18-13648-smb Doc 1055 Filed 05/20/20 Entered 05/20/20 14:18:48 Main Document Docket #1055 Date Filed: 05/20/2020

UNITED STATES BANKRUPTCY CO	URT
SOUTHERN DISTRICT OF NEW YO	RK

-----x In re :

: Chapter 11

WAYPOINT LEASING HOLDINGS :

LTD., et al., : Case No. 18-13648 (SMB)

:

Debtors.¹ : (Jointly Administered)

-----X

CERTIFICATE OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 14, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; via Overnight Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F** and **Exhibit G**:

• Notice of Post-Confirmation Status Conference [Docket No. 1054]

Dated: May 20, 2020

/s/ Stanley Y. Martinez
Stanley Y. Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

 $^{^{1}}$ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



Exhibit A

Exhibit A Debtors

	Last 4 Digits of Tax ID		Last 4 Digits of Tax ID
Debtor	Number	Debtor	Number
Waypoint Leasing Holdings Ltd.	2899	Waypoint Leasing US 8A LLC	8080
Waypoint Leasing (Luxembourg)			
S.à r.l.	7041	Waypoint Asset Co 8 Limited	2532
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co 3 Limited	3471
Waypoint Asset Company Number 1 (Ireland) Limited	6861		

Exhibit B

DESCRIPTION	COMPANY	CONTACT	EMAII
DESCRIPTION	COMPANY	CONTACT	EMAIL
A44			
Attorneys for Wells Fargo			
Bank, National Association,			
as administrative agent under			
that certain Credit Agreement,			
dated as of April 16, 2014,			
and that certain Note			
Purchase Agreement, dated			
as of July 29, 2015; Steering			rdailey@akingump.com;
Committee of WAC Lenders;	Akin Gump Strauss Hauer	Atnn Renee M Dailey and	renee.dailey@akingump.com;
WAC 8 Noteholders	& Feld LLP	Katherine L Lindsay	kate.lindsay@akingump.com
Counsel to the WAC 8	Akin Gump Strauss Hauer	radionio 2 Emagay	nate in idea y & and igampioe in
Noteholders	& Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank,	& Felu LLF	Attii David H Bottei	ubotter@akingump.com
as administrative agent under			
that certain Amended and			
Restated Credit Agreement,			
dated as of November 8,			
2013, and that certain			
Amended and Restated			
Credit Agreement, dated as of			
April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank,			
as administrative agent under			
that certain Amended and			
Restated Credit Agreement,			
dated as of November 8,			
2013, and that certain			
Amended and Restated			
Credit Agreement, dated as of		John Weiss and William	john.weiss@alston.com;
April 28, 2017	Alston & Bird LLP	Hao	william.hao@alston.com
Attorneys for SunTrust Bank,			
as administrative agent under			
that certain Amended and			
Restated Credit Agreement,			
dated as of November 8,			
2013, and that certain			
Amended and Restated			
Credit Agreement, dated as of			
April 28, 2017; Steering		Rick Blumen, David	rick.blumen@alston.com;
	Alatan & Bird I I D	*	-
Committee of WAC Lenders	Alston & Bird LLP	Wender, Alex Clamon	david.wender@alston.com
	Anluga Tuest C	Michael Faul Live Bire	krista.gulalo@ankura.com;
L	Ankura Trust Company,	Michael Fey, Lisa Price and	
DIP Agent	LLC	Krista Gulalo	Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui			
Banking Corporation,			
Brussels Branch, as			
administrative agent under			
that certain Credit Agreement,			
dated as of August 2, 2017;			John.Howitt@CliffordChance.com;
Steering Committee of WAC		John Howitt, Jennifer	Jennifer.DeMarco@CliffordChance.com;
	Clifford Change US LLD	*	Robert.Johnson@CliffordChance.com
Lenders	Clifford Chance US LLP	DeMarco, Robert Johnson	Nobert.Johnson@ClinoraChance.com

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Gerved via Electronic ividii							
DESCRIPTION	COMPANY	CONTACT	EMAIL				
Counsel to CHC Helicopters							
Netherlands B.V., Heli-One							
(Poland) Sp. z o.o., and Heli-							
One Canada Inc.; CHC							
Leasing S.A.R.L., CHC							
Leasing (Ireland) DAC, CHC							
Helicopters (Barbados) SRL,							
CHC Helicopters (Barbados)							
Limited, and Heliworld							
Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com				
Attorneys for Airbus							
Helicopters Financial							
Services Limited, as agent							
under that certain Euro Term							
Loan Facility Agreement,	Dantana II D	Attack of D. Milaidelan	la a cole i del a cole a conse				
dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com				
	Department of Justice US	Commercial Litigation					
US Department of Justice	Attorney General	Branch	askdoj@usdoj.gov				
	Diserio Martin O'Connor &						
Attorneys for 19 OKH LLC	Castiglioni LLP	Scott M Harington	sharrington@dmoc.com				
		Walter Benzija, Scott A.	wbenzija@halperinlaw.net;				
Counsel for Edward	Halperin Battaglia Benzija,	Ziluck and Julie Dyas	jgoldberg@halperinlaw.net;				
Washecka	L.L.P	Goldberg	sziluck@halperinlaw.net				
	Hughes Hubbard & Reed	Kathryn A. Coleman and	katie.coleman@hugheshubbard.com;				
Counsel for 1st Source Bank	LLP	Erin E. Diers	erin.diers@hugheshubbard.com				
Counsel for Fortress Credit							
Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com				
			Stephen.Cook@macquarie.com;				
	Macquarie Rotorcraft	Stephen Cook and Tim	Tim.Durham@macquarierail.com;				
Attorneys for Macquarie	Leasing Holdings Limited	Durham	Tim.Durham@akiem.com				
Attorneys for Wells Fargo							
Bank, National Association,							
as administrative agent under							
g .							
that certain Credit Agreement,							
dated as of April 16, 2014,							
and that certain Note		Atta Daisa Tarret Coott					
Purchase Agreement, dated		Attn Brian Trust, Scott					
as of July 29, 2015; Steering	M	Zemser, and Christine A	cwalsh@mayerbrown.com;				
Committee of WAC Lenders	Mayer Brown LLP	Walsh	BTrust@mayerbrown.com				
Attorneys for BNP Paribas, as							
administrative agent under							
that certain Credit Agreement,							
dated as of August 6, 2014;			azamaar@mayarhrayya aara				
Steering Committee of WAC		Soott Zamaar Caaraa	szemser@mayerbrown.com;				
Lenders; Glas Trust Company		Scott Zemser, George	gmiller@mayerbrown.com;				
LLC	Mayer Brown LLP	Miller, Brian Trust	btrust@mayerbrown.com				
Counsel to Steering							
Committee of WAC Lenders;							
Steering Committee of			ddunne@milbank.com;				
Certain Prepetition Lenders		Dennis F Dunne, Tyson M	tlomazow@milbank.com;				
and DIP Lenders	Milbank LLP	Lomazow, Michael W Price	mprice@milbank.com				
and DIF Lenders	IVIIIVATIK LLF	LUMAZUW, WICHAEL W PIICE	mpnoe@minank.com				

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Bank of Utah,			
as administrative agent under			
that certain Credit Agreement,			
dated as of March 23, 2015;			
Steering Committee of WAC	Norton Rose Fulbright US	Attn Howard S. Beltzer and	howard.beltzer@nortonrosefulbright.com;
Lenders	LLP	James A. Copeland	james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF			
Inc., Macquarie PF LLC, and			
Macquarie Rotorcraft Leasing		Chris Dickerson and	chrisdickerson@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Nathan Gimpel	nathangimpel@paulhastings.com
Counsel to Macquarie			
Rotorcraft Leasing		Mark D. Pollack, Esq. and	markpollack@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Michael C. Whalen, Esq.	michaelwhalen@paulhastings.com
Attorneys for creditor Pryor	Ŭ	Andrew S. Richmond and	arichmond@pryorcashman.com;
Cashman LLP	Pryor Cashman LLP	Conrad K. Chiu	cchiu@pryorcashman.com
	,		
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l. Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l. Counsel for Siemens	Quinn Emanuel Urquhart & Sullivin LLP	Eric Winston and Bennett Murphy Kaitlin Sheehan	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Financial Services, Inc.	Reed Smith LLP	Christopher A. Lynch	clynch@reedsmith.com
Counsel for Siemens		, , , ,	
Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange	Securities and Exchange	1 3-	
Commission Headquarters	Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange	Securities and Exchange		, ,
Commission New York	Commission NY Regional	Andrew Calamari Regional	
Regional Office	Office	Director	bankruptcynoticeschr@sec.gov
Counsel for OHI Finance II			
S.A., Omni Helicopters			
International, S.A., and OMNI	Squire Patton Rogge (LIC)		
Taxi Aereo, S.A.	LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America		Omisiopher J. Glaimo	omstopher.giaimo@squirepb.com
Credit Products, Inc., Cross			dfliman@atrood/ same
Ocean AGG Company I,		Daniel A. Elimon, From F	dfliman@stroock.com;
Deutsche Bank AG Cayman	Ctropole 9 Ctropole 9 Louis	Daniel A. Fliman, Erez E.	egilad@stroock.com;
Islands Branch and Royal	Stroock & Stroock & Lavan	Gilad, Emily L. Kuznick,	ekuznick@stroock.com;
Bank of Canada	LLP	Matthew G. Garofalo	mgarofalo@stroock.com

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DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Lombard North			,
Central PLC, as			
administrative agent under			
that certain Credit Agreement,			
dated as of March 24, 2016;			
Steering Committee of WAC		Christopher J. Howard,	howardcj@sullcrom.com;
Lenders	Sullivan & Cromwell LLP	Presley L. Warner	warnerp@sullcrom.com
		Office of the United States	
US Trustee	US Department of Justice	Trustee	andrea.b.schwartz@usdoj.gov
		Geoffrey Kass and Douglas	GKass@VedderPrice.com;
Attorneys for Macquarie	Vedder Price P.C.	Lipke	DLipke@VedderPrice.com
Attorneys for KeyBank N.A.,			
as administrative agent under			
that certain Amended and			
Restated Credit Agreement,			
dated as of March 30, 2018;			
Steering Committee of WAC			
Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A.,			
as administrative agent under			
that certain Amended and			
Restated Credit Agreement,			
dated as of March 30, 2018;			
Macquarie Rotorcraft Leasing	VaddarDrica	Michael I Edolmon	miadalman @yaddarnriaa aam
Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under			
that certain Credit Agreement,			
dated as of April 16, 2014,			
and that certain Note			
Purchase Agreement, dated			
as of July 29, 2015; Steering			
Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Committee of Wite Lenders	TTOILE T digo Daint, 14.7.	, tar vimarri ay	Similary & Wolfoldingo.com
Counsel for DIP Agent		Carey D Schreiber and Bart	bpisella@winston.com:
	Winston & Strawn LLP	Pisella	cschreiber@winston.com

Exhibit C

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Exhibit C ng Top 20 Unsecured Cre

Top 30 (including Top 20 Unsecured Creditors)
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
	AgustaWestland Malaysia		
Top 30	Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
	Airbus Helicopters		
Top 30	Deutchland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AlJuaid@tamimi.com
	Alvarez & Marsal Securities,		
Top 30	LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
	CHC Helicopters		
Top 30	Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
. 00 00	Dentons Rodyk & Davidson		
Top 30	LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
10000	Eagle Copters Maintenance	Caran Dyne	
Top 30	Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
100 00		Kawana Tayla Serzoski	addantardorvable e dagiocoptoro.com
Top 30	Felsberg Advogados	Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
100 00	Harris, St. Laurent &	Lisa Backiaria Carria	Lisa. Duckland Ourna & gowlingwig.com
Top 30	Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
100 00	Heli-One (Poland) SP. Z	Ewaii W. Bolla	ewbolid@3c Harris.com
Top 30	0.0.	Okeoma Moronu	Okeoma.Moronu@chcheli.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
100 00	Tiell Offe Garlada IIIe.	Raicii Rida	Narch.Nida@ncir onc.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
100 00	Econardo Or A	Derardino Fietro	pictro.berarumo@iconardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advocados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
•	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano	Cartosii Numai	conconoris e pwo.oa
Top 30	Abogados	Paola Razetto	prm@estudiorodrigo.com
10p 30	Velocity Insurance Group	I adia Nazello	pinie estudiorodingo.com
Top 30	LLC	Colleen Yeomans	cyeomans@velocityins.com
τυρ ου	Wachtell,Lipton,Rosen and	Concert recitions	Cycomans @ velocityins.com
Top 20	Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com
Top 30	Naiz LLF	i iai ulu 3. INUVIKUII	HOHOVIKUH WIIK.CUH

Exhibit D

Exhibit D

United States Trustee Served via Overnight Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
	Office of the United States			201 Varick Street,			
US Department of Justice	Trustee	William K Harrington	Attn Andrea B Schwartz Esq	Room 1006	New York	NY	10014

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Exhibit E

<u>Exhibit E</u> Master Service List Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2		STATE	ZIP	COUNTRY
Environmental Protection	Environmental Protection							
Agency (Regional)	Agency		290 Broadway		New York	NY	10007-1866	
	- · · · ·							
	Federal Communications		445 4045 04=== + 0\M		\	DO	00554	
Commission	Commission	0 1 1 1	445 12th Street SW		Washington	DC.	20554	
		Centralized				1-8		
		Insolvency	DO D 7040		5	ြွယ်	10101 7010	
	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	·13648	19101-7346	
New York Attorney	Office of the NY Attorney		120 Broadway 24th			Ö		
General	General	Attorney General	FI		New York	N <u>X</u>	10271	
New York Attorney	Office of the NY Attorney					Z-dm		
General	General	Attorney General	The Capitol		Albany	NY	12224-0341	
United States Attorney's		Attn Tax &	86 Chambers St,					
Office SDNY	Office of US Attorney SDNY	Bankruptcy Unit	Third Floor		New York	2 <u>8</u> 2	10007	
		Division of	99 Washington Ave					
Secretary of the State	Secretary of State	Corporations	Ste 600	One Commerce Plz	Albany	ΝZ	12231-0001	
Secretary of the State	Secretary of State		123 William St		New York	NA	10038-3804	
Attorneys for Lombard						01		
North Central PLC, as						п п		
administrative agent								
under that certain Credit						Filed		
Agreement, dated as of						0		
March 24, 2016; Steering						5/,		
Committee of WAC						+ 20		
Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane		London	05/20/20 Pg	EC4A 1AN	United Kingdom
Counsel to Federal						μο		
Communications			950 Pennsylvania			#		
Commission	US Department of Justice	Attorney General	Ave NW		Washington	₽₽₽	20530	
Environmental Protection	US Environmental Protection	Office of General	1200 Pennsylvania					
Agency (US)	Agency	Counsel 2310A	Ave NW		Washington	ter e o	20460	

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Exhibit F

Exhibit F

Top 30 (including Top 20 Unsecured Creditors) Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP	COUNTRY
Top 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane	London		EC4A 1JP	United Kingdom
Top 30	DART Aerospace	Mary Zaki	1270 Aberdeen Street	Hawkesbury	ON	K6A 1K7	Canada
	Heli-One (Poland) SP. Z						
Top 30	0.0.	Robert Kyc	Jasionka 947	Jasionka		36-002	Poland

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Exhibit G

Exhibit G

Chambers

Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP
United States Bankruptcy Court	Honorable Judge Bernstein	One Bowling Green	New York	NY	10004-1408

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