UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Waypoint Leasing US 8A LLC

Debtor(s)

Case No. 18-13745

Lead Case No. 18-13648

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 11/25/2018

Plan Confirmed Date: 07/31/2019

Plan Effective Date: 08/09/2019

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Kelly DiBlasi
Signature of Responsible Party

07/29/2022
Date

Kelly DiBlasi
Printed Name of Responsible Party

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$454,797	$34,128,452
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$454,797	$34,128,452

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$37,703,038	$0	$37,703,038
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Weil, Gotshal & Manages LLP	Lead Counsel	$0	$15,487,421	$0	$15,487,421
	ii	FTI Consulting Inc	Financial Professional	$0	$3,387,021	$0	$3,387,021
	iii	White & Case LLP	Other	$0	$8,290,679	$0	$8,290,679
	iv	Houlihan Lokey Capital Inc	Financial Professional	$0	$10,537,917	$0	$10,537,917
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$1,633,637	$0	$1,633,637
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	KPMG Ireland	Financial Professional	$0	$635,136	$0	$635,136
	ii	A&L Goodbody Solicitors	Co-Counsel	$0	$617,275	$0	$617,275
	iii	Kurtzman Carson Consultants	Other	$0	$184,811	$0	$184,811
	iv	Ernst and Young Chartered Acc	Financial Professional	$0	$10,475	$0	$10,475
	v	Watson, Farley & Williams LLP	Local Counsel	$0	$185,940	$0	$185,940
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c.	All professional fees and expenses (debtor & committees)			$0	$39,336,675	$0	$39,336,675

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$0	$0	0%
b. Secured claims	$0	$0	$0	$169,052,173	0%
c. Priority claims	$0	$0	$0	$278	0%
d. General unsecured claims	$0	$0	$0	$837	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 01/01/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Bill Traniser
Signature of Responsible Party

Bill Transier
Printed Name of Responsible Party

Plan Adminstrator
Title

07/29/2022
Date