

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

WAYPOINT LEASING HOLDINGS LTD., *et al.*,

Debtors.

WILLIAM TRANSIER, as Plan Administrator
for Waypoint Leasing Holdings Ltd. and its
Affiliated Debtors,

Plaintiff,

– against –

SUNTRUST BANK, MUFG UNION BANK,
N.A., DEUTSCHE BANK AG, NEW YORK
BRANCH, BARCLAYS BANK PLC, and
GOLDMAN SACHS BANK USA,

Defendants.

Chapter 11

Case No. 18-13648 (DSJ)

(Jointly Administered)

Adv. Pro. No. 19-01448 (DSJ)

**ORDER GRANTING PLAN ADMINISTRATOR’S
MOTION PURSUANT TO BANKRUPTCY RULE 9019 FOR
AN ORDER APPROVING SETTLEMENT OF ADVERSARY PROCEEDING**

Upon the motion (the “Motion”)¹ of William Transier (“Plan Administrator”), as Plan Administrator for the Debtors² under the *Third Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors*, dated July 22, 2019 (the “Plan”), for an order approving the Settlement Agreement attached to the Motion as Exhibit B pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); and upon the Declaration of William Transier; and due and sufficient notice of the Motion having been given

¹ Capitalized terms used but not defined herein shall have the meanings assigned to them in the Motion.

² A complete list of the Debtors in this Chapter 11 case is attached to the Third Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors [Docket No. 871] as Exhibit A.



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under the particular circumstances; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interests of the Debtors, their estates, their creditors, their stakeholders, and other parties in interest; and after due deliberation thereon, and sufficient cause appearing therefor, it is hereby:

ORDERED, ADJUDGED AND DECREED that:

1. The Motion is GRANTED to the extent set forth herein.
2. The Settlement Agreement is hereby approved pursuant to Bankruptcy Rule 9019.
3. Any settlement or compromise by Plan Administrator contained within the Settlement Agreement is approved under Bankruptcy Rule 9019.
4. Plan Administrator is authorized and empowered to take all actions necessary to implement the relief granted in this Order.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: New York, New York
June 10, 2021

s/ David S. Jones
Honorable David S. Jones
United States Bankruptcy Judge