UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

: Chapter 11

WAYPOINT LEASING HOLDINGS :

LTD., et al., : Case No. 18-13648 (SMB)

(Jointly Administered)

Debtors.¹ :

AFFIDAVIT OF PUBLICATION RE NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT; (II) ESTABLISHMENT OF VOTING RECORD DATE; (III) HEARING ON CONFIRMATION OF THE PLAN AND PROCEDURES FOR OBJECTING TO CONFIRMATION OF THE PLAN; AND (IV) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN IN THE NEW YORK TIMES, FINANCIAL TIMES, AND AVIATION WEEK & SPACE TECHNOLOGY

This Affidavit of Publication includes the sworn statements verifying that the Notice of (I) Approval of Disclosure Statement; (II) Establishment of Voting Record Date; (III) Hearing on Confirmation of the Plan and Procedures for Objecting to Confirmation of the Plan; and (IV) Procedures and Deadline for Voting on the Plan was published and incorporated by reference herein as follows:

- 1. In The New York Times on June 10, 2019, attached hereto as Exhibit B;
- 2. In Financial Times on June 10, 2019, attached hereto as Exhibit C; and
- 3. In *Aviation Week & Space Technology* on June 17, 2019 June 30, 2019, attached hereto as **Exhibit D**.

 $^{^{1}}$ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



Exhibit A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

Exhibit B



PROOF OF PUBLICATION

I, Alice Weber, in my capacity as a Principal Clerk of the Publisher of **Ehr New York Eimes** a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of

The New York Times on the following date or dates, to wit on

JUN 1 0 2019

Sworn before me the

day of

Notary Public

DEIRDRE C. DEIGNAN Notary Public, State of New York Registration #01DE6271693 Qualified In Nassau County Commission Expires Nov. 5, 2020

Wall St. Sees Fed Rate Cuts as a Matter of When, Not If

nitely after the Mexican government agreed to help curb illegal immigration into the United

The president's penchant for waging economic wars with other countries puts the Fed in a tough spot as it tries to keep employment high and inflation low. The Fed, which has struggled with persistently low inflation despite a strong job market, indicated earlier this year that it was done raising rates regularly after increasing them nine times since 2015 and that it would take a wait-andsee approach to any additional

Markets now expect the Fed to cut rates - and soon. A rate cut by the end of July was 83 percent priced into futures markets when they closed on Friday, just before Mr. Trump's tweet announcing the Mexican deal. That was up from 20 percent a month ago.

The Fed next gathers on June 18 and 19 in Washington, but it may not be prepared to act that quickly. In part, that is because officials must observe a pre-meeting quiet period that began on June 8 meaning that they could not give speeches to signal to the public that a cut was imminent and would risk surprising markets if they moved quickly.

A bigger factor that could delay a cut is an expected meeting between Mr. Trump and the Chinese president, Xi Jinping, at the Group of 20 meeting in Japan later this month. That meeting is seen as critical to the trajectory of the economic dispute and could determine whether the two sides can reach an agreement. Mr. Trump is expected to decide after that meeting whether to impose additional tariffs on China.

That leaves the Fed's July or September meetings as more likely candidates for the Fed to act

Fed policymakers could use the June meeting "to signal that their finger is on the trigger," said Michelle Girard, chief United States economist at NatWest Markets Securities, who expects cuts to start in September.

"The hurdle to cut is pretty low," she said. "You go back to a riskmanagement approach, and the cost of cutting rates and being wrong is not nearly as high as the risk of not cutting and being

Employers added just 75,000 jobs in May, and downward revisions to the prior two months of data left the three-month trend at 151,000 — down sharply from readings that averaged above 200,000 last year.



A container ship in Norfolk, Va. Jerome H. Powell, the Fed chairman, has signaled the possibility of action if the trade war hurts the economy.

PATRICK SEMANSKY/ASSOCIATED PRESS

While the Fed has been expecting job gains to slow for some time given the low unemployment rate, underlying details of the report suggest that the pullback comes from economic softness, not just from a lack of available workers.

Wages are a big source of worry. They climbed just 3.1 percent in the year through May, slowing for the third straight month and missing analysts' estimates. If employers were fighting for a finite pool of labor, they would, in theory, be bidding up compensation.

"The trade uncertainty might 3.6 percent year-on-year in-

be pushing firms to hold off investment for the time being," said Ernie Tedeschi, policy economist for Evercore ISI. "They want to see what goes on with trade."

Mr. Tedeschi said the risk, though it's not the most likely case, is that the slowing job market is a signal that a recession is coming. "What I hope is not happening, but we have to keep the option open, is: Is this the beginning of the end?" he said.

If pay gains don't accelerate, it means they will never touch the creases achieved in June 2007, the highest rate of the last expansion. That would be a significant shortfall, given that this economic expansion is set to be the longest on record as of July, and was marked by major fiscal stimulus in the form of Mr. Trump's tax cuts and additional government spending. Growth in average hourly earnings peaked at 3.4 percent in February after growing tepidly for

Anecdotal evidence suggests that some of the recent labor market cooling is related to the trade uncertainty. Many companies in a Fed survey of businesses reported that they were holding off on hiring and expansion plans as they waited to see how the tariff tensions played out. And initial jobless claims have remained low, which suggests that companies aren't firing workers — they just aren't adding new ones.

Against that backdrop, the outlook for the economy could improve with the removal of tariff threats. And the unemployment rate in May held steady at 3.6 percent — nearly a 50-year low while a more comprehensive gauge of underemployment actually edged lower. So while there are signs of softening, the labor market is still strong.

But slowing progress in hiring paired with already-weak inflation could create a rationale for Fed action. The central bank's whole job is to foster the conditions necessary for full employment and stable price gains.

75,000

The number of jobs that employers added in May.

The Fed was already falling short on half of that mission. It defines price stability as 2 percent inflation, but price gains have consistently fallen beneath that target. The Fed's preferred index climbed just 1.5 percent in the year through April.

Now the second half of the Fed's mandate could be imperiled if the economic uncertainty drags out, putting corporate expansion and hiring plans on ice, and the overall economy slows.

Mr. Powell's colleagues — including the president of the Federal Reserve Bank of New York, John Williams; the Fed's vice chairman, Richard Clarida; and the Fed governor Lael Brainard have echoed his pledge to act as necessary to keep the economy on track and achieve their goals.

"My baseline is a very good one, but at the same time we obviously, as always, need to be prepared to adjust our views on what's happening with the economy and where the economy is likely going to go," Mr. Williams said on Thurs-

Economists at Barclays say a .50-percentage-point move in July is now their most likely scenario, followed by a .25-percentage-point cut before the end of the year.

"We now expect the Fed to initiate a precautionary rate cut cycle," the Barclays economists Michael Gapen and Jonathan Millar wrote in a note to clients after the employment numbers were released on Friday. "We expect the committee to give a heavy nod to downside risks in the June statement, signaling to markets that they are closely monitoring incoming data and that they stand ready to provide policy support as necessary," they said.

Mr. Gapen said that the call was based on economic fundamentals - incoming data on manufacturing production, business sector spending, durables orders and capital goods imports have all weakened - and didn't change on news of the deal with Mexico.

Rate cuts would come at a cost, though. For one thing, they risk enabling further trade tensions. Stock prices soared on the badnews jobs report, as investors took it as a sign that the central bank would move. Because Mr. Trump closely watches the market, such a rally could leave him feeling less pressure to reach a quick deal with China.

Financial stability risks could also climb on the back of lower rates. The United States' leveraged lending market has already drawn the attention of Fed officials, as highly indebted corporations take out loans at a breakneck pace and that debt is bundled, sliced into securities and sold off to investors hungry for higher interest rates.

"I do think financial market overheating is the one concern this Fed has about cutting rates and being wrong," Ms. Girard from NatWest Markets said. "That's something that the Fed is watchful of - but it very well may be a risk that they're willing to

Fiat Chrysler in Deal for Self-Driving Car Technology

By NEAL E. BOUDETTE

Just days after breaking off merger talks with the French carmaker Renault, Fiat Chrysler Automobiles has reached an agreement to source self-driving technology from a California start-up, Aurora Innovation.

Founded in 2017 by former executives from Google, Tesla and Uber, Aurora is developing hardware and software to enable cars to drive themselves. It has test vehicles on the streets of San Francisco, Palo Alto, Calif., and Pittsburgh. In a statement, Fiat Chrysler said it planned to put the "Aurora Driver" system in commercial vehicles like delivery vans. Neither company offered a time frame for when such vehicles would be on the road.

"Aurora brings a unique skill set combined with advanced and purposeful technology that complements and enhances our approach to self-driving," Fiat Chrysler's chief executive, Mike

Manley, said in a statement.

The agreement, whose financial terms were not disclosed, underscores the heavy emphasis automakers are placing on self-driving cars for their future. It also puts Fiat Chrysler in position to ioin the race to field autonomous vehicles, alongside General Motors, Ford, Waymo, Uber and others. In the past, Fiat Chrysler had invested little in autonomous technology, other than supplying minivans that Waymo is using in its large test fleet of self-driving

Fiat Chrysler had proposed a merger with Renault in part to enable the two companies to share the substantial cost of developing self-driving cars and electric vehicles. The two companies also hoped the combination would strengthen their operations in Europe, where increasing environmental standards are forcing car companies to invest heavily in

Planning for the future with a defunct merger in the rear view.

new technology.

A merger of Fiat Chrysler and Renault would have had an annual production of 8.7 million vehicles a year, enough to move past G.M. as the world's third largest automaker after Volkswagen and Toyota. But the discussions collapsed last week after the French government, a major shareholder in Renault, demanded guarantees that the merged company would not cut jobs or close plants in France. The merger plans were also complicated by Renault's two-decade alliance with Nissan, which is also a Renault sharehold-

All three Detroit automakers have teamed up with start-ups in

their pursuit of autonomous technology. G.M. acquired Cruise Automation in 2016, while Ford is investing at least \$1 billion in its partner, Argo A.I. Additionally, Cruise has attracted major outside investors, including Honda and the Japanese tech giant Soft-Bank. Ford and Volkswagen are negotiating a plan to have the German company pool its autono-

mous efforts with Argo. Fiat Chrysler is aligning with Aurora at a time when industry executives are acknowledging that it will probably take longer than previously believed to put autonomous vehicles on the road. Enthusiasm cooled after an Uber test vehicle struck and killed a pedestrian last year.

"Everybody has hit the brakes," said Mike Ramsey, an analyst at research firm Gartner. "They're backing off from the aggressive plans they had been talking about."

Waymo had once expected to begin operating a driverless taxi service in Chandler, Ariz., and other cities this year. In the past Ford said it aimed to have driverless cars with no steering wheel and no pedals in mass production by 2021.

In Aurora, Fiat Chrysler is joining forces with a company that got a relatively late start in the field. By the time Aurora was formed, Waymo and G.M.'s Cruise had been working on their technology for four years or more. But Aurora was started by three scientists with considerable experience in autonomous vehicles: Chris Urmson, who formerly headed Google's self-driving car team before it became Waymo; Sterling Anderson, a former chief designer of Tesla's Autopilot driver-assistance system; and Drew Bagnell, who had worked at Uber on selfdriving technology.

Aurora in February raised \$350 million in funding from investors that included the online giant Amazon. It has already agreed to supply its technology to Volkswagen and Hyundai. With Fiat Chrysler, Aurora intends to "develop a meaningful business model for delivering the benefits of self-driving commercial vehicles," Mr. Anderson said in a statement.

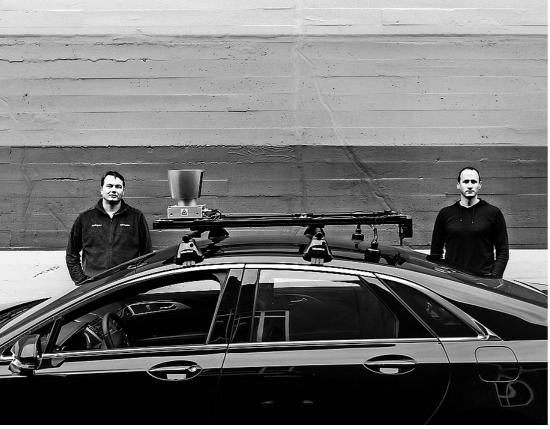
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
INTE WAYPOINT LEASING Chapter 11
HOLDINGS LTD., et al.,) Case No. 18-13648 (SMB)
Debtors.) (Jointly Administered)
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ESTABLISHMENT OF VOTING RECORD DATE; (III) HEARING ON CONFIRMATION OF THE PLAN AND PROCEDURES FOR OBJECTING TO CONFIRMATION OF THE PLAN; AND (IV)
PROCEDURES AND DEADLINE END VOTING ON THE PLAN

BONDERS AND DEADURES TO REPORT AND PROCEDURES TO REPORT AND PROCEDURES

based on the approved solicitation procedures.

6. Motions for Temporary Allowance for Voting Purposes. If you have timely filed a proof Claim and disagree with the Debtors' Nork, New York. 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-dassification of, objection to, or request for estimation of, your Claim and Bloom, Gary T. Holtzer, Robert J. Lemons, Kelly DiBlasi, Attorneys for Debtors and Debtors in the Debtors at the address set forth below and file with the Bankward and Debtors in Possession on the Debtors at the address set forth below and file with the Bankward and Debtors in Possession on the Debtors at the address set forth below and file with the Bankward and Debtors in Possession of the Debtors at the address set forth below and file with the Bankward and Debtors in Possession of the Debtors and Debtors in Possession on the Debtors are the address set forth below and file with the Bankward and Debtors in Possession on the Debtors are the address set forth below and file with the Bankward and Debtors in Possession on the Debtors are the address set forth below and file with the Bankward and Debtors in Possession on the Debtors are the address set forth below and file with the Bankward and Debtors in Possession on the Debtors are the address set forth below and the Debtors in Possession on the Debtors are the possession of the Debtors in Possession on the Debtors are the Debtors of the Debtors and Debtors in Possession on the Debtors in Possession on the Debtors are the Debtors of the Debtors and Debtors in Possession on the Debtors of the Debtors and Debtors in Possession on the Debtors are the Debtors of the

for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the 'Bankruptcy Rules') temporarily allowing such Claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed by June 21, 2019 at 4:400 p.m. (prevailing Eastern Time). Creditors may contact the Solicitation Agent at (888) 733-1446 (domestic) or (310) 751-2635 (international) to receive an appropriate ballot for any Claim for which a proof of Claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motion that are not timely filed and served in the manner set for tha bove shall not be considered.



Chris Urmson, left, and Sterling Anderson had considerable experience in self-driving tech when they started Aurora.

Exhibit C

AFFIDAVIT OF PUBLICATION

IN THE MATTER OF: Waypoint Leasing Holdings, Ltd., et al.,

STATE OF NEW YORK

SS:

COUNTY OF NEW YORK

I, Hania Owsinski, being duly sworn, herby certify that (a) I am the Account Executive, US Advertising of FT Publications, Inc. Publisher of the FINANCIAL TIMES, a daily newspaper published and of general circulation worldwide including the City and County of New York, and (b) that the Notice of which the annexed is a copy was published in THE FINANCIAL TIMES ON THE:

10th Day of June 2019.

HANJA OWSINSKI, ACCOUNT EXECUTIVE, ADVERTISING:

Signature:

Date:

06.10.2019

SWORN TO ME BEFORE THIS DAY: 1014 DAT OF JUNE 2019

NOTARY PUBLIC

JESSICA WONG
Notary Public - State of New York
NO. 01W06203455
Qualified in Kings Goupty
My Commission Expires 4/6/2021.

Swedish buyout group eyes IPO to secure growth

COMPANIES & MARKETS

Listing would give EQT 'more confidence' ahead of looming bear market

JAVIER ESPINOZA — PRIVATE EQUITY CORRESPONDENT

One of the largest buyout groups in Europe, EQT, is talking for the first time to investors for a potential initial public

offering in a rare move in private equity. It would be the first big, well-known buyout company to go public in some

time, as the Swedish company with €40bn of assets under management "leans towards a listing" and reviews options for growth, say people with knowledge of the situation.

A listing would take place in Stockholm and would be formally announced by the end of September with the view to list either November or December this year, these people said.

Other people involved in the process warned the timing could slip and the transaction was not guaranteed.

A move towards a listing comes after

EQT appointed banks last year to explore options for growth for the 25year-old company.

EQT's chief executive Christian Sinding refused to confirm a potential listing, saying a sale of a strategic stake is still on the table and no formal decision has been taken.

EQT has been talking to investors such as Dyal Capital, Goldman Sachs' Petershill unit and others about a possible sale of a strategic stake, according to other people familiar with the matter.

However, Mr Sinding said if a listing

were to take place it would come at the right time ahead of a looming bear market next year. He said an IPO would give EQT "more power and more confidence" in the event of a freezing of debt

'The balance sheet is like a library where you borrow and return a book with a nice interest around it'

Mr Sinding added the listing would give EQT its own balance sheet to secure investment opportunities.

He said: "I see the balance sheet a little bit like a library, where you go into the library, you borrow a book, you use that book for a while and then you return it obviously with a nice interest or a nice return around it."

A potential IPO for EQT, which was founded in 1994 by the holding company of the Wallenberg family, comes at a time when others such as Oaktree are taking their businesses private.

EQT's potential move also follows complaints from other big companies that private equity groups are misunderstood in the public markets.

Last February at a trade conference in Berlin, US billionaire and co-founder of listed private equity group Apollo, Leon Black, said: "When we went public half the people said 'you've got to be crazy not to go public' and the other half said 'regulation, press, who needs it?"

"They were all correct. We like to say that we have built a unique platform . . . and the market doesn't get it."

Market Questions. Cross assets

Fed considers July rate cut after sharp drop in jobs growth

FT REPORTERS

Will inflation data give the Fed a good reason to cut rates?

Consumer price inflation data released on Wednesday could provide justification for the US Federal Reserve to begin cutting interest rates, after Friday's weak US jobs growth figures further darkened the outlook for the world's biggest economy.

'The inflation number is the big thing," said Jon Hill, a rates strategist at BMO Capital Markets. "If you start to see disappointing inflation as well then it is game over. The Fed will move into a cutting cycle."

Jay Powell, Fed chair, has already vowed to "act as appropriate" to maintain the current economic expansion, which has been seen as a hint that the central bank is considering easing its monetary policy.

After Friday's sharp drop in jobs growth, the chance of a rate cut as soon as July stood at 65 per cent, according to futures prices.

Despite the big fall in Treasury yields in anticipation of a rate cut from the Fed, benchmark 10-year US breakevens – a market measure of expectations for long-term price rises - remain subdued at just 1.74 per cent, below the Fed's long-term inflation target of 2 per

Nonetheless, current measures of price rises have remained resilient. Core CPI is expected to come in at 2.1 per cent for May, year-on-year.

Some investors see a cut in interest rates as almost a done deal as the Fed seeks to respond to escalating trade wars. Falling inflation could solidify that

The problem is that break-evens suggest that it may take more than a cut in rates to boost the economy, said Mr Hill.

"The surprising thing is the lack of pick-up in break-evens," he said.

"If part of the reason to justify a cut is to push up inflation expectations, then it doesn't look like it's going to work." Joe Rennison

Will Turkey's central bank surprise the markets again?

If there is one thing that is certain about Turkey's central bank, it is policymakers' propensity to surprise the markets.

Economists and investors broadly expect the Central Bank of the Republic of Turkey will on Wednesday hold its one-week repo rate — the bank's interest-rate benchmark - steady at 24 per

The pace of inflation has eased to 18.7 per cent from a high last autumn above



Investors largely expect Turkey's central bank to hold its oneweek repo rate steady at 24%

Legal Notices

SOUTHERN DISTRICT OF NEW YORK

Inre WAYPOINT LEASING HOLDINGS LTD., et al., Chapter 11
Case No. 18-13648 (SMB)
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TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF: IOPARITES IN INTEREST IN THE CHAPTER TICKSES OF: Debtor, Last 4 Digits of Tax ID Number: Waypoint Leasing Holdings Ltd., 2899; Waypoint Leasing (Luxembourg) S. & r.J., 7041; Waypoint Leasing (Ireland) Limited, 6600; Waypoint Asset Co 10 Limited, 2503; MSN 2826 Trust, N/A; MSN 2879 Trust, N/A; Waypoint Asset Co 11 Limited, 3073; MSN 2905 Trust, N/A; Waypoint Asset Co 14 Limited, 1585; Waypoint Asset Co 15 Limited, 1785; Waypoint Asset Co 15 Limited, 1787; AE Helicopter (5) Limited, N/A; AE Helicopter (6) Limited, N/A; MSN 3141 Trust, N/A; MSN 31492 Trust, I/A: MSN 36458 Trust, N/A: MSN 760543 Trust, N/A: MSN 760551 Trust, N/A v.r.; m.sn. 36438 | trust, nv.r.; m.sn. 760543 | trust, nv.r.; m.sn. 760531 | trust, nv.r.; nSN 760581 Trust, nv.r.; mSN 760628 Trust, nv.r.; MSN 760631 Trust, nv.r.; mSN 1658 Trust, nv.r.; Maypoint 760626 Business Trust, nv.r.; mSN 7152 Trust, nv.r.; MSN 7172 Trust, N/A; Waypoint Asset Funding 3 LLC, 4960; Waypoint Asset Malta Ltd, 5348; Waypoint Leasing Labuan 3A Limited, 8120; Waypoint Leasing UK 3A Limited, 0702; Waypoint Asset Co 4 Limited, 0301; Waypoint Asset Co 4 Limited, 0301; Waypoint Asset Co 9 Limited, 0301; Waypoint Asset Co Asset Co 5 Limited, 7128; Waypoint Asset Co 1K Limited, 2087; MSN 14786 Trust, N/A; MSN 2047 Trust, N/A; MSN 2057 Trust, N/A; Waypoint Asset Co 5B Limited, 2242; Waypoint Leasing UK 5A Limited, 1970; Waypoint Asset Co 6 Limited, 8790; MSN 31042 Trust, N/A; MSN 31295 Trust, N/A; MSN 31308 Trust, V/A; MSN 920119 Trust, N/A; Waypoint Asset Funding 8 LLC, 4776; Waypoint Leasing UK 8A Limited, 2906; Waypoint Leasing US 8A LLC, 8080; Waypoint Asset Company Number 1 (Ireland) Limited, 6861; Waypoint Asset Euro 1D Limited, 1360; Waypoint Asset Co 1L Limited, 2360; Waypoint Asset Co 1M Limited, 5855; Waypoint Asset Co 1N Limited, 3701; Waypoint Asset Euro 1G Limited, 4786; Waypoint Asset Funding 1 LLC, 7392; Waypoint Leasing UK
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N/A; MSN 760682 Trust, N/A; MSN 92022 Trust, N/A; MSN 920062 Trust,
N/A; MSN 920125 Trust, N/A; MSN 9229 AS, 7652; Waypoint Asset Co 3A imited, 6687; MSN 41371 Trust, N/A; Waypoint Asset Euro 1A Limited, 9804; Waypoint Asset Funding 2 LLC, 7783; MSN 4469 Trust, N/A; MSN 6655 Trust, N/A; Waypoint Leasing (Luxembourg) Euro S.à r.l., 8928; Waypoint Asset Go IA Limited, 1208; Waypoint Leasing Labuan 1A Limited, 2299; Waypoint Asset Co 1C Limited, 0827; Waypoint Asset Co 1D Limited, 7018; Waypoint Asset Co 1F Limited, 6345; Waypoint Asset Co 1G Limited, 6494; Waypoint Asset Co 1H Limited, 7349; Waypoint Asset Co 1J Limited, 7729; MSN 20159 Trust, N/A; Waypoint Asset Funding 6 LLC, 4964; Waypoint Asset Co 7 Limited, 9689; Waypoint Asset Euro 7A Limited, 2406; Waypoint Asset Co 8 Limited, 2532; MSN 31041 Trust, N/A; MSN 31203 Trust, N/A; MSN 31578 Trust, N/A; MSN 760617 Trust, N/A; MSN 760624 Trust, N/A; MSN 760626 Trust, N/A; MSN 60765 Trust, N/A; MSN 920063 Trust, N/A; MSN 920112 Trust, N/A; Waypoint 206 Trust, N/A; Waypoint 407 Trust, N/A; Waypoint Asset Euro 1B Limited, 3512; Waypoint Asset Euro 1C Limited, 1060; MSN 20012 Trust, N/A; MSN 20022 Trust, N/A; MSN 20025 Trust, N/A; MSN 920113 Trust, N/A; Waypoint Asset Co Germany Limited, 5557; MSN 31046 Trust, N/A; MSN 41511 Trust, N/A; MSN 760608 Trust, N/A; MSN 89007 Trust, N/A; MSN 920141 Trust, N/A; MSN 920152 Trust, N/A; MSN 920153 Trust, N/A; MSN 920273 Trust, N/A; MSN 920281 Trust, N/A; MSN 9205 Trust, N/A; MSN 9229 Trust, N/A; Waypoint

PLEASE TAKE NOTICE that Approval of Disclosure Statement. By order dated June 3, 2019 (ECF No. 816) (her "Order"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") approved the Disclosure Statement for Second Amended Modified Chapter 11 Plan of the "Disclosure Statement") filed by Waypoint Leasing Holdings Ltd. and rtain of its subsidiaries and affiliates, as debtors and debtors in pocollectively, the "**Debtors**") in the above-captioned chapter 11 cases collectively, the "**Chapter 11 Cases**"). The Bankruptcy Court authorized the Debtors to solicit votes with regard to the approval or rejection of the Second Amended Modified Chapter 11 Plan of Liquidation of Woypoint Leasing Holdings Ltd. and Its Affiliated bebtors, dated June 3, 2019 (ECF. No. 318) (ast may be amended, modified, or supplemented, the "Plan"), 'a copy of which is innexed as Exhibit B to the Disclosure Statement.

 Confirmation Hearing. A hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on July 25, 2019 at 10:00 a.m. (prevailing Eastern Time), before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Confirmation Hearing may be continued from ime to time without further notice other than the announcement by the Debtors at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to

Record Date for Voting Purposes. Only parties who are eligible to rote and hold Claims against the Debtors as of May 31, 2019 are entitled to

actually received by Kurtzman Carson Consultants LLC ("KCC"), the Debtors' solicitation agent (the "Solicitation Agent") by no later than July 3, 2019 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). Any failure to follow the voting instructions included with your k-lls. failure to follow the voting instructions included with your ballot may

Directions on Interest Not Entitled to Vote. The following holders of Claims and Interests are not entitled to vote on the Plan: (i) holders of unimpaired Claims or Interests that are presumed to accept the Plan, (ii) holders of impaired Claims or Interests that are deemed to reject the Plan, (iii) holders of impaired Interests that are Plan proponents and deemed to accept the Plan, or (iii) holders of impaired Interests that are Plan proponents and deemed to accept the Plan, or (iii) holders of Claims that are the subject of filed objections or requests for estimation, or otherwise are not permitted to write. Parties in Interest Not Entitled to Vote. The following holders

of, objection to, or request for estimation of, your Claim and believe that you ne address set forth below and file with the Bankruptcy Court (with a copy

nambers) a motion (a "**Rule 3018(a) Motion**") for an order pursuant Rules 3018(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing such Claim in a different amount or in different as for purposes of voting to accept or reject the Plan. All Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) All 3018(a) Motions must be filed by June 21, 2019 at 4:00 p.m. (prevailing the Plan) and Rull 3018(a) All 3018(a Eastern Time). Creditors may contact the Solicitation Agent at (888) 733-1446 (domestic) or (310) 751–2635 (international) to receive an appropriate ballot for any Claim for which a proof of Claim has been timely fieled and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely

iled and served in the manner set forth above shall not be considered. 7. **Objections to Confirmation.** Responses and objections, if any, infirmation of the Plan must:

(i) be in writing: (ii) state the name and address of the objecting party and the amou

nd nature of the Claim or Interest of such party;

(iii) conform to the Bankruptcy Rules and the Local Rules of the (iv) state with particularity the basis and nature of any objection

Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at http://nysb.uscourts.gov and (b) by all other parties in interest, on a CD-ROM, in text-searchab portable document format (PDF) (with a hard copy delivered directly the Bankruptcy Court), in accordance with the customary practices of the

Bankruptcy Court and General Order M-399, to the extent applicable; and

(vi) be served in accordance with General Order M-399 and the *Final Order Material U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c), 2002(m) and 90* mplementina Certain Notice and Case Management Procedures (ECF No. 15) o as to be received no later than July 8, 2019 at 4:00 p.m. (prevail) Eastern Time), and on the following parties: (i) Counsel to Debtors: Wei Gotshal & Manges LLP,767 Fifth Avenue, New York, New York 10153, Attn: Gary T. Holtzer, Robert J. Lemons, Kelly DiBlasi; (ii) Counsel to the U.S. Trustee. J.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Roo 1006. New York, New York 10014. Attn: Andrea B. Schwartz: (iii) Counsel Macquarie PF Inc.: Paul Hastings LLP, 71 South Wacker Drive Suite 450C Chicago, Illinois 60606, Attn: Chris Dickerson, Nathan Gimpel, Mark Pollack

Michael Whalen; (iv) Counsel to Wells Fargo Bank, N.A.: Akin Gump Strauss Hauer & Feld LLP, 100 Pearl Street, 14th Hoor, Hartford, Connecticut 06103, Attr. Renee Dalley, Katherine Lindsay; (v) Counsel to SunTrust Bank, Alston & Bird LLP, One Atlantic Center, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309, Attn: Rick Blumen, David Wender: (vi) Counse to Sumitomo Mitsui Banking Corporation, Brussels Branch: Clifford Chance USLLP, 31 West 52nd Street, New York, New York 10019, Attn: Jennife DeMarco, Robert Johnson; (vii) Counsel to Airbus Helicopters Find Services Limited: Dentons LLP. 1221 Avenue of the Americas, New York, Ne

York 10020, Attn: Lee Whidden; (viii) *Counsel to BNP Paribas*: Mayer Bro LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn: Sc Iemser, Brian Trust; (ix) **Counsel to Bank of Utah:** Norton Rose Fu**l**bright U LLP, 1301 Avenue of the Americas, New York, New York 10019, Attn: Hov Beltzer, James Copeland; (x) Counsel to Lombard North Central PL Andrew Dietderich, Brian Glueckstein; (xi) Counsel to Macquarie: Vedd Price, 1633 Broadway, 47th Floor, New York, New York 10019, Attn: Micha Edelman; (xiii) Counsel to Wells Fargo Bank, N.A.: Duane Morris LLP, 154(Broadway, New York, New York 10036, Attn: Frederick Hyman; (xiii) Counse to the Sponsors: Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAY AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. REPLIES TO SUCH RESPONSES OR OBJECTIONS MAY BE SERVED BY NO LATER THAN JULY 24, 2019 AT 12:00 P.M. (PREVAILING EASTERN TIME).

8. Parties Who Will Not Be Treated as Creditors. Any holder of a Claim that (i) is scheduled in the Debtors' schedules of assets and liabiliti at \$0.00, or in an unknown amount, or as disputed, contingent, or unlig uidated, and is not the subject of a timely filed proof of Claim or a proof o Claim deemed timely filed with the Bankruptcy Court pursuant to either th Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deem timely filed under applicable law, or (ii) is not scheduled and is not the subje-of a timely filed proof of Claim or a proof of Claim deemed timely filed wit the Bankruptcy Court pursuant to either the Bankruptcy Code or any ord of the Bankruptcy Court, or otherwise deemed timely filed under applicab law, shall not be treated as a creditor with respect to such Claim for purpose of voting on or receiving distributions pursuant to the Plan. PLEASE NOTI THAT, NOTWITHSTANDING YOUR FAILURE TO FILE A PROOF OF CLAIM OR BE SCHEDULED, YOUR RIGHTS MAY NEVERTHELESS BE IMPAIRED B

THE PLAN.

9. IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS
AGAINST AND INTERESTS IN THE DEBTORS TO THE MAXIMUM EXTENT PERMITTED BY LAW AND CONTEMPLATED UNDER THE PLAN, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OF INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OF

REJECT THE PLAN, OR VOTED TO REJECT THE PLAN. Additional Information. Any party in interest wishing to obtair information about the solicitation procedures or copies of the Disclosure Statement or the Plan should contact the Debtors' Solicitation Agent, KCC, ai (888) 733-1446 (domestic) or (310) 751-2635 (international), or may vi-Court's website (http://nysb.uscourts.gov). THE SOLICITATION AGENT IS
NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

ased on the approves some dation procedures.

Tork, new Tork 10133, receptione: (212) 3 10-2000, Facsimine, (212) Any capitalized terms used herein and not otherwise defined herein sha

25 per cent. Central bankers and Recep Tayyip Erdogan's government have said that a slowing in the country's rate of price growth is a clear sign that a "rebalancing" is under way following last year's lira crisis that sparked a flight from Turkish assets.

But some analysts fear that a slowing rate of inflation and some recent stability for the currency could prompt the central bank to make a premature and highly damaging - rate cut.

Mr Erdogan is a known critic of high rates, and emerging market analysts have long speculated that he has indirectly pushed policymakers into a more dovish approach.

Such concerns have flared repeatedly in recent months. In April, for instance, the central bank unnerved investors by removing the so-called tightening bias from its policy decision – a move many analysts saw as bizarre, given the high stakes of a potential rate cut.

"Any decision to cut policy rates before inflation expectations are solidly anchored risks undermining the value of the lira and exacerbating inflationary pressures," Moody's, the rating agency, warned last month.

Tim Ash at BlueBay Asset Management agreed, saying it would be a "huge gamble" for Turkey to reduce the repo rate at this juncture. Adam Samson

Will gold continue to push higher?

Gold bugs finally have something to cheer about following months of frus-

After trading in a narrow range for most of the year the yellow metal suddenly burst higher last week as the US



2019

Jun

dollar weakened on expectations the Federal Reserve will cut interest rates in response to concerns about slowing

Gold gained more than 3 per cent over the week to trade close to \$1,350 a troy

The question now is whether it can push on and hit \$1,400 a troy ounce for the first time since 2013.

Much will depend on the performance of the US dollar, which has been the world's haven asset of choice this year,

according to traders. Dollar-denominated commodities such as gold tend to do well when the US currency weakens because it makes it cheaper for overseas buyers. As a noninterest bearing asset, gold also tends to get a boost when rates are low or falling.

Aerospace & defence

UTC and Raytheon poised to challenge industry pecking order

Jan

Source: Refinitiv

JAMES FONTANELLA-KHAN — NEW YORK SYLVIA PFEIFER — LONDON PATTI WALDMEIR — CHICAGO

United Technologies and Raytheon were yesterday putting the finishing touches to an all-share merger that will create a new aerospace and defence heavyweight and challenge the industry's long-held pecking order.

Under the terms of the deal, which is set to be announced today, UTC will merge its aerospace business with Raytheon to form a \$116bn powerhouse. It would be a critical supplier of military equipment and rank as the second-largest defence contractor by revenue, after Lockheed Martin but ahead of Boeing.

The deal is expected to be structured as a merger of equals and would not affect UTC's previously announced plan to spin off its Otis elevator and Carrier building-systems businesses into separate units.

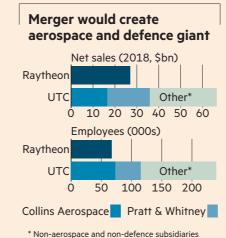
Under the merger plan, UTC chairman and chief executive Greg Hayes is expected to lead the company with Raytheon head Tom Kennedy serving as chairman, said a person briefed on the

If agreed, a deal will provide Raytheon and UTC with scale and diversification across defence and commercial aerospace and could help the combined group weather any slowdowns. Analysts have warned that, after an unprecedented boom in commercial aviation over the past decade, weaker growth could slow production.

Patriot-missile maker Raytheon,

which has suffered a 10 per cent fall in its share price over the past year, has a market value of \$52bn and net debt of about \$4bn. Shares in UTC have risen 3.4 per cent in past year, giving it a market value of \$114bn including the units of its business that will not be part of the tie-up with Raytheon. By contrast, it has net debt of \$44bn.

A deal will combine Raytheon's operations in missile defence and precision weapons with those of UTC's Collins Aerospace, a maker of cockpit avionics and the Pratt & Whitney (P&W) aeroengines division. P&W has long been the lead engine supplier to the Pentagon and also makes the first-of-a-kind geared turbofan jet engine that powers the Airbus A320neo. Together, the companies employ about 180,000 people globally.



are not part of proposed deal

Source: Companies

The Pentagon has indicated it would not look kindly on mergers between its five "prime" defence contractors but given the lack of overlap the deal may not face much regulatory opposition. Analysts, however, greeted the poten-

tial merger with caution, noting that UTC only last November closed its \$30bn acquisition of avionics specialist Rockwell Collins – a deal that was already driven with the aim of gaining greater leverage against aircraft manufacturers, which have tried to push down costs among suppliers. "This creates the broadest aerospace

and defence supplier possible. There's no overlap and it gives them enormous critical mass but . . . was additional critical mass really needed after the Rockwell Collins deal?" said Richard Aboulafia, analyst at the Teal Group. "It gives them counter cyclicality, it

gets them broader defence exposure, but I'm a little concerned about how you execute on this merger. United Technologies already had a lot of work to do before this, they haven't even divested the elevators and air conditioners yet and even absorbing all their different aerospace assets was a work in progress and now this," he added.

For Boeing, which has been focused on resolving the crisis surrounding the 737 Max after two deadly crashes of the aircraft model, the deal comes at a

"One of Boeing's key objectives is to press suppliers on cost so creating a monster supplier in both civil and military presents challenges for Boeing," said Mr Aboulafia. Nick Cunningham, analyst at Agency Partners, described it as "an odd combination in some ways" but said the rationale would probably be "risk diversification as well as overall scale".

"UTC may also be thinking about carrying the ruinous cost of funding the next technology developments in aeroengines from a larger base," he added.

UTC may also argue that reducing its exposure to the commercial aerospace market at a time of heightened trade tension, in particular between the US and China, is not a bad thing. The International Air Transport Association, the industry's trade body, cited fears over protectionism among wider concerns this month. The Chinese government took its time before approving UTC's acquisition of Rockwell and demanded both companies dispose of certain

Coming just days before the start of the industry's biennial get-together at the Paris Air Show the deal is likely to be the main topic of conversation among executives. The Wall Street Journal first reported news of the talks.

It could also have wider repercussions in Europe and prompt rivals to re-evaluate their strategies. Analysts at Agency Partners said it might encourage the French government to look again at a possible combination between Safran, the aero-engine group, and Thales, the defence specialist as "the nearest comparable pairing".

Additional reporting by Arash Massoudi in London and Ed Crooks in New York

Exhibit D

CERTIFICATE OF PUBLICATION

I, Steve Copley, being duly sworn, hereby certify that (a) I am Regional Sales Manager at Penton, Publisher of Aviation Week & Space Technology, and (b) that the advertisement of which the annexed is a copy was published in:

Aviation Week & Space Technology for full circulation in the issue dated June 17-30, 2019

I certify under penalty of perjury that the foregoing is true and correct to the best of information, knowledge and belief.

Executed on ____

d on 6/17/19 at Cleveland, 04

(date) (city, state)

X

WAYPOINT LEASING HOLDINGS LTD., et al., Debtors. Chapter 11 Case No. 18-13648 (SMB) (Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT; (II) ESTABLISHMENT OF VOTING RECORD DATE; (III) HEARING ON CONFIRMATION OF THE PLAN AND PROCEDURES FOR OBJECTING TO CONFIRMATION OF THE PLAN; AND (IV) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN

TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF: Debtor, Last 4 Digits of Tax ID Number: Waypoint Leasing Holdings Ltd., 2899; Waypoint Leasing (Ireland) Limited, 6600; Waypoint Asset to 10 Limited, 2503; MSN 2826 Trust, N/A; MSN 2879 Trust, N/A; Waypoint Leasing (Ireland) Limited, 6600; Waypoint Asset to 10 Limited, 1776; Waypoint Asset Co 11 Limited, 3073; MSN 2905 Trust, N/A; Waypoint Asset Co 11 Limited, 3073; MSN 2905 Trust, N/A; Waypoint Asset Co 14 Limited, 1785; Waypoint Asset Co 15 Limited, 1776; Waypoint Asset Co 3 Limited, 3471; AE Helicopter (5) Limited, N/A; AE Helicopter (6) Limited, N/A; MSN 31141 Trust, N/A; MSN 31492 Trust, N/A; MSN 36488 Trust, N/A; MSN 3648 Trust, N/A; MSN 36488 Trust, N/A; MSN 3

PLEASE TAKE NOTICE that:

- 1. Approval of Disclosure Statement. By order dated June 3, 2019 (ECF No. 816) (the "Order"), the United States Bankruptcy Court for the Southern District of New York (the "Bankrupty Court") approved the Disclosure Statement for Second Amended Modified Ghapper 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and Its Affiliated before, dated June 3, 2019 (ECF No. 819) (as it may be amended, modified, or supplemented, the "Disclosure Statement") filed by Waypoint Leasing Holdings Ltd. and ertain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "Chapter 11 Cases"). The Bankruptcy Court authorized the Debtors to solicit votes with regard to the approval or rejection of the Second Amended Modified Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and Its Affiliated bebors, dated June 3, 2019 (ECF No. 818) (as it may be amended, modified, or supplemented, the "Plan") a copy of which is annexed as Exhibit B to the Disclosure Statement.
- 2. Confirmation Hearing. A hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on July 25, 2019 at 10:00 a.m. (prevailing Eastern Time), before the Honorable Stuart M. Bemstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.
 3. Record Date for Yorling Purposes. Only parties who are eligible to vote and hold Claims against the Debtors as of
- Record Date for Voting Purposes. Only parties who are eligible to vote and hold Claims against the Debtors as of May 31, 2019 are entitled to vote on the Plan.
 Voting Deadline. All votes to accept or reject the Plan must be actually received by Kurtzman Carson Consultants
- 4. Voting Deadline. All votes to accept or reject the Plan must be actually received by Kurtzman Carson Consultants LLC ("KCC"), the Debtors' solicitation agent (the "Solicitation Agent") by no later than July 3, 2019 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). Any failure to follow the voting instructions included with your ballot may disqualify your ballot and your vote.
- 5. Parties in Interest Not Entitled to Vote. The following holders of Claims and Interests are not entitled to vote on the Plan: (i) holders of unimpaired Claims or Interests that are presumed to accept the Plan, (ii) holders of impaired Claims or Interests that are deemed to reject the Plan, (iii) holders of impaired Interests that are Plan proponents and deemed to accept the Plan, or (iii) holders of Claims that are the subject of filed objections or requests for estimation, or otherwise are not permitted to write based on the approper solicitation procedures.
- accept the Plath, of Uniforcies of Claims that are the subject of the outpetcoins or requests on estimation, or otherwise are not permitted to vote based on the approved solicitation procedures.

 6. Motions for Temporary Allowance for Voting Purposes. If you have timely filed a proof of Claim and disagree with the Debtors' classification of, objection to, or request for estimation of, your Claim and believe that you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court (with a copy to chambers) a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018(a) of the Federal

Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing such Claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be field by June 21, 2019 at 4:00 p.m. (prevailing Eastern Time). Creditors may contact the Solicitation Agent at (1888) 733-1446 (domestic) or (310) 751-2635 (international) to receive an appropriate ballot for any Claim for which a proof of Claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

- 7. **Objections to Confirmation.** Responses and objections, if any, to confirmation of the Plan must:
 (i) be in writing:
- (ii) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
 (iii) conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court;
- (iv) state with particularity the basis and nature of any objection to confirmation of the Plan;
- (v) be filed with the Bankruptcy Court (a) by registered uses of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at http://nysb.uscourts.gov) and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to the Bankruptcy Court), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable: and

(vi) be served in accordance with General Order M-399 and the Final Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bank. P. 1015(c), 2002(m) and 9007 Implementing Certain Notice and Case Management Procedures (ECF No. 155), so as to be received no later than July 8, 2019 at 4:90 p.m., Epreavailing Isastern Time), and on the following parties: (1) Counsel to Debtors: Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Gary T. Holtzer, Robert J. Lemons, Kelly DiBlast; (ii) Counsel to the U.S. Trustee: U.S. Department of Justice, Office of the U.S. Trustee, 201 Yarick Street, Room 1066, New York, New York 1014, Attn: Andrea & Schwartz; (iii) Counsel to Macquarie PF Inc. Paul Hastings LLP, 71 South Wacker Drive Suite 4500, Chicago, Illinois 60606, Attn: Chris Dickerson, Nathan Gimpel, Mark Pollack, Michael Whalen; (iv) Counsel to Wells Farga Bank, N.A.: Akin Gump Strauss Hause & Feld LLP, 100 Pearl Street, 14th Floor, Hartford, Connecticut 0103, Attn: Renee Dailey, Katherine Lindsay; (v) Counsel to SumTrust Bank & Stone & Bird LLP, Doe Atlantic Center, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309, Attn: Rick Blumen, David Wender; (vi) Counsel to Sumitomo Mitsui Banking Corporation, Brussels Brannb: Ciliford Chance US LLP, 31 West 52nd Street, New York, New York 10019, Attn: Honor Debarco, Robert Johnson; (vii) Counsel to Mitsus Helicopters: Finandia Services Limited: Dentons LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn: Scott Zemser, Brian Trust; (ii) Counsel to BNP Paribas: Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn: Scott Zemser, Brian Trust; (ii) Counsel to BNP Paribas: Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York, 10019, Attn: Hovand Beltzer, James Copeland; (x) Counsel to Lombard North Central PLC: Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10036, Attn: Frederick Hyman; (xiii) Counsel to Macquarie: Vedder Price, 1633 Broadway, 47th Frank Old, Rev York, New York 10036, Attn:

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. REPLIES TO SUCH RESPONSES OR OBJECTIONS MAY BE SERVED BY NO LATER THAN JULY 24, 2019 AT 12:00 PM. (PREVAILING EASTERN TIME).

8. Parties Who Will Not Be Treated as Creditors. Any holder of a Claim that (i) is scheduled in the Debtors'

- 8. Parties Who Will Not Be Treated as Creditors. Any holder of a Claim that (i) is scheduled in the Debtors' schedules of assets and liabilities at \$0.00, or in an unknown amount, or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of Claim or a proof of Claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of Claim or a proof of Claim deemed timely filed with the Bankruptcy Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such Claim for purposes of voting on or receiving distributions pursuant to the Plan. PLEASE NOTE THAT, NOTWITHSTANDING YOUR FAILURE TO FILE A PROOF OF CLAIM OR BE SCHEDULED, YOUR RIGHTS MAY NEVERTHELESS BE IMPAIRED BY THE PLAN.
 9. IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS.
- 9. IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE MAXIMUM EXTENT PERMITTED BY LAW AND CONTEMPLATED UNDER THE PLAN, WHETHER OR NOT SUCH HOLDER WILL RECIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OR VOTED TO REJECT THE PLAN.
- 10. Additional Information. Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should contact the Debtors' Solicitation Agent, KCC, at (888) 733-1446 (domestic) or (310) 751-2635 (international), or may view such documents by accessing the Debtors' website: https://www.kccllc.net/waypointleasing or the Bankruptcy Court's website: https://wysbuscourts.gov) password and login are needed to access documents on the Bankruptcy Court's website https://wysbuscourts.gov) THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.
- ADVICE.

 11. Releases and Injunctions. Article XI of the Plan contains release, exculpation, and injunction provisions, including third party releases. You are advised to review and consider the Plan carefully because your rights may be affected thereunder.

Dated: June 4, 2019, New York, New York

(st. Kelly DiBlasi ... WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007, Gary T. Holtzer, Robert J. Lemons, Kelly DiBlasi, Attomeys for Debtors and Debtors in Possession

Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

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stephen.copley@aviationweek.com

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LEGAL NOTICE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

WAYPOINT LEASING HOLDINGS LTD., et al.,

Case No. 18-13648 (SMB) (Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT; (II) ESTABLISHMENT OF VOTING RECORD DATE: (III) HEARING ON CONFIRMATION OF THE PLAN AND PROCEDURES FOR OBJECTING TO CONFIRMATION OF THE PLAN; AND (IV) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN

TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF: Debtor, Last 4 Digits of Tax ID Number: Waypoint Leasing 10 PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF: DEBUTO, LOST 4 PUBLS OF THE INTEREST IN THE CHAPTER 11 CASES OF: DEBUTO, LOST 4 PUBLS OF THE INTEREST IN THE CHAPTER 1 CASES OF: DEBUTO, PARTIES OF THE INTEREST IN THE CHAPTER 1 CASES OF THE INTEREST IN THE INTEREST (5) Limited, N/A; AE Helicopter (6) Limited, N/A; MSN 31141 Trust, N/A; MSN 31492 Trust, N/A; MSN 36458 Trust, N/A; MSN 760543 Trust, N/A; MSN 760551 Trust, N/A; MSN 760581 Trust, N/A 70034 TIUSE, NIA; MSN 70035 TIUSE, NIA; MSN 70036 TIUSE, NIA; MSN 70026 TIUSE, NIA; MSN 70026 TIUSE, NIA; MSN 70036 TIUSE, NIA; MSN Trust, N/A; Waypoint Asset Funding 8 LLC, 4776; Waypoint Leasing UK 8A Limited, 2906; Waypoint Leasing US 8A LLC, 8080; Waypoint Asset Company Number 1 (Ireland) Limited, 6861; Waypoint Asset Euro 1D Limited, 1360; Waypoint Asset Co 1L Limited, 2360; Waypoint Asset Co 1M Limited, 2360; Waypoint Asset Co 1M Limited, 2360; Waypoint Asset Co 1M Limited, 2760; Waypoint Asset Co 1M Limited, 2760; Waypoint Asset Co 1M Limited, 2760; Waypoint Asset Euro 1G Limited, 2760; Waypoint Asset Euro 4786; Waypoint Asset Funding 1 LLC, 7392; Waypoint Leasing UK 1B Limited, 0592; Waypoint Leasing UK 1C Limited, 0840; Waypoint Asset Company Number 2 (Ireland) Limited, 7847; Waypoint 2916 Business Trust , N/A; MSN 760682 Trust, N/A; MSN 920022 Trust, N/A; MSN 920062 Trust, N/A; MSN 920125 Trust, N/A; MSN 9229 AS, 7652; Waypoint Asset Co 3A Limited, 6687; MSN 41371 Trust, N/A; Waypoint Asset Euro 1A Limited, 9804; Waypoint Asset Funding 2 LLC, 7783; MSN 4469 Trust, N/A; MSN 6655 Trust, N/A; Waypoint Leasing (Luxembourg) Euro S.à r.l., 8928; Waypoint Asset Co 1A Limited, 1208; Waypoint Leasing Labuan 1A Limited, 2299; Waypoint Asset Co 1C Limited, 0827; Waypoint Asset Co 1D Limited, 7018; Waypoint Asset Co 1F Limited, 6345; Waypoint Asset Co 1G Limited, 6494; Waypoint Asset Co 1H Limited, 7349; Waypoint Asset Co 1J Limited, 7729; MSN 20159 Trust, N/A; Waypoint Asset Funding 6 LLC, 4964; Waypoint Asset Co 7 Limited, 9689; Waypoint Asset Euro 7/125/m3N 201751 WILLING, VM-2 Waypoint R. SSEC LUMINO 1 LEX., 475-97, WAYPOINT R. SSEC LUM 2014 CALLING, 250-25, WILLING 250-Asset Co Germany Limited, 5557; MSN 31046 Trust, N/A; MSN 41511 Trust, N/A; MSN 760608 Trust, N/A; MSN 89007 Trust, N/A; MSN 920141 Trust, N/A; MSN 920152 Trust, N/A; MSN 920153 Trust, N/A; MSN 920273 Trust, N/A; MSN 920281 Trust, N/A; MSN 9205 Trust, N/A;

PLEASE TAKE NOTICE that:

1. Approval of Disclosure Statement. By order dated June 3, 2019 (ECF No. 816) (the "Order"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") approved the Disclosure Statement for Second Amended Modified Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and Its Affiliated Debtors, dated June 3, 2019 (ECF No. 819) (as it may be amended, modified, or supplemented, the "Disclosure Statement") filed by Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases (collectively, the "Chapter 11 Cases"). The Bankruptcy Court authorized the Debtors to solicit votes with regard to the approval or rejection of the Second Amended Modified Chapter 11
Plan of Liquidation of Waypoint Leasing Holdings Ltd. and Its Affiliated Debtors, dated June 3, 2019 (ECF No. 818) (as it may be

- amended, modified, or supplemented, the "Plam",) 'a copy of which resources as <u>Exhibit B</u> to the Disclosure Statement.

 2. Confirmation Hearing. A hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on July 25,2019 at 10:00 a.m. (prevailing Eastern Time), before the Honorable Stuart M.Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be
- modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

 3. Record Date for Voting Purposes. Only parties who are eligible to vote and hold Claims against the Debtors as of May 31, 2019 are entitled to vote on the Plan.
- Voting Deadline. All votes to accept or reject the Plan must be actually received by Kurtzman Carson Consultants LLC ("KCC"), the Debtors' solicitation agent (the "Solicitation Agent") by no later than July 3, 2019 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). Any failure to follow the voting instructions included with your ballot may disqualify your ballot and your vote.
- 5. Parties in Interest Not Entitled to Vote. The following holders of Claims and Interests are not entitled to vote on the Plan: (i) holders of unimpaired Claims or Interests that are presumed to accept the Plan, (ii) holders of impaired Claims or Interests that are deemed to reject the Plan, (iii) holders of impaired Interests that are Plan proponents and deemed to accept the Plan, or (iii) holders of Claims that are the subject of filed objections or requests for estimation, or otherwise are not permitted to vote based on the approved solicitation procedures.
- Motions for Temporary Allowance for Voting Purposes. If you have timely filed a proof of Claim and disagree with the Debtors' classification of, objection to, or request for estimation of, your Claim and believe that you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court (with a copy to chambers) a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018(a) of the Federal

Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing such Claim in a different amount or in a different dass for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed by **June 21, 2019** at **4:00 p.m.** (**prevailing Eastern Time**). Creditors may contact the Solicitation Agent at (888) 733-1446 (domestic) or (310) 751-2635 (international) to receive an appropriate ballot for any Claim for which a proof of Claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set

- Objections to Confirmation. Responses and objections, if any, to confirmation of the Plan must:
- be in writing;
- (ii) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (iii) conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court;

(iii) committing the earlindigity, the basis and nature of any objection to confirmation of the Plan;
(iv) state with particularity the basis and nature of any objection to confirmation of the Plan;
(v) be filed with the Bankrupty Court (a) by registered users of the Bankrupty Court's case filing system, electronically in accordance with General Order M-399 (which can be found at https://nysbuscourts.gog) and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to the Bankrupty Court), in accordance with the customary practices of the Bankrupty Court and General Order M-399, to the extent applicable; and

(vi) be served in accordance with General Order M-399 and the Final Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Banke, P. 1015 (c), 2002(m) and 9007 Implementing Certain Motice and Case Management Procedures (ECF No. 155), so as to be received no later than July 8, 2019 at 4:00 p.m. (prevailing Eastern Time), and on the following parties: (i) Counsel to Debtors: Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Gary T. Holtzer, Robert J. Lemons, Kelly DiBlas; (ii) Counsel to the U.S. Trusteez: U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Andrea B. Schwartz; (iii) Counsel to Macquarie PF Inc.: Paul Hastings LLP, 71 South Wacker Drive Suite 4500, Chicago, Illinois 60606, Attn: Chris Dickerson, Nathan Gimpel, Mark Pollack, Michael Whalen; (iv)

Counsel to Wells Fargo Bank, N.A.: Akin Gump Strauss Hauer & Feld LLP, 100 Pearl Street, 14th Floor, Hartford, Connecticut 06103, Attn: Renee Dailey, Katherine Lindsay; (v) Counsel to SunTrust Bank: Alston & Bird LLP, One Atlantic Center, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309, Attn: Rick Blumen, David Wender; (vi) Counsel to Sumitomo Mitsui Banking Corporation, Brussels Branch: Clifford Chance US LLP, 31 West 52nd Street, New York, New York 10019, Attn: Jennifer DeMarco, Robert Johnson; (vii) Counsel to Airbus Helicopters Financial Services Limited: Dentons LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn: Lee Whidden; (viii) Counsel to BNP Paribas: Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020, Attn: Scott Zemser, Brian Trust; (x) Counsel to Bank of Utah: Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, New York 10019, Attn: Howard Beltzer, James Copeland; (x) Counse! to Lombard North Central PLC: Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: Andrew Dietderich, Brian Glueckstein; (xi) Counse! to Macquarie: Vedder Price, 1633 Broadway, 47th Hoor, New York, 10019, Attn: Michael Edelman; (xii) Counse! to Mels Fargo Bank, N.A.: Duane Morris LLP, 1540 Broadway, New York, New York 100136, Attn: Frederick Hyman; (xiii) Counse! to the Sponsors: Willkie Farr & Gallapher LLP,

787 Seventh Avenue, New York, New York 10019, Attn: Léonard Klingbaum, Jason Pearl.

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. REPLIES TO SUCH RESPONSES OR OBJECTIONS MAY BE SERVED BY NO LATER THAN JULY 24, 2019 AT 12:00 P.M. (PREVAILING EASTERN TIME).

- 8. Parties Who Will Not Be Treated as Creditors. Any holder of a Claim that (i) is scheduled in the Debtors' schedules of assets and liabilities at \$0.00, or in an unknown amount, or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of Claim or a proof of Claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of Claim or a proof of Claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such Claim for purposes of voting on or receiving distributions pursuant to the Plan. PLEASE NOTE THAT, NOTWITHSTANDING YOUR FAILURE TO FILE A PROOF OF CLAIM OR BE SCHEDULED, YOUR RIGHTS MAY NEVERTHELESS BE IMPAIRED BY THE PLAN.

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Dated: June 4, 2019, New York, New York

/s/ Kelly DiBlasi__, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007, Gary T. Holtzer, Robert J. Lemons, Kelly DiBlasi, Attorneys for Debtors and Debtors in Possession

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