

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

WAYPOINT LEASING
HOLDINGS LTD., *et al.*,

Debtors.¹
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Chapter 11

Case No. 18-13648 (SMB)

(Jointly Administered)

**AMENDED ORDER GRANTING INTERIM
AND FINAL APPLICATION OF WEIL, GOTSHAL & MANGES LLP
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

Upon consideration of the Application of Weil, Gotshal & Manges LLP for Allowance of Interim and Final Compensation and Reimbursement of Expenses (the “**Application**”) for professional services rendered and expenses incurred during the interim period commencing April 1, 2019 through August 9, 2019, and the final period commencing November 25, 2018 through August 9, 2019; and a hearing having been scheduled before this Court to consider the Application on November 21, 2019; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any response thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Application is granted to the extent set forth in the attached **Schedule A** and **Schedule B**.

Dated: February 21 2020
New York, New York

/s/ James L. Garrity, Jr.

UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on Exhibit A to the notice of hearing on the Applications.



Schedule A
Interim Compensation Periods
April 1, 2019 Through and Including August 9, 2019

(1) APPLICANT	(2) DATE/DOCUMENT NUMBER OF APPLICATION	(3) INTERIM FEES REQUESTED ON APPLICATION	(4) FEES ALLOWED	(5) FEES TO BE PAID FOR CURRENT PAY PERIOD	(6) FEES TO BE PAID FOR PRIOR FEE PERIOD	(7) TOTAL FEES TO BE PAID	(8) INTERIM EXPENSES REQUESTED	(9) EXPENSES TO BE PAID FOR CURRENT FEE PERIOD
Weil, Gotshal & Manges LLP (Counsel for the Debtors)	9/23/2019 ECF No. 954	\$2,910,368.75	\$2,729,602.75 ¹	\$2,729,602.75	\$0.00	\$2,729,602.75	\$62,588.76	\$52,299.16 ²
TOTAL		\$2,910,368.75	\$2,729,602.75	\$2,729,602.75	\$0.00	\$2,729,602.75	\$62,588.76	\$52,299.16

Date: February 21, 2020
Initials: JLG USBJ

¹ In response to informal objections that the U.S. Trustee raised with respect to its application, Weil, Gotshal & Manges agreed to reduce its fees for the Compensation Period by \$180,766.00.

² In response to informal objections that the U.S. Trustee raised with respect to its application, Weil, Gotshal & Manges agreed to reduce its expenses for the Compensation Period by \$10,289.60.

Schedule B
Final Compensation Period
November 25, 2018 Through and Including August 9, 2019

Applicant	Total Fees Requested	Total Fees Awarded	Total Expenses Requested	Total Expenses Awarded
Weil, Gotshal & Manges LLP	\$15,168,277.75	\$14,987,511.75 ¹	\$499,909.40	\$489,619.80 ²
Total:	\$15,168,277.75	\$14,987,511.75	\$499,909.40	\$489,619.80

Dated: February 21, 2020
Initials: JLG USBJ

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¹ In response to informal objections that the U.S. Trustee raised with respect to its application, Weil, Gotshal & Manges agreed to reduce its fees for the Compensation Period by \$371,116.00.

² In response to informal objections that the U.S. Trustee raised with respect to its application, Weil, Gotshal & Manges agreed to reduce its expenses for the Compensation Period by \$41,593.41.