

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Waypoint Asset Co 7 Limited

Case No. 18-13739

Debtor(s)

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Lead Case No. 18-13648

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 11/25/2018

Plan Confirmed Date: 07/31/2019

Plan Effective Date: 08/09/2019

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Kelly DiBlasi

Signature of Responsible Party

04/23/2024

Date

Kelly DiBlasi

Printed Name of Responsible Party

Weil, Gotshal & Manges LLP

767 Fifth Avenue

New York, New York 10153

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$37,703,038	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Weil, Gotshal & Manages LLP	Lead Counsel	\$0	\$15,487,421	\$0	\$15,487,421
ii	FTI Consulting Inc	Financial Professional	\$0	\$3,387,021	\$0	\$3,387,021
iii	White & Case LLP	Other	\$0	\$8,290,679	\$0	\$8,290,679
iv	Houlihan Lokey Capital Inc	Financial Professional	\$0	\$10,537,917	\$0	\$10,537,917
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$1,633,637	\$0	\$7,313,637	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	KPMG Ireland	Financial Professional	\$0	\$635,136	\$0	\$6,315,136
	ii	A&L Goodbody Solicitors	Co-Counsel	\$0	\$617,275	\$0	\$617,275
	iii	Kurtzman Carson Consultants	Other	\$0	\$184,811	\$0	\$184,811
iv	Ernst and Young Chartered Acc	Financial Professional	\$0	\$10,475	\$0	\$10,475	
v	Watson, Farley & Williams LLP	Local Counsel	\$0	\$185,940	\$0	\$185,940	
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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ William L. Transier
Signature of Responsible Party
Plan Administrator
Title

:William L. Transier
Printed Name of Responsible Party
04/23/2024
Date