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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors. <sup>1</sup>	:	
-----X	:	

**CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C.  
§ 1746 REGARDING MOTION OF THE DEBTORS FOR ENTRY OF A  
FINAL DECREE CLOSING CERTAIN OF THE DEBTORS' CHAPTER 11 CASES**

TO THE HONORABLE STUART M. BERNSTEIN,  
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the *Final Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c), 2002(m), and 9007 Implementing Certain Notice and Case Management Procedures* [ECF No. 155] (the "**Case Management Order**"), the undersigned hereby certifies as follows:

1. Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are set forth hereto as **Exhibit A**.



captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”), filed and served the *Motion of the Debtors for Entry of a Final Decree Closing Certain of the Debtors’ Chapter 11 Cases* [ECF No. 1007] (the “**Motion**”).

2. In accordance with the Case Management Order, the Debtors established a deadline (the “**Objection Deadline**”) for parties to object or file responses to the Motion. The Objection Deadline was set for December 10, 2019 at 4:00 p.m. (Prevailing Eastern Time). The Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Objection Deadline has now passed and, to the best of my knowledge, no responsive pleadings have been (i) filed with the Court on the docket of these Chapter 11 Cases in accordance with the procedures set forth in the Case Management Order, or (ii) served on counsel to the Debtors. A revised proposed order (the “**Revised Proposed Order**”) is annexed hereto as **Exhibit B** and a redline copy showing the changes made to the version filed with the Motion is annexed hereto as **Exhibit C**.

4. Accordingly, the Debtors now respectfully request that the Revised Proposed Order granting the Motion be entered in accordance with the procedures described in the Case Management Order.

I declare that the foregoing is true and correct.

Dated: December 11, 2019  
New York, New York

/s/ Kelly DiBlasi  
WEIL, GOTSHAL & MANGES LLP  
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New York, New York 10153  
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*Attorneys for Debtors  
and Debtors in Possession*

**Exhibit A**

**Debtors**

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

**Exhibit B**

**Revised Proposed Order - Clean**



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>WAYPOINT LEASING</b>	:
<b>HOLDINGS LTD., et al.,</b>	:
	:
<b>Debtors.<sup>1</sup></b>	:
-----X	

**Chapter 11**  
**Case No. 18-13648 (SMB)**  
**(Jointly Administered)**

**ORDER GRANTING THE MOTION OF THE DEBTORS FOR ENTRY OF  
A FINAL DECREE CLOSING CERTAIN OF THE DEBTORS' CHAPTER 11 CASES**

Upon the motion, dated November 22, 2019 [ECF No. 1007] (the “**Motion**”),<sup>2</sup> of Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”), pursuant to section 350(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 3022-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for an order granting the entry of a final decree closing the Chapter 11 Cases of the sixty-one Debtors set forth on **Exhibit B** to the Motion (the “**Closing Debtors**”), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed to the Motion as **Exhibit A**.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

1409; and due and proper notice of the relief requested in the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and upon all of the proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and the Debtors having filed the *Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Motion of the Debtors for Entry of a Final Decree Closing Certain of the Debtors' Chapter 11 Cases* [ECF No. \_ ]; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT**

1. The relief requested in the Motion is granted as provided herein.
2. Pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, the Chapter 11 Cases of the Closing Debtors as follows shall be and hereby are dismissed effective as of the date of the entry of this Order:

Debtor	Case Number
Waypoint Asset Funding 1 LLC	18-13669 (SMB)
Waypoint Asset Funding 2 LLC	18-13723 (SMB)
Waypoint Asset Funding 3 LLC	18-13698 (SMB)
Waypoint Asset Funding 6 LLC	18-13707 (SMB)
Waypoint Asset Funding 8 LLC	18-13744 (SMB)
MSN 920152 Trust	18-13653 (SMB)
MSN 920153 Trust	18-13656 (SMB)
MSN 920273 Trust	18-13657 (SMB)

<b>Debtor</b>	<b>Case Number</b>
MSN 920281 Trust	18-13660 (SMB)
MSN 9205 Trust	18-13662 (SMB)
MSN 9229 Trust	18-13665 (SMB)
MSN 20159 Trust	18-13666 (SMB)
MSN 31046 Trust	18-13671 (SMB)
MSN 41511 Trust	18-13674 (SMB)
MSN 760608 Trust	18-13676 (SMB)
MSN 89007 Trust	18-13678 (SMB)
MSN 760551 Trust	18-13679 (SMB)
MSN 920141 Trust	18-13681 (SMB)
MSN 760581 Trust	18-13684 (SMB)
MSN 6655 Trust	18-13685 (SMB)
MSN 920062 Trust	18-13686 (SMB)
MSN 7152 Trust	18-13688 (SMB)
MSN 760628 Trust	18-13689 (SMB)
MSN 920125 Trust	18-13690 (SMB)
MSN 760631 Trust	18-13691 (SMB)
MSN 7172 Trust	18-13693 (SMB)
MSN 31141 Trust	18-13695 (SMB)
MSN 2057 Trust	18-13696 (SMB)
MSN 760682 Trust	18-13697 (SMB)
MSN 31492 Trust	18-13700 (SMB)
MSN 36458 Trust	18-13706 (SMB)
MSN 41371 Trust	18-13709 (SMB)
MSN 31042 Trust	18-13712 (SMB)
MSN 760543 Trust	18-13714 (SMB)

<b>Debtor</b>	<b>Case Number</b>
MSN 31041 Trust	18-13715 (SMB)
MSN 31295 Trust	18-13716 (SMB)
MSN 31308 Trust	18-13720 (SMB)
MSN 4469 Trust	18-13722 (SMB)
MSN 760624 Trust	18-13724 (SMB)
MSN 920113 Trust	18-13725 (SMB)
MSN 31203 Trust	18-13726 (SMB)
MSN 14786 Trust	18-13727 (SMB)
MSN 760626 Trust	18-13728 (SMB)
MSN 2047 Trust	18-13729 (SMB)
MSN 31578 Trust	18-13730 (SMB)
Waypoint 206 Trust	18-13731 (SMB)
MSN 760765 Trust	18-13733 (SMB)
MSN 920119 Trust	18-13734 (SMB)
MSN 760617 Trust	18-13735 (SMB)
Waypoint 407 Trust	18-13736 (SMB)
MSN 920063 Trust	18-13737 (SMB)
Waypoint 760626 Business Trust	18-13740 (SMB)
MSN 920112 Trust	18-13741 (SMB)
MSN 6658 Trust	18-13747 (SMB)
MSN 20012 Trust	18-13760 (SMB)
MSN 2826 Trust	18-13764 (SMB)
MSN 20022 Trust	18-13765 (SMB)
MSN 2879 Trust	18-13769 (SMB)
MSN 20025 Trust	18-13771 (SMB)
Waypoint 2916 Business Trust	18-13773 (SMB)

Debtor	Case Number
MSN 2905 Trust	18-13786 (SMB)

3. The administration of the Closing Debtors' Chapter 11 Cases, consisting of the Closing Debtors set forth above, shall be severed from the joint administration of the above-captioned Chapter 11 Cases, and the Clerk of the Court shall make the appropriate docket entry.

4. The entry of the final decree as provided pursuant to this Order is without prejudice to the rights of any party in interest to seek to reopen any of the Closing Debtors' Chapter 11 Cases for cause shown.

5. Notwithstanding section 349 of the Bankruptcy Code, all orders entered by this Court shall remain binding and in full force and effect notwithstanding the dismissal of the Closing Debtors' Chapter 11 Cases, and the Court shall retain jurisdiction to enforce and support any and all such orders.

6. To the extent not already paid, the quarterly fees required to be paid to the United States Trustee for Region 2 (the "**U.S. Trustee**") pursuant to 28 U.S.C. § 1930(a) and for any applicable interest pursuant to 31 U.S.C. § 3717 with respect to the Closing Debtors' Chapter 11 Cases shall be paid within ten days after the date of the entry of this Order, and the Debtors will simultaneously provide to the U.S. Trustee an appropriate affidavit indicating the cash disbursements for each of the Closing Debtors for the relevant period.

7. The Clerk of this Court shall enter this Order individually on each of the dockets of the Closing Debtors' Chapter 11 Cases, and thereafter such dockets shall be marked as "Closed."

8. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. The Debtors are authorized to execute and deliver all instruments and documents, and to take all such other actions as may be necessary or appropriate, to implement and effectuate the terms of this Order in accordance with the Motion.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: \_\_\_\_\_, 2019  
New York, New York

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HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit C**

**Revised Proposed Order - Redline**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
:  
**In re** : **Chapter 11**  
:  
**WAYPOINT LEASING** : **Case No. 18-13648 (SMB)**  
**HOLDINGS LTD., et al.,** :  
:  
**Debtors.**<sup>1</sup> : **(Jointly Administered)**  
:  
-----X

**ORDER GRANTING THE MOTION OF THE DEBTORS FOR ENTRY OF  
A FINAL DECREE CLOSING CERTAIN OF THE DEBTORS' CHAPTER 11 CASES**

Upon the motion, dated November 22, 2019 [ECF No. [-1007](#)] (the “**Motion**”),<sup>2</sup> of Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”), pursuant to section 350(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 3022-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for an order granting the entry of a final decree closing the Chapter 11 Cases of the sixty-one Debtors set forth on **Exhibit B** to the Motion (the “**Closing Debtors**”), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed to the Motion as **Exhibit A**.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief requested in the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; ~~and the Court having held a hearing to consider the relief requested in the Motion on December 17, 2019 (the “Hearing”); and upon the record of the Hearing, and upon~~ and upon all of the proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and the Debtors having filed the Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Motion of the Debtors for Entry of a Final Decree Closing Certain of the Debtors’ Chapter 11 Cases [ECF No. \_\_]; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT**

1. The relief requested in the Motion is granted as provided herein.
2. Pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, the Chapter 11 Cases of the Closing Debtors as follows shall be and hereby are dismissed effective as of the date of the entry of this Order:

Debtor	Case Number
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Waypoint Asset Funding 3 LLC	18-13698 (SMB)
Waypoint Asset Funding 6 LLC	18-13707 (SMB)
Waypoint Asset Funding 8 LLC	18-13744 (SMB)

<b>Debtor</b>	<b>Case Number</b>
MSN 920152 Trust	18-13653 (SMB)
MSN 920153 Trust	18-13656 (SMB)
MSN 920273 Trust	18-13657 (SMB)
MSN 920281 Trust	18-13660 (SMB)
MSN 9205 Trust	18-13662 (SMB)
MSN 9229 Trust	18-13665 (SMB)
MSN 20159 Trust	18-13666 (SMB)
MSN 31046 Trust	18-13671 (SMB)
MSN 41511 Trust	18-13674 (SMB)
MSN 760608 Trust	18-13676 (SMB)
MSN 89007 Trust	18-13678 (SMB)
MSN 760551 Trust	18-13679 (SMB)
MSN 920141 Trust	18-13681 (SMB)
MSN 760581 Trust	18-13684 (SMB)
MSN 6655 Trust	18-13685 (SMB)
MSN 920062 Trust	18-13686 (SMB)
MSN 7152 Trust	18-13688 (SMB)
MSN 760628 Trust	18-13689 (SMB)
MSN 920125 Trust	18-13690 (SMB)
MSN 760631 Trust	18-13691 (SMB)
MSN 7172 Trust	18-13693 (SMB)
MSN 31141 Trust	18-13695 (SMB)
MSN 2057 Trust	18-13696 (SMB)
MSN 760682 Trust	18-13697 (SMB)
MSN 31492 Trust	18-13700 (SMB)
MSN 36458 Trust	18-13706 (SMB)
MSN 41371 Trust	18-13709 (SMB)

<b>Debtor</b>	<b>Case Number</b>
MSN 31042 Trust	18-13712 (SMB)
MSN 760543 Trust	18-13714 (SMB)
MSN 31041 Trust	18-13715 (SMB)
MSN 31295 Trust	18-13716 (SMB)
MSN 31308 Trust	18-13720 (SMB)
MSN 4469 Trust	18-13722 (SMB)
MSN 760624 Trust	18-13724 (SMB)
MSN 920113 Trust	18-13725 (SMB)
MSN 31203 Trust	18-13726 (SMB)
MSN 14786 Trust	18-13727 (SMB)
MSN 760626 Trust	18-13728 (SMB)
MSN 2047 Trust	18-13729 (SMB)
MSN 31578 Trust	18-13730 (SMB)
Waypoint 206 Trust	18-13731 (SMB)
MSN 760765 Trust	18-13733 (SMB)
MSN 920119 Trust	18-13734 (SMB)
MSN 760617 Trust	18-13735 (SMB)
Waypoint 407 Trust	18-13736 (SMB)
MSN 920063 Trust	18-13737 (SMB)
Waypoint 760626 Business Trust	18-13740 (SMB)
MSN 920112 Trust	18-13741 (SMB)
MSN 6658 Trust	18-13747 (SMB)
MSN 20012 Trust	18-13760 (SMB)
MSN 2826 Trust	18-13764 (SMB)
MSN 20022 Trust	18-13765 (SMB)
MSN 2879 Trust	18-13769 (SMB)
MSN 20025 Trust	18-13771 (SMB)

Debtor	Case Number
Waypoint 2916 Business Trust	18-13773 (SMB)
MSN 2905 Trust	18-13786 (SMB)

3. The administration of the Closing Debtors' Chapter 11 Cases, consisting of the Closing Debtors set forth above, shall be severed from the joint administration of the above-captioned Chapter 11 Cases, and the Clerk of the Court shall make the appropriate docket entry.

4. The entry of the final decree as provided pursuant to this Order is without prejudice to the rights of any party in interest to seek to reopen any of the Closing Debtors' Chapter 11 Cases for cause shown.

5. Notwithstanding section 349 of the Bankruptcy Code, all orders entered by this Court shall remain binding and in full force and effect notwithstanding the dismissal of the Closing Debtors' Chapter 11 Cases, and the Court shall retain jurisdiction to enforce and support any and all such orders.

6. To the extent not already paid, the quarterly fees required to be paid to the United States Trustee for Region 2 (the "**U.S. Trustee**") pursuant to 28 U.S.C. § 1930(a) and for any applicable interest pursuant to 31 U.S.C. § 3717 with respect to the Closing Debtors' Chapter 11 Cases shall be paid within ten days after the date of the entry of this Order, and the Debtors will simultaneously provide to the U.S. Trustee an appropriate affidavit indicating the cash disbursements for each of the Closing Debtors for the relevant period.

7. The Clerk of this Court shall enter this Order individually on each of the dockets of the Closing Debtors' Chapter 11 Cases, and thereafter such dockets shall be marked as "Closed."

8. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. The Debtors are authorized to execute and deliver all instruments and documents, and to take all such other actions as may be necessary or appropriate, to implement and effectuate the terms of this Order in accordance with the Motion.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: \_\_\_\_\_, 2019  
New York, New York

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HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY

JUDGE

<b>Summary report:</b> <b>Litéra® Change-Pro TDC 10.1.0.500 Document comparison done on</b> <b>12/9/2019 6:40:35 PM</b>	
<b>Style name:</b> Default Style	
<b>Intelligent Table Comparison:</b> Active	
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Move To	0
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<del>Table Delete</del>	0
Table moves to	0
<del>Table moves from</del>	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
<b>Total Changes:</b>	<b>5</b>