

Fill in this information to identify the case:

Debtor Waypoint Leasing Services LLC

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 18-13785

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

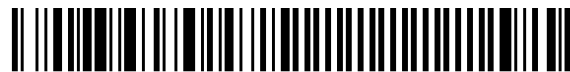
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>See summary page</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>See summary page</u> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone _____ Contact email <u>kevin.larner@aig.com</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: __ __ __ __
7. How much is the claim?	\$ <u>UNLIQUIDATED</u> Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. _____
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Identify the property: <u>SEE ATTACHED</u>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/16/2019
MM / DD / YYYY

/s/Kevin J. Larner, Esq.
Signature

Print the name of the person who is completing and signing this claim:

Name Kevin J. Larner, Esq.
First name Middle name Last name

Title Authorized Representative

Company ATG Property Casualty, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1446 | International (310) 751-2635

Debtor: 18-13785 - Waypoint Leasing Services LLC		
District: Southern District of New York, New York Division		
Creditor: AIG Property Casualty, Inc. and its affiliates identified on the Addendum hereto Attn: Kevin J. Larner, Esq. 80 Pine Street, 13th Floor New York, NY, 10005 Phone: Phone 2: Fax: Email: kevin.larner@aig.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Authorized agent	
	Other Names Used with Debtor:	
Amends Claim: No Acquired Claim: No		
Basis of Claim:	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: UNLIQUIDATED	Includes Interest or Charges: None	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: Yes, SEE ATTACHED	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Kevin J. Larner, Esq. on 16-May-2019 12:25:22 p.m. Eastern Time Title: Authorized Representative Company: AIG Property Casualty, Inc.		

Fill in this information to identify the case:

Debtor 1 WAYPOINT LEASING SERVICES LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of: New York
(State)

Case number 18-13785

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>AIG Property Casualty, Inc. and its affiliates identified on the Addendum hereto</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>AIG Property Casualty, Inc., Attn: Kevin J. Larner, Esq.</u> Name <u>80 Pine Street, 13th Floor</u> Number Street <u>New York, NY 10005</u> City State ZIP Code Contact phone <u>(212) 458-7101</u> Contact email <u>kevin.larner@aig.com</u> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (if different) _____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on: _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account number you use to identify the debtor: _ _ _ _
7. How much is the claim?	<div><div><u>\$UNLIQUIDATED (SEE ATTACHED)**</u> ** Subject to adjustment</div><div>Does this amount include interest of other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Attach statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).</div></div>
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>SEE ATTACHED</u></p>
9. Is all or part of the claim secured?	<div><div><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this Proof of Claim. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____</div><div>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of as security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the liens has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) ____% <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div></div>
10. Is the claim based on a lease?	<div><div><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div></div>
11. Is the claim subject to a right of setoff?	<div><div><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Identify the property: <u>SEE ATTACHED</u></div></div>

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check all that apply:*

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)

Amount entitled to priority

\$ _____

☐ Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

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The person completing this proof of claim must sign and date it.
FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157, and 3751.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, of the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/16/2019
MM / DD / YYYY

/s/ Kevin J. Larner, Esq.
Signature

Print the name of the person who is completing and signing this claim:

Name Kevin J. Larner, Esq.
First Name Middle Name Last Name\

Title Authorized Representative

Company AIG Property Casualty, Inc.
Identify the corporate servicers as the company if the authorized agent is a servicer.

Address 80 Pine Street, 13th Floor
Number Street

New York, NY 10005
City State ZIP Code

Contact phone (212) 458-7101 Email kevin.larner@aig.com

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Waypoint Leasing Holdings LTD., et al.,

Debtors.

Chapter 11

Case No. 18-13648

**ADDENDUM TO PROOF OF CLAIM OF NATIONAL UNION FIRE INSURANCE
COMPANY OF PITTSBURGH, PA., COMMERCE AND INDUSTRY INSURANCE
COMPANY, GRANITE STATE INSURANCE COMPANY, AMERICAN HOME
ASSURANCE COMPANY, ILLINOIS NATIONAL INSURANCE COMPANY, AND
CERTAIN OTHER ENTITIES RELATED TO AIG PROPERTY CASUALTY, INC.**

National Union Fire Insurance Company of Pittsburgh, Pa., Commerce and Industry Insurance Company, Granite State Insurance Company, American Home Assurance Company, Illinois National Insurance Company, and certain other entities related to AIG Property Casualty, Inc. (collectively, “AIG”) that provide or provided insurance, insurance services and/or surety bonds to Waypoint Leasing Holdings LTD. dba Waypoint dba Waypoint Leasing Ireland dba Waypoint Leasing dba Waypoint Leasing LLC., et al., (collectively, “Debtors”) (see the List of Debtors attached hereto), hereby submit this addendum (the “Addendum”) to its proof of claim (the “Proof of Claim”).

1. As of November 25, 2018 (the “Petition Date”), the Debtors are indebted to AIG for premiums, deductibles, and other related fees, expenses and obligations for, among other things, insurance coverages and services provided and to be provided by AIG to the Debtors as more fully described below.

2. **The Insurance Program.** AIG provided the Debtors with certain insurance coverages, including, without limitation, aircraft all perils, auto property damage, commercial umbrella liability, directors and officers, inland marine, liability, and other services pursuant to various insurance policies and other agreements (collectively, the “Insurance Program”) for varying periods commencing November 15, 1997 and ending 12:01 a.m., April 26, 2025. Attached hereto is a list of the policies issued by AIG to the Debtors and certain related documentation. This claim is made for all obligations of the Debtors and other named insureds arising under the Insurance Program whether or not the relevant insurance policies and related agreements are specifically listed or described in the attached list or documents. Moreover, the documents which evidence the Insurance Program are voluminous and it is not practical to attach and/or list all of them. Nothing in this description of the Insurance Program or any of the attached documents is intended to vary, amend or alter in any way the terms, conditions, coverages, limitations, exclusions or dates of coverage of any policy or coverage.

3. **Fidelity and Surety Bonds.** AIG may have provided the Debtors with various surety, fidelity and other bonds for the account of the Debtors. Claim is asserted for all

such bonds issued or outstanding and for all premiums, fees and expenses due thereunder, whether or not specifically listed or described in the attached documents. Nothing in this description of the bond programs is intended to vary, amend or alter in any way the terms, conditions, coverages, limitations, exclusions or dates of coverage of any bond. Should AIG be called upon to pay on any such bond, AIG may amend this proof of claim to assert a claim on account of such payment.

4. **Components of the Proof of Claim.**

(a) **Unmatured and/or Unliquidated Claim for the Insurance Program.** Pursuant to the Insurance Program, the Debtors entered into certain agreements and are obligated to pay to AIG, among other things, certain premiums, deductibles, self-insured retention, reimbursement obligations, fees, expenses and related costs that are not readily calculable as this time. Such amounts remain unmaturred, contingent and/or unliquidated, and such amounts constitute AIG's unliquidated claim. When the amount of premiums, deductibles, fees, expenses and other costs due under the Insurance Program, including, without limitation, damages that may arise from the rejection of the Insurance Program or any part thereof, are liquidated, become mature or are determined, such amounts shall become a liquidated claim. AIG expressly reserves the right to amend or supplement its Proof of Claim at any time, including after any bar date, for whatever reason, including without limitation, for the purpose of filing additional claims or to specify the amount of AIG's unmaturred, contingent and/or unliquidated claim as they become maturred and/or liquidated.

(b) **Other Insurance or Services.** To the extent AIG provides or provided any other or different insurance (including excess coverages or renewals of the Insurance Program), or other services to the Debtors, either included within or in addition to the Insurance Program, AIG hereby asserts a claim for all obligations of the Debtors to AIG arising thereunder, including, without limitation, premiums, deductibles, self-insured retention, reimbursement obligations, fees, expenses and other costs arising from such transactions, or from funds advanced or to be advanced on the Debtors' behalf. Additionally, AIG reserves the right to amend this proof of claim to assert further amounts due or particulars in connection therewith.

(c) **Bond Obligations.** To the extent of any bonds outstanding, the Debtors agreed to pay to AIG, among other things, any and all loss and expense, including, without limitation, attorneys' fees, incurred by AIG by reason of having issued any such bonds, and losses incurred as a result of the issuance of any bonds. The amount presently due AIG with respect to any bonds is unliquidated and untabulated.

(d) **Quantum Meruit.** To the extent any Debtor received a benefit from insurance or from bonds provided by AIG, such Debtor is obligated to pay AIG for the value of the benefits received.

(e) **Joint Liability.** Should it be established in these bankruptcy cases or otherwise that any of the Debtors have liability for the obligations of any of the other Debtors, or of any other additional insureds under the Insurance Programs, then this Proof of Claim asserts the same claim as AIG asserted against each such Debtor against such other Debtors. This Proof of Claim shall be deemed filed in the bankruptcy cases of all jointly-liaible Debtors

and AIG's failure to file this Proof of Claim in the bankruptcy cases of any jointly-liable Debtor shall in no way impact AIG's right to assert its claim against all jointly-liable Debtors.

(f) **Indemnity Obligations.** In the event the Debtors have entered into any agreement with AIG pursuant to which Debtors have a duty to indemnify AIG, a claim is made herein for such right to indemnity.

(g) **Other.** In connection with the foregoing, the Debtors also may be liable to AIG by virtue of relevant principles of contract and common law relating to, among other things, subrogation, suretyship, indemnification or contribution.

5. **Right of Recoupment.** AIG asserts the right to use funds paid to it on account of, among other things, the Insurance Program to recoup obligations of the Debtors arising from, among other things, the Insurance Program.

6. **Security.** To the extent AIG holds any cash or other collateral as security for its claim, regardless of whether such cash or collateral is property of the Debtors' estates, AIG asserts a secured claim and/or a right of setoff and reserves its rights to collect against same by recoupment and/or setoff. Alternatively or in addition, to the extent AIG holds an interest in any property of the Debtors, AIG asserts a security interest in same.

7. **Interest.** AIG claims all rights to claim interest to the extent permitted by law, including post-petition interest to the extent such interest is secured. To the extent this claim is unliquidated, appropriate interest (if any) remains unliquidated at this time. In preparing any tabulation of a liquidated claim, we will endeavor to include a tabulation of applicable interest to the extent dates of accrual of obligations can be readily ascertained. AIG reserves the right to amend such calculations and to claim additional interest as facts are learned, data compiled, and/or unliquidated claims become liquidated.

8. **Voluminous Documents Not Attached.** As indicated above, supporting documents for this Proof of Claim are voluminous. Additionally, supporting documents may contain confidential or privileged information. Supporting documents, including policies of insurance, are not attached, but may be made available upon request.

9. **Administrative Expense.** To the extent AIG's claim against the Debtors relates to insurance coverage provided after the Petition Date, AIG is entitled to administrative priority under 11 U.S.C. §§ 503(b)(1) and 507(a)(2). See In re MEI Diversified, Inc., 106 F.3d 829, 832 (8th Cir. 1997) (holding that an insurance company's claim for post-petition premium is entitled to administrative priority under section 503(b)(1) as an "actual, necessary" cost of preserving the bankruptcy estate); see also Metropolitan Ins. Co. v. Sharon Steel Corp. (In re Sharon Steel Corp.), 161 B.R. 934, 937 (Bankr. W.D. Pa. 1994); In re Gamma Fishing Co., 70 B.R. 949, 953-54 (Bankr. S.D. Cal. 1987). Therefore, through this Proof of Claim, AIG also asserts an administrative expense claim for all services provided, risks insured or occurrences occurring after the Petition Date, all or a portion of which may be set forth in this Proof of Claim. To the extent any amounts set forth herein are entitled to administrative expense priority, AIG hereby requests immediate allowance and payment of its administrative expense. Any failure by AIG to specifically assert an administrative expense claim against the Debtors' estates

shall not be deemed a waiver by AIG of its right to payment of an administrative expense, said right being asserted herein and fully preserved.

10. **Arbitration.** The filing of this Proof of Claim is not intended to waive any right to arbitration. AIG expressly reserves the right to seek arbitration of any dispute arising in connection with this claim. To the extent of any pre-existing arbitration agreement between AIG and Debtors, this court's jurisdiction to resolve disputes should be limited to referring such disputes to arbitration and enforcing any arbitration award.

11. **No Consent to Jurisdiction; No Waiver of Jury Trial.** The filing of this Proof of Claim is not and shall not be deemed or construed as: (i) a consent to jurisdiction of this Court with respect to proceedings, if any, commenced in any of the Debtors' cases involving the Proof of Claim or AIG; (ii) a waiver or release of AIG's right to a trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal, public, or private rights in any case, controversy or proceeding related hereto, notwithstanding any designation of such matters as "core" proceedings pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the United States Constitution; (iii) a consent to this Court's entry of final orders or judgments with respect to the Proof of Claim or any other matter involving AIG; (iv) a waiver of AIG's right to have any and all orders and judgments of this Court reviewed *de novo* by a court duly authorized under Article III of the United States Constitution; or (v) a waiver of AIG's right to move to withdraw the reference with respect to the subject matter of this Proof of Claim, any objection thereto or other proceeding which may be commenced in the Debtors' bankruptcy cases or otherwise involving AIG.

12. **Reservation of Rights.** In executing and filing this Proof of Claim, AIG: (i) does not waive any right or rights that it has or may have against any other persons liable for all or part of the claim set forth herein; (ii) expressly reserves the right to amend or supplement this Proof of Claim in any respect; (iii) expressly reserves the right to assert all claims, causes of action, defenses, offsets or counterclaims; and (iv) expressly reserves the right to contest insurance coverage in the event of each or any claim that may be tendered by the Debtors for coverage.

Waypoint Leasing Holdings Ltd.
Petition Date: 11/25/2018
Policy List Date: 04/25/2019

Policy #	Profit Center	Branch	Major Class	Ultimate D&B	Account #	Insured Name	Writing Company	Effective	Expiration	Underwriter Last Name	Underwriter First Name
00003386881	14 - AEROSPACE - DOMESTIC	07 - ATLANTA	AIRCRAFT - ALL PERILS	0	0	WAYPOINT, INC.	NATIONAL UNION FIRE INS.CO.	1997-11-15	1998-11-18		
00000232590	14 - AEROSPACE - DOMESTIC	34 - H.O. SPECIAL ACCTS	AIRCRAFT - ALL PERILS	0	0	WAYPOINT, LLC;	AMERICAN HOME ASSURANCE CO	2006-01-19	2007-01-19		
00003393700	14 - AEROSPACE - DOMESTIC	34 - H.O. SPECIAL ACCTS	AIRCRAFT - ALL PERILS	0	0	WAYPOINT L.L.C. ET AL	NATIONAL UNION FIRE INS.CO.	1999-07-08	2002-07-08		
023002568	23 - FINANCIAL LINES	001 - NEW YORK-AIG INTL	UNKNOWN	20414623	20414623	WAYPOINT LEASING LLC	EASTERN RISK SPECIALISTS,INC	2018-09-07	2019-04-26		
00021189259	39 - PRIVATE AND NON PROFIT M	20 - MIDTOWN NEW YORK	D & O - CLAIMS MADE W/DEF	20414623	20414623	WAYPOINT LEASING LLC	NATIONAL UNION FIRE INS.CO.	2013-04-26	2014-04-26		
PUB67336	23 - FINANCIAL LINES	001 - NEW YORK-AIG INTL	UNKNOWN	20414623	20414623	WAYPOINT LEASING LLC	HONG KONG ADJ. & SURVEYORS	2018-09-07	2019-04-26		
00065037706	39 - PRIVATE AND NON PROFIT M	20 - MIDTOWN NEW YORK	D & O - CLAIMS MADE W/DEF	20414623	20414623	WAYPOINT LEASING LTD	NATIONAL UNION FIRE INS.CO.	2014-04-26	2015-04-26		
00028803031	14 - AEROSPACE - DOMESTIC	05 - LOS ANGELES	AIRCRAFT - ALL PERILS	79343723	79343723	WAYPOINT LEASING SERVICES LLC	NATIONAL UNION FIRE INS.CO.	2014-04-30	2016-04-30		
00017524644	68 - EXCESS CASUALTY - SMALL	07 - ATLANTA	COMML UMBRELLA LIA - AUTO B.I.	20414623	20414623	WAYPOINT LEASING SERVICES LLC	COMMERCE & INDUSTRY INS CO	2014-05-17	2015-05-17		
00016692088	66 - PROGRAMS	07 - ATLANTA	AUTO P.D. (COLLISION)	20414623	20414623	WAYPOINT LEASING SERVICES LLC	GRANITE STATE INSURANCE CO	2013-05-17	2019-05-17	AVIATION	PREFERRED
00015820243	75 - EXCESS CONSTRUCTION	04 - BOSTON	COML UMB LIA - (O/T AUTO B.I.)	20414623	20414623	WAYPOINT LEASING SERVICES LLC	COMMERCE & INDUSTRY INS CO	2013-05-17	2014-05-17		
00011741147	66 - PROGRAMS	07 - ATLANTA	INLAND MARINE	20414623	20414623	WAYPOINT LEASING SERVICES LLC	GRANITE STATE INSURANCE CO	2013-05-17	2019-05-17	AVIATION	PREFERRED
00013823884	39 - PRIVATE AND NON PROFIT M	14 - PHILADELPHIA	D & O - CLAIMS MADE W/DEF	79343723	79343723	WAYPOINT LEASING SERVICES LLC	ILLINOIS NATIONAL INS CO	2018-04-26	2019-04-26	KUHEN	SCOTT
00013823880	39 - PRIVATE AND NON PROFIT M	20 - MIDTOWN NEW YORK	D & O - CLAIMS MADE W/DEF	20414623	20414623	WAYPOINT LEASING SERVICES LLC	NATIONAL UNION FIRE INS.CO.	2018-04-26	2025-04-26	KUHEN	SCOTT
00013407326	39 - PRIVATE AND NON PROFIT M	20 - MIDTOWN NEW YORK	D & O - CLAIMS MADE W/DEF	20414623	20414623	WAYPOINT LEASING SERVICES, LLC	NATIONAL UNION FIRE INS.CO.	2016-04-26	2017-04-26		
00014060185	39 - PRIVATE AND NON PROFIT M	20 - MIDTOWN NEW YORK	D & O - CLAIMS MADE W/DEF	20414623	20414623	WAYPOINT LEASING SERVICES, LLC	NATIONAL UNION FIRE INS.CO.	2017-04-26	2018-04-26	KUHEN	SCOTT
00034216071	39 - PRIVATE AND NON PROFIT M	06 - WASHINGTON, D.C.	LIABILITY (O/T AUTO) B.I.	815554137	985571040	WAYPOINT LEASING SERVICES, LLC	NATIONAL UNION FIRE INS.CO.	2015-03-12	2018-04-26		
00012504402	39 - PRIVATE AND NON PROFIT M	20 - MIDTOWN NEW YORK	D & O - CLAIMS MADE W/DEF	20414623	20414623	WAYPOINT LEASING SERVICES, LLC	NATIONAL UNION FIRE INS.CO.	2015-04-26	2016-04-26		
00011166301	66 - PROGRAMS	07 - ATLANTA	COMML-UMB-LIA-AUTO-PD-TRI	79343723	79343723	WAYPOINT LEASING SERVICES, LLC	NATIONAL UNION FIRE INS.CO.	2015-05-17	2019-05-17	AVIATION	PREFERRED
00088086467	39 - PRIVATE AND NON PROFIT M	01 - NEW YORK	LIABILITY (O/T AUTO) B.I.	815554137	985571040	WAYPOINT LEASING SERVICES, LLC	NATIONAL UNION FIRE INS.CO.	2018-04-26	2019-04-26	TSCHIMPERLE	SCOTT

DEBTORS' LIST

18-13648	Waypoint Leasing Holdings Ltd. Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13649	Waypoint Leasing (Luxembourg) S.À R.L. Dba Waypoint Dba Waypoint Leasing Dba Waypoint Leasing Ireland Aka Waypoint Leasing Llc
18-13650	Waypoint Leasing (Ireland) Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13663	Waypoint Asset Company Number 1 (Ireland) Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13666	Msn 20159 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Msn 20159 Business Trust Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13671	Msn 31046 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Msn 31046 Business Trust Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13674	Msn 41511 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing

	Dbw Waypoint Leasing Llc
18-13676	Msn 760608 Trust
	Dbw Waypoint
	Dbw Waypoint Leasing Ireland
	Dbw Waypoint Leasing
	Dbw Waypoint Leasing Llc
18-13678	Msn 89007 Trust
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	Dbw Waypoint Leasing Ireland
	Dbw Waypoint Leasing
	Dbw Waypoint Leasing Llc
18-13681	Msn 920141 Trust
	Dbw Waypoint
	Dbw Waypoint Leasing Ireland
	Dbw Msn 920141 Business Trust
	Dbw Waypoint Leasing
	Dbw Waypoint Leasing Llc
18-13653	Msn 920152 Trust
	Dbw Waypoint
	Dbw Waypoint Leasing Ireland
	Dbw Msn 920152 Business Trust
	Dbw Waypoint Leasing
	Dbw Waypoint Leasing Llc
18-13656	Msn 920153 Trust
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	Dbw Waypoint Leasing Ireland
	Dbw Msn 920153 Business Trust
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	Dbw Waypoint Leasing Llc
18-13657	Msn 920273 Trust
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	Dbw Waypoint Leasing Llc
18-13660	Msn 920281 Trust
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	Dbw Waypoint Leasing

18-13662	Dbw Waypoint Leasing Llc
	Msn 9205 Trust
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	Dbw Waypoint Leasing
18-13665	Dbw Waypoint Leasing Llc
	Msn 9229 Trust
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18-13669	Dbw Waypoint Leasing Llc
	Waypoint Asset Funding 1 Llc
	Dbw Waypoint
	Dbw Waypoint Leasing Ireland
	Dbw Waypoint Leasing
18-13677	Dbw Waypoint Leasing Llc
	Waypoint Asset Co 1a Limited
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18-13680	Dbw Waypoint Leasing Llc
	Waypoint Leasing Labuan 1a Limited
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	Dbw Waypoint Leasing
18-13683	Dbw Waypoint Leasing Llc
	Waypoint Asset Co 1c Limited
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18-13652	Dbw Waypoint Leasing Llc
	Waypoint Asset Co 1d Limited
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18-13654	Dbw Waypoint Leasing Llc
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18-13655	Waypoint Asset Co 1g Limited
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18-13658	Waypoint Asset Co 1h Limited
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18-13659	Waypoint Asset Co 1j Limited
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	Dbw Waypoint Leasing Llc
18-13661	Waypoint Asset Co 1k Limited
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18-13664	Waypoint Asset Co 1l Limited
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	Dbw Waypoint Leasing Llc
18-13667	Waypoint Asset Co 1m Limited
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18-13670	Waypoint Asset Co 1n Limited
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	Dbw Waypoint Leasing Llc

18-13673	Waypoint Asset Euro 1g Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13668	Waypoint Leasing Uk 1b Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13672	Waypoint Leasing Uk 1c Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13682	Waypoint Asset Company Number 2 (Ireland) Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13687	Msn 31431 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13705	Msn 760734 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13710	Msn 920024 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13719	Msn 920030 Trust Dba Waypoint Dba Waypoint Leasing Ireland

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18-13723	Waypoint Asset Funding 2 Llc
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18-13732	Waypoint Asset Co 3 Limited
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18-13692	Ae Helicopter (5) Limited
	Dbw Waypoint
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18-13701	Ae Helicopter (6) Limited
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18-13695	Msn 31141 Trust
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	Dbw Msn 31141 Business Trust
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	Dbw Waypoint Leasing Llc
18-13700	Msn 31492 Trust
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	Dbw Waypoint Leasing Llc
18-13706	Msn 36458 Trust
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	Dbw Waypoint Leasing Llc

18-13714	Msn 760543 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Msn 760543 Business Trust Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13679	Msn 760551 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13684	Msn 760581 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13689	Msn 760628 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13691	Msn 760631 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13697	Msn 760682 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13675	Msn 920022 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13686	Msn 920062 Trust Dbw Waypoint

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18-13690	Msn 920125 Trust
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18-13694	Msn 9229 As
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18-13698	Waypoint Asset Funding 3 Llc
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18-13703	Waypoint Asset Co 3a Limited
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18-13713	Waypoint Asset Euro 1a Limited
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18-13718	Msn 4466 Trust
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18-13722	Msn 4469 Trust
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	Dbw Waypoint Leasing Llc

18-13685	Msn 6655 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13688	Msn 7152 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13693	Msn 7172 Trust Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13699	Waypoint Asset Malta Ltd Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13704	Waypoint Leasing Labuan 3a Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13711	Waypoint Leasing Uk 3a Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13717	Waypoint Asset Co 4 Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc
18-13721	Waypoint Asset Co 5 Limited Dba Waypoint Dba Waypoint Leasing Ireland

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	Dbw Waypoint Leasing Llc
18-13727	Msn 14786 Trust
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	Dbw Msn 14786 Business Trust
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	Dbw Waypoint Leasing Llc
18-13729	Msn 2047 Trust
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	Dbw Msn 2047 Business Trust
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18-13696	Msn 2057 Trust
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18-13702	Waypoint Asset Co 6 Limited
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18-13707	Waypoint Asset Funding 6 Llc
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18-13712	Msn 31042 Trust
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18-13716	Msn 31295 Trust
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18-13720	Msn 31308 Trust
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18-13725	Msn 920113 Trust
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18-13734	Msn 920119 Trust
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18-13739	Waypoint Asset Co 7 Limited
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18-13742	Waypoint Asset Euro 7a Limited
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18-13708	Waypoint Asset Co 8 Limited
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18-13715	Msn 31041 Trust

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18-13726	Msn 31203 Trust
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18-13730	Msn 31578 Trust
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18-13735	Msn 760617 Trust
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18-13724	Msn 760624 Trust
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18-13728	Msn 760626 Trust
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18-13733	Msn 760765 Trust
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	Dbw Msn 760765 Business Trust
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18-13737	Msn 920063 Trust

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	Dbw Waypoint Leasing Llc
18-13741	Msn 920112 Trust
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	Dbw Msn 920112 Business Trust
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	Dbw Waypoint Leasing Llc
18-13731	Waypoint 206 Trust
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	Dbw Waypoint 206 Business Trust
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	Dbw Waypoint Leasing Llc
18-13736	Waypoint 407 Trust
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	Dbw Waypoint 407 Business Trust
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	Dbw Waypoint Leasing Llc
18-13740	Waypoint 760626 Business Trust
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	Dbw Waypoint Leasing Llc
18-13744	Waypoint Asset Funding 8 Llc
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18-13746	Waypoint Asset Co 5a Limited
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	Dbw Waypoint Leasing Llc
18-13750	Waypoint Asset Euro 1b Limited

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18-13756	Waypoint Asset Euro 1c Limited
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18-13760	Msn 20012 Trust
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18-13765	Msn 20022 Trust
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18-13771	Msn 20025 Trust
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18-13743	Waypoint Leasing Uk 8a Limited
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18-13745	Waypoint Leasing Us 8a Llc
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18-13763	Dbw Waypoint Leasing Llc Waypoint Asset Co 9 Limited Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13770	Msn 20052 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13772	Msn 31312 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13775	Msn 41329 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13779	Msn 760538 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Msn 760538 Business Trust Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13784	Msn 760539 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Msn 760539 Business Trust Dbw Waypoint Leasing Dbw Waypoint Leasing Llc
18-13788	Msn 760541 Trust Dbw Waypoint Dbw Waypoint Leasing Ireland Dbw Msn 760541 Business Trust Dbw Waypoint Leasing

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18-13747	Msn 6658 Trust
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	Dbw Waypoint Leasing Llc
18-13751	Msn 1251 Trust
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18-13755	Msn 760542 Trust
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	Dbw Msn 760542 Business Trust
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18-13761	Waypoint Asset Co 5b Limited
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18-13767	Waypoint Leasing Uk 5a Limited
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18-13748	Waypoint Asset Co 1b Limited
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18-13758	Msn 41272 Trust
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18-13766	Dbw Waypoint Leasing Llc
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18-13774	Dbw Waypoint Leasing
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18-13781	Dbw Waypoint Leasing
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18-13753	Dbw Waypoint Leasing
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18-13764	Dbw Waypoint Leasing
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	Msn 2826 Trust

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18-13769	Msn 2879 Trust
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18-13773	Waypoint 2916 Business Trust
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18-13789	Waypoint Asset Co 12 Limited
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18-13752	Msn 20042 Trust
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18-13754	Msn 41202 Trust
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18-13757	Msn 920280 Trust
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18-13762	Waypoint Asset Co 1e Limited
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18-13768	Waypoint Asset Euro 1f Limited
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18-13778	Msn 20093 Trust
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18-13783	Waypoint Asset Malta 1a Limited
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	Dbw Waypoint Leasing Llc
18-13787	Waypoint Leasing Singapore 1 Pte. Limited
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	Dbw Waypoint Leasing Llc

18-13790	Waypoint Leasing Uk 1a Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc	
18-13776	Waypoint Asset Co 14 Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc	
18-13780	Waypoint Asset Co 15 Limited Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc	
18-13785	Waypoint Leasing Services Llc	
18-13651	Waypoint Leasing (Luxembourg) Dba Waypoint Dba Waypoint Leasing Ireland Dba Waypoint Leasing Dba Waypoint Leasing Llc	Euro S.À R.L.