

WHITE & CASE LLP

1221 Avenue of the Americas
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Michael W. Smith
Richard A. Graham

Special Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
	:
WAYPOINT LEASING	:
HOLDINGS LTD., et al.,	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 18-13648 (SMB)
(Jointly Administered)
Re: Docket No. 164

**SUPPLEMENTAL DISCLOSURE AFFIDAVIT IN CONNECTION WITH DEBTORS'
APPLICATION TO RETAIN WHITE & CASE LLP AS ITS SPECIAL COUNSEL**

I, Michael W. Smith, hereby declare as follows:

1. I am a partner of the law firm White & Case LLP ("**White & Case**"), which maintains offices for the practice of law at 1221 Avenue of the Americas, New York, New York 10020. I am personally familiar with the facts and circumstances recited herein.

2. I submit this affidavit so as to supplement the disclosures set forth in the *Declaration of Michael W. Smith in Support of Application of Debtors Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Debtors to Retain White & Case LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 164] to provide the disclosures required under Rule 2014(a) of the Federal Rules of Bankruptcy Procedure.

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as **Exhibit A**.



3. I submit this supplemental affidavit to disclose additional relationships or connections, of which I have recently become aware, to parties in interest of the Debtors as set forth on the schedule annexed hereto as **Exhibit 1**. White & Case has connections with the persons or entities specified on **Exhibit 2** hereto. The matters on which White & Case is engaged, or on which its lawyers were engaged, for these parties are unrelated to the Debtors or the Debtors' bankruptcy cases.

4. Further, as of May 2019, White & Case hired a summer associate who had previously worked at Milbank LLP as a paralegal from June 2015 through May 2017. We recently discovered that, during her time at Milbank as a paralegal, she had been involved in preparing, filing and amending certain routine UCC financing statements with respect to helicopter leases involving Waypoint Leasing Holdings. Given her prior employment as a paralegal with Milbank, however, this summer associate has been screened from all work related to the Debtors and these Chapter 11 Cases since she commenced her summer employment with White & Case.

5. White & Case respectfully submits that the connections disclosed above and in **Exhibit 2** do not evidence any adverse interest or present any disqualifying actual, perceived, or potential conflict of interest. To the extent that I become aware of any additional relationships or connections, I will file a supplemental declaration.

6. I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: July 12, 2019

A handwritten signature in blue ink, reading "Michael W. Smith". The signature is fluid and cursive, with the first name "Michael" and last name "Smith" being more prominent than the middle initial "W".

Michael W. Smith, Esq.
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New York, NY 10020
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Email: msmith@whitecase.com

EXHIBIT A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	AE Helicopter (5) Limited	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	AE Helicopter (6) Limited	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 31141 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 31492 Trust	N/A
MSN 2826 Trust	N/A	MSN 36458 Trust	N/A
MSN 2879 Trust	N/A	MSN 760543 Trust	N/A
Waypoint Asset Co 11 Limited	3073	MSN 760551 Trust	N/A
MSN 2905 Trust	N/A	MSN 760581 Trust	N/A
Waypoint Asset Co 12 Limited	0541	MSN 760628 Trust	N/A
MSN 20042 Trust	N/A	MSN 760631 Trust	N/A
MSN 41202 Trust	N/A	MSN 760682 Trust	N/A
MSN 920280 Trust	N/A	MSN 920022 Trust	N/A
Waypoint Asset Co 1E Limited	6089	MSN 920062 Trust	N/A
Waypoint Asset Euro 1F Limited	7099	MSN 920125 Trust	N/A
MSN 20093 Trust	N/A	MSN 9229 AS	N/A
Waypoint Asset Malta 1A Limited	2966	Waypoint Asset Co 3A Limited	6687
Waypoint Leasing Singapore 1 Pte. Limited	2403	MSN 41371 Trust	N/A
Waypoint Leasing UK 1A Limited	2226	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Co 9 Limited	6340	MSN 760608 Trust	N/A
MSN 20052 Trust	N/A	MSN 89007 Trust	N/A
MSN 31312 Trust	N/A	MSN 920141 Trust	N/A
MSN 41329 Trust	N/A	MSN 920152 Trust	N/A
MSN 760538 Trust	N/A	MSN 920153 Trust	N/A
MSN 760539 Trust	N/A	MSN 920273 Trust	N/A
MSN 760541 Trust	N/A	MSN 920281 Trust	N/A
MSN 760542 Trust	N/A	MSN 9205 Trust	N/A
Waypoint Asset Co 1B Limited	5795	MSN 9229 Trust	N/A
MSN 41272 Trust	N/A	Waypoint Asset Co 1A Limited	1208
Waypoint Asset Co 5A Limited	4148	Waypoint Leasing Labuan 1A Limited	2299
MSN 69052 Trust	N/A	Waypoint Asset Co 1C Limited	0827
Waypoint Asset Euro 9A Limited	2276	Waypoint Asset Co 1D Limited	7018
Waypoint Asset Euro 1E Limited	6050	Waypoint Asset Co 1F Limited	6345
Waypoint Leasing UK 9A Limited	5686	Waypoint Asset Co 1G Limited	6494
Waypoint Asset Sterling 9A Limited	1161	Waypoint Asset Co 1H Limited	7349
Waypoint Asset Company Number 1 (Ireland) Limited	6861	Waypoint Asset Co 1J Limited	7729

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Euro 1D Limited	1360	MSN 20159 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 31431 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 760734 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920024 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920030 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	Waypoint Asset Funding 2 LLC	7783
Waypoint Leasing UK 1B Limited	0592	Waypoint Asset Co 1K Limited	2087
Waypoint Leasing UK 1C Limited	0840	Waypoint Leasing Services LLC	8965
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
Waypoint 2916 Business Trust	N/A		

EXHIBIT 1

Potential Parties in Interest

Waypoint Leasing Retention Checklist

Debtors

Waypoint Leasing Holdings Ltd.
Waypoint Leasing (Luxembourg) S.à r.l.
Waypoint Leasing (Ireland) Limited
Waypoint Asset Company Number 1 (Ireland) Limited
MSN 20159 Trust
MSN 31046 Trust
MSN 41511 Trust
MSN 760608 Trust
MSN 89007 Trust
MSN 920141 Trust
MSN 920152 Trust
MSN 920153 Trust
MSN 920273 Trust
MSN 920281 Trust
MSN 9205 Trust
MSN 9229 Trust
Waypoint Asset Funding 1 LLC
Waypoint Asset Co 1A Limited
Waypoint Leasing Labuan 1A Limited
Waypoint Asset Co 1C Limited
Waypoint Asset Co 1D Limited
Waypoint Asset Co 1F Limited
Waypoint Asset Co 1G Limited
Waypoint Asset Co 1H Limited
Waypoint Asset Co 1J Limited
Waypoint Asset Co 1K Limited
Waypoint Asset Co 1L Limited
Waypoint Asset Co 1M Limited
Waypoint Asset Co 1N Limited
Waypoint Asset Euro 1G Limited
Waypoint Leasing UK 1B Limited
Waypoint Leasing UK 1C Limited
Waypoint Asset Company Number 2 (Ireland) Limited
MSN 31431 Trust
MSN 760734 Trust
MSN 920024 Trust
MSN 920030 Trust
Waypoint Asset Funding 2 LLC
Waypoint Asset Co 3 Limited
AE Helicopter (5) Limited
AE Helicopter (6) Limited
MSN 31141 Trust
MSN 31492 Trust

MSN 36458 Trust
MSN 760543 Trust
MSN 760551 Trust
MSN 760581 Trust
MSN 760628 Trust
MSN 760631 Trust
MSN 760682 Trust
MSN 920022 Trust
MSN 920062 Trust
MSN 920125 Trust
MSN 9229 AS
Waypoint Asset Funding 3 LLC
Waypoint Asset Co 3A Limited
MSN 41371 Trust
Waypoint Asset Euro 1A Limited
MSN 4466 Trust
MSN 4469 Trust
MSN 6655 Trust
MSN 7152 Trust
MSN 7172 Trust
Waypoint Asset Malta Ltd
Waypoint Leasing Labuan 3A Limited
Waypoint Leasing UK 3A Limited
Waypoint Asset Co 4 Limited
Waypoint Asset Co 5 Limited
MSN 14786 Trust
MSN 2047 Trust
MSN 2057 Trust
Waypoint Asset Co 6 Limited
Waypoint Asset Funding 6 LLC
MSN 31042 Trust
MSN 31295 Trust
MSN 31308 Trust
MSN 920113 Trust
MSN 920119 Trust
Waypoint Asset Co 7 Limited
Waypoint Asset Euro 7A Limited
Waypoint Asset Co 8 Limited
MSN 31041 Trust
MSN 31203 Trust
MSN 31578 Trust
MSN 760617 Trust
MSN 760624 Trust
MSN 760626 Trust
MSN 760765 Trust
MSN 920063 Trust

MSN 920112 Trust
Waypoint 206 Trust
Waypoint 407 Trust
Waypoint 760626 Business Trust
Waypoint Asset Funding 8 LLC
Waypoint Asset Co 5A Limited
Waypoint Asset Euro 1B Limited
Waypoint Asset Euro 1C Limited
MSN 20012 Trust
MSN 20022 Trust
MSN 20025 Trust
Waypoint Asset Euro 1D Limited
Waypoint Leasing UK 8A Limited
Waypoint Leasing US 8A LLC
Waypoint Asset Co 9 Limited
MSN 20052 Trust
MSN 31312 Trust
MSN 41329 Trust
MSN 760538 Trust
MSN 760539 Trust
MSN 760541 Trust
MSN 6658 Trust
MSN 1251 Trust
MSN 760542 Trust
Waypoint Asset Co 5B Limited
Waypoint Leasing UK 5A Limited
Waypoint Asset Co 1B Limited
MSN 41272 Trust
MSN 69052 Trust
Waypoint Asset Euro 9A Limited
Waypoint Asset Euro 1E Limited
Waypoint Leasing UK 9A Limited
Waypoint Asset Sterling 9A Limited
Waypoint Asset Co 10 Limited
MSN 2826 Trust
MSN 2879 Trust
Waypoint 2916 Business Trust
Waypoint Asset Co 11 Limited
Waypoint Asset Co Germany Limited
MSN 2905 Trust
Waypoint Asset Co 12 Limited
MSN 20042 Trust
MSN 41202 Trust
MSN 920280 Trust
Waypoint Asset Co 1E Limited
Waypoint Asset Euro 1F Limited

MSN 20093 Trust
Waypoint Asset Malta 1A Limited
Waypoint Leasing Singapore 1 Pte. Limited
Waypoint Leasing UK 1A Limited
Waypoint Asset Co 14 Limited
Waypoint Asset Co 15 Limited
Waypoint Leasing Services LLC
Waypoint Leasing (Luxembourg) Euro S.à r.l.

Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a)

Waypoint
Waypoint Leasing
Waypoint Leasing Ireland
Waypoint Leasing LLC
Waypoint Holdings
MSN 31046 Business Trust
MSN 920141 Business Trust
MSN 920153 Business Trust
MSN 31141 Business Trust
MSN 760543 Business Trust
MSN 14786 Business Trust
MSN 2047 Business Trust
MSN 2057 Business Trust
MSN 31042 Business Trust
MSN 31295 Business Trust
MSN 31308 Business Trust
MSN 920113 Business Trust
MSN 920119 Business Trust
MSN 31041 Business Trust
MSN 31578 Business Trust
MSN 760765 Business Trust
MSN 920112 Business Trust
Waypoint 206 Business Trust
Waypoint 407 Business Trust
MSN 760538 Business Trust
MSN 760539 Business Trust
MSN 760541 Business Trust
MSN 1251 Business Trust
MSN 760542 Business Trust
MSN 41272 Business Trust
MSN 69052 Business Trust
MSN 20042 Business Trust
MSN 20093 Business Trust

Debtors' Affiliates/Subsidiaries

Waypoint Leasing Services Australia Pty Ltd

Waypoint Leasing Services Canada Limited
Waypoint Leasing Services Germany GmbH
Waypoint Leasing Services Hong Kong Pte Limited
Waypoint Leasing Services SA (PTY) LTD
Waypoint Leasing Services Singapore Pte. Ltd.
Waypoint Leasing Services UK Limited
Waypoint Services Brasil Ltda.
Waypoint Holdings Malta Limited
Horizon Beta Limited
Waypoint Leasing Tianjin Tianjia Limited
Waypoint Leasing France 1A EURL

Directors' and Officers' Affiliations

AWAS
Beyond Capital Fund
Brigade Capital Management
CHC Helicopter
CIT Group
CIT Transportation Finance
CSP Associates
Era Group Inc.
Era Group Inc., the aviation subsidiary of SEACOR Holdings
FIG
FleetBoston Financial (Bank of America)
GE Capital
GE Capital Aviation Services (GECAS)
Genesis Lease Limited n/k/a AerCap
Honeywell
International Lease Finance Corporation (ILFC)
KPMG
Martha Graham Dance
Mitchell Madison Group
The Association of Chartered Certified Accountants (ACCA)
United Technologies
Vision Capital Advisors
White & Case LLP

Lenders (Prepetition and Postpetition)

AFHS
Bank of America
Bank of America Merrill Lynch
Barclays
Barings
BNP Paribas
Capital One
China Merchants Bank

CIT Group
Citibank
Cross Ocean
Deutsche Bank
Deutsche Bank (Distressed Products)
Fifth Third
FirstSource
Goldman Sachs
KeyBank N.A.
MassMutual
Mitsubishi UFJ Lease
MUFG Union Bank
National Australia Bank
Nedbank
Northwestern Mutual
Prudential
RBS/Lombard
Royal Bank of Canada
Siemens
SMBC
Strategic Value Partners
SunTrust
Wells Fargo Bank, National Association

Lessees

Acher Aviation Helicopters (Pty) Ltd
ADAC Luftfahrt Technik GmbH
AgustaWestland Philadelphia Corporation
AgustaWestland S.p.A.
Air Greenland A/S
Airbus Helicopters Deutschland GmbH
Babcock Mission Critical Services
Babcock Mission Critical Services Espana SAU
Babcock Mission Critical Services France
Babcock Mission Critical Services Galicia SL
Babcock Mission Critical Services Italia S.P.A
Babcock Mission Critical Services Offshore Limited
Babcock Mission Critical Services Onshore Limited
Babcock Offshore Services Australasia Pty Ltd (ACN 141 024 606)
Babcock Scandinavian Air Ambulance AB
Brilog Leasing Ltd
Bristow Group Inc.
Bristow US LLC
Capstone Aviation Pte Ltd.
Caverton Helicopters Limited
CHC Helicopter Australia Pty Ltd

CHC Helicopters (Barbados) Limited
CHC Helicopters (Barbados) SRL
CHC Leasing (Ireland) DAC
CHC Leasing S.A.R.L
DRF Stiftung Luftrettung Gemeinnutzige Ag
Eagle Copters Ltd
Ecocopter SA
Elance Helicopter Global Services SL
EMAR Taxi Aereo Ltda
Emerald Pacific Airlines
Everett Aviation (Charter) Limited
FAASA Aviacion S.A.
Global Helicopter Services GMBH
Habock Aviation SLU
Heliconia Industries Trade and Leasing Limited
Helicopteros Nacionales de Colombia S.A.S.
Heli-One Canada ULC
Heli-One Leasing ULC
Heliworld Leasing Limited
HNZ New Zealand Limited
International Aviation Leasing Limited
Lider International Aviation B.V.
Lider Taxi Aereo S/A - Air Brasil
Mackay Helicopters Pty Ltd Acn 086 893 487
NHV Danmark / Dancopter AS
Northern Helicopter GMBH
OHI Finance II S.A.
Ornge Global Air Inc
Pacific Helicopters Limited
PT National Utility Helicopters
Puma Air SAC
Ritzville LLC
Rotorcraft Leasing Company, LLC
Sazma Aviation SDN BHD
Scandinavian MediCopter AB
Servicios Aereos de Los Andes SAC
Shenzhen Kings General Aviation Co Ltd
Skyway(Tianjin)Leasing Co., Ltd.
TAF Helicopters SL
Titanhelicopters (Pty) Limited
Tropical Artic Logistics Ltd

Shareholders

Alan Jenkins
Allan Rowe
Cartesian Capital Group LLC

Clark McGinn
David Gorsky
Ed Washecka
Ian Gurekian
Jack Weiner
James Hughes
Jesse Crews
John U. and Donna W. Beusch Trustee of J&D Beusch
Jonathan Law
Ken Dowling
Madockawando Holdings, LLC
Marc Schechter
Margaret Clandillon
Mark McComiskey
Matthew John McMahon
MSD Capital, L.P.
MSD Partners LP
MSDC Waypoint Investors, LLC
Oliver Althoff
Pangaea Two Acquisition Holdings VI Management, Limited
Pangaea Two Acquisition Holdings VI, LP
Peter Dahm
Peter Vanderlee & Lesley Oliver-Vanderlee
Philip Stransky
Quantum Strategic Partners Ltd.
Robert Van de Vuurst
Ronan Likely
Scott & Margaret McLaughlin
Sergio Wolkovisky & Farida Kassin
Simon Dahm
Soros Fund Management LLC
Steffen Bay
Steven Kluger 2012 Trust
Swati Rishi
Todd Wolynski
Tom Kelly
Trust for the Benefit of Alec Washecka
Trust for the Benefit of Rory Washecka

Centralized Bank Accounts

Australia and New Zealand Banking Group
Barclays Bank PLC
BNP Paribas France
BNP Paribas
BGL BNP Paribas
BNP Paribas New York Branch

Deutsche Bank AG
JP Morgan Chase Bank, N.A.
KeyBank N.A.
Santander Global Banking & Markets
Societe Generale
Sparebanken Vest
SunTrust Bank
Wells Fargo Bank N.A.

Bankruptcy Judges

Chief Judge Cecelia G. Morris
Judge Stuart M. Bernstein
Judge Shelley C. Chapman
Judge James L. Garrity Jr.
Judge Martin Glenn
Judge Robert D. Drain
Judge Robert E. Grossman (visiting)
Judge Sean H. Lane
Judge Mary Kay Vyskocil
Judge Michael E. Wiles

Bankruptcy Judge Staff

Frances Fredericks
Vanessa Ashmeade
Brenda Robie
Uri Pinelo
Jeremy Merkin
Chantel Barrett
Michael Brasky
Nicole Herther-Spiro
Mike Paek
Greg White
Jamie Eisen
Jessica Chue
Dorothy Li
Rosemary DiSalvo
Mimi Correa
Salvatore Daniele
Justin Song
Willie Rodriguez
Annie Wells
Allison Slick
Joshua Neifeld
Deanna Anderson
Elizabeth Williams
Nathaniel Benfield

TJ Li
Lynda Calderon
Liza Ebanks
Christine Azzaro
Bryant Churbuck
Monica Perrigino
Lynda Calderon
Andrew Citron
Eitan Blander
Jacqueline DePierola
Lorraine Echevarria
Allison Slick
Donna Xu

Current Officers/Directors

Albert Sugianto
Alan Jenkins
Andre Sauvenay
Brian Culligan
Burlin Marsay Russouw
Chan Chun Seng Isaac
Chee Hoong Kuan
Christopher Casapinta
Claire Domancich
Conrad John Barber
David Gerald Taylor
David Gorsky
David Ricardo Caro
Derek Paul O'Reilly
Emmett Vivien McEvoy
Fabian Patrick Rafael Tomas Graebner
Geraldine Teresa Peter Kadau
Hooman Yazhari
Holly Yuen
Ian Gurekian
Joerg Stuckart
Ken Dowling
Linda Ann Callaghan
Michael Justus Pitout
Noreen Mullane
Oliver Althoff
Pascal Marty
Patrick Herbin-Le Duc
Paul Christopher Devlin
Peggy Marie-José Murphy
Peter Drachmann

Peter George Zapanalis
Philip Alexander Martin Stransky
Raphael Raugel
Ronan Likely
Shamit Grover
Silvan Muhey Hussien
Steffen Bay
Thomas Patrick Kelly
Todd Wolynski
Torsten Islei
Victoria Grech
Wai San Yuen
William Lee Transier
William Wasyl Jarosz

Debtors' Professionals

A&L Goodbody
Accenture LLP
Ernst & Young
FTI Consulting, Inc.
Houlihan Lokey Capital, Inc.
KPMG
Kurtzman Carson Consultants LLC
Seabury Corporate Advisors LLC
Weil, Gotshal & Manges LLP

Former Officers/Directors

Albert Sugianto
Allan Rowe
Bernd Hofstadt
Chan Chun Seng Isaac
Chris Knott
Christopher Peter Wakefield
David Cooke
Ed Washecka
John McMahon
Jonathan Mark Law
Lai Ham Wu
Marc Schechter
Margaret Denise Clandillon
Mark Longstreth
Mark Wolfson
Peter Dahm
Stephen Rossiter
Vipul B. Tandon
Keogh Ryan Tierney

Insurance Providers/Insurance Brokers/Surety Bonds

ACE American Insurance Company
Acord Corporation
AIG American Home Assurance Company
AIG Europe Limited
Ambrose Employer Group, LLC
American Zurich Insurance Company
AXIS Insurance Company
Beazley Insurance Company, Inc.
Encon
Endurance Assurance Corporation
Granite State Insurance Company
Illinois National Insurance Company
MassMutual
Metis Ireland
MetLife
National Union Fire Insurance Company of Pittsburg, Pa.
Special Contingency Risks Inc.
TriNet
TriNet HR IV, LLC
United Healthcare Global
UnitedHealthcare
USI Insurance Services National, Inc.
Vhi Healthcare
Willis of New York, Inc.
Willis of New York Inc.
Willis Tower Watson
Willis Risk Services (Ireland) Limited
XL Specialty Insurance Company Schaumburg, USA

Interested Parties/Notice of Appearance Parties [up to ECF 87]

Banc of America Credit Products, Inc.
Bank of Utah
BNP Paribas
CHC Helicopters Netherlands B.V.
Cross Ocean AGG Company I
Heli-One (Poland) Sp. Z o.o.
Heli-One Canada Inc.
Kings Forest S.a.r.l.
Lombard North Central PLC, Asset Financing and Leasing
Macquarie Financial Holdings Pty Limited
Macquarie Rotorcraft Leasing Holdings Limited
Queens Gate S.a.r.l.
Rathgar S.a.r.l.
Siemens Financial Services, Inc.
Sumitomo Mitsui Banking Corporation, Brussels Branch

SunTrust Bank
Wells Fargo Bank, N.A.

Lien Claimants

ACS Norway
ADAC Luftfahrt Technik GmbH
AgustaWestland Malaysia Sdn. Bhd
AS Aerospace
Bel Air Aviation A/S
Belair Helicopters
CHC Helicopters Netherlands BV
CHC Norway
DART Aerospace
Eagle Copters Maintenance Ltd
GalaxyAerospace
Heli-One Poland
Heli-One Canada Inc.
Leonardo Helicopters
Leonardo SPA
Pratt & Whitney
Specialist Aviation Services
Titan Helicopter Group

Litigation Counterparties/Litigation Pending Lawsuits

Airbus
Ed Washecka

Non-Debtors' Professionals

Akin Gump Strauss Hauer & Feld LLP
Alston & Bird LLP
Alvarez & Marsal LLP
Alvarez & Marsal Securities, LLC
Clifford Chance
Mayer Brown LLP
Milbank, Tweed, Hadley & McCloy LLP
Morgan, Lewis & Bockius
Norton Rose Fulbright LLP
Norton Rose Fulbright US LLP
Skadden, Arps, Slate, Meagher & Flom LLP
Sullivan & Cromwell LLP
Vedder Price/VedderPrice
Willkie Farr & Gallagher LLP

Ordinary Course Professionals

A&L Goodbody
Abela & Abela Notaries Public

Administration des Contributions Directes
Advokatfirman Lindahl KB
Alec Gabbett
Allen and Overy
Alston & Bird LLP
Amtsgericht Braunschweig
Anjarwalla & Khanna
Arias, Fabrega and Fabrega
Atticus Legal Rechtsanwalts-gesellschaft mbh
ATZ Law Chambers
AZMI & Associates
Baker Donelson
Bash & Rameh LLP
Bird & Bird
Blake Morgan
Brigard Urrutia
Cabinet Khaled A. Houda
Carey y Cia Ltda
Cascione, Pulino & Boulos Advogados
CMS Cameron McKenna Nabarro Olswang LLP
Conyers Dill and Pearman
Covington & Burling LLP
Daugherty, Fowler, Peregrin, Haught & Jenson
David J. Sweeney
De Brauw Blackstone Westbroek
Dentons Canada LLP
Dentons Europe (Central Asia) Limited
Dentons Europe LLP
Dentons UKMEA LLP
DJ Carey Notaries
DLA Piper (Thailand) Limited
Dr. Gregor Basty and Thomas Haasen Notary
Dr. Hannes Klus Notar
Evercore Group L.L.C
Farkouh Furman & Faccio LLP
Felsberg Advogados
Fitzpatrick Business Systems
Ganado Advocates
Gowling WLG
Gowling WLG (UK) LLP
Harris, St. Laurent and Chaudhry LLP
Haynes and Boone LLP
Herbert Smith Freehills
Hogan Lovells US LLP
Holman Fenwick Willan LLP
Hughes Hubbard & Reed LLP

I.J. Martin & Co Ltd
JLC Advisors LLP
JunHe LLP
Kettani Law Firm
Latham & Watkins
Leahy & Partners Solicitors
Leahy Lewin Lowin Sullivan Lawyers
Loyens & Loeff
Loyens & Loeff Singapore LLP
Lyons Benenson & Co Inc.
Machado, Meyer, Sendacz e Opice
Maples and Calder
Matheson Solicitors
McAfee & Taft
McCann Fitzgerald Solicitors
McLagan Partners Inc.
Merrill Corporation
Milbank, Tweed, Hadley & McCloy LLP
Miranda & Asociados
MJM Barristers & Attorneys
Morris James LLP
Niall Sheehy Notary Public
Norton Rose Fulbright LLP
Parker & Co
Peak Performance Recruitment Ltd
Plesner Law Firm
PLMJ Advogados SP RL
Pluim Consulting
Pratt & Whitney
PricewaterhouseCoopers
Pryor Cashman LLP
Rajinder Narain & Co
Robert Wray LLC
Rochford Brady Legal Services
Rodrigo, Elias & Medrano Abogados
Romulo Mabanta Buenaventura Sayoc & De Los Angelas
Siguion Reyna Montecillo and Ongsiako Law
Swiss Aviation Consultants
Tanner De Witt Solicitors
TMF Management Ireland Ltd
Wachtell, Lipton, Rosen and Katz LLP
Walkers
Watson, Farley & Williams S.L.
Webber Wentzel
Weitnauer Rechtsanwaite
White and Case LLP

Wiersholm AS
Willkie Farr & Gallagher LLP

Owner Trustees

Bank of Utah
Wells Fargo Trust Company, National Association

Regulators/Governments (Federal, State and Local)

Civil Aviation Authority (the "CAA") in the United Kingdom
European Aviation Safety Agency
Federal Aviation Administration
Internal Revenue Service
Norwegian CAA
United States Attorney's Office for the Southern District of New York

Secured Creditors

Airbus Helicopters Financial Services Limited
Bank of Utah
BNP Paribas
Deutsche Bank AG London Branch
Deutsche Bank AG New York Branch
Deutsche Bank Securities Inc.
KeyBank N.A.
Lombard North Central plc
MFUG Union Bank, N.A.
Mitsubishi UFJ Lease & Finance (U.S.A.) Inc.
N.B.S.A. Limited
National Australia Bank Ltd.
PruCo Life Insurance Company
Prudential Arizona Reinsurance Term Company
Prudential Financial
Prudential Insurance Company of America (the)
Prudential Legacy Insurance Company of New Jersey
Prudential Retirement Guaranteed Cost Business Trust
Prudential Retirement Insurance and Annuity Company
Royal Bank of Scotland
Sumitomo Mitsui Banking Corporation
Sumitomo Mitsui Banking Corporation Europe Limited
Sumitomo Mitsui Banking Corporation, Brussels Branch
SunTrust Bank
Wells Fargo Bank, National Association
Wilmington Trust (as agent)

Taxing Authorities

Arkansas County Appraisal District
Aransas County Appraisal District (Texas)

Australian Taxation Office
Bundeszentralamt für Steuern (Federal Central Tax Office)
Cameron Parish Tax Collector
Canada Revenue Agency
Corporation Tax Services, HM Revenue and Customs
Department of Revenue Services, State of Connecticut
Finanzamt Dusseldorf -Altstadt
French Ministry for the Economy and Finance
Grand -Duché de Luxembourg -Administration des Contributions Directes
Inland Revenue Board of Malaysia
Inland Revenue Department (IRS)
Inland Revenue Department (Hong Kong)
Inland Revenue Authority of Singapore (IRAS)
Internal Revenue Commission (Papua New Guinea)
Internal Revenue Services (IRS)
LaFayette Parish Assessor
LaFourche Parish Assessor
Louisiana Department of Revenue
Plaquemines Parish Assessor
South Africa Revenue Service (SARS)
State of Delaware, Division of Corporations
The Department of Federal Revenue of Brazil (Receita Federal)
The Office of the Collector General
The Office of the Collector General (Ireland)
Vermillion Parish Assessor

Top 30 Unsecured Creditors

AgustaWestland Malaysia Sdn. Bhd
Airbus Helicopters Deutschland GMBH
Al Tamimi & Company
Alvarez & Marsal Securities, LLC
Arendt & Medernach
AS Aerospace
Baker Donelson
Bel Air Aviation A/S
Bird & Bird LLP
CHC Helicopters Netherlands BV
DART Aerospace
Dentons Rodyk & Davidson LLP
Dentons UK MEA LLP
Eagle Copters Maintenance Ltd.
Felsberg Advogados
Galaxy Aerospace
Goldman Sachs & Co.
Gowling WLG (UK) LLP
Harris, St. Laurent & Chaudhry LLP

Heli-One (Poland) SP. Z O.O.
Heli-One Canada Inc.
Holman Fenwick Willan LLP
Hub Digital Limited
Leonardo SPA
Lombard North Central PLC
PLMJ Advogados SP RL
Pratt & Whitney
Rodrigo, Elias & Medrano Abogados
Velocity Insurance Group LLC
Wachtell, Lipton, Rosen and Katz LLP

UCC Lien Holders/UCC Search Results

Bank of Utah
Wells Fargo Trust Company, National Association

United States Trustee (Office of the)

William K. Harrington
Linda A. Riffkin
Andrea B. Schwartz
Andy Velez-Rivera
Benjamin J. Higgins
Brian S. Masumoto
Greg M. Zipes
Paul K. Schwartzberg
Richard C. Morrissey
Serene Nakano
Victor Abriano
Shannon Scott
Susan Arbeit
Cheuk M. Ng
Sylvester Sharp
Mary V. Moroney
Nadkarni Joseph
Amanda Cassara
Danny A. Choy
Ercilia A. Mendoza
Ilusion Rodriguez
Maria Catapano

Utility Providers

3Mobile
Action Point Technology
AT&T
BNC

Deutsche Telekom
EE Customer Services
Eir
Energia (Northern Ireland Utility Company)
Foxtel Cable Television PTY LTD
GoToMeetings/Open Voice
Jarrod Burton
Lantel Networks
Microsoft Azure
Nasdaq
Optimum
Steffen Bay
Three
Viatel
Vodafone Hutchison Australia Pty Limited

Vendors/Suppliers/Contract Counterparties

Actionpoint
ADP Canada
Aerdata BV
Airbus Helicopters
Airglaze Aviation
Alter Domus Australia (Pty) Ltd.
Alter Domus Deutschland GmbH
Alter Domus Hong Kong Ltd.
Alterdomus GMBH
AS AEROSPACE
Atler Domus UK Limited
Aviation Management APS
Avpro Inc.
Bank of Utah Experience Service
Barclaycard Euro
Barclaycard GBP
Barclayscard Commerical
Bel Air Aviation A/S
Bell Helicopter
Bollere Logistics Germany GMBH
Bollere Transport & Logistics South Africa
Bureau Van Dijk
Credit Suisse
DHL Express
EMC3
Encon
Halo Branded Solutions Inc.
Harper Collins Publisher
Hays Specialist Recruitment (Ireland) Limited

Heli One Poland
Helicopters International Shipping Services Inc.
Honeywell Avionics
ICSA Software International
Institute of Directors in Ireland
Intalinks Inc.
Intertrust
Intertrust (Norway) AS
Investec Bank Limited
Key Management Pte. Ltd.
Leonardo-Finmeccanica
Lider Taxi Aereo S/A -Air Brazil
Madison Pacific
Marlin Dailey
Metis Ireland
Microsoft Ireland Operations Ltd
Nasdaq OMX Nordic OY
Philippi Prietocarrizosa Ferrero DU & Uria Spa
Prime and Llonk Brasil (Mariana Rangel)
Reed Business Information
Reed Exhibitions
Regus
Regus Management Singapore PTE Limited
Safran Helicopter Engines USA
Sard Verbinnen
SFS Aviation Co. Ltd.
Sikorsky Aircraft Corporation,
Star Incorporated
The Bank of New York Mellon
TIGL Ireland Management Ltd
TMF Corporate Services (South Africa) (Pty) Ltd.
TMF Management (Ireland) Limited
TMF Management (UK) Auxillary
TriNet HR IV, LLC
Vinci Aeronautica
Zurich

EXHIBIT 2

List of Current and Former Clients

White & Case Connections¹

Entity	Relationship to White & Case Disclosed in the Retention Application	Current Relationship to White & Case
United Technologies	Client of current partner at prior firm	Current client ²
Pratt & Whitney	Former client	Current client
National Australia Bank Ltd.	Potential current client	Current client
Loyens & Loeff	Co-advisor of former client	Current client
TriNet	N/A	Client of current associate at prior firm
Willis Tower Watson	N/A	Former ³ client

¹ In setting forth its relationships, White & Case has in certain instances assumed the existence of the relationship based on close name similarity.

² “Current client” encompasses our current clients and affiliates of those current clients within the same family of companies.

³ “Former” indicates that White & Case has no active matter open with the client but may have an ongoing relationship with the entity. This encompasses any affiliates of a former client.