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*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|                               |   |
|-------------------------------|---|
| -----X                        |   |
|                               | : |
| <b>In re</b>                  | : |
|                               | : |
| <b>WAYPOINT LEASING</b>       | : |
| <b>HOLDINGS LTD., et al.,</b> | : |
|                               | : |
| <b>Debtors.<sup>1</sup></b>   | : |
| -----X                        |   |

**Chapter 11**

**Case No. 18-13648 (SMB)**

**(Jointly Administered)**

**NOTICE OF ESTABLISHMENT OF OMNIBUS  
HEARING DATE PURSUANT TO ORDER IMPLEMENTING  
CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

**PLEASE TAKE NOTICE** that pursuant to the order, dated December 21, 2018 [ECF No. 155] (the “**Case Management Order**”), implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) has scheduled the following omnibus hearing date in the above-captioned cases:

**August 8, 2019 at 10:00 a.m. (Prevailing Eastern Time)**

**PLEASE TAKE FURTHER NOTICE** that, except as otherwise ordered by the Bankruptcy Court, the Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing date.

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed hereto as **Exhibit A**.



**PLEASE TAKE FURTHER NOTICE** that the Omnibus Hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Courtroom 723, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: June 14, 2019  
New York, New York

/s/ Kelly DiBlasi  
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**Exhibit A**

**Debtors**

| <b>Debtor</b>                          | <b>Last 4 Digits of Tax ID Number</b> | <b>Debtor</b>                               | <b>Last 4 Digits of Tax ID Number</b> |
|--|---------------------------------------|---|---------------------------------------|
| Waypoint Leasing Holdings Ltd.         | 2899                                  | MSN 760682 Trust                            | N/A                                   |
| Waypoint Leasing (Luxembourg) S.à r.l. | 7041                                  | Waypoint 2916 Business Trust                | N/A                                   |
| Waypoint Leasing (Ireland) Limited     | 6600                                  | MSN 920062 Trust                            | N/A                                   |
| Waypoint Asset Co 10 Limited           | 2503                                  | MSN 920125 Trust                            | N/A                                   |
| MSN 2826 Trust                         | N/A                                   | MSN 9229 AS                                 | 7652                                  |
| MSN 2879 Trust                         | N/A                                   | Waypoint Asset Co 3A Limited                | 6687                                  |
| Waypoint Asset Co 11 Limited           | 3073                                  | MSN 41371 Trust                             | N/A                                   |
| MSN 2905 Trust                         | N/A                                   | Waypoint Asset Euro 1A Limited              | 9804                                  |
| Waypoint Asset Co 14 Limited           | 1585                                  | Waypoint Asset Co 1K Limited                | 2087                                  |
| Waypoint Asset Co 15 Limited           | 1776                                  | MSN 4469 Trust                              | N/A                                   |
| Waypoint Asset Co 3 Limited            | 3471                                  | MSN 6655 Trust                              | N/A                                   |
| AE Helicopter (5) Limited              | N/A                                   | Waypoint Leasing (Luxembourg) Euro S.à r.l. | 8928                                  |
| AE Helicopter (6) Limited              | N/A                                   | Waypoint Asset Co 1A Limited                | 1208                                  |
| MSN 31141 Trust                        | N/A                                   | Waypoint Leasing Labuan 1A Limited          | 2299                                  |
| MSN 31492 Trust                        | N/A                                   | Waypoint Asset Co 1C Limited                | 0827                                  |
| MSN 36458 Trust                        | N/A                                   | Waypoint Asset Co 1D Limited                | 7018                                  |
| MSN 760543 Trust                       | N/A                                   | Waypoint Asset Co 1F Limited                | 6345                                  |
| MSN 760551 Trust                       | N/A                                   | Waypoint Asset Co 1G Limited                | 6494                                  |
| MSN 760581 Trust                       | N/A                                   | Waypoint Asset Co 1H Limited                | 7349                                  |
| MSN 760628 Trust                       | N/A                                   | Waypoint Asset Co 1J Limited                | 7729                                  |
| MSN 760631 Trust                       | N/A                                   | MSN 20159 Trust                             | N/A                                   |
| MSN 6658 Trust                         | N/A                                   | Waypoint Asset Funding 6 LLC                | 4964                                  |

| <b>Debtor</b>                      | <b>Last 4 Digits of Tax ID Number</b> | <b>Debtor</b>                     | <b>Last 4 Digits of Tax ID Number</b> |
|------------------------------------|---------------------------------------|-----------------------------------|---------------------------------------|
| Waypoint 760626 Business Trust     | N/A                                   | Waypoint Asset Co 7 Limited       | 9689                                  |
| MSN 7152 Trust                     | N/A                                   | Waypoint Asset Euro 7A Limited    | 2406                                  |
| MSN 7172 Trust                     | N/A                                   | Waypoint Asset Co 8 Limited       | 2532                                  |
| Waypoint Asset Funding 3 LLC       | 4960                                  | MSN 31041 Trust                   | N/A                                   |
| Waypoint Asset Malta Ltd           | 5348                                  | MSN 31203 Trust                   | N/A                                   |
| Waypoint Leasing Labuan 3A Limited | 8120                                  | MSN 31578 Trust                   | N/A                                   |
| Waypoint Leasing UK 3A Limited     | 0702                                  | MSN 760617 Trust                  | N/A                                   |
| Waypoint Asset Co 4 Limited        | 0301                                  | MSN 760624 Trust                  | N/A                                   |
| Waypoint Asset Co 5 Limited        | 7128                                  | MSN 760626 Trust                  | N/A                                   |
| Waypoint Leasing Services LLC      | 8965                                  | MSN 760765 Trust                  | N/A                                   |
| MSN 14786 Trust                    | N/A                                   | MSN 920063 Trust                  | N/A                                   |
| MSN 2047 Trust                     | N/A                                   | MSN 920112 Trust                  | N/A                                   |
| MSN 2057 Trust                     | N/A                                   | Waypoint 206 Trust                | N/A                                   |
| Waypoint Asset Co 5B Limited       | 2242                                  | Waypoint 407 Trust                | N/A                                   |
| Waypoint Leasing UK 5A Limited     | 1970                                  | Waypoint Asset Euro 1B Limited    | 3512                                  |
| Waypoint Asset Co 6 Limited        | 8790                                  | Waypoint Asset Euro 1C Limited    | 1060                                  |
| MSN 31042 Trust                    | N/A                                   | MSN 20012 Trust                   | N/A                                   |
| MSN 31295 Trust                    | N/A                                   | MSN 20022 Trust                   | N/A                                   |
| MSN 31308 Trust                    | N/A                                   | MSN 20025 Trust                   | N/A                                   |
| MSN 920119 Trust                   | N/A                                   | MSN 920113 Trust                  | N/A                                   |
| Waypoint Asset Funding 8 LLC       | 4776                                  | Waypoint Asset Co Germany Limited | 5557                                  |
| Waypoint Leasing UK 8A Limited     | 2906                                  | MSN 31046 Trust                   | N/A                                   |

| <b>Debtor</b>                                     | <b>Last 4 Digits of Tax ID Number</b> | <b>Debtor</b>                | <b>Last 4 Digits of Tax ID Number</b> |
|---|---------------------------------------|------------------------------|---------------------------------------|
| Waypoint Leasing US 8A LLC                        | 8080                                  | MSN 41511 Trust              | N/A                                   |
| Waypoint Asset Company Number 1 (Ireland) Limited | 6861                                  | MSN 760608 Trust             | N/A                                   |
| Waypoint Asset Euro 1D Limited                    | 1360                                  | MSN 89007 Trust              | N/A                                   |
| Waypoint Asset Co 1L Limited                      | 2360                                  | MSN 920141 Trust             | N/A                                   |
| Waypoint Asset Co 1M Limited                      | 5855                                  | MSN 920152 Trust             | N/A                                   |
| Waypoint Asset Co 1N Limited                      | 3701                                  | MSN 920153 Trust             | N/A                                   |
| Waypoint Asset Euro 1G Limited                    | 4786                                  | MSN 920273 Trust             | N/A                                   |
| Waypoint Asset Funding 1 LLC                      | 7392                                  | MSN 920281 Trust             | N/A                                   |
| Waypoint Leasing UK 1B Limited                    | 0592                                  | MSN 9205 Trust               | N/A                                   |
| Waypoint Leasing UK 1C Limited                    | 0840                                  | MSN 9229 Trust               | N/A                                   |
| Waypoint Asset Company Number 2 (Ireland) Limited | 7847                                  | Waypoint Asset Funding 2 LLC | 7783                                  |