

KURTZMAN CARSON CONSULTANTS LLC  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Telephone: (310) 751-1539  
Drake D. Foster  
Sarah H. Bryan

*Administrative Agent for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re	:	Chapter 11
WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	:	(Jointly Administered)
Debtors. <sup>1</sup>	:	

-----X

**SUMMARY SHEET FOR SECOND INTERIM AND FINAL APPLICATION OF  
KURTZMAN CARSON CONSULTANTS LLC AS ADMINISTRATIVE AGENT FOR  
THE DEBTORS FOR INTERIM ALLOWANCE OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF  
ACTUAL AND NECESSARY EXPENSES INCURRED FROM JANUARY 1, 2019  
THROUGH AND INCLUDING JULY 31, 2019<sup>2</sup>**

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Professional Services to:	Debtors
Fee Period for which compensation and reimbursement is sought:	January 8, 2019 <i>Nunc Pro Tunc</i> to November 25, 2018
Period for which Interim Compensation and reimbursement is sought:	April 1, 2019 through July 31, 2019
Amount of Interim Compensation sought as actual, reasonable, and necessary:	\$14,102.22
Amount of Interim Expense Reimbursement sought as actual, reasonable and necessary:	\$0.00
Period for which Final Compensation and Expense Reimbursement is sought:	January 1, 2019 through July 31, 2019
Amount of Final Fee Compensation sought as actual, reasonable and necessary:	\$184,811.43
Amount of Final Fee Expense Reimbursement	\$0.00

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as **Exhibit A**.

<sup>2</sup> While the final fee period is November 25, 2018 through August 9, 2019, KCC only incurred fees as the Administrative Agent during the months of January 2019 through July 2019.



sought as actual, reasonable and necessary:	
This is an: <u> X </u> interim <u> X </u> final application	

Prior Applications Filed:

		Requested		Approved by Court to Date		
<i>Date Filed/Docket No.</i>	<i>Period Covered</i>	<i>Fees</i>	<i>Expenses</i>	<i>Fees</i>	<i>Expenses</i>	<i>Amount Paid</i>
5/15/19/No. 778	1/1/2019 – 3/31/2019	\$170,709.21	\$0.00	\$170,709.21	\$0.00	\$170,709.21

**COMPENSATION BY MATTER FOR THE SECOND INTERIM PERIOD**

Service Category	Hours	Total
Solicitation	82.2	\$13,260.20

**BILLING SUMMARY FOR THE SECOND INTERIM PERIOD<sup>3</sup>**

Name	Initials	Position	Hours	Rate	Total
Alvaro Salas	ASA	Solicitation Consultant	7	\$156.00	\$1,092.00
Caitlin Corrie	CJC	Clerk	0.1	\$40.00	\$4.00
Darlene Calderon	DSC	Solicitation Consultant	15.2	\$156.00	\$2,371.20
Darlene Calderon	DSC	Solicitation Consultant	1.2	\$153.50	\$184.20
Hugo Maida	HAM	Solicitation Consultant	0.1	\$156.00	\$15.60
Leticia Salas	LES	Solicitation Consultant	29.5	\$172.00	\$5,074.00
Melissa Membrino	MFM	Senior Managing Consultant	1	\$156.00	\$156.00
Patrick Morrow	PJM	Solicitation Consultant	6.6	\$172.00	\$1,135.20
Rossmery Martinez	RMZ	Solicitation Consultant	0.3	\$156.00	\$46.80
Senayt Berhe	SEB	Consultant	1.8	\$86.00	\$154.80
Stephanie Paranhos	SEP	Solicitation Consultant	0.2	\$156.00	\$31.20
Stanley Martinez	SMZ	Solicitation Consultant	18.5	\$156.00	\$2,886.00
Sydney Reitzel	SYR	Solicitation Consultant	0.7	\$156.00	\$109.20
<b>TOTAL</b>			<b>82.2</b>		<b>\$13,260.20</b>

<b>Total Incurred:</b>	\$13,260.20
<b>Blended Rate:</b>	\$161.32

<sup>3</sup> Please note that the total amount sought for the Second Interim Period also includes \$158.79 in applicable sales tax.

**COMPENSATION BY MATTER FOR THE FINAL FEE PERIOD**

Service Category	Hours	Total
Schedules and SOFAs	987.6	\$160,516.4
Solicitation	82.2	\$13,260.20

**BILLING SUMMARY FOR THE FINAL FEE PERIOD<sup>4</sup>**

Name	Initials	Position	Hours	Rate	Total
Alvaro Salas	ASA	Solicitation Consultant	141.1	\$156.00	\$22,011.60
Alyssa Kim-Whittle	AKW	Solicitation Consultant	0.1	\$156.00	\$15.60
Caitlin Corrie	CJC	Clerk	0.1	\$40.00	\$4.00
Darlene Calderon	DSC	Solicitation Consultant	183.6	\$156.00	\$28,641.60
Darlene Calderon	DSC	Solicitation Consultant	1.2	\$153.50	\$184.20
Heather Montgomery	HMY	Solicitation Consultant	20.9	\$156.00	\$3,260.40
Hugo Maida	HAM	Solicitation Consultant	1.6	\$156.00	\$249.60
Jennifer Westwood	JMG	Solicitation Consultant	15.8	\$156.00	\$2,464.80
Leanne Rehder	LVR	Solicitation Consultant	2.8	\$172.00	\$481.60
Leticia Salas	LES	Solicitation Consultant	438.1	\$172.00	\$75,353.20
Lydia Do	LYP	Solicitation Consultant	60.9	\$156.00	\$9,500.40
Melissa Membrino	MFM	Senior Managing Consultant	1	\$156.00	\$156.00
Patrick Morrow	PJM	Solicitation Consultant	18.9	\$172.00	\$3,250.80
Priscilla Romero	PRO	Consultant	4.6	\$150.50	\$692.30
Rossmery Martinez	RMZ	Solicitation Consultant	0.3	\$156.00	\$46.80
Senayt Berhe	SEB	Consultant	1.8	\$86.00	\$154.80
Sheila McClune	SML	Technical Project Consultant	2.8	\$56.00	\$156.80
Stanley Martinez	SMZ	Consultant	4.2	\$150.50	\$632.10
Stanley Martinez	SMZ	Solicitation Consultant	84.2	\$156.00	\$13,135.20
Stephanie Paranhos	SEP	Solicitation Consultant	0.2	\$156.00	\$31.20
Sydney Reitzel	SYR	Solicitation Consultant	85.6	\$156.00	\$13,353.60
<b>TOTAL</b>			<b>1,069.8</b>		<b>\$173,776.60</b>

<b>Total Incurred:</b>	\$173,776.60
<b>Blended Rate:</b>	\$162.44

<sup>4</sup> Please note that the total amount sought for the Second Interim Period also includes \$11,034.83 in applicable sales tax.

KURTZMAN CARSON CONSULTANTS LLC  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Telephone: (310) 751-1539  
Drake D. Foster  
Sarah H. Bryan

*Administrative Agent for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
WAYPOINT LEASING :  
HOLDINGS LTD., *et al.*, : Case No. 18-13648 (SMB)  
: (Jointly Administered)  
: Debtors.<sup>1</sup>  
-----X

**SECOND INTERIM AND FINAL APPLICATION OF KURTZMAN CARSON  
CONSULTANTS LLC AS ADMINISTRATIVE AGENT FOR THE DEBTORS FOR  
INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM JANUARY 1, 2019 THROUGH JULY 31, 2019**

TO THE HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE:

Kurtzman Carson Consultants LLC (“KCC” or “Applicant”), Administrative Agent for the above-captioned debtors, hereby submits its second interim and final fee application (the “Application”) seeking (i) allowance of compensation for professional services in the amount of \$14,102.22 incurred by KCC for the fee period from April 1, 2019 through and including July 31, 2019 (the “Second Interim Period”); and (ii) granting final approval of compensation for professional services performed in the amount of \$184,811.43 which represents all fees for the period commencing January 1, 2019 through and including July 31, 2019 (the “Final Fee”).

---

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto as **Exhibit A**.

Period”), and respectfully represents:

**I. JURISDICTION**

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.
2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

**II. FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT**

3. This Application is made pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), Administrative Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses (the “UST Guidelines” and, together with the Local Guidelines, the “Guidelines”), the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated January 11, 2019 (the “Interim Compensation Order”) [Docket No. 250], and the *Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014 and 2016 Authorizing Debtors to Retain KCC as Administrative Agent Nunc Pro Tunc to the Petition Date* (the “Administrative Agent Order”) [Docket No. 223], for approval of compensation for services rendered to the Debtors during the Second Interim Period in the amount of \$14,102.22 and for final approval of \$184,811.43 for all fees incurred during the Final Fee Period.

4. During the Second Interim Period, KCC’s professionals expended a total of 82.2

hours for which compensation is requested. The blended hourly rate for the KCC during the Second Interim Period was \$161.32.

5. During the Final Fee Period, KCC professionals expended a total of 1,069.8 hours for which compensation is requested. The blended hourly rate for the KCC during the Final Fee Period was \$162.44.

6. A schedule setting forth the number of hours expended by the professionals of KCC and their respective hourly rates is attached hereto in **Exhibit B**.

7. KCC maintains computerized records of the daily time entries completed by all the KCC professionals. Preceding the time entries is a chart listing the names, billing rates, and time spent by each of the professionals rendering services on behalf of the Debtors. In support of the Application and consistent with the Interim Compensation Order, copies of these computerized records have been furnished to the Court and the United States Trustee and are included in the invoices attached hereto. The services rendered by KCC during the Final Fee Period are set forth in detail in (i) the invoices for the Second Interim Period attached hereto as **Exhibit C**; and (ii) KCC's First Interim Fee Application, attached hereto as **Exhibit D**.

8. The fees sought by this Application do not include any fees and disbursements that may be payable by the Debtors for services provided by KCC under the Court's *Order Pursuant to 28 U.S.C. 156(c), 11 U.S.C. 105(a), and L. Bankr. R. 5075-1 Authorizing Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors* [Docket No. 24] (the "**Notice and Claims Agent Order**"). Procedures for the payment of such fees and disbursements are separately addressed in the Notice and Claims Agent Order. Additionally, no fees and disbursements for services provided to the Debtors under the Administrative Agent Order are or will be sought to be paid under the Notice and Claims Agent Order.

9. As set forth in the Certification of Sarah H. Bryan, Corporate Counsel of KCC,

attached hereto as **Exhibit E**, all of the services for which interim compensation is sought herein were rendered for and on behalf of the Debtors in connection with these chapter 11 cases.

### **III. BACKGROUND**

#### **A. The Chapter 11 Cases**

10. On November 25, 2018 (the “Petition Date”), the Debtors each commenced a bankruptcy case by filing a petition for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Debtors’ Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered.

11. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

### **IV. SUMMARY OF ADMINISTRATIVE SERVICES RENDERED**

12. The following is a summary description of the primary services rendered by KCC during the Fee Period that highlights the benefits conferred upon the Debtors and their respective estates and creditors. All of the professional services rendered by KCC are set forth in the computerized time records maintained by KCC and in the invoices annexed hereto as **Exhibits C and D**, and the Court is respectfully referred to those records for detail of all work performed by the Applicant.

13. During the Second Interim Period, KCC assisted the Debtors with their solicitation process. Pursuant to the Disclosure Statement Order, KCC worked with the Debtors to identify the various classes and unclassified groups, including corresponding voting amounts, and captured this information in the Voting Amount Spreadsheet. In addition, KCC assisted with the tabulation of ballots, including reviewing those ballots in KCC’s systems to verify all information

was accurately reflected. KCC also provided the ballots with unique identifying information and ensured each ballot was properly tabulated. In addition, KCC prepared the voting certification and corresponding reports for the Debtors' Plan.

14. In addition, during the Final Fee Period, KCC rendered extensive administrative services on behalf of the Debtors during the Fee Period in connection with assisting the Debtors and their professionals with the preparation and filing of their Schedules of Assets and Liabilities and Statements of Financial Affairs. KCC played a very significant role in this process, including by gathering and organizing data, generating and preparing Schedules and Statements from its proprietary systems for filing with the Court, and extensively communicating with the Debtors and their professionals.

#### **V. COMPENSATION REQUESTED**

15. There are numerous factors to be considered by the Court in determining allowances of compensation. *See, e.g., In re First Colonial Corp. of Am.*, 544 F.2d 1291 (5th Cir.), *cert. denied*, 431 U.S. 904 (1977); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991). *See also In re Nine Assocs., Inc.*, 76 B.R. 943 (S.D.N.Y. 1987); *In re Cuisine Magazine, Inc.*, 61 B.R. 210 (Bankr. S.D.N.Y. 1986).

16. The perspective from which an application for an allowance of compensation should be viewed in a bankruptcy case was aptly stated by Congressman Edwards on the floor of the House of Representatives on September 28, 1978, when he made the following statement in relation to section 330 of the Bankruptcy Code:

[B]ankruptcy legal services are entitled to command the same competency of counsel as other cases. In that light, the policy of this section is to compensate attorneys and other professionals serving in a case under title 11 at the same rate as the attorney or other professional would be compensated for performing comparable



services other than in a case under title 11. Contrary language in the Senate report accompanying S.2266 is rejected, and *Massachusetts Mutual Life Insurance Company v. Brock*, 405 F.2d 429, 432 (5th Cir. 1968) is overruled. Notions of economy of the estate in fixing fees are outdated and have no place in a bankruptcy code.

124 CONG. REC. H11,092 (daily ed. Sept. 28, 1978) (emphasis added); *see also In re McCombs*, 751 F.2d 286 (8th Cir. 1984); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991) (“*Drexel Burnham*”); *In re Carter*, 101 B.R. 170 (Bankr. D.S.D. 1989); *In re Pub. Serv. Co. of New Hampshire*, 93 B.R. 823, 830 (Bankr. D.N.H. 1988); *In re White Motor Credit Corp.*, 50 B.R. 885 (Bankr. N.D. Ohio 1985).

17. In awarding compensation pursuant to section 330 of the Bankruptcy Code to professional persons employed under section 327 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. Section 330 of the Bankruptcy Code provides, in pertinent part, for payment of:

(A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional persons employed by such person; and

(B) reimbursement for actual, necessary expenses. 11 U.S.C. § 330(a)(1).

18. As the court in *Drexel Burnham* stated:

With due recognition of the historical position of Bankruptcy Courts in compensation matters, we recognize that creditors have agreed to pay rates for retained counsel of their choice because of the needs of the particular case. One could posit other situations or cases where a presumption of prior informed judgment might not be as strong. Here, however, we have a multi-debtor, multi-committee case involving sophisticated creditors who have determined that the rates charged and tasks undertaken by attorneys are appropriate. We should not, and will not, second guess the determination of those parties, who are directed by Congress, under the Bankruptcy Code, to shape and resolve the case, and who are in fact bearing the cost. To do so, of course, would be to continue what Congress specifically intended to stop in 1978:

Courts, instead of markets, setting rates, with the inevitable consequence that all the legal specialists required by the debtor or official committees would demur to participate.

*Drexel Burnham*, 133 B.R. at 20-21.

19. The professional services rendered by KCC have required substantial time and effort. During the Final Fee Period, KCC's professionals recorded 1,069.8 hours providing the required professional services. KCC will continue to perform those services necessary to represent the Debtors.

20. Time and labor devoted is only one of the many factors to be considered in awarding compensation. The number of hours expended must be considered in light of (i) the amount of work involved and the results achieved to date; (ii) the novelty and difficulty of the questions presented; (iii) the skill requisite to properly perform the legal services; (iv) the preclusion of other employment on behalf of other clients; (v) the customary fee charged to a private client for the services rendered; (vi) awards in similar cases; (vii) time constraints required by the exigencies of the case, including the frequency and amount of time required to be devoted other than during regular business hours; (viii) the experience, reputation, and ability of the attorneys rendering services; and (ix) the nature and length of the professional relationship with the client (the "Johnson Factors"). See *Johnson v. Georgia Highway Express*, 488 F.2d at 717-19 (enumerating factors to be considered in awarding attorneys' fees in equal employment opportunities cases under Title VII); *In re First Colonial Corp. of Am.*, 544 F.2d at 1294 (applying the Johnson Factors in bankruptcy cases).

21. The majority of the Johnson Factors are codified in section 330(a) of the Bankruptcy Code, and have been applied by various courts in making determinations that

requested fees constitute reasonable compensation. It is well settled that the “lodestar method,”<sup>2</sup> as opposed to an application solely of the Johnson Factors, is the best means of determining fees in bankruptcy cases.<sup>3</sup> The Supreme Court, however, has clearly articulated that the “lodestar method” is presumed to subsume the Johnson Factors, as does section 330(a) of the Bankruptcy Code. *Delaware Valley I*, 478 U.S. at 563; *Cena’s Fine Furniture*, 109 B.R. at 581.

22. In the instant case, KCC respectfully submits that the services for which it seeks compensation in this Application were necessary for and beneficial to the Debtors and were rendered in order to protect and preserve the value of the Debtors’ estates during the pendency of these Chapter 11 Cases. KCC respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and the results obtained have benefited not only the Debtors, but also creditors and parties in interest as a whole. KCC further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors and all parties in interest.

23. In sum, the services rendered by KCC were necessary and beneficial to the Debtors and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation sought herein is warranted.

---

<sup>2</sup> Application of the “lodestar method” involves multiplying the number of hours reasonably expended on the case by the reasonable hourly rate of compensation for each attorney. *Shaw v. Travelers Indem. Co. (In re Grant Assocs.)*, 154 B.R. 836, 843 (S.D.N.Y. 1993). This method of calculating attorney fees is appropriate in light of section 330(a) of the Bankruptcy Code, which serves as a starting point, permitting bankruptcy courts, in their own discretion, to consider other factors, such as the novelty and difficulty of the issues, the special skills of counsel, and their results obtained. *In re Copeland*, 154 B.R. 693, 698 (Bankr. W.D. Mich. 1993).

<sup>3</sup> See e.g., *Pennsylvania v. Del. Valley Citizens’ Counsel for Clean Air*, 483 U.S. 711 (“*Delaware Valley I*”), on remand, 826 F.2d 238 (3d Cir. 1987); *Pennsylvania v. Del. Valley Citizens’ Council for Clean Air*, 478 U.S. 546 (1986) (“*Delaware Valley I*”); *United States Football League v. Nat’l Football League*, 887 F.2d 408, 413 (2d Cir. 1989), cert. denied, 493 U.S. 1071 (1990); *Lindy Bros. Builders, Inc. of Phila. v. Am. Radiator & Standard Sanitary Corp.*, 487 F.2d 161 (3d Cir. 1973), vacated on other grounds, 540 F.2d 102 (3d Cir. 1976); *In re Cena’s Fine Furniture, Inc.*, 109 B.R. 575 (E.D.N.Y. 1990); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13, 21 (Bankr. S.D.N.Y. 1991).

24. In view of the foregoing, KCC respectfully requests that it be allowed compensation in the amount of \$14,102.22 for services rendered during the Second Interim Period and \$184,811.43 for services rendered during the Final Fee Period.

#### **VI. DISBURSEMENTS**

25. KCC is not seeking reimbursement of any expenses incurred in providing professional services during the Fee Period.

#### **VIII. CONCLUSION**

26. The administrative services summarized by this Application and rendered by KCC to the Debtors during the Second Interim and Final Fee Period were substantial, professional, and beneficial to the Debtors' estates and creditors. They were reasonable and necessary to the preservation and maximization of the Debtors' estates.

27. As demonstrated throughout this Application, the other factors typically considered in determining compensation -- including complexity, results achieved, special expertise, magnitude of the matter, and professional standing -- all militate toward the conclusion that the amount of compensation requested by KCC is necessary, fair, and reasonable.

28. In light of: (a) the complexity and exigencies of these Chapter 11 cases; (b) the results achieved to date; (c) the significant contributions made and time devoted, often under severe time constraints and to the preclusion of other matters; (d) awards of compensation in similar cases; and (e) other factors pertinent to the allowance of compensation, KCC believes that the compensation sought herein is fair and reasonable and is authorized under the relevant provisions of the Bankruptcy Code.

29. All services for which compensation is sought were performed for and on behalf of the Debtors and their estates, and not on behalf of any other creditor or party in interest. KCC

is charging its standard hourly rate for professionals performing services. KCC has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases.

**WHEREFORE**, KCC respectfully requests that this Court enter an order: (a) approving the fees incurred during the Second Interim Period in the amount of \$14,102.22; (b) finally approving all fees incurred during the Final Fee Period in the amount of \$184,811.43 and (c) granting such other and further relief as this Court deems just and proper.

DATED: El Segundo, California  
September 23, 2019

KURTZMAN CARSON CONSULTANTS LLC,  
By:

/s/ Sarah H. Bryan

Sarah H. Bryan  
Drake D. Foster  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
(310) 751-1539

*Administrative Agent for the Debtors*

**Exhibit A**

**Debtors**

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	MSN 920022 Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A



<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	MSN 920030 Trust	N/A
Waypoint 2916 Business Trust	N/A	Waypoint Asset Funding 2 LLC	7783
MSN 31431 Trust	N/A	Waypoint Asset Co 1K Limited	2087
MSN 760734 Trust	N/A	Waypoint Leasing Services LLC	8965
MSN 920024 Trust	N/A		

**EXHIBIT B**

**COMPENSATION BY MATTER FOR THE SECOND INTERIM PERIOD**

Service Category	Hours	Total
Solicitation	82.2	\$13,260.20

**BILLING SUMMARY FOR THE SECOND INTERIM PERIOD**

Name	Initials	Position	Hours	Rate	Total
Alvaro Salas	ASA	Solicitation Consultant	7	\$156.00	\$1,092.00
Caitlin Corrie	CJC	Clerk	0.1	\$40.00	\$4.00
Darlene Calderon	DSC	Solicitation Consultant	15.2	\$156.00	\$2,371.20
Darlene Calderon	DSC	Solicitation Consultant	1.2	\$153.50	\$184.20
Hugo Maida	HAM	Solicitation Consultant	0.1	\$156.00	\$15.60
Leticia Salas	LES	Solicitation Consultant	29.5	\$172.00	\$5,074.00
Melissa Membrino	MFM	Senior Managing Consultant	1	\$156.00	\$156.00
Patrick Morrow	PJM	Solicitation Consultant	6.6	\$172.00	\$1,135.20
Rossmery Martinez	RMZ	Solicitation Consultant	0.3	\$156.00	\$46.80
Senayt Berhe	SEB	Consultant	1.8	\$86.00	\$154.80
Stephanie Paranhos	SEP	Solicitation Consultant	0.2	\$156.00	\$31.20
Stanley Martinez	SMZ	Solicitation Consultant	18.5	\$156.00	\$2,886.00
Sydney Reitzel	SYR	Solicitation Consultant	0.7	\$156.00	\$109.20
<b>TOTAL</b>			<b>82.2</b>		<b>\$13,260.20</b>

<b>Total Incurred:</b>	\$13,260.20
<b>Blended Rate:</b>	\$161.32

**COMPENSATION BY MATTER FOR THE FINAL FEE PERIOD**

Service Category	Hours	Total
Schedules and SOFAs	987.6	\$160,516.40
Solicitation	82.2	\$13,260.20
<b>TOTAL</b>	1,069.8	\$173,776.60

**BILLING SUMMARY FOR THE FINAL FEE PERIOD**

Name	Initials	Position	Hours	Rate	Total
Alvaro Salas	ASA	Solicitation Consultant	141.1	\$156.00	\$22,011.60
Alyssa Kim-Whittle	AKW	Solicitation Consultant	0.1	\$156.00	\$15.60
Caitlin Corrie	CJC	Clerk	0.1	\$40.00	\$4.00
Darlene Calderon	DSC	Solicitation Consultant	183.6	\$156.00	\$28,641.60
Darlene Calderon	DSC	Solicitation Consultant	1.2	\$153.50	\$184.20
Heather Montgomery	HMY	Solicitation Consultant	20.9	\$156.00	\$3,260.40
Hugo Maida	HAM	Solicitation Consultant	1.6	\$156.00	\$249.60
Jennifer Westwood	JMG	Solicitation Consultant	15.8	\$156.00	\$2,464.80
Leanne Rehder	LVR	Solicitation Consultant	2.8	\$172.00	\$481.60
Leticia Salas	LES	Solicitation Consultant	438.1	\$172.00	\$75,353.20
Lydia Do	LYP	Solicitation Consultant	60.9	\$156.00	\$9,500.40
Melissa Membrino	MFM	Senior Managing Consultant	1	\$156.00	\$156.00
Patrick Morrow	PJM	Solicitation Consultant	18.9	\$172.00	\$3,250.80
Priscilla Romero	PRO	Consultant	4.6	\$150.50	\$692.30
Rossmery Martinez	RMZ	Solicitation Consultant	0.3	\$156.00	\$46.80
Senayt Berhe	SEB	Consultant	1.8	\$86.00	\$154.80
Sheila McClune	SML	Technical Project Consultant	2.8	\$56.00	\$156.80
Stanley Martinez	SMZ	Consultant	4.2	\$150.50	\$632.10
Stanley Martinez	SMZ	Solicitation Consultant	84.2	\$156.00	\$13,135.20
Stephanie Paranhos	SEP	Solicitation Consultant	0.2	\$156.00	\$31.20
Sydney Reitzel	SYR	Solicitation Consultant	85.6	\$156.00	\$13,353.60
<b>TOTAL</b>			<b>1,069.8</b>		<b>\$173,776.60</b>

<b>Total Incurred:</b>	\$173,776.60
<b>Blended Rate:</b>	\$162.44

**EXHIBIT C**



July 17, 2019

Waypoint Leasing  
Todd Wolynski, General Counsel  
19 Old Kings' Highway South  
Darien CT 06820

Re: Waypoint Leasing  
USBC Case No.

Dear Todd Wolynski, General Counsel:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period June 1, 2019 to June 30, 2019 in the amount of \$9,885.45 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 776-7377 or [gmullins@kccllc.com](mailto:gmullins@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "G. Mullins", with a stylized flourish at the end.

Gerry Mullins  
Chief Financial Officer

Enclosures



July 17, 2019

Copy Parties

Rachel Foust  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Ryan Berger  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Bryan Podzius  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

William K Harrington  
US Department of Justice-Office of the United States Trustee  
Attn Andrea B Schwartz Esq  
201 Varick Street, Room 1006  
New York NY 10014

Accounts Payable  
8 Riverpoint  
Bishops Quay  
LK  
V94 WC6A  
IRELAND

R. Likely  
8 Riverpoint  
Bishops Quay  
LK  
V94 WC6A  
IRELAND

## Kurtzman Carson Consultants LLC

Account Number	70734KCC	Invoice Date	July 17, 2019
Invoice Number	US_KCC1666444	Due Date	Due upon receipt

### Waypoint Leasing Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$9,295.20
<b><i>Total of Hourly Fees</i></b>	<b>\$9,295.20</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b><i>Invoice Subtotal</i></b>	<b>\$9,295.20</b>
Sales and Use Tax	590.25
<b><i>Total Invoice</i></b>	<b>\$9,885.45</b>

----- Please detach and return this portion of the statement with your check to KCC. -----  
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70734KCC  
Invoice Number US\_KCC1666444  
Total Amount Due \$9,885.45  
Amount Paid \$

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # 000183571  
FED ABA # 021001088  
ACH Routing # 022000020

***Kurtzman Carson Consultants LLC***

06/01/2019 - 06/30/2019

***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
ASA	Alvaro Salas	SOL	2.50	\$156.00	\$390.00
DSC	Darlene Calderon	SOL	15.20	\$156.00	\$2,371.20
HAM	Hugo Maida	SOL	0.10	\$156.00	\$15.60
LES	Leticia Salas	SOL	28.50	\$172.00	\$4,902.00
PJM	Patrick Morrow	SOL	0.60	\$172.00	\$103.20
RMZ	Rossmery Martinez	SOL	0.30	\$156.00	\$46.80
SMZ	Stanley Martinez	SOL	9.40	\$156.00	\$1,466.40
<b><i>Total</i></b>					<b><i>\$9,295.20</i></b>



## ***Kurtzman Carson Consultants LLC***

06/01/2019 - 06/30/2019

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/1/2019	DSC	Send updated Voting Amount Spreadsheet to counsel and financial advisors	SOL	Solicitation Fee App	0.60
<b>Total for 6/1/2019</b>					<b>0.60</b>
6/3/2019	LES	Update Voting Amount Spreadsheet with updates from FTI and Weil; including review of WAC Secured Lenders against received data from Agents in an effort to avoid double voting and submitting same to Weil and FTI	SOL	Solicitation Fee App	5.20
6/3/2019	DSC	Review Voting Amount Spreadsheet and inquiries from FTI; follow up with response	SOL	Solicitation Fee App	1.40
6/3/2019	DSC	Update Voting Amount Spreadsheet; including additions of WAC3 secured lenders	SOL	Solicitation Fee App	2.50
6/3/2019	DSC	Meet with case team and coordinate Voting Amount Spreadsheet updates	SOL	Solicitation Fee App	0.40
6/3/2019	DSC	Conference call with counsel to discuss Voting Amount Spreadsheet	SOL	Solicitation Fee App	0.40
<b>Total for 6/3/2019</b>					<b>9.90</b>
6/4/2019	LES	Update and finalize Voting Amount Spreadsheet with updates from Weil; including adding all the WAC Secured Data into the "Voting Amount Spreadsheet" tab including notating open items and submitting same to Weil and FTI	SOL	Solicitation Fee App	3.50
6/4/2019	DSC	Update Voting Amount Spreadsheet	SOL	Solicitation Fee App	1.00
6/4/2019	DSC	Review Disclosure Statement Order and prepare for solicitation	SOL	Solicitation Fee App	0.30
<b>Total for 6/4/2019</b>					<b>4.80</b>
6/5/2019	LES	Update and finalize Voting Amount Spreadsheet with updates from Weil; including detailed instructions for the WAC Lender ballots to add 16D, 17D, and 19D voting classes for all secured parties and notating open items and submitting same to Weil and FTI	SOL	Solicitation Fee App	5.00
6/5/2019	DSC	Review and update Voting Amount Spreadsheet	SOL	Solicitation Fee App	1.50
<b>Total for 6/5/2019</b>					<b>6.50</b>
6/6/2019	LES	Update and finalize Voting Amount Spreadsheet with updates from Weil; including marking the Class 3C ballot for claims filed by Glas Trust as non-voting and removed the associated Class 16D, 17D, and 19D ballots that were added for that claim, Macquarie a	SOL	Solicitation Fee App	1.00
6/6/2019	DSC	Review ballots for General Unsecured classes prior to creating custom ballots	SOL	Solicitation Fee App	1.30
6/6/2019	DSC	Review VAS and Import voting parties in to KCC CaseView	SOL	Solicitation Fee App	4.90
<b>Total for 6/6/2019</b>					<b>7.20</b>
6/7/2019	SMZ	Review of Ballot samples for voting classes in preparation for service to parties entitled to vote	SOL	Solicitation Fee App	1.70
<b>Total for 6/7/2019</b>					<b>1.70</b>
6/9/2019	LES	Review Voting Amount Spreadsheet re Non-Voting parties to be served with the Impaired and Unimpaired Notices; including reviewing creditor matrix for any additional parties that require service	SOL	Solicitation Fee App	2.50

## **Kurtzman Carson Consultants LLC**

06/01/2019 - 06/30/2019

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
<b>Total for 6/9/2019</b>					<b>2.50</b>
6/10/2019	LES	Update Voting Amount Spreadsheet with notes on Solicitation Mailing re Satisfied Claims, Intercompany Classes and Shareholder Holdings Class; including ending same to Weil Team as final spreadsheet	SOL	Solicitation Fee App	1.00
<b>Total for 6/10/2019</b>					<b>1.00</b>
6/13/2019	LES	Review summary on solicitation documents served on Soros (or SCIP), MSD, and Cartesian	SOL	Solicitation Fee App	1.00
<b>Total for 6/13/2019</b>					<b>1.00</b>
6/17/2019	LES	Review Voting Amount Spreadsheet re ballots generated and submitted to Airbus Helicopters Financial Services Limited and James Cottle; including noting James Cottle was served a Class 10, 16D, 17D and 19D for Airbus Helicopters Financial Services Limite	SOL	Solicitation Fee App	0.60
<b>Total for 6/17/2019</b>					<b>0.60</b>
6/20/2019	LES	Review Voting Amount Spreadsheet re Leonardo does not have a ballot, however AgustaWestland Malaysia Sdn. Bhd. does have a ballot, and we believe Leonardo and AgustaWestland are one in the same	SOL	Solicitation Fee App	0.30
6/20/2019	LES	Review status \$28 million scheduled claim on the WAC 4 Schedules for AgustaWestland S.p.A.; and this claim was flagged as Satisfied / Paid per FTI and therefore not entitled to vote per the Plan	SOL	Solicitation Fee App	0.60
<b>Total for 6/20/2019</b>					<b>0.90</b>
6/21/2019	DSC	Prepare template and provide samples to create voting certification	SOL	Solicitation Fee App	0.50
6/21/2019	SMZ	Prepare draft affidavit re tabulation of votes	SOL	Solicitation Fee App	0.80
<b>Total for 6/21/2019</b>					<b>1.30</b>
6/24/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	3.60
6/24/2019	RMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.30
<b>Total for 6/24/2019</b>					<b>3.90</b>
6/25/2019	LES	Review Voting Amount Spreadsheet re status of voting ballots for Lider International Aviation B.V.; and status of non-voting ballots	SOL	Solicitation Fee App	0.60
6/25/2019	LES	Review Voting Amount Spreadsheet for ballots submitted to Deutsche Bank re WAC 6 and WAC 7	SOL	Solicitation Fee App	0.40
6/25/2019	LES	Generate daily voting results; including sending same to Weil and FTI for review	SOL	Solicitation Fee App	1.00
6/25/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
6/25/2019	SMZ	Prepare draft affidavit re tabulation of votes	SOL	Solicitation Fee App	2.00
<b>Total for 6/25/2019</b>					<b>4.20</b>
6/26/2019	LES	Generate daily voting results; including sending same to Weil and FTI for review	SOL	Solicitation Fee App	1.00
<b>Total for 6/26/2019</b>					<b>1.00</b>

**Kurtzman Carson Consultants LLC**

06/01/2019 - 06/30/2019

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/27/2019	LES	Update Voting Amount Spreadsheet with data for newly generated ballots; including circulating to Weil for reference	SOL	Solicitation Fee App	1.00
6/27/2019	LES	Generate daily voting results; including sending same to Weil and FTI for review	SOL	Solicitation Fee App	1.00
6/27/2019	PJM	Review ballots input into KCC CaseView; correspondence with KCC Team re voting summary reports and service	SOL	Solicitation Fee App	0.60
6/27/2019	ASA	Prepare ballot tabulation report as of 6/27/2019	SOL	Solicitation Fee App	0.60
6/27/2019	ASA	Review Voting Certification in preparation for filing with the court	SOL	Solicitation Fee App	1.90
6/27/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.50
6/27/2019	HAM	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.10
<b>Total for 6/27/2019</b>					<b>5.70</b>
6/28/2019	LES	Review and update Voting Certification in anticipation of deadline to file; including sending same to Weil and FTI for review	SOL	Solicitation Fee App	1.50
6/28/2019	LES	Generate daily voting results; including sending same to Weil and FTI for review	SOL	Solicitation Fee App	1.00
6/28/2019	DSC	Review Voting Certification	SOL	Solicitation Fee App	0.40
6/28/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.60
<b>Total for 6/28/2019</b>					<b>3.50</b>
6/30/2019	LES	Update Voting Certification re removal of notary section	SOL	Solicitation Fee App	0.30
<b>Total for 6/30/2019</b>					<b>0.30</b>
<b>Total Hours</b>					<b>56.60</b>

***Kurtzman Carson Consultants LLC***

06/01/2019 - 06/30/2019

***Expenses***

Description

Units

Rate

Amount

***Total Expenses***



August 19, 2019

Waypoint Leasing  
Todd Wolynski, General Counsel  
19 Old Kings' Highway South  
Darien CT 06820

Re: Waypoint Leasing  
USBC Case No.

Dear Todd Wolynski, General Counsel:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period July 1, 2019 to July 31, 2019 in the amount of \$4,216.77 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 776-7377 or [gmullins@kccllc.com](mailto:gmullins@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "G. Mullins", with a stylized flourish at the end.

Gerry Mullins  
Chief Financial Officer

Enclosures



August 19, 2019

Copy Parties

Rachel Foust  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Ryan Berger  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Bryan Podzius  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

William K Harrington  
US Department of Justice-Office of the United States Trustee  
Attn Andrea B Schwartz Esq  
201 Varick Street, Room 1006  
New York NY 10014

Accounts Payable  
8 Riverpoint  
Bishops Quay  
LK  
V94 WC6A  
IRELAND

R. Likely  
8 Riverpoint  
Bishops Quay  
LK  
V94 WC6A  
IRELAND

**Kurtzman Carson Consultants LLC**

Account Number	70734KCC	Invoice Date	August 19, 2019
Invoice Number	US_KCC1683298	Due Date	Due upon receipt

**Waypoint Leasing  
Summary**

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$3,965.00
<b><i>Total of Hourly Fees</i></b>	<b>\$3,965.00</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b><i>Invoice Subtotal</i></b>	<b>\$3,965.00</b>
Sales and Use Tax	251.77
<b><i>Total Invoice</i></b>	<b>\$4,216.77</b>

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number 70734KCC  
Invoice Number US\_KCC1683298  
Total Amount Due \$4,216.77  
Amount Paid \$

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # 000183571  
FED ABA # 021001088  
ACH Routing # 022000020

***Kurtzman Carson Consultants LLC***

07/01/2019 - 07/31/2019

***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
ASA	Alvaro Salas	SOL	4.50	\$156.00	\$702.00
CJC	Caitlin Corrie	CL	0.10	\$40.00	\$4.00
DSC	Darlene Calderon	SC	1.20	\$153.50	\$184.20
LES	Leticia Salas	SOL	1.00	\$172.00	\$172.00
MFM	Melissa Membrino	SMC	1.00	\$156.00	\$156.00
PJM	Patrick Morrow	SOL	6.00	\$172.00	\$1,032.00
SEB	Senayt Berhe	CON	1.80	\$86.00	\$154.80
SEP	Stephanie Paranhos	SOL	0.20	\$156.00	\$31.20
SMZ	Stanley Martinez	SOL	9.10	\$156.00	\$1,419.60
SYR	Sydney Reitzel	SOL	0.70	\$156.00	\$109.20
<b><i>Total</i></b>					<b><i>\$3,965.00</i></b>



## ***Kurtzman Carson Consultants LLC***

07/01/2019 - 07/31/2019

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/1/2019	PJM	Review summary ballot report; administrative review of ballots; prepare comments and follow-up re same	SOL	Solicitation	0.60
7/1/2019	ASA	Administrative quality control review of ballots filed as of 7/1/2019	SOL	Solicitation	1.10
7/1/2019	ASA	Prepare ballot tabulation report as of 7/1/2019	SOL	Solicitation	0.60
7/1/2019	MFM	Coordinate and input received ballots into KCC CaseView	SMC	Document Processing	0.40
7/1/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.80
7/1/2019	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
7/1/2019	SEP	Review ballots input into KCC CaseView	SOL	Solicitation	0.20
<b>Total for 7/1/2019</b>					<b>3.90</b>
7/2/2019	CJC	Scan received ballots into KCC CaseView	CL	Document Processing	0.10
7/2/2019	PJM	Review summary ballot report; administrative review of ballots; prepare comments and review follow-up correspondence with counsel re same	SOL	Solicitation	1.20
7/2/2019	DSC	Review Ballots in KCC CaseView	SC	Document Processing	0.40
7/2/2019	ASA	Prepare ballot tabulation report as of 7/2/2019	SOL	Solicitation	0.60
7/2/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	2.00
7/2/2019	SEB	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.50
7/2/2019	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	1.00
<b>Total for 7/2/2019</b>					<b>5.80</b>
7/3/2019	PJM	Review summary ballot report; administrative review of ballots; prepare comments and review follow-up correspondence with counsel re same	SOL	Solicitation	0.80
7/3/2019	DSC	Review Ballots in KCC CaseView	SC	Document Processing	0.60
7/3/2019	ASA	Prepare ballot tabulation report as of 7/3/2019	SOL	Solicitation	0.60
7/3/2019	ASA	Administrative quality control review of ballots filed as of 7/3/2019	SOL	Solicitation	1.60
7/3/2019	MFM	Coordinate and input received ballots into KCC CaseView	SMC	Document Processing	0.50
7/3/2019	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.90
7/3/2019	SYR	Review ballots input into KCC CaseView	SOL	Solicitation	0.70
7/3/2019	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.10
<b>Total for 7/3/2019</b>					<b>5.80</b>
7/5/2019	LES	Review Voting Certification and Exhibits before filing same	SOL	Solicitation	1.00
7/5/2019	PJM	Review draft voting certification and ballot reports; prepare comments and follow-up re same	SOL	Solicitation	1.60
7/5/2019	DSC	Coordinate review of late filed ballots in KCC CaseView	SC	Document Processing	0.20
7/5/2019	MFM	Coordinate and input received ballots into KCC CaseView	SMC	Document Processing	0.10
7/5/2019	SMZ	Prepare voting certification draft re the tabulation of votes on the second amended plan	SOL	Solicitation	3.20
<b>Total for 7/5/2019</b>					<b>6.10</b>
7/8/2019	PJM	Review updated draft voting certification and ballot reports; correspondence with counsel re insiders, duplicate ballots, and ballots not tabulated	SOL	Solicitation	1.80
7/8/2019	SMZ	Review and update voting certification draft re the tabulation of votes on the second amended plan	SOL	Solicitation	2.20

***Kurtzman Carson Consultants LLC***

07/01/2019 - 07/31/2019

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
				<i>Total for 7/8/2019</i>	<i>4.00</i>
				<i>Total Hours</i>	<i>25.60</i>

***Kurtzman Carson Consultants LLC***

07/01/2019 - 07/31/2019

***Expenses***

Description

Units

Rate

Amount

***Total Expenses***

**EXHIBIT D**

KURTZMAN CARSON CONSULTANTS LLC  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Telephone: (310) 751-1539  
Drake D. Foster  
Sarah H. Bryan

*Administrative Agent for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
WAYPOINT LEASING	: Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	: (Jointly Administered)
	:
Debtors. <sup>1</sup>	:
-----X	

**SUMMARY SHEET FOR FIRST APPLICATION OF KURTZMAN CARSON  
CONSULTANTS LLC AS ADMINISTRATIVE AGENT FOR THE DEBTORS FOR  
INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM JANUARY 1, 2019 THROUGH MARCH 31, 2019**

Name of Applicant:	Kurtzman Carson Consultants, LLC
Authorized to Perform Services to:	Debtors
Date of Retention:	January 8, 2019 <i>Nunc Pro Tunc</i> to November 25, 2018
Period for which compensation and reimbursement are sought:	January 1, 2019 through March 31, 2019
First Interim Fees Requested:	\$170,709.21
Holdback (20%):	\$34,141.84
Total Fees for Interim Period (80%):	\$136,567.37
First Interim Expenses Requested:	\$0.00

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as **Exhibit A**.



Total Amount Requested (Fees & Expenses): \$170,709.21

Amount of Prior Holdback(s) Sought: N/A

This is an: \_\_\_\_\_ Monthly  X  Interim \_\_\_\_\_ Final Application

**COMPENSATION BY MATTER FOR THE FEE PERIOD**

Service Category	Hours	Total
Schedules and SOFAs	987.6	\$160,516.40

**BILLING SUMMARY FOR THE FEE PERIOD**

Name	Initials	Position	Hours	Rate	Total
Alyssa Kim-Whittle	AKW	Schedules Consultant	0.1	\$156.00	\$15.60
Alvaro Salas	ASA	Schedules Consultant	134.1	\$156.00	\$20,919.60
Darlene Calderon	DSC	Schedules Consultant	168.4	\$156.00	\$26,270.40
Hugo Maida	HAM	Schedules Consultant	1.5	\$156.00	\$234.00
Heather Montgomery	HMY	Schedules Consultant	20.9	\$156.00	\$3,260.40
Jennifer Westwood	JMG	Schedules Consultant	15.8	\$156.00	\$2,464.80
Leticia Salas	LES	Schedules Consultant	408.6	\$172.00	\$70,279.20
Leanne Rehder	LVR	Schedules Consultant	2.8	\$172.00	\$481.60
Lydia Do	LYP	Schedules Consultant	60.9	\$156.00	\$9,500.40
Patrick Morrow	PJM	Schedules Consultant	12.3	\$172.00	\$2,115.60
Priscilla Romero	PRO	Consultant	4.6	\$150.50	\$692.30
Sheila McClune	SML	Technical Project Consultant	2.8	\$56.00	\$156.80
Stanley Martinez	SMZ	Consultant	4.2	\$150.50	\$632.10
Stanley Martinez	SMZ	Schedules Consultant	65.7	\$156.00	\$10,249.20
Sydney Reitzel	SYR	Schedules Consultant	84.9	\$156.00	\$13,244.40
<b>TOTAL</b>			<b>987.6</b>		<b>\$160,516.40</b>

<b>Total Incurred:</b>	\$160,516.40
<b>Blended Rate:</b>	\$162.53

KURTZMAN CARSON CONSULTANTS LLC  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Telephone: (310) 751-1539  
Drake D. Foster  
Sarah H. Bryan

*Administrative Agent for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., et al.,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	
-----X		

**FIRST APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC AS  
ADMINISTRATIVE AGENT FOR THE DEBTORS FOR INTERIM ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
INCURRED FROM JANUARY 1, 2019 THROUGH MARCH 31, 2019**

TO THE HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE:

Kurtzman Carson Consultants LLC (“KCC” or “Applicant”), hereby makes its first fee application (the “Application”) for an award of interim compensation for professional services rendered, and reimbursement for actual and necessary expenses incurred in connection with such services, for the period January 1, 2019 through March 31, 2019 (the “Fee Period”), and respectfully represents:

**I. JURISDICTION**

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and

---

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto as **Exhibit A**.

1334.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

## **II. FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT**

3. This Application is made pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), Administrative Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses (the “UST Guidelines” and, together with the Local Guidelines, the “Guidelines”), the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated January 11, 2019 (the “Interim Compensation Order”) [Docket No. 250], and the *Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014 and 2016 Authorizing Debtors to Retain KCC as Administrative Agent Nunc Pro Tunc to the Petition Date* (the “Administrative Agent Order”) [Docket No. 223], for an interim award of compensation for services rendered to the Debtors during the Fee Period in the amount of \$170,709.21 and for reimbursement of expenses in the amount of \$0.00 incurred in connection with the rendition of such services.

4. During the Fee Period, KCC’s professionals expended a total of 987.6 hours for which compensation is requested. The blended hourly rate for the KCC during the Fee Period was \$162.53.

5. A schedule setting forth the number of hours expended by the professionals of



KCC, their respective hourly rates is attached hereto in **Exhibit B**.

6. KCC maintains computerized records of the daily time entries completed by all the KCC professionals. Preceding the time entries is a chart listing the names, billing rates, and time spent by each of the professionals rendering services on behalf of the Debtors. In support of the Application and consistent with the Interim Compensation Order, copies of these computerized records have been furnished to the Court and the United States Trustee and are included in the invoices attached hereto as **Exhibit C**.

7. The fees sought by this Application do not include any fees and disbursements that may be payable by the Debtors for services provided by KCC under the Court's *Order Pursuant to 28 U.S.C. 156(c), 11 U.S.C. 105(a), and L. Bankr. R. 5075-1 Authorizing Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors* [Docket No. 24] (the "**Notice and Claims Agent Order**"). Procedures for the payment of such fees and disbursements are separately addressed in the Notice and Claims Agent Order. Additionally, no fees and disbursements for services provided to the Debtors under the Administrative Agent Order are or will be sought to be paid under the Notice and Claims Agent Order.

8. As set forth in the Certification of Sarah H. Bryan, Corporate Counsel of KCC, attached hereto as **Exhibit D**, all of the services for which interim compensation is sought herein were rendered for and on behalf of the Debtors in connection with these chapter 11 cases.

### **III. BACKGROUND**

#### **A. The Chapter 11 Cases**

9. On November 25, 2018 (the "**Petition Date**"), the Debtors each commenced a bankruptcy case by filing a petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). The Debtors' Chapter 11 Cases have been consolidated for

procedural purposes only and are being jointly administered.

10. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

#### **IV. SUMMARY OF ADMINISTRATIVE SERVICES RENDERED**

11. The following is a summary description of the primary services rendered by KCC during the Fee Period that highlights the benefits conferred upon the Debtors and their respective estates and creditors. All of the professional services rendered by the KCC are set forth in the computerized time records maintained by KCC and in the invoices annexed hereto as **Exhibit B**, and the Court is respectfully referred to those records for detail of all work performed by the Applicant.

12. KCC rendered extensive administrative services on behalf of the Debtors during the Fee Period in connection with assisting the Debtors and their professionals with the preparation and filing of their Schedules of Assets and Liabilities and Statements of Financial Affairs including by gathering data, organizing data, generating and preparing Schedules and Statements for filing with the Court, performing administrative functions and interfacing with representatives of the Debtors and their counsel.

#### **V. COMPENSATION REQUESTED**

13. There are numerous factors to be considered by the Court in determining allowances of compensation. *See, e.g., In re First Colonial Corp. of Am.*, 544 F.2d 1291 (5th Cir.), *cert. denied*, 431 U.S. 904 (1977); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991). *See also In re Nine Assocs., Inc.*, 76 B.R. 943 (S.D.N.Y. 1987); *In re Cuisine Magazine, Inc.*, 61 B.R. 210 (Bankr. S.D.N.Y. 1986).

14. The perspective from which an application for an allowance of compensation should be viewed in a bankruptcy case was aptly stated by Congressman Edwards on the floor of the House of Representatives on September 28, 1978, when he made the following statement in relation to section 330 of the Bankruptcy Code:

[B]ankruptcy legal services are entitled to command the same competency of counsel as other cases. In that light, the policy of this section is to compensate attorneys and other professionals serving in a case under title 11 at the same rate as the attorney or other professional would be compensated for performing comparable services other than in a case under title 11. Contrary language in the Senate report accompanying S.2266 is rejected, and *Massachusetts Mutual Life Insurance Company v. Brock*, 405 F.2d 429, 432 (5th Cir. 1968) is overruled. Notions of economy of the estate in fixing fees are outdated and have no place in a bankruptcy code.

124 CONG. REC. H11,092 (daily ed. Sept. 28, 1978) (emphasis added); *see also In re McCombs*, 751 F.2d 286 (8th Cir. 1984); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991) (“*Drexel Burnham*”); *In re Carter*, 101 B.R. 170 (Bankr. D.S.D. 1989); *In re Pub. Serv. Co. of New Hampshire*, 93 B.R. 823, 830 (Bankr. D.N.H. 1988); *In re White Motor Credit Corp.*, 50 B.R. 885 (Bankr. N.D. Ohio 1985).

15. In awarding compensation pursuant to section 330 of the Bankruptcy Code to professional persons employed under section 327 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. Section 330 of the Bankruptcy Code provides, in pertinent part, for payment of:

(A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional persons employed by such person; and

(B) reimbursement for actual, necessary expenses. 11 U.S.C. § 330(a)(1).

16. As the court in *Drexel Burnham* stated:

With due recognition of the historical position of Bankruptcy Courts in compensation matters, we recognize that creditors have agreed to pay rates for retained counsel of their choice because of the needs of the particular case. One could posit other situations or cases where a presumption of prior informed judgment might not be as strong. Here, however, we have a multi-debtor, multi-committee case involving sophisticated creditors who have determined that the rates charged and tasks undertaken by attorneys are appropriate. We should not, and will not, second guess the determination of those parties, who are directed by Congress, under the Bankruptcy Code, to shape and resolve the case, and who are in fact bearing the cost. To do so, of course, would be to continue what Congress specifically intended to stop in 1978: Courts, instead of markets, setting rates, with the inevitable consequence that all the legal specialists required by the debtor or official committees would demur to participate.

*Drexel Burnham*, 133 B.R. at 20-21.

17. The professional services rendered by KCC have required substantial time and effort. During the Fee Period, KCC's professionals recorded 987.6 hours providing the required professional services. KCC will continue to perform those services necessary to represent the Debtors.

18. Time and labor devoted is only one of the many factors to be considered in awarding compensation. The number of hours expended must be considered in light of (i) the amount of work involved and the results achieved to date; (ii) the novelty and difficulty of the questions presented; (iii) the skill requisite to properly perform the legal services; (iv) the preclusion of other employment on behalf of other clients; (v) the customary fee charged to a private client for the services rendered; (vi) awards in similar cases; (vii) time constraints required by the exigencies of the case, including the frequency and amount of time required to be devoted other than during regular business hours; (viii) the experience, reputation, and ability of the attorneys rendering services; and (ix) the nature and length of the professional relationship with the client (the "Johnson Factors"). See *Johnson v. Georgia Highway Express*, 488 F.2d at

717-19 (enumerating factors to be considered in awarding attorneys' fees in equal employment opportunities cases under Title VII); *In re First Colonial Corp. of Am.*, 544 F.2d at 1294 (applying the Johnson Factors in bankruptcy cases).

19. The majority of the Johnson Factors are codified in section 330(a) of the Bankruptcy Code, and have been applied by various courts in making determinations that requested fees constitute reasonable compensation. It is well settled that the "lodestar method,"<sup>2</sup> as opposed to an application solely of the Johnson Factors, is the best means of determining fees in bankruptcy cases.<sup>3</sup> The Supreme Court, however, has clearly articulated that the "lodestar method" is presumed to subsume the Johnson Factors, as does section 330(a) of the Bankruptcy Code. *Delaware Valley I*, 478 U.S. at 563; *Cena's Fine Furniture*, 109 B.R. at 581.

20. In the instant case, KCC respectfully submits that the services for which it seeks compensation in this Application were necessary for and beneficial to the Debtors and were rendered in order to protect and preserve the value of the Debtors' estates during the pendency of these Chapter 11 Cases. KCC respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and the results obtained have benefited not only the Debtors, but also creditors and parties in interest as a whole. KCC further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such

---

<sup>2</sup> Application of the "lodestar method" involves multiplying the number of hours reasonably expended on the case by the reasonable hourly rate of compensation for each attorney. *Shaw v. Travelers Indem. Co. (In re Grant Assocs.)*, 154 B.R. 836, 843 (S.D.N.Y. 1993). This method of calculating attorney fees is appropriate in light of section 330(a) of the Bankruptcy Code, which serves as a starting point, permitting bankruptcy courts, in their own discretion, to consider other factors, such as the novelty and difficulty of the issues, the special skills of counsel, and their results obtained. *In re Copeland*, 154 B.R. 693, 698 (Bankr. W.D. Mich. 1993).

<sup>3</sup> See e.g., *Pennsylvania v. Del. Valley Citizens' Counsel for Clean Air*, 483 U.S. 711 ("Delaware Valley II"), on remand, 826 F.2d 238 (3d Cir. 1987); *Pennsylvania v. Del. Valley Citizens' Council for Clean Air*, 478 U.S. 546 (1986) ("Delaware Valley I"); *United States Football League v. Nat'l Football League*, 887 F.2d 408, 413 (2d Cir. 1989), cert. denied, 493 U.S. 1071 (1990); *Lindy Bros. Builders, Inc. of Phila. v. Am. Radiator & Standard Sanitary Corp.*, 487 F.2d 161 (3d Cir. 1973), vacated on other grounds, 540 F.2d 102 (3d Cir. 1976); *In re Cena's Fine Furniture, Inc.*, 109 B.R. 575 (E.D.N.Y. 1990); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13, 21 (Bankr. S.D.N.Y. 1991).

services to the Debtors and all parties in interest.

21. In sum, the services rendered by KCC were necessary and beneficial to the Debtors and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation sought herein is warranted.

22. In view of the foregoing, KCC respectfully requests that it be allowed interim compensation in the amount of \$170,709.21 for services rendered during the Fee Period.

## **VI. DISBURSEMENTS**

23. KCC is not seeking reimbursement of any expenses incurred in providing professional services during the Fee Period.

## **VIII. CONCLUSION**

24. The administrative services summarized by this Application and rendered by KCC to the Debtors during the Fee Period were substantial, professional, and beneficial to the Debtors' estates and creditors. They were reasonable and necessary to the preservation and maximization of the Debtors' estates.

25. As demonstrated throughout this Application, the other factors typically considered in determining compensation -- including complexity, results achieved, special expertise, magnitude of the matter, and professional standing -- all militate toward the conclusion that the amount of compensation requested by KCC is necessary, fair, and reasonable.

26. In light of: (a) the complexity and exigencies of these Chapter 11 cases; (b) the results achieved to date; (c) the significant contributions made and time devoted, often under severe time constraints and to the preclusion of other matters; (d) awards of compensation in similar cases; and (e) other factors pertinent to the allowance of compensation, KCC believes that

the compensation sought herein is fair and reasonable and is authorized under the relevant provisions of the Bankruptcy Code.

27. All services for which compensation is sought were performed for and on behalf of the Debtors and their estates, and not on behalf of any other creditor or party in interest. KCC is charging its standard hourly rate for professionals performing services. KCC has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases.

**WHEREFORE**, KCC respectfully requests that this Court enter an order: (a) awarding KCC interim compensation and reimbursement of expenses for the Fee Period in the amounts of \$136,567.37 (80% of \$170,709.21) and \$0.00, respectively; and (b) granting such other and further relief as this Court deems just and proper.

DATED: El Segundo, California  
May 15, 2019

KURTZMAN CARSON CONSULTANTS LLC,  
By:

/s/ Sarah Bryan

Sarah H. Bryan  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
(310) 751-1539

*Administrative Agent for the Debtors*

**EXHIBIT A**



**Exhibit A**

**Debtors**

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	MSN 920022 Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	MSN 920030 Trust	N/A
Waypoint 2916 Business Trust	N/A	Waypoint Asset Funding 2 LLC	7783
MSN 31431 Trust	N/A	Waypoint Asset Co 1K Limited	2087
MSN 760734 Trust	N/A	Waypoint Leasing Services LLC	8965
MSN 920024 Trust	N/A		

**EXHIBIT B**

**COMPENSATION BY MATTER FOR THE FEE PERIOD**

Service Category	Hours	Total
Schedules and SOFAs	987.6	\$160,516.40

**BILLING SUMMARY FOR THE FEE PERIOD**

Name	Initials	Position	Hours	Rate	Total
Alyssa Kim-Whittle	AKW	Schedules Consultant	0.1	\$156.00	\$15.60
Alvaro Salas	ASA	Schedules Consultant	134.1	\$156.00	\$20,919.60
Darlene Calderon	DSC	Schedules Consultant	168.4	\$156.00	\$26,270.40
Hugo Maida	HAM	Schedules Consultant	1.5	\$156.00	\$234.00
Heather Montgomery	HMY	Schedules Consultant	20.9	\$156.00	\$3,260.40
Jennifer Westwood	JMG	Schedules Consultant	15.8	\$156.00	\$2,464.80
Leticia Salas	LES	Schedules Consultant	408.6	\$172.00	\$70,279.20
Leanne Rehder	LVR	Schedules Consultant	2.8	\$172.00	\$481.60
Lydia Do	LYP	Schedules Consultant	60.9	\$156.00	\$9,500.40
Patrick Morrow	PJM	Schedules Consultant	12.3	\$172.00	\$2,115.60
Priscilla Romero	PRO	Consultant	4.6	\$150.50	\$692.30
Sheila McClune	SML	Technical Project Consultant	2.8	\$56.00	\$156.80
Stanley Martinez	SMZ	Consultant	4.2	\$150.50	\$632.10
Stanley Martinez	SMZ	Schedules Consultant	65.7	\$156.00	\$10,249.20
Sydney Reitzel	SYR	Schedules Consultant	84.9	\$156.00	\$13,244.40
<b>TOTAL</b>			<b>987.6</b>		<b>\$160,516.40</b>

**EXHIBIT C**



March 4, 2019

Waypoint Leasing  
Todd Wolynski, General Counsel  
19 Old Kings' Highway South  
Darien CT 06820

Re: Waypoint Leasing  
USBC Case No.

Dear Todd Wolynski, General Counsel:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period January 1, 2019 to January 31, 2019 in the amount of \$5,753.53 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 776-7377 or [gmullins@kccllc.com](mailto:gmullins@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "G. Mullins".

Gerry Mullins  
Chief Financial Officer

Enclosures



March 4, 2019

Copy Parties

William K Harrington  
US Department of Justice-Office of the United States Trustee  
Attn Andrea B Schwartz Esq  
201 Varick Street, Room 1006  
New York NY 10014



## Kurtzman Carson Consultants LLC

Account Number	70734KCC	Invoice Date	March 4, 2019
Invoice Number	US_KCC1580502	Due Date	Due upon receipt

### Waypoint Leasing Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$5,410.00
<b><i>Total of Hourly Fees</i></b>	<b>\$5,410.00</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b><i>Invoice Subtotal</i></b>	<b>\$5,410.00</b>
Sales and Use Tax	343.53
<b><i>Total Invoice</i></b>	<b>\$5,753.53</b>

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number 70734KCC  
Invoice Number US\_KCC1580502  
Total Amount Due \$5,753.53  
Amount Paid \$

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # 000183571  
FED ABA # 021001088  
ACH Routing # 022000020

# Kurtzman Carson Consultants LLC

01/01/2019 - 01/31/2019

## Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DSC	Darlene Calderon	SOL	0.50	\$156.00	\$78.00
LES	Leticia Salas	SOL	19.20	\$172.00	\$3,302.40
LVR	Leanne Rehder	SOL	0.50	\$172.00	\$86.00
PJM	Patrick Morrow	SOL	3.60	\$172.00	\$619.20
PRO	Priscilla Romero	CON	4.60	\$150.50	\$692.30
SMZ	Stanley Martinez	CON	4.20	\$150.50	\$632.10
<b>Total</b>					<b>\$5,410.00</b>

# Kurtzman Carson Consultants LLC

01/01/2019 - 01/31/2019

## Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/2/2019	LES	Review email correspondence with Weil, FTI and KCC re Schedules and Statements call	SOL	Schedules & SOFA	0.30
1/2/2019	LES	Update tracking sheet of all WACs in anticipation of 67 sets of schedules (143 minus the 76 business trusts); including noting all debtors and accounting for each	SOL	Schedules & SOFA	2.00
1/2/2019	PJM	Correspondence re upcoming schedules preparation and list of consolidated debtor groups; review case files and follow-up re same	SOL	Schedules & SOFA	0.70
1/2/2019	PJM	Prepare sample schedules data and templates for review by counsel; follow-up re same	SOL	Schedules & SOFA	1.30
1/2/2019	DSC	Send counsel Schedule and SOFA templates per request	SOL	Schedules & SOFA	0.20
<b>Total for 1/2/2019</b>					<b>4.50</b>
1/3/2019	LES	Update tracking sheet of all WACs in anticipation of 67 sets of schedules (143 minus the 76 business trusts); including noting all debtors and accounting for each	SOL	Schedules & SOFA	2.10
1/3/2019	LES	Telephone conference with R. Berger and B. Podzius re amount of Schedules & Statements sets; including how to submit data	SOL	Schedules & SOFA	0.30
1/3/2019	LES	Email correspondence with R. Berger and B. Podzius re follow-up regarding the amounts of Schedules and Statements sets to be generated	SOL	Schedules & SOFA	0.30
1/3/2019	LES	Office conference with KCC team re amounts of Schedules and Statements sets to be generated; and update to tracking sheet to split into 67 groups	SOL	Schedules & SOFA	0.50
1/3/2019	LES	Finalize tracking sheet of all WACs in anticipation of 67 sets of schedules (143 minus the 76 business trusts); including noting all debtors and accounting for each	SOL	Schedules & SOFA	2.40
1/3/2019	LES	Update Schedule Template, Statements Template, Memos, and Checklists re 67 sets of Schedules and Statements to be filed	SOL	Schedules & SOFA	1.00
1/3/2019	LES	Office conference with KCC team re status of Schedules and Statements	SOL	Schedules & SOFA	0.40
1/3/2019	PJM	Correspondence re upcoming schedules preparation and list of consolidated debtor groups; review case files and follow-up re same	SOL	Schedules & SOFA	1.60
<b>Total for 1/3/2019</b>					<b>8.60</b>
1/4/2019	LES	Email correspondence with K. Dowling re request to add David Lignon on all emails related to Schedules & SOFAS	SOL	Schedules & SOFA	0.30
1/4/2019	LES	Office conference with KCC team re Schedules and Statement status	SOL	Schedules & SOFA	0.30
1/4/2019	LES	Email correspondence with B. Podzius and R. Berger re including David Lignon in all emails related to Schedules and SOFAS.	SOL	Schedules & SOFA	0.30
<b>Total for 1/4/2019</b>					<b>0.90</b>
1/8/2019	LES	Schedules and Statements call with FTI, Waypoint and Weil re upcoming deadlines, timeline for data and open questions	SOL	Schedules & SOFA	0.40
1/8/2019	LES	Review Schedules & Statements templates and forms in anticipation of call with Weil, FTI and Waypoint	SOL	Schedules & SOFA	0.30
1/8/2019	LES	Email correspondence with R. Berger re Schedules Extension & Consolidation Order Entered	SOL	Schedules & SOFA	0.30
1/8/2019	LES	Generate updated Schedules and Statements timeline to submit data in order to generate forms by March 31, 2019; including submitting same to Weil, Waypoint and FTI	SOL	Schedules & SOFA	0.40
1/8/2019	LVR	Prepare for and participate in Schedules and SOFA conference call with Weil, FTI and company	SOL	Schedules & SOFA	0.50

## Kurtzman Carson Consultants LLC

01/01/2019 - 01/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/8/2019	PRO	Conference call with client and counsel regarding Schedules of Assets and Liabilities and Statements of Financial Affairs	CON	Schedules & SOFA	0.50
1/8/2019	DSC	Conference call with financial advisors and client to discuss Schedules and SOFAs	SOL	Schedules & SOFA	0.30
<b>Total for 1/8/2019</b>					<b>2.70</b>
1/9/2019	LES	Review data provided by O. Althoff re SOAL D part 1 and 2	SOL	Schedules & SOFA	0.50
<b>Total for 1/9/2019</b>					<b>0.50</b>
1/10/2019	LES	Review Schedules Cover Pages including making changes to the footer to include list of debtors	SOL	Schedules & SOFA	0.30
1/10/2019	LES	Office conference with KCC team re generating Schedules and Statements cover pages in anticipation of generating forms; including updating signature page section	SOL	Schedules & SOFA	0.30
1/10/2019	LES	Review Statements Cover Pages including making changes to the footer to include list of debtors	SOL	Schedules & SOFA	0.30
1/10/2019	LES	Prepare Schedule Parser file in anticipation of generating Schedule forms for 67 consolidated debtors	SOL	Schedules & SOFA	0.40
1/10/2019	LES	Prepare Statement Parser file in anticipation of generating Schedule forms for 67 consolidated debtors	SOL	Schedules & SOFA	0.40
1/10/2019	LES	Generate Schedule and Statements Summary in anticipation of running re quality checking statement cover page paths; including noting all Debtorlds for backend updates	SOL	Schedules & SOFA	0.80
1/10/2019	SMZ	Prepare coversheets for schedules	CON	Schedules & SOFA	0.60
1/10/2019	PRO	Prepare, review, and upload Statements of Financial Affairs cover pages into ClaimApp	CON	Schedules & SOFA	4.10
<b>Total for 1/10/2019</b>					<b>7.20</b>
1/11/2019	LES	Review recently uploaded Statement Cover pages in KCC CaseView; including confirming path is correct and will print correctly	SOL	Schedules & SOFA	0.50
1/11/2019	LES	Run summary of static Schedule questions and coordinate population of static questions for all parts in anticipation of Schedules data and forms generated	SOL	Schedules & SOFA	1.00
1/11/2019	LES	Review most updated Statement Cover pages and coordinate update to headers where the Case Number is cut-off	SOL	Schedules & SOFA	0.30
1/11/2019	SMZ	Prepare and input into KCC CaseView coversheets for 67 debtors re schedules	CON	Schedules & SOFA	3.60
<b>Total for 1/11/2019</b>					<b>5.40</b>
1/12/2019	LES	Email correspondence with B. Podzius re scheduling conflict for Schedules & SOFAS Call which had been postponed to Friday	SOL	Schedules & SOFA	0.20
<b>Total for 1/12/2019</b>					<b>0.20</b>
1/15/2019	LES	Review recently updated Schedule static table in KCC CaseView; including confirming questions were auto populated correctly in anticipation of Schedules data	SOL	Schedules & SOFA	1.00
1/15/2019	LES	Review recently uploaded Schedule Cover pages in KCC CaseView; including confirming path is correct and will print correctly	SOL	Schedules & SOFA	0.50

## Kurtzman Carson Consultants LLC

01/01/2019 - 01/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
<b>Total for 1/15/2019</b>					<b>1.50</b>
1/22/2019	LES	Office conference with KCC team re status of Schedules and Statements call this morning	SOL	Schedules & SOFA	0.20
1/22/2019	LES	Review email correspondence with Weil and Waypoint re rescheduling Schedules and Statements Call to Friday; and Weil requesting Schedules to be submitted to KCC	SOL	Schedules & SOFA	0.30
<b>Total for 1/22/2019</b>					<b>0.50</b>
1/29/2019	LES	Follow-up email correspondence with Waypoint, FTI, and Weil re reminder to send over any Schedules or SOFAS data that is ready	SOL	Schedules & SOFA	0.30
1/29/2019	LES	Review email correspondence from B. Podzius re cancel this week's Schedules & SOFAS Call and reconvene a smaller group to discuss the outstanding issues on the MOR	SOL	Schedules & SOFA	0.30
<b>Total for 1/29/2019</b>					<b>0.60</b>
<b>Total Hours</b>					<b>32.60</b>

**Kurtzman Carson Consultants LLC**

01/01/2019 - 01/31/2019

***Expenses***

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
--------------------	--------------	-------------	---------------

***Total Expenses***



March 21, 2019

Waypoint Leasing  
Todd Wolynski, General Counsel  
19 Old Kings' Highway South  
Darien CT 06820

Re: Waypoint Leasing  
USBC Case No.

Dear Todd Wolynski, General Counsel:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period February 1, 2019 to February 28, 2019 in the amount of \$19,580.33 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 776-7377 or [gmullins@kccllc.com](mailto:gmullins@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "G. Mullins".

Gerry Mullins  
Chief Financial Officer

Enclosures



March 21, 2019

Copy Parties

William K Harrington  
US Department of Justice-Office of the United States Trustee  
Attn Andrea B Schwartz Esq  
201 Varick Street, Room 1006  
New York NY 10014



## Kurtzman Carson Consultants LLC

Account Number	70734KCC	Invoice Date	March 21, 2019
Invoice Number	US_KCC1597022	Due Date	Due upon receipt

### Waypoint Leasing Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$18,411.20
<b><i>Total of Hourly Fees</i></b>	<b>\$18,411.20</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b><i>Invoice Subtotal</i></b>	<b>\$18,411.20</b>
Sales and Use Tax	1,169.13
<b><i>Total Invoice</i></b>	<b>\$19,580.33</b>

----- Please detach and return this portion of the statement with your check to KCC. -----

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70734KCC  
Invoice Number US\_KCC1597022  
Total Amount Due \$19,580.33  
Amount Paid \$

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # 000183571  
FED ABA # 021001088  
ACH Routing # 022000020

## Kurtzman Carson Consultants LLC

02/01/2019 - 02/28/2019

### Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DSC	Darlene Calderon	SOL	33.00	\$156.00	\$5,148.00
LES	Leticia Salas	SOL	59.90	\$172.00	\$10,302.80
LYP	Lydia Do	SOL	6.50	\$156.00	\$1,014.00
PJM	Patrick Morrow	SOL	0.70	\$172.00	\$120.40
SML	Sheila McClune	TPC	2.80	\$56.00	\$156.80
SMZ	Stanley Martinez	SOL	4.20	\$156.00	\$655.20
SYR	Sydney Reitzel	SOL	6.50	\$156.00	\$1,014.00
<b>Total</b>				<b>\$18,411.20</b>	

# Kurtzman Carson Consultants LLC

02/01/2019 - 02/28/2019

## Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/8/2019	LES	Review Fee Statement hours re Schedules and Statement Preparation	SOL	Schedules & SOFA	0.40
<b>Total for 2/8/2019</b>					<b>0.40</b>
2/14/2019	LES	Email correspondence with B. Podzius re Schedules and Statements call to be postponed to 11:30 EST	SOL	Schedules & SOFA	0.30
2/14/2019	LES	Review current Schedules and SOFA tracking sheet in anticipation of today's call	SOL	Schedules & SOFA	0.30
2/14/2019	LES	Email correspondence with Weil, FTI, and Waypoint re Proposed Timeline for Schedules & Statements and request for any data available for Schedules or SOFAS	SOL	Schedules & SOFA	0.30
2/14/2019	DSC	Conference call with financial advisors and client to discuss Schedules and SOFAS	SOL	Schedules & SOFA	0.30
2/14/2019	SYR	Case team meeting re status and upcoming schedules preparation	SOL	Schedules & SOFA	0.60
2/14/2019	LES	Conference call with financial advisors and client to discuss Schedules and SOFAS	SOL	Schedules & SOFA	0.30
<b>Total for 2/14/2019</b>					<b>2.10</b>
2/15/2019	LES	Update and maintain master file containing updated NameIDs with most complete noticing address from the creditor matrix; and reflecting the counterparties for the Macquarie (schedule 1) and WAC 2/9/12 (schedules 2-4) sales	SOL	Schedules & SOFA	1.00
<b>Total for 2/15/2019</b>					<b>1.00</b>
2/19/2019	LES	Email correspondence with B. Podzius and B. Berger re moving today's Schedules & Statements call to Thursday	SOL	Schedules & SOFA	0.30
2/19/2019	PJM	Review working Schedule D data; prepare comments re co-debtor list and claim updates; follow-up re same	SOL	Schedules & SOFA	0.70
<b>Total for 2/19/2019</b>					<b>1.00</b>
2/20/2019	LES	Office conference with KCC team re bar date service timeline and import of Schedules in preparation of same	SOL	Schedules & SOFA	0.30
2/20/2019	LES	Email correspondence with R. Berger re submit master schedule data file and additional open items to discuss in tomorrow' Schedule and Statement Call from recent Schedule Data	SOL	Schedules & SOFA	0.30
2/20/2019	LES	Email correspondence with R. Berger re request to update master Schedule file with "to be dismissed" for the WAC 9/12 trusts	SOL	Schedules & SOFA	0.30
2/20/2019	LES	Generate and maintain master file containing Schedule data provided by Weil for Schedule AB3, Schedule D (Part 1 and Part 2)	SOL	Schedules & SOFA	1.30
2/20/2019	LES	Review and update "Waypoint - SOFA SOAL Email Tracker 181203" with recently provided data by Weil team re SOAL AB3, SOAL D (Part 1) and SOAL D (Part 2)	SOL	Schedules & SOFA	0.90
2/20/2019	LES	Review Schedule Data for AB3 re various debtors; including notating missing data and open questions for Weil	SOL	Schedules & SOFA	0.70
2/20/2019	LES	Review Schedule Data for D (Part 1) re various debtors; including notating missing data and open questions for Weil	SOL	Schedules & SOFA	1.00
2/20/2019	LES	Review Schedule Data for AB3 re various debtors; including notating missing data and open questions for Weil	SOL	Schedules & SOFA	0.50
2/20/2019	LES	Office conference with KCC team re status of Schedules data received and update to forms with same	SOL	Schedules & SOFA	0.30

## Kurtzman Carson Consultants LLC

02/01/2019 - 02/28/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/20/2019	LES	Email correspondence with R. Berger re request for how many days after the Schedules & SOFAs are filed will KCC need in order to send out bar date notices, including sending notices out to scheduled claimants with their scheduled claims filled in; and Ber	SOL	Schedules & SOFA	0.30
2/20/2019	SMZ	Review correspondence with counsel regarding Schedules and SOFAS and update internal tracking sheet re same	SOL	Schedules & SOFA	1.70
<b>Total for 2/20/2019</b>					<b>7.60</b>
2/21/2019	LES	Coordinate removal of Cover pages for WAC 9 and 12 debtors re recent Sales per Weil since they will not be filing entities	SOL	Schedules & SOFA	0.60
2/21/2019	LES	Review Schedule AB3 backend file; including coordinating updates to same file before submitting to AD team to update forms	SOL	Schedules & SOFA	0.40
2/21/2019	LES	Email correspondence with R. Berger re regarding the wording for "Type of account" as it pertains to Schedule AB3 use "Checking"	SOL	Schedules & SOFA	0.30
2/21/2019	LES	Update and maintain master file containing Schedule data provided by Weil for Schedule AB3, Schedule D (Part 1 and Part 2)	SOL	Schedules & SOFA	1.00
2/21/2019	LES	Email correspondence with Weil Team re outline of Schedule open items and updates per call	SOL	Schedules & SOFA	0.30
2/21/2019	LES	Review most updated email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
2/21/2019	LES	Email correspondence with R. Berger re 1) final confirmation on wording for "Type of account" as it pertains to Schedule AB3; and 2) action required for Schedule D (Part 1) re entries that list Waypoint Asset Co 4 Limited and Waypoint Asset Co 5 Limited	SOL	Schedules & SOFA	0.40
2/21/2019	LES	Review and update Schedule D (Part 1) per Weil's request as it pertains to populating Guarantor Debtors with all entries listed in sub-debtors and mark as "CUD"	SOL	Schedules & SOFA	1.70
2/21/2019	LES	Update templates and Macros to remove WAC 9 and 12 debtors re recent Sales per Weil since they will not be filing entities	SOL	Schedules & SOFA	0.40
2/21/2019	LES	Review master file containing Schedule Data and review open items in anticipation of call	SOL	Schedules & SOFA	0.50
2/21/2019	LES	Telephone conference with R. Berger and B. Podzius re Schedules open items	SOL	Schedules & SOFA	0.30
2/21/2019	DSC	Prepare SOAL AB 3 file for upload to KCC Claim App	SOL	Schedules & SOFA	4.80
2/21/2019	DSC	Review schedules and template for updates to file, provided by counsel	SOL	Schedules & SOFA	0.50
2/21/2019	DSC	Conference call with counsel, financial advisors and client to discuss schedules	SOL	Schedules & SOFA	0.30
2/21/2019	DSC	Prepare for schedules call with counsel	SOL	Schedules & SOFA	0.20
2/21/2019	SMZ	Review correspondence with counsel regarding Schedules and SOFAS and update internal tracking sheet re same	SOL	Schedules & SOFA	0.50
<b>Total for 2/21/2019</b>					<b>12.80</b>
2/22/2019	LES	Office conference with KCC team re status of Schedule updates	SOL	Schedules & SOFA	0.30
2/22/2019	LES	Telephone conference with Weil and FTI re Schedule G Contract Parties	SOL	Schedules & SOFA	0.30
2/22/2019	LES	Review most updated email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
2/22/2019	LES	Prepare Schedule G with Schedules 1-4 from the Supplemental Cure Notice List per request of Weil and FTI; including sending same to Weil and FTI for review and with open questions / comments	SOL	Schedules & SOFA	6.10
2/22/2019	LES	Review removal of Cover pages for WAC 9 and 12 debtors re recent Sales per Weil since they will not be filing entities	SOL	Schedules & SOFA	0.40

### ***Time Detail***

Page 7 of 11

## Kurtzman Carson Consultants LLC

02/01/2019 - 02/28/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/25/2019	DSC	Review correspondence from counsel and client regarding schedules and SOFA updates	SOL	Schedules & SOFA	0.60
2/25/2019	DSC	Prepare SOAL D file for upload to KCC ClaimApp	SOL	Schedules & SOFA	2.00
2/25/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.80
<b>Total for 2/25/2019</b>					<b>13.90</b>
2/26/2019	LES	Update and maintain master file containing Schedule data provided by Waypoint for Schedule D (Part 1); including noting any new comments and open items	SOL	Schedules & SOFA	1.00
2/26/2019	LES	Update and maintain master file containing Statement data provided by Waypoint for SOFA 28; including noting any new comments and open items	SOL	Schedules & SOFA	1.00
2/26/2019	LES	Email correspondent with R. Berger re most updated SOFA 28 for review and approval	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Email correspondent with R. Berger re most updated Schedule D (Part 1) for review and approval	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Email correspondence with Weil, FTI and Waypoint re most updated Master Schedules and Statements spreadsheets	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Email correspondence with R. Berger re updates to most updated Master Schedules and Statements spreadsheets; and method to capture updates to same in ongoing emails	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Update and maintain master file containing Schedule data provided by Waypoint for Schedule AB 39-41; including noting any new comments and open items	SOL	Schedules & SOFA	1.10
2/26/2019	LES	Update and maintain master file containing Schedule data provided by Waypoint re questions to be updated as "None"; including noting any new comments and open items	SOL	Schedules & SOFA	1.30
2/26/2019	LES	Email correspondence with D. Lignon re data file with SOFA and SOALS questions to be considered as N/A (identified by Grey cells)	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Update and maintain master file containing Statement data provided by Waypoint re questions to be updated as "None"; including noting any new comments and open items	SOL	Schedules & SOFA	1.30
2/26/2019	LES	Email correspondence with R. Berger re Weil comments on Schedule AB3, Schedule D (Part 1), Schedule D (Part 2), and Schedule G; and potential additional data for Schedule G for Waypoint Asset Co Germany Limited	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Email correspondence with R. Berger re notice parties for Schedule D part 2	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Email correspondence with D. Lignon re data file for Schedule AB39 to 41	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Email correspondence with D. Lignon re data file for Schedule AB3	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Office conference with KCC team re status on updates to Schedule AB3	SOL	Schedules & SOFA	0.30
2/26/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	1.00
2/26/2019	LES	Update and maintain Schedule and Statement data tracking sheet; including noting any missing data	SOL	Schedules & SOFA	0.60
2/26/2019	LES	Update and maintain master file containing Schedule data provided by Waypoint for Schedule AB3; including noting any new comments and open items	SOL	Schedules & SOFA	0.70
2/26/2019	DSC	Prepare for schedules call with counsel	SOL	Schedules & SOFA	0.30
2/26/2019	DSC	Prepare SOAL AB 3 file for upload to KCC Claim App	SOL	Schedules & SOFA	4.20

## Kurtzman Carson Consultants LLC

02/01/2019 - 02/28/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/26/2019	DSC	Conference call with counsel, financial advisors and client to discuss schedules	SOL	Schedules & SOFA	0.30
2/26/2019	DSC	Prepare SOAL D file for upload to KCC Claim App	SOL	Schedules & SOFA	4.90
2/26/2019	LYP	Review and conduct training of Schedule data formatting and attachment preparation	SOL	Schedules & SOFA	1.60
2/26/2019	LYP	Review Schedule G data in preparation for input	SOL	Schedules & SOFA	0.30
2/26/2019	LYP	Coordinating schedule attachment preparation	SOL	Schedules & SOFA	0.70
2/26/2019	SMZ	Review correspondence with counsel regarding Schedules and SOFAS and update tracking sheet re same	SOL	Schedules & SOFA	0.20
2/26/2019	SMZ	Format files for Schedules AB 40; upload or input same in to KCC CaseView	SOL	Schedules & SOFA	1.40
2/26/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAS data and update internal tracking sheet re same	SOL	Schedules & SOFA	1.00
2/26/2019	SYR	Review data from counsel and prepare Schedule AB 41 for upload into KCC Caseview	SOL	Schedules & SOFA	0.70
2/26/2019	SYR	Review data from counsel and prepare Schedule AB 31 for upload into KCC Caseview	SOL	Schedules & SOFA	0.40
<b>Total for 2/26/2019</b>					<b>27.00</b>
2/27/2019	LES	Update and maintain master file containing Statement data provided for 28; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
2/27/2019	LES	Office conference with KCC team re updates to be made to Schedule D (Part 1)	SOL	Schedules & SOFA	0.30
2/27/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule D (Part 1); including noting any new comments and open items	SOL	Schedules & SOFA	2.50
2/27/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule D (Part 2); including noting any new comments and open items	SOL	Schedules & SOFA	1.50
2/27/2019	LES	Email correspondence with D. Lignon re questions on various Schedule questions	SOL	Schedules & SOFA	0.30
2/27/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.90
2/27/2019	LES	Telephone conference with R. Berger re Schedule D (Part 1)	SOL	Schedules & SOFA	0.30
2/27/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil; including noting any new comments and open items	SOL	Schedules & SOFA	1.10
2/27/2019	LES	Update and maintain master file containing updated Statement data provided by Weil; including noting any new comments and open items	SOL	Schedules & SOFA	0.80
2/27/2019	LES	Update and maintain master file containing Schedule data provided for AB 41; including noting any new comments and open items	SOL	Schedules & SOFA	0.30
2/27/2019	DSC	Prepare SOAL D file for upload to KCC Claim App	SOL	Schedules & SOFA	0.30
2/27/2019	DSC	Review SOAL 39, 41 in KCC Claim App and update files, including attachments and totals	SOL	Schedules & SOFA	0.50
2/27/2019	DSC	Review SOAL 40 in Claim App and update files, including attachments and totals	SOL	Schedules & SOFA	1.80
2/27/2019	DSC	Review SOAL 39 - 41 entries in KCC Claim App	SOL	Schedules & SOFA	0.20
2/27/2019	LYP	Review and prepare Schedule G for input into KCC CaseView	SOL	Schedules & SOFA	3.70
2/27/2019	SMZ	Review correspondence with counsel regarding Schedules and SOFAS and update tracking sheet re same	SOL	Schedules & SOFA	0.20

# Kurtzman Carson Consultants LLC

02/01/2019 - 02/28/2019

## Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/27/2019	SMZ	Format files for Schedules AB 40; upload or input same in to KCC CaseView	SOL	Schedules & SOFA	0.20
2/27/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.70
<b>Total for 2/27/2019</b>					<b>16.20</b>
2/28/2019	LES	Update to remove static questions for all non-filing debtors re WAC 9 and 12	SOL	Schedules & SOFA	1.00
2/28/2019	LES	Email correspondence with R. Berger re status of Schedule D (Part 1 and 2)	SOL	Schedules & SOFA	0.30
2/28/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule D (Part 2); including noting any new comments and open items	SOL	Schedules & SOFA	2.40
2/28/2019	LES	Update and maintain master file containing updated Schedule data provided by Waypoint for AB7; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
2/28/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
2/28/2019	LES	Email correspondence with D. Lignon re data for Schedule AB7; including notating KCC will list "None" for any debtors not listed with data	SOL	Schedules & SOFA	0.30
2/28/2019	LES	Office conference with KCC team re status of Schedules and Statements	SOL	Schedules & SOFA	0.30
2/28/2019	DSC	Review SOAL AB 3 in Claim App and update files, including attachments and totals	SOL	Schedules & SOFA	0.80
2/28/2019	DSC	Review SOAL AB7 entries in KCC ClaimApp	SOL	Schedules & SOFA	0.20
2/28/2019	DSC	Prepare SOFA 28 files for input to KCC ClaimApp	SOL	Schedules & SOFA	3.20
2/28/2019	DSC	Review SOAL 41 in Claim App and update files, including attachments and totals	SOL	Schedules & SOFA	1.40
2/28/2019	DSC	Review SOAL 40 in Claim App and update files, including attachments and totals	SOL	Schedules & SOFA	0.30
2/28/2019	LYP	Review and prepare Schedule G for input into KCC CaseView	SOL	Schedules & SOFA	0.20
2/28/2019	SML	Backend SOFA/SOAL import.	TPC	Schedules & SOFA	1.40
2/28/2019	SML	Backend SOFA/SOAL Import	TPC	Schedules & SOFA	1.40
2/28/2019	SYR	Revise Schedule AB 41 per comments from case team and upload into KCC Caseview	SOL	Schedules & SOFA	0.70
2/28/2019	SYR	Review data from counsel and prepare Schedule AB 7 for upload into KCC Caseview	SOL	Schedules & SOFA	0.60
2/28/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.30
<b>Total for 2/28/2019</b>					<b>16.00</b>
<b>Total Hours</b>					<b>113.60</b>



**Kurtzman Carson Consultants LLC**

02/01/2019 - 02/28/2019

**Expenses**

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
<b>Total Expenses</b>			



April 25, 2019

Waypoint Leasing  
Todd Wolynski, General Counsel  
19 Old Kings' Highway South  
Darien CT 06820

Re: Waypoint Leasing  
USBC Case No.

Dear Todd Wolynski, General Counsel:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period March 1, 2019 to March 31, 2019 in the amount of \$145,375.35 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 776-7377 or [gmullins@kccllc.com](mailto:gmullins@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "G. Mullins", with a horizontal line extending to the right.

Gerry Mullins  
Chief Financial Officer

Enclosures



April 25, 2019

Copy Parties

Candice Carson  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Rachel Foust  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Ryan Berger  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

Bryan Podzius  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York NY 10153

William K Harrington  
US Department of Justice-Office of the United States Trustee  
Attn Andrea B Schwartz Esq  
201 Varick Street, Room 1006  
New York NY 10014

Accounts Payable  
8 Riverpoint  
Bishops Quay  
LK  
V94 WC6A  
IRELAND

R. Likely  
8 Riverpoint  
Bishops Quay  
LK  
V94 WC6A  
IRELAND

## Kurtzman Carson Consultants LLC

Account Number	70734KCC	Invoice Date	April 25, 2019
Invoice Number	US_KCC1614781	Due Date	Due upon receipt

### Waypoint Leasing Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$136,695.20
<b><i>Total of Hourly Fees</i></b>	<b>\$136,695.20</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b><i>Invoice Subtotal</i></b>	<b>\$136,695.20</b>
Sales and Use Tax	8,680.15
<b><i>Total Invoice</i></b>	<b>\$145,375.35</b>

----- Please detach and return this portion of the statement with your check to KCC. -----  
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70734KCC  
Invoice Number US\_KCC1614781  
Total Amount Due \$145,375.35  
Amount Paid \$

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # 000183571  
FED ABA # 021001088  
ACH Routing # 022000020

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AKW	Alyssa Kim-Whittle	SOL	0.10	\$156.00	\$15.60
ASA	Alvaro Salas	SOL	134.10	\$156.00	\$20,919.60
DSC	Darlene Calderon	SOL	134.90	\$156.00	\$21,044.40
HAM	Hugo Maida	SOL	1.50	\$156.00	\$234.00
HMY	Heather Montgomery	SOL	20.90	\$156.00	\$3,260.40
JMG	Jennifer Westwood	SOL	15.80	\$156.00	\$2,464.80
LES	Leticia Salas	SOL	329.50	\$172.00	\$56,674.00
LVR	Leanne Rehder	SOL	2.30	\$172.00	\$395.60
LYP	Lydia Do	SOL	54.40	\$156.00	\$8,486.40
PJM	Patrick Morrow	SOL	8.00	\$172.00	\$1,376.00
SMZ	Stanley Martinez	SOL	61.50	\$156.00	\$9,594.00
SYR	Sydney Reitzel	SOL	78.40	\$156.00	\$12,230.40
<b>Total</b>					<b>\$136,695.20</b>

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/1/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.80
3/1/2019	LES	Email correspondence with R. Berger re updates to Schedule D (Part 1 and 2)	SOL	Schedules & SOFA	0.30
3/1/2019	LES	Email correspondence with R. Berger re updates to Schedule D (Part 1) and Schedule D (Part 2)	SOL	Schedules & SOFA	0.30
3/1/2019	LES	Email correspondence with R. Berger re Schedule D Part 1 is looking good; and one final point on it that we will discuss on our next scheduled call	SOL	Schedules & SOFA	0.30
3/1/2019	LES	Update Schedule D (Part 2) noticing address for Morgan, Lewis & Bockius LLP per data from Weil	SOL	Schedules & SOFA	0.30
3/1/2019	LES	Email correspondence with R. Berger re updated Schedule D (Part 1 and 2) for your review and approval	SOL	Schedules & SOFA	0.30
3/1/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule D (Part 1 and 2); including noting any new comments and open items	SOL	Schedules & SOFA	1.50
3/1/2019	LES	Review all Schedules and coordinate update to forms to note any questions as None per Waypoint; including updating static questions for respective parts	SOL	Schedules & SOFA	3.00
3/1/2019	DSC	Prepare SOAL D file for upload to KCC Claim App	SOL	Schedules & SOFA	2.50
3/1/2019	DSC	Prepare SOFA 28 files for input to KCC ClaimApp	SOL	Schedules & SOFA	0.40
3/1/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.90
<b>Total for 3/1/2019</b>					<b>10.60</b>
3/4/2019	LES	Update Schedule and SOFA Master Spreadsheets with most updated data including removing WAC 9 and 12 debtors and submitting same to Weil, Waypoint, FTI and KCC; and preparing updated timeline to submit all data and draft forms	SOL	Schedules & SOFA	2.00
3/4/2019	LES	Email correspondence with R. Berger re amount for Helicopters Financial Services Limited listed under WAC 10 for Schedule D (Part 1)	SOL	Schedules & SOFA	0.30
3/4/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.80
3/4/2019	LES	Update Schedule G for Waypoint Leasing (Ireland) Limited re addition of contract for Leonardo S.P.A, Leonardo Helicopters	SOL	Schedules & SOFA	0.60
3/4/2019	DSC	Prepare SOAL D file for upload to KCC CaseView	SOL	Schedules & SOFA	0.40
3/4/2019	DSC	Review Static Updates to SOAL Questions	SOL	Schedules & SOFA	0.30
3/4/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.20
<b>Total for 3/4/2019</b>					<b>4.60</b>
3/5/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
3/5/2019	LES	Telephone conference with Weil re status of Schedules and Statements and open items; and updated timeline to file on Forms with the court	SOL	Schedules & SOFA	0.20
3/5/2019	LES	Telephone conference with Weil and Waypoint re status of Schedules and Statements and open items; and updated timeline to file on Forms with the court	SOL	Schedules & SOFA	0.60
3/5/2019	LES	Review email correspondence with Waypoint and Weil re rescheduling today's Schedules and Statements Call	SOL	Schedules & SOFA	0.30

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/5/2019	DSC	Prepare for weekly conference call with counsel and client regarding schedules	SOL	Schedules & SOFA	0.40
3/5/2019	DSC	Review SOFA SOAL Email Tracker for updates	SOL	Schedules & SOFA	0.30
3/5/2019	DSC	Prepare SOAL D file for upload to KCC Claim App	SOL	Schedules & SOFA	1.30
<b>Total for 3/5/2019</b>					<b>3.70</b>
3/6/2019	LES	Email correspondence with D. Lignon re completed AB4 for WAC 7; and KCC to populate the remaining debtors as "None"	SOL	Schedules & SOFA	0.30
3/6/2019	LES	Email correspondence with R. Berger re confirmation if Weil anticipates additional updates to Schedule D (Part 1 and 2)	SOL	Schedules & SOFA	0.30
3/6/2019	LES	Email correspondence with R. Berger re confirmation only open item left is the small box to check yes or no whether there are codebtors liable on the claim	SOL	Schedules & SOFA	0.30
3/6/2019	LES	Office conference with KCC team re status of update to AB4 for WAC 7; and KCC to populate the remaining debtors as "None"	SOL	Schedules & SOFA	0.30
3/6/2019	LES	Master Spreadsheet updated re data from Waypoint for AB4 for WAC 7; and KCC to populate the remaining debtors as "None"	SOL	Schedules & SOFA	0.60
3/6/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
3/6/2019	LES	Review email correspondence with Weil and Waypoint re progress on SOAL schedule D1 and D2	SOL	Schedules & SOFA	0.30
3/6/2019	DSC	Prepare SOAL D file for upload to KCC Claim App	SOL	Schedules & SOFA	5.90
3/6/2019	SYR	Update and input SOAL AB 4 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/6/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.30
3/6/2019	AKW	Assist with updating Schedule AB 4	SOL	Schedules & SOFA	0.10
3/6/2019	LES	Request excel spreadsheet for February	SOL	Case Administration / Maintenance	0.30
<b>Total for 3/6/2019</b>					<b>9.50</b>
3/7/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule AB4; including noting any new comments and open items	SOL	Schedules & SOFA	0.40
3/7/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule AB76; including noting any new comments and open items	SOL	Schedules & SOFA	0.40
3/7/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule AB76; including noting any new comments and open items	SOL	Schedules & SOFA	0.40
3/7/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
3/7/2019	LES	Review email correspondence with Weil, FTI and Waypoint re Schedule D, E/F (Part 1) and E/F (Part 2)	SOL	Schedules & SOFA	0.30
3/7/2019	LES	Email correspondence with B. Podzius re data updates to create Schedule H	SOL	Schedules & SOFA	0.30
3/7/2019	LES	Email correspondence with R. Berger re data to populate AB76 and list the remaining debtors as "None"	SOL	Schedules & SOFA	0.30
3/7/2019	LES	Office conference with KCC team re Schedule D data and backend file	SOL	Schedules & SOFA	0.30
3/7/2019	LES	Review Schedule H data from Weil and prepare Schedule H charts; including sending same for review and approval	SOL	Schedules & SOFA	3.00

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### *Time Detail*

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/7/2019	LES	Review AB76 data and coordinate update of same into Schedule forms	SOL	Schedules & SOFA	0.30
3/7/2019	PJM	Review list of debtors and consolidated schedules as well as SOAL D information; review precedent and prepare sample SOAL H file re same	SOL	Schedules & SOFA	1.30
3/7/2019	DSC	Prepare SOAL D file for upload to KCC ClaimApp	SOL	Schedules & SOFA	3.50
3/7/2019	DSC	Review SOFA 28 data in KCC ClaimApp	SOL	Schedules & SOFA	0.60
3/7/2019	DSC	Update SOAL Master Spreadsheet with Schedule D address updates	SOL	Schedules & SOFA	0.30
3/7/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.50
<b>Total for 3/7/2019</b>					<b>12.50</b>
3/8/2019	LES	Teleconference with R. Berger and B. Podzius re current Schedule H charts and updates to same	SOL	Schedules & SOFA	0.30
3/8/2019	LES	Email correspondence with R. Berger and B. Podzius re updated Schedule H charts per call with Weil Team	SOL	Schedules & SOFA	0.30
3/8/2019	LES	Email correspondence with R. Berger re confirmation on updates discussed to Schedule H charts	SOL	Schedules & SOFA	0.30
3/8/2019	LES	Review and update Schedule H charts per updates requested by Weil Team; including sending same for review and approval	SOL	Schedules & SOFA	1.20
3/8/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
3/8/2019	LES	Update and maintain master file containing updated Schedule data provided by Weil for Schedule A/B 76; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
3/8/2019	LES	Generate and update forms with Schedule A/B 76 data provided by Waypoint and Weil	SOL	Schedules & SOFA	1.00
3/8/2019	LES	Generate and update forms with Schedule A/B 4 data provided by Waypoint and Weil re "None"	SOL	Schedules & SOFA	0.80
3/8/2019	LES	Generate and update forms with Schedule A/B 2 data provided by Waypoint and Weil re "None"	SOL	Schedules & SOFA	0.50
3/8/2019	LES	Email correspondence with R. Berger and B. Podzius re status of review of Schedule H charts and approval	SOL	Schedules & SOFA	0.30
3/8/2019	LES	Review email correspondence with D. Lignon and R. Berger re status of SOAL A/B 79 and SOAL A/B 76	SOL	Schedules & SOFA	0.30
3/8/2019	LES	Email correspondence with D. Lignon re follow-up questions on Schedule H on relevancy of debt information on same chart	SOL	Schedules & SOFA	0.30
<b>Total for 3/8/2019</b>					<b>6.50</b>
3/11/2019	LES	Update and submit most updated Schedule and SOFA Master Spreadsheets in anticipation of Tuesday's Status call to Weil, FTI and Waypoint Teams; including notating upcoming deadlines	SOL	Schedules & SOFA	1.30
3/11/2019	LES	Email correspondence with R. Berger re Weil comments on most updated Schedule and SOFA Master Spreadsheets	SOL	Schedules & SOFA	0.30
3/11/2019	LES	Email correspondence with R. Berger re SOFA 25 data to generate answer for all debtors	SOL	Schedules & SOFA	0.30
3/11/2019	LES	Email correspondence with R. Berger re confirmation each Schedule H chart that will be attached for each subsidiary will be within each WAC, and the only change within that WAC group for each one will be at the top to change the entity name and the case n	SOL	Schedules & SOFA	0.30
3/11/2019	LES	Email correspondence with R. Berger re updated data for SOFA 9 and open items	SOL	Schedules & SOFA	0.30



## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### *Time Detail*

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/11/2019	LES	Generate Schedule H charts per updates requested by Weil Team WACs 1-8 and 10; including updating forms with same Charts and those with debtors with no data as "None"	SOL	Schedules & SOFA	3.50
3/11/2019	LES	Update Schedule H charts per updates requested by Weil Team for Waypoint Asset Co 1A Limited (WAC 1 Debtor) and AE Helicopter (5) Limited (WAC 3 Debtor); including sending same for review and approval	SOL	Schedules & SOFA	1.10
3/11/2019	LES	Review email correspondence with Waypoint and Weil re data for SOFA 9 and related questions	SOL	Schedules & SOFA	0.30
3/11/2019	LES	Teleconference with R. Berger re SOFA 9 data and outstanding data for same questions; including noting the remaining debtors as "None"	SOL	Schedules & SOFA	0.30
3/11/2019	LES	Review email correspondence with D. Lignon and Weil Team re questions and answers for SOFA 4, 9, 13 and 30	SOL	Schedules & SOFA	0.30
3/11/2019	LES	Coordinate updates to email tracker re Schedules Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	0.60
3/11/2019	DSC	Review SOAL Email Tracking Sheet for updates and assignments	SOL	Schedules & SOFA	0.40
3/11/2019	DSC	Review SOAL D Files for upload to KCC ClaimApp	SOL	Schedules & SOFA	0.80
3/11/2019	LYP	Review, format and input Schedule G data into KCC ClaimApp	SOL	Schedules & SOFA	1.30
<b>Total for 3/11/2019</b>					<b>11.10</b>
3/12/2019	LES	Coordinate updates to email tracker re Schedules and Statement Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	1.00
3/12/2019	LES	Update and maintain master file containing updated data provided by Weil for SOFA 20, 25, 26, 30, 31, and 32; including noting any new comments and open items	SOL	Schedules & SOFA	1.50
3/12/2019	LES	Update Schedule H charts per updates requested by Weil Team for WACs 1-8 and 10	SOL	Schedules & SOFA	1.00
3/12/2019	LES	Prepare SOFA 25 data per instructions from Weil for all filing debtors; including sending same to Weil and Waypoint for review before finalizing	SOL	Schedules & SOFA	2.50
3/12/2019	LES	Update SOFA 25 data per updates from Weil for all filing debtors; including re-sending same to Weil and Waypoint for review before finalizing	SOL	Schedules & SOFA	0.60
3/12/2019	LES	Update and maintain master file containing updated data provided by Weil for Schedule A/B 15, 39-41, 55, 61, 74, 76 and Schedule H; including noting any new comments and open items	SOL	Schedules & SOFA	1.50
3/12/2019	LES	Email correspondence with D. Lignon and R. Berger re SOFA 3 questions from Waypoint and answers from Weil	SOL	Schedules & SOFA	0.30
3/12/2019	LES	Email correspondence with D. Lignon and R. Berger re Schedule AB41 questions from Waypoint and answers from Weil	SOL	Schedules & SOFA	0.30
3/12/2019	LES	Telephone conference with Weil and Waypoint re Schedules & SOFAS Status Call	SOL	Schedules & SOFA	0.40
3/12/2019	DSC	Conference call with counsel and client to discuss schedules	SOL	Schedules & SOFA	0.40
3/12/2019	DSC	Review comments from counsel regarding SOAL and SOFA questions	SOL	Schedules & SOFA	0.60
3/12/2019	DSC	Prepare for conference call with counsel to discuss schedules	SOL	Schedules & SOFA	0.20
3/12/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.90
<b>Total for 3/12/2019</b>					<b>11.20</b>
3/13/2019	LES	Email correspondence with R. Berger re Weil's updates to Schedule and SOFA Master Spreadsheets	SOL	Schedules & SOFA	0.30

# Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

## Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/13/2019	LES	Update Schedule Forms re updated data for Schedule AB 39-41 provided by Waypoint and Weil; including noting any new comments and open items	SOL	Schedules & SOFA	0.70
3/13/2019	LES	Telephone conference with R. Podzius re record date for solicitation and current proposed timeline; and SOFA 4 confidentiality	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Email correspondence with B. Podzius re SOFA 4 data and notes on how these should be separated between two debtors	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Update and maintain master file containing updated data provided by Weil for Schedule AB 71, 74, and 76; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
3/13/2019	LES	Update Schedule Forms re updated data for Schedule AB 71, 74, and 76 provided by Waypoint and Weil; including noting any new comments and open items	SOL	Schedules & SOFA	1.00
3/13/2019	LES	Update Schedule and Statement Master Spreadsheets with all data and updates received to date; including submitting same to Weil, FTI and Waypoint	SOL	Schedules & SOFA	1.00
3/13/2019	LES	Run Schedule and Statement Summaries; including reviewing attachments for all Schedule and Statement data	SOL	Schedules & SOFA	0.40
3/13/2019	LES	Run most updated Schedule H charts before submitting to Weil Team for final review	SOL	Schedules & SOFA	0.60
3/13/2019	LES	Update and maintain master file containing updated data provided by Weil for SOFA 25; including noting any new comments and open items	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Update and maintain master file containing updated data provided by Weil for Schedule AB 39-41; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
3/13/2019	LES	Email correspondence with D. Lignon and R. Berger re mark "None" for AB71 for all debtors	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Review email correspondence with R. Berger and D. Lignon re questions and updated date on SOAL AB11a and AB11b	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Email correspondence with D. Lignon re confirmation we will update address for Waypoint Leasing Tianjin Tianjia Limited for SOFA 25	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Review email correspondence with R. Berger and D. Lignon re questions on SOFA 20	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Review email correspondence with R. Berger and D. Lignon re questions on AB 41 (office equipment) specifically	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Review email correspondence with R. Berger and D. Lignon re questions and updated date on SOFA 25	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Coordinate updates to email tracker re Schedules and Statement Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	1.00
3/13/2019	LES	Review email correspondence with R. Berger and D. Lignon re questions and updated date on SOFA 26c	SOL	Schedules & SOFA	0.30
3/13/2019	LES	Review email correspondence with R. Berger and D. Lignon re questions and updated date on SOAL AB71	SOL	Schedules & SOFA	0.30
3/13/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.60
<b>Total for 3/13/2019</b>					<b>10.10</b>
3/14/2019	LES	Email correspondence with C. Cheng and R. Berger re request for SOAL Schedule E/F form and templates	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Email correspondence with D. Lignon and R. Berger re SOFA 1 data and instructions to populate data	SOL	Schedules & SOFA	0.30

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/14/2019	LES	Review email correspondence with D. Lignon and R. Berger re questions and answers on SOFA 2 data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Email correspondence with D. Lignon and R. Berger re SOFA 2 data and instructions to populate data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Email correspondence with D. Lignon re Waypoints updates to Schedule and SOFA Master Spreadsheets	SOL	Schedules & SOFA	0.40
3/14/2019	LES	Review email correspondence with D. Lignon and R. Berger re questions and answers on SOFA 26c data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Review email correspondence with D. Lignon and R. Berger re questions and answers on SOAL A/B 55 data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Update and maintain master file containing updated data provided by Weil for SOFA 25 and 32; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
3/14/2019	LES	Review email correspondence with D. Lignon and R. Berger re questions and answers on SOFA 4 data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Email correspondence with D. Lignon and R. Berger re SOFA 4 data and instructions to populate data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Review email correspondence with D. Lignon and R. Berger re questions and answers on SOFA 1 data	SOL	Schedules & SOFA	0.30
3/14/2019	LES	Coordinate updates to email tracker re Schedules and Statement Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	1.00
3/14/2019	LES	Update and maintain master file containing updated data provided by Weil for Schedule AB 16, 55, and 74; including noting any new comments and open items	SOL	Schedules & SOFA	0.60
3/14/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/14/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/14/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/14/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.40
3/14/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/14/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	3.00
3/14/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00
3/14/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/14/2019	DSC	Review data and email correspondence related to SOAL AB 39-41	SOL	Schedules & SOFA	0.30
3/14/2019	DSC	Prepare and format entries for SOAL D Part 2	SOL	Schedules & SOFA	5.60
3/14/2019	DSC	Prepare and format SOAL AB 61	SOL	Schedules & SOFA	0.80
3/14/2019	DSC	Review SOAL and SOFA Email Tracker for assigned duties	SOL	Schedules & SOFA	0.40
3/14/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	2.20
<b>Total for 3/14/2019</b>					<b>25.00</b>
3/15/2019	LES	Office conference with KCC team re status of Schedules and Statements including assignments and proposed timeline to generate first drafts	SOL	Schedules & SOFA	0.80

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/15/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.90
3/15/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.50
3/15/2019	LES	Prepare updates to master SOAL D data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.90
3/15/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	2.70
3/15/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.60
3/15/2019	LES	Correspondence re updates to SOAL D items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.60
3/15/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.50
3/15/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/15/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	2.60
3/15/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.60
3/15/2019	DSC	Prepare and input SOAL AB 55 in KCC ClaimApp	SOL	Schedules & SOFA	2.10
3/15/2019	DSC	Prepare and input SOAL D, Part 2 in KCC ClaimApp	SOL	Schedules & SOFA	3.10
3/15/2019	DSC	Prepare and input SOFA 1 and 2 in KCC ClaimApp	SOL	Schedules & SOFA	0.40
3/15/2019	DSC	Review SOAL AB 61 Data in KCC ClaimApp	SOL	Schedules & SOFA	0.20
3/15/2019	DSC	Review SOAL and SOFA Email Tracking Sheet	SOL	Schedules & SOFA	0.50
3/15/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	2.70
<b>Total for 3/15/2019</b>					<b>26.70</b>
3/16/2019	SMZ	Research of websites and emails for SOFA 11 parties	SOL	Schedules & SOFA	1.20
<b>Total for 3/16/2019</b>					<b>1.20</b>
3/18/2019	LES	Update and maintain Schedule Master Spreadsheet including recent updates from Weil and Waypoint; including sending same Weil and FTI for review and sign-off	SOL	Schedules & SOFA	1.20
3/18/2019	LES	Update and maintain Statement Master Spreadsheet including recent updates from Weil and Waypoint; including sending same Weil and FTI for review and sign-off	SOL	Schedules & SOFA	1.20
3/18/2019	LES	Email correspondence with Weil and FTI re Master Spreadsheets and updated Timeline of deadlines	SOL	Schedules & SOFA	0.60
3/18/2019	LES	Email correspondence with R. Berger re upcoming Schedules and Statements call	SOL	Schedules & SOFA	0.30
3/18/2019	DSC	Prepare and input SOAL AB 55 in KCC ClaimApp	SOL	Schedules & SOFA	0.50
3/18/2019	DSC	Prepare and input SOFA 1 in KCC ClaimApp	SOL	Schedules & SOFA	3.90
3/18/2019	DSC	Prepare and input SOAL D, Part 2 in KCC ClaimApp	SOL	Schedules & SOFA	1.00
3/18/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	1.70

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/18/2019	LYP	Review, format and input Schedule and SOFA data into KCC ClaimApp re SOFA 4	SOL	Schedules & SOFA	1.30
3/18/2019	SMZ	Research of websites and emails for SOFA 11 parties	SOL	Schedules & SOFA	1.40
3/18/2019	SMZ	Review of SOFA11 email communication re inputting of same	SOL	Schedules & SOFA	0.60
<b>Total for 3/18/2019</b>					<b>13.70</b>
3/19/2019	LES	Review provided data by Waypoint and Weil Team for SOAL AB21 and generate template with same data; including sending same to Weil for review and approval; and sending any open items related to same	SOL	Schedules & SOFA	0.50
3/19/2019	LES	Email correspondence with R. Berger re clarification on negative amount explanation from Waypoint	SOL	Schedules & SOFA	0.30
3/19/2019	LES	Coordinate update to SOFA 11 for Waypoint Asset Co 5 Limited; including updating remaining debtors as "None"	SOL	Schedules & SOFA	0.60
3/19/2019	LES	Coordinate updates to SOAL Part 10 re AB 60, 62, 63 and 65 for all debtors as "None"; including updating AB 59 for all filing debtors	SOL	Schedules & SOFA	0.80
3/19/2019	LES	Review provided data by Waypoint and Weil Team for SOFA 25 and generate template with same data; including sending same to Weil for review and approval; and sending any open items related to same	SOL	Schedules & SOFA	0.80
3/19/2019	LES	Review provided data by Waypoint and Weil Team for SOFA 11 and generate template with same data; including sending same to Weil for review and approval; and sending any open items related to same	SOL	Schedules & SOFA	0.80
3/19/2019	LES	Review Master Spreadsheets for Schedules & Statements and emails from Weil and Waypoint and create open items lists; including sending same to Weil, FTI and Waypoint	SOL	Schedules & SOFA	1.00
3/19/2019	LES	Review provided data by Waypoint and Weil Team for SOFA 3 and generate template with same data; including sending same to Weil for review and approval; and sending any open items related to same	SOL	Schedules & SOFA	0.80
3/19/2019	LES	Review provided data by Waypoint and Weil Team for SOFA 29 and generate template with same data; including sending same to Weil for review and approval; and sending any open items related to same	SOL	Schedules & SOFA	1.60
3/19/2019	LES	Review SOFA 3 and any parties that fall below the \$6,450 threshold; including updating SOFA Master Spreadsheet with same notes	SOL	Schedules & SOFA	0.40
3/19/2019	LES	Coordinate updates to email tracker re Schedules and Statement Data received; including making updates to same and coordinate future updates	SOL	Schedules & SOFA	2.50
3/19/2019	LES	Office conference with KCC team re status of Schedules and Statements data uploads	SOL	Schedules & SOFA	0.40
3/19/2019	LES	Office conference with KCC team re status of Schedules and Statements assignments	SOL	Schedules & SOFA	0.50
3/19/2019	LES	Telephone conference with Weil, Waypoint and FTI re Schedules and Statements open items and updated timeline for filing S&S	SOL	Schedules & SOFA	0.60
3/19/2019	LES	Telephone conference with R. Berger and B. Podzius re GDPR and Schedules and Statements	SOL	Schedules & SOFA	0.30
3/19/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	0.50
3/19/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.80
3/19/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.90
3/19/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.50

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/19/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.10
3/19/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	0.50
3/19/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.10
3/19/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.90
3/19/2019	LES	Telephone conference with Weil re Tuesday Schedules & SOFAS Call	SOL	Schedules & SOFA	0.40
3/19/2019	DSC	Review SOAL and SOFA Email Tracker for assigned duties	SOL	Schedules & SOFA	0.10
3/19/2019	DSC	Review and input SOAL Part 5 updates in KCC CaseView	SOL	Schedules & SOFA	1.90
3/19/2019	DSC	Prepare for conference call with counsel, client and financial advisor to discuss schedules	SOL	Schedules & SOFA	0.20
3/19/2019	DSC	Conference call with counsel, financial advisors and client to discuss schedules	SOL	Schedules & SOFA	0.60
3/19/2019	DSC	Coordinate SOAL updates in KCC ClaimApp	SOL	Schedules & SOFA	0.20
3/19/2019	DSC	Prepare and input SOFA 1 data in KCC ClaimApp	SOL	Schedules & SOFA	3.80
3/19/2019	DSC	Prepare and input SOFA 2 data in KCC ClaimApp	SOL	Schedules & SOFA	1.30
3/19/2019	DSC	Prepare and input AB 22 data in KCC ClaimApp	SOL	Schedules & SOFA	1.30
3/19/2019	DSC	Review AB 55 data in KCC ClaimApp	SOL	Schedules & SOFA	0.50
3/19/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	1.70
3/19/2019	ASA	Input SOAL A/B 8 into KCC CaseView	SOL	Schedules & SOFA	0.70
3/19/2019	ASA	Update SOAL A/B 8 input into KCC CaseView	SOL	Schedules & SOFA	0.50
3/19/2019	ASA	Update SOFA 20 input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/19/2019	ASA	Prepare SOFA 18 and 20 backend file for input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/19/2019	ASA	Prepare and input SOAL A/B 15 attachment into KCC CaseView	SOL	Schedules & SOFA	1.10
3/19/2019	ASA	Input SOAL A/B 15 into KCC CaseView	SOL	Schedules & SOFA	0.70
3/19/2019	ASA	Review SOFA 18 and 20 backend file input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/19/2019	ASA	Input SOFA 18 into KCC CaseView	SOL	Schedules & SOFA	0.40
3/19/2019	ASA	Input SOFA 20 into KCC CaseView	SOL	Schedules & SOFA	1.40
3/19/2019	ASA	Prepare and input SOAL A/B 8 attachment into KCC CaseView	SOL	Schedules & SOFA	1.40
3/19/2019	ASA	Review SOAL A/B 16 backend file for input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/19/2019	LYP	Review, format and input Schedule and SOFA data into KCC ClaimApp re SOFA 3, 4, 29, SOAL 49	SOL	Schedules & SOFA	12.80
3/19/2019	SMZ	Format files for Schedules AB 21 for Waypoint Asset Co 5 Limited; upload or input same into KCC Caseview	SOL	Schedules & SOFA	0.40
3/19/2019	SMZ	Format files for SOFA 11 for Waypoint Leasing (Ireland) Limited; upload or input same into KCC Caseview	SOL	Schedules & SOFA	1.70
3/19/2019	SYR	Review file for SOFA 11 for upload into KCC Caseview	SOL	Schedules & SOFA	0.50
3/19/2019	SYR	Generate, format and review files for Statement of Financial Affairs 26a, 26b, 26c, and 26d for upload into KCC Caseview	SOL	Schedules & SOFA	1.30
3/19/2019	SYR	Generate, format and review files for SOFA 26a, 26b, 26c, and 26d for upload into KCC Caseview	SOL	Schedules & SOFA	2.70
3/19/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	2.60

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
<b>Total for 3/19/2019</b>					<b>60.90</b>
3/20/2019	LES	Coordinate update to all Schedule Signature Pages re update "Signature Page Authorization" with "Ken Dowling" and "Title" to "Former Senior Vice President – Finance"; and Signature Page Declaration check the appropriate boxes	SOL	Schedules & SOFA	0.60
3/20/2019	LES	Email correspondence with B. Podzius re call with the Company and they had a few requests for getting drafts	SOL	Schedules & SOFA	0.30
3/20/2019	LES	Telephone conference with B. Podzius re updated time for call with the Company and they had a few requests for getting drafts	SOL	Schedules & SOFA	0.30
3/20/2019	LES	Email correspondence with B. Podzius re do our best to generate the Schedules and SOFAS for Waypoint Leasing (Ireland) Limited and Waypoint Leasing Services as soon as possible; and the remaining schedules on Monday for your review	SOL	Schedules & SOFA	0.30
3/20/2019	LES	Review email correspondence with Weil and Waypoint re request for KCC to generate draft WLIL and Services schedules and SOFAS through today and overnight	SOL	Schedules & SOFA	0.30
3/20/2019	LES	Review email correspondence with Weil and Waypoint re SOFA & SOAL catchup call with Ken Dowling	SOL	Schedules & SOFA	0.30
3/20/2019	LES	Review email correspondence with Weil and Waypoint re missing data for SOFA 29	SOL	Schedules & SOFA	0.30
3/20/2019	LES	Generate Schedule and Statement Drafts for WLIL and Services LLC	SOL	Schedules & SOFA	3.00
3/20/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	2.10
3/20/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/20/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	2.30
3/20/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00
3/20/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00
3/20/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00
3/20/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/20/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/20/2019	LVR	Assist with preparation of backend file for signature pages	SOL	Schedules & SOFA	0.20
3/20/2019	DSC	Review SOAL data to ensure accuracy	SOL	Schedules & SOFA	1.60
3/20/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	1.80
3/20/2019	ASA	Review SOFA and Schedule drafts for Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	1.10
3/20/2019	ASA	Input SOAL A/B 15 into KCC CaseView	SOL	Schedules & SOFA	0.60
3/20/2019	ASA	Prepare and input SOAL A/B 15 attachment into KCC CaseView	SOL	Schedules & SOFA	1.10
3/20/2019	ASA	Prepare and input SOAL A/B 8 attachment into KCC CaseView	SOL	Schedules & SOFA	0.60
3/20/2019	LYP	Review, format and input updated SOFA data into KCC ClaimApp re SOFA 29	SOL	Schedules & SOFA	2.20

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/20/2019	LYP	Review Schedule and SOFA data input into KCC ClaimApp in preparation for generating drafts	SOL	Schedules & SOFA	4.30
3/20/2019	SMZ	Review draft Schedules and SOFA for Waypoint Leasing Services LLC and Waypoint Leasing Services LLC	SOL	Schedules & SOFA	1.40
3/20/2019	SMZ	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	2.50
3/20/2019	SMZ	Format files for SOFA 11 for Waypoint Leasing (Ireland) Limited; upload or input same into KCC Caseview	SOL	Schedules & SOFA	0.30
3/20/2019	SYR	Review and update SOAL AB 16 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	0.30
3/20/2019	SYR	Review and update SOFA 25 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	1.80
3/20/2019	SYR	Review Schedule draft for Waypoint Leasing (Ireland) Limited to ensure accuracy and consistency with source data	SOL	Schedules & SOFA	1.40
3/20/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	2.10
<b>Total for 3/20/2019</b>					<b>41.10</b>
3/21/2019	LES	Review email correspondence with Weil and Waypoint re updated data for SOAL AB72; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re questions on receivables for the Assets schedules	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re questions on Intercompany payables and receivables 1/2	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re outstanding data for SOAL AB77; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re outstanding data for SOFA 25; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Email correspondence with R. Berger re updates to Schedule and Statement Drafts for WLIL and Services LLC; including notation any global formatting updates	SOL	Schedules & SOFA	0.40
3/21/2019	LES	Review email correspondence with B. Podzius and R. Berger re SOFA 4 and confidentiality of same; including noting that these are initial drafts that are still undergoing completion of open items and review, but that in the interest of limited time to comp	SOL	Schedules & SOFA	0.40
3/21/2019	LES	Review email correspondence with Weil and Waypoint re updated data for SOAL AB64; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re outstanding data for SOAL AB49; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re updated data for SOFA 26d; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Review email correspondence with Weil and Waypoint re updated data for SOFA 2; including sending confirmation to Weil and Waypoint KCC will update	SOL	Schedules & SOFA	0.30
3/21/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00



## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/21/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.10
3/21/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.90
3/21/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/21/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.50
3/21/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	3.00
3/21/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	3.00
3/21/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	3.00
3/21/2019	ASA	Review SOFA 26d backend file for input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/21/2019	ASA	Review SOAL A/B 64 backend file for input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/21/2019	ASA	Prepare SOAL A/B 64 backend file for import into KCC CaseView	SOL	Schedules & SOFA	0.90
3/21/2019	ASA	Input SOFA 1 into KCC CaseView	SOL	Schedules & SOFA	0.40
3/21/2019	ASA	Prepare SOFA 26d backend file for import into KCC CaseView	SOL	Schedules & SOFA	1.20
3/21/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	1.80
3/21/2019	LYP	Review and update Schedule and SOFA data input into KCC ClaimApp in preparation for generating drafts	SOL	Schedules & SOFA	9.30
3/21/2019	SMZ	Review draft Schedules and SOFA for Waypoint Leasing Services LLC and Waypoint Leasing Services LLC	SOL	Schedules & SOFA	0.60
3/21/2019	SMZ	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	4.20
3/21/2019	SMZ	Perform quality review of Schedules D Part 1 for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.20
3/21/2019	SMZ	Perform quality review of Schedules D Part 2 for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.10
3/21/2019	SYR	Review SOFA draft for Waypoint Leasing (Ireland) Limited to ensure accuracy and consistency with source data	SOL	Schedules & SOFA	0.70
3/21/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	1.40
3/21/2019	SYR	Review and update SOFA 25 in accordance with data from counsel into KCC CaseView	SOL	Schedules & SOFA	0.80
3/21/2019	SYR	Input SOAL AB 77 in accordance with data from counsel into KCC CaseView	SOL	Schedules & SOFA	1.50
3/21/2019	HAM	Review and input Signature Page Declarations for all debtors into KCC CaseView	SOL	Schedules & SOFA	1.50
<b>Total for 3/21/2019</b>					<b>48.80</b>
3/22/2019	LES	Review email correspondence between Waypoint and Weil re request for most updated Schedule D and origination data file	SOL	Schedules & SOFA	0.30
3/22/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	2.70
3/22/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/22/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	2.00
3/22/2019	LES	Prepare updates to master SOAL D data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/22/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	2.00
3/22/2019	LES	Correspondence re updates to SOAL F items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.90
3/22/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/22/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	2.00
3/22/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/22/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	2.90
3/22/2019	ASA	Update SOAL A/B 76 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/22/2019	ASA	Update data for SOFA 3 attachment input into KCC CaseView	SOL	Schedules & SOFA	1.30
3/22/2019	ASA	Review format of dates for all input data via the backend file for SOFAs/SOALs	SOL	Schedules & SOFA	1.10
3/22/2019	ASA	Prepare and input SOAL 11a-b backend file into KCC CaseView	SOL	Schedules & SOFA	0.80
3/22/2019	ASA	Update SOAL D, Part 1 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/22/2019	ASA	Update SOAL G attachments input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/22/2019	ASA	Review SOFA and Schedule drafts for Waypoint Leasing Services LLC	SOL	Schedules & SOFA	0.60
3/22/2019	ASA	Review SOFA and Schedule drafts for Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	0.90
3/22/2019	ASA	Review format of all attachments for SOFAs/SOALs	SOL	Schedules & SOFA	2.60
3/22/2019	ASA	Update data for SOFA 3 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/22/2019	ASA	Input SOAL 11a-b into KCC CaseView	SOL	Schedules & SOFA	0.40
3/22/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	1.80
3/22/2019	LYP	Review and update Schedule and SOFA data input into KCC ClaimApp in preparation for generating drafts	SOL	Schedules & SOFA	8.30
3/22/2019	SMZ	Review draft Schedules and SOFA for Waypoint Leasing (Ireland) Limited and for Waypoint Leasing Holdings Ltd.	SOL	Schedules & SOFA	1.90
3/22/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.60
3/22/2019	SYR	Review and update SOAL AB 77 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	1.80
3/22/2019	SYR	Review SOFA draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	0.60
3/22/2019	SYR	Review SOAL draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	0.80
<b>Total for 3/22/2019</b>					<b>44.30</b>
3/23/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.50

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/23/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.90
3/23/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/23/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.50
3/23/2019	LES	Prepare updates to master SOAL D data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.90
3/23/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOFA draft PDFs and provide comments re same	SOL	Schedules & SOFA	0.50
3/23/2019	LES	Correspondence re updates to SOAL D items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/23/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.60
3/23/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	0.90
3/23/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/23/2019	DSC	Correspond with case team regarding SOFA 3 updates	SOL	Schedules & SOFA	0.40
3/23/2019	ASA	Update data for SOFA 28 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/23/2019	ASA	Update data for SOAL A/B 16 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/23/2019	ASA	Update data for SOAL A/B 15 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/23/2019	ASA	Update data for SOFA 3 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/23/2019	ASA	Update data for SOAL 11a/b attachment input into KCC CaseView	SOL	Schedules & SOFA	0.50
3/23/2019	ASA	Update data for SOFA 29 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/23/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	1.20
3/23/2019	LYP	Review and update Schedule and SOFA data input into KCC ClaimApp in preparation for generating drafts	SOL	Schedules & SOFA	8.40
3/23/2019	SMZ	Review draft Schedules and SOFA for Waypoint Leasing (Ireland) Limited and for Waypoint Leasing Holdings Ltd.	SOL	Schedules & SOFA	0.50
3/23/2019	SYR	Review and update SOFA 25, 8, 13, 26a in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	1.20
3/23/2019	SYR	Review and update SOFA 25 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	1.60
3/23/2019	SYR	Review and update SOFA 26b & SOFA 29 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	0.80
3/23/2019	SYR	Review and update date formatting across all SOFAs to ensure consistency	SOL	Schedules & SOFA	0.60
3/23/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.30
3/23/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	4.50
3/23/2019	SYR	Review and update SOAL AB 77 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	1.10

**Total for 3/23/2019 35.20**

### ***Time Detail***

**Total for 3/24/2019** 36.10

### ***Time Detail***

Page 20 of 32

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/25/2019	ASA	Update data for SOAL A/B 7 input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/25/2019	ASA	Update and input data for SOFA 29 into KCC CaseView	SOL	Schedules & SOFA	0.30
3/25/2019	ASA	Prepare and update backend file for SOFA 20 and input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/25/2019	ASA	Review SOAL E/F, Part 1 input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/25/2019	ASA	Review SOAL D, Part 2 input into KCC CaseView	SOL	Schedules & SOFA	0.20
3/25/2019	ASA	Review SOAL D, Part 1 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/25/2019	ASA	Format SOAL A/B 77 attachments input into KCC CaseView	SOL	Schedules & SOFA	1.10
3/25/2019	ASA	Update data for SOAL H input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/25/2019	ASA	Review SOFA and Schedule drafts for Waypoint Leasing Holdings Ltd.	SOL	Schedules & SOFA	0.50
3/25/2019	ASA	Review SOFA and Schedule drafts for Waypoint Leasing Services LLC	SOL	Schedules & SOFA	0.50
3/25/2019	ASA	Review SOFA and Schedule drafts for Waypoint Leasing (Luxembourg) S.à r.l.	SOL	Schedules & SOFA	0.50
3/25/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.50
3/25/2019	ASA	Review SOAL/SOFA attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/25/2019	ASA	Format SOAL E/F, Part 2 attachments input into KCC CaseView	SOL	Schedules & SOFA	1.60
3/25/2019	ASA	Update data for SOAL A/B 64 input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/25/2019	ASA	Update data for SOFA 3 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/25/2019	SMZ	Review and update Schedules and SOFA coverpages for all debtors	SOL	Schedules & SOFA	0.70
3/25/2019	SYR	Review summary of Schedule totals to ensure the amounts on the forms match the attachments	SOL	Schedules & SOFA	0.50
3/25/2019	SYR	Review SOFA updates from counsel and ensure they're reflected on latest version of drafts	SOL	Schedules & SOFA	1.10
3/25/2019	SYR	Review and update SOFA 25 for formatting consistency in KCC CaseView	SOL	Schedules & SOFA	0.40
3/25/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	0.60
3/25/2019	SYR	Review SOAL EF Pt 2 Attachments for formatting and accuracy to ensure consistency with source data	SOL	Schedules & SOFA	0.60
3/25/2019	SYR	Generate Schedule & SOFA drafts for all debtors for case team review	SOL	Schedules & SOFA	0.60
<b>Total for 3/25/2019</b>					<b>60.20</b>
3/26/2019	LES	Email correspondence with R. Berger re as it pertains to SOFA 4, will get clarity after our 9 am board call about whether or not we are redacting this personal information	SOL	Schedules & SOFA	0.30
3/26/2019	LES	Telephone conference with Weil, FTI and Waypoint re status of Schedules and Statements and open items	SOL	Schedules & SOFA	0.70
3/26/2019	LES	Email correspondence with D. Lignon re Waypoint Asset Co 5A Limited (WAC5A) is under the WAC 9 debtors that were dismissed and therefore no forms being generated for filing	SOL	Schedules & SOFA	0.30
3/26/2019	LES	Review email correspondence with Waypoint and Weil re SOAL part 10 (intangibles) including the Waypoint domain name . Is it necessary for all entities?	SOL	Schedules & SOFA	0.30
3/26/2019	LES	Review updates to SOAL E/F data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	2.00
3/26/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/26/2019	LES	Prepare and upload SOAL E/F data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	2.00

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/26/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.50
3/26/2019	LES	Prepare updates to master SOAL E/F data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	3.00
3/26/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.50
3/26/2019	LES	Generate updated Schedule and Statement master files; including submitting same to Weil and Waypoint for Review	SOL	Schedules & SOFA	5.00
3/26/2019	LES	Correspondence re updates to SOAL E/F items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.20
3/26/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.20
3/26/2019	DSC	Update Schedule G entries with comments received from client and financial advisor	SOL	Schedules & SOFA	1.60
3/26/2019	DSC	Conference call with counsel, financial advisors and client to discuss schedules	SOL	Schedules & SOFA	0.40
3/26/2019	DSC	Prepare for conference call with counsel, client and financial advisor to discuss schedules	SOL	Schedules & SOFA	0.20
3/26/2019	DSC	Review requested updates for Schedule E/F Part 1 and 2 and coordinate updates with case team	SOL	Schedules & SOFA	1.00
3/26/2019	ASA	Update Static Table for SOAL A/B 11 a & b input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/26/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	2.80
3/26/2019	ASA	Prepare and update backend file for SOAL A/B 49 and input into KCC CaseView	SOL	Schedules & SOFA	1.20
3/26/2019	ASA	Review SOAL G attachments input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/26/2019	ASA	Prepare and update backend file for SOAL A/B 11 a & b and input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/26/2019	ASA	Review SOAL D, Part 1 - 2 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/26/2019	SMZ	Review draft Schedules and SOFA for Waypoint Asset Company Number 1 (Ireland) Limited, Waypoint Leasing (Ireland) Limited, and Waypoint Leasing (Luxembourg) Euro S.à r.l.	SOL	Schedules & SOFA	2.20
3/26/2019	SMZ	Generate draft Schedules and SOFA for 9 debtors	SOL	Schedules & SOFA	0.60
3/26/2019	SYR	Review SOAL draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	2.20
3/26/2019	SYR	Review SOFA draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	1.70
3/26/2019	SYR	Review and update SOAL EF Pt 2 in accordance with data from counsel in KCC CaseView	SOL	Schedules & SOFA	0.40
<b>Total for 3/26/2019</b>					<b>36.70</b>
3/27/2019	LES	Correspondence re updates to SOAL E/F items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Correspondence re updates to SOAL D items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.80
3/27/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.70
3/27/2019	LES	Prepare and upload SOAL E/F data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/27/2019	LES	Prepare and upload SOAL G data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	0.90
3/27/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	0.80
3/27/2019	LES	Review updates to SOAL D data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.70
3/27/2019	LES	Correspondence re updates to SOAL G items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Prepare updates to master SOAL G data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Prepare updates to master SOAL E/F data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.20
3/27/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Prepare updates to master SOAL D data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	0.60
3/27/2019	LES	Prepare and upload SOAL D data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.10
3/27/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.90
3/27/2019	LES	Review updates to SOAL G data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.80
3/27/2019	LES	Review updates to SOAL E/F data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/27/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.70
3/27/2019	DSC	Internal review of Waypoint Asset Co 3 Limited SOAL 2 in Master Spreadsheet and KCC ClaimApp for updates	SOL	Schedules & SOFA	1.80
3/27/2019	DSC	Review correspondence re SOAL And SOFA updates	SOL	Schedules & SOFA	0.70
3/27/2019	DSC	Review SOAL E/F Part 1 and 2 updates provided from counsel, and follow up via email regarding correct movements between each group	SOL	Schedules & SOFA	2.20
3/27/2019	DSC	Update Schedule E/F Part 1 and 2 entries in KCC ClaimApp, from data received from counsel and client	SOL	Schedules & SOFA	3.70
3/27/2019	DSC	Update SOAL G entries in KCC ClaimApp with updates received from financial advisor and client	SOL	Schedules & SOFA	4.20
3/27/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	2.80
3/27/2019	ASA	Update data for SOFA 3 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/27/2019	ASA	Update data for SOFA 4 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/27/2019	ASA	Update data for SOFA 4 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/27/2019	ASA	Update data for SOFA 25 attachments input into KCC CaseView	SOL	Schedules & SOFA	1.20



## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/27/2019	ASA	Update data for SOFA 4 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/27/2019	ASA	Review SOFA 1 input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/27/2019	ASA	Update data for SOFA 13 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/27/2019	ASA	Update SOFA 11 attachment input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/27/2019	ASA	Input SOFA 20 into KCC CaseView	SOL	Schedules & SOFA	0.60
3/27/2019	ASA	Update data for SOAL D, Part 1 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/27/2019	ASA	Update data for SOAL H input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/27/2019	ASA	Update data for SOFA 28 input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/27/2019	ASA	Input SOAL A/B 11a attachment into KCC CaseView	SOL	Schedules & SOFA	0.60
3/27/2019	ASA	Review SOAL A/B 11a/b input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/27/2019	ASA	Update data for SOAL 39 - 41 input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/27/2019	ASA	Input SOFA 1c into KCC CaseView	SOL	Schedules & SOFA	0.60
3/27/2019	ASA	Input SOAL A/B 64 into KCC CaseView	SOL	Schedules & SOFA	0.60
3/27/2019	ASA	Input SOFA 26b into KCC CaseView	SOL	Schedules & SOFA	0.40
3/27/2019	ASA	Input SOFA 26d into KCC CaseView	SOL	Schedules & SOFA	0.40
3/27/2019	SMZ	Review and compare schedule summary against master tracking for quality assurance re all debtors	SOL	Schedules & SOFA	5.50
3/27/2019	SMZ	Review and compare SOFA summary against master tracking for quality assurance re all debtors	SOL	Schedules & SOFA	2.50
3/27/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	SOL	Schedules & SOFA	2.20
<b>Total for 3/27/2019</b>					<b>56.50</b>
3/28/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	3.00
3/28/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00
3/28/2019	LES	Correspondence re updates to SOAL E/F items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.90
3/28/2019	LES	Correspondence re updates to SOAL D items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	0.60
3/28/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00
3/28/2019	LES	Review updates to SOAL D data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	0.80
3/28/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	3.50
3/28/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	2.00
3/28/2019	LES	Prepare updates to master SOAL D data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.00
3/28/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.80
3/28/2019	LES	Prepare and upload SOAL D data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/28/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	2.00
3/28/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	2.00
3/28/2019	DSC	Review Waypoint Leasing Holdings SOAL and Waypoint Leasing Services LLC drafts and make updates in KCC ClaimApp	SOL	Schedules & SOFA	2.10
3/28/2019	DSC	Review Waypoint Leasing (Ireland) Limited SOAL draft and make updates in KCC ClaimApp	SOL	Schedules & SOFA	1.00
3/28/2019	DSC	Review Waypoint Leasing (Ireland) Limited SOAL Draft and update in KCC ClaimApp	SOL	Schedules & SOFA	0.90
3/28/2019	DSC	Review SOAL G Updates in KCC ClaimApp	SOL	Schedules & SOFA	0.80
3/28/2019	DSC	Compare and update SOAL G in KCC ClaimApp with data received from financial advisor	SOL	Schedules & SOFA	4.50
3/28/2019	DSC	Compare and update SOAL E/F Part 2 in KCC ClaimApp with data received from financial advisor	SOL	Schedules & SOFA	4.10
3/28/2019	DSC	Conference call with counsel, client and financial advisor to discuss schedules	SOL	Schedules & SOFA	0.40
3/28/2019	DSC	Review Waypoint Leasing Holdings Ltd and Waypoint Leasing Services LLC SOFA drafts and make updates in KCC ClaimApp	SOL	Schedules & SOFA	1.50
3/28/2019	DSC	Review Waypoint Leasing (Ireland) Limited SOFA draft and make updates in KCC ClaimApp	SOL	Schedules & SOFA	0.80
3/28/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	2.90
3/28/2019	ASA	Review data input for SOFA 2 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Review data input for SOAL A/B 8 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Review data input for SOFA 11 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Review summary report for SOFA 1 & 2 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/28/2019	ASA	Prepare backend file for SOAL A/B 22 for input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/28/2019	ASA	Update data for SOAL A/B 77 input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/28/2019	ASA	Update date for SOFA 1 & 2 input into KCC CaseView	SOL	Schedules & SOFA	1.60
3/28/2019	ASA	Update data for SOAL A/B 3 input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/28/2019	ASA	Prepare backend file for SOFA 26a for input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/28/2019	ASA	Update data for SOFA 1 & 2 input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/28/2019	ASA	Review data input for SOAL A/B 22 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Review data input for SOAL A/B 11a-11b into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Update data for SOFA 4 attachments input into KCC CaseView	SOL	Schedules & SOFA	1.40
3/28/2019	ASA	Update data for SOFA 28 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/28/2019	ASA	Update data for SOFA 25 input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/28/2019	ASA	Update data for SOAL A/B 77 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.90
3/28/2019	ASA	Review data input for SOFA 26b into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Review data input for SOAL A/B 7 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	ASA	Review data input for SOAL A/B 3 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/28/2019	JMG	Format files and input updates to Schedules and SOFAs into KCC CaseView	SOL	Schedules & SOFA	5.40
3/28/2019	SMZ	Input updates to SOAL AB 8 and SOAL AB 77 in to KCC Caseview	SOL	Schedules & SOFA	0.20
3/28/2019	SMZ	Review draft Schedules and SOFAS for debtors Waypoint Leasing Holdings Ltd, Waypoint Leasing Services LLC and Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	3.50

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/28/2019	SMZ	Review and compare schedule summary against master tracking for quality assurance re all debtors	SOL	Schedules & SOFA	1.30
3/28/2019	SYR	Review Schedule updates from counsel and compare revised data to current drafts	SOL	Schedules & SOFA	1.70
<b>Total for 3/28/2019</b>					<b>63.10</b>
3/29/2019	LES	Review updates to SOAL E/F data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Prepare updates to master SOAL E/F data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.50
3/29/2019	LES	Prepare and upload SOAL E/F data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Prepare and upload SOAL D data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.50
3/29/2019	LES	Generate updated Schedule and Statement Drafts for all debtors; including reviewing quality check against master files with all data received to date	SOL	Schedules & SOFA	4.00
3/29/2019	LES	Review updates to SOAL data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Review updates to SOAL D data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Correspondence re updates to SOAL E/F and D items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Prepare updates to master SOAL data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.50
3/29/2019	LES	Prepare updates to master SOAL D data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.30
3/29/2019	LES	Prepare and upload SOFA data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Prepare and upload SOAL data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Review updates to SOFA data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.00
3/29/2019	LES	Prepare updates to master SOFA data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	1.50
3/29/2019	LES	Correspondence re updates to SOFA items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00
3/29/2019	LVR	Prepare backend file for signature pages for upload into KCC CaseView	SOL	Schedules & SOFA	0.40
3/29/2019	LVR	Assist with generation of SOFA drafts for all debtors including review of backend summary report for signature pages; including discussion with case team re same	SOL	Schedules & SOFA	0.80
3/29/2019	HMY	Review input data against Schedules to confirm updates for drafts to Counsel and FTI	SOL	Schedules & SOFA	2.80
3/29/2019	DSC	Update SOAL G entries in KCC ClaimApp with updates received from financial advisor and client	SOL	Schedules & SOFA	8.10
3/29/2019	DSC	Run SOFA and SOAL drafts for internal review	SOL	Schedules & SOFA	2.00

# **Kurtzman Carson Consultants LLC**

03/01/2019 - 03/31/2019

## ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/29/2019	DSC	Update Schedule E/F Part 2 entries in KCC ClaimApp with data received from counsel and client	SOL	Schedules & SOFA	3.70
3/29/2019	DSC	Update Schedule E/F Part 1 entries in KCC ClaimApp with data received from counsel and client	SOL	Schedules & SOFA	2.50
3/29/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	2.90
3/29/2019	ASA	Update data for SOFA 29 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/29/2019	ASA	Review draft SOFA for AE Helicopter (5) Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 1A Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 15 Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 14 Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 11 Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for MSN 9229 AS	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for AE Helicopter (6) Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Update data for SOAL A/B 8 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 1G Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 1G Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	0.50
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 1D Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 1C Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Prepare and update backend file for SOAL Summary Page for input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/29/2019	ASA	Update data for SOAL A/B 11a input into KCC CaseView	SOL	Schedules & SOFA	0.20
3/29/2019	ASA	Review data input for SOFA 26a into KCC CaseView	SOL	Schedules & SOFA	0.20
3/29/2019	ASA	Review draft Schedule for AE Helicopter (5) Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Co 1F Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft SOFA for Waypoint Asset Company Number 1 (Ireland) Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Update data for SOAL A/B 77 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/29/2019	ASA	Update data for SOFA 29 input into KCC CaseView	SOL	Schedules & SOFA	0.20
3/29/2019	ASA	Update data for SOFA 28 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/29/2019	ASA	Review static table questions input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/29/2019	ASA	Review data input for SOFA 29 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 14 Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 11 Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for MSN 9229 AS	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for AE Helicopter (6) Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Company Number 1 (Ireland) Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	0.50
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 1F Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 1D Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 1C Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 1A Limited	SOL	Schedules & SOFA	0.30
3/29/2019	ASA	Review draft Schedule for Waypoint Asset Co 15 Limited	SOL	Schedules & SOFA	0.30

# Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

## Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/29/2019	JMG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	10.40
3/29/2019	SMZ	Review and update coversheets re all debtors	SOL	Schedules & SOFA	2.50
3/29/2019	SMZ	Review draft Schedules and SOFAS for debtors Waypoint Leasing Holdings Ltd. and Waypoint Asset Co 8 Limited	SOL	Schedules & SOFA	2.70
<b>Total for 3/29/2019</b>					<b>73.30</b>
3/30/2019	LES	Review updates to SOAL AB data for all debtors and prepare data for upload into KCC CaseView; and follow-up re same	SOL	Schedules & SOFA	2.00
3/30/2019	LES	Generate updated Schedule and Statement Drafts for all debtors; including reviewing quality check against master files with all data received to date	SOL	Schedules & SOFA	5.20
3/30/2019	LES	Generate finalized Statement Drafts for all filing debtors including and not limited to reviewing same forms for completeness, and reviewing attachments for accuracy	SOL	Schedules & SOFA	4.70
3/30/2019	LES	Correspondence re updates to SOAL E/F items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	1.50
3/30/2019	LES	Correspondence re updates to SOAL AB items; review data and coordinate update of same; and follow-up re same	SOL	Schedules & SOFA	2.00
3/30/2019	LES	Prepare updates to master SOAL AB data; review comments from Weil and Waypoint re same; update data for consistency and prepare data for upload into KCC CaseView	SOL	Schedules & SOFA	3.50
3/30/2019	LES	Prepare and upload SOAL AB data into KCC CaseView; review SOAL draft PDFs and provide comments re same	SOL	Schedules & SOFA	2.00
3/30/2019	PJM	Review updates to SOAL data for all debtors and prepare data for input into KCC CaseView; generate draft PDFs and follow-up re same	SOL	Schedules & SOFA	2.60
3/30/2019	LVR	Attention to attachments for SOFA 25; including correspondences with case team	SOL	Schedules & SOFA	0.50
3/30/2019	HMY	Continued Review input data against Schedules to confirm updates for drafts to Counsel and FTI	SOL	Schedules & SOFA	2.60
3/30/2019	HMY	Review input data against SOFAs to confirm updates for drafts to Counsel and FTI	SOL	Schedules & SOFA	3.10
3/30/2019	HMY	Generate drafts of Schedules and begin review against updated data to confirm updates for second round of drafts to Counsel and FTI re same	SOL	Schedules & SOFA	3.20
3/30/2019	DSC	Update SOAL D, Part 1 entries in KCC ClaimApp with updates received from financial advisor and client	SOL	Schedules & SOFA	2.40
3/30/2019	DSC	Update SOAL G entries in KCC ClaimApp with updates received from financial advisor and client	SOL	Schedules & SOFA	0.80
3/30/2019	DSC	Update Schedule E/F Part 2 entries in KCC ClaimApp with data received from counsel and client	SOL	Schedules & SOFA	3.50
3/30/2019	DSC	Review SOAL Drafts prior to finalizing documents	SOL	Schedules & SOFA	3.50
3/30/2019	DSC	Review SOFA Drafts prior to finalizing documents	SOL	Schedules & SOFA	3.20
3/30/2019	DSC	Run SOFA and SOAL drafts for internal review	SOL	Schedules & SOFA	2.00
3/30/2019	DSC	Update SOAL E/F, Part 3 entries in KCC ClaimApp with updates received from counsel	SOL	Schedules & SOFA	3.10
3/30/2019	DSC	Review SOAL G data for duplicate entries	SOL	Schedules & SOFA	0.50
3/30/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	2.90
3/30/2019	ASA	Update data for SOFA 13 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Update data for SOFA 3 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Update data for SOFA 25 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.80

# Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

## Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/30/2019	ASA	Prepare and update backend file for SOAL Electronic Signature for input into KCC CaseView	SOL	Schedules & SOFA	0.50
3/30/2019	ASA	Update data for SOFA 25 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Update data for SOFA 20 input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review data input for SOAL A/B 41 into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review draft Schedule for Waypoint Asset Company Number 1 (Ireland) Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.20
3/30/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 1G Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review data input for SOFA 28 into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review draft Schedule for Waypoint Asset Co 1C Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 1D Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for Waypoint Asset Co 14 Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for Waypoint Asset Co 11 Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for MSN 9229 AS	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for AE Helicopter (6) Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for AE Helicopter (5) Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 1C Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for Waypoint Asset Co 1A Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft Schedule for Waypoint Asset Co 15 Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Update data for SOAL E/F Part 2 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/30/2019	ASA	Review draft Schedules and SOFAs	SOL	Schedules & SOFA	0.50
3/30/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Update data for SOAL G attachments input into KCC CaseView	SOL	Schedules & SOFA	0.60
3/30/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Update data for SOAL E/F A/B 77 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 1F Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review data for SOAL E/F Part 2 attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review data input for SOFA 4 into KCC CaseView	SOL	Schedules & SOFA	0.20
3/30/2019	ASA	Update data for SOFA 4 attachments input into KCC CaseView	SOL	Schedules & SOFA	1.40
3/30/2019	ASA	Update data for SOFA 29 input into KCC CaseView	SOL	Schedules & SOFA	0.50
3/30/2019	ASA	Review draft SOFA for MSN 9229 AS	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for AE Helicopter (6) Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for AE Helicopter (5) Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Company Number 1 (Ireland) Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	0.60
3/30/2019	ASA	Review data input for SOFA 29 into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review data for SOAL G attachments input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 1A Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 15 Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 14 Limited	SOL	Schedules & SOFA	0.30
3/30/2019	ASA	Review draft SOFA for Waypoint Asset Co 11 Limited	SOL	Schedules & SOFA	0.30

## Kurtzman Carson Consultants LLC

03/01/2019 - 03/31/2019

### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/30/2019	SMZ	Review and format files for schedule E F Part 1 for Waypoint Asset Co 8 Limited; upload or input same into KCC Caseview	SOL	Schedules & SOFA	1.10
3/30/2019	SMZ	Review draft Schedules and SOFAS for debtors Waypoint Leasing Holdings Ltd, Waypoint Leasing Services LLC, Waypoint Leasing (Ireland) Limited, Waypoint Asset Co 3 Limited, Waypoint Asset Co 6 Limited, and Waypoint Asset Co 7 Limited	SOL	Schedules & SOFA	5.70
3/30/2019	SMZ	Review and update coversheets re all debtors	SOL	Schedules & SOFA	1.20
3/30/2019	SMZ	Format files for SOFA 3 for Waypoint Asset Co 7 Limited and Waypoint Leasing (Ireland) Limited; upload or input same into KCC Caseview	SOL	Schedules & SOFA	0.60
3/30/2019	SMZ	Format files for SOFA 26b for Waypoint Asset Company 1 (Ireland) Limited ; upload or input same into KCC Caseview	SOL	Schedules & SOFA	0.20
3/30/2019	SMZ	Review and format files for SOFA 4 for Waypoint Leasing Services LLC; upload or input same into KCC Caseview	SOL	Schedules & SOFA	0.60
3/30/2019	SMZ	Generate draft Schedules and SOFA for 14 Debtors	SOL	Schedules & SOFA	1.30
3/30/2019	SYR	Review SOFA draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	2.60
3/30/2019	SYR	Review SOAL draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	2.10
3/30/2019	SYR	Review final SOAL Attachments for formatting and accuracy to ensure consistency with source data	SOL	Schedules & SOFA	2.30
3/30/2019	SYR	Review SOAL/SOFA data update correspondence from counsel and revise data input into KCC CaseView re same	SOL	Schedules & SOFA	3.40
<b>Total for 3/30/2019</b>					<b>93.10</b>
3/31/2019	LES	Generate finalized Schedule Drafts for all filing debtors including and not limited to reviewing same forms for completeness, and reviewing attachments for accuracy	SOL	Schedules & SOFA	6.50
3/31/2019	LES	Compile Finalized Schedules and Statements for all filing debtors and submit finalized copies to Weil Team for filing	SOL	Schedules & SOFA	2.00
3/31/2019	LES	Coordinate and finalize updated Schedules and Statement forms for Luxembourg Entities re updated case numbers	SOL	Schedules & SOFA	2.50
3/31/2019	PJM	Review final drafts of data and associated final data; check data for consistency and provide feedback re same	SOL	Schedules & SOFA	2.80
3/31/2019	LVR	Review backend file for SOFA 25 for double attachment	SOL	Schedules & SOFA	0.40
3/31/2019	HMY	Generate drafts of SOFAs and begin review against updated data to confirm updates for second round of drafts to Counsel and FTI re same	SOL	Schedules & SOFA	3.50
3/31/2019	HMY	Continued review of SOFA drafts against updated data to confirm updates for second round of drafts to be sent to Counsel and FTI re same	SOL	Schedules & SOFA	3.10
3/31/2019	HMY	Continued review of Schedule drafts against updated data to confirm updates for second round of drafts to be sent to Counsel and FTI re same	SOL	Schedules & SOFA	2.60
3/31/2019	DSC	Review updated SOFA and SOAL files for Luxembourg Euro Sarl and Luxembourg Sarl with corrected case numbers	SOL	Schedules & SOFA	1.00
3/31/2019	ASA	Review various Schedule and SOFA data input into KCC CaseView	SOL	Schedules & SOFA	2.90
3/31/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.90
3/31/2019	ASA	Review draft Schedule for Waypoint Asset Co 1D Limited	SOL	Schedules & SOFA	0.30
3/31/2019	ASA	Review draft Schedule for Waypoint Leasing Holdings Ltd.	SOL	Schedules & SOFA	0.30
3/31/2019	ASA	Review draft Schedule for Waypoint Asset Co 8 Limited	SOL	Schedules & SOFA	0.30
3/31/2019	ASA	Review attachments for Schedules and SOFAs input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/31/2019	ASA	Review draft Schedule for Waypoint Asset Euro 7A Limited	SOL	Schedules & SOFA	0.30

# **Kurtzman Carson Consultants LLC**

03/01/2019 - 03/31/2019

## ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/31/2019	ASA	Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.30
3/31/2019	ASA	Review draft Schedule for Waypoint Leasing (Ireland) Limited	SOL	Schedules & SOFA	0.60
3/31/2019	ASA	Review draft Schedule for Waypoint Asset Co 1G Limited	SOL	Schedules & SOFA	0.30
3/31/2019	ASA	Review draft Schedule for Waypoint Asset Co 1F Limited	SOL	Schedules & SOFA	0.30
3/31/2019	SMZ	Format files for debtor Waypoint Leasing (Luxembourg) Euro S.a r.l.; update and correct all case numbers on form	SOL	Schedules & SOFA	0.90
3/31/2019	SMZ	Review draft Schedules and SOFAS for debtors Waypoint Asset Co 1H Limited, Waypoint Asset Co 1K Limited, Waypoint Asset Co 1L Limited, Waypoint Asset Co 1M Limited, Waypoint Asset Co 1N Limited, Waypoint Asset Co 3A Limited, Waypoint Asset Co 4 Limited, W	SOL	Schedules & SOFA	5.20
3/31/2019	SYR	Review final drafts of Schedules and SOFAs and update case number for Waypoint Leasing (Luxembourg) S.a r.l.	SOL	Schedules & SOFA	1.80
3/31/2019	SYR	Review final SOFA Attachments for formatting and accuracy to ensure consistency with source data	SOL	Schedules & SOFA	1.50
3/31/2019	SYR	Review final SOAL draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	2.40
3/31/2019	SYR	Review final SOFA draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	SOL	Schedules & SOFA	2.20
<b>Total for 3/31/2019</b>					<b>45.70</b>
<b>Total Hours</b>					<b>841.40</b>



**Kurtzman Carson Consultants LLC**

03/01/2019 - 03/31/2019

***Expenses***

**Description**

**Units**

**Rate**

**Amount**

***Total Expenses***

**EXHIBIT D**

Sarah H. Bryan  
KURTZMAN CARSON CONSULTANTS LLC  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Telephone: (310) 751-1539

*Administrative Agent for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	: <b>Chapter 11</b>
<b>WAYPOINT LEASING</b>	: <b>Case No. 18-13648 (SMB)</b>
<b>HOLDINGS LTD., et al.,</b>	: <b>(Jointly Administered)</b>
	:
<b>Debtors.<sup>1</sup></b>	:
-----X	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR  
PROFESSIONALS IN RESPECT OF FIRST AND FINAL FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS LLP FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES**

I, Sarah H. Bryan, hereby certify that:

I am Corporate Counsel of Kurtzman Carson Consultants LLC (“KCC” or the “Firm”), administrative agent for the above-captioned debtors (the “Debtors”). This certification is made in respect of the Firm’s compliance with *General Order M- 447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective as of January 29, 2013* (the “Local Guidelines”) and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 effective January 30, 1996 (the “UST Guidelines,” and together with the Amended Local Guidelines, the “Guidelines”).

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached to the Application **Exhibit A**.

Pursuant to paragraph B.1 of the Local Guidelines, I certify that:

1. I have read the Application;
2. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines;
3. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm's clients; and
4. Pursuant to paragraph B.3 of the Local Guidelines, I certify that the Debtors, their attorneys, and the U.S. Trustee are each being provided with a copy of the Application.

Dated: El Segundo, California  
May 15, 2019

KURTZMAN CARSON CONSULTANTS  
LLC

By: /s/ Sarah H. Bryan  
Sarah H. Bryan  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
(310) 751-1539

*Administrative Agent for the Debtors*

**EXHIBIT E**

Sarah H. Bryan  
KURTZMAN CARSON CONSULTANTS LLC  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Telephone: (310) 751-1539

*Administrative Agent for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
WAYPOINT LEASING	: Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	: (Jointly Administered)
	:
Debtors. <sup>1</sup>	:
-----X	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR  
PROFESSIONALS IN RESPECT OF SECOND AND FINAL FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS LLP FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES**

I, Sarah H. Bryan, hereby certify that:

I am Corporate Counsel of Kurtzman Carson Consultants LLC (“KCC” or the “Firm”), administrative agent for the above-captioned debtors (the “Debtors”). This certification is made in respect of the Firm’s compliance with *General Order M- 447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective as of January 29, 2013* (the “Local Guidelines”) and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 effective January 30, 1996 (the “UST Guidelines,” and together with the Amended Local Guidelines, the “Guidelines”).

Pursuant to paragraph B.1 of the Local Guidelines, I certify that:

<sup>1</sup>A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached to the Application **Exhibit A**.

1. I have read the Application;
2. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines;
3. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm's clients; and
4. Pursuant to paragraph B.3 of the Local Guidelines, I certify that the Debtors, their attorneys, and the U.S. Trustee are each being provided with a copy of the Application.

Dated: El Segundo, California  
September 23, 2019

KURTZMAN CARSON CONSULTANTS  
LLC

By: /s/ Sarah H. Bryan  
Sarah H. Bryan  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
(310) 823-9000

*Administrative Agent for the Debtors*