IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	_)	
In re:)	Chapter 11
)	
WELDED CONSTRUCTION, L.P., et al., 1)	Case No. 18-12378 (KG)
)	
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF DEADLINE FOR FILING CERTAIN ADMINISTRATIVE EXPENSE CLAIMS

PLEASE TAKE NOTICE THAT on March 11, 2019, the United States Bankruptcy Court for the District of Delaware (the "Court"), having jurisdiction over the chapter 11 cases of Welded Construction, L.P. and Welded Construction Michigan, LLC (collectively, the "Debtors"), entered an order [Docket No. 554] (the "Administrative Expense Bar Date Order") establishing April 30, 2019, at 5:00 p.m. (Eastern Time) (the "Administrative Expense Bar Date") as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) must file requests for the allowance of an administrative expense claim under sections 365 or 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), or otherwise, other than a claim arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors' estates (an "Administrative Expense Claim"), that may have arisen during the period from the Petition Date through and including March 31, 2019. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Administrative Expense Bar Date Order.

Pursuant to the terms of the Administrative Expense Bar Date Order, and except as provided therein or herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an Administrative Expense Claim against the Debtors' estates that may have arisen during the period from the Petition Date through and including March 31, 2019 must file a request for allowance of such Administrative Expense Claim (a "Request for Payment"), in the form attached hereto as Exhibit A, on or before the Administrative Expense Bar Date.

Pursuant to the terms of the Administrative Expense Bar Date Order, the Administrative Expense Bar Date DOES NOT apply to the following claims:²

- any Administrative Expense Claims that (a) have been previously paid or (b) have otherwise (i) been satisfied;
- Administrative Expense Claims previously filed with the Claims Agent or the Court; (ii)

The Administrative Expense Bar Date does not apply to (i) claims arising under section 503(b)(9) of the Bankruptcy Code for the value of goods received by the Debtors in the ordinary course of the Debtors' business within the twenty (20) days prior to the commencement of the Chapter 11 Cases; or (ii) prepetition claims. The Court previously entered an order on January 10, 2019 [Docket No. 403] (the "Prior Bar Date Order") setting February 28, 2019 at 5:00 p.m. (ET) (the "General Bar Date") as the deadline for all entities other than governmental units (as defined in section 101(27) of the Bankruptcy Code), and April 22, 2019 at 5:00 p.m. (ET) (together with the General Bar Date, the "Prior Bar Dates"), as the deadline for governmental units, in each case, to file all other prepetition claims. For the avoidance of doubt, nothing in the Administrative Expense Bar Date Order extends or otherwise alters any of the Prior Bar Dates or any other deadlines for filing claims set forth in the Prior Bar Date Order.



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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

- (iii) Administrative Expense Claims for compensation, indemnification, or reimbursement of costs and expenses relating to professional services performed and expenses incurred on and after the Petition Date by any professional advisor retained by the Debtors or the Committee under sections 327, 328, 330, 331, or 1103 of the Bankruptcy Code and whose Administrative Expense Claim is for services rendered and/or reimbursement of expenses incurred in the Chapter 11 Cases;
- (iv) Administrative Expense Claims for compensation, indemnification, or reimbursement of costs and expenses relating to professional services performed and expenses incurred on and after the Petition Date by any professional advisor retained by the Debtors or the Committee under section 363 of the Bankruptcy Code and whose Administrative Expense Claim is for services rendered and/or reimbursement of expenses incurred in the Chapter 11 Cases;
- any current officer, member, or manager of the Debtors who has a claim for indemnification, contribution, or reimbursement;
- (vi) any claims by any member of the Committee for reimbursement of expenses incurred in connection with the member's service on the Committee;
- (vii) any claims for fees payable to the Clerk of this Court;
- (viii) any fees payable to the Office of the United States Trustee under 28 U.S.C. § 1930(a)(6) or accrued interest thereon arising under 31 U.S.C. § 3717;
- (ix) any claim by a governmental unit for a tax or penalty described in section 503(b)(1)(B) and (C) of the Bankruptcy Code, as provided for in section 503(b)(1)(D) of the Bankruptcy Code;
- (x) any claim that is asserted against a person or entity that is not one of the Debtors; and
- (xi) Administrative Expense Claims arising after March 31, 2019.

A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT. NEITHER THE DEBTORS' ATTORNEYS, NOR THE CLAIMS AGENT, NOR THE CLERK OF THE COURT, CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT.

All original Requests for Payment in respect of Administrative Expense Claims that arose between the Petition Date and March 31, 2019 must be filed so as to be <u>actually received</u> by the Claims Agent on or before the Administrative Expense Bar Date via first class mail, overnight delivery service, or hand delivery to:

Welded Construction Claims Processing Center c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, CA 90245

Such Requests for Payment of Administrative Expense Claims will be deemed timely filed only if <u>actually</u> <u>received</u> by the Claims Agent on or before the Administrative Expense Bar Date. Requests for Payment of Administrative Expense Claims may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

Each Request for Payment must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) be written in English; (iii) denominate the asserted claim in lawful currency of the United States as of the Administrative Expense Bar Date; (iv) indicate the particular Debtor against which the claim is asserted; and (v) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available. Documentation

should include both evidence of the nature of the administrative expense claim asserted, as well as evidence of the date on which the administrative expense claim arose.

ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS THAT IS REQUIRED TO FILE A REQUEST FOR PAYMENT, BUT FAILS TO DO SO TIMELY IN ACCORDANCE WITH THE ADMINISTRATIVE EXPENSE BAR DATE ORDER, SHALL NOT, ABSENT FURTHER ORDER OF THE COURT, PARTICIPATE IN ANY DISTRIBUTION IN THESE CASES ON ACCOUNT OF SUCH ADMINISTRATIVE EXPENSE CLAIM.

All parties in interest reserve the right to dispute, or to assert offsets, counterclaims, or defenses against, any Administrative Expense Claim, and nothing contained in the Administrative Expense Bar Date Order or this notice shall preclude any parties in interest from objecting to any claim on any grounds.

THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM. DO NOT FILE A REQUEST FOR PAYMENT UNLESS YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM THAT AROSE DURING THE PERIOD FROM THE PETITION DATE THROUGH AND INCLUDING MARCH 31, 2019.

This notice is only a summary of the Administrative Expense Bar Date Order. All parties in interest should carefully review the Administrative Expense Bar Date Order itself and the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, for additional information regarding the filing and treatment of Administrative Expense Claims.

Copies of the Administrative Expense Bar Date Order may be examined by interested parties on the Court's electronic docket for the Debtors' Chapter 11 Cases, which is available at http://www.deb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov). In addition, electronic copies of the Administrative Expense Bar Date Order may be viewed free of charge at http://www.kccllc.net/welded. Copies of the Administrative Expense Bar Date Order may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (ET) at the office of the Clerk of the Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, 19801.

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke

Sean M. Beach (No. 4070) Robert F. Poppiti, Jr. (No. 5052) Allison S. Mielke (No. 5934) Tara C. Pakrouh (No. 6192) Rodney Square

1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 576-3279 Facsimile: (302) 571-1253

Counsel to the Debtors

EXHIBIT A

Request for Payment

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

		_
In re:) Chapter 11
WELDED CONSTR	UCTION, L.P., et al., 1) Case No. 18-12378 (KG)
	Debtors.)) (Jointly Administered) _)
		RATIVE EXPENSE CLAIM FOR THE PERIOD UGH AND INCLUDING MARCH 31, 2019
1. Name of claiman	nt:	
2. Debtor that the c	elaim is asserted against (check	one):
V	Velded Construction, L.P.	
V	Velded Construction Michigan,	LLC
3. Nature and descri	ription of the claim (you may at	tach a separate summary):
4. Date(s) claim are	ose:	
5. Amount of claim	1:	
evidence of the		e attached hereto. Documentation should include both Expense Claim asserted as well as evidence of the date or im arose.
Date: / /	2019 Signature: Name: Address:	
	Phone Number: Email:	

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.