

PAUL HASTINGS LLP

-and-

Chris L. Dickerson (admitted *pro hac vice*)
Mark D. Pollack (admitted *pro hac vice*)
Nathan S. Gimpel (admitted *pro hac vice*)
Michael C. Whalen (admitted *pro hac vice*)
71 S. Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

WAYPOINT LEASING HOLDINGS LTD.,
et al.,

MACQUARIE ROTORCRAFT LEASING
HOLDINGS LIMITED,

V.

LCI HELICOPTERS (IRELAND)
LIMITED,

Chapter 11

Jointly Administered

Adversary Proceeding No. 19-01107



**MACQUARIE ROTORCRAFT LEASING HOLDINGS LIMITED'S STATEMENT OF
NO OBJECTION AND RESERVATION OF RIGHTS**

Plaintiff Macquarie Rotorcraft Leasing Holdings Limited (“Plaintiff”), does not object to the proposed *Order Dismissing First Amended Adversary Complaint with Prejudice* (ECF No. 15), provided that nothing in that order prejudices or impairs Plaintiff’s right to object to the reasonableness of Defendant LCI Helicopters (Ireland) Limited’s itemization of costs, or seek judicial review of such costs on motion served within seven days of the taxation of costs by the clerk, consistent with Federal Rule of Bankruptcy Procedure 7054(b)(1).

Dated: September 16, 2019
New York, New York

Respectfully submitted,
/s/ G. Alexander Bongartz

G. Alexander Bongartz, Esq.
PAUL HASTINGS LLP
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
alexbongartz@paulhastings.com

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*Counsel to Macquarie Rotorcraft Leasing Holdings
Limited*

CERTIFICATE OF SERVICE

I hereby certify that on September 16, 2019 I electronically filed the foregoing *Macquarie Rotorcraft Leasing Holdings Limited's Statement of No Objection and Reservation of Rights* with the United States Bankruptcy Court for the Southern District of New York using the Court's CM/ECF system, which electronically served a copy on all counsel of record.

Dated: September 16, 2019

/s/ G. Alexander Bongartz
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