

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Waypoint Asset Co 8 Limited

§  
§  
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§

Case No. 18-13708

Lead Case No. 18-13648

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 11/25/2018

Plan Confirmed Date: 07/31/2019

Plan Effective Date: 08/09/2019

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Kelly DiBlasi

Signature of Responsible Party

07/29/2022

Date

Kelly DiBlasi

Printed Name of Responsible Party

Weil, Gotshal & Manges LLP

767 Fifth Avenue

New York, New York 10153

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Waypoint Asset Co 8 Limited

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**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |   |                        | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|---|------------------------|--------------------------|---------------------|----------------------|-----------------|
|        | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> |                        | \$0                      | \$37,703,038        | \$0                  | \$37,703,038    |
|        | <i>Itemized Breakdown by Firm</i>   |                        |                          |                     |                      |                 |
|        | Firm Name   | Role                   |                          |                     |                      |                 |
| i      | Weil, Gotshal & Manages LLP   | Lead Counsel           | \$0                      | \$15,487,421        | \$0                  | \$15,487,421    |
| ii     | FTI Consulting Inc  | Financial Professional | \$0                      | \$3,387,021         | \$0                  | \$3,387,021     |
| iii    | White & Case LLP  | Other                  | \$0                      | \$8,290,679         | \$0                  | \$8,290,679     |
| iv     | Houlihan Lokey Capital Inc  | Financial Professional | \$0                      | \$10,537,917        | \$0                  | \$10,537,917    |
| v      |   |                        |                          |                     |                      |                 |
| vi     |   |                        |                          |                     |                      |                 |
| vii    |   |                        |                          |                     |                      |                 |
| viii   |   |                        |                          |                     |                      |                 |
| ix     |   |                        |                          |                     |                      |                 |
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| xii    |   |                        |                          |                     |                      |                 |
| xiii   |   |                        |                          |                     |                      |                 |
| xiv    |   |                        |                          |                     |                      |                 |
| xv     |   |                        |                          |                     |                      |                 |
| xvi    |   |                        |                          |                     |                      |                 |
| xvii   |   |                        |                          |                     |                      |                 |
| xviii  |   |                        |                          |                     |                      |                 |
| xix    |   |                        |                          |                     |                      |                 |
| xx     |   |                        |                          |                     |                      |                 |
| xxi    |   |                        |                          |                     |                      |                 |
| xxii   |   |                        |                          |                     |                      |                 |
| xxiii  |   |                        |                          |                     |                      |                 |
| xxiv   |   |                        |                          |                     |                      |                 |
| xxv    |   |                        |                          |                     |                      |                 |
| xxvi   |   |                        |                          |                     |                      |                 |
| xxvii  |   |                        |                          |                     |                      |                 |
| xxviii |   |                        |                          |                     |                      |                 |
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|  | xl viii |  |  |  |  |  |
|  | xl ix   |  |  |  |  |  |
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| ci      |  |  |  |  |  |  |

| b.  |  |                        | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|-----|--|------------------------|-----------------------------|------------------------|-------------------------|--------------------|
|     | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |                        | \$0                         | \$1,633,637            | \$0                     | \$7,313,637        |
|     | <i>Aggregate Total</i>   |                        |                             |                        |                         |                    |
|     | <i>Itemized Breakdown by Firm</i>  |                        |                             |                        |                         |                    |
|     | Firm Name  | Role                   |                             |                        |                         |                    |
| i   | KPMG Ireland   | Financial Professional | \$0                         | \$635,136              | \$0                     | \$6,315,136        |
| ii  | A&L Goodbody Solicitors  | Co-Counsel             | \$0                         | \$617,275              | \$0                     | \$617,275          |
| iii | Kurtzman Carson Consultants  | Other                  | \$0                         | \$184,811              | \$0                     | \$184,811          |
| iv  | Ernst and Young Chartered Acc  | Financial Professional | \$0                         | \$10,475               | \$0                     | \$10,475           |
| v   | Watson, Farley & Williams LLP  | Local Counsel          | \$0                         | \$185,940              | \$0                     | \$185,940          |
| vi  |  |                        |                             |                        |                         |                    |

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|    | xciii  |  |  |     |              |     |              |
|    | xciv   |  |  |     |              |     |              |
|    | xcv  |  |  |     |              |     |              |
|    | xcvi   |  |  |     |              |     |              |
|    | xcvii  |  |  |     |              |     |              |
|    | xcviii   |  |  |     |              |     |              |
|    | xcix   |  |  |     |              |     |              |
|    | c  |  |  |     |              |     |              |
|    | ci   |  |  |     |              |     |              |
| c. | All professional fees and expenses (debtor & committees) |  |  | \$0 | \$39,336,675 | \$0 | \$39,336,675 |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$0  | \$0                     | \$0             | \$169,052,173  | 0%                             |
| c. Priority claims          | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0  | \$0                     | \$0             | \$40,713,516   | 0%                             |
| e. Equity interests         | \$0  | \$0                     | \$0             |                |                                |

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 01/01/2024b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Bill Transier

\_\_\_\_\_  
Signature of Responsible Party

Plan Administrator

\_\_\_\_\_  
Title

Bill Transier

\_\_\_\_\_  
Printed Name of Responsible Party

07/29/2022

\_\_\_\_\_  
Date