

Miscellaneous Asset Sale Procedures Order; and it further appearing that no other or further notice of the Sale Transaction and the relief provided for in this Order is required; and it further appearing that (i) the Sale Transaction and the relief provided for in this Order are in the best interest of the Debtors, their estates and creditors, (ii) the Sale Transaction is an appropriate exercise of the Debtors' business judgment, and (iii) the consideration received for the Purchased Assets is fair and reasonable; and it further appearing that there is just cause for the relief granted herein; and after due deliberation and sufficient cause therefor, **IT IS HEREBY ORDERED THAT:**

1. The Sale Transaction is APPROVED and the requirements for the Sale Transaction set forth in the Miscellaneous Asset Sale Procedures Order are satisfied.

2. In accordance with the terms of the Miscellaneous Asset Sale Procedures Order, the Buyer shall acquire the Purchased Assets on an "AS IS-WHERE IS" basis without any representations or warranties from the Debtors as to the quality or fitness of such assets for either their intended or any other purposes.

3. Pursuant to section 363(f) of the Bankruptcy Code and the Miscellaneous Asset Sale Procedures Order, the Sale Transaction shall be free and clear of all liens, claims and encumbrances whatsoever, with any such liens, claims and encumbrances to attach to the proceeds of the Sale Transaction, with the same validity, force, and effect that they had against the Purchased Assets prior to the Sale Transaction.

4. The Debtors are authorized to execute and deliver all instruments and documents, and take such other action as may be necessary or appropriate, to implement and effectuate the Sale Transaction and the relief granted by the Miscellaneous Asset Sale Procedures Order and this Order.

5. This Order is immediately effective and enforceable, notwithstanding the possible applicability of Rule 6004(h) of the Federal Rules of Bankruptcy Procedure or otherwise.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order and the Sale Transaction.

A handwritten signature in black ink, appearing to read "Kevin Gross", is written over a horizontal line.

KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

WELDED CONSTRUCTION
MISCELLANEOUS ASSET SALES SCHEDULES

#	Asset Description	Economic Terms of Sale	Notes ⁽¹⁾	Subject to Equipment Provider Contract (Y/N)	Location of Asset	Disposition of Proceeds	Timing of Proceeds Disposition	Identity of Buyer	Buyer Affiliate / Insider	Party Holding Liens, Encumbrances or Interests	Equipment Contract Statement
1	Used Pipe Skids	\$ 60,000	Quantity: 40K Price: \$1.50	No	Perrysburg 26933 Eckel Road, Perrysburg, OH 43551	Pay Down DIP	Two (2) business days upon receipt	Viking Mat Co.	N.A.	DIP Lender	This equipment is not subject to an Equipment Provider Contract
2	Used 40" B Grade Mats	\$ 64,000	Quantity: 80 Price: \$800	No	Perrysburg 26933 Eckel Road, Perrysburg, OH 43551						
3	Used 40" C Grade Mats	\$ 7,500	Quantity: 75 Price: \$100	No	Perrysburg 26933 Eckel Road, Perrysburg, OH 43551						
4	Used 30" B Grade Mats	\$ 17,200	Quantity: 43 Price: \$400	No	Perrysburg 26933 Eckel Road, Perrysburg, OH 43551						
5	Used 30" C Grade Mats	\$ 2,150	Quantity: 43 Price: \$50	No	Perrysburg 26933 Eckel Road, Perrysburg, OH 43551						
6	Used Pipe Skids	\$ 60,000	Quantity: 40K Price: \$1.50	No	Red Lion 401 East Broadway, Red Lion, PA 17356						
7	Used 40" B Grade Mats	\$ 12,800	Quantity: 16 Price: \$800	No	Red Lion 401 East Broadway, Red Lion, PA 17356						
8	Used 30" B Grade Mats	\$ 4,800	Quantity: 12 Price: \$400	No	Red Lion 401 East Broadway, Red Lion, PA 17356						

Notes:

(1) Viking Mat bids are based on an estimated quantity of mats and skids.