

FTI CONSULTING, INC.
Three Times Square
New York, New York 10036
Telephone: (212) 813-1640
Robert A. Del Genio

*Financial Advisor for Debtors
and Debtors In Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**WAYPOINT LEASING
HOLDINGS LTD., et al.**

Debtors.¹

)
)
) Chapter 11

)
) **Case No. 18-13648 (SMB)**
) (Jointly Administered)
)
)

**SIXTH MONTHLY FEE STATEMENT OF FTI CONSULTING, INC.
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR
TO THE DEBTORS FOR THE PERIOD FROM MAY 1, 2019 THROUGH MAY 31, 2019**

Name of Applicant:	FTI CONSULTING, INC.	
Applicant’s Role in Case	Financial advisor to the Debtors	
Date Order of Employment Signed:	January 8, 2019 [Docket No. 222], Nunc Pro Tunc to November 25, 2018	
Time period covered by this statement:	Beginning Period	End of Period
	May 1, 2019	May 31, 2019
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$214,079.20 (80% of \$267,599.00)	
Total expenses requested in this statement:	\$8,800.50	
Total fees and expenses in this statement:	\$276,399.50	
This is a(n): X Monthly Application Interim Application Final Application		

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as **Exhibit A**.



The statement (the “**Fee Statement**”) of FTI Consulting, Inc. (“**FTI**”) as financial advisor to the Debtors respectfully represent and allege as follows:

1. The fees and expenses for the period from May 1, 2019 through and including May 31, 2019 (the “**Fee Period**”) amount to:

Professional Fees	\$267,599.00
Expenses	<u>8,800.50</u>
TOTAL	\$276,399.50

2. As stated in the FTI Retention Application, which was ordered on January 8, 2019 (docket #222), FTI has agreed to seek compensation on an hourly fee basis plus reimbursement of actual and necessary expenses.

3. In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, entered on January 11, 2019, the Debtors are authorized to pay 80% of professional fees and 100% of out-of-pocket expenses. These amounts are presented below.

Professional Fees at 80%	\$214,079.20
Expenses at 100%	<u>8,800.50</u>
TOTAL	<u>\$222,879.70</u>

4. The professionals providing services, hourly billing rates, the aggregate hours worked by each professional, and the aggregate hourly fees for each professional during the Fee Period are set forth on the Schedule annexed hereto as **Exhibit B**.

5. Summary of aggregate hours worked and aggregate hourly fees for each task code during the Fee Period are set forth on the Schedule annexed hereto as **Exhibit C**.

6. Detailed time entry by task code during the Fee Period is set forth on the Schedule annexed hereto as **Exhibit D**.

7. Summary of expenses incurred during the Fee Period is set forth in the Schedule annexed hereto as **Exhibit E**.

8. Detailed breakdown of the expenses incurred during the Fee Period is set forth on the Schedule annexed hereto as **Exhibit F**.

9. Disbursements, as they are recorded in FTI's computer records, are billed to each client as applicable. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Fee Period, as such expenses may not have been captured to date in FTI's billing system.

Dated: New York, New York
July 3, 2019

FTI CONSULTING, INC.
Financial Advisors to the Debtors

By: /s/ Robert A. Del Genio
Robert A. Del Genio
Senior Managing Director
Three Times Square
New York, New York 10036
(212) 813-1640

Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

Exhibit B

Professionals

Waypoint Leasing Holdings Ltd., et al Chapter 11**Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Professional Fees by Professional
For the Period May 1, 2019 through May 31, 2019**

Professional	Title	Rate	Hours	Total
Del Genio, Robert	Sr Managing Dir	\$1,195	12.6	\$15,057.00
Healy, Michael	Sr Managing Dir	\$1,025	105.6	\$108,240.00
Cheng, Homing	Managing Dir	\$880	77.7	\$68,376.00
Kokini, Daniel	Senior Director	\$820	91.5	\$75,030.00
Gittelman, Jeremy	Sr Consultant	\$640	1.4	\$896.00
Total Hours and Fees			288.8	\$267,599.00

Exhibit C

Hours by Professionals

Waypoint Leasing Holdings Ltd., et al Chapter 11**Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional
For the Period May 1, 2019 through May 31, 2019**

<u>Activity/Professional</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
<u>Advisor Meetings / Calls</u>				
Del Genio, Robert	Sr Managing Dir	\$1,195	4.0	\$4,780.00
Healy, Michael	Sr Managing Dir	\$1,025	51.4	\$52,685.00
Cheng, Homing	Managing Dir	\$880	4.4	\$3,872.00
Kokini, Daniel	Senior Director	\$820	7.2	\$5,904.00
Activity Total			67.0	\$67,241.00
<u>Analysis, Preparation & Review of Liquidity & Cash Forecasts</u>				
Cheng, Homing	Managing Dir	\$880	1.1	\$968.00
Activity Total			1.1	\$968.00
<u>Attending Hearings / Hearing Preparation</u>				
Healy, Michael	Sr Managing Dir	\$1,025	9.0	\$9,225.00
Cheng, Homing	Managing Dir	\$880	4.7	\$4,136.00
Activity Total			13.7	\$13,361.00
<u>Board Meetings / Calls</u>				
Del Genio, Robert	Sr Managing Dir	\$1,195	5.0	\$5,975.00
Healy, Michael	Sr Managing Dir	\$1,025	9.0	\$9,225.00
Cheng, Homing	Managing Dir	\$880	6.0	\$5,280.00
Kokini, Daniel	Senior Director	\$820	4.8	\$3,936.00
Activity Total			24.8	\$24,416.00
<u>Calls / Diligence with Potential Buyers</u>				
Healy, Michael	Sr Managing Dir	\$1,025	1.0	\$1,025.00
Activity Total			1.0	\$1,025.00
<u>Creation of Documents Related to Chapter 11 Filing (M&A)</u>				
Cheng, Homing	Managing Dir	\$880	2.1	\$1,848.00
Kokini, Daniel	Senior Director	\$820	2.5	\$2,050.00
Activity Total			4.6	\$3,898.00
<u>Creation of Documents Related to Chapter 11 Proceedings</u>				
Cheng, Homing	Managing Dir	\$880	29.4	\$25,872.00
Kokini, Daniel	Senior Director	\$820	25.7	\$21,074.00
Activity Total			55.1	\$46,946.00

Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

**Summary of FTI Consulting, Inc. Fees By Activity and Professional
For the Period May 1, 2019 through May 31, 2019**

<u>Activity/Professional</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
<u>Lender & UCC Calls / Meetings</u>				
Del Genio, Robert	Sr Managing Dir	\$1,195	1.3	\$1,553.50
Healy, Michael	Sr Managing Dir	\$1,025	1.0	\$1,025.00
Cheng, Homing	Managing Dir	\$880	2.6	\$2,288.00
Kokini, Daniel	Senior Director	\$820	1.0	\$820.00
	Activity Total		5.9	\$5,686.50
<u>Management Meetings / Calls</u>				
Healy, Michael	Sr Managing Dir	\$1,025	1.5	\$1,537.50
Cheng, Homing	Managing Dir	\$880	0.3	\$264.00
Kokini, Daniel	Senior Director	\$820	5.0	\$4,100.00
	Activity Total		6.8	\$5,901.50
<u>Review / Creation of Financial Analysis / Presentations</u>				
Del Genio, Robert	Sr Managing Dir	\$1,195	2.3	\$2,748.50
Healy, Michael	Sr Managing Dir	\$1,025	30.2	\$30,955.00
Cheng, Homing	Managing Dir	\$880	9.3	\$8,184.00
Kokini, Daniel	Senior Director	\$820	22.2	\$18,204.00
Gittelman, Jeremy	Sr Consultant	\$640	1.4	\$896.00
	Activity Total		65.4	\$60,987.50
<u>Review of Documents Related to Chapter 11 Proceedings</u>				
Healy, Michael	Sr Managing Dir	\$1,025	2.5	\$2,562.50
Cheng, Homing	Managing Dir	\$880	17.2	\$15,136.00
Kokini, Daniel	Senior Director	\$820	12.9	\$10,578.00
	Activity Total		32.6	\$28,276.50
<u>Support Information Requests of Lenders</u>				
Cheng, Homing	Managing Dir	\$880	0.6	\$528.00
Kokini, Daniel	Senior Director	\$820	10.2	\$8,364.00
	Activity Total		10.8	\$8,892.00
TOTALS			288.8	\$267,599.00

Exhibit D

Time Entries

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Advisor Meetings / Calls</u>					
Healy, Michael	\$1,025	05/01/2019	1.5	1,537.50	Call with Weil on Disclosure questions and 341A meeting update
Healy, Michael	\$1,025	05/01/2019	1.5	1,537.50	Emails and call with Lauren on invoice / application
Cheng, Homing	\$880	05/02/2019	0.3	264.00	Participate in coordination call with Weil.
Cheng, Homing	\$880	05/02/2019	0.7	616.00	Participation in coordination call with management, advisors and director.
Del Genio, Robert	\$1,195	05/02/2019	0.5	597.50	Coordination work stream call with Weil
Del Genio, Robert	\$1,195	05/02/2019	0.5	597.50	Coordination call with Weil and the company
Healy, Michael	\$1,025	05/02/2019	1.0	1,025.00	Project Whiskey Work stream call
Kokini, Daniel	\$820	05/02/2019	0.5	410.00	FTI / Weil work stream coordination call
Healy, Michael	\$1,025	05/05/2019	0.5	512.50	Various calls
Del Genio, Robert	\$1,195	05/06/2019	0.3	358.50	Coordination call
Healy, Michael	\$1,025	05/06/2019	1.0	1,025.00	Project Whiskey Workstream call
Healy, Michael	\$1,025	05/06/2019	1.5	1,537.50	Project Whiskey TSA call
Kokini, Daniel	\$820	05/06/2019	1.0	820.00	Emails with Weil regarding conversations with creditors regarding escrow amounts
Cheng, Homing	\$880	05/07/2019	0.2	176.00	Call with Weil re: lender diligence.
Cheng, Homing	\$880	05/07/2019	0.3	264.00	Pre-call with Weil re: Plan discussion with Lenders.
Del Genio, Robert	\$1,195	05/07/2019	0.4	478.00	Pre call with Weil to discuss call with lenders
Healy, Michael	\$1,025	05/07/2019	1.2	1,230.00	Project Whiskey, preparation and participate on Coordination call
Healy, Michael	\$1,025	05/07/2019	2.0	2,050.00	Project Whiskey plan and Disclosure Statement discussion call
Healy, Michael	\$1,025	05/07/2019	2.0	2,050.00	Calls and emails with Craig on leases assumptions and rejections for court filing
Healy, Michael	\$1,025	05/07/2019	1.5	1,537.50	Follow up on Whiskey plan and Disclosure Statement call
Healy, Michael	\$1,025	05/07/2019	1.5	1,537.50	Review of schedules for Waypoint plan call
Healy, Michael	\$1,025	05/07/2019	1.0	1,025.00	Project Whiskey plan and Disclosure Statement discussion preparation call
Kokini, Daniel	\$820	05/07/2019	1.6	1,312.00	Ch11 plan discussion with Weil and the Company
Healy, Michael	\$1,025	05/08/2019	1.7	1,742.50	Discuss email and review/preparationare response for Duane Morris
Kokini, Daniel	\$820	05/08/2019	0.5	410.00	Call with C. Carson and R. Lemmons regarding WAC10 settlement
Cheng, Homing	\$880	05/09/2019	0.5	440.00	Call with Weil re: coordination call.
Healy, Michael	\$1,025	05/09/2019	1.0	1,025.00	Project Whiskey preparation. and participate on Coordination call

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For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Advisor Meetings / Calls</u>					
Kokini, Daniel	\$820	05/09/2019	0.5	410.00	Updates to WAC10 settlement analysis and discussion with C. Carson at Weil regarding WAC10 settlement
Cheng, Homing	\$880	05/10/2019	0.2	176.00	Correspondences with Weil re: disclosure statement.
Kokini, Daniel	\$820	05/10/2019	1.5	1,230.00	Discussion with Weil regarding Plan changes
Healy, Michael	\$1,025	05/11/2019	1.5	1,537.50	Project Whiskey administrative tasks / Billing
Healy, Michael	\$1,025	05/12/2019	0.5	512.50	Follow up with D. Kokini on next MOR process
Cheng, Homing	\$880	05/13/2019	0.4	352.00	Call with Weil re: status update.
Del Genio, Robert	\$1,195	05/13/2019	0.5	597.50	Weekly workstream coordination call
Del Genio, Robert	\$1,195	05/13/2019	0.5	597.50	TSA coordination call
Healy, Michael	\$1,025	05/13/2019	1.0	1,025.00	Project whiskey Workstreams calls
Healy, Michael	\$1,025	05/13/2019	1.0	1,025.00	Project whiskey TSA calls
Healy, Michael	\$1,025	05/13/2019	1.5	1,537.50	Call on impact of Bristow filing
Healy, Michael	\$1,025	05/13/2019	1.0	1,025.00	Project whiskey Coordination call
Kokini, Daniel	\$820	05/13/2019	0.5	410.00	Coordination call with Weil
Healy, Michael	\$1,025	05/14/2019	1.5	1,537.50	Read and follow up with Weil on Macquarie questions regarding hearing and Disclosure Statement
Healy, Michael	\$1,025	05/14/2019	1.0	1,025.00	Emails from WAC 2 - calculations
Del Genio, Robert	\$1,195	05/15/2019	0.3	358.50	Call with Rick Hyman to discuss information request
Healy, Michael	\$1,025	05/15/2019	1.0	1,025.00	Various emails with Weil on Disclosure Statement and plan issues (Administrator)
Healy, Michael	\$1,025	05/16/2019	1.0	1,025.00	Project Whiskey preparation. and participate on Coordination call
Healy, Michael	\$1,025	05/17/2019	0.5	512.50	Call with D. Kokini on fee application comments
Healy, Michael	\$1,025	05/19/2019	1.0	1,025.00	Read, review and comment on draft response to Glen
Cheng, Homing	\$880	05/20/2019	0.3	264.00	Coordination call with management and Weil.
Cheng, Homing	\$880	05/20/2019	0.4	352.00	Review APA order.
Healy, Michael	\$1,025	05/20/2019	1.0	1,025.00	Follow up with Dan and R. Likely on time charged to estate from Macquarie
Healy, Michael	\$1,025	05/20/2019	1.0	1,025.00	Prep and participate in Project Whiskey TSA call
Healy, Michael	\$1,025	05/20/2019	1.0	1,025.00	Prep and participate in Project Whiskey Coordination Call
Cheng, Homing	\$880	05/21/2019	0.3	264.00	Coordination call with Weil.
Del Genio, Robert	\$1,195	05/21/2019	0.5	597.50	Coordinating workstreams call with Weil
Healy, Michael	\$1,025	05/21/2019	1.5	1,537.50	Prep and participate in Project Whiskey Workstream Update Call

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**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Advisor Meetings / Calls</u>					
Healy, Michael	\$1,025	05/22/2019	1.0	1,025.00	Emails and calls with R. Berger on Disclosure Statement and 341
Cheng, Homing	\$880	05/23/2019	0.3	264.00	Participate in coordination call with Weil.
Healy, Michael	\$1,025	05/23/2019	1.0	1,025.00	Emails and calls with Weil on MOR notes
Healy, Michael	\$1,025	05/23/2019	1.0	1,025.00	Project Whiskey Workstream call preparation/part.
Healy, Michael	\$1,025	05/23/2019	2.0	2,050.00	Emails and calls with Weil regrading cash balances
Healy, Michael	\$1,025	05/24/2019	1.0	1,025.00	Various calls and preparation for 341A
Healy, Michael	\$1,025	05/25/2019	1.0	1,025.00	Various emails with Weil and C. Cheng (adjusted cash balances)
Healy, Michael	\$1,025	05/26/2019	0.5	512.50	Case administration / accruals
Healy, Michael	\$1,025	05/27/2019	1.0	1,025.00	Calls and emails on UST requests Re: Waypoint fee app
Cheng, Homing	\$880	05/28/2019	0.5	440.00	Participate in coordination call with Weil.
Del Genio, Robert	\$1,195	05/28/2019	0.5	597.50	Coordinating call
Healy, Michael	\$1,025	05/28/2019	3.0	3,075.00	Meet and discuss 341a with K. Dowling
Kokini, Daniel	\$820	05/28/2019	0.5	410.00	Coordination call with Weil
Kokini, Daniel	\$820	05/28/2019	0.6	492.00	Calls and emails with B. Podzius regarding WAC10 settlement
Healy, Michael	\$1,025	05/29/2019	3.0	3,075.00	341a Meeting Prep at Weil
Healy, Michael	\$1,025	05/30/2019	1.0	1,025.00	Follow up with Weil on Disclosure Statement notes
Total For Activity			67.0	\$67,241.00	
<u>Activity Classification: Analysis, Preparation & Review of Liquidity & Cash Forecasts</u>					
Cheng, Homing	\$880	05/01/2019	0.4	352.00	Prepare weekly reporting estimates.
Cheng, Homing	\$880	05/13/2019	0.3	264.00	Prepare weekly reporting estimates.
Cheng, Homing	\$880	05/28/2019	0.4	352.00	Prepare weekly reporting estimates.
Total For Activity			1.1	\$968.00	
<u>Activity Classification: Attending Hearings / Hearing Preparation</u>					
Healy, Michael	\$1,025	05/14/2019	2.0	2,050.00	First Day Hearing for Bristow / Waypoint claimant
Cheng, Homing	\$880	05/29/2019	1.1	968.00	Participate in 341 Meeting.
Cheng, Homing	\$880	05/29/2019	2.2	1,936.00	Participate in 341 Meeting Prep Session.
Healy, Michael	\$1,025	05/29/2019	3.0	3,075.00	341a Meeting at U.S. Trustees office
Cheng, Homing	\$880	05/30/2019	1.4	1,232.00	Attend disclosure statement hearing.
Healy, Michael	\$1,025	05/30/2019	2.0	2,050.00	Prep for Waypoint Hearing at Weil

**Waypoint Leasing Holdings Ltd., et al Chapter 11
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**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Attending Hearings / Hearing Preparation</u>					
Healy, Michael	\$1,025	05/30/2019	2.0	2,050.00	Project Whiskey Court Hearing
Total For Activity			13.7	\$13,361.00	
<u>Activity Classification: Board Meetings / Calls</u>					
Cheng, Homing	\$880	05/14/2019	1.3	1,144.00	Review board materials.
Cheng, Homing	\$880	05/14/2019	1.2	1,056.00	Participate in board call.
Del Genio, Robert	\$1,195	05/14/2019	1.0	1,195.00	Board call
Del Genio, Robert	\$1,195	05/14/2019	0.5	597.50	Review of documents for the board call
Healy, Michael	\$1,025	05/14/2019	2.5	2,562.50	Waypoint Board call / review materials
Kokini, Daniel	\$820	05/14/2019	1.0	820.00	Board meeting
Cheng, Homing	\$880	05/15/2019	0.8	704.00	Participate in board call.
Del Genio, Robert	\$1,195	05/15/2019	0.7	836.50	Board call
Healy, Michael	\$1,025	05/15/2019	2.5	2,562.50	Project Whiskey Board call participate and preparation
Kokini, Daniel	\$820	05/15/2019	1.0	820.00	Board meeting
Cheng, Homing	\$880	05/22/2019	0.4	352.00	Participate in BOD call.
Del Genio, Robert	\$1,195	05/22/2019	1.0	1,195.00	Board meeting
Healy, Michael	\$1,025	05/22/2019	2.5	2,562.50	Project Whiskey Board call and preparation / follow up
Kokini, Daniel	\$820	05/22/2019	1.0	820.00	Board call
Cheng, Homing	\$880	05/24/2019	0.9	792.00	Participate in board call.
Cheng, Homing	\$880	05/24/2019	0.6	528.00	Review board materials.
Del Genio, Robert	\$1,195	05/24/2019	1.0	1,195.00	Preparation for and participation on board call
Healy, Michael	\$1,025	05/24/2019	1.5	1,537.50	Weekly Board call and follow up
Kokini, Daniel	\$820	05/24/2019	1.0	820.00	Board call
Cheng, Homing	\$880	05/28/2019	0.3	264.00	Review BOD materials.
Cheng, Homing	\$880	05/29/2019	0.5	440.00	Participate in board call.
Del Genio, Robert	\$1,195	05/29/2019	0.8	956.00	Review of materials for the board and participation in the board call
Kokini, Daniel	\$820	05/29/2019	0.8	656.00	Preparation and participation on WAC10 board call
Total For Activity			24.8	\$24,416.00	
<u>Activity Classification: Calls / Diligence with Potential Buyers</u>					
Healy, Michael	\$1,025	05/18/2019	1.0	1,025.00	Claims emails for PJT

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Calls / Diligence with Potential Buyers</u>					
Total For Activity			1.0	\$1,025.00	
<u>Activity Classification: Creation of Documents Related to Chapter 11 Filing (M&A)</u>					
Cheng, Homing	\$880	05/08/2019	2.1	1,848.00	Update unsecured claims analysis.
Kokini, Daniel	\$820	05/10/2019	2.5	2,050.00	Preparation and review of March fee statement
Total For Activity			4.6	\$3,898.00	
<u>Activity Classification: Creation of Documents Related to Chapter 11 Proceedings</u>					
Cheng, Homing	\$880	05/01/2019	0.7	616.00	Update general unsecured claims analysis.
Cheng, Homing	\$880	05/02/2019	0.7	616.00	Update general unsecured claims analysis.
Cheng, Homing	\$880	05/06/2019	2.1	1,848.00	Update chapter 7 liquidation analysis.
Cheng, Homing	\$880	05/06/2019	0.4	352.00	Prepare analysis of returned escrow amounts.
Cheng, Homing	\$880	05/06/2019	2.1	1,848.00	Update chapter 11 recovery analysis.
Kokini, Daniel	\$820	05/06/2019	1.0	820.00	Calculation and confirmation of 1Q19 UST fees
Cheng, Homing	\$880	05/13/2019	1.1	968.00	Review and analyze SOFA/Schedules.
Cheng, Homing	\$880	05/13/2019	1.2	1,056.00	Review and analyze chapter 11 recovery analysis.
Cheng, Homing	\$880	05/14/2019	0.6	528.00	Update chapter 11 recovery analysis.
Cheng, Homing	\$880	05/14/2019	2.8	2,464.00	Reconcile claims analysis with current outstanding prepetition A/P.
Kokini, Daniel	\$820	05/15/2019	3.0	2,460.00	Preparation and review of first interim fee application
Kokini, Daniel	\$820	05/15/2019	3.0	2,460.00	Preparation and review of first interim fee application
Kokini, Daniel	\$820	05/15/2019	3.0	2,460.00	Preparation and review of first interim fee application
Cheng, Homing	\$880	05/16/2019	1.9	1,672.00	Prepare analysis of assets by Debtor entity.
Kokini, Daniel	\$820	05/16/2019	1.2	984.00	Print binders for UST and internal discussions to understand system capabilities to provide LEDES data
Cheng, Homing	\$880	05/20/2019	0.4	352.00	Review analysis of assets by entity.
Kokini, Daniel	\$820	05/20/2019	0.5	410.00	Reviewed previous data and requested new data for preparation of April MOR1
Kokini, Daniel	\$820	05/20/2019	1.5	1,230.00	Review of fee application data and coordination with internal personal to attempt to gather LEDES data.
Cheng, Homing	\$880	05/21/2019	1.6	1,408.00	Update analysis of cash by entity.
Cheng, Homing	\$880	05/21/2019	1.1	968.00	Prepare reconciliation of unsecured claims compared to proof of claims.
Kokini, Daniel	\$820	05/21/2019	0.5	410.00	Review of MOR1 and MOR6 data

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Creation of Documents Related to Chapter 11 Proceedings</u>					
Kokini, Daniel	\$820	05/22/2019	1.5	1,230.00	Prepare and review MOR1 and MOR6
Kokini, Daniel	\$820	05/23/2019	3.0	2,460.00	Preparation and review of April MOR
Cheng, Homing	\$880	05/24/2019	1.6	1,408.00	Update unsecured claim analysis.
Kokini, Daniel	\$820	05/24/2019	3.0	2,460.00	Preparation and review of April MOR
Kokini, Daniel	\$820	05/24/2019	1.0	820.00	Updates to April MOR
Cheng, Homing	\$880	05/27/2019	2.1	1,848.00	Review and reconcile final claim totals.
Kokini, Daniel	\$820	05/27/2019	0.2	164.00	Internal communication to attempt to get LEDES data for the UST
Cheng, Homing	\$880	05/28/2019	2.1	1,848.00	Update analysis of assets by entity.
Kokini, Daniel	\$820	05/28/2019	1.2	984.00	Preparation and review of April fee statement
Kokini, Daniel	\$820	05/28/2019	0.6	492.00	Call with internal billing support team regarding LEDES data preparation
Cheng, Homing	\$880	05/30/2019	1.9	1,672.00	Review and comment on KCC unsecured claims analysis.
Cheng, Homing	\$880	05/30/2019	2.1	1,848.00	Reconcile KCC unsecured claims analysis with recovery analysis.
Cheng, Homing	\$880	05/31/2019	2.3	2,024.00	Reconcile KCC unsecured claims analysis with recovery analysis.
Cheng, Homing	\$880	05/31/2019	0.6	528.00	Review and comment on responses from KCC re: unsecured claims analysis.
Kokini, Daniel	\$820	05/31/2019	1.5	1,230.00	Review and prepare final calculation for 1Q19 UST fees and discuss with Weil and management
Total For Activity			55.1	\$46,946.00	
<u>Activity Classification: Lender & UCC Calls / Meetings</u>					
Cheng, Homing	\$880	05/03/2019	0.5	440.00	Call with Lender re: disclosure statement.
Kokini, Daniel	\$820	05/03/2019	1.0	820.00	Preparation for and call with Finepoint Capital regarding disclosure statement recoveries
Cheng, Homing	\$880	05/07/2019	1.0	880.00	Call with Lenders re: Plan discussion.
Del Genio, Robert	\$1,195	05/07/2019	1.3	1,553.50	Conference call with the lenders to discuss plan/disclosure statement comments, WLIL cash and return of holdbacks and escrow amounts
Healy, Michael	\$1,025	05/12/2019	1.0	1,025.00	Review of Bristow filings and UCC
Cheng, Homing	\$880	05/17/2019	1.1	968.00	Respond to WAC2 information request and review diligence materials.
Total For Activity			5.9	\$5,686.50	
<u>Activity Classification: Management Meetings / Calls</u>					
Kokini, Daniel	\$820	05/02/2019	0.5	410.00	Calls with Waypoint to discuss post closing expenses

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Management Meetings / Calls</u>					
Healy, Michael	\$1,025	05/05/2019	0.5	512.50	Review of Carve out budget
Kokini, Daniel	\$820	05/07/2019	0.5	410.00	Emails with R. Likely regarding cash movement between WLIL and the WACs
Kokini, Daniel	\$820	05/09/2019	0.5	410.00	Workstreams update call
Kokini, Daniel	\$820	05/13/2019	0.5	410.00	Coordination call with management
Kokini, Daniel	\$820	05/20/2019	0.5	410.00	Call with Ronan to discuss time detail under TSA
Kokini, Daniel	\$820	05/21/2019	0.5	410.00	Call with R. Likely to discuss WAC2 questions, and 1Q19 UST fees
Kokini, Daniel	\$820	05/21/2019	0.5	410.00	Workstreams update call with the company
Kokini, Daniel	\$820	05/23/2019	0.5	410.00	Work stream coordination call
Cheng, Homing	\$880	05/28/2019	0.3	264.00	Participate in TSA check-in call.
Kokini, Daniel	\$820	05/28/2019	0.5	410.00	Coordination call with the company
Healy, Michael	\$1,025	05/29/2019	1.0	1,025.00	Call with Waypoint finance on reporting items and MOR
Kokini, Daniel	\$820	05/30/2019	0.5	410.00	April MOR call with management
Total For Activity			6.8	\$5,901.50	
<u>Activity Classification: Review / Creation of Financial Analysis / Presentations</u>					
Del Genio, Robert	\$1,195	05/02/2019	0.3	358.50	Review of changes to liquidation section in disclosure statement
Gittelman, Jeremy	\$640	05/02/2019	1.4	896.00	Review invoice and payment details for certain vendor and correspond with team regarding same.
Healy, Michael	\$1,025	05/02/2019	1.0	1,025.00	Review of changes to liquidation schedule
Healy, Michael	\$1,025	05/02/2019	2.0	2,050.00	Gather and review a markup of unencumbered cash
Kokini, Daniel	\$820	05/02/2019	2.0	1,640.00	Updates to post closing fee tracker
Kokini, Daniel	\$820	05/03/2019	1.5	1,230.00	Analysis of Waypoint Services LLC claim and assets and liabilities
Kokini, Daniel	\$820	05/03/2019	1.0	820.00	Preparation and review of post closing fee and expenses tracker
Healy, Michael	\$1,025	05/05/2019	2.0	2,050.00	Review and edit Unencumbered Cash slide
Del Genio, Robert	\$1,195	05/06/2019	0.5	597.50	Review of WLIL presentation prior to lender call
Healy, Michael	\$1,025	05/06/2019	0.5	512.50	Various emails on Macquarie fees and proof of claim
Healy, Michael	\$1,025	05/06/2019	1.5	1,537.50	Follow up on Unencumbered cash analysis slide / Del Genio comments
Kokini, Daniel	\$820	05/06/2019	1.0	820.00	Review and analysis of composition of return of \$25 million escrow
Kokini, Daniel	\$820	05/06/2019	1.5	1,230.00	Review and update of post closing fee and expense tracker

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Review / Creation of Financial Analysis / Presentations</u>					
Kokini, Daniel	\$820	05/06/2019	1.0	820.00	Calculation and review of accrued but unpaid professional fees
Del Genio, Robert	\$1,195	05/07/2019	0.5	597.50	Review of presentation for the lenders
Kokini, Daniel	\$820	05/07/2019	0.5	410.00	Update and review of post closing tracker
Kokini, Daniel	\$820	05/07/2019	1.0	820.00	Review and comparison of professional fees in DIP budget to actual results
Kokini, Daniel	\$820	05/07/2019	2.0	1,640.00	Development of presentation slides for review of plan with creditors
Kokini, Daniel	\$820	05/08/2019	1.1	902.00	Update and review of post closing fee and expense tracker
Healy, Michael	\$1,025	05/09/2019	2.0	2,050.00	Review and comment on Quarterly fee applications
Healy, Michael	\$1,025	05/12/2019	1.0	1,025.00	Read and respond to emails to Macquarie TSA team
Kokini, Daniel	\$820	05/12/2019	1.0	820.00	WAC14 and WAC15 account reconciliation
Cheng, Homing	\$880	05/14/2019	0.4	352.00	Review of March 2019 balance sheet.
Kokini, Daniel	\$820	05/14/2019	0.5	410.00	Review secured claims recovery analysis
Cheng, Homing	\$880	05/15/2019	2.7	2,376.00	Reconcile claims analysis with current outstanding prepetition A/P.
Del Genio, Robert	\$1,195	05/15/2019	0.5	597.50	Review of changes to the to the plan
Healy, Michael	\$1,025	05/15/2019	1.7	1,742.50	Discuss email and review/preparationare response for Duane Morris
Healy, Michael	\$1,025	05/16/2019	2.0	2,050.00	Track down / and create / normal course invoices for Macquarie record keeping for Waypoint
Healy, Michael	\$1,025	05/17/2019	1.0	1,025.00	Review of invoices from I. Ivanova
Kokini, Daniel	\$820	05/17/2019	0.5	410.00	Review of TSA invoices
Kokini, Daniel	\$820	05/18/2019	1.5	1,230.00	WAC14 and WAC15 account reconciliation
Kokini, Daniel	\$820	05/19/2019	2.0	1,640.00	WAC14 and WAC1 account reconciliations
Healy, Michael	\$1,025	05/20/2019	2.0	2,050.00	Review of Waypoint claims recovery analysis
Del Genio, Robert	\$1,195	05/21/2019	0.3	358.50	Review of WAC 2 letter
Del Genio, Robert	\$1,195	05/21/2019	0.2	239.00	Review of talking points
Healy, Michael	\$1,025	05/22/2019	1.0	1,025.00	Various MOR workstreams, Insurance, cash
Healy, Michael	\$1,025	05/22/2019	2.0	2,050.00	Draft and respond to Weil memo on 341A preparation
Healy, Michael	\$1,025	05/22/2019	1.0	1,025.00	Finalize WAC 2 response
Kokini, Daniel	\$820	05/22/2019	0.5	410.00	Preparation and review of post closing tracker of fees, wind down and prof fee accounts
Cheng, Homing	\$880	05/23/2019	2.7	2,376.00	Reconcile secured and unsecured claims analysis.

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Review / Creation of Financial Analysis / Presentations</u>					
Cheng, Homing	\$880	05/23/2019	0.3	264.00	Review comments on analysis of cash by entity.
Kokini, Daniel	\$820	05/23/2019	1.0	820.00	Updated and review of professional fee tracker, wind down account and fee reserve account
Cheng, Homing	\$880	05/24/2019	0.4	352.00	Review and comment on analysis of assets by entity.
Healy, Michael	\$1,025	05/24/2019	3.0	3,075.00	Review of select SOAL's and SOFA's
Cheng, Homing	\$880	05/27/2019	0.9	792.00	Update analysis of assets by entity.
Cheng, Homing	\$880	05/27/2019	1.9	1,672.00	Reconcile cash balances with updated filed.
Healy, Michael	\$1,025	05/27/2019	1.0	1,025.00	Review and analyze cash balance by entity
Healy, Michael	\$1,025	05/27/2019	0.5	512.50	Review format of Waypoint fee app data
Healy, Michael	\$1,025	05/27/2019	1.0	1,025.00	Review and comment on TSA task list
Healy, Michael	\$1,025	05/28/2019	2.5	2,562.50	Review of SOFA's and SOAL's for 341a meeting
Kokini, Daniel	\$820	05/28/2019	0.6	492.00	Update and review of WAC10 cash balances, and calls / emails with D. Lignon at Waypoint to understand open AP at WAC10
Healy, Michael	\$1,025	05/29/2019	1.0	1,025.00	Review of accrued but unpaid professional fees for all case professionals vs budgets
Healy, Michael	\$1,025	05/29/2019	0.5	512.50	Follow up on UST requests
Kokini, Daniel	\$820	05/31/2019	2.0	1,640.00	Reviewing open MOR issues with management and Weil
Total For Activity			65.4	\$60,987.50	
<u>Activity Classification: Review of Documents Related to Chapter 11 Proceedings</u>					
Cheng, Homing	\$880	05/01/2019	0.2	176.00	Calls with Weil re: general unsecured claims.
Cheng, Homing	\$880	05/01/2019	0.4	352.00	Review unencumbered assets analysis.
Kokini, Daniel	\$820	05/01/2019	1.0	820.00	Review of claims recovery analysis
Cheng, Homing	\$880	05/02/2019	0.4	352.00	Calls with Weil re: recovery analysis.
Kokini, Daniel	\$820	05/02/2019	0.5	410.00	Review of secured creditor information for GUC analysis
Cheng, Homing	\$880	05/03/2019	0.3	264.00	Call with Weil re: Macquarie Sale Order.
Cheng, Homing	\$880	05/03/2019	0.5	440.00	Review final funds flow.
Cheng, Homing	\$880	05/03/2019	0.2	176.00	Review Winddown Budget.
Cheng, Homing	\$880	05/03/2019	0.4	352.00	Review Macquarie Sale Order.
Kokini, Daniel	\$820	05/03/2019	0.5	410.00	Review of latest draft of disclosure statement and recovery analyses
Kokini, Daniel	\$820	05/05/2019	2.5	2,050.00	Review of UST 1Q19 invoices
Cheng, Homing	\$880	05/06/2019	0.2	176.00	Call with Weil and management re: TSA.

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Review of Documents Related to Chapter 11 Proceedings</u>					
Kokini, Daniel	\$820	05/06/2019	0.5	410.00	Review of updated Ch 11 recovery analysis
Cheng, Homing	\$880	05/09/2019	0.3	264.00	Call with management re: disclosure statement.
Cheng, Homing	\$880	05/13/2019	0.2	176.00	Review chapter 7 liquidation analysis.
Cheng, Homing	\$880	05/13/2019	0.2	176.00	Calls with management re: disclosure statement.
Cheng, Homing	\$880	05/13/2019	0.7	616.00	Review monthly fee statement.
Cheng, Homing	\$880	05/13/2019	0.6	528.00	Review disclosure statement objection.
Kokini, Daniel	\$820	05/13/2019	1.0	820.00	Review and comment on Wascheka claim objection
Cheng, Homing	\$880	05/14/2019	0.2	176.00	Call with KCC re: claims analysis.
Cheng, Homing	\$880	05/14/2019	0.7	616.00	Review revision of release and exculpation provisions to disclosure statement.
Cheng, Homing	\$880	05/15/2019	1.1	968.00	Review objections to disclosure statement.
Cheng, Homing	\$880	05/16/2019	0.2	176.00	Call with Weil re: assets by Debtor entity.
Cheng, Homing	\$880	05/17/2019	0.2	176.00	Call with Weil re: cash balances by entity.
Cheng, Homing	\$880	05/20/2019	0.6	528.00	Calls with Weil re: asset by entity.
Cheng, Homing	\$880	05/21/2019	0.3	264.00	Call with Management re: disclosure statement.
Cheng, Homing	\$880	05/21/2019	0.3	264.00	Review memo on 341 meeting.
Kokini, Daniel	\$820	05/21/2019	1.5	1,230.00	Review of 1Q19 UST fees and worked with Weil to prepare responses to R. Likely regarding 1Q19 UST fees
Cheng, Homing	\$880	05/22/2019	0.7	616.00	Review changes to memo on 341 meeting.
Cheng, Homing	\$880	05/22/2019	0.7	616.00	Review draft MOR analysis.
Cheng, Homing	\$880	05/23/2019	0.1	88.00	Call with Weil re: escrow amounts.
Cheng, Homing	\$880	05/23/2019	0.2	176.00	Call with KCC re: claims analysis.
Healy, Michael	\$1,025	05/24/2019	2.5	2,562.50	Project Whiskey Board preparation and call / follow up items
Kokini, Daniel	\$820	05/24/2019	1.0	820.00	Review / reconciliation of UST fee calculation
Kokini, Daniel	\$820	05/26/2019	0.8	656.00	Preparation and review of 1Q19 UST fee estimates / reconciliation to invoice
Cheng, Homing	\$880	05/28/2019	0.4	352.00	Call with Weil re: disclosure statement.
Cheng, Homing	\$880	05/28/2019	0.4	352.00	Review analysis of WAC10 Settlement.
Cheng, Homing	\$880	05/28/2019	0.2	176.00	Call with KCC re: claim totals.
Cheng, Homing	\$880	05/28/2019	0.6	528.00	Review voting amount analysis.
Cheng, Homing	\$880	05/28/2019	1.0	880.00	Calls with management re: disclosure statement.
Kokini, Daniel	\$820	05/28/2019	0.5	410.00	Preparation for 341 meeting

**Waypoint Leasing Holdings Ltd., et al Chapter 11
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Detailed Time and Fee Statement
For the Period May 1, 2019 through May 31, 2019**

<i>Professional</i>	<i>Rate</i>	<i>Date</i>	<i>Hours Billed</i>	<i>Total</i>	<i>Description</i>
<u>Activity Classification: Review of Documents Related to Chapter 11 Proceedings</u>					
Kokini, Daniel	\$820	05/28/2019	0.5	410.00	Review of updated DS tables
Cheng, Homing	\$880	05/29/2019	0.6	528.00	Calls and correspondences with management re: cash balance by entity analysis.
Cheng, Homing	\$880	05/29/2019	1.1	968.00	Review KCC unsecured claims analysis.
Cheng, Homing	\$880	05/29/2019	2.2	1,936.00	Review redline of 2nd amended Plan and Disclosure Statement.
Kokini, Daniel	\$820	05/30/2019	1.0	820.00	Preparation and review of April fee statement..
Kokini, Daniel	\$820	05/30/2019	1.0	820.00	Discussion and review of 1Q19 UST fees with management
Cheng, Homing	\$880	05/31/2019	0.7	616.00	Review MOR package.
Cheng, Homing	\$880	05/31/2019	0.1	88.00	Call with KCC re: unsecured claims analysis.
Kokini, Daniel	\$820	05/31/2019	0.6	492.00	Review of voting amount calculations and emails.
Total For Activity			32.6	\$28,276.50	
<u>Activity Classification: Support Information Requests of Lenders</u>					
Cheng, Homing	\$880	05/07/2019	0.6	528.00	Prepare materials for Lenders re: Holdback Amounts.
Kokini, Daniel	\$820	05/07/2019	1.5	1,230.00	Development of responses to WAC2
Kokini, Daniel	\$820	05/08/2019	1.5	1,230.00	Further review and updates of explanation of WAC2 cash movement and internal discussions
Kokini, Daniel	\$820	05/09/2019	0.7	574.00	Emails and discussions with Finepoint Capital regarding WAC3 escrow and holdback amounts
Kokini, Daniel	\$820	05/13/2019	1.0	820.00	Respond to WAC2 follow up questions
Kokini, Daniel	\$820	05/14/2019	0.5	410.00	Review emails and develop analysis around information requests for WAC2 lenders
Kokini, Daniel	\$820	05/17/2019	2.0	1,640.00	Draft responses to WAC2 questions
Kokini, Daniel	\$820	05/20/2019	1.0	820.00	Preparation of email to respond to WAC2
Kokini, Daniel	\$820	05/21/2019	2.0	1,640.00	Prepared and reviewed responses to WAC2 lenders
Total For Activity			10.8	\$8,892.00	
Grand Total of Hours and Fees			288.8	\$267,599.00	

Exhibit E

Summary of Expenses

Waypoint Leasing Holdings Ltd., et al Chapter 11**Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Expenses****For the Period May 1, 2019 through May 31, 2019**

Expense Type	Total
Administrative Expense	\$8,027.97
Other	\$20.00
Working Meals	\$506.74
Transportation	\$245.79
Total Expenses	\$8,800.50

Exhibit F

Breakdown of Expenses

Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

FTI Consulting, Inc. Expense Detail

For the Period May 1, 2019 through May 31, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
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Expense Type: Administrative Expense

	05/30/2019	\$8,027.97	Administrative Expense
Total For Expense Type		\$8,027.97	

Expense Type: Internet Provider Charges

Kokini, Daniel	05/31/2019	\$10.00	In flight wifi from gogo wireless
Kokini, Daniel	05/31/2019	\$10.00	In flight wifi from Viasat
Total For Expense Type		\$20.00	

Expense Type: Meals - Incurred in Office

Healy, Michael	05/28/2019	\$250.00	Dinner with Ken Dowling, SVP Waypoint , Craig Cheng, and Daniel Kokini to discuss filing
Kokini, Daniel	05/02/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/03/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/06/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/10/2019	\$0.00	Lunch at CF Con - Missed boxed lunches on final day because of work
Kokini, Daniel	05/13/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/15/2019	\$40.00	Late night / overtime meal with M. Healy
Kokini, Daniel	05/18/2019	\$20.00	Weekend lunch
Kokini, Daniel	05/18/2019	\$20.00	Weekend breakfast at the office
Kokini, Daniel	05/20/2019	\$20.00	late night / overtime meal
Kokini, Daniel	05/21/2019	\$19.24	Late night / over time meal
Kokini, Daniel	05/22/2019	\$20.00	Late night / over time meal
Kokini, Daniel	05/23/2019	\$20.00	Late night / over time meal
Total For Expense Type		\$489.24	

Expense Type: Meals - Incurred out of Office

Healy, Michael	05/29/2019	\$17.50	Coffee and snacks during Waypoint hearing
Total For Expense Type		\$17.50	

Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

FTI Consulting, Inc. Expense Detail

For the Period May 1, 2019 through May 31, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<u>Expense Type: Taxi/Subway</u>			
Cheng, Homing	05/28/2019	\$10.34	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Healy, Michael	05/28/2019	\$15.00	Taxi from office to dinner with Ken Dowling, SVP, Waypoint
Healy, Michael	05/28/2019	\$17.00	Taxi home after dinner with Ken Dowling
Healy, Michael	05/29/2019	\$23.50	Taxi from office to Waypoint hearing
Healy, Michael	05/29/2019	\$19.75	Taxi to office after Waypoint hearing
Kokini, Daniel	05/07/2019	\$24.50	Taxi from office to home
Kokini, Daniel	05/12/2019	\$22.30	Taxi from home to office
Kokini, Daniel	05/18/2019	\$23.30	Taxi from office to home
Kokini, Daniel	05/20/2019	\$12.10	Late night taxi from office to home
Kokini, Daniel	05/21/2019	\$7.27	Late night taxi from office to home
Kokini, Daniel	05/22/2019	\$7.93	Late night taxi from office to home
Kokini, Daniel	05/23/2019	\$22.80	Early morning taxi for a call with D. Lignon in Ireland
Kokini, Daniel	05/28/2019	\$15.80	Taxi from dinner with K. Dowling to office
Kokini, Daniel	05/28/2019	\$24.20	Taxi from office to home
Total For Expense Type		\$245.79	
Total Expenses		\$8,800.50	