

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	
	:	Chapter 11
WAYPOINT LEASING HOLDINGS LTD., <i>et</i>	:	
<i>al.</i> , ¹	:	Case No. 18-13648 (DSJ)
Debtors.	:	
	:	(Jointly Administered)
WILLIAM TRANSIER, as Plan Administrator	:	
for Waypoint Leasing Holdings Ltd. and its	:	
Affiliated Debtors,	:	Adv. Pro. No. 19-01448 (DSJ)
	:	
Plaintiff,	:	
– against –	:	
	:	
SUNTRUST BANK, MUFG UNION BANK,	:	
N.A., DEUTSCHE BANK AG, NEW YORK	:	
BRANCH, BARCLAYS BANK PLC, and	:	
GOLDMAN SACHS BANK USA,	:	
Defendants.	:	

CERTIFICATE OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 18, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; via Overnight Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F** and **Exhibit G**:

- **Plan Administrator's Motion Pursuant to Bankruptcy Rule 9019 for an Order Approving Settlement of Adversary Proceeding** [Docket No. 42]

Dated: May 18, 2021

/s/ Stanley Y. Martinez
Stanley Y. Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



Exhibit A

Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	Waypoint Leasing US 8A LLC	8080
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint Asset Co 8 Limited	2532
Waypoint Leasing (Ireland) Limited	6600	Waypoint Asset Co 7 Limited	9689
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Co 3 Limited	3471
Waypoint Asset Company Number 1 (Ireland) Limited	6861		

Exhibit B

Exhibit B

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	rdailey@akingump.com; renee.dailey@akingump.com; kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com
DIP Agent	Ankura Trust Company, LLC	Michael Fey, Lisa Price and Krista Gulalo	krista.gulalo@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Attorneys for 19 OKH LLC	Diserio Martin O'Connor & Castiglioni LLP	Scott M Harington	sharrington@dmoc.com
Counsel for Edward Washecka	Halperin Battaglia Benzija, L.L.P	Walter Benzija, Scott A. Ziluck and Julie Dyas Goldberg	wbenzija@halperinlaw.net; jgoldberg@halperinlaw.net; sziluck@halperinlaw.net
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Kathryn A. Coleman and Erin E. Diers	katie.coleman@hugheshubbard.com; erin.diers@hugheshubbard.com
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquariemail.com; Tim.Durham@akiem.com

Exhibit B

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Brian Trust, Scott Zemser, and Christine A Walsh	cwalsh@mayerbrown.com; BTrust@mayerbrown.com
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	ddunne@milbank.com; tlomazow@milbank.com; mprice@milbank.com
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc., Macquarie PF LLC, and Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Counsel to Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Mark D. Pollack, Esq. and Michael C. Whalen, Esq.	markpollack@paulhastings.com; michaelwhalen@paulhastings.com
Attorneys for creditor Pryor Cashman LLP	Pryor Cashman LLP	Andrew S. Richmond and Conrad K. Chiu	arichmond@pryorcashman.com; cchiu@pryorcashman.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Christopher A. Lynch	clynch@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A.. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfliman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com

Exhibit B

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	bpisella@winston.com; cschreiber@winston.com

Exhibit C

Exhibit C

Top 30 (including Top 20 Unsecured Creditors)
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AJJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenck	danielle.Smeenck@chcheli.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Okeoma Moronu	Okeoma.Moronu@chcheli.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

Exhibit DUnited States Trustee
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
US Department of Justice	Office of the United States Trustee	William K Harrington	Attn Andrea B Schwartz Esq	201 Varick Street, Room 1006	New York	NY	10014

Exhibit E

Exhibit EMaster Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	65 Memorial Rd Ste 340			West Hartford	CT	06107-4216	
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	90 Park Avenue	15th Floor		New York	NY	10016-1387	
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	One Atlantic Center	1201 West Peachtree Street	Suite 4900	Atlanta	GA	30309-3424	
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway			New York	NY	10007-1866	
Federal Communications Commission	Federal Communications Commission		445 12th Street SW			Washington	DC	20554	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341	
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007	
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804	
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane			London		EC4A 1AN	United Kingdom
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW			Washington	DC	20530	
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW			Washington	DC	20460	

Exhibit F

Exhibit F

Top 30 (including Top 20 Unsecured Creditors)

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
Top 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane	London		EC4A 1JP	United Kingdom
Top 30	DART Aerospace	Mary Zaki	1270 Aberdeen Street	Hawkesbury	ON	K6A 1K7	Canada
Top 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc	Jasionka 947	Jasionka		36-002	Poland

Exhibit G

Exhibit G

Adversary Defendants
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Barclays Bank PLC	Attn Officer or Director	1 Churchill Place	Canary Wharf	London		E14 5HP	United Kingdom
Deutsche Bank AG, New York Branch	Attn Officer or Director	60 Wall Street		New York	NY	10005	
Goldman Sachs Bank USA	Attn Officer or Director	30 Hudson Street		Jersey City	NJ	07302	
MUFG Union Bank, N.A.	Attn Officer or Director	445 S. Figueroa Street		Los Angeles	CA	90071	
SunTrust Bank	Attn Officer or Director	3333 Peachtree Street N.E.		Atlanta	GA	30326	