

COLE SCHOTZ P.C.

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for Waypoint Leasing Holdings Ltd. and its Affiliated Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	
WAYPOINT LEASING HOLDINGS LTD., <i>et</i>	:	Chapter 11
<i>al.</i> ,	:	
	:	Case No. 18-13648 (DSJ)
Debtors.	:	(Jointly Administered)
	:	
WILLIAM TRANSIER, as Plan Administrator	:	
for Waypoint Leasing Holdings Ltd. and its	:	
Affiliated Debtors,	:	Adv. Pro. No. 19-01448 (DSJ)
	:	
Plaintiff,	:	
	:	
– against –	:	FINAL DOCUMENT
	:	CLOSING
SUNTRUST BANK, MUFG UNION BANK,	:	ADVERSARY PROCEEDING
N.A., DEUTSCHE BANK AG, NEW YORK	:	
BRANCH, BARCLAYS BANK PLC, and	:	
GOLDMAN SACHS BANK USA,	:	
	:	
Defendants.	:	

STIPULATION OF DISMISSAL OF ADVERSARY PROCEEDING

Pursuant to Rule 41(a)(1)(A)(ii) of the Federal Rules of Civil Procedure, made applicable to adversary proceedings by Rule 7041 of the Federal Rules of Bankruptcy Procedure, Plaintiff, William Transier (“Plan Administrator”), as Plan Administrator for Waypoint Leasing Holdings



Ltd. and its affiliated debtors¹ under the *Third Amended Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors*, dated July 22, 2019 (the “Plan”), and Truist Bank, successor by merger to SunTrust Bank, as administrative agent for all Defendants, being all parties who entered an appearance in the above-referenced adversary proceeding (the “Adversary Proceeding”), stipulate and agree that the Adversary Proceeding shall be, and hereby is, dismissed with prejudice and without costs.

Dated: July 12, 2021

COLE SCHOTZ P.C.

By: /s/ Steven L. Klepper
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merger to SunTrust Bank, as
Administrative Agent for Defendants,
SunTrust Bank, MUFG Union Bank, N.A.,
Deutsche Bank AG, New York Branch,
Barclays Bank PLC, and Goldman Sachs
Bank USA*

¹ A complete list of the Debtors is attached to the Plan (defined below) as Exhibit A.