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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WELDED CONSTRUCTION, L.P., et al.,¹

Debtors.

Chapter 11

Case No. 18-12378 (KG)

(Jointly Administered)

Related Docket No.: 740

CERTIFICATE OF NO OBJECTION REGARDING SIXTH MONTHLY APPLICATION OF TENEO CAPITAL LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2019 THROUGH APRIL 30, 2019

On May 20, 2019, Teneo Capital LLC ("Teneo") filed the Sixth Monthly Application of

Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period from April 1, 2019 through April 30, 2019 [Docket No. 740] ("Application") with the United States Bankruptcy Court for the District of Delaware. The notice appended to the Application established a deadline of June 10, 2019 at 4:00 p.m. (prevailing Eastern Time) for filing and service of objections or responses to the Application. The undersigned hereby certifies that he has received no formal or informal objection or response to the Application. The undersigned further certifies that he has reviewed the docket in these cases and that no objections or responses to the Application appear thereon.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.



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Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 230], upon the filing of this certificate of no objection and without the need for entry of a Court order approving the Application, the above-captioned debtors and debtors in possession are authorized to pay Teneo \$74,942.11, which is the sum of (i) \$74,914.00, which represents eighty percent (80%) of the fees requested in the Application (\$93,642.50), and (ii) \$28.11, which represents one-hundred percent (100%) of the expenses requested in the Application.

Dated: June 11, 2019 Wilmington, Delaware

BLANK ROME LLP

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