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WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Gary T. Holtzer Robert J. Lemons Kelly DiBlasi

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., et al.,	:	
	:	(Jointly Administered)
Debtors. ¹	:	

NOTICE OF CANCELLATION OF HEARING SCHEDULED FOR DECEMBER 17, 2019 AT 10:00 A.M.

PLEASE TAKE NOTICE that on November 25, 2018, Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (collectively, the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

PLEASE TAKE FURTHER NOTICE that a hearing on the Debtors' Objection to Edward Washecka's Proofs of Claim Numbers 9-11 [ECF No. 822], the Omnibus Objection of the Debtors to Proofs of Claim (Claims Filed in the Wrong Case) [ECF No. 979], and the Motion of the Debtors for Entry of a Final Decree Closing Certain of the Debtors' Chapter 11 Cases

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as <u>**Exhibit** A</u>.



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[ECF No. 1007] was scheduled for December 17, 2019 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Bankruptcy Court, One Bowling Green, Room 723, New York, New York 10004 (the "Hearing").

PLEASE TAKE FURTHER NOTICE that on October 31, 2019 the Debtors

filed the Notice of Withdrawal of the Debtors' Objection to Edward Washecka's Proofs of Claim Numbers 9-11 [ECF No. 986] (the "Objection Withdrawal").

PLEASE TAKE FURTHER NOTICE that on November 25, 2019, the Bankruptcy Court entered the Order Granting the Omnibus Objection of the Debtors to Proofs of Claim (Claims Filed in the Wrong Case) [ECF No. 1010] (the "Claims Order").

PLEASE TAKE FURTHER NOTICE that on December 13, 2019, the Bankruptcy Court entered the Order Granting the Motion of the Debtors for Entry of a Final Decree Closing Certain of the Debtors' Chapter 11 Cases [ECF No. 1025] (the "Final Decree Order").

PLEASE TAKE FURTHER NOTICE that as a result of the Objection Withdrawal, the Claims Order, and the Final Decree Order, the Hearing scheduled for December 17, 2019 at 10:00 a.m. (Prevailing Eastern Time) has been <u>cancelled</u>.

Dated: December 13, 2019 New York, New York

> /s/ Kelly DiBlasi WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Gary T. Holtzer Robert J. Lemons Kelly DiBlasi

Attorneys for Debtors and Debtors in Possession 18-13648-smb Doc 1026 Filed 12/13/19 Entered 12/13/19 15:13:49 Main Document Pg 3 of 5

<u>Exhibit A</u>

Debtors

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Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 9229 AS	7652
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint Asset Co 3A Limited	6687
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 10 Limited	2503	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 11 Limited	3073	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1A Limited	1208
Waypoint Asset Co 15 Limited	1776	Waypoint Leasing Labuan 1A Limited	2299
Waypoint Asset Co 3 Limited	3471	Waypoint Asset Co 1C Limited	0827
AE Helicopter (5) Limited	N/A	Waypoint Asset Co 1D Limited	7018
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1F Limited	6345
Waypoint Asset Malta Ltd	5348	Waypoint Asset Co 1G Limited	6494
Waypoint Leasing Labuan 3A Limited	8120	Waypoint Asset Co 1H Limited	7349
Waypoint Leasing UK 3A Limited	0702	Waypoint Asset Co 1J Limited	7729
Waypoint Asset Co 4 Limited	0301	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 5 Limited	7128	Waypoint Asset Euro 7A Limited	2406
Waypoint Leasing Services LLC	8965	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Co 5B Limited	2242	Waypoint Asset Euro 1B Limited	3512
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1C Limited	1060
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	Waypoint Asset Company Number 1 (Ireland) Limited	6861
Waypoint Leasing US 8A LLC	8080	Waypoint Asset Euro 1D Limited	1360
Waypoint Asset Co 1L Limited	2360	Waypoint Leasing UK 1B Limited	0592

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Waypoint Asset Co 1M Limited	5855	Waypoint Leasing UK 1C Limited	0840
Waypoint Asset Co 1N Limited	3701	Waypoint Asset Company Number 2 (Ireland) Limited	7847
Waypoint Asset Euro 1G Limited	4786		