

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11	
)		
WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹)	Case No. 18-12378 (KG)	
)		
Debtors.)	(Jointly Administered)	
)		
)		

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 13, 2019 AT 10:00 A.M. (ET)**

**WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED
AS NO MATTERS ARE GOING FORWARD**

RESOLVED MATTERS

1. Motion of PACCAR Financial Corp. for an Order Granting Relief from the Automatic Stay [D.I. 270, 11/26/18]

Response/Objection Deadline: December 17, 2018 at 4:00 p.m. (ET);
extended for the Debtors, the Committee
and the lenders until February 6, 2019 at
4:00 p.m. (ET)

Responses/Objections Received: None to date

Related Documents:

- A. Certification of Counsel [D.I. 445, 1/29/19]
- B. Order [D.I. 446, 1/30/19]

Status: An order resolving this matter has been entered. No hearing is necessary.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.



2. Motion of PACCAR Financial Corp. for an Order Compelling Assumption or Rejection of Unexpired Leases Pursuant to 11 U.S.C. §365 [D.I. 272, 11/26/18]

Response/Objection Deadline: December 17, 2018 at 4:00 p.m. (ET);
extended for the Debtors, the Committee
and the lenders until February 6, 2019 at
4:00 p.m. (ET)

Responses/Objections Received: None to date

Related Documents:

- A. Certification of Counsel [D.I. 445, 1/29/19]
- B. Order [D.I. 446, 1/30/19]

Status: An order resolving this matter has been entered. No hearing is necessary.

3. Debtors' Motion for Entry of an Order Authorizing Assumption and Assignment of Certain Executory Contract Pursuant to Section 365 of the Bankruptcy Code [D.I. 349, 12/20/18]

Response/Objection Deadline: December 31, 2018 at 10:00 a.m. (ET)

Responses/Objections Filed:

- A. Response of Consumers Energy Company [D.I. 368, 12/26/18]

Related Documents:

- B. Order Shortening Notice Period for Debtors' Motion for Entry of an Order Authorizing Assumption and Assignment of Certain Executory Contract Pursuant to Section 365 of the Bankruptcy Code [D.I. 351, 12/21/18]
- C. Declaration of Frank Pometti in Support of Debtors' Motion for Entry of an Order Authorizing Assumption and Assignment of Certain Executory Contract Pursuant to Section 365 of the Bankruptcy Code [D.I. 385, 1/2/19]
- D. Certification of Counsel [D.I. 485, 2/6/19]
- E. Order [D.I. 487, 2/7/19]

Status: An order has been entered. No hearing is necessary.

4. Debtors' Third Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases *Nunc Pro Tunc* to the Lease Rejection Date and Certain Executory Contracts [D.I. 356, 12/21/18]

Response/Objection Deadline: January 4, 2019 at 4:00 p.m. (ET)

Responses/Objections Filed:

- A. Objection of Caterpillar Financial Services Corporation [D.I. 387, 1/2/19]

Related Documents:

- B. Certification of Counsel [D.I. 453, 2/1/19]

- C. Order [D.I. 454, 2/1/19]

Status: An order has been entered. No hearing is necessary.

5. Debtors' Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which Any of the Debtors Are Lessees [D.I. 426, 1/18/19]

Response/Objection Deadline: February 1, 2019 at 4:00 p.m. (ET)

Responses/Objections Filed: None

Related Documents:

- A. Certificate of No Objection [D.I. 460, 2/4/19]

- B. Order [D.I. 469, 2/5/19]

Status: An order has been entered. No hearing is necessary.

6. Debtors' Motion for an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 427, 1/18/19]

Response/Objection Deadline: February 1, 2019 at 4:00 p.m. (ET)

Responses/Objections Filed: None

Related Documents:

A. Certificate of No Objection [D.I. 461, 2/4/19]

B. Order [D.I. 470, 2/5/19]

Status: An order has been entered. No hearing is necessary.

ADJOURNED MATTERS

7. Debtors' First Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts *Nunc Pro Tunc* to the Rejection Date [D.I. 262, 11/21/18]

Response/Objection Deadline: December 5, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Limited Objection and Reservation of Rights of Yak Mat, LLC [D.I. 300, 12/4/18]

Related Documents:

B. Certification of Counsel [D.I. 321, 12/11/18]

C. Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts *Nunc Pro Tunc* to the Rejection Date [D.I. 324, 12/11/18]

Status: As it pertains to the objection of Yak Mat, LLC, this matter has been adjourned to the omnibus hearing date scheduled on March 13, 2019 at 10:00 a.m. (ET). An order has been entered with respect to the remaining leases.

9. Debtors' Second Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases *Nunc Pro Tunc* to the Lease Rejection Date and Certain Executory Contracts [D.I. 318, 12/7/18]

Response/Objection Deadline: December 21, 2018 at 4:00 p.m. (ET); extended for Ohio Machinery Company to January 3, 2019 at 4:00 p.m. (ET); extended to January 8, 2019 at 4:00 p.m. (ET) for VFS Leasing, PipeLine Machinery, Barco Rent-a-Truck, and Committee

Responses/Objections Received:

- A. Limited Objection of Caterpillar Financial Services Corporation [D.I. 346, 12/20/18]
- B. Objection of PACCAR Financial Corp.[D.I. 348, 12/20/18]
- C. Joinder of MacAllister Machinery Co., Inc. d/b/a MacAllister Rentals and Michigan CAT to Limited Objection of Caterpillar Financial Services Corporation [D.I. 355, 12/21/18]
- D. Limited Objection of Enviro Service Rentals, LLC, Cross Country Pipeline Supply Co., Inc., Outlaw Padding Company and T & C Rentals [D.I. 357, 12/21/18]
- E. Limited Objection of Sunbelt Equipment Marketing, Inc. and Sunbelt Tractor & Equipment Company, Inc. [D.I. 358, 12/21/18]
- F. Objection of Ohio Machinery Company [D.I. 367, 12/24/18]
- G. Objection of VFS Leasing Co. [D.I. 397, 1/8/19]

Related Documents:

- H. Order [D.I. 421, 1/15/19]
- I. Order [D.I. 442, 1/28/19]
- J. Order [D.I. 446, 1/30/19]

Status: Orders have been entered resolving items A, B and G. This matter is adjourned to the omnibus hearing date scheduled on March 13, 2019 at 10:00 a.m. (ET) only as it pertains to the unresolved objections in items C, D, E, and F.

10. Motion of Ohio Machinery Company Seeking Order (I) Compelling Debtors to Perform Their Obligations Under Their Insurance Policies to Obtain Coverage and Turn Over Proceeds; (II) Determining That Certain Insurance Proceeds Are Not Property of Debtors' Estates; (III) Granting Relief from or Modifying Automatic Stay as to Insurers; and (IV) Allowing Administrative Claims and Directing Immediate Payment Thereof [D.I. 364, 12/24/18]

Response/Objection Deadline: January 7, 2019 at 4:00 p.m. (ET); extended for the Debtors, the Committee, the DIP Lender, and the Chubb Companies

Responses/Objections Received: None to date

Related Documents:

- A. Notice of Hearing [D.I. 366, 12/24/18]

Status: This matter is adjourned to the omnibus hearing date scheduled on March 13, 2019 at 10:00 a.m. (ET).

11. Motion of Ohio Machinery Company for Order Directing Examination of Debtors and Production of Documents Pursuant to Fed. R. Bankr. P. 2004 [D.I. 365, 12/24/18]

Response/Objection Deadline: January 7, 2019 at 4:00 p.m. (ET); extended for the Debtors, the Committee, the DIP Lender and the Chubb Companies

Responses/Objections Received: None to date

Related Documents

- A. Notice of Hearing [D.I. 366, 12/24/19]

Status: This matter is adjourned to the omnibus hearing date scheduled on March 13, 2019 at 10:00 a.m. (ET).

12. Motion of Yak Mat, LLC for Allowance and Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1) [D.I. 391, 1/3/19]

Response/Objection Deadline: February 6, 2019 at 4:00 p.m. (ET); extended for the Debtors, the Committee, and the DIP Lender

Responses/Objections Received: None to date

Related Documents: None to date

Status: This matter is adjourned to the omnibus hearing date scheduled on March 13, 2019 at 10:00 a.m. (ET).

13. Motion of Cleveland Brothers Equipment Co., Inc. for an Order (I) Compelling Debtors to Perform their Obligation Under Their Insurance Policies to Obtain Coverage and Turn Over Proceeds; (II) Determining that Certain Insurance Proceeds Are Not Property of Debtors' Estates; (III) Granting Relief from the Automatic Stay as to Insurers; and (IV) Allowing Administrative Claims and Directing Immediate Payment Thereof [D.I. 437, 1/23/19]

Response/Objection Deadline: February 6, 2019 at 4:00 p.m. (ET);
extended for the Debtors, the Committee,
the DIP Lender and the Chubb Companies

Responses/Objections Received: None to date

Related Documents: None to date

Status: This matter is adjourned to the omnibus hearing date scheduled on March 13, 2019 at 10:00 a.m. (ET).

Dated: February 11, 2019
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke

M. Blake Cleary (No. 3614)
Sean M. Beach (No. 4070)
Allison S. Mielke (No. 5934)
Betsy L. Feldman (No. 6410)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1256

Counsel to the Debtors