

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	Chapter 11
	)	
WELDED CONSTRUCTION, L.P., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-12378 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

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**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 3, 2019 AT 10:00 A.M. (ET)**

**MATTERS GOING FORWARD**

- Debtors’ Motion for Entry of an Order Authorizing Assumption and Assignment of Certain Executory Contract Pursuant to Section 365 of the Bankruptcy Code [D.I. 349, 12/20/18]

Response/Objection Deadline: December 31, 2018 at 10:00 a.m. (ET)

Bid Deadline: December 31, 2018 at 10:00 a.m. (ET)

**Responses/Objections Filed:**

- Response of Consumers Energy Company [D.I. 368, 12/26/18]

Related Documents:

- Order Shortening Notice Period for Debtors’ Motion for Entry of an Order Authorizing Assumption and Assignment of Certain Executory Contract Pursuant to Section 365 of the Bankruptcy Code [D.I. 351, 12/21/18]
- Declaration of Frank Pometti In Support of Debtors’ Motion for Entry of an Order Authorizing Assumption and Assignment of Certain Executory Contract Pursuant to Section 365 of the Bankruptcy Code [D.I. 385, 1/2/19]**

Status: This matter is going forward.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

<sup>2</sup> Amended items appear in bold.



2. Motion of the Debtors for Approval of Compromise and Settlement Resolving Certain Disputes with Sunoco Partners Marketing & Terminals L.P. and Sunoco Pipeline, L.P. Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedures and 11 U.S.C. § 105 [D.I. 360 (Sealed), D.I. 361 (Redacted), 12/21/18]

Response/Objection Deadline: January 2, 2018 at 12:00 p.m. (ET)

**Response/Objections Filed:** None

Related Documents:

- A. Order Approving Motion to Shorten [D.I. 369, 12/26/18]
- B. Notice of Filing of Corrected Order Shortening Notice of Motion [D.I. 374, 12/27/18]
- C. Corrected Order Approving Motion to Shorten [D.I. 375, 12/27/18]
- D. Notice of Hearing [D.I. 377, 12/27/18]

Status: This matter is going forward

3. Motion of the Debtors to Seal the Motion of the Debtors for Approval of Compromise and Settlement Resolving Certain Disputes with Sunoco Partners Marketing & Terminals L.P. and Sunoco Pipeline, L.P. Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedures and 11 U.S.C. § 105 [D.I. 362, 12/22/18]

Response/Objection Deadline: January 2, 2018 at 12:00 p.m. (ET)

**Response/Objections Filed:** None

Related Documents:

- A. Order Approving Motion to Shorten [D.I. 369, 12/26/18]
- B. Notice of Filing of Corrected Order Shortening Notice of Motion [D.I. 374, 12/27/18]
- C. Corrected Order Approving Motion to Shorten [D.I. 375, 12/27/18]
- D. Notice of Hearing [D.I. 377, 12/27/18]

Status: This matter is going forward

Dated: January 2, 2019  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Allison S. Mielke*

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