

PAUL
HASTINGS

1(312) 499-6050
markpollack@paulhastings.com

June 25, 2019

VIA E-MAIL
BY HAND DELIVERY

The Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

Re: Macquarie Allocation of WAC 9 Asset Value - *Macquarie Rotorcraft Leasing Holdings Limited v. LCI Helicopters (Ireland) Limited*, Adv. No. 19-01107-SMB (Bankr. S.D.N.Y.)

Dear Judge Bernstein:

Pursuant to your letter ruling dated June 24, 2019 [Docket No. 12] directing the submission of Macquarie's WAC 9 allocation notwithstanding its absence from the records of the chapter 11 cases, Macquarie represents that it allocated 13.2% of its \$650 million stalking horse bid to the WAC 9 assets.

Very truly yours,

Mark D. Pollack
of PAUL HASTINGS LLP

MDP

cc: All Counsel of Record

