18-13648-smb Doc 1051 Filed 03/30/20 Entered 03/30/20 18:11:00 Main Document Py 1 01 20 Docket #1051 Date Filed: 03/30/2020

UNITED STATES BANKRUPTCY CO SOUTHERN DISTRICT OF NEW YOR		
т	Х	
In re	:	Chapter 11
WAYPOINT LEASING HOLDINGS	:	Chapter 11
LTD., et al.,	:	Case No. 18-13648 (SMB)
1	:	
Debtors. ¹	:	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 23, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; via Facsimile upon the service list attached hereto as **Exhibit D**; via Overnight Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit F**, **Exhibit G** and **Exhibit H**:

• Notice of Cancellation of Hearing Scheduled for March 24, 2020 at 10:00 a.m. [Docket No. 1048]

Dated: March 27, 2020

Stanley Y. Martinez

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245 Tel. 310.823.9000

 $^{^{1}}$ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



Exhibit A

Exhibit A Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	Waypoint Leasing US 8A LLC	8080
Waypoint Leasing (Luxembourg)			
S.à r.l.	7041	Waypoint Asset Co 8 Limited	2532
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co 3 Limited	3471
Waypoint Asset Company Number 1 (Ireland) Limited	6861		

Exhibit B

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Master Service List Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank,			
National Association, as			
administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase			
Agreement, dated as of July 29,			
2015; Steering Committee of			rdailey@akingump.com;
WAC Lenders; WAC 8	Akin Gump Strauss Hauer &	Atnn Renee M Dailey and	renee.dailey@akingump.com;
Noteholders	Feld LLP	Katherine L Lindsay	kate.lindsay@akingump.com
Counsel to the WAC 8	Akin Gump Strauss Hauer &		
Noteholders	Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of			
April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of			john.weiss@alston.com;
April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	william.hao@alston.com
Attorneys for SunTrust Bank, as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of			
April 28, 2017; Steering		Rick Blumen, David Wender,	rick.blumen@alston.com;
Committee of WAC Lenders	Alston & Bird LLP	Alex Clamon	david.wender@alston.com
			krista.gulalo@ankura.com;
		Michael Fey, Lisa Price and	michael.fey@ankura.com;
DIP Agent	Ankura Trust Company, LLC	Krista Gulalo	Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui	,		
Banking Corporation, Brussels			
Branch, as administrative agent			
under that certain Credit			
Agreement, dated as of August			John.Howitt@CliffordChance.com;
2, 2017; Steering Committee of		John Howitt, Jennifer DeMarco,	Jennifer.DeMarco@CliffordChance.com;
WAC Lenders	Clifford Chance US LLP	Robert Johnson	Robert.Johnson@CliffordChance.com
	, , , , , , , , , , , , , , , , , , ,		
Counsel to CHC Helicopters			
Netherlands B.V., Heli-One			
(Poland) Sp. z o.o., and Heli-One			
Canada Inc.; CHC Leasing			
S.A.R.L., CHC Leasing (Ireland)			
DAC, CHC Helicopters			
(Barbados) SRL, CHC			
Helicopters (Barbados) Limited,			
and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	iball@debevoise.com
and Honworld Leading Limited	DODOVOISO & FIIIIIPION ELF	Judaniilo Daii	jjouri © dobovolac.com

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Master Service List Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
DESCRIPTION	COMPANT	CONTACT	EWAIL
Attorneys for Airbus Helicopters			
Financial Services Limited, as			
agent under that certain Euro			
Term Loan Facility Agreement,			
dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
dated February 21, 2017		Attri Lee F. Williaden	lee.willdderi@deritoris.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	aakdai@uadai gay
05 Department of Justice	Diserio Martin O'Connor &	Commercial Litigation Branch	askdoj@usdoj.gov
Attama		Coott Milloria etc.	-1
Attorneys for 19 OKH LLC	Castiglioni LLP	Scott M Harington	sharrington@dmoc.com
	Halaasia Datta dia Basalia	W-14 D O A 7ill-	wbenzija@halperinlaw.net;
O	Halperin Battaglia Benzija,	Walter Benzija, Scott A. Ziluck	jgoldberg@halperinlaw.net;
Counsel for Edward Washecka	L.L.P	and Julie Dyas Goldberg	sziluck@halperinlaw.net
0 1/ 1/0 5 1		Kathryn A. Coleman and Erin E.	katie.coleman@hugheshubbard.com;
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Diers	erin.diers@hugheshubbard.com
Counsel for Fortress Credit			
Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
	Macquarie Rotorcraft Leasing		Stephen.Cook@macquarie.com;
Attorneys for Macquarie	Holdings Limited	Stephen Cook and Tim Durham	Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank,			
National Association, as			
administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase			
Agreement, dated as of July 29,			
2015; Steering Committee of		Attn Brian Trust, Scott Zemser,	cwalsh@mayerbrown.com;
WAC Lenders	Mayer Brown LLP	and Christine A Walsh	BTrust@mayerbrown.com
Attorneys for BNP Paribas, as			
administrative agent under that			
certain Credit Agreement, dated			
as of August 6, 2014; Steering			szemser@mayerbrown.com;
Committee of WAC Lenders;		Scott Zemser, George Miller,	gmiller@mayerbrown.com;
Glas Trust Company LLC	Mayer Brown LLP	Brian Trust	btrust@mayerbrown.com
	, 0		
Counsel to Steering Committee			
of WAC Lenders; Steering			ddunne@milbank.com:
Committee of Certain Prepetition		Dennis F Dunne, Tyson M	tlomazow@milbank.com;
Lenders and DIP Lenders	Milbank LLP	Lomazow, Michael W Price	mprice@milbank.com
London and Dir London	THINGS IN LEI	Zomazow, whomati w i nite	mpriso@minamicom
Attorneys for Bank of Utah, as			
administrative agent under that			
certain Credit Agreement, dated			
as of March 23, 2015; Steering		Attn Howard S. Beltzer and	howard.beltzer@nortonrosefulbright.com;
	Norton Book Fullsright US LLD		
Committee of WAC Lenders	Norton Rose Fulbright US LLP	James A. Copeland	james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc.,			
Macquarie PF LLC, and		Chris Diskarson and Nathar	ahriadiakaraan @naulhaatiaan aara
Macquarie Rotorcraft Leasing	David Haatin va LLD	Chris Dickerson and Nathan	chrisdickerson@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Gimpel	nathangimpel@paulhastings.com
Counsel to Macquarie Rotorcraft			
Leasing		Mark D. Pollack, Esq. and	markpollack@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Michael C. Whalen, Esq.	michaelwhalen@paulhastings.com
Attorneys for creditor Pryor		Andrew S. Richmond and	arichmond@pryorcashman.com;
Cashman LLP	Pryor Cashman LLP	Conrad K. Chiu	cchiu@pryorcashman.com

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DESCRIPTION	COMPANY	CONTACT	EMAIL
DESCRIPTION Counsel for Emerald Heath	COMPANT	CONTACT	LWAIL
Designated Activity Company,			
Kings Forest S.a.r.l., Emerald			
Meadow Designated Activity			
Company, Queens Gate S.a.r.l.,			
Emerald Moor Designated			
Activity Company, and Rathgar	Quinn Emanuel Urquhart &	Eric Winston and Bennett	ericwinston@quinnemanuel.com;
S.a.r.l.	Sullivin LLP	Murphy	bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath		, ,	
Designated Activity Company,			
Kings Forest S.a.r.I., Emerald			
Meadow Designated Activity			
Company, Queens Gate S.a.r.l.,			
Emerald Moor Designated			
_	Outro Francis I I have book 9		
Activity Company, and Rathgar	Quinn Emanuel Urquhart &	14 101 01 1	
S.a.r.l.	Sullivin LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial			
Services, Inc.	Reed Smith LLP	Christopher A. Lynch	clynch@reedsmith.com
Counsel for Siemens Financial			
Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange	Securities and Exchange	·	
Commission Headquarters	Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange	Securities and Exchange		
Commission New York Regional	Commission NY Regional	Andrew Calamari Regional	
Office	Office	Director	bankruptcynoticeschr@sec.gov
Office	Office	Director	banki upicynoticeschi @ sec.gov
Counsel for OHI Finance II S.A.,			
•			
Omni Helicopters International,	0 : 0 " 0 " (10) 11 0		
S.A and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America			
Credit Products, Inc., Cross			
Ocean AGG Company I,			dfliman@stroock.com;
Deutsche Bank AG Cayman		Daniel A. Fliman, Erez E. Gilad,	egilad@stroock.com;
Islands Branch and Royal Bank	Stroock & Stroock & Lavan	Emily L. Kuznick, Matthew G.	ekuznick@stroock.com;
of Canada	LLP	Garofalo	mgarofalo@stroock.com
Attorneys for Lombard North			
Central PLC, as administrative			
agent under that certain Credit			
Agreement, dated as of March			
24, 2016; Steering Committee of		Christopher I Howard Brooky	howardcj@sullcrom.com;
	Cullings & Commence II I I D	Christopher J. Howard, Presley	nowardcj@sulicrom.com,
WAC Lenders	Sullivan & Cromwell LLP	L. Warner	warnerp@sullcrom.com
	US Department of Justice -		
	Office of the United States		
US Trustee	Trustee	Attn Andrea B Schwartz Esq	andrea.b.schwartz@usdoj.gov
		Geoffrey Kass and Douglas	GKass@VedderPrice.com;
Attorneys for Macquarie	Vedder Price P.C.	Lipke	DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
March 30, 2018; Steering			
	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Committee of WAC Lenders	veuderFilce	IVIICHAELE. DIAZ	muraz@vedderprice.com
Attorneys for KeyBank N.A., as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
March 30, 2018; Macquarie			
Rotorcraft Leasing Holdings			
Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
	1		

Master Service List

Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase			
Agreement, dated as of July 29,			
2015; Steering Committee of			
WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Counsel for DIP Agent Ankura		Carey D Schreiber and Bart	bpisella@winston.com;
Trust Company, LLC	Winston & Strawn LLP	Pisella	cschreiber@winston.com

Exhibit C

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Exhibit C

Top 30 (including Top 20 Unsecured Creditors)
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
	AgustaWestland Malaysia		
Top 30	Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
'	Airbus Helicopters		
Top 30	Deutchland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AlJuaid@tamimi.com
-	Alvarez & Marsal		
Top 30	Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
	CHC Helicopters		
Top 30	Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
	Dentons Rodyk &		
Top 30	Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
	Eagle Copters		
Top 30	Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
		Kawana Tayla Serzoski	
Top 30	Felsberg Advogados	Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
	Harris, St. Laurent &		
Top 30	Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
	Heli-One (Poland) SP. Z		
Top 30	0.0.	Okeoma Moronu	Okeoma.Moronu@chcheli.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
	Holman Fenwick Willan		
Top 30	LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
	Lombard North Central		
Top 30	PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advocados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
T 00	Rodrigo, Elias & Medrano	Davis Davis	
Top 30	Abogados	Paola Razetto	prm@estudiorodrigo.com
T 00	Velocity Insurance Group	0.11	
Top 30	LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 20	Wachtell, Lipton, Rosen and	Harold C. Novilkoff	hanovikatt@wirk.com
Top 30	Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

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Master Service List Served via Facsimile

DESCRIPTION	COMPANY	CONTACT	FAX
Environmental Protection Agency			
(Regional)	Environmental Protection Agency		212-637-3526
		Centralized Insolvency	
Internal Revenue Service	Internal Revenue Service	Operation	855-235-6787
	Office of the NY Attorney		
New York Attorney General	General	Attorney General	212-416-6075
United States Attorney's Office			
SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	212-637-2684
Secretary of the State	Secretary of State	Division of Corporations	518-474-1418
Secretary of the State	Secretary of State		212-417-2383
Attorneys for Lombard North			
Central PLC, as administrative			
agent under that certain Credit			
Agreement, dated as of March 24,			
2016; Steering Committee of			
WAC Lenders	Sullivan & Cromwell LLP	Mark French	44-20-7959-895

Exhibit E

Exhibit E

United States Trustee Served via Overnight Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
	Office of the United States			201 Varick Street,			
US Department of Justice	Trustee	William K Harrington	Attn Andrea B Schwartz Esq	Room 1006	New York	NY	10014

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Exhibit F

Exhibit F

Master Service List Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP
Federal Communications	Federal Communications					
Commission	Commission		445 12th Street SW	Washington	DC	20554
	Office of the NY Attorney					
New York Attorney General	General	Attorney General	The Capitol	Albany	NY	12224-0341
United States Attorney's Office						
SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor	∰New York	NY	10007
Counsel to Federal Communications				} 1		
Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW	₩Vashington	DC	20530
Environmental Protection Agency	US Environmental Protection	Office of General Counsel		4		
(US)	Agency	2310A	1200 Pennsylvania Ave NW	₩ashington	DC	20460

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Exhibit G

Exhibit G

Top 30 (including Top 20 Unsecured Creditors) Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP	COUNTRY
Top 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane	London		EC4A 1JP	United Kingdom
Top 30	DART Aerospace	Mary Zaki	1270 Aberdeen Street	Hawkesbury	ON	K6A 1K7	Canada
Top 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc	Jasionka 947	Jasionka		36-002	Poland

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Exhibit H

Exhibit H

Chambers

Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP
United States Bankruptcy Court	Honorable Judge Bernstein	One Bowling Green	New York	NY	10004-1408

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