC Helicopter	Luchthavenweg 18		Den Helder		1786 PP	The Netherlands
Тор 30	DART Aerospace	Deirdre Kennedy	1270 Aberdeen Street			Hawkesbury	ON	K6A 1K7	Canada
	Dentons Rodyk & Davidson								
Тор 30	LLP	Ray Chiang	80 Raffles Place	33-00 UOB Plaza 1		Singapore		048624	Singapore
Тор 30	Dentons UK MEA LLP	Sarah Dyke	One Fleet Place			London		EC4M 7WS	United Kingdom
	Eagle Copters Maintenance								
Тор 30	Ltd.	Janice Dell	823 McTavish Road NE			Calgary	AB	T2E 7G9	Canada
		Kawana Tayla Serzoski							
Тор 30	Felsberg Advogados	Costa	Av Almirante Barroso	52 22 Andar		Rio De Janeiro	RJ	20050-006	Brazil
					Sultan Abdul Aziz				
				Malaysia International	Shah International	Selangor Darul			
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	No 11-14, Helicopter Centre	Aerospace Centre	Airport	Ehsan	Subang		Malaysia
Top 30	Goldman Sachs & Co.	Joseph Ryan	200 West Street	<b>D</b>		New York	NY	10282	
Тор 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	4 More London	Riverside		London		SE1 2AU	United Kingdom
<b>-</b> 00	Harris, St. Laurent & Chaudhry							10005	
Тор 30	LLP	Ewan W. Bolla	40 Wall St. 53rd Floor			New York	NY	10005	
T 00		Robert Kyc and Okeoma	la sia sha 0.47			In standard		00.000	Delevel
Top 30	Heli-One (Poland) SP. Z O.O. Heli-One Canada Inc.	Moronu Karen Rida	Jasionka 947			Jasionka Richmond	BC	36-002 V7B 1A3	Poland Canada
Top 30 Top 30	Hell-One Canada Inc. Holman Fenwick Willan LLP	Zohar Zik	4740 Agar Drive Friary Court	65 Crutched Friars		London		EC3N 2AE	United Kingdom
Top 30	Hub Digital Limited	David Roberts	34 Tenby Street	65 Crutched Filars				B1 3EE	United Kingdom
Top 30	Leonardo SPA	Berardino Pietro	Piazza Monte Grappa, 4			Birmingham Rome		00195	Italy
100 30	Leonardo SFA	Berardino Fietro	Flazza Monte Glappa, 4			Kullie		00195	пау
Top 30	Lombard North Central PLC	Allen Noad	280 Bishopsgate (1st Floor)			London		EC2M 4RB	United Kingdom
Top 30	PLMJ Advocados SP RL	Nuno Luis Sapateiro	Av, da Liberdade, 224	Edificio Eurolex		Lisboa		1250-148	Portugal
		•	1000 Boulevard Marie-						Ť
Тор 30	Pratt & Whitney	Santosh Kumar	Victorin			Longueuil	QC	J4G 1A1	Canada
	Rodrigo,Elias & Medrano					-		1	
Top 30	Abogados	Paola Razetto	Av. San Felipe Nro. 758	Jesus Maria		Lima		15072	Peru
,			6300 Sagewood Dr., Ste.						
Тор 30	Velocity Insurance Group LLC	Colleen Yeomans	H503			Park City	UT	84098	
	Wachtell,Lipton,Rosen and					-			
Тор 30	Katz LLP	Harold S. Novikoff	51 West 52nd Street			New York	NY	10019	