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*Attorneys for Defendant
LCI Helicopters (Ireland) Limited*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

WAYPOINT LEASING HOLDINGS LTD., *et al.*,
Debtors.

MACQUARIE ROTORCRAFT LEASING
HOLDINGS LIMITED,

Plaintiff,

v.

LCI HELICOPTERS (IRELAND) LIMITED,
Defendant.

Chapter 11

Case No.: 18-13648 (SMB)

Jointly Administered

Adversary Proceeding No. 19-01107 (SMB)

SETTLEMENT DATE AND TIME:
September 17, 2019, 12:00 P.M./EST

**NOTICE OF PRESENTMENT OF ORDER DISMISSING FIRST AMENDED
ADVERSARY COMPLAINT WITH PREJUDICE PURSUANT TO DOCKET NO. 14**

PLEASE TAKE NOTICE that pursuant to Rule 9074-1(a) and the Memorandum Decision Granting Defendant's Motion to Dismiss the First Amended Adversary Complaint with Prejudice (Docket No. 14), Defendant LCI Helicopters (Ireland) Limited, through its undersigned counsel will present the attached proposed Order to the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in the United States Bankruptcy Court, Alexander



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Hamilton Customs House, One Bowling Green, New York, New York 10004, on September 17, 2019 at 12:00 noon or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that, unless a written counterproposal, with proof of service is filed with the Clerk of the Court and a courtesy copy delivered to Judge Bernstein's chambers and served upon the undersigned on one day's notice, the Order may be signed.

Dated: New York, New York
September 12, 2019

Respectfully submitted,

MANATT, PHELPS & PHILLIPS, LLP

By: /s/ Andrew L. Morrison

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**ORDER DISMISSING FIRST AMENDED ADVERSARY
COMPLAINT WITH PREJUDICE**

This matter coming before the Court on the motion of Defendant LCI Helicopters (Ireland) Limited (“LCIH”) to dismiss the First Amended Adversary Complaint filed by Plaintiff Macquarie Rotorcraft Leasing Holdings Limited (“Macquarie”), with prejudice, pursuant to Fed. R. Bankr. P. 7012(b) and Fed. R. Civ. P. 12(b)(6), for failure to state a claim upon which relief can be granted with respect to all claims and causes of action asserted against LCIH (the

“Motion”); and the Court having considered the papers submitted in support of the Motion, opposition thereto, the reply thereto and Macquarie’s supplemental submission, and having considered the statements of counsel at oral argument before the Court; and sufficient cause appearing for the relief sought in the Motion as set forth in the Court’s Memorandum Decision dated and entered on September 10, 2019;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED in its entirety.
2. Macquarie’s First Amended Adversary Complaint is dismissed with prejudice pursuant to Fed. R. Bankr. P. 7012(b) and Fed. R. Civ. P. 12(b)(6) and the clerk of the Court is directed to close this Adversary Proceeding which is hereby closed.
3. LCIH is entitled to its statutory costs as the prevailing party and may submit a bill of costs pursuant to Bankruptcy Rule 7054(b).
3. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated: September ____, 2019
New York, New York

Hon. Stuart M. Bernstein