

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
WELDED CONSTRUCTION, L.P., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-12378 (KG)
Debtors.	)	(Jointly Administered)
	)	Related Docket Nos.: 959, 1037, 1083
	)	Objection Deadline: December 4, 2019 at 4:00 p.m. (ET)
	)	Hearing Date: December 16, 2019 at 3:00 p.m. (ET)

**SUMMARY COVER SHEET TO  
FOURTH INTERIM APPLICATION OF TENEO CAPITAL LLC FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

Name of Applicant	Teneo Capital LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	<i>Nunc Pro Tunc</i> to October 30, 2018 <sup>2</sup>
Period for which Compensation and Reimbursement is Sought for the Fourth Interim Period:	July 1, 2019 through September 30, 2019
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fourth Interim Period:	\$240,825.00

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

<sup>2</sup> See *Order Granting Application of the Official Committee of Unsecured Creditors for an Order Under Bankruptcy Code Sections 328 and 1103, Bankruptcy Rule 2014, and Local Rule 2014-1 Approving the Employment and Retention of Teneo Capital LLC as Investment Banker and Financial Advisor Nunc Pro Tunc to October 30, 2018*, entered on December 7, 2018 [D.I. 314].



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Amount of Expense Reimbursement \$270.85  
 Sought as Actual, Reasonable, and  
 Necessary for the Fourth Interim Period:

This is a(n): \_\_\_\_\_ Monthly   X   Interim \_\_\_\_\_ Final Fee Application.

This is Teneo's Fourth Interim Application.

Summary of Monthly Fee Applications Filed for Interim Period:

		<b>Total Fees Requested</b>			<b>Approved</b>		
Date Filed	Period Covered	Fees	Expenses	CNO Filing Date and Docket Number	Amount of Fees Allowed (80%)	Amount of Expenses Allowed (100%)	Amount of Holdback Fees Sought (20%)
August 21, 2019 (D.I. 959)	July 1, 2019 through July 31, 2019	\$70,487.50	\$20.86	9/12/19 D.I. 999	\$56,390.00	\$20.86	\$14,097.50
September 30, 2019 (D.I. 1037)	August 1, 2019 through August 31, 2019	\$90,887.50	\$69.22	10/23/19 D.I. 1065	\$72,710.00	\$69.22	\$18,177.50
November 05, 2019 (D.I. 1083)	September 1, 2019 through September 30, 2019	\$79,450.00	\$180.77	N/A	Objections due 11/25/2019	Objections due 11/25/2019	\$15,890.00
	<b>TOTAL:</b>	<b>\$240,825.00</b>	<b>\$270.85</b>		<b>\$129,100.00</b>	<b>\$90.08</b>	<b>\$48,165.00</b>

Summary of Objections to Monthly Fee Applications:

None.

**CUMULATIVE SUMMARY OF PROFESSIONAL SERVICES RENDERED BY  
TENE0 CAPITAL LLC ON BEHALF OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD FROM JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

Welded Construction							
Summary of Services Rendered by Teneo Capital							
<b>TOTAL HOURS</b>							
July 1, 2019 through September 30, 2019							
<b>Category</b>	<b><u>Wu</u></b> <i>Senior Managing Director</i>	<b><u>Boguslaski</u></b> <i>Senior Managing Director</i>	<b><u>Stevens</u></b> <i>Vice President</i>	<b><u>Stepanyants</u></b> <i>Associate</i>	<b><u>Messenger</u></b> <i>Associate</i>	<b><u>Soto</u></b> <i>Analyst</i>	<b>Total</b>
Analysis of Operating Results	-	1.0	18.5	8.0	-	3.0	30.5
Cash & Liquidity Analysis	-	4.0	10.5	21.5	-	21.0	57.0
Sale Process	-	1.5	3.0	2.5	-	-	7.0
Communications with Debtors & Professionals	-	15.5	9.0	13.5	-	6.0	44.0
Communications with UCC & Professionals	-	14.5	15.0	25.5	-	12.0	67.0
Bankruptcy Filings & Document Review	-	14.5	45.5	29.0	-	9.5	98.5
Motions / Court Hearings	-	0.5	0.5	2.0	-	10.5	13.5
Case Administration	-	2.0	-	3.5	-	-	5.5
Non-Working Travel	-	-	-	-	-	-	-
Employee Compensation Programs	-	-	1.0	-	-	-	1.0
Financing (DIP)	-	-	-	-	-	-	-
SOFA SOALs	-	-	-	-	-	-	-
Avoidance Action Analysis	-	8.0	14.0	15.5	-	12.5	50.0
<b>Total Hours</b>	-	<b>61.5</b>	<b>117.0</b>	<b>121.0</b>	-	<b>74.5</b>	<b>374.0</b>
<b>Hourly Fee Rate</b>		<b>\$925</b>	<b>\$675</b>	<b>\$575</b>	<b>\$575</b>	<b>\$475</b>	
<b>Total Billings for the Application Period</b>	-	<b>\$56,887.50</b>	<b>\$78,975.00</b>	<b>\$69,575.00</b>	<b>\$0.00</b>	<b>35,387.5</b>	<b>\$240,825.00</b>

**CUMULATIVE SUMMARY OF EXPENSES INCURRED BY  
TENE0 CAPITAL LLC ON BEHALF OF THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

<b>Expense Category</b>	<b>Amount</b>
Local Transportation	\$132.38
Meals	\$138.47
<b>Total</b>	<b>\$270.85</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WELDED CONSTRUCTION, L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-12378 (KG)

(Jointly Administered)

**Related Docket Nos.: 959, 1037, 1083**

**Objection Deadline: December 4, 2019 at 4:00 p.m. (ET)**

**Hearing Date: December 16, 2019 at 3:00 p.m. (ET)**

**FOURTH INTERIM APPLICATION OF TENEO CAPITAL LLC FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

Teneo Capital LLC (“Teneo”), as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Welded Construction, L.P., *et al.* (the “Debtors”), submits its Fourth Interim Fee Application (the “Application”), pursuant to sections 327, 330(a), and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses For Retained Professionals*, entered November 15, 2018 (the “Interim Compensation Order”)<sup>2</sup> [D.I. 230] for (i) the allowance of interim compensation for professional services performed by Teneo for the fourth interim application period July 1, 2019 through and including September 30, 2019 (the “Compensation Period”) in the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

<sup>2</sup> Capitalized terms used herein but not capitalized shall have the meaning(s) ascribed to them in the Interim Compensation Order.

amount of \$240,825.00 (the “Interim Compensation Amount”) and (ii) reimbursement of its actual and necessary expenses in the amount of \$270.85 (the “Interim Expense Amount”) incurred during the Fourth Interim Period. In support of this Application, Teneo respectfully represents the following:

### **JURISDICTION**

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. § 157(b)(2).
2. Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

### **BACKGROUND**

3. On October 22, 2018 (the “Petition Date”), the Debtors each filed a voluntary petition under chapter 11 the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors continue to manage and operate their businesses and property as debtors in possession. No trustee or examiner has been appointed in these cases.

4. On October 30, 2018, the Office of United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code.

5. Subsequent to its formation, on October 30, 2018, the Committee selected Blank Rome as its counsel in these chapter 11 cases., and Teneo as its investment banker and financial advisor.

6. By the Court’s *Order Granting Application of the Official Committee of Unsecured Creditors for an Order Under Bankruptcy Code Sections 328 and 1103, Bankruptcy Rule 2014, and Local Rule 2014-1 Approving the Employment and Retention of Teneo Capital LLC as Investment Banker and Financial Advisor Nunc Pro Tunc to October 30, 2018*, entered on December 7, 2018, the Committee was authorized to retain Teneo effective *nunc pro tunc* to October 30, 2018 [D.I. 314] (the “Retention Order”). The Retention Order authorizes the Debtors to compensate Teneo in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the

Bankruptcy Rules, the Local Rules, and such other procedures as were to be fixed by order of the Court. On November 15, 2018, the Court entered the Interim Compensation Order, which established such procedures.

7. Pursuant to the Engagement Letter (as defined in and approved by the Retention Order) and consistent with the notice provided to the Office of the United States Trustee in accordance with the Retention Order, effective March 1, 2019, Teneo is compensated based on actual hours billed, rather than a fixed monthly fee, during the Compensation Period. Teneo will continue to be reimbursed for its actual and necessary costs and expenses incurred during the chapter 11 cases.

**SUMMARY OF APPLICATION FOR THE COMPENSATION PERIOD**

8. By this Application, and in accordance with the Interim Compensation Order, Teneo requests approval of the Interim Compensation Amount and the Interim Expense Amount for the Compensation Period.

9. During the Compensation Period, Teneo performed the services for which it is seeking compensation from the Debtors and their estates. Teneo received no payment and no promises of payment from any other source for services rendered, or to be rendered, in any capacity whatsoever in connection with the matters covered by this Application.

10. Teneo's monthly fee applications during the Compensation Period have been filed and served in accordance with the Interim Compensation Order.

**CUMULATIVE SUMMARY OF PROFESSIONAL SERVICES RENDERED BY  
TENEO CAPITAL LLC ON BEHALF OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD FROM JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

Welded Construction							
Summary of Services Rendered by Teneo Capital							
<b>TOTAL HOURS</b>							
July 1, 2019 through September 30, 2019							
<b>Category</b>	<b><u>Wu</u></b>	<b><u>Boguslaski</u></b>	<b><u>Stevens</u></b>	<b><u>Stepanyants</u></b>	<b><u>Messenger</u></b>	<b><u>Soto</u></b>	<b>Total</b>
	<i>Senior Managing Director</i>	<i>Senior Managing Director</i>	<i>Vice President</i>	<i>Associate</i>	<i>Associate</i>	<i>Analyst</i>	
Analysis of Operating Results	-	1.0	18.5	8.0	-	3.0	30.5
Cash & Liquidity Analysis	-	4.0	10.5	21.5	-	21.0	57.0
Sale Process	-	1.5	3.0	2.5	-	-	7.0
Communications with Debtors & Professionals	-	15.5	9.0	13.5	-	6.0	44.0
Communications with UCC & Professionals	-	14.5	15.0	25.5	-	12.0	67.0
Bankruptcy Filings & Document Review	-	14.5	45.5	29.0	-	9.5	98.5
Motions / Court Hearings	-	0.5	0.5	2.0	-	10.5	13.5
Case Administration	-	2.0	-	3.5	-	-	5.5
Non-Working Travel	-	-	-	-	-	-	-
Employee Compensation Programs	-	-	1.0	-	-	-	1.0
Financing (DIP)	-	-	-	-	-	-	-
SOFA SOALs	-	-	-	-	-	-	-
Avoidance Action Analysis	-	8.0	14.0	15.5	-	12.5	50.0
<b>Total Hours</b>	-	<b>61.5</b>	<b>117.0</b>	<b>121.0</b>	-	<b>74.5</b>	<b>374.0</b>
<b>Hourly Fee Rate</b>		<b>\$925</b>	<b>\$675</b>	<b>\$575</b>	<b>\$575</b>	<b>\$475</b>	
<b>Total Billings for the Application Period</b>	-	<b>\$56,887.50</b>	<b>\$78,975.00</b>	<b>\$69,575.00</b>	<b>\$0.00</b>	<b>35,387.5</b>	<b>\$240,825.00</b>

**CUMULATIVE SUMMARY OF EXPENSES INCURRED BY  
TENEO CAPITAL LLC ON BEHALF OF THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

<b>Expense Category</b>	<b>Amount</b>
Local Transportation	\$132.38
Meals	\$138.47
<b>Total</b>	<b>\$270.85</b>

**RELIEF REQUESTED**

11. By this Application, Teneo requests that the Court approve payment of one-hundred percent (100%) of the fees and expenses incurred by Teneo during the Compensation Period.

12. All services for which compensation is requested by Teneo were performed on behalf of the Committee. Teneo's services have been necessary and beneficial to the Committee and other parties in interest.

13. In accordance with the factors enumerated in Bankruptcy Code section 330, Teneo respectfully submits that the amount requested by Teneo is fair and reasonable given (a) the complexity of the cases, (b) the time expended, (c) the nature and extent of the services rendered,

(d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, Teneo has reviewed the requirements of Local Rule 2016-2 and the Interim Compensation Order and believes that this Application complies with such Rule and order. To the extent that this Application fails to comply with Local Rule 2016-2 in any respect, Teneo submits that such non-compliance is non-material, and respectfully requests that such non-compliance be waived.

### **NOTICE**

14. This Application will be served upon the Notice Parties designated in the Interim Compensation Order: (i) the Debtors, 26933 Eckel Road, Perrysburg, Ohio 43551 (Attn: Frank A. Pometti, Chief Restructuring Officer); (ii) Debtors' counsel: Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Tara C. Pakrouh, Esq.); (iii) the Office of the United States Trustee for the District of Delaware, 844 North King Street, J. Caleb Boggs Federal Building, Suite 2207, Lockbox #35, Wilmington, Delaware, 19899 (Attn: Jane M. Leamy, Esq.); and (iv) counsel to the DIP Lender: Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq. and Matthew K. Kelsey, Esq.). Notice of this Application will be served upon all parties requesting notice pursuant to Bankruptcy Rule 2002.

### **CONCLUSION**

15. WHEREFORE, Teneo respectfully requests that the Court enter an order, substantially in the form attached hereto, providing: (i) the fees in the amount of \$240,825.00, as compensation for necessary professional services rendered, and actual and necessary costs and expenses in the amount of \$270.85 (for a total of \$241,095.85) be allowed on an interim basis; (ii) that the Debtor be authorized and directed to pay to Teneo the Interim Compensation Amount and the Interim Expense Amount; and (iii) that Teneo be granted such further relief as may be just and proper.



Dated: November 14, 2019

**TENEO CAPITAL LLC**

*/s/ Christopher K. Wu*

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Christopher K. Wu  
Senior Managing Director  
of Teneo Capital LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WELDED CONSTRUCTION, L.P., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11

)  
) Case No. 18-12378 (KG)

)  
) (Jointly Administered)

)  
) Related Docket Nos.: 959, 1037, 1083

)  
) Objection Deadline: December 4, 2019 at 4:00 p.m. (ET)

)  
) Hearing Date: December 16, 2019 at 3:00 p.m. (ET)

**NOTICE OF FOURTH INTERIM APPLICATION OF TENEO CAPITAL LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD JULY 1, 2019 THROUGH SEPTEMBER 30, 2019**

PLEASE TAKE NOTICE that on November 14, 2019, Teneo Capital LLC (the “*Applicant*”), investment banker and financial advisor to the Official Committee of Unsecured Creditors (the “*Committee*”) of the above-captioned debtors and debtors in possession (the “*Debtors*”), filed the *Fourth Interim Application of Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period July 1, 2019 Through September 30, 2019* (“*Interim Fee Application*”) with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”), 824 N. Market Street, Wilmington, Delaware 19801, pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 15, 2018 [Docket No. 230] (the “*Administrative Order*”).

PLEASE TAKE FURTHER NOTICE that the Interim Fee Application seeks entry of an order granting interim approval and allowance and authorization for payment by the Debtors, to the extent not previously paid, of the full amount of compensation, totaling \$240,825.00, and expense reimbursement, totaling \$270.85, sought in the Applicant’s monthly fee applications for the period covering July 1, 2019 through September 30, 2019.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Administrative Order, any objection or response to the Interim Fee Application must be filed with the Bankruptcy

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

Court and served upon Applicant and the Notice Parties (as those parties are identified in the Administrative Order) on or before **December 4, 2019 at 4:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Interim Fee Application has been scheduled to be held before the Honorable Kevin Gross, United States Bankruptcy Judge, at the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom #3, Wilmington, Delaware 19801 on **December 16, 2019 at 3:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION TO THE INTERIM FEE APPLICATION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED IN THE INTERIM FEE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: November 14, 2019  
Wilmington, Delaware

**BLANK ROME LLP**

/s/ Jose F. Bibiloni

Josef W. Mintz (DE No. 5644)  
Jose F. Bibiloni (DE No. 6261)  
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*Counsel to the Official Committee of Unsecured  
Creditors of Welded Construction, L.P., et al.*

# EXHIBIT A

**Welded Construction**  
**Summary of Services Rendered by Teneo Capital**

**TOTAL HOURS**

July 1, 2019 through September 30, 2019

	<b><u>Wu</u></b>	<b><u>Boguslaski</u></b>	<b><u>Stevens</u></b>	<b><u>Stepanyants</u></b>	<b><u>Messenger</u></b>	<b><u>Soto</u></b>	
	<i>Senior Managing Director</i>	<i>Senior Managing Director</i>	<i>Vice President</i>	<i>Associate</i>	<i>Associate</i>	<i>Analyst</i>	
<b>Category</b>							<b>Total</b>
Analysis of Operating Results	-	1.0	18.5	8.0	-	3.0	30.5
Cash & Liquidity Analysis	-	4.0	10.5	21.5	-	21.0	57.0
Sale Process	-	1.5	3.0	2.5	-	-	7.0
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Bankruptcy Filings & Document Review	-	14.5	45.5	29.0	-	9.5	98.5
Motions / Court Hearings	-	0.5	0.5	2.0	-	10.5	13.5
Case Administration	-	2.0	-	3.5	-	-	5.5
Non-Working Travel	-	-	-	-	-	-	-
Employee Compensation Programs	-	-	1.0	-	-	-	1.0
Financing (DIP)	-	-	-	-	-	-	-
SOFA SOALs	-	-	-	-	-	-	-
Avoidance Action Analysis	-	8.0	14.0	15.5	-	12.5	50.0
<b>Total Hours</b>	-	<b>61.5</b>	<b>117.0</b>	<b>121.0</b>	-	<b>74.5</b>	<b>374.0</b>
<b>Hourly Fee Rate</b>		<b>\$925</b>	<b>\$675</b>	<b>\$575</b>	<b>\$575</b>	<b>\$475</b>	
<b>Total Billings for the Application Period</b>	-	<b>\$56,887.50</b>	<b>\$78,975.00</b>	<b>\$69,575.00</b>	<b>\$0.00</b>	<b>35,387.5</b>	<b>\$240,825.00</b>

**Project:** Welded Construction  
**Professional:** Charles Boguslaski

<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Description</u>
7/1/2019	0.5	Communications with Debtors & Professionals	Call with GBRB
7/1/2019	0.5	Cash & Liquidity Analysis	Debrief team on results of the auction
7/1/2019	1.5	Bankruptcy Filings & Document Review	Analyse diligence documents re: investigation
7/2/2019	0.5	Communications with Debtors & Professionals	Call with all case professionals
7/2/2019	0.5	Communications with UCC & Professionals	Call with BR re investigation
7/2/2019	0.5	Communications with Debtors & Professionals	Review updated document requests sent to Debtors
7/3/2019	2.0	Communications with UCC & Professionals	Provide comments on UCC slides
7/9/2019	0.5	Communications with Debtors & Professionals	Call with all case professionals
7/11/2019	0.5	Communications with Debtors & Professionals	Prepare for UCC weekly call
7/11/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
7/11/2019	2.0	Cash & Liquidity Analysis	Direct the team for analysis of owner's reports received from Alix
7/11/2019	1.0	Communications with UCC & Professionals	Analyse changes to presentation
7/15/2019	0.5	Communications with Debtors & Professionals	Prepare for all professionals call
7/16/2019	1.0	Communications with Debtors & Professionals	Call with all case professionals
7/16/2019	1.0	Case Administration	Review Committees updated document review list
7/17/2019	1.0	Case Administration	Analyse BR's update to the Committee in lieu of a weekly call
7/19/2018	1.0	Communications with Debtors & Professionals	Prepare for call with Alix Partners
7/19/2018	1.0	Communications with Debtors & Professionals	Provide diligence items to Alix ahead of the call
7/19/2018	1.0	Communications with Debtors & Professionals	Call with Alix Partners re forecast
7/23/2019	0.5	Communications with UCC & Professionals	Provide comments on UCC slides re monthly budget
7/31/2019	0.5	Communications with Debtors & Professionals	Review Alix's responses and update reconciliation calculation of proceeds
8/1/2019	0.5	Communications with UCC & Professionals	Conference call with UCC Counsel (Blank Rome) re: case updates
8/1/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel's Draft commentary re: first reconciliation agreement schedules and deposits
8/2/2019	0.5	Bankruptcy Filings & Document Review	Analyze final order re: Gopher, Columbia Gas settlement agreement
8/5/2019	0.5	Bankruptcy Filings & Document Review	Analyze response of creditor (Schuykill) re: 6th substantive claims objection
8/7/2019	1.0	Bankruptcy Filings & Document Review	Analyze final order settlement agreement with Secretary of Labor
8/7/2019	1.0	Communications with UCC & Professionals	Analyze UCC case summary update
8/7/2019	0.5	Bankruptcy Filings & Document Review	Analyze order approving subcontractor settlement account funds release
8/8/2019	1.0	Communications with Debtors & Professionals	Conference call with Debtors FA (AlixPartners) re: cash forecast
8/8/2019	0.5	Bankruptcy Filings & Document Review	Analyze order on 5th non-substantive claims objection re: expunged and amended claims
8/9/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors 3rd notice of satisfaction of claims
8/13/2019	1.5	Sale Process	Analyze and provide comments re: UCC slides on budget and auction proceeds
8/14/2019	1.5	Communications with UCC & Professionals	Prep for UCC call
8/15/2019	0.5	Communications with UCC & Professionals	Weekly UCC Call
8/16/2019	1.0	Communications with Debtors & Professionals	Provide comments to Debtors FA (AlixPartners) re: real estate broker terms
8/22/2019	1.0	Bankruptcy Filings & Document Review	General docket update review
8/24/2019	1.0	Avoidance Action Analysis	Provide team direction re analysis of avoidance actions
8/24/2019	1.5	Avoidance Action Analysis	Analyze existing reports and summary of diligence activities
8/26/2019	1.5	Avoidance Action Analysis	Continue analysis of existing documentation
8/28/2019	1.5	Communications with Debtors & Professionals	Prepare for professionals call
8/28/2019	1.0	Communications with Debtors & Professionals	All hands advisor call
8/28/2019	1.5	Bankruptcy Filings & Document Review	Analyze potential draft creditor settlement agreement
8/28/2019	1.5	Communications with UCC & Professionals	Prep for UCC call
8/29/2019	0.5	Communications with UCC & Professionals	Weekly UCC Call
8/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze July MOR
8/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze unopposed motion by Columbia Gas re: removal civil claims
9/2/2019	1.0	Analysis of Operating Results	Analyze recent investigation findings before call with BR
9/3/2019	0.5	Communications with Debtors & Professionals	Draft diligence questions to Alix re: cash flow budget
9/4/2019	0.5	Motions / Court Hearings	Analyze and review administrative expense claim settlements with various parties
9/5/2019	1.0	Communications with UCC & Professionals	Analyze BR settlement documents with various parties
9/5/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication summary
9/9/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors motion to extend exclusivity period
9/10/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors 7th omnibus claims objection
9/11/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors 8th omnibus claims objection
9/12/2019	1.5	Avoidance Action Analysis	Provide direction on initial preference analysis
9/12/2019	1.0	Avoidance Action Analysis	Provided comments on preference analysis
9/13/2019	1.0	Communications with Debtors & Professionals	Prepare for call with Alix re RE
9/13/2019	1.0	Communications with Debtors & Professionals	Call with Debtors FA (AlixPartners) re: cash flow
9/15/2019	1.0	Bankruptcy Filings & Document Review	Analyze historical creditor settlement agreement re: preference analysis
9/16/2019	1.0	Cash & Liquidity Analysis	Provide direction on wind down model
9/17/2019	1.0	Communications with Debtors & Professionals	All hands professionals call
9/18/2019	1.0	Communications with UCC & Professionals	Provide comments on slides for UCC
9/19/2019	1.5	Avoidance Action Analysis	Provide comments on causes of action analysis
9/19/2019	0.5	Bankruptcy Filings & Document Review	Analyze final order sustaining debtors' 9th omnibus claim objection
9/19/2019	0.5	Cash & Liquidity Analysis	Analyze wind down budget-to-budget variance
9/20/2019	0.5	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication
9/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 10th omnibus claims objection
9/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze August monthly operating report
<b>Total</b>	<b>61.5</b>		



**Project:** Welded Construction  
**Professional:** Omar Stevens

<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Description</u>
7/1/2019	0.5	Communications with Debtors & Professionals	Analyse Debtors FA (AlixPartners) updated auction sale results
7/1/2019	1.0	Sale Process	Prepare updated waterfall schedule re: auction results
7/1/2019	0.5	Motions / Court Hearings	Analyse Express 4x4 motion re: admin claim status
7/1/2019	1.5	Bankruptcy Filings & Document Review	Analyse diligence documents re: investigation
7/2/2019	0.5	Communications with UCC & Professionals	Call with UCC Counsel (Blank Rome) re: investigation
7/2/2019	1.0	Bankruptcy Filings & Document Review	Provide comments on UCC presentation
7/5/2019	0.5	Communications with Debtors & Professionals	Call with GB / RB re: sale process update
7/5/2019	1.0	Bankruptcy Filings & Document Review	Analyse various vendors' motions for relief from automatic stay
7/8/2019	2.0	Bankruptcy Filings & Document Review	Analyse TransCanada motion for Debtors to comply with commitment letters
7/8/2019	1.0	Bankruptcy Filings & Document Review	Analyse TransCanada motion for adequate protection
7/8/2019	0.5	Bankruptcy Filings & Document Review	Draft summary of TransCanada's motions
7/9/2019	2.5	Bankruptcy Filings & Document Review	Analyse Debtors four non-substantive claims objections
7/9/2019	2.0	Bankruptcy Filings & Document Review	Analyse claims register
7/9/2019	1.0	Bankruptcy Filings & Document Review	Additional analysis of claims register
7/10/2019	1.0	Bankruptcy Filings & Document Review	Provide comments on claims schedule
7/10/2019	1.0	Communications with UCC & Professionals	Prepare claims presentation for UCC
7/11/2019	1.0	Communications with UCC & Professionals	Analyse changes to presentation
7/11/2019	0.5	Communications with UCC & Professionals	Call with UCC Counsel (Blank Rome) re: claims objections
7/11/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
7/11/2019	1.0	Communications with UCC & Professionals	Additional updates on claims presentation for UCC
7/11/2019	1.5	Analysis of Operating Results	Analyse Debtors FA (AlixPartners) claims objection summary
7/11/2019	1.0	Analysis of Operating Results	Analyse variance schedule re: claims objections
7/11/2019	1.0	Bankruptcy Filings & Document Review	Additional analysis of Debtors four non-substantive claims objections
7/12/2019	2.0	Analysis of Operating Results	Analyse Debtors FA (AlixPartners) claims updated objection summary
7/12/2019	1.0	Analysis of Operating Results	Analyse updated claims summary schedule
7/12/2019	1.0	Bankruptcy Filings & Document Review	Analyse Owners Report
7/16/2019	1.5	Cash & Liquidity Analysis	Analyse Debtors wind down budget presentation
7/16/2019	1.0	Cash & Liquidity Analysis	Prepare diligence questions on wind down budget
7/16/2019	1.0	Communications with Debtors & Professionals	Weekly advisor call
7/17/2019	0.5	Communications with Debtors & Professionals	Draft diligence question to Debtors FA (AlixPartners) re: 1st claims objection
7/18/2019	0.5	Analysis of Operating Results	Analyse claims pool and cash forecast
7/18/2019	1.0	Employee Compensation Programs	Analyse Debtors' KEIP schedule
7/19/2019	1.0	Communications with Debtors & Professionals	Conference call with Debtors FA (AlixPartners) re: cash forecast
7/19/2019	0.5	Communications with Debtors & Professionals	Conference call with Debtors FA (GB/RB) re: equipment sale update
7/20/2019	1.0	Cash & Liquidity Analysis	Prepare updated wind down budget schedule
7/20/2019	1.0	Analysis of Operating Results	Analyse recovery analysis
7/20/2019	1.5	Analysis of Operating Results	Develop assumptions for next iteration of recovery model
8/1/2019	0.5	Communications with UCC & Professionals	Conference call with UCC Counsel (Blank Rome) re: case updates
8/1/2019	1.0	Communications with UCC & Professionals	Analyze UCC case summary update
8/1/2019	0.5	Communications with Debtors & Professionals	Conference call with Debtors FA (AlixPartners) re: first reconciliation agreement
8/1/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel's Draft commentary re: first reconciliation agreement schedules and deposits
8/2/2019	1.5	Bankruptcy Filings & Document Review	Analyze final order re: Gopher, Columbia Gas settlement agreement
8/5/2019	1.5	Bankruptcy Filings & Document Review	Analyze proposed settlement agreement with Secretary of Labor
8/5/2019	1.0	Bankruptcy Filings & Document Review	Analyze response of creditor (Schuykill) re: 6th substantive claims objection
8/6/2019	1.0	Bankruptcy Filings & Document Review	Analyze final order settlement agreement with Secretary of Labor
8/7/2019	1.5	Communications with UCC & Professionals	Analyze UCC case summary update
8/7/2019	1.0	Bankruptcy Filings & Document Review	Analyze order approving subcontractor settlement account funds release
8/8/2019	1.0	Communications with Debtors & Professionals	Conference call with Debtors FA (AlixPartners) re: cash forecast
8/8/2019	1.0	Bankruptcy Filings & Document Review	Analyze order on 5th non-substantive claims objection re: expunged and amended claims
8/9/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 3rd notice of satisfaction of claims
8/9/2019	1.0	Analysis of Operating Results	Analyze prior schedule of projection completion re: claims satisfied
8/13/2019	2.0	Sale Process	Analyze UCC presentation re: budget and auction proceeds
8/15/2019	0.5	Communications with UCC & Professionals	Weekly UCC Call
8/16/2019	1.0	Communications with Debtors & Professionals	Diligence questions with Debtors FA (AlixPartners) re: real estate broker terms
8/16/2019	1.0	Communications with UCC & Professionals	Draft update re: real estate broker search process
8/16/2019	1.5	Bankruptcy Filings & Document Review	Analyze Columbia Gas motion for extension deadline for removal of civil claims
8/21/2019	1.0	Bankruptcy Filings & Document Review	Analyze notice of transfer of claim by Gopher Mats
8/22/2019	1.0	Bankruptcy Filings & Document Review	Analyze approved order on Debtors 6th substantive objection to claims
8/23/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 7th omnibus non-substantive objection to claims
8/23/2019	1.5	Bankruptcy Filings & Document Review	Analyze Debtors 8th omnibus substantive objection to claims
8/24/2019	2.0	Avoidance Action Analysis	Analyze historical financials re: working capital and margin trends
8/24/2019	1.5	Avoidance Action Analysis	Prepare update margin schedules
8/24/2019	1.0	Avoidance Action Analysis	Analyze Debtor historical ledger statements
8/24/2019	1.5	Avoidance Action Analysis	Prepare summary reports on diligence activities
8/24/2019	1.5	Avoidance Action Analysis	Additional updates on summary reports on diligence activities
8/25/2019	1.5	Avoidance Action Analysis	Analyze additional diligence documents
8/26/2019	2.0	Cash & Liquidity Analysis	Analyze updated wind-down budget re: G&A and Opex expenses
8/27/2019	2.5	Analysis of Operating Results	Prepare updated recovery model
8/27/2019	1.5	Analysis of Operating Results	Additional updates to recovery model
8/28/2019	1.0	Communications with Debtors & Professionals	All hands advisor call
8/28/2019	2.0	Bankruptcy Filings & Document Review	Analyze potential draft creditor settlement agreement
8/28/2019	1.5	Analysis of Operating Results	Analyze potential creditor's historical project exposure
8/29/2019	0.5	Communications with UCC & Professionals	Weekly UCC Call
8/30/2019	1.5	Bankruptcy Filings & Document Review	Analyze July MOR
8/30/2019	1.5	Analysis of Operating Results	Prepare case-to-date disbursement trend analysis from MORs
8/30/2019	1.0	Analysis of Operating Results	Update recovery model with July asset values
8/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze unopposed motion by Columbia Gas re: removal civil claims
9/2/2019	1.0	Analysis of Operating Results	Analyze recent investigation findings before call with BR
9/3/2019	0.5	Communications with Debtors & Professionals	Draft diligence request to Debtors FA (AlixPartners) re: cash flow budget
9/4/2019	0.5	Bankruptcy Filings & Document Review	Analyze Newman Tractors motion re: relief from automatic stay
9/4/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication summary
9/9/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors motion to extend exclusivity period
9/9/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 7th omnibus claims objection
9/9/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 8th omnibus claims objection
9/10/2019	1.5	Avoidance Action Analysis	Analyze 3rd party preference analysis model re: assumptions
9/10/2019	2.0	Avoidance Action Analysis	Analyze 3rd party preference analysis model re: calculations
9/12/2019	0.5	Avoidance Action Analysis	Call with UCC Counsel (Blank Rome) re: preference analysis
9/12/2019	1.0	Avoidance Action Analysis	Provide comments to preference analysis
9/13/2019	1.5	Cash & Liquidity Analysis	Analyze Debtors updated wind-down budget presentation
9/13/2019	1.0	Communications with Debtors & Professionals	Call with Debtors FA (AlixPartners) re: cash flow
9/15/2019	2.0	Bankruptcy Filings & Document Review	Analyze historical creditor settlement agreement re: preference analysis
9/16/2019	1.5	Bankruptcy Filings & Document Review	Analyze historical creditor settlement agreement re: preference analysis
9/16/2019	1.5	Cash & Liquidity Analysis	Analyze updated recovery analysis model
9/17/2019	1.0	Communications with UCC & Professionals	Weekly all-advisor call
9/18/2019	1.0	Bankruptcy Filings & Document Review	Analyze a creditor's proof of claims
9/19/2019	1.0	Cash & Liquidity Analysis	Analyze revisions to UCC presentation
9/19/2019	1.0	Cash & Liquidity Analysis	Analyze wind down budget-to-budget variance
9/20/2019	0.5	Communications with UCC & Professionals	Pre-call with UCC Counsel (Blank Rome) re: creditor's proof of claim
9/20/2019	1.0	Communications with UCC & Professionals	Call with Debtors FA and Counsel re: creditor proof of claims
9/20/2019	0.5	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication
9/21/2019	0.5	Communications with UCC & Professionals	Analyze additional documentation from creditor's claim
9/21/2019	0.5	Bankruptcy Filings & Document Review	Analyze list of Debtors rejected contracts
9/27/2019	1.0	Bankruptcy Filings & Document Review	Analyze various withdrawals and resolved claims on docket
9/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 10th omnibus claims objection
9/30/2019	1.5	Bankruptcy Filings & Document Review	Analyze August monthly operating report
<b>Total</b>	<b>117.0</b>		

**Project:** Welded Construction  
**Professional:** Andriy Stepanyants

Date	Hours	Category	Description
7/1/2019	0.5	Communications with Debtors & Professionals	Call with GBRB
7/1/2019	0.5	Cash & Liquidity Analysis	Debrief team on results of the auction
7/1/2019	1.5	Cash & Liquidity Analysis	Produce schedule summarizing preliminary results of the auction, share with team
7/1/2019	1.5	Bankruptcy Filings & Document Review	Analyse diligence documents re: investigation
7/2/2019	0.5	Communications with Debtors & Professionals	Call with all case professionals
7/2/2019	0.5	Communications with UCC & Professionals	Call with BR re investigation
7/2/2019	2.0	Analysis of Operating Results	Start working on UCC slides providing overview of the auction
7/2/2019	0.5	Communications with Debtors & Professionals	Review updated document requests sent to Debtors
7/3/2019	2.0	Communications with UCC & Professionals	Continue and finalize work on UCC slides
7/9/2019	0.5	Bankruptcy Filings & Document Review	Review Transco motion to compel and adequate protection motion
7/9/2019	0.5	Communications with Debtors & Professionals	Call with all case professionals
7/9/2019	2.0	Cash & Liquidity Analysis	Begin working on claims analysis UCC slides
7/10/2019	2.0	Cash & Liquidity Analysis	Continue working on claims analysis
7/11/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
7/11/2019	2.0	Cash & Liquidity Analysis	Preliminary review of owner's reports received from Alix
7/16/2019	1.0	Communications with Debtors & Professionals	Call with all case professionals
7/16/2019	1.0	Case Administration	Review Committees updated document review list
7/16/2019	1.0	Cash & Liquidity Analysis	Reconcile auction owners' reports to preliminary results
7/17/2019	1.0	Case Administration	Analyse BR's update to the Committee in lieu of a weekly call
7/17/2019	1.5	Cash & Liquidity Analysis	Begin review of the latest claims register
7/18/2019	0.5	Analysis of Operating Results	Analyse claims pool and cash forecast
7/19/2018	1.0	Communications with Debtors & Professionals	Prepare for call with Alix Partners
7/19/2018	1.0	Communications with Debtors & Professionals	Provide diligence items to Alix ahead of the call
7/19/2018	1.0	Communications with Debtors & Professionals	Call with Alix Partners re forecast
7/19/2018	1.0	Communications with Debtors & Professionals	Prepare summary notes for the team re forecast call with Alix
7/23/2019	0.5	Communications with UCC & Professionals	Prepare UCC slides on the Monthly Budget Analysis
7/31/2019	1.5	Analysis of Operating Results	Analyse and reconcile GBRB's July reconciliation agreement
7/31/2019	0.5	Analysis of Operating Results	Review and agree to schedule of unsold assets
7/31/2019	0.5	Analysis of Operating Results	Review and agree to schedule of missing assets
7/31/2019	0.5	Analysis of Operating Results	Review and reconcile exhibit A to the reconciliation agreement
7/31/2019	0.5	Communications with Debtors & Professionals	Draft diligence email to Alix with questions re GBRB reconciliation
7/31/2019	0.5	Communications with Debtors & Professionals	Review Alix's responses and update reconciliation calculation of proceeds
8/1/2019	2.5	Sale Process	Analyze and review scheduled supporting the revised gross auction proceeds reconciliation
8/1/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel's Draft commentary re: first reconciliation agreement schedules and deposits
8/1/2019	0.5	Communications with Debtors & Professionals	Call with AlixPartners to discuss the reconciliation
8/1/2019	2.0	Cash & Liquidity Analysis	Present reconciliation between Agent's and Teneo's calculation on proceeds, unsold and missing assets
8/2/2019	1.5	Bankruptcy Filings & Document Review	Analyze final order re: Gopher, Columbia Gas settlement agreement
8/5/2019	1.5	Bankruptcy Filings & Document Review	Analyze proposed settlement agreement with Secretary of Labor
8/5/2019	1.5	Bankruptcy Filings & Document Review	Analyze response of creditor (Schuykill) re: 6th substantive claims objection
8/6/2019	1.5	Bankruptcy Filings & Document Review	Analyze final order settlement agreement with Secretary of Labor
8/7/2019	1.5	Communications with UCC & Professionals	Analyze Committee Update from BR
8/8/2019	0.5	Communications with Debtors & Professionals	Call with Alix re RE
8/9/2019	2.0	Communications with UCC & Professionals	Update the latest waterfall for UCC slides
8/9/2019	2.5	Avoidance Action Analysis	Refresh on financial analysis performed for investigation work
8/9/2019	2.0	Communications with UCC & Professionals	Begin working on slides for the UCC call
8/9/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 3rd notice of satisfaction of claims
8/9/2019	1.0	Analysis of Operating Results	Analyze prior schedule of projection completion re: claims satisfied
8/13/2019	2.5	Communications with UCC & Professionals	Continue work on the slides and address comments
8/13/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
8/16/2019	1.5	Communications with UCC & Professionals	Provide RE summary and thoughts to BR for the benefit of the UCC
8/17/2019	1.0	Bankruptcy Filings & Document Review	Analyze Columbia Gas motion for extension deadline for removal of civil claims
8/22/2019	1.0	Bankruptcy Filings & Document Review	Analyze BR's summary of Williams litigation hearing
8/22/2019	1.0	Bankruptcy Filings & Document Review	Analyze notice of transfer of claim by Gopher Mats
8/22/2019	1.5	Bankruptcy Filings & Document Review	Analyze approved order on Debtors 6th substantive objection to claims
8/23/2019	2.5	Avoidance Action Analysis	Prepare schedule of historical financials re: working capital and margin trends
8/24/2019	1.5	Bankruptcy Filings & Document Review	Analyze Debtors 7th omnibus non-substantive objection to claims
8/25/2019	1.5	Avoidance Action Analysis	Analyze updated margin schedules
8/26/2019	2.0	Avoidance Action Analysis	Analyze additional diligence documents
8/27/2019	1.5	Cash & Liquidity Analysis	Analyze July budget actuals from Alix
8/28/2019	0.5	Communications with Debtors & Professionals	Professionals call
8/28/2019	2.0	Bankruptcy Filings & Document Review	Analyze potential draft creditor settlement agreement
8/29/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
8/30/2019	2.0	Bankruptcy Filings & Document Review	Analyze July MOR
9/2/2019	1.5	Analysis of Operating Results	Analyze recent investigation findings before call with BR
9/3/2019	1.0	Communications with Debtors & Professionals	Draft diligence questions to Alix re: cash flow budget
9/4/2019	2.0	Motions / Court Hearings	Analyze and review administrative expense claim settlements with various parties
9/5/2019	1.5	Communications with UCC & Professionals	Analyze BR settlement documents with various parties
9/5/2019	1.0	Bankruptcy Filings & Document Review	Analyze Newman Tractors motion re: relief from automatic stay
9/5/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication summary
9/9/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors motion to extend exclusivity period
9/10/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors 7th omnibus claims objection
9/11/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors 8th omnibus claims objection
9/11/2019	1.5	Avoidance Action Analysis	Analyze 3rd party preference analysis model
9/12/2019	1.5	Avoidance Action Analysis	Perform initial preference analysis
9/12/2019	1.5	Avoidance Action Analysis	Continue working on 3rd party preference analysis model
9/12/2019	0.5	Bankruptcy Filings & Document Review	Analyze order allowing Union Leasing Inc. admin expense claim
9/13/2019	1.5	Case Administration	Continue preference analysis
9/13/2019	1.0	Communications with Debtors & Professionals	Prepare for call with Alix re RE
9/13/2019	2.5	Cash & Liquidity Analysis	Prepare schedules with budget wind down analysis
9/13/2019	1.0	Communications with Debtors & Professionals	Call with Debtors FA (AlixPartners) re: cash flow
9/15/2019	1.5	Bankruptcy Filings & Document Review	Analyze historical creditor settlement agreement re: preference analysis
9/16/2019	1.5	Cash & Liquidity Analysis	Continue developing the wind down model
9/16/2019	2.0	Cash & Liquidity Analysis	Additional work on the wind down model
9/17/2019	1.5	Avoidance Action Analysis	Update preference vendor schedules
9/17/2019	1.0	Communications with Debtors & Professionals	All hands professionals call
9/17/2019	2.0	Communications with UCC & Professionals	Begin work on UCC slides
9/17/2019	2.0	Communications with UCC & Professionals	Continue working on slides for UCC
9/18/2019	2.0	Communications with UCC & Professionals	Additional work on slides for UCC
9/18/2019	1.0	Bankruptcy Filings & Document Review	Analyze a creditor's proof of claims
9/19/2019	1.0	Avoidance Action Analysis	Review and update information re causes of action and admin claims
9/19/2019	1.0	Bankruptcy Filings & Document Review	Analyze final order sustaining debtors' 9th omnibus claim objection
9/19/2019	1.0	Cash & Liquidity Analysis	Further updated to UCC presentation
9/19/2019	0.5	Cash & Liquidity Analysis	Analyze wind down budget-to-budget variance
9/20/2019	1.0	Communications with UCC & Professionals	Call with Debtors FA and Counsel re: creditor proof of claims
9/20/2019	1.0	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication
9/21/2019	1.0	Bankruptcy Filings & Document Review	Analyze list of Debtors rejected contracts
9/27/2019	1.0	Bankruptcy Filings & Document Review	Analyze various withdrawals and resolved claims on docket
9/30/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors 10th omnibus claims objection
9/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze August monthly operating report
Total		121.0	



**Project:** Welded Construction  
**Professional:** Fernando Soto

<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Description</u>
7/1/2019	0.5	Communications with Debtors & Professionals	Call with GBRB
7/2/2019	0.5	Communications with Debtors & Professionals	Welded Advisor Strategy Call
7/2/2019	0.5	Communications with Debtors & Professionals	Call with all case professionals
7/2/2019	0.5	Bankruptcy Filings & Document Review	Review updated document requests sent to Debtors
7/9/2019	5.0	Cash & Liquidity Analysis	Started claims analysis
7/10/2019	6.0	Cash & Liquidity Analysis	Continued working on claims analysis
7/10/2019	4.0	Cash & Liquidity Analysis	Continued claims analysis
7/11/2019	0.5	Communications with Debtors & Professionals	Weekly UCC call
7/11/2019	1.0	Cash & Liquidity Analysis	Preliminary review of owner's reports received from Alix
7/16/2019	1.0	Communications with Debtors & Professionals	Call with all case professionals
7/19/2018	0.5	Communications with Debtors & Professionals	Welded Cash Flow Forecast Discussion - Alix Partners
7/23/2019	0.5	Analysis of Operating Results	UCC slides on the Monthly Budget Analysis
8/1/2019	0.5	Communications with Debtors & Professionals	Call with AlixPartners to discuss the reconciliation
8/8/2019	0.5	Communications with Debtors & Professionals	Call with Alix re RE
8/8/2019	2.0	Motions / Court Hearings	Analyzed debtors omnibus objection to claims
8/9/2019	2.0	Communications with UCC & Professionals	Update the latest waterfall
8/9/2019	2.0	Communications with UCC & Professionals	Continue making updates to the latest waterfall
8/13/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
8/22/2019	2.0	Motions / Court Hearings	Analyzed debtors omnibus objection to claims
8/22/2019	3.0	Motions / Court Hearings	Continue to analyze debtors omnibus objection to claims
8/27/2019	2.0	Cash & Liquidity Analysis	Analyze July budget actuals from Alix
8/28/2019	0.5	Communications with Debtors & Professionals	Professionals call
8/28/2019	2.0	Motions / Court Hearings	Analyzed Debtors Order approving vendor agreement and releases
8/29/2019	0.5	Communications with UCC & Professionals	Weekly UCC call
9/2/2019	1.0	Analysis of Operating Results	Analyze recent investigation findings before call with BR
9/6/2019	0.5	Motions / Court Hearings	Analyze and researched claim in claim registrar
9/4/2019	1.0	Motions / Court Hearings	Analyze and review administrative expense claim settlements with various parties
9/5/2019	0.5	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication summary
9/5/2019	0.5	Bankruptcy Filings & Document Review	Analyze Newman Tractors motion re: relief from automatic stay
9/5/2019	1.0	Communications with UCC & Professionals	Continue analyzing UCC Counsel (Blank Rome) weekly UCC communication summary
9/9/2019	0.5	Bankruptcy Filings & Document Review	Analyze Debtors motion to extend exclusivity period
9/11/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 7th omnibus claims objection
9/11/2019	1.0	Avoidance Action Analysis	Analyze 3rd party preference analysis model
9/11/2019	1.5	Avoidance Action Analysis	Continue analyzing 3rd party preference analysis model
9/11/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 8th omnibus claims objection
9/12/2019	0.5	Bankruptcy Filings & Document Review	Analyze order allowing Union Leasing Inc. admin expense claim
9/12/2019	2.0	Avoidance Action Analysis	Performed Preferential Period Analysis
9/12/2019	0.5	Avoidance Action Analysis	Call with UCC Counsel (Blank Rome) re: preference analysis
9/13/2019	2.0	Avoidance Action Analysis	Continued preferential Period Analysis
9/13/2019	1.5	Avoidance Action Analysis	Additional preferential Period Analysis
9/15/2019	1.0	Bankruptcy Filings & Document Review	Analyze historical creditor settlement agreement re: preference analysis
9/16/2019	2.0	Cash & Liquidity Analysis	Develop the wind down model
9/16/2019	1.0	Cash & Liquidity Analysis	Continue developing the wind down model
9/17/2019	2.0	Avoidance Action Analysis	Updated preferential vendors
9/17/2019	2.0	Avoidance Action Analysis	Continue updating preferential vendors and created summary output
9/17/2019	1.0	Communications with Debtors & Professionals	Conference Call: Litigation updates
9/17/2019	1.5	Communications with UCC & Professionals	Begin work on UCC slides
9/17/2019	1.5	Communications with UCC & Professionals	Continue to work on UCC slides
9/17/2019	1.0	Communications with UCC & Professionals	Additional work on UCC slides
9/18/2019	1.5	Analysis of Operating Results	Updated Monthly Budget
9/19/2019	1.0	Bankruptcy Filings & Document Review	Analyze final order sustaining debtors' 9th omnibus claim objection
9/19/2019	1.0	Bankruptcy Filings & Document Review	Continue analyzing final order sustaining debtors' 9th omnibus claim objection
9/20/2019	1.0	Communications with UCC & Professionals	Call with Debtors FA and Counsel re: creditor proof of claims
9/20/2019	0.5	Communications with UCC & Professionals	Analyze UCC Counsel (Blank Rome) weekly UCC communication
9/21/2019	0.5	Bankruptcy Filings & Document Review	Analyze list of Debtors rejected contracts
9/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze Debtors 10th omnibus claims objection
9/30/2019	1.0	Bankruptcy Filings & Document Review	Analyze August MOR
<b>Total</b>	<b>74.5</b>		

**Welded Construction**  
**Summary of Expenses Incurred by Teneo Capital**  
 July 1, 2019 through September 30, 2019

<b>Expense Category</b>	<b>Amount</b>
Local Transportation	\$132.38
Meals	\$138.47
<b>Total</b>	<b>\$270.85</b>

**Project:** Welded Construction  
**Professional:** Charles Boguslaski

<b>Date</b>	<b>Amount</b>	<b>Category</b>	<b>Description</b>
-	-		

**Project:** Welded Construction  
**Professional:** Omar Stevens

<b>Date</b>	<b>Amount</b>	<b>Category</b>	<b>Description</b>
6/28/2019	10.88	Local Transportation	Taxi - Working Late
7/31/2019	12.27	Local Transportation	Taxi - Working Late
8/7/2019	15.03	Meal	Meal - Working Late
8/9/2019	9.36	Local Transportation	Taxi - Working Late
9/9/2019	15.03	Meal	Meal - Working Late
9/12/2019	11.97	Meal	Meal - Working Late
9/12/2019	33.48	Local Transportation	Taxi - Working Late
9/18/2019	20.00	Meal	Meal - Working Late
9/19/2019	16.03	Local Transportation	Taxi - Working Late
	144.05		

**Project:** Welded Construction  
**Professional:** Andriy Stepanyants

<b>Date</b>	<b>Amount</b>	<b>Category</b>	<b>Description</b>
7/1/2019	11.32	Meal	Meal - Working Late
7/15/2019	15.21	Local Transportation	Taxi - Working Late
7/15/2019	19.54	Meal	Meal - Working Late
	46.07		

**Project:** Welded Construction  
**Professional:** Fernando Soto

<b>Date</b>	<b>Amount</b>	<b>Category</b>	<b>Description</b>
7/16/2019	20.9	Local Transportation	Taxi - Working Late
9/17/2019	22.3	Meal	Meal - Working Late
9/18/2019	23.3	Meal	Meal - Working Late
9/20/2019	14.3	Local Transportation	Taxi - Working Late
	80.7		

**Total** **\$270.85**

**CERTIFICATE OF SERVICE**

I, Jose F. Bibiloni, hereby certify that on November 14, 2019, I served or caused to be served the foregoing *Fourth Interim Application of Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period July 1, 2019 Through September 30, 2019*, including notice thereof (the “**Notice**”), upon the following persons via U.S. first-class mail, postage fully pre-paid:

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Chief Restructuring Officer  
26933 Eckel Road  
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GIBSON, DUNN & CRUTCHER LLP  
Attn: Michael A. Rosenthal, Esq. and  
Matthew K. Kelsey, Esq.  
200 Park Avenue  
New York, New York 10166

I further certify that on November 14, 2019, I served or caused to be served the Notice upon the persons or entities listed on the attached service list via U.S. first-class mail, postage fully pre-paid.

/s/ Jose F. Bibiloni  
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