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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	:
WAYPOINT LEASING	: Case No. 18-13648 (SMB)
HOLDINGS LTD., et al.,	:
	: (Jointly Administered)
Debtors.¹	:
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**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 21, 2019 AT 10:00 A.M.**

PLEASE TAKE NOTICE that on November 25, 2018, Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE, that a hearing has been scheduled for November 21, 2019 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Bankruptcy Court, One Bowling Green, Room 723, New York, New York 10004 (the “**Hearing**”).

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> or (ii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, either at <http://www.kccllc.net/waypointleasing>, by calling (888) 733-1446 (toll free) for U.S. and Canada-based parties or +1 (310) 751-2635 for international parties, or by sending an e-mail to

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed hereto as **Exhibit A**.



WaypointInfo@kccllc.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

I. UNCONTESTED MATTERS:

1. First Interim Application of Houlihan Lokey Capital, Inc., Investment Banker to the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 25, 2018 Through March 31, 2019 [ECF No. 779]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Order Granting Extension Request and Adjournment [ECF No. 908]
- B. Notice of Adjournment of Certain Matters and Cancellation of Hearing [ECF No. 912]
- C. Notice of Hearing [ECF No. 978]
- D. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

2. Second Interim and Final Fee Application of Houlihan Lokey Capital, Inc., Investment Banker to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 25, 2018 Through July 25, 2019 [ECF No. 961]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Notice of Hearing [ECF No. 978]
- B. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

3. Second Interim and Final Fee Application of White & Case LLP, as Special Counsel to the Debtors, for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for (I) the Second Interim Period from April 1, 2019 Through

August 9, 2019, and (II) the Entire Case Period from November 25, 2018 Through and Including August 9, 2019 [ECF No. 949]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Notice of Hearing [ECF No. 978]
- B. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

4. Second Interim and Final Fee Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During (I) the Second Interim Period of April 1, 2019 Through and Including August 9, 2019 and (II) the Final Compensation Period of November 25, 2018 Through and Including August 9, 2019 [ECF No. 954]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Notice of Hearing [ECF No. 978]
- B. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

5. Second Interim and Final Application of Kurtzman Carson Consultants LLC as Administrative Agent for the Debtors for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from January 1, 2019 Through July 31, 2019 [ECF No. 955]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Notice of Hearing [ECF No. 978]
- B. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

6. Second Interim and Final Fee Application of FTI Consulting, Inc., Financial Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 25, 2018 Through August 9, 2019 [ECF No. 963]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Notice of Hearing [ECF No. 978]
- B. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

7. First Interim and Final Application of Ernst & Young Ireland, Wind Down Advisors and Proposed Liquidators to the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 25, 2018 Through August 9, 2019 [ECF No. 964]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Certification for Services Rendered and Reimbursement of Expenses Incurred as Irish Wind Down Advisors and Liquidators for the Debtors [ECF No. 966]
- B. Notice of Hearing [ECF No. 978]
- C. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

8. Amended Second Interim and Final Fee Application of A&L Goodbody, as Irish Law Advisor for Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement for Actual and Necessary Expenses Incurred During (I) the Second Interim Period of April 1, 2019 Through and Including August 9, 2019 and (II) the Final Compensation Period of November 25, 2018 Through and Including August 9, 2019 [ECF No. 968]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. Second Interim and Final Application of A&L Goodbody, as Irish Law Advisor for Debtors [ECF No. 962]
- B. Notice of Hearing [ECF No. 978]
- C. Certificate of No Objection [ECF No. 999]

Status: This matter is going forward on an uncontested basis.

II. ADJOURNED MATTERS:

9. First and Final Fee Application of KPMG for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Auditors, Financial Reporting Advisors and Tax Advisors for Debtors *Nunc Pro Tunc* from the Petition Date to January 29, 2019 [ECF No. 956]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time); extended solely for the United States Trustee to November 29, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Document:

- A. Notice of Hearing [ECF No. 978]
- B. Order Granting Consensual Adjournment Request [ECF No. 1001]
- C. Amended Order Granting Consensual Adjournment Request [ECF No. 1002]

Status: This matter is adjourned to December 5, 2019 at 10:00 a.m. (Eastern Time).

10. Amended First and Final Consolidated Application of Watson Farley & Williams LLP for Allowance of Compensation and Reimbursement for Services Rendered and Reimbursement of Expenses Incurred from February 28, 2019 Through August 9, 2019 [ECF No. 996]

Response Deadline: November 14, 2019 at 4:00 p.m. (Eastern Time); extended solely for the United States Trustee to November 29, 2019 at 4:00 p.m. (Eastern Time).

Responses Filed: None.

Related Documents:

- A. First and Final Consolidated Application of Watson Farley & Williams LLP [ECF No. 965]
- B. Notice of Hearing [ECF No. 978]
- C. Order Granting Consensual Adjournment Request [ECF No. 1001]
- D. Amended Order Granting Consensual Adjournment Request [ECF No. 1002]

Status: This matter is adjourned to December 5, 2019 at 10:00 a.m. (Eastern Time).

Dated: November 19, 2019
New York, New York

/s/ Kelly DiBlasi
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Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783