

FTI CONSULTING, INC.  
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Robert A. Del Genio

*Financial Advisors for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

**WAYPOINT LEASING HOLDINGS LTD., et al.**

Debtors.<sup>1</sup>

Chapter 11

**Case No. 18-13648 (SMB)**  
(Jointly Administered)

**SECOND INTERIM AND FINAL FEE APPLICATION OF FTI  
CONSULTING, INC., FINANCIAL ADVISOR TO THE DEBTORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM NOVEMBER 25, 2018 THROUGH AUGUST 9, 2019**

<b>Name of Applicant:</b>	FTI CONSULTING, INC.	
<b>Applicant's Role in Case</b>	Financial advisor to the Debtors	
<b>Date Order of Employment Signed:</b>	January 8, 2019 [Docket No. 222], <i>Nunc Pro Tunc</i> to November 25, 2018	
<b>Time period covered by this final application:</b>	<b>Beginning Period</b>	<b>End of Period</b>
	November 25, 2018	August 9, 2019
<b>Summary of Total Fees and Expenses Requested:<sup>2</sup></b>		
<b>Amount of fees sought as actual, reasonable and necessary on a second interim basis</b>	<b>\$944,231.00</b>	
<b>Amount of expense reimbursement sought as actual, reasonable and necessary on a second interim basis</b>	<b>\$46,690.82</b>	

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.

<sup>2</sup> All fees and expenses relating to the first Interim period are unchanged from the first Interim Fee Application.



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<b>Total fees and expenses sought on a second interim basis</b>	<b>\$990,921.82</b>
<b>Amount of fees sought as actual, reasonable and necessary on a final basis</b>	<b>\$3,272,729.25</b>
<b>Amount of expense reimbursement sought as actual, reasonable and necessary on a final basis</b>	<b>\$114,292.09</b>
<b>Total fees and expenses sought on a final basis</b>	<b>\$3,387,021.34</b>
<b>This is a(n): <u>    </u> Monthly Application <u>  X  </u> Interim Application <u>  X  </u> Final Application</b>	

**SUMMARY OF MONTHLY FEE  
STATEMENTS DURING THE COMPENSATION PERIOD**

Period Covered	Fees Requested	Fees Due	Holdback	Expenses Requested	Amounts Paid	UST Concessions		Holdback	Remaining
	100% of Fees	80% of Fees	20% of Fees	100% of Expenses	Before Holdback	Fees	Expenses	Received	Unpaid Amount
11/25/18 - 12/31/18	\$ 682,807.00	\$ 546,245.60	\$ 136,561.40	\$ 1,582.41	\$ (547,828.01)	\$ -	\$ -	\$ (136,561.40)	\$ -
01/01/19 - 01/31/19	745,838.75	596,671.00	149,167.75	39,215.66	(635,886.66)	-	-	(149,167.75)	-
02/01/19 - 02/28/19	437,916.00	350,332.80	87,583.20	13,938.91	(364,271.71)	-	-	(87,583.20)	-
03/01/19 - 03/31/19	538,302.50	430,642.00	107,660.50	17,568.30	(448,210.30)	(76,366.00)	(4,704.00)	(26,590.50)	-
04/01/19 - 04/30/19	335,025.00	268,020.00	67,005.00	19,291.49	(287,311.49)	-	-	-	67,005.00
05/01/19 - 05/31/19	267,599.00	214,079.20	53,519.80	8,800.50	(222,879.70)	-	-	-	53,519.80
06/01/19 - 06/30/19	133,130.50	106,504.40	26,626.10	4,272.01	(110,776.41)	-	-	-	26,626.10
07/01/19 - 07/31/19	189,821.00	151,856.80	37,964.20	9,088.66	-	-	-	-	198,909.66
08/01/19 - 08/09/19	18,655.50	14,924.40	3,731.10	5,238.17	-	-	-	-	23,893.67
	\$ 3,349,095.25	\$ 2,679,276.20	\$ 669,819.05	\$ 118,996.09	\$ (2,617,164.27)	\$ (76,366.00)	\$ (4,704.00)	\$ (399,902.85)	\$ 369,954.23

**SUMMARY OF SERVICES BY PROFESSIONAL  
DURING THE COMPENSATION PERIOD**

Professional	Position	Department	Blended Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	Corporate Finance & Restructuring	\$ 1,155	349.2	\$ 403,218.00
Healy, Michael	Senior Managing Director	Corporate Finance & Restructuring	1,018	882.6	898,569.00
Cheng, Craig	Managing Director	Corporate Finance & Restructuring	874	778.2	680,083.50
Drimalla, Ryan	Managing Director	Contract Intelligence	600	114.6	68,760.00
Bowgren, Mark	Senior Director	Contract Intelligence	306	75.1	22,980.00
Kokini, Daniel	Senior Director	Corporate Finance & Restructuring	813	1,255.8	1,021,307.00
Ramasamy, Madhangi	Senior Director	Contract Intelligence	300	83.7	25,110.00
Cooke, Abigail	Director	Contract Intelligence	250	175.4	43,850.00
Kollur Varadarajulu, Shalini	Director	Contract Intelligence	250	8.0	2,000.00
Caldwell, Michael	Senior Consultant	Contract Intelligence	250	51.0	12,750.00
Gittelman, Jeremy	Senior Consultant	Corporate Finance & Restructuring	640	10.7	6,848.00
Danilek, Megan	Consultant	Contract Intelligence	300	1.9	570.00
Holmes, Cara	Team Lead	Contract Intelligence	125	218.5	27,312.50
Agai, David George	Assistant Team Lead	Contract Intelligence	125	166.8	20,850.00
Durosier, Jacques Arthur	Assistant Team Lead	Contract Intelligence	65	5.0	325.00
Chapin, Lawrence Charles	Assistant Team Lead	Contract Intelligence	65	14.0	910.00
Carbot, Eva	Reviewer	Contract Intelligence	65	162.5	10,562.50
Gonzalez, Edward Luis	Reviewer	Contract Intelligence	65	201.6	13,100.75
Katz-Mandelbaum, Daniel	Reviewer	Contract Intelligence	65	169.2	10,998.00
Malave, Humberto	Reviewer	Contract Intelligence	65	21.2	1,378.00
McClelland, Lloyd Clyde	Reviewer	Contract Intelligence	65	172.4	11,206.00
Nuccitelli, Tina Marie	Reviewer	Contract Intelligence	65	198.2	12,883.00
Phillips, Stephen Roy	Reviewer	Contract Intelligence	65	145.0	9,425.00
Russell, Linda Mae	Reviewer	Contract Intelligence	65	165.0	10,725.00
Schiavone, Elizabeth A	Reviewer	Contract Intelligence	65	159.1	10,341.50
Screen, Valria Canzetta	Reviewer	Contract Intelligence	65	185.1	12,031.50
Holguin, Juan Carlos	Reviewer	Contract Intelligence	65	61.0	3,965.00
Kramm, Deborah Lucille	Reviewer	Contract Intelligence	65	14.0	910.00
Steinberg, Jase	Reviewer	Contract Intelligence	65	11.0	715.00
Xu, Yuan Jia	Reviewer	Contract Intelligence	65	17.9	1,163.50
Guella, Matthew	Intern	Corporate Finance & Restructuring	195	5.5	1,072.50
Kim, Angela	Associate	Corporate Finance & Restructuring	250	12.7	3,175.00
Total Fees Requested Before UST Fee Concession				5,891.9	\$ 3,349,095.25
Less: UST Fee Concession					(76,366.00)
Net Total Fees Requested					\$ 3,272,729.25

**SUMMARY OF HOURS BY PROJECT CATEGORY  
INCURRED DURING THE COMPENSATION PERIOD**

Task Code	Task Description	Total Hours	Total Fees
1.	Forbearance and DIP Compliance Reporting	118.4	\$ 104,695.00
2.	Analysis, Preparation & Review of Liquidity & Cash Forecasts	383.6	322,933.00
3.	Creation of Documents Related to Chapter 11 Proceedings	431.7	361,268.50
4.	Review of Documents Related to Chapter 11 Proceedings	444.1	411,177.00
5.	Attending Hearings / Hearing Preparation	119.3	120,708.50
6.	Management Meetings / Calls	119.8	106,294.50
7.	Advisor Meetings / Calls	694.3	678,489.50
8.	Board Meetings / Calls	140.7	137,640.50
9.	Lender & UCC Calls / Meetings	37.3	36,524.50
10.	Review / Creation of Financial Analysis / Presentations	659.7	613,567.50
13.	Support Information Requests of Lenders	29.3	24,062.00
15.	Calls / Diligence with Potential Buyers	9.1	8,515.50
16.	Review, Assist in Preparation of Materials For M&A Process (M&A)	171.7	111,092.00
17.	Contract Intelligence	445.4	153,325.00
18.	First Level Document Review	1,352.2	87,889.75
19.	First Level Document Review QC	652.8	60,600.00
20.	Review Management	82.5	10,312.50
Total Fees Requested Before UST Fee Concession		5,891.9	\$ 3,349,095.25
Less: UST Fee Concession			(76,366.00)
Net Total Fees Requested			\$ 3,272,729.25

**SUMMARY OF EXPENSES INCURRED  
DURING THE COMPENSATION PERIOD**

Expense Type	Total Amount
Administrative Fee	\$ 95,708.79
Working Meals	3,786.69
Transportation	3,723.19
Airfare	15,283.05
Lodging	366.56
Other	127.81
Total Expenses Requested Before UST Expense Concession	\$ 118,996.09
Less: UST Expense Concession	(4,704.00)
Net Total Expenses Requested	\$ 114,292.09

FTI Consulting, Inc. (the “**Applicant**” or “**FTI**”), financial advisor for Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its second interim and final fee application (the “**Fee Application**”) for allowance of compensation for professional services performed by FTI for the period commencing November 25, 2018 through and including August 9, 2019 (the

**“Compensation Period”**) and reimbursement of its actual and necessary expenses incurred during the Compensation Period, and respectfully represents as follows:

### **JURISDICTION**

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409. Pursuant to the Local Guidelines, a certification regarding compliance with the Fee Guidelines is attached hereto as **Exhibit F**.

### **BACKGROUND**

2. On November 25, 2018 (the **“Petition Date”**), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code.

3. The Debtors continue to operate their businesses and manage their assets as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

4. The Debtors’ Chapter 11 Cases have been jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. Beginning in June 2018, the Debtors engaged FTI as its primary financial advisor to provide services in connection with a potential financial restructuring or reorganization of the Debtors.

6. By an Order dated January 8, 2019, the United States Bankruptcy Court for the Southern District of New York authorized and approved the retention of FTI nunc pro tunc to November 25, 2018 [Docket No. 222] (the **“Retention Order”**).

## **INTRODUCTION**

7. FTI provided services to the Debtors in accordance with the instructions and directions of the Debtors. FTI is compensated on an hourly fee basis, plus reimbursement of actual and necessary expenses incurred by FTI.

8. By this Fee Application, FTI seeks allowance of (i) compensation for actual and necessary professional services rendered by FTI as financial advisor to the Debtors for the Compensation Period in the amount of \$3,272,729.25 and (ii) expense reimbursement for expenses incurred in the Compensation Period in the amount of \$114,292.09, for a total of \$3,387,021.34 for the Compensation Period. For the second interim period of April 1, 2019 through and including August 9, 2019, FTI as financial advisor to the Debtors seeks compensation in the amount of \$944,231.00 and expenses in the amount of \$46,690.82.

9. The statutory basis for the relief requested herein are sections 330, 331, and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”). This Application has been prepared in accordance with General Order M-447, *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, entered January 29, 2013 (the “**Local Guidelines**”) and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals, entered on January 11, 2019, (the “**Interim Compensation Order**”) [Docket No. 250].

10. This Fee Application summarizes the services rendered by FTI on behalf of the Debtors during the Compensation Period. While it is not possible or practical to describe each and every activity undertaken by FTI, FTI has maintained contemporaneous time records which include a detailed chronology of the daily services rendered, describing the precise nature of the

work, the specific tasks performed, and the time expended by each professional. A breakdown of the hours and fees by professional is annexed hereto as **Exhibit B**. A breakdown of the hours and fees by task code is annexed hereto as **Exhibit C**.

11. FTI has incurred out-of-pocket disbursements during the Compensation Period broken down into categories of charges itemized in **Exhibit D**. A detailed breakdown of these charges is annexed hereto as **Exhibit E**. Each charge incurred by FTI was necessary and reasonable, and was incurred as a direct result of FTI's representation of the Debtors.

12. In accordance with the Interim Compensation Order, FTI submitted the following monthly statements (each a **"Monthly Fee Statement"**) for fees and expense reimbursements relating to actual and necessary services incurred during the Compensation Period.

13. In accordance with the Interim Compensation Order, FTI has requested payment, in its Monthly Fee Statements, for 80% of the fees for actual and necessary legal services incurred during the Compensation Period in the amount of \$2,679,276.20, excluding \$76,366.00 of fees for which FTI agreed with the U.S. Trustee to not seek compensation, and for 100% of the expenses incurred during the Compensation Period in the amount of \$118,996.09, excluding \$4,704.00 of expenses for which FTI agreed with the U.S. Trustee to not seek reimbursement, for a total payment amount of \$2,798,272.29. FTI submitted the following monthly statements (each a **"Monthly Fee Statement"**) during the Compensation Period.

- (i) On February 9, 2019, FTI filed and served its Monthly Fee Statement for the period of November 25, 2018 through December 31, 2018 seeking compensation for actual and necessary professional fees rendered in the amount of \$682,807.00 (and received payment of 80% in the amount of \$546,245.60) and reimbursement of expenses in the amount of \$1,582.41.

- (ii) On March 12, 2019, FTI filed and served its Monthly Fee Statement for the period of January 1, 2019 through January 31, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$745,838.75 (and received payment of 80% in the amount of \$596,671.00) and reimbursement of expenses in the amount of \$39,215.66.
- (iii) On April 3, 2019, FTI filed and served its Monthly Fee Statement for the period of February 1, 2019 through February 28, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$437,916.00 (payment of 80% in the amount of \$350,332.80) and reimbursement of expenses in the amount of \$13,938.91.
- (iv) On May 13, 2019, FTI filed and served its Monthly Fee Statement for the period of March 1, 2019 through March 31, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$538,302.50 (payment of 80% has not yet been received) and reimbursement of expenses in the amount of \$17,568.30.
- (v) On May 15, 2019, FTI filed and served its first Interim Fee Statement for the period of November 25, 2018 through March 31, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$2,404,864.25 and reimbursement of expenses in the amount of \$72,305.27. As of the date of the first Interim Fee Application, FTI was owed \$911,614.85 for professional fees and \$17,568.30 for actual and necessary expenses for a total of \$929,183.15. FTI agreed with the U.S. Trustee not seek compensation for \$76,366.00 of fees or to seek reimbursement for \$4,704.00 of expenses.



- (vi) On June 3, 2019, FTI filed and served its Monthly Fee Statement for the period of April 1, 2019 through April 30, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$335,025.00 (payment of 80% in the amount of \$268,020.00) and reimbursement of expenses in the amount of \$19,291.49.
- (vii) On July 3, 2019, FTI filed and served its Monthly Fee Statement for the period of May 1, 2019 through May 31, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$267,599.00 (payment of 80% in the amount of \$214,079.20) and reimbursement of expenses in the amount of \$8,800.50.
- (viii) On July 24, 2019, FTI filed and served its Monthly Fee Statement for the period of June 1, 2019 through June 30, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$133,130.50 (payment of 80% in the amount of \$106,504.40) and reimbursement of expenses in the amount of \$4,272.01.
- (ix) On September 11, 2019, FTI filed and served its Monthly Fee Statement for the period of July 1, 2019 through July 31, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$189,821.00 (payment of 80% has not yet been received) and reimbursement of expenses in the amount of \$9,088.66.
- (x) On September 19, 2019, FTI filed and served its Monthly Fee Statement for the period of August 1, 2019 through August 9, 2019 seeking compensation for actual and necessary professional fees rendered in the amount of \$18,655.50 (payment of

80% has not yet been received) and reimbursement of expenses in the amount of \$5,238.17.

14. As of the date of this Fee Application, FTI is owed \$355,627.40 for professional fees and \$14,326.83 for actual and necessary expenses for a total of \$369,954.23.

### **TERMS AND CONDITIONS OF EMPLOYMENT**

15. FTI is compensated on an hourly fee basis, plus reimbursement of actual and necessary expenses incurred by FTI. For further information regarding the terms and conditions of FTI's retention, please see the Retention Order.

16. In conjunction with its services, FTI received a \$300,000.00 retainer. \$984.74 has been applied to the retainer leaving a balance of \$299,015.25. Pursuant to orders of this Court, the source of compensation is funds of the Debtor estate.

### **SUMMARY OF SERVICES RENDERED**

17. The Debtor's chapter 11 case has presented numerous issues that had to be addressed in order to preserve and maximize value for the Debtors. The Retention Order authorized FTI to render financial advisory services to the Debtors. The primary services rendered by FTI include, but are not limited to, the categories set forth below.

#### **Task Code 1: Forbearance and DIP Compliance Reporting (118.4 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,075	18.7	\$ 20,102.50
Healy, Michael	Senior Managing Director	995	22.0	21,890.00
Cheng, Craig	Managing Director	855	24.4	20,862.00
Kokini, Daniel	Senior Director	785	53.3	41,840.50
Grand Total			118.4	\$ 104,695.00

18. During the Compensation Period, FTI reviewed and analyzed the Company's financial results and operating data, including WAC level data, key performance indicators and

key drivers of the business to produce bi-weekly reporting packages consistent with the DIP credit agreement. Included in this task is the review of the reporting packages.

**Task Code 2: Analysis, Preparation & Review of Liquidity & Cash Forecasts (383.6 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,075	2.6	\$ 2,795.00
Healy, Michael	Senior Managing Director	995	14.0	13,930.00
Cheng, Craig	Managing Director	868	153.6	133,260.50
Kokini, Daniel	Senior Director	810	213.4	172,947.50
Grand Total			383.6	\$ 322,933.00

19. During the Compensation Period, FTI updated, reviewed and analyzed the weekly cash flow forecast based on daily communications with the Company. In addition, FTI reviewed and analyzed the Company's financial results and operating data, including WAC level data, key performance indicators and key drivers of the business to produce bi-weekly reporting packages consistent with the DIP credit agreement.

**Task Code 3: Creation of Documents Related to Chapter 11 Proceedings (431.7 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Healy, Michael	Senior Managing Director	\$ 1,004	3.5	\$ 3,512.50
Cheng, Craig	Managing Director	878	279.2	245,001.00
Kokini, Daniel	Senior Director	815	133.9	109,112.00
Guella, Matthew	Intern	195	2.4	468.00
Kim, Angela	Associate	250	12.7	3,175.00
Grand Total			431.7	\$ 361,268.50

20. During the Compensation Period, FTI created analyses and schedules to support many of the bankruptcy filings, including M&A related bankruptcy court filings, first day motions, retention and fee applications, declarations, Plan of Liquidation and Disclosure Statement, and others.

**Task Code 4: Review of Documents Related to Chapter 11 Proceedings (444.1 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,111	51.4	\$ 57,115.00
Healy, Michael	Senior Managing Director	1,006	111.6	112,320.00
Cheng, Craig	Managing Director	876	202.0	176,897.50
Kokini, Daniel	Senior Director	820	79.1	64,844.50
Grand Total			444.1	\$ 411,177.00

21. During the Compensation Period, FTI reviewed and provided feedback for many bankruptcy filings including M&A related bankruptcy court filings, first day motions, retention and fee applications, declarations, Plan of Liquidation and Disclosure Statement, and others.

**Task Code 5: Attending Hearings / Hearing Preparation (119.3 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,163	42.2	\$ 49,073.00
Healy, Michael	Senior Managing Director	1,014	34.0	34,490.00
Cheng, Craig	Managing Director	874	35.6	31,100.50
Kokini, Daniel	Senior Director	806	7.5	6,045.00
Grand Total			119.3	\$ 120,708.50

22. During the Compensation Period, FTI prepared for and attended all court hearings that might have required a deposition, or where attendance was requested by the Company or counsel.

**Task Code 6: Management Meetings / Calls (119.8 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,173	11.4	\$ 13,371.00
Healy, Michael	Senior Managing Director	1,010	22.7	22,937.50
Cheng, Craig	Managing Director	880	2.2	1,936.00
Kokini, Daniel	Senior Director	815	83.5	68,050.00
Grand Total			119.8	\$ 106,294.50

23. During the Compensation Period, FTI participated in calls and meetings with members of the Debtors' management team, and Debtors' various advisors. Many of the calls are regularly scheduled, others are spontaneous. Many meetings and calls had representation from the company and the Debtors' various advisors. Based on the content, context, and the parties on the

call, such calls were categorized as either Management Meetings / Calls, or Advisor Meetings / Calls.

**Task Code 7: Advisor Meetings / Calls (694.3 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,154	100.0	\$ 115,420.00
Healy, Michael	Senior Managing Director	1,021	376.3	384,345.50
Cheng, Craig	Managing Director	875	24.6	21,525.50
Kokini, Daniel	Senior Director	813	193.4	157,198.50
Grand Total			694.3	\$ 678,489.50

24. During the Compensation Period, FTI participated in calls and meetings with members of the Debtors' management team, and Debtors' various advisors. Many of the calls are regularly scheduled, others are spontaneous. Many meetings and calls had representation from the company and the Debtors' various advisors. Based on the content, context, and the parties on the call, such calls were categorized as either Management Meetings / Calls, or Advisor Meetings / Calls. This task code also includes 50% of travel time to and from New York, NY and Limerick, Ireland for in person meetings requested by Waypoint management

**Task Code 8: Board Meetings / Calls (140.7 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,164	35.0	\$ 40,745.00
Healy, Michael	Senior Managing Director	1,019	45.3	46,147.50
Cheng, Craig	Managing Director	875	27.0	23,622.50
Kokini, Daniel	Senior Director	812	33.4	27,125.50
Grand Total			140.7	\$ 137,640.50

25. During the Compensation Period, FTI participated in regularly scheduled calls with the Debtors' Board of Directors, management team, and various advisors to update the Board of Directors on various developments within the case and seek approvals for various decisions.

**Task Code 9: Lender Calls / Meetings (37.3 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,158	9.8	\$ 11,351.00
Healy, Michael	Senior Managing Director	1,022	11.2	11,450.00
Cheng, Craig	Managing Director	868	7.5	6,507.50
Kokini, Daniel	Senior Director	820	8.8	7,216.00
Grand Total			37.3	\$ 36,524.50

26. During the Compensation Period, FTI participated in calls with certain lenders, largely upon request by the lenders or their advisors.

**Task Code 10: Review / Creation of Financial Analysis / Presentations (659.7 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Del Genio, Robert	Senior Managing Director	\$ 1,194	78.1	\$ 93,245.50
Healy, Michael	Senior Managing Director	1,023	237.0	242,451.00
Cheng, Craig	Managing Director	876	14.5	12,697.50
Kokini, Daniel	Senior Director	815	316.3	257,721.00
Gittelman, Jeremy	Senior Consultant	640	10.7	6,848.00
Guella, Matthew	Intern	195	3.1	604.50
Grand Total			659.7	\$ 613,567.50

27. During the Compensation Period, FTI reviewed or created financial analyses and presentations to support various work streams or developed analyses and presentations at the request of the company or any of the other advisors.

**Task Code 13: Support Information Requests of Lenders (29.3 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Cheng, Craig	Managing Director	\$ 880	0.6	\$ 528.00
Kokini, Daniel	Senior Director	820	28.7	23,534.00
Grand Total			29.3	\$ 24,062.00

28. During the Compensation Period, FTI received requests for information, and analyses from various lenders. These requests were either one-time and on-going.

**Task Code 15: Calls / Diligence With Potential Buyers (9.1 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Healy, Michael	Senior Managing Director	\$ 1,025	3.5	\$ 3,587.50
Cheng, Craig	Managing Director	880	5.6	4,928.00
Grand Total			9.1	\$ 8,515.50

29. During the Compensation Period, FTI was asked to fulfill information requests and participate on calls with Macquarie as it related to the sale process.

**Task Code 16: Review, Assist in Preparation of Materials For M&A Process (M&A) (171.7 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Healy, Michael	Senior Managing Director	\$ 1,005	1.5	\$ 1,507.50
Cheng, Craig	Managing Director	869	1.4	1,217.00
Drimalla, Ryan	Managing Director	600	16.0	9,600.00
Bowgren, Mark	Senior Director	300	20.4	6,120.00
Kokini, Daniel	Senior Director	820	104.5	85,672.50
Cooke, Abigail	Director	250	19.9	4,975.00
Kollur Varadarajulu, Shalini	Director	250	8.0	2,000.00
Grand Total			171.7	\$ 111,092.00

30. During the Compensation Period, FTI reviewed drafts of the Macquarie Asset Purchase Agreement, reviewed cure schedules and contracts, and provided feedback to the Debtors and Debtors' counsel, developed analyses for use in the funds flow and waterfall of funds, and worked with management and the Debtors' investment banker to develop a historical working capital analysis.

**Task Code 17: Contract Intelligence (445.4 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Drimalla, Ryan	Managing Director	\$ 600	98.6	\$ 59,160.00
Bowgren, Mark	Senior Director	308	54.7	16,860.00
Ramasamy, Madhangi	Senior Director	300	83.7	25,110.00
Cooke, Abigail	Director	250	155.5	38,875.00
Caldwell, Michael	Senior Consultant	250	51.0	12,750.00
Danilek, Megan	Consultant	300	1.9	570.00
Grand Total			445.4	\$ 153,325.00

31. During the Compensation Period, FTI include collected data, configured the contract database, performed data processing, reporting, and production of matter deliverables related to contract review and cure schedules for the SOFAs and Schedules and the sale process.

**Task Code 18: First Level Document Review (1,352.2 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Durosier, Jacques Arthur	Assistant Team Lead	\$ 65	5.0	\$ 325.00
Chapin, Lawrence Charles	Assistant Team Lead	65	14.0	910.00
Carbot, Eva	Reviewer	65	162.5	10,562.50
Gonzalez, Edward Luis	Reviewer	65	157.7	10,247.25
Katz-Mandelbaum, Daniel	Reviewer	65	169.2	10,998.00
Malave, Humberto	Reviewer	65	21.2	1,378.00
Mcclelland, Lloyd Clyde	Reviewer	65	90.2	5,863.00
Nuccitelli, Tina Marie	Reviewer	65	50.3	3,269.50
Phillips, Stephen Roy	Reviewer	65	145.0	9,425.00
Russell, Linda Mae	Reviewer	65	89.0	5,785.00
Schiavone, Elizabeth A	Reviewer	65	159.1	10,341.50
Screen, Valria Canzetta	Reviewer	65	185.1	12,031.50
Holguin, Juan Carlos	Reviewer	65	61.0	3,965.00
Kramm, Deborah Lucille	Reviewer	65	14.0	910.00
Steinberg, Jase	Reviewer	65	11.0	715.00
Xu, Yuan Jia	Reviewer	65	17.9	1,163.50
Grand Total			1,352.2	\$ 87,889.75

32. During the Compensation Period, FTI analyzed all in-scope agreements by a team of contract review attorneys to capture relevant terms of the agreements related to the bankruptcy matter.

**Task Code 19: First Level Document Review Quality Control (652.8 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Holmes, Cara	Team Lead	\$ 125	218.5	\$ 27,312.50
Agai, David George	Assistant Team Lead	125	84.3	10,537.50
Gonzalez, Edward Luis	Reviewer	65	43.9	2,853.50
Mcclelland, Lloyd Clyde	Reviewer	65	82.2	5,343.00
Nuccitelli, Tina Marie	Reviewer	65	147.9	9,613.50
Russell, Linda Mae	Reviewer	65	76.0	4,940.00
Grand Total			652.8	\$ 60,600.00

33. During the Compensation Period, FTI ensured data was captured accurately and completely by the first level contract review team. The quality control review attorneys use targeted searches and sampling methodology to review a small percentage of the agreement terms



captured in the first level review and make any necessary changes before the work product is produced or handed-over to the client.

**Task Code 20: Review Management (82.5 hours)**

Professional	Position	Billing Rate	Total Hours	Total Fees
Agai, David George	Assistant Team Lead	\$ 125	82.5	\$ 10,312.50
Grand Total			82.5	\$ 10,312.50

34. During the Compensation Period, FTI had a dedicated person to perform project oversight of the review team to meet deadlines, design quality control methodology, and liaise with the client to provide direction to the review team on how to capture agreement data.

**REASONABLENESS OF FEES**

35. FTI seeks compensation for actual, necessary professional services rendered and reimbursement of reasonable expenses incurred during the Compensation Period. During the Compensation Period, FTI charged \$3,349,095.25 in fees, excluding \$76,366.00 of fees for which FTI agreed with the U.S. Trustee to not seek compensation. FTI submits that its fees are reasonable for the work performed in these cases and the results obtained.

36. All of the services for which final compensation is sought herein were rendered for and on behalf of the Debtors, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is respectfully submitted that the services rendered were performed efficiently, effectively and economically.

37. FTI believes that its billing rates in these Chapter 11 cases are "reasonable billing rates" for purposes of this Court's determination of the "reasonableness" of the fees for services rendered, appropriate for fees in these cases, and are in accordance with FTI's Retention

Application [Docket No. 170]. FTI's customary billing rate ranges were disclosed in the retention papers and approved by this Court.

### **EXPENSES**

38. During the Compensation Period, FTI incurred \$118,996.09 in expenses, excluding \$4,704.00 of expenses for which FTI agreed with the U.S. Trustee to not seek reimbursement. Detailed descriptions of FTI's expenses are included in **Exhibit E** of the Fee Application.

39. FTI believes that the expenses incurred are reasonable and economical in view of the services required by the Debtors. These expenses are the type customarily charged to non-bankruptcy clients of FTI. FTI has adhered to allowable rates for expenses as fixed by local rule or order of the Court.

### **CONCLUSION**

40. In accordance with the factors enumerated in section 331 of the Bankruptcy Code, the amounts requested herein are fair and reasonable given (a) the complexity of the cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

41. WHEREFORE, FTI respectfully requests that a final award for fees during the Compensation Period in the amount of \$3,272,729.25 and reimbursable expenses in the amount of \$114,292.09, totaling \$3,387,021.34 be granted. For the second interim period of April 1, 2019 through and including August 9, 2019, FTI seeks compensation in the amount of \$944,231.00 and expenses in the amount of \$46,690.82.

Dated: New York, New York  
September 23, 2019

FTI CONSULTING, INC.  
Financial Advisors to the Waypoint Leasing

By: /s/ Robert A. Del Genio  
Robert A. Del Genio  
Senior Managing Director  
Three Times Square  
New York, New York 10036  
(212) 813-1640

**Exhibit A**

**Debtors**

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

**Exhibit B**



**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Professional Fees by Professional  
For the Period November 25, 2018 through August 9, 2019**

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Del Genio, Robert	Senior Managing Director	\$1,195	231.9	\$277,120.50
Del Genio, Robert	Senior Managing Director	\$1,075	117.3	\$126,097.50
Healy, Michael	Senior Managing Director	\$1,025	679.4	\$696,385.00
Healy, Michael	Senior Managing Director	\$995	203.2	\$202,184.00
Cheng, Homing	Managing Director	\$880	588.9	\$518,232.00
Cheng, Homing	Managing Director	\$855	189.3	\$161,851.50
Kokini, Daniel	Senior Director	\$820	1,014.4	\$831,808.00
Kokini, Daniel	Senior Director	\$785	241.4	\$189,499.00
Gittelman, Jeremy	Senior Consultant	\$640	10.7	\$6,848.00
Bowgren, Mark	Senior Director	\$600	1.5	\$900.00
Drimalla, Ryan	Managing Director	\$600	114.6	\$68,760.00
Bowgren, Mark	Senior Director	\$300	73.6	\$22,080.00
Danilek, Megan	Consultant	\$300	1.9	\$570.00
Madhangi Ramasamy	Senior Director	\$300	83.7	\$25,110.00
Caldwell, Michael	Senior Consultant	\$250	51.0	\$12,750.00
Cooke, Abigail	Director	\$250	175.4	\$43,850.00
Kim, Angela	Other Professional Staff	\$250	12.7	\$3,175.00
Kollur Varadarajulu, Shali	Director	\$250	8.0	\$2,000.00
Guella, Matthew	Intern	\$195	5.5	\$1,072.50
Agai, David George	Assistant Team Lead	\$125	166.8	\$20,850.00
Holmes, Cara	Team Lead	\$125	218.5	\$27,312.50
Carbot, Eva	Reviewer	\$65	162.5	\$10,562.50
Chapin, Lawrence Charles	Assistant Team Lead	\$65	14.0	\$910.00

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Professional Fees by Professional  
For the Period November 25, 2018 through August 9, 2019**

<b>Professional</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Durosier, Jacques Arthur	Assistant Team Lead	\$65	5.0	\$325.00
Gonzalez, Edward Luis	Reviewer	\$65	201.6	\$13,100.75
Holguin, Juan Carlos	Reviewer	\$65	61.0	\$3,965.00
Katz-Mandelbaum, Daniel	Reviewer	\$65	169.2	\$10,998.00
Kramm, Deborah Lucille	Reviewer	\$65	14.0	\$910.00
Malave, Humberto	Reviewer	\$65	21.2	\$1,378.00
Mcclelland, Lloyd Clyde	Reviewer	\$65	172.4	\$11,206.00
Nuccitelli, Tina Marie	Reviewer	\$65	198.2	\$12,883.00
Phillips, Stephen Roy	Reviewer	\$65	145.0	\$9,425.00
Russell, Linda Mae	Reviewer	\$65	165.0	\$10,725.00
Schiavone, Elizabeth A	Reviewer	\$65	159.1	\$10,341.50
Screen, Valria Canzetta	Reviewer	\$65	185.1	\$12,031.50
Steinberg, Jase	Reviewer	\$65	11.0	\$715.00
Xu, Yuan Jia	Reviewer	\$65	17.9	\$1,163.50
<b>Subtotal Hours and Fees</b>			<b>5,891.8</b>	<b>\$3,349,095.25</b>
<b>Less UST Concession</b>				<b>(\$76,366.00)</b>
<b>Net Fees</b>				<b>\$3,272,729.25</b>

**Exhibit C**

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
<b><u>Advisor Meetings / Calls</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	66.0	\$78,870.00
Del Genio, Robert	Senior Managing Director	\$1,075	34.0	\$36,550.00
Healy, Michael	Senior Managing Director	\$1,025	330.9	\$339,172.50
Healy, Michael	Senior Managing Director	\$995	45.4	\$45,173.00
Cheng, Homing	Managing Director	\$880	19.7	\$17,336.00
Cheng, Homing	Managing Director	\$855	4.9	\$4,189.50
Kokini, Daniel	Senior Director	\$820	153.7	\$126,034.00
Kokini, Daniel	Senior Director	\$785	39.7	\$31,164.50
Activity Total			694.3	\$678,489.50
<b><u>Analysis, Preparation &amp; Review of Liquidity &amp; Cash Forecasts</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,075	2.6	\$2,795.00
Healy, Michael	Senior Managing Director	\$995	14.0	\$13,930.00
Cheng, Homing	Managing Director	\$880	77.3	\$68,024.00
Cheng, Homing	Managing Director	\$855	76.3	\$65,236.50
Kokini, Daniel	Senior Director	\$820	155.1	\$127,182.00
Kokini, Daniel	Senior Director	\$785	58.3	\$45,765.50
Activity Total			383.6	\$322,933.00
<b><u>Attending Hearings / Hearing Preparation</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	30.9	\$36,925.50
Del Genio, Robert	Senior Managing Director	\$1,075	11.3	\$12,147.50
Healy, Michael	Senior Managing Director	\$1,025	22.0	\$22,550.00
Healy, Michael	Senior Managing Director	\$995	12.0	\$11,940.00
Cheng, Homing	Managing Director	\$880	26.5	\$23,320.00
Cheng, Homing	Managing Director	\$855	9.1	\$7,780.50
Kokini, Daniel	Senior Director	\$820	4.5	\$3,690.00
Kokini, Daniel	Senior Director	\$785	3.0	\$2,355.00
Activity Total			119.3	\$120,708.50

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
<b><u>Board Meetings / Calls</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	26.0	\$31,070.00
Del Genio, Robert	Senior Managing Director	\$1,075	9.0	\$9,675.00
Healy, Michael	Senior Managing Director	\$1,025	35.8	\$36,695.00
Healy, Michael	Senior Managing Director	\$995	9.5	\$9,452.50
Cheng, Homing	Managing Director	\$880	21.5	\$18,920.00
Cheng, Homing	Managing Director	\$855	5.5	\$4,702.50
Kokini, Daniel	Senior Director	\$820	25.9	\$21,238.00
Kokini, Daniel	Senior Director	\$785	7.5	\$5,887.50
Activity Total			140.7	\$137,640.50
<b><u>Calls / Diligence with Potential Buyers</u></b>				
Healy, Michael	Senior Managing Director	\$1,025	3.5	\$3,587.50
Cheng, Homing	Managing Director	\$880	5.6	\$4,928.00
Activity Total			9.1	\$8,515.50
<b><u>Contract Intelligence</u></b>				
Bowgren, Mark	Senior Director	\$600	1.5	\$900.00
Drimalla, Ryan	Managing Director	\$600	98.6	\$59,160.00
Bowgren, Mark	Senior Director	\$300	53.2	\$15,960.00
Danilek, Megan	Consultant	\$300	1.9	\$570.00
Madhangi Ramasamy	Senior Director	\$300	83.7	\$25,110.00
Caldwell, Michael	Senior Consultant	\$250	51.0	\$12,750.00
Cooke, Abigail	Director	\$250	155.5	\$38,875.00
Activity Total			445.4	\$153,325.00

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
<b><u>Creation of Documents Related to Chapter 11 Proceedings</u></b>				
Healy, Michael	Senior Managing Director	\$1,025	1.0	\$1,025.00
Healy, Michael	Senior Managing Director	\$995	2.5	\$2,487.50
Cheng, Homing	Managing Director	\$880	251.4	\$221,232.00
Cheng, Homing	Managing Director	\$855	27.8	\$23,769.00
Kokini, Daniel	Senior Director	\$820	114.3	\$93,726.00
Kokini, Daniel	Senior Director	\$785	19.6	\$15,386.00
Kim, Angela	Other Professional Staff	\$250	12.7	\$3,175.00
Guella, Matthew	Intern	\$195	2.4	\$468.00
Activity Total			431.7	\$361,268.50
<b><u>First Level Document Review</u></b>				
Carbot, Eva	Reviewer	\$65	162.5	\$10,562.50
Chapin, Lawrence Charles	Assistant Team Lead	\$65	14.0	\$910.00
Durosier, Jacques Arthur	Assistant Team Lead	\$65	5.0	\$325.00
Gonzalez, Edward Luis	Reviewer	\$65	157.7	\$10,247.25
Holguin, Juan Carlos	Reviewer	\$65	61.0	\$3,965.00
Katz-Mandelbaum, Daniel	Reviewer	\$65	169.2	\$10,998.00
Kramm, Deborah Lucille	Reviewer	\$65	14.0	\$910.00
Malave, Humberto	Reviewer	\$65	21.2	\$1,378.00
Mcclelland, Lloyd Clyde	Reviewer	\$65	90.2	\$5,863.00
Nuccitelli, Tina Marie	Reviewer	\$65	50.3	\$3,269.50
Phillips, Stephen Roy	Reviewer	\$65	145.0	\$9,425.00
Russell, Linda Mae	Reviewer	\$65	89.0	\$5,785.00
Schiavone, Elizabeth A	Reviewer	\$65	159.1	\$10,341.50
Screen, Valria Canzetta	Reviewer	\$65	185.1	\$12,031.50
Steinberg, Jase	Reviewer	\$65	11.0	\$715.00
Xu, Yuan Jia	Reviewer	\$65	17.9	\$1,163.50
Activity Total			1,352.2	\$87,889.75

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
<b><u>First Level Document Review QC</u></b>				
Agai, David George	Assistant Team Lead	\$125	84.3	\$10,537.50
Holmes, Cara	Team Lead	\$125	218.5	\$27,312.50
Gonzalez, Edward Luis	Reviewer	\$65	43.9	\$2,853.50
Mcclelland, Lloyd Clyde	Reviewer	\$65	82.2	\$5,343.00
Nuccitelli, Tina Marie	Reviewer	\$65	147.9	\$9,613.50
Russell, Linda Mae	Reviewer	\$65	76.0	\$4,940.00
Activity Total			652.8	\$60,600.00
<b><u>Forbearance and DIP Compliance Reporting</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,075	18.7	\$20,102.50
Healy, Michael	Senior Managing Director	\$995	22.0	\$21,890.00
Cheng, Homing	Managing Director	\$855	24.4	\$20,862.00
Kokini, Daniel	Senior Director	\$785	53.3	\$41,840.50
Activity Total			118.4	\$104,695.00
<b><u>Lender &amp; UCC Calls / Meetings</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	6.8	\$8,126.00
Del Genio, Robert	Senior Managing Director	\$1,075	3.0	\$3,225.00
Healy, Michael	Senior Managing Director	\$1,025	10.2	\$10,455.00
Healy, Michael	Senior Managing Director	\$995	1.0	\$995.00
Cheng, Homing	Managing Director	\$880	3.8	\$3,344.00
Cheng, Homing	Managing Director	\$855	3.7	\$3,163.50
Kokini, Daniel	Senior Director	\$820	8.8	\$7,216.00
Activity Total			37.3	\$36,524.50

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
<b><u>Management Meetings / Calls</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	9.3	\$11,113.50
Del Genio, Robert	Senior Managing Director	\$1,075	2.1	\$2,257.50
Healy, Michael	Senior Managing Director	\$1,025	11.7	\$11,992.50
Healy, Michael	Senior Managing Director	\$995	11.0	\$10,945.00
Cheng, Homing	Managing Director	\$880	2.2	\$1,936.00
Kokini, Daniel	Senior Director	\$820	71.5	\$58,630.00
Kokini, Daniel	Senior Director	\$785	12.0	\$9,420.00
Activity Total			119.8	\$106,294.50
<b><u>Review / Creation of Financial Analysis / Presentations</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	77.4	\$92,493.00
Del Genio, Robert	Senior Managing Director	\$1,075	0.7	\$752.50
Healy, Michael	Senior Managing Director	\$1,025	221.2	\$226,730.00
Healy, Michael	Senior Managing Director	\$995	15.8	\$15,721.00
Cheng, Homing	Managing Director	\$880	12.0	\$10,560.00
Cheng, Homing	Managing Director	\$855	2.5	\$2,137.50
Kokini, Daniel	Senior Director	\$820	269.3	\$220,826.00
Kokini, Daniel	Senior Director	\$785	47.0	\$36,895.00
Gittelman, Jeremy	Senior Consultant	\$640	10.7	\$6,848.00
Guella, Matthew	Intern	\$195	3.1	\$604.50
Activity Total			659.7	\$613,567.50
<b><u>Review Management</u></b>				
Agai, David George	Assistant Team Lead	\$125	82.5	\$10,312.50
Activity Total			82.5	\$10,312.50



**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
<b><u>Review of Documents Related to Chapter 11 Proceedings</u></b>				
Del Genio, Robert	Senior Managing Director	\$1,195	15.5	\$18,522.50
Del Genio, Robert	Senior Managing Director	\$1,075	35.9	\$38,592.50
Healy, Michael	Senior Managing Director	\$1,025	42.6	\$43,665.00
Healy, Michael	Senior Managing Director	\$995	69.0	\$68,655.00
Cheng, Homing	Managing Director	\$880	167.5	\$147,400.00
Cheng, Homing	Managing Director	\$855	34.5	\$29,497.50
Kokini, Daniel	Senior Director	\$820	78.6	\$64,452.00
Kokini, Daniel	Senior Director	\$785	0.5	\$392.50
Activity Total			444.1	\$411,177.00
<b><u>Review, Assist in Preparation of Materials For M&amp;A Process (M&amp;A)</u></b>				
Healy, Michael	Senior Managing Director	\$1,025	0.5	\$512.50
Healy, Michael	Senior Managing Director	\$995	1.0	\$995.00
Cheng, Homing	Managing Director	\$880	0.8	\$704.00
Cheng, Homing	Managing Director	\$855	0.6	\$513.00
Kokini, Daniel	Senior Director	\$820	104.0	\$85,280.00
Kokini, Daniel	Senior Director	\$785	0.5	\$392.50
Drimalla, Ryan	Managing Director	\$600	16.0	\$9,600.00
Bowgren, Mark	Senior Director	\$300	20.4	\$6,120.00
Cooke, Abigail	Director	\$250	19.9	\$4,975.00
Kollur Varadarajulu, Shalini	Director	\$250	8.0	\$2,000.00
Activity Total			171.7	\$111,092.00
<b><u>Support Information Requests of Lenders</u></b>				
Cheng, Homing	Managing Director	\$880	0.6	\$528.00
Kokini, Daniel	Senior Director	\$820	28.7	\$23,534.00
Activity Total			29.3	\$24,062.00

**Waypoint Leasing Holdings Ltd., et al Chapter 11****Case No. 18-13648 (SMB)****Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period November 25, 2018 through August 9, 2019**

<b><u>Activity/Professional</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Total</u></b>
	Subtotal of Hours and Fees		<u>5,891.8</u>	<u>\$3,349,095.25</u>
	Less UST Concession			<u>(\$76,366.00)</u>
	Net Fees			<u>\$3,272,729.25</u>

**Exhibit D**

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## Summary of FTI Consulting, Inc. Expenses

For the Period November 25, 2018 through August 9, 2019

Expense Type	Total
Administrative Expense	\$95,708.79
Airfare	\$15,283.05
Lodging	\$366.56
Working Meals	\$3,786.69
Other	\$127.81
Transportation	\$3,723.19
Subtotal Expenses	\$118,996.09
Less UST Concession	(\$4,704.00)
Net Expenses	\$114,292.09

**Exhibit E**

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Administrative Expense</u></b>			
	08/09/2019	\$95,708.79	Administrative Expense
Total For Expense Type		\$95,708.79	
<b><u>Expense Type: Airfare/Train</u></b>			
Del Genio, Robert	12/17/2018	\$30.00	BCD Travel Agent Fees fee for flight to return to NYC earlier to attend Waypoint hearing prep at Weil Gotshal with Counsel
Del Genio, Robert	12/17/2018	\$169.72	Airfare - Coach/Economy, MCO - LGA, 12/19/2018 - 12/19/2018. Flight to return to NYC earlier to attend Waypoint hearing prep at Weil Gotshal with Counsel
Kokini, Daniel	01/25/2019	\$0.00	Changed my personal flight to leave 4 days later due to project deadlines.
Cheng, Homing	04/20/2019	\$12.50	Travel agent fee for travel to Waypoint headquarters in Ireland
Kokini, Daniel	04/19/2019	\$30.00	Travel agent fee
Kokini, Daniel	04/22/2019	\$7,580.63	Travel to client
Kokini, Daniel	07/15/2019	\$1,296.30	Flight to Dublin for Waypoint wind down transition meeting
Kokini, Daniel	07/15/2019	\$30.00	Travel Agent Fee
Kokini, Daniel	07/15/2019	\$30.00	Travel Agent Fee
Kokini, Daniel	07/15/2019	\$1,521.90	Flight from Dublin from Waypoint wind down transition meeting
Del Genio, Robert	08/05/2019	\$12.50	BCD fee for flight change to earlier day due to Waypoint demanding Robert Del Genio's physical presence in court rather than phone appearance. Court was cancelled at last minute due to Judge signing fee agreement.
Del Genio, Robert	08/06/2019	\$12.50	BCD fee for re-booking return flight to NYC from another client location. Re- booked due to Waypoint court hearing being canceled.
Del Genio, Robert	08/07/2019	\$4,544.50	Flight to Ireland for Waypoint meeting with executive team and counsel
Del Genio, Robert	08/07/2019	\$12.50	BCD fee for flight to Ireland for Waypoint meeting with executive team and counsel
Total For Expense Type		\$15,283.05	
<b><u>Expense Type: Lodging</u></b>			
Kokini, Daniel	04/27/2019	\$366.56	Hotel stay at client

## Waypoint Leasing Holdings Ltd., et al Chapter 11

## Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
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**Expense Type: Lodging**

Total For Expense Type	\$366.56
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**Expense Type: Meals**

Cheng, Homing	11/29/2018	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Kokini, Daniel	11/26/2018	\$20.00	Overtime meal
Kokini, Daniel	11/27/2018	\$20.00	Overtime meal
Kokini, Daniel	11/29/2018	\$20.00	Overtime meal
Kokini, Daniel	11/30/2018	\$20.00	Overtime meal
Cheng, Homing	12/03/2018	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Healy, Michael	12/06/2018	\$20.00	Dinner while working late for client
Healy, Michael	12/09/2018	\$10.60	Lunch while working during weekend
Healy, Michael	12/09/2018	\$20.00	Dinner while working during weekend
Kokini, Daniel	12/01/2018	\$18.30	Overtime meal
Kokini, Daniel	12/02/2018	\$20.00	Overtime / weekend meal
Kokini, Daniel	12/03/2018	\$20.00	Overtime meal
Kokini, Daniel	12/04/2018	\$20.00	Overtime meal
Kokini, Daniel	12/05/2018	\$20.00	Daniel Kokini, Sharmeen Khan, Paul Stroup IV, Omar Tabani. Overtime meal
Kokini, Daniel	12/06/2018	\$20.00	Overtime meal
Kokini, Daniel	12/08/2018	\$9.74	Weekend meal
Kokini, Daniel	12/08/2018	\$20.00	Weekend meal
Kokini, Daniel	12/08/2018	\$4.84	Weekend meal
Kokini, Daniel	12/09/2018	\$20.00	Overtime meal
Kokini, Daniel	12/10/2018	\$20.00	Daniel Kokini, Michael Healy. Overtime meal
Kokini, Daniel	12/11/2018	\$20.00	Overtime meal
Kokini, Daniel	12/13/2018	\$20.00	Overtime meal
Kokini, Daniel	12/14/2018	\$20.00	Overtime meal
Kokini, Daniel	12/15/2018	\$20.00	Weekend meal
Kokini, Daniel	12/16/2018	\$19.49	Overtime meal
Kokini, Daniel	12/16/2018	\$20.00	Overtime meal
Kokini, Daniel	12/17/2018	\$20.00	Overtime meal

## Waypoint Leasing Holdings Ltd., et al Chapter 11

## Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Meals</u></b>			
Kokini, Daniel	12/18/2018	\$20.00	Overtime meal
Kokini, Daniel	12/30/2018	\$20.00	Weekend meal
Kokini, Daniel	12/31/2018	\$17.72	Overtime meal
Healy, Michael	01/02/2019	\$20.00	Dinner while working late for client
Healy, Michael	01/03/2019	\$20.00	Dinner while working late for client
Healy, Michael	01/04/2019	\$20.00	Dinner while working late for client
Kokini, Daniel	01/01/2019	\$15.25	overtime meal.
Kokini, Daniel	01/02/2019	\$20.00	Overtime meal
Kokini, Daniel	01/03/2019	\$20.00	Overtime meal
Kokini, Daniel	01/04/2019	\$20.00	overtime meal
Kokini, Daniel	01/06/2019	\$20.00	Weekend meal
Kokini, Daniel	01/07/2019	\$20.00	Overtime meal
Kokini, Daniel	01/08/2019	\$20.00	Overtime meal
Kokini, Daniel	01/09/2019	\$20.00	Overtime meal
Kokini, Daniel	01/10/2019	\$20.00	Overtime meal
Kokini, Daniel	01/11/2019	\$20.00	Overtime meal
Kokini, Daniel	01/12/2019	\$20.00	Weekend Meal
Kokini, Daniel	01/13/2019	\$20.00	Weekend meal
Kokini, Daniel	01/14/2019	\$20.00	late night meal
Kokini, Daniel	01/15/2019	\$20.00	Over time meal
Kokini, Daniel	01/16/2019	\$20.00	Over time meal
Kokini, Daniel	01/19/2019	\$20.00	Weekend meal
Kokini, Daniel	01/20/2019	\$20.00	Weekend meal
Kokini, Daniel	01/20/2019	\$20.00	Weekend meal
Kokini, Daniel	01/21/2019	\$20.00	Weekend meal
Kokini, Daniel	01/22/2019	\$20.00	Over time meal
Kokini, Daniel	01/23/2019	\$20.00	Over time meal
Kokini, Daniel	01/24/2019	\$20.00	Overtime meal
Kokini, Daniel	01/27/2019	\$20.00	weekend meal
Kokini, Daniel	01/27/2019	\$20.00	weekend meal



## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Meals</u></b>			
Kokini, Daniel	01/28/2019	\$20.00	Overtime meal
Kokini, Daniel	01/29/2019	\$20.00	Late night meal
Kokini, Daniel	01/30/2019	\$20.00	Late night meal
Kokini, Daniel	02/05/2019	\$20.00	Late night meal
Kokini, Daniel	02/06/2019	\$20.00	Late night meal
Kokini, Daniel	02/07/2019	\$20.00	Late night meal
Kokini, Daniel	02/09/2019	\$20.00	Weekend lunch at the office
Kokini, Daniel	02/09/2019	\$20.00	Weekend breakfast at the office
Kokini, Daniel	02/11/2019	\$20.00	Late night meal
Kokini, Daniel	02/12/2019	\$20.00	Late night meal
Kokini, Daniel	02/13/2019	\$20.00	Late night meal
Kokini, Daniel	02/14/2019	\$20.00	Late night meal
Kokini, Daniel	02/16/2019	\$15.74	Weekend Breakfast at the office
Kokini, Daniel	02/17/2019	\$20.00	Weekend lunch at the office
Kokini, Daniel	02/18/2019	\$20.00	Late night meal
Kokini, Daniel	02/19/2019	\$20.00	Late night meal
Kokini, Daniel	02/20/2019	\$20.00	Late night meal
Kokini, Daniel	02/21/2019	\$20.00	Late night meal
Kokini, Daniel	02/22/2019	\$20.00	Overtime meal
Kokini, Daniel	02/23/2019	\$18.00	Weekend breakfast at office
Kokini, Daniel	02/27/2019	\$20.00	Overtime meal
Kokini, Daniel	02/28/2019	\$20.00	Overtime meal
Won, Sharon	02/17/2019	\$20.00	GrubHub Corporate AR (**USE 131855 for FKA Seam client and overtime meals
Cheng, Homing	03/05/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/06/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/07/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/12/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/13/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/14/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/20/2019	\$20.00	Worked in excess of 10 hours and after 7:00 p.m.

**Waypoint Leasing Holdings Ltd., et al Chapter 11  
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Expense Detail**

**For the Period November 25, 2018 through August 9, 2019**

<u><i>Consultant</i></u>	<u><i>Date</i></u>	<u><i>Amount</i></u>	<u><i>Description of Expense</i></u>
<b><u>Expense Type: Meals</u></b>			
Kokini, Daniel	03/01/2019	\$20.00	Late night meal
Kokini, Daniel	03/02/2019	\$20.00	Weekend lunch at the office
Kokini, Daniel	03/02/2019	\$18.00	Weekend breakfast at office
Kokini, Daniel	03/03/2019	\$18.00	Weekend breakfast at the office
Kokini, Daniel	03/04/2019	\$20.00	Late night meal in the office
Kokini, Daniel	03/05/2019	\$20.00	Overtime meal
Kokini, Daniel	03/06/2019	\$20.00	Overtime meal
Kokini, Daniel	03/07/2019	\$20.00	Overtime meal
Kokini, Daniel	03/08/2019	\$20.00	Overtime meal
Kokini, Daniel	03/08/2019	\$20.00	Weekend breakfast
Kokini, Daniel	03/09/2019	\$20.00	Weekend lunch
Kokini, Daniel	03/10/2019	\$20.00	Lunch at the office
Kokini, Daniel	03/10/2019	\$20.00	Weekend overtime meal
Kokini, Daniel	03/12/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/13/2019	\$20.00	late night / over time meal
Kokini, Daniel	03/14/2019	\$20.00	late night / over time meal
Kokini, Daniel	03/15/2019	\$20.00	late night / over time meal
Kokini, Daniel	03/16/2019	\$9.74	Weekend meal
Kokini, Daniel	03/17/2019	\$20.00	Weekend meal
Kokini, Daniel	03/18/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/19/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/21/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/22/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/23/2019	\$11.57	Weekend meal
Kokini, Daniel	03/23/2019	\$20.00	Weekend / overtime meal
Kokini, Daniel	03/25/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/26/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/27/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/29/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	03/30/2019	\$16.01	Weekend meal

**Waypoint Leasing Holdings Ltd., et al Chapter 11  
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Expense Detail**

**For the Period November 25, 2018 through August 9, 2019**

<u><i>Consultant</i></u>	<u><i>Date</i></u>	<u><i>Amount</i></u>	<u><i>Description of Expense</i></u>
<b><u>Expense Type: Meals</u></b>			
Kokini, Daniel	03/30/2019	\$13.06	Weekend meal
Kokini, Daniel	03/31/2019	\$10.84	Weekend meal
Kokini, Daniel	03/31/2019	\$20.00	Weekend meal
Kokini, Daniel	04/01/2019	\$20.00	Late night / over time meal
Kokini, Daniel	04/02/2019	\$20.00	Late night / over time meal
Kokini, Daniel	04/03/2019	\$20.00	Late night / over time meal
Kokini, Daniel	04/04/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/05/2019	\$20.00	Late night / over time meal
Kokini, Daniel	04/07/2019	\$20.00	Late night / over time meal
Kokini, Daniel	04/08/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/09/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/11/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/13/2019	\$4.87	Weekend meal
Kokini, Daniel	04/14/2019	\$19.10	Weekend meal
Kokini, Daniel	04/14/2019	\$10.84	Weekend meal
Kokini, Daniel	04/15/2019	\$20.00	Late night / Overtime meal
Kokini, Daniel	04/16/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/17/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/18/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	04/19/2019	\$5.96	Late night / overtime meal
Kokini, Daniel	04/20/2019	\$4.87	Weekend meal
Kokini, Daniel	04/22/2019	\$20.00	Meal at JFK
Kokini, Daniel	04/23/2019	\$20.00	Meal at airport in Shannon Ireland
Kokini, Daniel	04/23/2019	\$20.00	Dinner with R. Likely
Kokini, Daniel	04/24/2019	\$7.36	Lunch at client
Kokini, Daniel	04/24/2019	\$20.00	Dinner at client
Kokini, Daniel	04/24/2019	\$18.40	Breakfast at client
Kokini, Daniel	04/25/2019	\$12.05	Lunch at client
Kokini, Daniel	04/25/2019	\$20.00	Meal with R. Likley
Kokini, Daniel	04/25/2019	\$18.40	Breakfast at client

**Waypoint Leasing Holdings Ltd., et al Chapter 11  
Case No. 18-13648 (SMB)**

**FTI Consulting, Inc. Expense Detail**

**For the Period November 25, 2018 through August 9, 2019**

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Meals</u></b>			
Kokini, Daniel	04/26/2019	\$13.35	Meal at airport
Kokini, Daniel	04/26/2019	\$20.00	Meal at airport
Kokini, Daniel	04/26/2019	\$20.00	Meal at London Heathrow
Kokini, Daniel	04/26/2019	\$20.00	Late night meal after returning from international travel from client
Kokini, Daniel	04/27/2019	\$5.96	Weekend breakfast
Kokini, Daniel	04/27/2019	\$4.87	Weekend breakfast
Kokini, Daniel	04/27/2019	\$20.00	Weekend meal
Healy, Michael	05/28/2019	\$250.00	Dinner with Ken Dowling, SVP Waypoint , Craig Cheng, and Daniel Kokini to discuss filing
Healy, Michael	05/29/2019	\$17.50	Coffee and snacks during Waypoint hearing
Kokini, Daniel	05/02/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/03/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/06/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/10/2019	\$0.00	Lunch at CF Con - Missed boxed lunches on final day because of work
Kokini, Daniel	05/13/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	05/15/2019	\$40.00	Late night / overtime meal with M. Healy
Kokini, Daniel	05/18/2019	\$20.00	Weekend breakfast at the office
Kokini, Daniel	05/18/2019	\$20.00	Weekend lunch
Kokini, Daniel	05/20/2019	\$20.00	late night / overtime meal
Kokini, Daniel	05/21/2019	\$19.24	Late night / over time meal
Kokini, Daniel	05/22/2019	\$20.00	Late night / over time meal
Kokini, Daniel	05/23/2019	\$20.00	Late night / over time meal
Kokini, Daniel	06/04/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	06/06/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	06/17/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	06/18/2019	\$20.00	Late night / over time meal
Kokini, Daniel	06/19/2019	\$20.00	Late night / over time meal
Kokini, Daniel	06/20/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	06/22/2019	\$4.87	Weekend breakfast at the office
Kokini, Daniel	06/22/2019	\$20.00	Late night / overtime meal

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
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**Expense Type: Meals**

Kokini, Daniel	06/23/2019	\$4.87	Weekend breakfast at the office
Kokini, Daniel	06/24/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	06/30/2019	\$20.00	Weekend meal
Del Genio, Robert	07/14/2019	\$20.00	Dinner while working late for client
Healy, Michael	07/10/2019	\$20.00	Dinner while working late for client
Healy, Michael	07/12/2019	\$20.00	Dinner while working late for client
Kokini, Daniel	07/08/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	07/09/2019	\$20.00	Late night / over time meal
Kokini, Daniel	07/12/2019	\$20.00	Late night / overtime meal
Kokini, Daniel	07/13/2019	\$4.87	Weekend meal in the office
Kokini, Daniel	07/13/2019	\$12.41	Weekend meal in the office
Kokini, Daniel	07/18/2019	\$20.00	Late night / over time meal
Kokini, Daniel	07/22/2019	\$20.00	Late night / over time meal
Kokini, Daniel	07/23/2019	\$20.00	Late night / over time meal
Kokini, Daniel	07/24/2019	\$20.00	Late night / over time meal
Total For Expense Type		\$3,786.69	

**Expense Type: Miscellaneous**

Cheng, Homing	12/18/2018	\$20.00	Internet/Email access on flight for work purposes.
Kokini, Daniel	04/23/2019	\$52.09	Airport lounge for shower and meal after international flight. Went directly from airport to client offices
Kokini, Daniel	04/25/2019	\$11.51	Meal gratuities during stay
Kokini, Daniel	04/26/2019	\$14.21	Inflight wifi
Kokini, Daniel	05/31/2019	\$10.00	In flight wifi from gogo wireless
Kokini, Daniel	05/31/2019	\$10.00	In flight wifi from Viasat
Kokini, Daniel	06/03/2019	\$10.00	In flight wifi from gogo wireless
Total For Expense Type		\$127.81	

**Expense Type: Taxi/Subway**

Cheng, Homing	11/27/2018	\$5.95	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
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## Waypoint Leasing Holdings Ltd., et al Chapter 11

## Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Cheng, Homing	11/29/2018	\$5.56	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Del Genio, Robert	11/26/2018	\$5.50	Times Square - 5th Ave, 11/26/2018 - 11/26/2018. Subway to Weil office for Waypoint meeting. Subway back to office.
Del Genio, Robert	11/27/2018	\$5.50	Times Square - 5th Ave, 11/27/2018 - 11/27/2018. Subway to Weil office for Waypoint meeting. Subway back to office.
Healy, Michael	11/26/2018	\$15.00	Taxi home after working late for client
Kokini, Daniel	11/27/2018	\$19.80	Taxi from office to home
Kokini, Daniel	11/28/2018	\$19.30	Taxi from office to home
Kokini, Daniel	11/29/2018	\$19.80	Taxi from office to home
Kokini, Daniel	11/30/2018	\$19.80	Taxi from office to home
Cheng, Homing	12/03/2018	\$10.85	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	12/04/2018	\$10.79	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	12/05/2018	\$10.83	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	12/06/2018	\$11.86	3 Times Square - 201 E. 28th Street. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	12/11/2018	\$10.36	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	12/12/2018	\$9.26	3 Times Square - 201 E. 28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Del Genio, Robert	12/05/2018	\$5.50	Times Square - Fifth Ave, 12/05/2018 - 12/05/2018. Subway to Weil for client meeting. Subway back to office.
Del Genio, Robert	12/06/2018	\$157.02	Times Square - Cos Cob, CT. Taxi home from office while working late for client
Del Genio, Robert	12/10/2018	\$5.50	Times Square - Fifth Ave, 12/10/2018 - 12/10/2018. Subway to Weil for client meeting. Subway back to office.
Del Genio, Robert	12/19/2018	\$142.32	LGA Airport - 5th Avenue. Taxi from airport to Weil Gotshal for Waypoint hearing prep with Counsel.
Del Genio, Robert	12/20/2018	\$5.50	Times Square - Bowling Green, 12/20/2018 - 12/20/2018. Subway from office to Bankruptcy Court. Subway back to office from court.

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Healy, Michael	12/05/2018	\$5.50	Times Square - Fifth Ave, 12/05/2018 - 12/05/2018. Subway to Weil for meeting. Subway back to office from meeting.
Healy, Michael	12/06/2018	\$16.60	Taxi home after working late for client
Healy, Michael	12/06/2018	\$14.00	Taxi home after working late for client
Healy, Michael	12/08/2018	\$7.50	Taxi from office back home while working during weekend
Healy, Michael	12/08/2018	\$6.80	Taxi from home to office to work during weekend
Healy, Michael	12/09/2018	\$7.50	Taxi from home to office while working during weekend
Healy, Michael	12/09/2018	\$8.00	Taxi from office back home while working during weekend
Kokini, Daniel	12/01/2018	\$22.80	Taxi from office to home
Kokini, Daniel	12/01/2018	\$18.80	Taxi from home to office
Kokini, Daniel	12/06/2018	\$17.80	Taxi from office to home
Kokini, Daniel	12/07/2018	\$20.30	Taxi from office to home
Kokini, Daniel	12/08/2018	\$21.80	Taxi from office to home
Kokini, Daniel	12/08/2018	\$11.30	Taxi from gym to office
Kokini, Daniel	12/13/2018	\$22.80	Taxi from office to home
Kokini, Daniel	12/15/2018	\$19.30	Taxi from home to office
Kokini, Daniel	12/16/2018	\$21.30	Taxi from home to office
Kokini, Daniel	12/16/2018	\$23.80	Taxi from office to home
Kokini, Daniel	12/18/2018	\$19.80	Taxi from office to home
Kokini, Daniel	12/30/2018	\$20.30	Weekend Taxi from home to office
Healy, Michael	01/02/2019	\$7.50	Taxi home after working late for client
Healy, Michael	01/03/2019	\$7.20	Taxi home after working late for client
Healy, Michael	01/04/2019	\$8.00	Taxi home after working late for client
Kokini, Daniel	01/02/2019	\$22.80	Late night taxi from office to home
Kokini, Daniel	01/03/2019	\$23.30	Late night taxi from office to home.
Kokini, Daniel	01/05/2019	\$9.80	Weekend taxi from office to gym
Kokini, Daniel	01/05/2019	\$18.30	Weekend taxi from home to office
Kokini, Daniel	01/08/2019	\$22.80	Late night taxi from office to home
Kokini, Daniel	01/09/2019	\$20.30	Late night taxi from office to home
Kokini, Daniel	01/12/2019	\$21.80	Taxi from office to home

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Kokini, Daniel	01/14/2019	\$22.30	Late night taxi from office to home
Kokini, Daniel	01/15/2019	\$22.80	Late night taxi from office to home
Kokini, Daniel	01/16/2019	\$23.30	Taxi from office to home
Kokini, Daniel	01/17/2019	\$24.80	Late night taxi from office to home
Kokini, Daniel	01/18/2019	\$19.30	Taxi from office to home
Kokini, Daniel	01/19/2019	\$19.80	Taxi from home to office
Kokini, Daniel	01/20/2019	\$20.00	Weekend taxi from office to home
Kokini, Daniel	01/20/2019	\$16.80	Taxi from home to office
Kokini, Daniel	01/21/2019	\$19.30	taxi from home to office.
Kokini, Daniel	01/23/2019	\$22.80	late night taxi
Kokini, Daniel	01/24/2019	\$19.30	late night taxi
Kokini, Daniel	01/25/2019	\$19.80	late night taxi from office to home
Kokini, Daniel	01/27/2019	\$24.80	Taxi from office to home
Kokini, Daniel	01/27/2019	\$21.30	Taxi from home to office
Kokini, Daniel	01/28/2019	\$23.30	late night taxi from office to home
Kokini, Daniel	01/29/2019	\$21.80	late night taxi from office to home
Kokini, Daniel	01/30/2019	\$21.80	late night taxi from office to home
Cheng, Homing	02/18/2019	\$10.88	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Del Genio, Robert	02/11/2019	\$5.50	Subway from office to Waypoint meeting. Subway back to office after meeting.
Del Genio, Robert	02/12/2019	\$2.75	Subway from office to Waypoint meeting.
Kokini, Daniel	02/05/2019	\$22.30	Late night taxi from office to home
Kokini, Daniel	02/06/2019	\$22.30	Late night taxi from office to home
Kokini, Daniel	02/07/2019	\$21.80	Late night taxi from office to home
Kokini, Daniel	02/08/2019	\$22.30	Late night taxi from the office to home
Kokini, Daniel	02/09/2019	\$20.80	Weekend taxi from home to the office
Kokini, Daniel	02/12/2019	\$22.30	Late night taxi from office to home
Kokini, Daniel	02/13/2019	\$21.50	Late night taxi from office to home
Kokini, Daniel	02/15/2019	\$21.30	Late night taxi from office to home
Kokini, Daniel	02/19/2019	\$23.80	Late night taxi from office to home
Kokini, Daniel	02/20/2019	\$29.80	Late night taxi from office to home



## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Kokini, Daniel	02/21/2019	\$24.30	Late night taxi from office to home
Kokini, Daniel	02/22/2019	\$22.80	Early morning taxi from home to office for a call with R. Likely at Waypoint in Ireland
Kokini, Daniel	02/23/2019	\$24.30	Taxi from home to office
Kokini, Daniel	02/27/2019	\$40.06	Taxi from out of office meeting to office for WAC12 board call
Kokini, Daniel	02/27/2019	\$23.80	Late night taxi from office to home
Kokini, Daniel	02/28/2019	\$22.80	Taxi from home to office for early calls with the Company in Ireland
Kokini, Daniel	02/28/2019	\$22.30	Late night taxi from office to home
Cheng, Homing	03/05/2019	\$9.29	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/06/2019	\$8.01	28th St. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/07/2019	\$9.00	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/12/2019	\$12.80	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/13/2019	\$13.31	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/14/2019	\$15.51	28th St. Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/18/2019	\$13.55	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/22/2019	\$13.69	Worked in excess of 10 hours and after 7:00 p.m.
Cheng, Homing	03/27/2019	\$11.78	Worked in excess of 10 hours and after 7:00 p.m.
Del Genio, Robert	03/11/2019	\$5.50	Subway to Weil for Waypoint meeting. Subway back to office after meeting.
Del Genio, Robert	03/12/2019	\$8.25	Subway to Weil for Waypoint meeting. Subway back to office after meeting. Subway for Matthew Niemann from Houlihan Lokey.
Kokini, Daniel	03/02/2019	\$23.30	Taxi from office to home
Kokini, Daniel	03/03/2019	\$23.30	Taxi from home to office
Kokini, Daniel	03/04/2019	\$25.80	Late night taxi from office to home
Kokini, Daniel	03/05/2019	\$22.80	Late night taxi from office to home
Kokini, Daniel	03/06/2019	\$19.80	taxi from home to office for early morning call with management in Ireland
Kokini, Daniel	03/06/2019	\$18.30	Late night taxi from office to home
Kokini, Daniel	03/07/2019	\$18.80	taxi from office to home
Kokini, Daniel	03/09/2019	\$22.80	taxi from home to office

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Kokini, Daniel	03/09/2019	\$23.80	taxi from office to home
Kokini, Daniel	03/10/2019	\$24.30	Taxi from home to office
Kokini, Daniel	03/10/2019	\$20.50	Taxi from office to home
Kokini, Daniel	03/11/2019	\$17.25	Taxi from train station to hotel when in DE for first day hearing
Kokini, Daniel	03/12/2019	\$22.30	late night taxi from office to home
Kokini, Daniel	03/14/2019	\$22.80	late night taxi from office to home
Kokini, Daniel	03/16/2019	\$21.80	Taxi from home to office
Kokini, Daniel	03/16/2019	\$22.50	Taxi from office to home
Kokini, Daniel	03/17/2019	\$11.76	Taxi from ferry terminal to office
Kokini, Daniel	03/18/2019	\$22.30	Late night taxi from office to home
Kokini, Daniel	03/19/2019	\$22.80	Late night taxi from office to home
Kokini, Daniel	03/21/2019	\$21.80	Late night taxi from office to home
Kokini, Daniel	03/25/2019	\$11.65	Late night taxi from office to home.
Kokini, Daniel	03/26/2019	\$10.65	Late night taxi from office to home.
Kokini, Daniel	03/27/2019	\$22.80	Early morning taxi for call with K. Nolan at the company to discuss WAC7 cash
Kokini, Daniel	03/28/2019	\$22.30	Taxi from office to home
Kokini, Daniel	03/29/2019	\$22.30	Taxi from office to home
Kokini, Daniel	03/31/2019	\$22.80	weekend taxi from home to office
Kokini, Daniel	04/01/2019	\$23.30	Taxi from office to home
Kokini, Daniel	04/01/2019	\$22.30	Taxi from home to office for early morning call with Ireland
Kokini, Daniel	04/04/2019	\$22.80	Late night taxi from office to home
Kokini, Daniel	04/05/2019	\$22.80	Taxi from office to home
Kokini, Daniel	04/08/2019	\$23.50	Taxi from office to home
Kokini, Daniel	04/08/2019	\$24.80	Taxi from office to home
Kokini, Daniel	04/11/2019	\$22.80	Taxi from office to home
Kokini, Daniel	04/12/2019	\$23.30	Taxi from office to home
Kokini, Daniel	04/13/2019	\$7.25	Weekend taxi from office to meeting
Kokini, Daniel	04/14/2019	\$11.75	Weekend taxi from office to home
Kokini, Daniel	04/14/2019	\$6.40	Weekend taxi from lunch to office

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Kokini, Daniel	04/15/2019	\$11.15	Taxi from office to home
Kokini, Daniel	04/16/2019	\$21.80	Late night taxi from office to home
Kokini, Daniel	04/17/2019	\$23.30	Late night taxi from office to home
Kokini, Daniel	04/20/2019	\$12.65	Taxi from office to home
Kokini, Daniel	04/22/2019	\$25.00	Taxi from office to home for travel to JFK to go to client
Kokini, Daniel	04/22/2019	\$92.69	Uber from home to airport for travel to client offices
Kokini, Daniel	04/23/2019	\$50.69	Taxi from airport to client office
Kokini, Daniel	04/26/2019	\$73.70	Taxi home from JFK
Kokini, Daniel	04/26/2019	\$42.58	Taxi from client to airport
Kokini, Daniel	04/27/2019	\$11.75	Taxi from office to home
Kokini, Daniel	04/27/2019	\$10.90	Taxi from home to office
Cheng, Homing	05/28/2019	\$10.34	28th St.. Worked in excess of 10 hours and after 7:00 p.m.
Healy, Michael	05/28/2019	\$17.00	Taxi home after dinner with Ken Dowling
Healy, Michael	05/28/2019	\$15.00	Taxi from office to dinner with Ken Dowling, SVP, Waypoint
Healy, Michael	05/29/2019	\$19.75	Taxi to office after Waypoint hearing
Healy, Michael	05/29/2019	\$23.50	Taxi from office to Waypoint hearing
Kokini, Daniel	05/07/2019	\$24.50	Taxi from office to home
Kokini, Daniel	05/12/2019	\$22.30	Taxi from home to office
Kokini, Daniel	05/18/2019	\$23.30	Taxi from office to home
Kokini, Daniel	05/20/2019	\$12.10	Late night taxi from office to home
Kokini, Daniel	05/21/2019	\$7.27	Late night taxi from office to home
Kokini, Daniel	05/22/2019	\$7.93	Late night taxi from office to home
Kokini, Daniel	05/23/2019	\$22.80	Early morning taxi for a call with D. Lignon in Ireland
Kokini, Daniel	05/28/2019	\$24.20	Taxi from office to home
Kokini, Daniel	05/28/2019	\$15.80	Taxi from dinner with K. Dowling to office
Del Genio, Robert	06/10/2019	\$15.35	Taxi to office from eye doctor while on conference call
Kokini, Daniel	06/18/2019	\$12.10	Late night taxi from office to home
Kokini, Daniel	06/21/2019	\$11.15	Late night taxi from office to home
Kokini, Daniel	06/22/2019	\$12.65	Weekend taxi from home to office
Kokini, Daniel	06/22/2019	\$23.80	Taxi from office to home

## Waypoint Leasing Holdings Ltd., et al Chapter 11

Case No. 18-13648 (SMB)

## FTI Consulting, Inc. Expense Detail

For the Period November 25, 2018 through August 9, 2019

<u>Consultant</u>	<u>Date</u>	<u>Amount</u>	<u>Description of Expense</u>
<b><u>Expense Type: Taxi/Subway</u></b>			
Kokini, Daniel	06/23/2019	\$11.40	Weekend taxi from home to office
Kokini, Daniel	06/24/2019	\$11.90	Late night / overtime taxi from office to home
Del Genio, Robert	07/16/2019	\$61.15	Car service from home to office at 5:45 AM. Travel with luggage since flight to Dallas was scheduled in the evening.
Del Genio, Robert	07/24/2019	\$2.75	Subway from Weil Gotshal after Waypoint prep to office, Times Square
Del Genio, Robert	07/24/2019	\$175.00	Car service from CT to 5th Avenue for Waypoint hearing prep at Weil Gotshal after meeting at a client site in CT.
Del Genio, Robert	07/25/2019	\$2.75	Subway to office after Waypoint hearing
Healy, Michael	07/10/2019	\$17.50	Taxi home after working late for client
Healy, Michael	07/12/2019	\$19.00	Taxi home after working late for client
Kokini, Daniel	07/13/2019	\$11.40	Taxi from home to office
Kokini, Daniel	07/13/2019	\$11.90	Taxi from office to home
Kokini, Daniel	07/14/2019	\$22.50	Taxi from office to home
Kokini, Daniel	07/23/2019	\$22.30	Taxi from office to home
Kokini, Daniel	07/24/2019	\$23.30	Late night / over time taxi from office to home
Kokini, Daniel	07/25/2019	\$2.75	Subway to bankruptcy court for Waypoint Confirmation Hearing
Kokini, Daniel	07/25/2019	\$2.75	Subway from bankruptcy court for Waypoint Confirmation Hearing
Total For Expense Type		\$3,723.19	
<b>Subtotal Expenses</b>		<b>\$118,996.09</b>	
<b>Less UST Concession</b>		<b>(\$4,704.00)</b>	
<b>Net Expenses</b>		<b>\$114,292.09</b>	

**Exhibit F**

**Del Genio Certification**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_  
In re: )  
)  
)

**WAYPOINT LEASING HOLDINGS LTD., et al.** )  
)  
)

Debtors<sup>3</sup>. )  
\_\_\_\_\_)

Chapter 11

**Case No. 18-13648 (SMB)**  
(Jointly Administered)

**CERTIFICATION OF ROBERT DEL GENIO IN SUPPORT  
OF SECOND INTERIM AND FINAL FEE APPLICATION OF FTI  
CONSULTING, INC., FINANCIAL ADVISOR TO THE DEBTORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM NOVEMBER 25, 2018 THROUGH AUGUST 9, 2019**

I, Robert, hereby certify that:

1. I am a Senior Managing Director with the applicant firm, FTI Consulting, Inc., (“FTI”), as financial advisor for Waypoint Leasing Holdings Ltd., et al (the “Debtors”), in respect of compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted January 30, 1996 (the “UST Guidelines”) and the *Order Pursuant to Sections 105(a), 330, 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1 Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 24, 2017* (Docket No. 544) (the “Interim Compensation Order,” and collectively with the Amended Local Guidelines and UST Guidelines, the “Fee Guidelines”).

\_\_\_\_\_  
<sup>3</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed hereto as **Exhibit A**.

2. This certification is made in respect of FTI's application, dated September 23, 2019, (the "Application"), for second interim and final compensation and reimbursement of expenses for the period commencing November 25, 2018 through and including August 9, 2019, (the "Total Compensation Period") in accordance with the Guidelines.

In respect of section B.1 of the Local Guidelines, I certify that:

- a. I have read the application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
- c. The Application respectfully requests that this Court enter an Order awarding FTI \$3,272,729.25 as compensation for services rendered during the Total Compensation Period and \$114,292.09 as reimbursement of reasonable actual and necessary expenses incurred in connection with such services;
- d. The fees and disbursement requested in the Application are billed in accordance with practices customarily employed by FTI and generally accepted by FTI's clients; and
- e. In providing a reimbursable service, FTI does not make a profit on that service, whether FTI performs the service inhouse or through a third party.

3. In respect of section B.2 of the Local Guidelines and as required by the Interim Compensation Order, I certify that FTI has provided, on a monthly basis or as soon as reasonably possible, statements of FTI's fees and disbursements accrued during the previous month, in accordance with the Interim Compensation Order (as defined in the Application), to the Debtors, the Debtors' counsel, and the Office of the United States Trustee for the Southern District of New York, and has filed such statements with this Court.

4. In respect of section B.3 of the Local Guidelines, I certify that the Debtors, the Debtors' counsel, and the United States Trustee for the Southern District of New York are each being provided a copy of the Application concurrently with the filing thereof and will have at least 15 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York  
September 23, 2019

FTI CONSULTING, INC.  
Financial Advisors to the Waypoint Leasing

By: /s/ Robert A. Del Genio  
Robert A. Del Genio  
Senior Managing Director  
Three Times Square  
New York, New York 10036  
(212) 813-1640