

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WELDED CONSTRUCTION, L.P., *et al.*¹,

Debtors.

Chapter 11

Case No. 18-12378 (KG)

(Jointly Administered)

**STAFFING REPORT OF ZOLFO COOPER MANAGEMENT, LLC
FOR THE PERIOD OF OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018**

This is Zolfo Cooper Management, LLC²'s ("Zolfo Cooper") Monthly Staffing and Compensation Report (the "Staffing Report") for the period October 22, 2018 through October 31, 2018 (the "Fee Period").

This Staffing Report is filed pursuant to the *Order Authorizing the Debtors to (A) Employ and Retain Zolfo Cooper Management, LLC to Provide Interim Management Services and (B) Designate Frank Pometti as Debtors' Chief Restructuring Officer Nunc Pro Tunc to the Petition Date* [Docket No. 236 (the "Retention Order").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

² On November 1, 2018, AlixPartners, LLP ("AlixPartners"), a global consulting firm headquartered in New York, acquired all of the membership interests of ZC Holdings, LLC ("Zolfo Cooper") and its subsidiaries, including Zolfo Cooper, LLC. Zolfo Cooper will continue to provide services to the Debtors on this matter as Zolfo Cooper, operating as a subsidiary of AlixPartners.



| | |
|----------------------------|-----------------------------|
| Professional Fees | \$ 311,177.50 |
| Travel Fees | 12,698.50 |
| Paraprofessional Fees | <u>2,387.00</u> |
| Total Current Fees | \$ 326,263.00 |
| Expenses and Other Charges | <u>16,382.38</u> |
| Total Invoice | <u>\$ 342,645.38</u> |

COMPENSATION STAFFING

The professionals who rendered services and their function are attached hereto in **Exhibit A**. The professionals who rendered services, their title, hours of services performed and the compensation earned during the Fee Period are set forth below.

Detailed time records summarized by each professional, paraprofessional or support personnel providing services; the aggregate hours and professional fees expended by the professional, the project category, and detailed time entries describing tasks performed by the individual are attached hereto as **Exhibit B**.

Summary of Hours and Fees by Professional

| PROFESSIONAL | ZC TITLE | RATE | 10/22/2018 - 10/31/2018 | |
|---|-------------------|-------------|--------------------------------|---------------------------|
| | | | HOURS | FEES⁽¹⁾ |
| Kevin Nystrom | Managing Director | \$1,005 | 13.5 | 11,708.25 |
| Frank Pometti | Managing Director | \$1,005 | 100.2 | 98,439.75 |
| Andrew Ralph | Senior Director | \$690 | 116.5 | 78,315.00 |
| Elizabeth S. Kardos | Counsel | \$580 | - | - |
| Sujay Cherian | Manager | \$470 | 105.9 | 47,423.00 |
| Troy Macdonald | Associate | \$420 | 119.4 | 47,838.00 |
| Nishat Jabin | Junior Associate | \$420 | 100.0 | 40,152.00 |
| Total Professional Fees | | | 555.5 | \$323,876.00 |
| Laurie Verry | Paraprofessional | \$310 | 7.7 | 2,387.00 |
| Lisa Marie Bonito | Paraprofessional | \$260 | - | - |
| Total Paraprofessional Fees | | | 7.7 | \$ 2,387.00 |
| Total Professional and Paraprofessional Fees | | | 563.2 | \$326,263.00 |
| | | | Average Billing Rate | \$ 579.30 |

(1) Travel time rates are reduced by 50%

A list of matter codes is attached hereto as **Exhibit C**.

A summary of hours and fees by matter category are set forth below. A list of professionals, paraprofessionals and support personnel providing services; the aggregate hours and professional fees expended by each professional, paraprofessional and support person; summarized by matter code are attached hereto as **Exhibit D**.

Summary of Hours and Fees by Matter Category

| CODE | MATTER CATEGORY | 10/22/2018 - 10/31/2018 | |
|----------------------|---|--------------------------------|---------------------|
| | | HOURS | FEES |
| 1 | Planning and Coordination | 87.2 | \$56,359.00 |
| 2 | DIP Budget Process Management | 48.8 | \$33,114.50 |
| 3 | Cash Management | 61.1 | \$31,083.50 |
| 4 | Communication with Interested Parties | 74.3 | \$54,952.00 |
| 5 | U.S. Trustee / Court Reporting Requirements | 51.8 | \$35,265.00 |
| 6 | Business Operations and Analysis | 151.5 | \$74,566.00 |
| 7 | Asset Disposition | 0.5 | \$345.00 |
| 8 | Executory Contracts | 15.8 | \$6,771.00 |
| 9 | Claims Administration | 11.5 | \$9,969.00 |
| 10 | Fee Statements and Fee Applications | 0.5 | \$210.00 |
| 11 | Retention and Engagement Administration | 9.1 | \$3,794.00 |
| 12 | Litigation | 7.1 | \$7,135.50 |
| 13 | Non-working Travel Time | 44.0 | \$12,698.50 |
| | | <u>563.2</u> | <u>\$326,263.00</u> |
| Average Billing Rate | | | <u>\$ 579.30</u> |

Expenses

The total actual and necessary costs and expenses incurred by Zolfo Cooper during the Fee Period are set forth below. Detailed expenses by individual and by day are attached hereto as

Exhibit E.

| <u>10/22/2018 - 10/31/2018</u> | |
|---------------------------------------|-----------------------|
| <u>EXPENSE CATEGORY</u> | <u>EXPENSE</u> |
| Travel and Lodging | \$ 14,605.09 |
| Meals | \$ 1,480.26 |
| Telephone | \$ 287.03 |
| Direct Charges | \$ 10.00 |
| Total | \$ 16,382.38 |

Pursuant to the Zolfo Cooper's Retention Order, Zolfo Cooper files the Staffing Report listing:
(a) the names and functions of professionals assigned to the Debtors; (b) the compensation earned by Zolfo Cooper during the Fee Period in the amount of \$326,263.00 and reimbursement of expenses in the amount of \$16,382.38, for a total amount of \$342,645.38.

Dated: December 7, 2018

FRANK POMETTI, as an Authorized
Representative of Zolfo Cooper Management, LLC

/s/ Frank Pometti

Frank Pometti
909 Third Avenue, 30th Floor
New York, New York 10022

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WELDED CONSTRUCTION, L.P., *et al.*,¹

Debtors.

)

) Chapter 11

)

) Case No. 18-12378 (KG)

)

) (Jointly Administered)

)

) **Obj. Deadline: December 21, 2018 at 4:00 p.m. (ET)**

) **Ref. Docket No. 236**

**NOTICE OF FILING OF STAFFING REPORT OF ZOLFO COOPER MANAGEMENT,
LLC FOR THE PERIOD OF OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018**

PLEASE TAKE NOTICE that Zolfo Cooper Management, LLC (“Zolfo Cooper”) has filed the attached monthly staffing and compensation report for the period of October 22, 2018 through October 31, 2018 (the “Staffing Report”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, with a copy to the United States Trustee appointed in this chapter 11 case, and counsel to the Official Committee of Unsecured Creditors pursuant to the *Order Authorizing the Debtors to (A) Employ and Retain Zolfo Cooper Management, LLC to Provide Interim Management Services and (B) Designate Frank Pometti as Debtors’ Chief Restructuring Officer Nunc Pro Tunc to the Petition Date* [Docket No. 236] (the “Retention Order”), entered on November 15, 2018, approving the employment of Zolfo Cooper.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Retention Order, objections to the Staffing Report are to be filed on or before fourteen (14) days after the filing of the Staffing Report, which date is December 21, 2018 at 4:00 p.m. (ET).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

Dated: December 7, 2018
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Betsy L. Feldman

M. Blake Cleary (No. 3614)
Sean M. Beach (No. 4070)
Allison S. Mielke (No. 5934)
Betsy L. Feldman (No. 6410)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1256

Counsel to the Debtors

ZOLFO COOPER MANAGEMENT, LLC

Exhibit A

Description of Primary Current Responsibilities of Principal ZC Engagement Professionals

ZOLFO COOPER MANAGEMENT, LLC
DESCRIPTION OF PRIMARY CURRENT RESPONSIBILITIES OF PRINCIPAL ZC ENGAGEMENT PROFESSIONALS
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| NAME | ZC TITLE | COMPANY TITLE | HOURLY RATE | PRIMARY CURRENT RESPONSIBILITIES |
|---------------------|-------------------|-------------------------------------|--------------------|--|
| Frank Pometti | Managing Director | Chief Restructuring Officer | \$1,005 | Develop and implement restructuring strategy; serve as primary contact for parties of interest; interface with the bankruptcy court, advisors to creditors and official committee of unsecured creditors; oversee development of business plan and performance award plan; lead the overall engagement |
| Kevin Nystrom | Managing Director | Associate Director of Restructuring | \$1,005 | Provide internal operational direction regarding the debtor's Chapter 11 process |
| Andrew Ralph | Director | Associate Director of Restructuring | \$690 | Provide internal operational direction regarding the debtor's Chapter 11 process; serve as contact for parties in interest; interface with advisors to creditors and official committee of unsecured creditors; develop and manage work plan; primary point of contact with management for development of budget and business plan |
| Elizabeth S. Kardos | Counsel | Associate Director of Restructuring | \$580 | Assist in the preparation of monthly staffing report and compensation report |
| Sujay Cherian | Associate | Associate Director of Restructuring | \$470 | Assist in the tracking and monitor of equipment and asset management; oversee heavy equipment sale process; interface with advisors to creditors and official committee of unsecured creditors; assist in the preparation of court filings including MORs, Statements and Schedules |
| Troy Macdonald | Associate | Associate Director of Restructuring | \$420 | Monitor and report on debtor's customer agreement specific check runs, cash balances and secured authorized of select customers for use of cash held in trust; deliver weekly budget to actual reporting requirements |
| Nishat Jabin | Junior Associate | Associate Director of Restructuring | \$420 | Monitor and report on debtor's check runs, cash balances and authorized interim amounts per first day motions; deliver weekly budget to actual reporting requirements; assist in the preparation of court filings including MORs, Statements and Schedules |
| Laurie Verry | Paraprofessional | | \$310 | Assist in the preparation of retention documents, invoicing and conflicts checking |
| Lisa Marie Bonito | Paraprofessional | | \$260 | Assist with the preparation of monthly staffing reports |

Note: The primary responsibilities of the principal ZC engagement professionals are likely to change as the Chapter 11 case progresses.

ZOLFO COOPER MANAGEMENT, LLC

Exhibit B

Detailed Time Descriptions of Professionals

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|------------------------------------|-------------|------------------------|---|---------------------------|
| Kevin Nystrom | 10/22/2018 | 1 | Planning call for engagement with Consumers and Berkshire (F. Pometti, S. Beach, J Rucki) | 0.5 |
| Kevin Nystrom | 10/22/2018 | 2 | Review of potential challenges to the Declaration | 0.5 |
| Kevin Nystrom | 10/22/2018 | 2 | Review the DIP budget schedule | 0.6 |
| Kevin Nystrom | 10/22/2018 | 4 | Meeting with counsel to prepare for the hearing | 0.8 |
| Kevin Nystrom | 10/22/2018 | 5 | Review of the 1st day motions | 2.0 |
| Kevin Nystrom | 10/22/2018 | 6 | Discussions on potential KEIP and KERP milestones | 0.3 |
| Kevin Nystrom | 10/22/2018 | 13 | Travel from NYC to Wilmington | 1.7 |
| | | | | <u>6.4</u> |
| Kevin Nystrom | 10/23/2018 | 2 | Review the objection to the DIP from Federal Insurance | 0.5 |
| Kevin Nystrom | 10/23/2018 | 2 | Discuss with counsel the objections to the cash management motion from Huntington | 0.3 |
| Kevin Nystrom | 10/23/2018 | 5 | Attendance at the 1st day hearing | 2.0 |
| Kevin Nystrom | 10/23/2018 | 13 | Travel from Wilmington to NYC | 2.0 |
| | | | | <u>4.8</u> |
| Kevin Nystrom | 10/25/2018 | 6 | Develop the outline of a potential KEIP and KERP | 1.1 |
| | | | | <u>1.1</u> |
| Kevin Nystrom | 10/26/2018 | 6 | Update the specific calculations for the KEIP and KERP | 1.2 |
| | | | | <u>1.2</u> |
| Kevin Nystrom - Total Hours | | | | 13.5 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|---------------|------------|----------------|---|-------------------|
| Frank Pometti | 10/22/2018 | 1 | Discussion with A. Ralph re: setting up bank accounts | 0.2 |
| Frank Pometti | 10/22/2018 | 1 | Planning call for engagement with Consumers and Berkshire (K. Nystrom, S. Beach, J Rucki) | 0.5 |
| Frank Pometti | 10/22/2018 | 1 | Update call with board and Welded Management | 1.1 |
| Frank Pometti | 10/22/2018 | 3 | Review cash forecast and DIP budget | 1.9 |
| Frank Pometti | 10/22/2018 | 4 | Communications with TC re: customer agreement and process management | 1.1 |
| Frank Pometti | 10/22/2018 | 5 | Prep for first day hearings | 4.0 |
| Frank Pometti | 10/22/2018 | 5 | Review first day motions and declaration | 2.4 |
| | | | | <hr/> 11.2 |
| Frank Pometti | 10/23/2018 | 1 | Planning for post-petition compliance to 1st day motions and execution of TC customer agreement | 2.4 |
| Frank Pometti | 10/23/2018 | 2 | Discuss objections to cash management motion and DIP | 1.3 |
| Frank Pometti | 10/23/2018 | 4 | Coordination with TransCanada re: agreement funding, process management and communications plan | 2.3 |
| Frank Pometti | 10/23/2018 | 5 | Review 1st day motions and declaration | 2.1 |
| Frank Pometti | 10/23/2018 | 5 | Attendance of 1st day hearing | 2.0 |
| | | | | <hr/> 10.1 |
| Frank Pometti | 10/24/2018 | 1 | Work planning and discussions with team members re: bankruptcy reporting requirements and information tracking | 2.3 |
| Frank Pometti | 10/24/2018 | 1 | Discussions with Welded management and employees re: bankruptcy requirements and process | 2.6 |
| Frank Pometti | 10/24/2018 | 2 | Review of DIP budget cash reporting templates and project specific cash flow tracking and management | 1.1 |
| Frank Pometti | 10/24/2018 | 4 | Prep for and conduct call with Williams management re: proposed customer agreement | 1.0 |
| Frank Pometti | 10/24/2018 | 4 | Call with TransCanada, Young Conaway, Welded, A. Ralph, F. Pometti and T.MacDonald (ZC) re customer programs | 1.0 |
| Frank Pometti | 10/24/2018 | 9 | Prep for and conduct call to discuss pre-petition accrued union dues and benefits (A. Ralph) | 0.6 |
| Frank Pometti | 10/24/2018 | 12 | Prep for and conduct call with conflicts counsel and Welded Management to discuss Sunoco/ETP litigation/TRO | 0.7 |
| Frank Pometti | 10/24/2018 | 12 | Call with conflicts counsel, Welded Management and board members to discuss TRO | 2.6 |
| | | | | <hr/> 11.9 |
| Frank Pometti | 10/25/2018 | 1 | Prepare for and conduct Board update call | 1.2 |
| Frank Pometti | 10/25/2018 | 1 | Call with J.Rucki (Young Conaway), F.Pometti (ZC) re: misc MXP spread and rental equipment and IDI reports | 0.7 |
| Frank Pometti | 10/25/2018 | 2 | Discuss and review drafts of revised DIP forecasts | 0.8 |
| Frank Pometti | 10/25/2018 | 4 | Call with TransCanada (K.Dunn, T.Galapaththi), Welded team (S.Hawkins, D.McDowell, M.Hood, S.Singleton, M.Beckford) & ZC (F.Pometti, A.Ralph, T. MacDonald) re: MXP | 1.0 |
| Frank Pometti | 10/25/2018 | 4 | Prep for MXP/Welded go forward planning conference call | 0.6 |
| Frank Pometti | 10/25/2018 | 4 | Follow-up call with Kelly Dunn (TC) re: Welded work on MXP supporting Associated | 0.4 |
| Frank Pometti | 10/25/2018 | 4 | Develop and review talking points and communication plan for MXP critical vendors | 1.8 |
| Frank Pometti | 10/25/2018 | 4 | Communications with Consumers re: customer agreement and payment of open A/R; prepare analysis re: contract value and remaining to collect | 1.3 |
| Frank Pometti | 10/25/2018 | 5 | Development of TransCanada proposed KERP participant list | 0.7 |
| Frank Pometti | 10/25/2018 | 12 | Analysis and discussions re: ETP/Sunoco TRO and proposed settlement terms | 3.8 |
| | | | | <hr/> 12.3 |
| Frank Pometti | 10/26/2018 | 1 | Prep for and conduct update call with Welded management and board | 1.7 |
| Frank Pometti | 10/26/2018 | 4 | Follow-up with TransCanada re: critical vendors and project progress | 1.3 |
| Frank Pometti | 10/26/2018 | 4 | Review MXP forecast and invoice for submittal to TC | 0.8 |
| Frank Pometti | 10/26/2018 | 4 | Review and discussions re: Williams customer agreement | 2.1 |
| Frank Pometti | 10/26/2018 | 4 | Board update call with YCST, A. Ralph (ZC) and Welded Management team re: Consumers agreement | 1.0 |
| Frank Pometti | 10/26/2018 | 4 | Prep for and conduct call with Chubb outside counsel (Sam Poteet) | 0.7 |
| Frank Pometti | 10/26/2018 | 4 | Call with T. Macdonald (ZC) re: LXP forecast | 0.1 |
| Frank Pometti | 10/26/2018 | 5 | Final review of TransCanada proposed KERP | 0.4 |
| Frank Pometti | 10/26/2018 | 5 | Discussions re: Welded Construction KEIP/KERP | 1.1 |
| Frank Pometti | 10/26/2018 | 9 | Review and discussions with Welded/YCST (J. Rucki) re: OSHA claim and counsel | 0.6 |
| Frank Pometti | 10/26/2018 | 11 | Review and comment of ZC retention papers | 1.4 |
| | | | | <hr/> 11.2 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|------------------------------------|------------|----------------|--|-------------------|
| Frank Pometti | 10/27/2018 | 1 | Core Team update call | 0.6 |
| Frank Pometti | 10/27/2018 | 3 | Call with A. Ralph (ZC) re cash forecasting | 0.6 |
| Frank Pometti | 10/27/2018 | 4 | Board call with Welded, Young Conaway, A. Ralph (ZC) | 1.1 |
| Frank Pometti | 10/27/2018 | 4 | Review and comment on Williams ASR Completion Agreement; calls/emails with YCST (Sean Beach and Justin Rucki) | 1.4 |
| Frank Pometti | 10/27/2018 | 4 | Review and comment on Consumers Completion Agreement | 0.6 |
| Frank Pometti | 10/27/2018 | 4 | Respond to information requests from Williams counsel | 0.8 |
| | | | | <hr/> 5.1 |
| Frank Pometti | 10/28/2018 | 1 | Update call with core company team | 1.0 |
| Frank Pometti | 10/28/2018 | 1 | Advisor call with Young Conaway, Welded and A. Ralph (ZC) | 0.3 |
| Frank Pometti | 10/28/2018 | 1 | Board Call with company and DIP lenders | 1.0 |
| Frank Pometti | 10/28/2018 | 4 | Negotiations re: Williams ASR Second Commitment Letter and discussions with counsel | 2.9 |
| | | | | <hr/> 5.2 |
| Frank Pometti | 10/29/2018 | 1 | Review KEIP/KERP Motions and discuss with Steve Hawkins | 0.3 |
| Frank Pometti | 10/29/2018 | 1 | Call with Rich Wall re: status and discuss proposed KEIP/KERP | 0.5 |
| Frank Pometti | 10/29/2018 | 1 | Board call to approve KEIP/KERP with company | 0.6 |
| Frank Pometti | 10/29/2018 | 2 | Review draft DIP budget and call with Andrew Ralph to discuss | 0.8 |
| Frank Pometti | 10/29/2018 | 2 | Review DIP Budget Variance report and Supplemental Budget; approve submittal to DIP Lenders | 1.8 |
| Frank Pometti | 10/29/2018 | 4 | Board call with Welded, Young Conaway, A. Ralph (ZC) | 1.0 |
| Frank Pometti | 10/29/2018 | 4 | Weekly professionals update call with company and legal counsel (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 0.5 |
| Frank Pometti | 10/29/2018 | 4 | Call with TransCanada and follow-up communications re: union dues and benefits and payroll funding required; general coordination | 1.3 |
| Frank Pometti | 10/29/2018 | 4 | Call with S.Hawkins, A.Mack, A.Westbrook (Welded) and T. Macdonald re: Energy Transfer Partners | 0.5 |
| Frank Pometti | 10/29/2018 | 5 | Review various motions to be filed with the court and approve | 1.1 |
| Frank Pometti | 10/29/2018 | 9 | Analysis of union dues and benefits coming due and follow-up with TC re: funding | 1.1 |
| | | | | <hr/> 9.5 |
| Frank Pometti | 10/30/2018 | 1 | Work planning and discussions with team and Welded management | 2.7 |
| Frank Pometti | 10/30/2018 | 2 | Compile and review responses to DIP budget questions | 0.8 |
| Frank Pometti | 10/30/2018 | 4 | IDI Prep | 1.0 |
| Frank Pometti | 10/30/2018 | 4 | Telephonic IDI with Young Conaway, ZC (F.Pometti, S.Cherian) and D.McDowell (Welded) | 1.2 |
| Frank Pometti | 10/30/2018 | 5 | Review draft asset sale procedure motion | 0.4 |
| Frank Pometti | 10/30/2018 | 13 | Travel to DE for IDI | 1.5 |
| Frank Pometti | 10/30/2018 | 13 | Travel to Perrysburg, OH | 3.0 |
| | | | | <hr/> 10.6 |
| Frank Pometti | 10/31/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 1.0 |
| Frank Pometti | 10/31/2018 | 4 | Call with UCC advisors, Young Conaway, and F. Pometti (ZC) | 2.0 |
| Frank Pometti | 10/31/2018 | 4 | Board Update Call ZC (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin), Young Conaway, Welded management | 1.5 |
| Frank Pometti | 10/31/2018 | 4 | Call with ETP critical vendor and F. Pometti (ZC) and S. Hawkins (Welded) | 0.5 |
| Frank Pometti | 10/31/2018 | 6 | Meeting with ETP (A.Mack, S.Hawkins, A.Westbrook) Welded and (F.Pometti) ZC re: vendors and unions | 1.0 |
| Frank Pometti | 10/31/2018 | 6 | Confirm G&A budget and forecast for near-term with company F. Pometti(ZC) and Jackie. K. D. McDowell (Welded) | 0.5 |
| Frank Pometti | 10/31/2018 | 6 | Meeting with ETP, (A.Mack, S.Hawkins, A.Westbrook) Welded and (F.Pometti, T. MacDonald) ZC re: vendors and unions | 1.5 |
| Frank Pometti | 10/31/2018 | 9 | Analysis of pre-petition claims estimated and agreements secured to resolve portions | 1.5 |
| Frank Pometti | 10/31/2018 | 9 | Analysis of potential Welded Construction claims against ETP/Sunoco in connection with OPP1/PPP1/PPP5 projects | 2.6 |
| Frank Pometti | 10/31/2018 | 9 | Follow-up discussions with counsel and ASR project team re: remaining cost to complete and reconciliation of week one expense incurred vs forecast | 1.0 |
| | | | | <hr/> 13.1 |
| Frank Pometti - Total Hours | | | | 100.2 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|--------------|------------|----------------|---|-------------------|
| Andrew Ralph | 10/22/2018 | 1 | Discussion with F. Pometti re: setting up bank accounts | 0.2 |
| Andrew Ralph | 10/22/2018 | 1 | Discuss with Welded Controller EFT forms and customer programs | 0.5 |
| Andrew Ralph | 10/22/2018 | 2 | Organize final versions of DIP budget into filing versions | 0.5 |
| Andrew Ralph | 10/22/2018 | 2 | Provide filed version of DIP Budget; follow up with Welded management | 0.8 |
| Andrew Ralph | 10/22/2018 | 2 | Review DIP credit agreement | 0.9 |
| Andrew Ralph | 10/22/2018 | 2 | Calculate and determine DIP funding for the week | 1.0 |
| Andrew Ralph | 10/22/2018 | 2 | Create DIP reporting requirement check list | 0.3 |
| Andrew Ralph | 10/22/2018 | 3 | Review outstanding transactions in operating account and discuss with H.Peters (Welded) | 0.7 |
| Andrew Ralph | 10/22/2018 | 3 | Discuss new bank account openings and procedures with D.McDowell (Welded) | 0.4 |
| Andrew Ralph | 10/22/2018 | 3 | Calculate bank balance and discuss banking processes post-filing | 1.0 |
| Andrew Ralph | 10/22/2018 | 4 | Draft and send final DIP budget to DIP lenders | 0.3 |
| Andrew Ralph | 10/22/2018 | 4 | Draft response to DIP budget questions to Bechtel | 1.0 |
| Andrew Ralph | 10/22/2018 | 4 | Meeting with D. McDowell (Welded) and S.Churian (ZC) re: vendor communications | 1.0 |
| Andrew Ralph | 10/22/2018 | 5 | Review final draft of wage motion | 0.6 |
| Andrew Ralph | 10/22/2018 | 5 | Review first day declaration | 0.5 |
| Andrew Ralph | 10/22/2018 | 5 | Review items for Initial Debtor Interview and request documents | 0.5 |
| Andrew Ralph | 10/22/2018 | 5 | Create IDI check list and responsibilities | 0.3 |
| Andrew Ralph | 10/22/2018 | 6 | Discuss project status with A.Mack (Welded) and D. McDowell (Welded) | 1.0 |
| Andrew Ralph | 10/22/2018 | 6 | Review updated weekly budget for ASR project | 0.5 |
| Andrew Ralph | 10/22/2018 | 6 | Review specific project costs incurred and accounts receivable | 0.5 |
| Andrew Ralph | 10/22/2018 | 8 | Discuss contracts with A.Mack (Welded) | 0.5 |
| | | | | <hr/> 13.0 |
| Andrew Ralph | 10/23/2018 | 1 | Telephonic Court Hearing | 1.5 |
| Andrew Ralph | 10/23/2018 | 1 | Discuss customer programs with Welded management and project leaders | 1.7 |
| Andrew Ralph | 10/23/2018 | 1 | Discuss accounting close and various bankruptcy reporting with D.McDowell (Welded) and other Welded finance/accounting team | 0.6 |
| Andrew Ralph | 10/23/2018 | 2 | Respond to DIP lender request for key items in credit agreement | 0.4 |
| Andrew Ralph | 10/23/2018 | 3 | Review checks outstanding and discuss banking operations post filing | 0.5 |
| Andrew Ralph | 10/23/2018 | 3 | Respond to banks re outstanding pre-petition checks | 0.4 |
| Andrew Ralph | 10/23/2018 | 3 | Work with H.Peters (Welded) in gathering bank information and wiring instructions for various banking accounts re customer programs | 1.0 |
| Andrew Ralph | 10/23/2018 | 3 | Review cash management order and discuss with D.McDowell (Welded) | 0.5 |
| Andrew Ralph | 10/23/2018 | 3 | Work with H.Peters (Welded) in generating payroll invoices for Columbia Gas | 0.8 |
| Andrew Ralph | 10/23/2018 | 5 | Gather information for initial debtor interview | 1.0 |
| Andrew Ralph | 10/23/2018 | 5 | Discuss initial MOR and IDI requests with D.McDowell (Welded) | 0.4 |
| Andrew Ralph | 10/23/2018 | 5 | Gather and provide drafts and templates of SOFA/SOALs to N.Jabin (ZC) | 0.3 |
| Andrew Ralph | 10/23/2018 | 6 | Discussion with K. Colborn, H.Peters, D.McDowell, B.Patterson (Welded), A.Ralph (ZC) and T. Macdonald (ZC) re: cash management | 1.5 |
| Andrew Ralph | 10/23/2018 | 6 | Discuss with A.Mack (Welded) status of ETP projects and project expenses | 0.6 |
| Andrew Ralph | 10/23/2018 | 6 | Draft emails in response to job site activities post filing | 0.8 |
| Andrew Ralph | 10/23/2018 | 6 | Update accounts receivable for projects from invoice logs and summarize billings to date | 1.0 |
| | | | | <hr/> 13.0 |
| Andrew Ralph | 10/24/2018 | 1 | Meeting with Welded senior leadership re status of projects and bankruptcy filing | 1.0 |
| Andrew Ralph | 10/24/2018 | 1 | Review vendor certification for TransCanada project vendors and critical vendor lists | 0.8 |
| Andrew Ralph | 10/24/2018 | 1 | Respond to various email correspondence from Young Conaway and Welded team | 1.1 |
| Andrew Ralph | 10/24/2018 | 2 | Review DIP credit agreement and draft outstanding reporting requirements | 0.5 |
| Andrew Ralph | 10/24/2018 | 2 | Draft questions re DIP credit agreement and various reporting requirements | 0.8 |
| Andrew Ralph | 10/24/2018 | 3 | Format cash tracker for bank accounts and activities | 3.0 |
| Andrew Ralph | 10/24/2018 | 4 | Call with TransCanada, Young Conaway, Welded, A. Ralph, F. Pometti and T.MacDonald (ZC) re customer programs | 1.0 |
| Andrew Ralph | 10/24/2018 | 5 | Draft and reformat DIP budget for attachment to DIP Order | 0.6 |
| Andrew Ralph | 10/24/2018 | 5 | Review customer agreement motions and interim order | 1.2 |
| Andrew Ralph | 10/24/2018 | 6 | Review updated outstanding union benefits | 0.8 |
| Andrew Ralph | 10/24/2018 | 6 | Discuss status of miscellaneous pipeline work with Welded field team and status of receivables | 1.3 |
| Andrew Ralph | 10/24/2018 | 6 | Respond to various vendor inquiries re payment of pre-petition invoices | 0.7 |
| Andrew Ralph | 10/24/2018 | 6 | Discuss with A.Mack (Welded) status of equipment rentals | 0.5 |
| Andrew Ralph | 10/24/2018 | 6 | Review subcontractor analysis at Consumers project | 0.6 |
| Andrew Ralph | 10/24/2018 | 7 | Review and respond to questions re misc asset sales | 0.5 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|--------------|------------|----------------|--|-------------------|
| Andrew Ralph | 10/24/2018 | 9 | Prep for and conduct call to discuss pre-petition accrued union dues and benefits (F. Pometti) | 0.6 |
| | | | | <hr/> 15.0 |
| Andrew Ralph | 10/25/2018 | 1 | Call with J.Rucki (Young Conaway), F.Pometti (ZC) re: misc MXP spread and rental equipment and IDI reports | 0.7 |
| Andrew Ralph | 10/25/2018 | 1 | Follow up with S.Chieran (ZC) on equipment leases and activity | 0.4 |
| Andrew Ralph | 10/25/2018 | 1 | Discuss with J.Krzysztofik (Welded) staffing | 0.5 |
| Andrew Ralph | 10/25/2018 | 1 | Draft memo of operational issues with customer program cash calls and various requests authorizing use of funds | 1.5 |
| Andrew Ralph | 10/25/2018 | 1 | Follow up with H.Peters (Welded) re customer programs and funding requirements including payroll requests | 0.4 |
| Andrew Ralph | 10/25/2018 | 1 | Review and discuss MXP/LXP cash call forecast with Welded field team | 1.0 |
| Andrew Ralph | 10/25/2018 | 3 | Review processes for cash tracking with various potential customer programs | 0.5 |
| Andrew Ralph | 10/25/2018 | 4 | Call with TransCanada (K.Dunn, T.Galappaththi), Welded team (S.Hawkins, D.McDowell, M.Hood, S.Singleton, M.Beckford) & ZC (F.Pometti, A.Ralph, T. MacDonald) re: MXP | 1.0 |
| Andrew Ralph | 10/25/2018 | 4 | Call with Board of Directors | 1.0 |
| Andrew Ralph | 10/25/2018 | 5 | Review items required for IDI | 0.8 |
| Andrew Ralph | 10/25/2018 | 6 | Review and gather equipment tracking and lease schedule materials and send to S. Chieran (ZC) | 0.7 |
| Andrew Ralph | 10/25/2018 | 6 | Review equipment lease summary | 1.5 |
| | | | | <hr/> 10.0 |
| Andrew Ralph | 10/26/2018 | 1 | Call to discuss with Welded field team vendor specific issues | 0.5 |
| Andrew Ralph | 10/26/2018 | 1 | Discuss with J.Krzysztofik (Welded) employee expenses and procedures going forward | 0.3 |
| Andrew Ralph | 10/26/2018 | 2 | Update variance reporting format for weekly DIP reporting | 1.6 |
| Andrew Ralph | 10/26/2018 | 3 | Call with K. Colburn (Welded) and N.Jabin (ZC) re: cash report file | 0.6 |
| Andrew Ralph | 10/26/2018 | 4 | Board call update with Young Conaway, F. Pometti (ZC) and Welded management team | 1.0 |
| Andrew Ralph | 10/26/2018 | 5 | Update cash flow forecast to include both customer program payments and non-customer program disbursements for the IDI | 2.5 |
| Andrew Ralph | 10/26/2018 | 5 | Review wages motion and confirm amounts and authority to pay pre-petition wages | 0.3 |
| Andrew Ralph | 10/26/2018 | 6 | Gather salary information for potential KEIP | 1.0 |
| Andrew Ralph | 10/26/2018 | 6 | Review cash call invoice and PO numbers and verify amounts and banking transfer | 1.0 |
| Andrew Ralph | 10/26/2018 | 6 | Review LXP forecast and discuss with A.Westbrook (Welded) | 1.2 |
| Andrew Ralph | 10/26/2018 | 13 | Travel from Perrysburg, OH to Connecticut | 3.0 |
| | | | | <hr/> 13.0 |
| Andrew Ralph | 10/27/2018 | 1 | Respond to emails re pre-petition vendor inquiries | 0.5 |
| Andrew Ralph | 10/27/2018 | 2 | Update cash flow forecast for supplemental budget | 2.4 |
| Andrew Ralph | 10/27/2018 | 3 | Call with F. Pometti (ZC) re cash forecasting | 0.6 |
| Andrew Ralph | 10/27/2018 | 4 | Board call with Welded, Young Conaway, F.Pometti (ZC) | 1.1 |
| Andrew Ralph | 10/27/2018 | 6 | Calculate pre-petition union dues and benefits per project | 1.4 |
| | | | | <hr/> 6.0 |
| Andrew Ralph | 10/28/2018 | 1 | Advisor call with Young Conaway, Welded and F.Pometti (ZC) | 0.3 |
| Andrew Ralph | 10/28/2018 | 2 | Update supplemental DIP budget model | 3.2 |
| Andrew Ralph | 10/28/2018 | 2 | Update forecast to actuals presentation | 1.2 |
| Andrew Ralph | 10/28/2018 | 2 | Draft emails with key summaries of DIP budget updates | 0.3 |
| Andrew Ralph | 10/28/2018 | 6 | Review Consumers project forecast; draft emails to Consumers field team | 1.0 |
| | | | | <hr/> 6.0 |
| Andrew Ralph | 10/29/2018 | 1 | Develop checklist for weekly check run procedures and outstanding diligence requests | 1.0 |
| Andrew Ralph | 10/29/2018 | 1 | Discuss with J.Krzysztofik (Welded) PTO balances for Welded employees | 0.2 |
| Andrew Ralph | 10/29/2018 | 1 | Follow-up discussion with J.Krzysztofik (Welded) PTO balances for Welded employees | 0.2 |
| Andrew Ralph | 10/29/2018 | 2 | Discuss with D.McDowell (Welded) updates to supplemental budget | 0.5 |
| Andrew Ralph | 10/29/2018 | 2 | Update variance reporting for actuals and supplemental DIP reporting | 3.2 |
| Andrew Ralph | 10/29/2018 | 2 | Update supplement DIP budget model | 4.5 |
| Andrew Ralph | 10/29/2018 | 4 | Weekly professionals update call with company and legal counsel (F. Pometti, A. Ralph, S. Chieran, T. MacDonald, N. Jabin) | 0.5 |
| Andrew Ralph | 10/29/2018 | 4 | Board call with Welded, Young Conaway, F.Pometti (ZC) | 1.0 |
| Andrew Ralph | 10/29/2018 | 5 | Review misc asset sale procedures motion | 0.5 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|-----------------------------------|------------|----------------|---|-------------------|
| Andrew Ralph | 10/29/2018 | 5 | Discuss OCP list with M.Krzysztofik (Welded) | 0.3 |
| Andrew Ralph | 10/29/2018 | 6 | Review outstanding pre-petition union dues and benefits | 0.4 |
| Andrew Ralph | 10/29/2018 | 6 | Gather and provide projected job cost summaries for Welded accounting team | 0.2 |
| Andrew Ralph | 10/29/2018 | 13 | Travel from CT to OH | 3.0 |
| | | | | <u>15.5</u> |
| Andrew Ralph | 10/30/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 0.8 |
| Andrew Ralph | 10/30/2018 | 1 | Follow with D.McDowell (Welded) and S.Chieran (ZC) post IDI meeting | 0.3 |
| Andrew Ralph | 10/30/2018 | 1 | Respond to various Welded email requests for payment processing | 0.4 |
| Andrew Ralph | 10/30/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 0.5 |
| Andrew Ralph | 10/30/2018 | 1 | Planning and Coordination: AP, payroll and union dues discussion with company (A. Ralph, S. Chieran, T. MacDonald, N. Jabin) | 2.0 |
| Andrew Ralph | 10/30/2018 | 1 | Respond to various email correspondence from Welded re application of receipts and disbursements on behalf of customer programs | 0.7 |
| Andrew Ralph | 10/30/2018 | 1 | Respond to various email correspondence from Young Conaway on vendor inquiries and operational updates | 0.4 |
| Andrew Ralph | 10/30/2018 | 2 | Respond to DIP lender questions on weekly variance reporting | 1.2 |
| Andrew Ralph | 10/30/2018 | 3 | Review cash tracking actuals | 1.5 |
| Andrew Ralph | 10/30/2018 | 3 | Calculate payroll amounts per project with H.Peters (Welded) | 1.2 |
| Andrew Ralph | 10/30/2018 | 4 | Call with Young Conaway re: miscellaneous asset sale procedures motion | 0.4 |
| Andrew Ralph | 10/30/2018 | 4 | Telephonic IDI with Young Conaway, ZC (F.Pometti, S.Chieran) and D.McDowell (Welded) | 1.2 |
| Andrew Ralph | 10/30/2018 | 6 | Review vendors analysis for ETP projects | 0.5 |
| Andrew Ralph | 10/30/2018 | 6 | Review Consumers contract | 0.4 |
| | | | | <u>11.5</u> |
| Andrew Ralph | 10/31/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 1.0 |
| Andrew Ralph | 10/31/2018 | 1 | Read and respond to email correspondence from Welded re various vendor and business operations and accounting | 0.6 |
| Andrew Ralph | 10/31/2018 | 1 | Read and respond to various emails re vendor claims and surety diligence | 0.3 |
| Andrew Ralph | 10/31/2018 | 2 | Update supplement DIP budget | 3.5 |
| Andrew Ralph | 10/31/2018 | 4 | Board Update Call ZC (F. Pometti, A. Ralph, S. Chieran, T. MacDonald, N. Jabin), Young Conaway, Welded management | 1.5 |
| Andrew Ralph | 10/31/2018 | 4 | Call with UCC advisors, Young Conaway, and F. Pometti (ZC) | 2.0 |
| Andrew Ralph | 10/31/2018 | 5 | Respond to email correspondence to Welded Safety and Compliance team re procedures for OCP | 0.3 |
| Andrew Ralph | 10/31/2018 | 6 | Summarize ETP receivables, costs incurred and settlement payments | 1.9 |
| Andrew Ralph | 10/31/2018 | 9 | Review AP outstanding and estimate pre-petition claims per project | 2.4 |
| | | | | <u>13.5</u> |
| Andrew Ralph - Total Hours | | | | 116.5 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|---------------|------------|----------------|---|-------------------|
| Sujay Cherian | 10/22/2018 | 1 | Drafted talking points presentation for employees at each location and speaker | 2.5 |
| Sujay Cherian | 10/22/2018 | 1 | Working on vendor communications powerpoint | 1.1 |
| Sujay Cherian | 10/22/2018 | 1 | Drafted Vendor Communication talking points and email template for AP personel, D. McDowell (Welded), J. Krzysztofik (Welded) and developed presentation for distribution | 3.6 |
| Sujay Cherian | 10/22/2018 | 1 | Drafted Employee Communication talking points and email template for AP personel, D. McDowell (Welded), J. Krzysztofik (Welded) and developed presentation for distribution | 2.4 |
| Sujay Cherian | 10/22/2018 | 1 | Prepare Bankruptcy FAQ questions for employees | 1.7 |
| Sujay Cherian | 10/22/2018 | 1 | Drafted talking points for KCC on customer agreements | 0.8 |
| Sujay Cherian | 10/22/2018 | 1 | Meeting with A. Mack (Welded) and Jackie (Welded) on communications logistics | 0.5 |
| Sujay Cherian | 10/22/2018 | 1 | Created powerpoints of talking points | 3.1 |
| Sujay Cherian | 10/22/2018 | 4 | Meeting with D. McDowell (Welded) and S.Cherian (ZC) re: vendor communications | 1.0 |
| | | | | 16.7 |
| Sujay Cherian | 10/23/2018 | 1 | Reading through Motions uploaded on KCC | 1.0 |
| Sujay Cherian | 10/23/2018 | 2 | Reading DIP Budget and Credit Agreement | 2.4 |
| Sujay Cherian | 10/23/2018 | 2 | Setting up reporting and covenant template | 0.5 |
| Sujay Cherian | 10/23/2018 | 2 | Searching for reporting and covenant deadlines | 2.6 |
| Sujay Cherian | 10/23/2018 | 2 | Updated NDA and sent email to potential DIP providers | 0.7 |
| Sujay Cherian | 10/23/2018 | 2 | Reporting and covenant analysis | 2.0 |
| Sujay Cherian | 10/23/2018 | 6 | Review 13-Week model analyzing AP and cash disbursement sections as it relates G&A; Formulated diligence questions | 1.7 |
| Sujay Cherian | 10/23/2018 | 6 | Analyzing check run and researching vendors and writing notes | 1.3 |
| | | | | 12.2 |
| Sujay Cherian | 10/24/2018 | 1 | Writing talking points for vendor communication | 0.5 |
| Sujay Cherian | 10/24/2018 | 1 | Read and analyzed TransCanada Agreement and made draft a summary of important deadlines | 1.8 |
| Sujay Cherian | 10/24/2018 | 1 | Met with M. Thorne (Welded) and J. Krzysztofik (Welded) to discuss vendor communication and website infomration logistics | 1.0 |
| Sujay Cherian | 10/24/2018 | 1 | Meeting with D. McDowell (Welded) about insurance certificate request | 0.5 |
| Sujay Cherian | 10/24/2018 | 6 | Worked on G&A forecasting | 3.4 |
| Sujay Cherian | 10/24/2018 | 6 | Analyzed AP, AR and Equipment Reports and made template | 3.2 |
| Sujay Cherian | 10/24/2018 | 6 | Conducted analysis on consumer AP and AR delta on leased equipment | 0.8 |
| | | | | 11.2 |
| Sujay Cherian | 10/25/2018 | 1 | Follow up with A. Ralph (ZC) on equipment leases and activity | 0.4 |
| Sujay Cherian | 10/25/2018 | 3 | Read through Cash Mangement Motion | 0.9 |
| Sujay Cherian | 10/25/2018 | 3 | Created Summary of Cash Management for dean and drafted emails to related parties for more detail | 1.3 |
| Sujay Cherian | 10/25/2018 | 3 | Meeting with B. Patterson (Welded) on 'grey area' invoice dates | 0.4 |
| Sujay Cherian | 10/25/2018 | 3 | Analyzed invoices for pre or post petition label | 0.2 |
| Sujay Cherian | 10/25/2018 | 5 | Set up and read through IDI items | 0.6 |
| Sujay Cherian | 10/25/2018 | 5 | Meeting with D. McDowell (Welded) on IDI items | 0.5 |
| Sujay Cherian | 10/25/2018 | 5 | formatted IDI materials | 0.8 |
| Sujay Cherian | 10/25/2018 | 5 | Made Organization Chart for IDI | 0.8 |
| Sujay Cherian | 10/25/2018 | 6 | Review and gather equipment tracking and lease schedule materials and send to A. Ralph | 0.7 |
| Sujay Cherian | 10/25/2018 | 6 | Meeting with E. Richardville (Welded) on missing Equipment data | 0.6 |
| Sujay Cherian | 10/25/2018 | 6 | Conducted data analysis on equipment sreadsheets to figure out what is leased and what is owned | 2.4 |
| | | | | 9.6 |
| Sujay Cherian | 10/26/2018 | 3 | Analyzed invoices for pre or post petition label | 1.4 |
| Sujay Cherian | 10/26/2018 | 3 | Drafted to -do list for the cash management motion and discussed with D. McDowell (Welded) | 1.3 |
| Sujay Cherian | 10/26/2018 | 3 | Named accounts, sent for Dean to review and then to counsel; drafted email to insurance to have trustee on added as notification party on insurance | 1.0 |
| Sujay Cherian | 10/26/2018 | 3 | Drafted and responded to emails form counsel on bank accounts, IDI and insurance | 0.6 |
| Sujay Cherian | 10/26/2018 | 6 | Worked on Equipment Analysis | 3.1 |
| Sujay Cherian | 10/26/2018 | 6 | Meeting with E. Richardville (Welded) on Equipment | 0.7 |
| Sujay Cherian | 10/26/2018 | 13 | Travel Time from Ohio to NYC | 5.0 |
| | | | | 13.1 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|-----------------------------------|-------------|------------------------|--|---------------------------|
| Sujay Cherian | 10/27/2018 | 3 | Drafted and responded to emails from counsel on bank accounts, IDI and insurance | 0.4 |
| Sujay Cherian | 10/27/2018 | 3 | Drafted email for D. McDowell (Welded) to banks | 0.6 |
| Sujay Cherian | 10/27/2018 | 3 | Analyzed insurance coverage | 0.3 |
| Sujay Cherian | 10/27/2018 | 3 | Conducted equipment analysis | 0.5 |
| | | | | <u>1.8</u> |
| Sujay Cherian | 10/28/2018 | 3 | Conducted equipment analysis | 1.7 |
| | | | | <u>1.7</u> |
| Sujay Cherian | 10/29/2018 | 1 | Reading Micellaneous Asset Sale, Retention, and SOFA/SOL motions | 1.0 |
| Sujay Cherian | 10/29/2018 | 1 | Met with B. Paterson (Welded) re: Smartsearch | 0.5 |
| Sujay Cherian | 10/29/2018 | 4 | Weekly professionals update call with company and legal counsel (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 0.5 |
| Sujay Cherian | 10/29/2018 | 6 | Working on Equipment Lease Analysis | 2.5 |
| Sujay Cherian | 10/29/2018 | 6 | Working on G&A Forecast | 5.0 |
| Sujay Cherian | 10/29/2018 | 13 | Travel time from NYC to Ohio | 5.0 |
| | | | | <u>14.5</u> |
| Sujay Cherian | 10/30/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 0.5 |
| Sujay Cherian | 10/30/2018 | 1 | Post-IDI Discussion with D. McDowell (Welded) and A. Ralph (ZC) re: IDI materials | 0.3 |
| Sujay Cherian | 10/30/2018 | 1 | MOR planning | 1.7 |
| Sujay Cherian | 10/30/2018 | 1 | Planning and Coordination: AP, payroll and union dues discussion with company (A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 2.0 |
| Sujay Cherian | 10/30/2018 | 4 | Telephonic IDI with Young Conaway, ZC (F.Pometti, S.Cherian) and D.McDowell (Welded) | 1.2 |
| Sujay Cherian | 10/30/2018 | 6 | Equipment Analysis | 5.8 |
| | | | | <u>11.5</u> |
| Sujay Cherian | 10/31/2018 | 1 | Drafting MOR Questions Draft | 0.5 |
| Sujay Cherian | 10/31/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 1.0 |
| Sujay Cherian | 10/31/2018 | 4 | Call with UCC advisors, Young Conaway, and F. Pometti (ZC) | 2.0 |
| Sujay Cherian | 10/31/2018 | 4 | Board Update Call ZC (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin), Young Conaway, Welded management | 1.5 |
| Sujay Cherian | 10/31/2018 | 6 | Create equipment tracker | 2.0 |
| Sujay Cherian | 10/31/2018 | 6 | Lease Equipment Buy-Out Anaysis Meeting with K. Colborn (Welded) M. Vansciver (Welded), and E. Richardville (Welded). | 1.0 |
| Sujay Cherian | 10/31/2018 | 6 | Leased Equipment Meeting with D. Wott and E. Richardville (Welded) | 0.7 |
| Sujay Cherian | 10/31/2018 | 6 | Review lease documents | 2.0 |
| Sujay Cherian | 10/31/2018 | 6 | Separated invoices pre/post petition | 2.9 |
| | | | | <u>13.6</u> |
| Sujay Cherian- Total Hours | | | | 105.9 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|----------------|------------|----------------|--|-------------------|
| Troy Macdonald | 10/22/2018 | 1 | Review mechanics of the Customer Program motion | 1.5 |
| Troy Macdonald | 10/22/2018 | 4 | Email response to R.Poppiti re: Employee Wage Motion | 0.3 |
| Troy Macdonald | 10/22/2018 | 5 | Review of initial debtor interview checklist | 0.2 |
| Troy Macdonald | 10/22/2018 | 5 | Compose email to R.Poppiti and J.Rucki at Young Conaway re: Initial Debtor interview | 0.3 |
| Troy Macdonald | 10/22/2018 | 5 | Compile and review insurance contracts for intial debtor interview | 0.5 |
| Troy Macdonald | 10/22/2018 | 5 | Further research to respond to F.Pometti inquiry re: TransCanada AP | 0.7 |
| Troy Macdonald | 10/22/2018 | 5 | Put together TransCanada AP tracker. | 1.3 |
| Troy Macdonald | 10/22/2018 | 5 | Preparation of contact information for TransCanada vendors | 2.5 |
| Troy Macdonald | 10/22/2018 | 6 | Response to F.Pometti inquiry re: Williams ASR AP | 0.5 |
| Troy Macdonald | 10/22/2018 | 6 | Response to F.Pometti inquiry re: TransCanada AP | 1.5 |
| Troy Macdonald | 10/22/2018 | 6 | Corresepondance with F.Pometti re: utility deposit | 0.2 |
| Troy Macdonald | 10/22/2018 | 6 | Review of Williams ASR subcontractor list and weekly forecast | 1.5 |
| Troy Macdonald | 10/22/2018 | 8 | Reviewing equipment leases | 4.0 |
| Troy Macdonald | 10/22/2018 | 8 | Continued review of equipment leases | 2.0 |
| | | | | 17.0 |
| Troy Macdonald | 10/23/2018 | 2 | Review of Federal Insurance Company objection to DIP Motion | 0.3 |
| Troy Macdonald | 10/23/2018 | 5 | Listen into First Day Hearing | 2.6 |
| Troy Macdonald | 10/23/2018 | 6 | Meeting with K. Colborn, H.Peters, D.McDowell, B.Patterson (Welded), A.Ralph (ZC) re:cash management | 1.5 |
| Troy Macdonald | 10/23/2018 | 6 | Review of J.Hines (Welded) communication re: ASR Forecast | 0.5 |
| Troy Macdonald | 10/23/2018 | 6 | Review of invoice logs associated with Energy Transfer Partners ("ETP") pipeline | 1.8 |
| Troy Macdonald | 10/23/2018 | 6 | Correspondence with D.Mcdowell and B.Patterson (Welded) re: HQ budget | 0.6 |
| Troy Macdonald | 10/23/2018 | 6 | Further preparation of summary schedule outlining billings associated with Consumers | 1.1 |
| Troy Macdonald | 10/23/2018 | 6 | Preparation of billings schedule associated with ETP | 2.6 |
| Troy Macdonald | 10/23/2018 | 6 | Preparation of billings schedule associated with Consumers pipeline | 1.6 |
| Troy Macdonald | 10/23/2018 | 9 | Review of email sent from Welded AP to vendors | 0.4 |
| | | | | 13.0 |
| Troy Macdonald | 10/24/2018 | 4 | Review of Vendor certification document for TransCanada vendors | 0.5 |
| Troy Macdonald | 10/24/2018 | 4 | Review of talking points for TransCanada vendors | 0.5 |
| Troy Macdonald | 10/24/2018 | 4 | Call with TransCanada, Young Conaway, Welded, A. Ralph and F. Pometti (ZC) re: customer programs | 1.0 |
| Troy Macdonald | 10/24/2018 | 5 | Review of first day hearing transcript | 0.5 |
| Troy Macdonald | 10/24/2018 | 6 | Further update to summary of Consumers billings schedule | 1.1 |
| Troy Macdonald | 10/24/2018 | 6 | Review of Consumers estimates for AP/AR | 0.6 |
| Troy Macdonald | 10/24/2018 | 6 | Comparison of Consumers estimates for AP/AR with internal records | 3.1 |
| Troy Macdonald | 10/24/2018 | 6 | Further updates to summary table comparing consumers estimates to internal records of AP/AR | 2.1 |
| Troy Macdonald | 10/24/2018 | 6 | Preparation of schedule outlining all ETP associated vendors in AP | 2.1 |
| Troy Macdonald | 10/24/2018 | 6 | Updates to ETP vendor schedule per F.Pometti comments | 0.5 |
| Troy Macdonald | 10/24/2018 | 6 | Preparation of A/R summary for Consumers | 2.3 |
| Troy Macdonald | 10/24/2018 | 9 | Review of vendor inquiry | 0.2 |
| Troy Macdonald | 10/24/2018 | 9 | Review of notice of intent to file lien filed by vendor | 0.5 |
| | | | | 15.0 |
| Troy Macdonald | 10/25/2018 | 1 | Review of docket update circulated by B.Olivere (YCST) | 0.2 |
| Troy Macdonald | 10/25/2018 | 4 | Response to D.McDowell (Welded) question re: TransCanada vendor | 0.2 |
| Troy Macdonald | 10/25/2018 | 4 | Response to T.Galappaththi (TransCanada) re: vendor questions | 0.5 |
| Troy Macdonald | 10/25/2018 | 4 | Call with TransCanada (K.Dunn, T.Galappaththi), Welded team (S.Hawkins, D.McDowell, M.Hood, S.Singleton, M.Beckford) & ZC (F.Pometti, A.Ralph, T. MacDonald) re: MXP | 1.0 |
| Troy Macdonald | 10/25/2018 | 4 | Call with G.Konopka (Welded) re: Consumers contract value | 0.3 |
| Troy Macdonald | 10/25/2018 | 5 | Review of declatory relief complaint filed by Energy Transfer Partners | 0.6 |
| Troy Macdonald | 10/25/2018 | 5 | Review of temporary restraining order filed by Welded Construction | 0.8 |
| Troy Macdonald | 10/25/2018 | 5 | Review of Cash Management Motion Authorization Summary provided by S.Chierian (ZC) | 0.4 |
| Troy Macdonald | 10/25/2018 | 6 | Review of Estimated Cost at Completion sent by G.Konopka (Welded) | 1.5 |
| Troy Macdonald | 10/25/2018 | 6 | Preparation of Consumers project summary for F.Pometti | 2.3 |
| Troy Macdonald | 10/25/2018 | 6 | Review of MXP forecast provided by S.Singleton (Welded) | 1.7 |
| Troy Macdonald | 10/25/2018 | 6 | Coordination with E.Richardville (Welded) re: specific vendor | 0.3 |
| Troy Macdonald | 10/25/2018 | 6 | Review of email from J.Krzysztofik (Welded) re: vendors | 0.2 |
| | | | | 10.0 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|----------------|------------|----------------|--|-------------------|
| Troy Macdonald | 10/26/2018 | 1 | Review of docket update circulated by B.Olivere (YCST) | 0.2 |
| Troy Macdonald | 10/26/2018 | 3 | Coordination with B.Patterson (Welded) re: specific utility provider | 0.4 |
| Troy Macdonald | 10/26/2018 | 4 | Call with T. Galappaththi (TransCanada) re: MXP forecast | 0.4 |
| Troy Macdonald | 10/26/2018 | 4 | Call with V. Vasquez (TransCanada) re: LXP forecast | 0.3 |
| Troy Macdonald | 10/26/2018 | 4 | Call with S. Singleton (Welded) re: MXP forecast | 0.2 |
| Troy Macdonald | 10/26/2018 | 4 | Communication with A.Westbrook re: LXP forecast | 0.3 |
| Troy Macdonald | 10/26/2018 | 4 | Call with F.Pometti (ZC) re: LXP forecast | 0.1 |
| Troy Macdonald | 10/26/2018 | 4 | Correspondence with J.Rucki (YCST) re: vendor question | 0.7 |
| Troy Macdonald | 10/26/2018 | 5 | Review of Certificate of insurance provided by company (D. McDowell) | 0.4 |
| Troy Macdonald | 10/26/2018 | 5 | Review of initial debtor interview checklist | 0.3 |
| Troy Macdonald | 10/26/2018 | 5 | Review of Welded State returns provided by D.McDowell | 1.6 |
| Troy Macdonald | 10/26/2018 | 6 | Response to F.Pometti re: specific vendor question | 0.5 |
| Troy Macdonald | 10/26/2018 | 6 | Coordination with A.Westbrook, A.Mack, D.McDowell and B.Patterson re: TransCanada call log | 0.6 |
| Troy Macdonald | 10/26/2018 | 6 | Preparation of vendor call log for TransCanada | 1.5 |
| Troy Macdonald | 10/26/2018 | 6 | Update to TransCanada vendor call log per updates from A.Mack & A.Westbrook (Welded) | 0.5 |
| Troy Macdonald | 10/26/2018 | 6 | Correspondance M.Hood re: MXP yard locations | 0.4 |
| Troy Macdonald | 10/26/2018 | 6 | Creation and updating TransCanada vendor tracker | 1.5 |
| Troy Macdonald | 10/26/2018 | 6 | Further review of MXP forecast provided by S.Singleton (Welded) | 0.2 |
| Troy Macdonald | 10/26/2018 | 6 | Review of TransCanada comments re: MXP forecast | 0.5 |
| Troy Macdonald | 10/26/2018 | 6 | Review of TransCanada comments re: LXP forecast | 0.3 |
| Troy Macdonald | 10/26/2018 | 6 | Review of equipment list provided by E.Richardville (Welded) | 0.6 |
| Troy Macdonald | 10/26/2018 | 13 | Non-Working travel time | 5.5 |
| | | | | 17.0 |
| Troy Macdonald | 10/27/2018 | 4 | Email response to T. Galappaththi (TransCanada)re: vendor question | 0.3 |
| Troy Macdonald | 10/27/2018 | 6 | Review of email from F. Pometti (ZC) re: customer negotiations | 0.4 |
| Troy Macdonald | 10/27/2018 | 6 | Review of email from G. Konopka (Welded) re: consumers accrued expenses | 0.2 |
| Troy Macdonald | 10/27/2018 | 6 | Comparison of ASR actuals v forecast | 1.1 |
| | | | | 2.0 |
| Troy Macdonald | 10/28/2018 | 6 | Response to F.Pometti question re: ASR actuals v forecast and preparation of forecast v actuals summary | 2.6 |
| Troy Macdonald | 10/28/2018 | 6 | Email to J.Hines (Welded) re: ASR WE 10.28.18 cost forecast | 0.3 |
| | | | | 2.9 |
| Troy Macdonald | 10/29/2018 | 4 | Weekly professionals update call with company and legal counsel (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 0.5 |
| Troy Macdonald | 10/29/2018 | 4 | Email to YCST (J.Rucki, S.Beach) and Mayer Brown (C.Kelley, A.Elkhoury) re: vendor question | 0.4 |
| Troy Macdonald | 10/29/2018 | 4 | Email to specific vendor per advice from Mayer Brown & Young Conaway (YCST) | 0.3 |
| Troy Macdonald | 10/29/2018 | 4 | Email to M.Hood and S.Singleton (Welded) re: MXP Cash Forecast | 0.3 |
| Troy Macdonald | 10/29/2018 | 4 | Call with S.Hawkins, A.Mack, A.Westbrook (Welded) and F.Pometti re: Energy Transfer Partners | 0.5 |
| Troy Macdonald | 10/29/2018 | 4 | Follow up discussion with A.Mack and A.Westbrook re: Energy Transfer Partners | 0.3 |
| Troy Macdonald | 10/29/2018 | 4 | Call with T.Galappaththi (TransCanada) re: vendor | 0.2 |
| Troy Macdonald | 10/29/2018 | 4 | Call with B.Feldman (YCST) re: miscellaneous asset sales procedure | 0.2 |
| Troy Macdonald | 10/29/2018 | 6 | Tracking and reviewing inbound invoices associated with TransCanada | 1.5 |
| Troy Macdonald | 10/29/2018 | 6 | Review of project AP and provide summary to F.Pometti | 0.4 |
| Troy Macdonald | 10/29/2018 | 8 | Review of Master Cat Financial Lease and associated schedules | 3.2 |
| Troy Macdonald | 10/29/2018 | 8 | Further review of miscellaneous Master Financial Lease, and associated schedules | 3.2 |
| Troy Macdonald | 10/29/2018 | 13 | Travel from NYC - Perrysburg | 5.5 |
| | | | | 16.5 |
| Troy Macdonald | 10/30/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 0.5 |
| Troy Macdonald | 10/30/2018 | 1 | Meeting with A.Mack and A.Westbrook (Welded) re: Energy Transfer Partners | 1.3 |
| Troy Macdonald | 10/30/2018 | 1 | Planning and Coordination: AP, payroll and union dues discussion with company (A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 2.0 |
| Troy Macdonald | 10/30/2018 | 4 | Email to vendor in response to question | 0.3 |
| Troy Macdonald | 10/30/2018 | 4 | Call with V.Vasquez (TransCanada) re: LXP | 0.2 |
| Troy Macdonald | 10/30/2018 | 4 | Preparation of email response to vendor inquiry | 0.2 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|-------------------------------------|-------------|------------------------|---|---------------------------|
| Troy Macdonald | 10/30/2018 | 6 | Preparation of supporting materials for meeting with Energy Transfer Partners | 2.1 |
| Troy Macdonald | 10/30/2018 | 6 | Updates to Energy Transfer Partners supporting materials per F.Pometti comments | 0.4 |
| Troy Macdonald | 10/30/2018 | 6 | Call with M.Beckford (Welded) re: MXP vendor | 0.4 |
| Troy Macdonald | 10/30/2018 | 6 | Review of docket update circulated by B.Olivere (YCST) | 0.3 |
| Troy Macdonald | 10/30/2018 | 6 | Updating database of TransCanada Critical Vendors | 2.3 |
| Troy Macdonald | 10/30/2018 | 6 | Further update to database tracking TransCanada Critical Vendor requests | 1.0 |
| | | | | 11.0 |
| Troy Macdonald | 10/31/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 1.0 |
| Troy Macdonald | 10/31/2018 | 4 | Call with UCC advisors, Young Conaway, and F. Pometti (ZC) | 2.0 |
| Troy Macdonald | 10/31/2018 | 4 | Board Update Call ZC (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin), Young Conaway, Welded management | 1.5 |
| Troy Macdonald | 10/31/2018 | 4 | Compose email to TransCanada re: vendor question | 0.5 |
| Troy Macdonald | 10/31/2018 | 4 | Discussion with H. Peters (Welded) re: union dues and benefits | 0.5 |
| Troy Macdonald | 10/31/2018 | 4 | Review of estimated actuals for WE 10/28/18 for Williams ASR project and preparation of comparison table for F.Pometti review | 0.5 |
| Troy Macdonald | 10/31/2018 | 4 | Meeting with ETP, (A.Mack, S.Hawkins, A.Westbrook) Welded and (F.Pometti, T. MacDonald) ZC re: vendors and unions | 1.5 |
| Troy Macdonald | 10/31/2018 | 6 | Meeting with ETP (A.Mack, S.Hawkins, A.Westbrook) Welded and (F.Pometti) ZC re: vendors and unions | 1.0 |
| Troy Macdonald | 10/31/2018 | 6 | Review of pre-petition invoices submitted (TransCanada) and log into spreadsheet | 1.6 |
| Troy Macdonald | 10/31/2018 | 6 | Update sharepoint spreadsheet maintained by TransCanada and Welded for invoice tracking | 1.4 |
| Troy Macdonald | 10/31/2018 | 6 | Review of ETP change orders and further diligence of AR | 1.0 |
| Troy Macdonald | 10/31/2018 | 6 | Updating TransCanada critical vendor tracking spreadsheet | 1.5 |
| Troy Macdonald | 10/31/2018 | 6 | Analysis of AR and AP associated with Energy Transfer Partners' ("ETP") projects | 0.5 |
| Troy Macdonald | 10/31/2018 | 6 | Analysis of HQ AP and put together summary for A.Ralph | 0.5 |
| | | | | 15.0 |
| Troy Macdonald - Total Hours | | | | 119.4 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|--------------|------------|----------------|--|-------------------|
| Nishat Jabin | 10/22/2018 | 3 | Updated DIP cash for lenders | 3.0 |
| Nishat Jabin | 10/22/2018 | 5 | Updated Creditor Matrix | 1.0 |
| Nishat Jabin | 10/22/2018 | 6 | Reviewed rental reports and leases for ETP service list (12/2) | 2.0 |
| Nishat Jabin | 10/22/2018 | 6 | Input paper rental into database | 5.0 |
| | | | | <u>11.0</u> |
| Nishat Jabin | 10/23/2018 | 3 | Analyzed check run to understand G&A | 0.5 |
| Nishat Jabin | 10/23/2018 | 5 | Reviewed rental reports and leases for ETP service list | 3.0 |
| Nishat Jabin | 10/23/2018 | 5 | Listen into First Day Hearing | 2.6 |
| Nishat Jabin | 10/23/2018 | 6 | Meeting with K. Colborn, H.Peters, D.McDowell, B.Patterson (Welded), A.Ralph (ZC) and T. Macdonald (ZC) re: cash management | 1.5 |
| Nishat Jabin | 10/23/2018 | 6 | Equipment discussion with company | 2.0 |
| Nishat Jabin | 10/23/2018 | 8 | Coordinated with claim agents on the service and rejections list | 0.4 |
| | | | | <u>10.0</u> |
| Nishat Jabin | 10/24/2018 | 1 | Reviewed SOFA and SOAL schedule | 2.0 |
| Nishat Jabin | 10/24/2018 | 3 | Discussion with company of going forward cash management | 2.0 |
| Nishat Jabin | 10/24/2018 | 3 | Analyzed potential union dues accrued for company by project | 2.0 |
| Nishat Jabin | 10/24/2018 | 3 | Developed cash tracking sheets for the new customer accounts | 5.0 |
| Nishat Jabin | 10/24/2018 | 5 | Updated rejection contract counterparties list for ASR and ETP | 1.0 |
| | | | | <u>12.0</u> |
| Nishat Jabin | 10/25/2018 | 1 | Discussed with company on IDI | 0.5 |
| Nishat Jabin | 10/25/2018 | 3 | Developed budget to actuals analysis | 3.0 |
| Nishat Jabin | 10/25/2018 | 3 | Reconciled GL balance versus bank bank balance for post petition cash | 4.0 |
| Nishat Jabin | 10/25/2018 | 6 | Equipment tracking for ETP | 1.0 |
| Nishat Jabin | 10/25/2018 | 6 | Calculate union dues for October | 1.0 |
| Nishat Jabin | 10/25/2018 | 6 | Retagged cash tracking sheet for Huntington | 0.5 |
| | | | | <u>10.0</u> |
| Nishat Jabin | 10/26/2018 | 1 | Discussion with company re: payroll | 1.0 |
| Nishat Jabin | 10/26/2018 | 3 | Reconciled book cash to bank balance | 3.0 |
| Nishat Jabin | 10/26/2018 | 3 | Discussion with K. Colburn (Welded) and A. Ralph (ZC) re: cash management | 0.6 |
| Nishat Jabin | 10/26/2018 | 6 | Updated daily GL cash | 3.1 |
| Nishat Jabin | 10/26/2018 | 13 | Traveling Toledo to Detroit to New York | 4.3 |
| | | | | <u>12.0</u> |
| Nishat Jabin | 10/27/2018 | 6 | Updated DIP actual model | 2.0 |
| Nishat Jabin | 10/27/2018 | 6 | Equipment rental analysis for leased equipment | 2.0 |
| | | | | <u>4.0</u> |
| Nishat Jabin | 10/28/2018 | 3 | Updated cash model | 1.0 |
| Nishat Jabin | 10/28/2018 | 6 | Equipment leasing schedule by project | 1.0 |
| | | | | <u>2.0</u> |
| Nishat Jabin | 10/29/2018 | 1 | Discussed with SOFA and SOAL with company | 0.5 |
| Nishat Jabin | 10/29/2018 | 1 | Worked to company's IT to understand the involving system | 0.5 |
| Nishat Jabin | 10/29/2018 | 2 | Analyzed union dues for sept and oct | 1.5 |
| Nishat Jabin | 10/29/2018 | 3 | Updated book cash based receipts and disbursements for w/e 10/29 | 4.0 |
| Nishat Jabin | 10/29/2018 | 4 | Weekly professionals update call with company and legal counsel (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 0.5 |
| Nishat Jabin | 10/29/2018 | 8 | Reviewed second day motions | 2.5 |
| Nishat Jabin | 10/29/2018 | 13 | Traveling to client site (half of total travel time) | 4.5 |
| | | | | <u>14.0</u> |
| Nishat Jabin | 10/30/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 0.5 |
| Nishat Jabin | 10/30/2018 | 1 | Planning and Coordination: AP, payroll and union dues discussion with company (A. Ralph, S. Cherian, T. MacDonald, N. Jabin) | 2.0 |
| Nishat Jabin | 10/30/2018 | 2 | Updated DIP actual and budget scenarios in cash and 13 week CF models | 3.5 |
| Nishat Jabin | 10/30/2018 | 3 | Tracked receipts from customer programs | 1.3 |
| Nishat Jabin | 10/30/2018 | 6 | Tracked pre petition wage motion spending | 2.2 |
| Nishat Jabin | 10/30/2018 | 6 | Compiles project related union dues | 0.5 |
| Nishat Jabin | 10/30/2018 | 6 | Modeled payroll inflows and outflows for cash tracing | 1.0 |
| | | | | <u>1.0</u> |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|----------------------------------|-------------|------------------------|---|---------------------------|
| | | | | 11.0 |
| Nishat Jabin | 10/31/2018 | 1 | Discussed with company on unprocessed invoice tracking processes | 1.0 |
| Nishat Jabin | 10/31/2018 | 1 | Daily advisor call with Young Conaway, Welded management and ZC re: various updates and upcoming meetings | 1.0 |
| Nishat Jabin | 10/31/2018 | 3 | Updated new disbursements in the cash model | 2.5 |
| Nishat Jabin | 10/31/2018 | 3 | Tracked up processed invoices across all projects | 3.0 |
| Nishat Jabin | 10/31/2018 | 4 | Board Update Call ZC (F. Pometti, A. Ralph, S. Cherian, T. MacDonald, N. Jabin), Young Conaway, Welded management | 1.5 |
| Nishat Jabin | 10/31/2018 | 4 | Call with UCC advisors, Young Conaway, and F. Pometti (ZC) | 2.0 |
| Nishat Jabin | 10/31/2018 | 5 | Listen to UCC call preparation | 0.5 |
| Nishat Jabin | 10/31/2018 | 6 | Account receivable tracking for customer negotiation | 2.0 |
| Nishat Jabin | 10/31/2018 | 10 | Preparation of professional fees for October 2018 | 0.5 |
| | | | | 14.0 |
| Nishat Jabin- Total Hours | | | | 100.0 |

ZOLFO COOPER MANAGEMENT, LLC
SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| Professional | DATE | MATTER CODE | DESCRIPTION | HOURS INCURRED |
|-----------------------------------|-------------|------------------------|---|---------------------------|
| Laurie Verry | 10/22/2018 | 11 | Preparing ZC's relationship disclosure report for retention documents | 2.4 |
| | | | | 2.4 |
| Laurie Verry | 10/23/2018 | 11 | Preparing ZC's relationship disclosure report for retention documents | 2.4 |
| | | | | 2.4 |
| Laurie Verry | 10/24/2018 | 11 | Reviewed and revised ZC's retention documents | 0.7 |
| Laurie Verry | 10/24/2018 | 11 | Providing Marsh with insurance documents for endorsement | 0.3 |
| | | | | 1.0 |
| Laurie Verry | 10/26/2018 | 11 | Revised ZC's retention documents | 0.3 |
| | | | | 0.3 |
| Laurie Verry | 10/29/2018 | 11 | Revised ZC's retention documents | 0.4 |
| Laurie Verry | 10/29/2018 | 11 | Reviewed Young Conaway's revisions to ZC's retention documents | 0.2 |
| Laurie Verry | 10/29/2018 | 11 | Finalized schedules to ZC's retention documents | 0.6 |
| | | | | 1.2 |
| Laurie Verry | 10/31/2018 | 11 | Drafted supplemental declaration re AlixPartners disclosure | 0.4 |
| | | | | 0.4 |
| Laurie Verry - Total Hours | | | | 7.7 |
| GRAND TOTAL HOURS | | | | 563.2 |

ZOLFO COOPER MANAGEMENT, LLC

Exhibit C
List of Matter Codes

ZOLFO COOPER MANAGEMENT, LLC
WELDED CONSTRUCTION, L.P., et al.
MATTER CATEGORIES

| CODE | MATTER CATEGORY | DESCRIPTION |
|-------------|---|--|
| 1 | Planning and Coordination | Engagement planning and coordination of efforts both internally and with other professionals |
| 2 | DIP Budget Process Management | Negotiate with lenders regarding DIP loan funding, reporting and compliance matters |
| 3 | Cash Management | Forecasting, planning and controlling cash and cash position, and analyzing cash variance from forecast, including reconciliation of all cash receipts, disbursements, and transfers of cash with respect to the Debtors and their non-Debtor management companies |
| 4 | Communication with Interested Parties | Meetings / discussions with constituent groups and their advisors regarding restructuring issues, review operating performance, debate reorganization proposals and alternatives, build awareness of impending issues, seek approval of various initiatives, and address questions and concerns. |
| 5 | U.S. Trustee / Court Reporting Requirements | Meeting with US Trustee regarding operating reports and other matters, including MORs, OCP caps |
| 6 | Business Operations and Analysis | Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems. Includes activities related to interim management |
| 7 | Asset Disposition | Formulation of various strategies and work plan to dispose of assets |
| 8 | Executory Contracts | Analyzing executory contracts in order to determine the appropriate course of action to protect the Estates' best interests. Preparing and reviewing related motions, applications, orders, stipulations and attending hearings related thereto. |
| 9 | Claims Administration | Specific claim inquiries; bar date motions; analyses, objections and allowances of claims. |
| 10 | Fee Statements and Fee Applications | Preparation of monthly staffing reports for self or review of others; support motions to establish interim procedures. |
| 11 | Retention and Engagement Administration | Preparations of employment retention applications for self or review of others; support motions to establish interim procedures. |
| 12 | Litigation | Attention to adversarial matters being addressed by the bankruptcy court or some other venue where the company is either the plaintiff or defendant |
| 13 | Non-working Travel Time | Non-working travel time billed at 50% of Applicant's regular hourly rates. |

ZOLFO COOPER MANAGEMENT, LLC

Exhibit D

Summary of Hours and Fees by Matter Category

Exhibit D**ZOLFO COOPER MANAGEMENT, LLC****Summary of Hours and Fees by Matter Category
For the Period October 22, 2018 through October 31, 2018****MATTER CODE 1 - Planning and Coordination**

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|--------------|
| | | | HOURS | FEES |
| Kevin Nystrom | Managing Director | \$1,005.00 | 0.5 | \$ 502.50 |
| Frank Pometti | Managing Director | \$1,005.00 | 20.7 | \$ 20,803.50 |
| Andrew Ralph | Senior Director | \$690.00 | 21.9 | \$ 15,111.00 |
| Sujay Cherian | Manager | \$470.00 | 28.4 | \$ 13,348.00 |
| Troy Macdonald | Associate | \$420.00 | 6.7 | \$ 2,814.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 9.0 | \$ 3,780.00 |
| | | | 87.2 | \$ 56,359.00 |

MATTER CODE 2 - DIP Budget Process Management

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|--------------|
| | | | HOURS | FEES |
| Kevin Nystrom | Managing Director | \$1,005.00 | 1.9 | \$ 1,909.50 |
| Frank Pometti | Managing Director | \$1,005.00 | 6.6 | \$ 6,633.00 |
| Andrew Ralph | Senior Director | \$690.00 | 26.8 | \$ 18,492.00 |
| Sujay Cherian | Manager | \$470.00 | 8.2 | \$ 3,854.00 |
| Troy Macdonald | Associate | \$420.00 | 0.3 | \$ 126.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 5.0 | \$ 2,100.00 |
| | | | 48.8 | \$ 33,114.50 |

MATTER CODE 3 - Cash Management

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|--------------|
| | | | HOURS | FEES |
| Frank Pometti | Managing Director | \$1,005.00 | 2.5 | \$ 2,512.50 |
| Andrew Ralph | Senior Director | \$690.00 | 12.7 | \$ 8,763.00 |
| Sujay Cherian | Manager | \$470.00 | 10.6 | \$ 4,982.00 |
| Troy Macdonald | Associate | \$420.00 | 0.4 | \$ 168.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 34.9 | \$ 14,658.00 |
| | | | 61.1 | \$ 31,083.50 |

ZOLFO COOPER MANAGEMENT, LLC**Summary of Hours and Fees by Matter Category
For the Period October 22, 2018 through October 31, 2018****MATTER CODE 4 - Communication with Interested Parties**

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|---------------------|
| | | | HOURS | FEES |
| Kevin Nystrom | Managing Director | \$1,005.00 | 0.8 | \$ 804.00 |
| Frank Pometti | Managing Director | \$1,005.00 | 32.8 | \$ 32,964.00 |
| Andrew Ralph | Senior Director | \$690.00 | 14.0 | \$ 9,660.00 |
| Sujay Cherian | Manager | \$470.00 | 6.2 | \$ 2,914.00 |
| Troy Macdonald | Associate | \$420.00 | 16.5 | \$ 6,930.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 4.0 | \$ 1,680.00 |
| | | | <u>74.3</u> | <u>\$ 54,952.00</u> |

MATTER CODE 5 - U.S. Trustee / Court Reporting Requirements

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|---------------------|
| | | | HOURS | FEES |
| Kevin Nystrom | Managing Director | \$1,005.00 | 4.0 | \$ 4,020.00 |
| Frank Pometti | Managing Director | \$1,005.00 | 14.2 | \$ 14,271.00 |
| Andrew Ralph | Senior Director | \$690.00 | 10.1 | \$ 6,969.00 |
| Sujay Cherian | Manager | \$470.00 | 2.7 | \$ 1,269.00 |
| Troy Macdonald | Associate | \$420.00 | 12.7 | \$ 5,334.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 8.1 | \$ 3,402.00 |
| | | | <u>51.8</u> | <u>\$ 35,265.00</u> |

MATTER CODE 6 - Business Operations and Analysis

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|---------------------|
| | | | HOURS | FEES |
| Kevin Nystrom | Managing Director | \$1,005.00 | 2.6 | \$ 2,613.00 |
| Frank Pometti | Managing Director | \$1,005.00 | 3.0 | \$ 3,015.00 |
| Andrew Ralph | Senior Director | \$690.00 | 21.0 | \$ 14,490.00 |
| Sujay Cherian | Manager | \$470.00 | 39.8 | \$ 18,706.00 |
| Troy Macdonald | Associate | \$420.00 | 58.3 | \$ 24,486.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 26.8 | \$ 11,256.00 |
| | | | <u>151.5</u> | <u>\$ 74,566.00</u> |

ZOLFO COOPER MANAGEMENT, LLC**Summary of Hours and Fees by Matter Category
For the Period October 22, 2018 through October 31, 2018****MATTER CODE 7 - Asset Disposition**

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-----------------|------------------------|--------------------------------|-------------|
| | | | HOURS | FEES |
| Andrew Ralph | Senior Director | \$690.00 | 0.5 | \$ 345.00 |
| | | | 0.5 | \$ 345.00 |

MATTER CODE 8 - Executory Contracts

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|------------------|------------------------|--------------------------------|-------------|
| | | | HOURS | FEES |
| Andrew Ralph | Senior Director | \$690.00 | 0.5 | \$ 345.00 |
| Troy Macdonald | Associate | \$420.00 | 12.4 | \$ 5,208.00 |
| Nishat Jabin | Junior Associate | \$420.00 | 2.9 | \$ 1,218.00 |
| | | | 15.8 | \$ 6,771.00 |

MATTER CODE 9 - Claims Administration

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|-------------|
| | | | HOURS | FEES |
| Frank Pometti | Managing Director | \$1,005.00 | 7.4 | \$ 7,437.00 |
| Andrew Ralph | Senior Director | \$690.00 | 3.0 | \$ 2,070.00 |
| Troy Macdonald | Associate | \$420.00 | 1.1 | \$ 462.00 |
| | | | 11.5 | \$ 9,969.00 |

MATTER CODE 10 - Fee Statements and Fee Applications

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|------------------|------------------------|--------------------------------|-------------|
| | | | HOURS | FEES |
| Nishat Jabin | Junior Associate | \$420.00 | 0.5 | \$ 210.00 |
| | | | 0.5 | \$ 210.00 |

ZOLFO COOPER MANAGEMENT, LLC

Summary of Hours and Fees by Matter Category
For the Period October 22, 2018 through October 31, 2018

MATTER CODE 11 - Retention and Engagement Administration

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|-------------|
| | | | HOURS | FEES |
| Frank Pometti | Managing Director | \$1,005.00 | 1.4 | \$ 1,407.00 |
| Laurie Verry | Paraprofessional | \$310.00 | 7.7 | \$ 2,387.00 |
| | | | 9.1 | \$ 3,794.00 |

MATTER CODE 12 - Litigation

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|-------------|
| | | | HOURS | FEES |
| Frank Pometti | Managing Director | \$1,005.00 | 7.1 | \$ 7,135.50 |
| | | | 7.1 | \$ 7,135.50 |

MATTER CODE 13 - Non-working Travel Time

| PROFESSIONAL | TITLE | HOURLY RATE | 10/22/2018 - 10/31/2018 | |
|---------------------|-------------------|------------------------|--------------------------------|--------------|
| | | | HOURS | FEES |
| Kevin Nystrom | Managing Director | \$502.50 | 3.7 | \$ 1,859.25 |
| Frank Pometti | Managing Director | \$502.50 | 4.5 | \$ 2,261.25 |
| Andrew Ralph | Senior Director | \$345.00 | 6.0 | \$ 2,070.00 |
| Sujay Cherian | Manager | \$235.00 | 10.0 | \$ 2,350.00 |
| Troy Macdonald | Associate | \$210.00 | 11.0 | \$ 2,310.00 |
| Nishat Jabin | Junior Associate | \$210.00 | 8.8 | \$ 1,848.00 |
| | | | 44.0 | \$ 12,698.50 |

ZOLFO COOPER MANAGEMENT, LLC

Exhibit E

Detail of Expenses by Professional by Day

ZOLFO COOPER MANAGEMENT, LLC
DETAIL OF EXPENSES BY PROFESSIONAL BY DAY
FOR THE PERIOD FROM OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| PROFESSIONAL | DATE | CATEGORY | DESCRIPTION | AMOUNT |
|---------------------------------------|------------|-----------------------|--|-------------------|
| Kevin Nystrom | 10/22/2018 | Ground Transportation | Amtrak - NYP to WIL | \$198.00 |
| Kevin Nystrom | 10/22/2018 | Ground Transportation | Cab - Train Sta to YCST Office | \$8.00 |
| Kevin Nystrom | 10/22/2018 | Ground Transportation | Cab | \$12.42 |
| Kevin Nystrom | 10/22/2018 | Hotel | Lodging - DE | \$256.30 |
| Kevin Nystrom | 10/23/2018 | Ground Transportation | Amtrak - WIL to NYP | \$156.00 |
| Kevin Nystrom | 10/23/2018 | Ground Transportation | Uber | \$20.27 |
| Kevin Nystrom | 10/23/2018 | Ground Transportation | Uber | \$8.41 |
| Kevin Nystrom | 10/23/2018 | Meals | 1 Business meal - Lunch | \$15.16 |
| Kevin Nystrom - Total Expenses | | | | \$674.56 |
| Frank Pometti | 10/22/2018 | Ground Transportation | Home to Young Conaway in DE : Mileage | \$41.42 |
| Frank Pometti | 10/22/2018 | Ground Transportation | Home to Young Conaway in DE : Tolls | \$4.60 |
| Frank Pometti | 10/22/2018 | Hotel | DE Lodging | \$262.20 |
| Frank Pometti | 10/23/2018 | Ground Transportation | Young Conaway in DE to Home : Mileage | \$48.51 |
| Frank Pometti | 10/23/2018 | Ground Transportation | Young Conaway in DE to Home : Tolls | \$4.00 |
| Frank Pometti | 10/30/2018 | Air Transportation | PHL to DTW | \$456.30 |
| Frank Pometti | 10/30/2018 | Direct Expenses | WIFI on Plane | \$10.00 |
| Frank Pometti | 10/30/2018 | Ground Transportation | Princeton Junction to WIL | \$76.00 |
| Frank Pometti | 10/30/2018 | Hotel | Lodging | \$161.77 |
| Frank Pometti | 10/30/2018 | Meals | 5 Business meal - Dinner (A. Ralph (ZC) N. Jabin (ZC) T. Macdonald (ZC) S. Cherian (ZC)) | \$166.40 |
| Frank Pometti | 10/31/2018 | Hotel | Lodging - OH | \$161.77 |
| Frank Pometti | 10/31/2018 | Meals | 3 Business meal - Dinner (A. Ralph (ZC) T. Macdonald (ZC)) | \$57.10 |
| Frank Pometti - Total Expenses | | | | \$1,450.07 |
| Andrew Ralph | 10/22/2018 | Hotel | Lodging | \$152.55 |
| Andrew Ralph | 10/22/2018 | Meals | 4 Business meal - Dinner (S.Churian (ZC), N.Jabin (ZC), T.Macdonald (ZC)) | \$134.03 |
| Andrew Ralph | 10/23/2018 | Hotel | Lodging | \$152.55 |
| Andrew Ralph | 10/23/2018 | Meals | 4 Business meal - Dinner (S.Churian (ZC), N.Jabin (ZC), T.Macdonald (ZC)) | \$140.58 |
| Andrew Ralph | 10/24/2018 | Hotel | Lodging | \$152.55 |
| Andrew Ralph | 10/24/2018 | Meals | 2 Business meal - Dinner (S.Churian (ZC)) | \$53.25 |
| Andrew Ralph | 10/25/2018 | Hotel | Lodging | \$152.55 |
| Andrew Ralph | 10/25/2018 | Meals | 3 Business meal - Dinner (S.Churian (ZC), T.MacDonald (ZC)) | \$40.19 |
| Andrew Ralph | 10/25/2018 | Meals | 1 Business meal - Breakfast | \$3.75 |
| Andrew Ralph | 10/26/2018 | Air Transportation | DTW - LGA | \$588.20 |
| Andrew Ralph | 10/26/2018 | Ground Transportation | Auto-Rental | \$619.96 |
| Andrew Ralph | 10/26/2018 | Hotel | Lodging | \$188.75 |
| Andrew Ralph | 10/26/2018 | Meals | 1 Business meal - Lunch | \$16.96 |
| Andrew Ralph | 10/26/2018 | Meals | 1 Business meal - Dinner | \$28.21 |
| Andrew Ralph | 10/29/2018 | Air Transportation | LGA - DTW | \$1,039.40 |
| Andrew Ralph | 10/29/2018 | Hotel | Lodging | \$187.15 |
| Andrew Ralph | 10/29/2018 | Meals | 4 Business meal - Dinner (T.MacDonald (ZC), N.Jabin (ZC), S.Churian (ZC)) | \$106.00 |
| Andrew Ralph | 10/29/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), N.Jabin (ZC), S.Churian (ZC)) | \$22.07 |
| Andrew Ralph | 10/30/2018 | Hotel | Lodging | \$187.15 |
| Andrew Ralph | 10/30/2018 | Meals | 4 Business meal - Lunch (T.MacDonald (ZC), N.Jabin (ZC), S.Churian (ZC)) | \$43.93 |
| Andrew Ralph | 10/31/2018 | Hotel | Lodging | \$187.15 |
| Andrew Ralph - Total Expenses | | | | \$4,196.93 |
| Sujay Cherian | 10/22/2018 | Ground Transportation | Uber | \$6.70 |
| Sujay Cherian | 10/22/2018 | Ground Transportation | Uber | \$6.74 |
| Sujay Cherian | 10/22/2018 | Hotel | Lodging | \$135.00 |
| Sujay Cherian | 10/23/2018 | Hotel | Lodging | \$149.67 |
| Sujay Cherian | 10/24/2018 | Ground Transportation | Uber | \$6.70 |
| Sujay Cherian | 10/24/2018 | Hotel | odging | \$135.42 |
| Sujay Cherian | 10/25/2018 | Hotel | Lodging | \$149.67 |
| Sujay Cherian | 10/25/2018 | Meals | 4 Business meal - Dinner (A. Ralph (ZC) N. Jabin (ZC) T. Macdonald (ZC)) | \$63.12 |
| Sujay Cherian | 10/26/2018 | Air Transportation | LGA - DTW | \$746.20 |
| Sujay Cherian | 10/26/2018 | Air Transportation | DTW - LGA | \$746.20 |
| Sujay Cherian | 10/26/2018 | Ground Transportation | Uber | \$39.50 |
| Sujay Cherian | 10/28/2018 | Ground Transportation | Uber | \$13.12 |
| Sujay Cherian | 10/28/2018 | Ground Transportation | Uber | \$14.32 |

ZOLFO COOPER MANAGEMENT, LLC
DETAIL OF EXPENSES BY PROFESSIONAL BY DAY
FOR THE PERIOD FROM OCTOBER 22, 2018 THROUGH OCTOBER 31, 2018

| PROFESSIONAL | DATE | CATEGORY | DESCRIPTION | AMOUNT |
|--|------------|-----------------------|---|--------------------|
| Sujay Cherian | 10/29/2018 | Air Transportation | LGA - DTW | \$746.20 |
| Sujay Cherian | 10/29/2018 | Ground Transportation | Uber to Airport | \$32.43 |
| Sujay Cherian | 10/29/2018 | Hotel | Lodging | \$204.08 |
| Sujay Cherian | 10/29/2018 | Meals | 1 Business meal - Breakfast | \$9.71 |
| Sujay Cherian | 10/30/2018 | Hotel | Lodging | \$204.08 |
| Sujay Cherian | 10/31/2018 | Hotel | Lodging | \$204.09 |
| Sujay Cherian | 10/31/2018 | Meals | 1 Business meal - Dinner | \$26.08 |
| Sujay Cherian - Total Expenses | | | | \$3,639.03 |
| Troy Macdonald | 10/22/2018 | Hotel | Lodging | \$143.09 |
| Troy Macdonald | 10/22/2018 | Meals | 1 Business meal - Breakfast | \$6.75 |
| Troy Macdonald | 10/23/2018 | Hotel | Lodging | \$143.09 |
| Troy Macdonald | 10/25/2018 | Ground Transportation | Uber | \$6.70 |
| Troy Macdonald | 10/26/2018 | Air Transportation | DTW - LGA | \$746.20 |
| Troy Macdonald | 10/26/2018 | Ground Transportation | Cab | \$31.56 |
| Troy Macdonald | 10/26/2018 | Hotel | Lodging | \$437.01 |
| Troy Macdonald | 10/26/2018 | Meals | 1 Business meal - Dinner | \$11.98 |
| Troy Macdonald | 10/28/2018 | Ground Transportation | Uber | \$24.87 |
| Troy Macdonald | 10/28/2018 | Ground Transportation | Uber | \$26.72 |
| Troy Macdonald | 10/29/2018 | Air Transportation | LGA - DTW | \$746.20 |
| Troy Macdonald | 10/29/2018 | Ground Transportation | Uber | \$10.49 |
| Troy Macdonald - Total Expenses | | | | \$2,334.66 |
| Nishat Jabin | 10/22/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 14.10 |
| Nishat Jabin | 10/22/2018 | Meals | 4 Business meal - Lunch(T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 65.05 |
| Nishat Jabin | 10/23/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 18.60 |
| Nishat Jabin | 10/23/2018 | Meals | 4 Business meal - Lunch (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 75.39 |
| Nishat Jabin | 10/24/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 18.60 |
| Nishat Jabin | 10/24/2018 | Meals | 4 Business meal - Lunch (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 41.63 |
| Nishat Jabin | 10/24/2018 | Meals | 4 Business meal - Lunch (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 6.28 |
| Nishat Jabin | 10/24/2018 | Meals | 1 Business meal - Dinner | 5.00 |
| Nishat Jabin | 10/25/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 18.60 |
| Nishat Jabin | 10/25/2018 | Meals | 1 Business meal - Dinner | 27.83 |
| Nishat Jabin | 10/26/2018 | Air Transportation | LGA TO DTW | 746.20 |
| Nishat Jabin | 10/26/2018 | Ground Transportation | Cab | 51.99 |
| Nishat Jabin | 10/26/2018 | Hotel | Lodging | 511.43 |
| Nishat Jabin | 10/26/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 18.60 |
| Nishat Jabin | 10/26/2018 | Meals | 1 Business meal - Dinner | 40.90 |
| Nishat Jabin | 10/29/2018 | Air Transportation | DTW TO LGA | 746.20 |
| Nishat Jabin | 10/29/2018 | Ground Transportation | Uber | 33.94 |
| Nishat Jabin | 10/29/2018 | Meals | 1 Business meal - Breakfast | 9.16 |
| Nishat Jabin | 10/29/2018 | Meals | 4 Business meal - Lunch (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 57.65 |
| Nishat Jabin | 10/30/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 18.60 |
| Nishat Jabin | 10/31/2018 | Air Transportation | LGA TO DTW | 746.20 |
| Nishat Jabin | 10/31/2018 | Hotel | Lodging | 429.15 |
| Nishat Jabin | 10/31/2018 | Meals | 5 Business meal - Lunch (F. Pometti (ZC) T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 69.00 |
| Nishat Jabin | 10/31/2018 | Meals | 4 Business meal - Breakfast (T.MacDonald (ZC), A. Ralph (ZC), S.Churian (ZC)) | 25.00 |
| Nishat Jabin | 10/31/2018 | Meals | 1 Business meal - Dinner | 5.00 |
| Nishat Jabin - Total Expenses | | | | \$3,800.10 |
| Payable Accounts | 10/26/2018 | Phone | PGI Conference Service Inv.#26697085 | 287.03 |
| Payable Accounts - Total Expenses | | | | \$287.03 |
| Expense Total | | | | \$16,382.38 |