

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors. <sup>1</sup>	:	
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REVISED  
ORDER GRANTING INTERIM AND FINAL APPLICATIONS  
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED

Upon consideration of Applications for Allowance of Interim and Final Compensation and Reimbursement of Expenses (the “**Applications**”) for professional services rendered and expenses incurred during the interim periods commencing November 25, 2018 through March 31, 2019 and April 1, 2019 through August 9, 2019, and the final period commencing November 25, 2018 through August 9, 2019; and a hearing having been scheduled before this Court to consider the Applications on November 21, 2019; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any response thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted to the extent set forth in the attached **Schedule A** and **Schedule B**.

Dated: **February 20<sup>th</sup>, 2020**  
New York, New York

**/s/ STUART M. BERNSTEIN**  
UNITED STATES BANKRUPTCY JUDGE

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on Exhibit A to the notice of hearing on the Applications.



**Schedule A**  
**Interim Compensation Periods**  
**November 25, 2019 Through and Including March 31, 2019 and**  
**April 1, 2019 Through and Including August 9, 2019**

(1) APPLICANT	(2) DATE/DOCUMENT NUMBER OF APPLICATION	(3) INTERIM FEES REQUESTED ON APPLICATION	(4) FEES ALLOWED	(5) FEES TO BE PAID FOR CURRENT PAY PERIOD	(6) FEES TO BE PAID FOR PRIOR FEE PERIOD	(7) TOTAL FEES TO BE PAID	(8) INTERIM EXPENSES REQUESTED	(9) EXPENSES TO BE PAID FOR CURRENT FEE PERIOD
A&L Goodbody (Irish Law Advisor for the Debtors and Debtors in Possession)	9/23/2019 ECF No. 968	\$73,379.00	\$73,379.00	\$73,379.00	\$0.00	\$73,379.00	\$3,589.67	\$3,589.67
Ernst & Young Ireland (Wind Down Advisors and Liquidators to the Debtors)	9/23/2019 ECF No. 964	\$55,549.74	\$10,475.30 <sup>1</sup>	\$10,475.30	\$0.00	\$10,475.30	\$0.00	\$0.00
FTI Consulting, Inc. (Financial Advisor for the Debtors)	9/23/2019 ECF No. 963	\$944,231.00	\$944,231.00	\$944,231.00	\$0.00	\$944,231.00	\$46,690.82	\$46,690.82
Houlihan Lokey Capital, Inc. (Investment Banker for the Debtors)	5/15/2019 ECF No. 779  9/23/2019 ECF No. 961	\$700,000.00  \$9,812,810.60	\$700,000.00  \$9,812,810.60	\$700,000.00  \$9,812,810.60	\$0.00  \$0.00	\$700,000.00  \$9,812,810.60	\$52,032.27  \$0.00	\$25,106.29 <sup>2</sup>  \$0.00
Kurtzman Carson Consultants, LLC (Administrative Agent for the Debtors)	9/23/2019 ECF No. 955	\$14,102.22	\$14,102.22	\$14,102.22	\$0.00	\$14,102.22	\$0.00	\$0.00

<sup>1</sup> In response to informal objections that the U.S. Trustee raised with respect to its application, Ernst & Young Ireland agreed to reduce its fees for the Compensation Period by \$45,074.44.

<sup>2</sup> In response to informal objections that the U.S. Trustee raised with respect to its application, Houlihan Lokey Capital, Inc. agreed to reduce its expenses for the Compensation Period by \$26,925.98.

(1) APPLICANT	(2) DATE/DOCUMENT NUMBER OF APPLICATION	(3) INTERIM FEES REQUESTED ON APPLICATION	(4) FEES ALLOWED	(5) FEES TO BE PAID FOR CURRENT PAY PERIOD	(6) FEES TO BE PAID FOR PRIOR FEE PERIOD	(7) TOTAL FEES TO BE PAID	(8) INTERIM EXPENSES REQUESTED	(9) EXPENSES TO BE PAID FOR CURRENT FEE PERIOD
White & Case LLP (Special Counsel for the Debtors)	9/17/2019 ECF No. 949	\$226,205.00	\$205,797.50 <sup>3</sup>	\$205,797.50	\$0.00	\$205,797.50	\$4,540.37	\$4,500.37 <sup>4</sup>
<b>TOTAL</b>		<b>\$12,659,609.64</b>	<b>\$11,760,795.62</b>	<b>\$11,760,795.62</b>	<b>\$0.00</b>	<b>\$11,760,795.62</b>	<b>\$106,853.13</b>	<b>\$79,887.15</b>

Order Date: February 20<sup>th</sup>, 2020

Initials: **SMB** USBJ

<sup>3</sup> In response to informal objections that the U.S. Trustee raised with respect to its application, White & Case LLP agreed to reduce its fees for the Compensation Period by \$20,407.50.

<sup>4</sup> In response to informal objections that the U.S. Trustee raised with respect to its application, White & Case LLP agreed to reduce its expenses for the Compensation Period by \$40.00.

**Schedule B**  
**Final Compensation Period**  
**November 25, 2018 Through and Including August 9, 2019**

Applicant	Total Fees Requested	Total Fees Awarded	Total Expenses Requested	Total Expenses Awarded
A&L Goodbody	\$532,611.00	\$532,611.00	\$84,663.64	\$84,663.64
Ernst & Young Ireland	\$55,549.74	\$10,475.30 <sup>1</sup>	\$0.00	\$0.00
FTI Consulting, Inc.	\$3,272,729.25	\$3,272,729.25	\$114,292.09	\$114,292.09
Houlihan Lokey Capital, Inc.	\$10,512,810.60	\$10,512,810.60	\$52,106.27	\$25,106.29 <sup>2</sup>
Kurtzman Carson Consultants, LLC	\$184,811.43	\$184,811.43	\$0.00	\$0.00
White & Case LLP	\$8,287,499.75	\$8,267,092.25 <sup>3</sup>	\$23,626.65	\$23,586.65 <sup>4</sup>
<b>Total:</b>	<b>\$23,679,343.85</b>	<b>\$22,780,529.83</b>	<b>\$274,614.65</b>	<b>\$247,648.67</b>

Order Date: February 20<sup>th</sup>, 2020

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