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*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11</b>
	:
<b>WAYPOINT LEASING</b>	: <b>Case No. 18-13648 (SMB)</b>
<b>HOLDINGS LTD., et al.,</b>	:
	: <b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	:
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**NOTICE OF  
POST-CONFIRMATION STATUS CONFERENCE**

PLEASE TAKE NOTICE that on November 25, 2018, Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Chapter 11 Cases**”) with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that on July 31, 2019, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming Third Amended Chapter 11*

<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is annexed hereto as **Exhibit A**.



*Plan of Liquidation of Waypoint Leasing Holdings Ltd. and Its Affiliated Debtors* [ECF No. 893].

**PLEASE TAKE FURTHER NOTICE** that the next post-confirmation status conference will be held on **November 10, 2020 at 10:00 a.m. (Prevailing Eastern Time)**, before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: August 31, 2020  
New York, New York

/s/ Kelly DiBlasi  
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**Exhibit A**

**Debtors**

<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>	<b>Debtor</b>	<b>Last 4 Digits of Tax ID Number</b>
Waypoint Leasing Holdings Ltd.	2899	Waypoint Leasing US 8A LLC	8080
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint Asset Co 8 Limited	2532
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co 3 Limited	3471
Waypoint Asset Company Number 1 (Ireland) Limited	6861		