IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Related Docket Nos. 731, 732, 779, & 780
Debtors.) (Jointly Administered)
WELDED CONSTRUCTION, L.P., et al., 1) Case No. 18-12378 (KG)
In re:) Chapter 11

CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF THE COMMITTEE PROFESSIONALS FOR THE PERIOD FROM JANUARY 1, 2019 THROUGH MARCH 31, 2019

The undersigned hereby certifies as follows:

- 1. On May 15, 2019, the Official Committee of Unsecured Creditors of Welded Construction, L.P., *et al.* (the "Committee") filed the:
 - Second Interim Application of Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period January 1, 2019 Through March 31, 2019 [Docket No. 731]; and
 - Second Interim Application of Blank Rome LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2019 Through March 31, 2019 [Docket No. 732] (together, the "Interim Fee Applications").
- 2. The deadline to object to the Interim Fee Applications was June 4, 2019 at 4:00 p.m. (ET) (the "Objection Deadline"). As no responses were received with respect to the Interim Fee Applications, on June 6, 2019, the Committee filed certificates of no objection with the Court explaining that a proposed order on the Interim Fee Applications would follow under separate cover (Docket Nos. 779 & 780).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.



3. The Committee's undersigned counsel hereby submits a proposed form of order, a copy of which is attached hereto as **Exhibit 1** (the "Proposed Order"), approving the Interim Fee Applications as set forth therein.

WHEREFORE, as no responses or objections were received to the Interim Fee Applications, the Committee respectfully requests that the Court enter the Proposed Order without further notice or hearing at the Court's earliest convenience.

Dated: June 6, 2019

Wilmington, Delaware

BLANK ROME LLP

/s/ Jose F. Bibiloni

Josef W. Mintz (DE No. 5644) Jose F. Bibiloni (DE No. 6261) 1201 Market Street, Suite 800 Wilmington, Delaware 19801 Telephone: (302) 425-6400 Facsimile: (302) 425-6464

Email: Mintz@BlankRome.com

JBibiloni@BlankRome.com

Michael B. Schaedle (admitted *pro hac vice*) John E. Lucian (admitted *pro hac vice*)

One Logan Square 130 North 18th Street

Philadelphia, Pennsylvania 19103 Telephone: (215) 569-5500

Facsimile: (215) 569-5555

Email: Schaedle@BlankRome.com

Lucian@BlankRome.com

Counsel to the Official Committee of Unsecured Creditors of Welded Construction, L.P., et al.

EXHIBIT 1

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
WELDED CONSTRUCTION, L.P., et al., 1) Case No. 18-12378 (KG)
Debtors.) (Jointly Administered)
) Related Docket Nos.: 731, 732, 779, 780, &

ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF THE COMMITTEE PROFESSIONALS FOR THE PERIOD FROM JANUARY 1, 2019 THROUGH MARCH 31, 2019

Upon consideration of the second interim fee applications of the professionals retained in these chapter 11 cases by the Official Committee of Unsecured Creditors (collectively, the "Professionals") for allowance of compensation and reimbursement of expenses, on an interim basis, for the period from January 1, 2019 through and including March 31, 2019 (collectively, the "Fee Applications"); and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Fee Applications was appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

ORDERED, that the Fee Applications are APPROVED in the amounts set forth on Exhibit A attached hereto; and it is further

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

ORDERED, that the Professionals are granted, on an interim basis, allowance of compensation in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted, on an interim basis, reimbursement of expenses in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amounts set forth on **Exhibit A** attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that this Order shall be deemed a separate order for each of the Professionals, and the appeal of any order with respect to either of the Professionals shall have no effect on the authorized fees and expenses of the other Professional; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

PROFESSIONAL	APPROVED	APPROVED
	FEES	EXPENSES
Blank Rome LLP Counsel to the Official Committee of Unsecured Creditors January 1, 2019 through March 31, 2019	\$493,127.00	\$4,375.44
Teneo Capital LLC Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors January 1, 2019 through March 31, 2019	\$193,502.50	\$578.89