

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |   |   |
|---|---|---|
| In re:  | ) | Chapter 11  |
|   | ) |   |
| WELDED CONSTRUCTION, L.P., <i>et al.</i> , <sup>1</sup> | ) | Case No. 18-12378 (KG)                                    |
|   | ) |   |
| Debtors.  | ) | (Jointly Administered)                                    |
|   | ) |   |
|   | ) | <b>Related Docket Nos.: 731, 732, 779, 780, &amp; 781</b> |

**ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF  
THE COMMITTEE PROFESSIONALS FOR THE PERIOD FROM  
JANUARY 1, 2019 THROUGH MARCH 31, 2019**

Upon consideration of the second interim fee applications of the professionals retained in these chapter 11 cases by the Official Committee of Unsecured Creditors (collectively, the “Professionals”) for allowance of compensation and reimbursement of expenses, on an interim basis, for the period from January 1, 2019 through and including March 31, 2019 (collectively, the “Fee Applications”); and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Fee Applications was appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

ORDERED, that the Fee Applications are APPROVED in the amounts set forth on

**Exhibit A** attached hereto; and it is further

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.



ORDERED, that the Professionals are granted, on an interim basis, allowance of compensation in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted, on an interim basis, reimbursement of expenses in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amounts set forth on Exhibit A attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that this Order shall be deemed a separate order for each of the Professionals, and the appeal of any order with respect to either of the Professionals shall have no effect on the authorized fees and expenses of the other Professional; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

A handwritten signature in black ink, appearing to read "Kevin Gross", written over a horizontal line.

KEVIN GROSS  
UNITED STATES BANKRUPTCY JUDGE

Dated: June 11th, 2019  
Wilmington, Delaware

**EXHIBIT A**

| <b>PROFESSIONAL</b>   | <b>APPROVED<br/>FEES</b> | <b>APPROVED<br/>EXPENSES</b> |
|---|--------------------------|------------------------------|
| <b>Blank Rome LLP</b><br><i>Counsel to the Official Committee of Unsecured Creditors</i><br>January 1, 2019 through March 31, 2019  | \$493,127.00             | \$4,375.44                   |
| <b>Teneo Capital LLC</b><br><i>Investment Banker and Financial Advisor to the Official<br/>Committee of Unsecured Creditors</i><br>January 1, 2019 through March 31, 2019 | \$193,502.50             | \$578.89                     |