18-13648-smb	Doc 1057	Filed 08/03/20	Entered 08/03/20 10:56:13	Main Document
		Руд	. UI I I Docket #	1057 Date Filed: 08/03/2020

UNITED STATES BANKRUPTCY COU SOUTHERN DISTRICT OF NEW YOR		
	X	
In re	:	
	:	Chapter 11
WAYPOINT LEASING HOLDINGS	:	-
LTD., et al.,	:	Case No. 18-13648 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	Y	

CERTIFICATE OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 27, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; via Overnight Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F** and **Exhibit G**:

• The Debtors' Post-Confirmation Quarterly Operating Report for the Period Ended June 30, 2020 [Docket No. 1056]

Dated: August 3, 2020

/s/ Stanley Y. Martinez Stanley Y. Martinez KCC 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel. 310.823.9000

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as $\underline{\text{Exhibit } A}$.



Exhibit A

Exhibit A Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	Waypoint Leasing US 8A LLC	8080
Waypoint Leasing (Luxembourg)			
S.à r.l.	7041	Waypoint Asset Co 8 Limited	2532
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co 3 Limited	3471
Waypoint Asset Company Number 1			
(Ireland) Limited	6861		

Exhibit B

P<u>gx5ibit B</u>7 Master Service List

Served via Electronic Mail

Description Attorneys for Wells Fargo Bank,	CreditorName	CreditorNoticeName	Email
National Association, as			
administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase			
Agreement, dated as of July 29,			
2015; Steering Committee of			rdailey@akingump.com;
WAC Lenders; WAC 8	Akin Gump Strauss Hauer &	Atnn Renee M Dailey and	renee.dailey@akingump.com;
Noteholders	Feld LLP	Katherine L Lindsay	kate.lindsay@akingump.com
Counsel to the WAC 8	Akin Gump Strauss Hauer &		
Noteholders	Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of			
April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of			john.weiss@alston.com;
April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	william.hao@alston.com
Attorneys for SunTrust Bank, as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
November 8, 2013, and that			
certain Amended and Restated			
Credit Agreement, dated as of		Disk Dhuman David Missisher	niale block on Qualetter and an
April 28, 2017; Steering Committee of WAC Lenders		Rick Blumen, David Wender,	rick.blumen@alston.com; david.wender@alston.com
Committee of WAC Lenders	Alston & Bird LLP	Alex Clamon	krista.gulalo@ankura.com;
		Michael Fey, Lisa Price and	michael.fey@ankura.com;
DIP Agent	Ankura Trust Company, LLC	Krista Gulalo	Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui			
Banking Corporation, Brussels			
Branch, as administrative agent			
under that certain Credit			
Agreement, dated as of August 2,			John.Howitt@CliffordChance.com;
2017; Steering Committee of		John Howitt, Jennifer DeMarco,	Jennifer.DeMarco@CliffordChance.com;
WAC Lenders	Clifford Chance US LLP	Robert Johnson	Robert.Johnson@CliffordChance.com
Counsel to CHC Helicopters			
Netherlands B.V., Heli-One			
(Poland) Sp. z o.o., and Heli-One			
Canada Inc.; CHC Leasing			
S.A.R.L., CHC Leasing (Ireland)			
DAC, CHC Helicopters			
(Barbados) SRL, CHC Helicopters			
(Barbados) Limited, and Heliworld			
Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters			
Financial Services Limited, as			
agent under that certain Euro			
Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com

P**<u>gx6ibit</u> E** 7 Master Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
	Department of Justice US		
US Department of Justice	Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
· · ·	Diserio Martin O'Connor &		
Attorneys for 19 OKH LLC	Castiglioni LLP	Scott M Harington	sharrington@dmoc.com
			wbenzija@halperinlaw.net;
	Halperin Battaglia Benzija,	Walter Benzija, Scott A. Ziluck	jgoldberg@halperinlaw.net;
Counsel for Edward Washecka	L.L.P	and Julie Dyas Goldberg	sziluck@halperinlaw.net
	Hughes Hubbard & Reed	Kathryn A. Coleman and Erin E.	katie.coleman@hugheshubbard.com;
Counsel for 1st Source Bank	LLP	Diers	erin.diers@hugheshubbard.com
Counsel for Fortress Credit			
Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
		· · ·	Stephen.Cook@macquarie.com;
	Macquarie Rotorcraft		Tim.Durham@macquarierail.com;
Attorneys for Macquarie	Leasing Holdings Limited	Stephen Cook and Tim Durham	Tim.Durham@akiem.com
Attorneys for Wells Fargo Bank,			
National Association, as			
administrative agent under that			
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase			
Agreement, dated as of July 29,			
2015; Steering Committee of		Attn Brian Trust, Scott Zemser,	cwalsh@mayerbrown.com;
WAC Lenders	Mayer Brown LLP	and Christine A Walsh	BTrust@mayerbrown.com
WAC Lenders			Bridsteinayerbrown.com
Attorneys for BNP Paribas, as			
administrative agent under that			
certain Credit Agreement, dated			
as of August 6, 2014; Steering			szemser@mayerbrown.com;
Committee of WAC Lenders; Glas		Scott Zemser, George Miller,	gmiller@mayerbrown.com;
		Brian Trust	
Trust Company LLC	Mayer Brown LLP	Brian Trust	btrust@mayerbrown.com
Councel to Steering Committee of			
Counsel to Steering Committee of			ddunne@milbank.com;
WAC Lenders; Steering			
Committee of Certain Prepetition	Milhandr I I D	Dennis F Dunne, Tyson M	tlomazow@milbank.com;
Lenders and DIP Lenders	Milbank LLP	Lomazow, Michael W Price	mprice@milbank.com
Attornous for Donk of Litch on			
Attorneys for Bank of Utah, as			
administrative agent under that			
certain Credit Agreement, dated			
as of March 23, 2015; Steering	Norton Rose Fulbright US	Attn Howard S. Beltzer and	howard.beltzer@nortonrosefulbright.com;
Committee of WAC Lenders	LLP	James A. Copeland	james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc.,			
Macquarie PF LLC, and		Ohnia Dialannan an d Nathan	alaria dialarea a Que avilla estis esta esta
Macquarie Rotorcraft Leasing		Chris Dickerson and Nathan	chrisdickerson@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Gimpel	nathangimpel@paulhastings.com
Counsel to Macquarie Rotorcraft			and a share the share such as the
Leasing		Mark D. Pollack, Esq. and	markpollack@paulhastings.com;
Holdings Limited	Paul Hastings LLP	Michael C. Whalen, Esq.	michaelwhalen@paulhastings.com
Attorneys for creditor Pryor		Andrew S. Richmond and	arichmond@pryorcashman.com;
Cashman LLP	Pryor Cashman LLP	Conrad K. Chiu	cchiu@pryorcashman.com
Coursed for Emorald Leath			
Counsel for Emerald Heath			
Designated Activity Company,			
Kings Forest S.a.r.I., Emerald			
Meadow Designated Activity			
Company, Queens Gate S.a.r.l.,			
Emerald Moor Designated Activity	Quinn Emanuel Urquhart &	Eric Winston and Bennett	ericwinston@quinnemanuel.com;
Company, and Rathgar S.a.r.l.	Sullivin LLP		bennettmurphy@quinnemanuel.com

P**<u>gxRibit B</u>7** Master Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Emerald Heath			
Designated Activity Company,			
Kings Forest S.a.r.I., Emerald			
Meadow Designated Activity			
Company, Queens Gate S.a.r.l.,			
Emerald Moor Designated Activity	Quinn Emanuel Urquhart &		
Company, and Rathgar S.a.r.l.	Sullivin LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial			
Services, Inc.	Reed Smith LLP	Christopher A. Lynch	clynch@reedsmith.com
Counsel for Siemens Financial			
Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange	Securities and Exchange		
Commission Headquarters	Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange	Securities and Exchange		
Commission New York Regional	Commission NY Regional	Andrew Calamari Regional	
Office	Office	Director	bankruptcynoticeschr@sec.gov
Counsel for OHI Finance II S.A.,			
Omni Helicopters International,	Squire Patton Boggs (US)		
S.A., and OMNI Taxi Aereo, S.A.	LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America		• • •	
Credit Products, Inc., Cross			
Ocean AGG Company I,			dfliman@stroock.com;
Deutsche Bank AG Cayman		Daniel A. Fliman, Erez E. Gilad,	egilad@stroock.com;
Islands Branch and Royal Bank of	Stroock & Stroock & Lavan	Emily L. Kuznick, Matthew G.	ekuznick@stroock.com;
Canada	LLP	Garofalo	mgarofalo@stroock.com
Attorneys for Lombard North			
Central PLC, as administrative			
agent under that certain Credit			
Agreement, dated as of March 24,			
2016; Steering Committee of		Christopher J. Howard, Presley	howardcj@sullcrom.com;
WAC Lenders	Sullivan & Cromwell LLP	L. Warner	warnerp@sullcrom.com
		Office of the United States	
US Trustee	US Department of Justice	Trustee	andrea.b.schwartz@usdoj.gov
		Geoffrey Kass and Douglas	GKass@VedderPrice.com;
Attorneys for Macquarie	Vedder Price P.C.	Lipke	DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
March 30, 2018; Steering			
Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as			
administrative agent under that			
certain Amended and Restated			
Credit Agreement, dated as of			
March 30, 2018; Macquarie			
Rotorcraft Leasing Holdings			
Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that			· · · · · · · · · · · · · · · · · · ·
certain Credit Agreement, dated			
as of April 16, 2014, and that			
certain Note Purchase			
Agreement, dated as of July 29,			
2015; Steering Committee of			
WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Counsel for DIP Agent Ankura	arono rargo barik, N.A.	Carey D Schreiber and Bart	bpisella@winston.com;
Trust Company, LLC	Winston & Strawn LLP	Pisella	cschreiber@winston.com
rusi Company, LLC	WINSION & SUDWITELF	1 130110	

Exhibit C

Top 30 (including Top 20 Unsecured Creditors) Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
	AgustaWestland Malaysia		
Гор 30	Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
	Airbus Helicopters		
Гор 30	Deutchland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Тор 30	Al Tamimi & Company	Hanouf Al Juaid	H.AlJuaid@tamimi.com
	Alvarez & Marsal Securities,		
Тор 30	LLC	George Varughese	gvarughese@alvarezandmarsal.com
Тор 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
•	CHC Helicopters Netherlands		
Тор 30	BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
	Dentons Rodyk & Davidson		
Тор 30	LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
·	Eagle Copters Maintenance		
Тор 30	Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
•		Kawana Tayla Serzoski	
Тор 30	Felsberg Advogados	Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Тор 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Тор 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
	Harris, St. Laurent &		
Тор 30	Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
•			
Тор 30	Heli-One (Poland) SP. Z O.O.	Okeoma Moronu	Okeoma.Moronu@chcheli.com
Тор 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Тор 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Гор 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Тор 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Гор 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Гор 30	PLMJ Advocados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Гор 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
	Rodrigo, Elias & Medrano		
Гор 30	Abogados	Paola Razetto	prm@estudiorodrigo.com
-			
Гор 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
-	Wachtell,Lipton,Rosen and		
Гор 30	Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

<u>Exhibit D</u> United States Trustee Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
	Office of the United States			201 Varick Street,			
US Department of Justice	Trustee	William K Harrington	Attn Andrea B Schwartz Esq	Room 1006	New York	NY	10014

18-13648-smb Doc 1057 Filed 08/03/20 Entered 08/03/20 10:56:13 Pg 11 of 17 Main Docu

Exhibit E

<u>Exhibit E</u> Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Environmental Protection								
Agency (Regional)	Environmental Protection Agence	У	290 Broadway		New York	NY	10007-1866	
Federal Communications	Federal Communications							
Commission	Commission		445 12th Street SW		Washington	DC	20554	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
New York Attorney General	Office of the NY Attorney Genera	al Attorney General	120 Broadway 24th Fl		New York	NY	10271	
New York Attorney General	Office of the NY Attorney Generation	al Attorney General	The Capitol		Albany	NY	12224-0341	
United States Attorney's Office					18			
SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor		₩ New <u>Y</u> ork	NY	10007	
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz	نى Alba	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St		New	NY	10038-3804	
Attorneys for Lombard North					, v			
Central PLC, as administrative					smb			
agent under that certain Credit					<u>p</u>			
Agreement, dated as of March								
24, 2016; Steering Committee of								
WAC Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane		Loncon		EC4A 1AN	United Kingdom
Counsel to Federal					C			
Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW		Washington	DC	20530	
Environmental Protection	US Environmental Protection				5		1	
Agency (US)	Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW		Washihgton	DC	20460	

Filed 08/03/20 Entered 08/03/20 10:56:13 Pg 13 of 17 Main Docu

Exhibit F

<u>Exhibit F</u> Top 30 (including Top 20 Unsecured Creditors) Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
Тор 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane	London		EC4A 1JP	United Kingdom
Тор 30	DART Aerospace	Mary Zaki	1270 Aberdeen Street	Hawkesbury	ON	K6A 1K7	Canada
Тор 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc	Jasionka 947	Jasionka		36-002	Poland

18-13648-smb Doc 1057 Filed 08/03/20 Entered 08/03/20 10:56:13 Pg 15 of 17 Main Docu

Exhibit G

<u>Exhibit G</u> Chambers Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
United States Bankruptcy Court	Honorable Judge Bernstein	One Bowling Green	New York	NY	10004-1408

18-13648-smb Doc 1057 Filed 08/03/20 Entered 08/03/20 10:56:13 Pg 17 of 17 Main Docu